



SO ORDERED.

SIGNED this 22 day of December, 2017.

**Austin E. Carter
United States Bankruptcy Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF GEORGIA
MACON DIVISION**

In re:)	
)	Chapter 11
OCONEE REGIONAL HEALTH)	
SYSTEMS, INC., <i>et al.</i> , ¹)	Case No. 17-51005-AEC
Debtors.)	(Jointly Administered)
_____)		

**ORDER GRANTING, IN PART, THE DEBTORS' MOTION FOR
ORDER PURSUANT TO 11 U.S.C. § 1121(d) FOR SECOND EXTENSION
OF EXCLUSIVE PERIODS TO FILE DISCLOSURE STATEMENT
AND PLAN AND OBTAIN ACCEPTANCE OF A PLAN**

Oconee Regional Health Systems, Inc., Oconee Regional Medical Center, Inc., Oconee Regional Health Services, Inc., Oconee Regional Emergency Medical Services, Inc., Oconee Regional Health Ventures, Inc. (sometimes d/b/a Oconee Neurology Services), Oconee Internal

¹ The last four digits of the employer identification number for each of the Debtors follow in parenthesis: (i) Oconee Regional Health Systems, Inc. (9394), (ii) Oconee Regional Medical Center, Inc. (9398), (iii) Oconee Regional Health Services, Inc. (9397), (iv) Oconee Regional Emergency Medical Services, Inc. (3857), (v) Oconee Regional Health Ventures, Inc. (sometimes d/b/a Oconee Neurology Services) (8516), (vi) Oconee Internal Medicine, LLC (1712), (vii) Oconee Orthopedics, LLC (3694), (viii) ORHV Sandersville Family Practice, LLC (1236), and (ix) Oconee Regional Senior Living, Inc. (5613). The Debtors' corporate mailing address is 821 North Cobb Street, Milledgeville, Georgia, 31061.

Medicine, LLC, Oconee Orthopedics, LLC, ORHV Sandersville Family Practice, LLC, and Oconee Regional Senior Living, Inc. (collectively the “*Debtors*”), as Debtors filed a motion (the “*Motion*,” Docket No. 541) for entry of an order pursuant to Section 1121(d) of Title 11 of the United States Code (the “*Bankruptcy Code*”) extending the exclusive periods for the Debtors to file a disclosure statement and plan and obtain acceptance of a plan.

The Court has jurisdiction to consider the Motion and the relief requested in the Motion pursuant to 28 U.S.C. §§ 157 and 1334. Venue of these cases in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409. The Motion and the relief requested in the Motion constitute a core proceeding pursuant to 28 U.S.C. § 157(b).

The Court has considered the Motion. While no objections were filed to the Motion, counsel to the Bond Trustee and counsel to the Committee requested that the Debtors agree that the Debtors’ exclusivity be limited such that either the Bond Trustee or the Committee may, individually or jointly, file its (or their, as the case may be) own plan, and solicit votes thereon, a request to which the Debtors agreed. This Court has determined that the relief requested in the Motion, as modified by this Order, is in the best interests of the Debtors, their estates, creditors, and other parties in interest. The Debtors gave due and proper notice of the Motion and the Court has determined that additional or further notice of the Motion is not necessary, except as set forth below. The Court has determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted, as set forth in this Order, and after due deliberation, and sufficient cause appearing therefor,

IT IS ORDERED THAT:

1. The Motion is GRANTED, as set forth herein.

2. The exclusive time period set forth in Bankruptcy Code Section 1121(b) during which only the Debtors may file a disclosure statement and plan is hereby extended through and including December 21, 2017, provided, however, that the Debtors' exclusive right to file a plan is expressly modified such that either the Bond Trustee or the Committee may, individually or jointly, file its or their own plan.

3. The exclusive time period set forth in Bankruptcy Code Section 1121(c)(3) during which no other party in interest may file a plan unless the Debtors have not filed a plan that has been accepted by each class of claims or interests that are impaired under the plan is hereby extended through and including February 19, 2018, provided, however, that the Debtors' exclusive right to solicit votes is expressly modified such that either the Bond Trustee or the Committee may, individually or jointly, solicit acceptances on its or their own plan.

4. The relief granted herein is without prejudice to the Debtors' ability to seek further extension of the exclusive periods set forth above (but subject to the continuing rights of the Committee and the Bond Trustee under this Order), upon a proper showing of cause.

5. This Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or related to the implementation of this Order.

6. The Debtors are directed, within three (3) business days of the entry of this Order, to serve a copy of this Order upon all the parties which were served with the Motion, along with any parties that have filed notice of appearance in these cases since the filing of the Motion.

***** END OF DOCUMENT *****

Prepared and presented by:
BRYAN CAVE LLP

/s/ Mark I. Duedall

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