| ase 08-43238 | ase | 08-43238 |
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Document 1 Filed 09/30/2008

| Case 08-4323 B1 (Official Form 1) (1/08) | 38 Document 1 | Filed 09/ | 30/2008 Pag | e 1 of 45 | |
|--|---|--|---|--|---|
| United S North | States Bankruptcy Co Jern District of Georg | ourt gia | | Voluntar | y Petition |
| Name of Debtor (if individual, enter Last, First, M A&M Contracting, LLC | | | Debtor (Spouse) (Last, F | First, Middle): | |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): None | | nes used by the Joint Deb ed, maiden, and trade nar | | S | |
| Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all): 8446; ITIN: 607 | | | | al-Taxpayer I.D. (IT | IN) No./Complete EIN |
| Street Address of Debtor (No. and Street, City, a 1458 Grist Mill Dr. | nd State) | Street Address | s of Joint Debtor (No. and | l Street, City, and St | ate |
| Acworth, GA | ZIPCODE 30101-8620 | | | | ZIPCODE |
| County of Residence or of the Principal Place of Paulding | Business: | County of Res | idence or of the Principa | l Place of Business: | |
| Mailing Address of Debtor (if different from stre | et address): | Mailing Addre | ess of Joint Debtor (if dif | ferent from street ad | dress): |
| | ZIPCODE | - | | | ZIPCODE |
| Location of Principal Assets of Business Debtor | (if different from street address a | bove): | | | ZIPCODE |
| Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filing Fee (Check one be for the form of the above entities, check this box and state type of entity below.) Image: See Explored the form of the above entities, check this box and state type of entity below.) Image: See Explored the form of the above entities, check this box and state type of entity below.) Image: See Explored the form of the f | ble to individuals only) Must at on certifying that the debtor is una | ny ble) anization d States c Code) Check I De Check able | the Petit Chapter 7 Chapter 9 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are primaril debts, defined in 1 §101(8) as "incurr individual primari personal, family, o purpose." one box: Chapter 1 btor is a small business a btor is not a small busines if: | 1 U.S.C. red by an ly for a or household 11 Debtors s defined in 11 U.S.(rss as defined in 11 U ingent liquidated del | one box) etition for of a Foreign ding etition for of a Foreign occeding Debts are primarily business debts C. § 101(51D) J.S.C. § 101(51D) ots (excluding debts |
| to pay fee except in installments. Rule 1006(b). See Official Form No. 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b). | | | | | |
| Statistical/Administrative Information Debtor estimates that funds will be available for dist Debtor estimates that, after any exempt property is e distribution to unsecured creditors. Extinct a N = 1 + 5 C = 1/2 | | paid, there will be | no funds available for | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Creditors Image: Constrained Number of Constrained Number of Creditors Image: Constrained Number of Constrained Numer of Constrained Number of Constrai | 1000- 5000 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 50,001- 100,000 | Over 100,000 | |
| Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | | |
| Estimated Liabilities \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | \$50,000,001 to \$100 million | \$100,000,001 \$500,000, to \$500 to \$1 billio million | | |

| B1 (Official Form 1) (298)e 08-43238 Document 1 | Filed 09/30/2008 Page | 2 of 45 Page 2 | | | | |
|--|--|--------------------|--|--|--|--|
| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): A&M Contracting, LLC | | | | | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years | | | | | | |
| Location Where Filed: Northern District of Georgia | Case Number: | Date Filed: | | | | |
| Location Where Filed: N.A. | Case Number: | Date Filed: | | | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner | | a | | | | |
| Name of Debtor