

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF GEORGIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Machine Tech, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 58-2471173

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

423 North Mill Street
Adel, GA 31620

Number, Street, City, State & ZIP Code

Cook

County

PO Box 960
Adel, GA 31620

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Machine Tech, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No.

☐ Yes.

If more than 2 cases, attach a separate list.

| | | | | | |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes.

List all cases. If more than 1, attach a separate list

| | | | |
|----------|-------|-----------------------|-------|
| Debtor | _____ | Relationship | _____ |
| District | _____ | When | _____ |
| | | Case number, if known | _____ |

Debtor **Machine Tech, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Machine Tech, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 1, 2019**
MM / DD / YYYY

X /s/ Joseph A. Bell

Signature of authorized representative of debtor

Joseph A. Bell

Printed name

Title **President**

18. Signature of attorney

X /s/ Wesley J. Boyer

Signature of attorney for debtor

Date **November 1, 2019**

MM / DD / YYYY

Wesley J. Boyer

Printed name

Boyer Terry LLC

Firm name

**348 Cotton Avenue, Suite 200
Macon, GA 31201**

Number, Street, City, State & ZIP Code

Contact phone **(478) 742-6481**

Email address **Wes@BoyerTerry.com**

073126 GA

Bar number and State

Fill in this information to identify the case:

Debtor name **Machine Tech, Inc.**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF GEORGIA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Advance Steel Co. 16250 Northland Drive, #325 Southfield, MI 48075 | | | | | | \$27,504.12 |
| Caymus Funding 125 TownPark Drive, Suite 300 Kennesaw, GA 30144 | | | | | | \$283,084.00 |
| City of Adel 112 N. Parrish Avenue Adel, GA 31620 | | | | \$50,000.00 | \$0.00 | \$50,000.00 |
| Commercial Finance of Atlanta, Inc. | | | Disputed | | | \$763,001.00 |
| Cooksey Steel Company 801 E. 2nd Street Tifton, GA 31794 | | | | | | \$110,462.19 |
| FC Marketplace, LLC | | judgment | | | | \$273,709.20 |
| Funding Circle 85 Second Street, Suite 400 San Francisco, CA 94105 | | FC Marketplace, LLC | | | | \$233,991.24 |
| Georgia Department of Revenue PO Box 161108 Atlanta, GA 30321 | | L0594599856 | | | | \$71,110.59 |
| Georgia Department of Revenue PO Box 161108 Atlanta, GA 30321 | | L1106623600 | | | | \$70,456.35 |

Debtor **Machine Tech, Inc.**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Georgia Department of Revenue PO Box 161108 Atlanta, GA 30321 | | | | | | \$69,227.92 |
| Green Capital Funding, LLC One Evertrust Plaza, Suite 1401 Jersey City, NJ 07302 | | YellowStone Capital | | | | \$39,925.00 |
| Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346 | | CP171 | | | | \$40,206.10 |
| Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346 | | CP171 | | | | \$51,971.29 |
| Johnson Controls Security Solutions, LLC d/b/a Seccesor by Merger Tyco Integrated | | | Disputed | | | \$34,652.97 |
| Jones Welding & Supply 1359 Schley Avenue Albany, GA 31707 | | | | | | \$40,778.30 |
| Metal Product of Alabama PO Box 433 Dolomite, AL 35061 | | | | | | \$150,615.70 |
| Region Capital, LLC 21500 Biscayne Blvd., Suite 600 Adventura, FL 33180 | | | | | | \$44,459.00 |
| Saturn Funding 14 Wall Street, 20th Floor New York, NY 10005 | | Pearl Capital Business Funding Pure Capital Group | | | | \$25,500.00 |

Debtor **Machine Tech, Inc.**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Steel Warehouse #774005 4005 Solutions Center Chicago, IL 60677-4000 | | | | | | \$55,811.84 |
| WT Howell & Son, Inc. 522 Legion Drive Eastman, GA 31023 | | | | | | \$190,368.50 |

**United States Bankruptcy Court
Middle District of Georgia**

In re **Machine Tech, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 1, 2019**

/s/ Joseph A. Bell

Joseph A. Bell/President

Signer/Title

A & S Equipment Rental, Inc.
452 US-319
Moultrie, GA 31768

Advance Steel Co.
16250 Northland Drive, #325
Southfield, MI 48075

American Express
Tree World Financial Center
200 Vesey Street
New York, NY 10285-4803

Bank of America
PO Box 15796
Wilmington, DE 19886

Bank of America MT

Barfield Gas Company
312 Old Quitman Road
PO Box 990
Adel, GA 31620

Bentley Heating & Air, LLC
4350 Valnorth Drive
Valdosta, GA 31602

Capital One

Capital One MT

Caymus Funding
125 TownPark Drive, Suite 300
Kennesaw, GA 30144

City of Adel
112 N. Parrish Avenue
Adel, GA 31620

Comenity Bank

Commercial Finance of Atlanta, Inc.

Commercial Finance of Atlanta, Inc.
c/o Danielle Burnette, Esq.
Smith Gambrell & Russell, LLP
Promenade, Ste 3100, 1230 P'tree St, NE
Atlanta, GA 30309

Cook County Tax Commissioner
209 N. Parrish Avenue
Adel, GA 31620

Cooksey Steel Company
801 E. 2nd Street
Tifton, GA 31794

Discover

Discover It

Dixie Industrial Finishing Co., Inc.
4925 S. Royal Atlanta Drive
Tucker, GA 30084

Family Vision Care
500 North Parrish Avenue
Adel, GA 31620

FC Marketplace, LLC

FC Marketplace, LLC
c/o James W. Martin, Esq.
Hays Potter & Martin, LLP
3945 Holcomb Bridge Rd, Ste 300
Norcross, GA 30092

Funding Circle
85 Second Street, Suite 400
San Francisco, CA 94105

Georgia Department of Revenue
PO Box 161108
Atlanta, GA 30321

Green Capital Funding, LLC
One Evertrust Plaza, Suite 1401
Jersey City, NJ 07302

Hood Hardware
112 E. 5th Street
Adel, GA 31620

Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Johnson Controls Security Solutions, LLC
d/b/a Seccesor by Merger Tyco Integrated

Johnson Controls Security Solutions, LLC
c/o Richard Howe, Esq.
Howe Law Firm, PC
4385 Kimball Bridge Road, Suite 100
Alpharetta, GA 30022

Jones Welding & Supply
1359 Schley Avenue
Albany, GA 31707

K M Industrial Products, Inc.
620 Moore Street
Oxford, GA 30054

Lease Investment Company, LLC
5925 Farmpond Road
Apex, NC 27523

Lease Investment Company, LLC
c/o Jeremy B. Ross, Esq.
Thompson O'Brien Kemp Nasuti, PC
40 Technology Pkwy S, Ste 300
Norcross, GA 30092

Mate Precision Tooling
1295 Lund Blvd.
Anoka, MN 55303-1092

McClellan Truck Lines
PO Box 1327
Tifton, GA 31793

McMater-Carr
PO Box 7690
Chicago, IL 60680-7690

Metal Product of Alabama
PO Box 433
Dolomite, AL 35061

Murata Machinery USA, Inc.
2120 Queen City Drive
Charlotte, NC 28208

Neuco Distributors
1214 US-17
Bostwick, FL 32007

Nortek Industrial
PO Box 44401
Eden Prairie, MN 44044

Region Capital, LLC
21500 Biscayne Blvd., Suite 600
Adventura, FL 33180

Saturn Funding
14 Wall Street, 20th Floor
New York, NY 10005

Saturn Funding
c/o Luis Barralaga
Pure Capital Group
14 Wall Street, 20th Floor
New York, NY 10005

Southeastern Supply Co
112 East Colquitt St
PO Box 188
Sparks, GA 31647

Steel Warehouse #774005
4005 Solutions Center
Chicago, IL 60677-4000

T & S Electric Motors, Inc
117 East 9th St
Tifton, GA 31794

The Citizens Bank
101 N. Hutchinson Avenue
Adel, GA 31620

The Farmer Agency, Inc.
114 N. Johnson Street
Ashburn, GA 31714

The Trust Bank
50 West Central Avenue
Lenox, GA 31637

The Trust Bank
c/o D. Bradley Folsom, Esq.
Moore Clarke DuVall & Rodgers, PC
PO Box 4540
Valdosta, GA 31604-4540

Tift Regional Medical Center dba WorkSma
WorkSmart Billing Dept.
4468 Union Road
Tifton, GA 31794

Tyco Integrated Security, LLC
PO Box 371967
Pittsburgh, PA 15250-7967

Tyco Simplex Grinnell
Dept CH 10320
Palatine, IL 60055

Wilson Tool International
CM # 9676
PO Box 70870
Saint Paul, MN 55170-9676

Windstream
PO Box 9001908
Louisville, KY 40290-1908

WT Howell & Son, Inc.
522 Legion Drive
Eastman, GA 31023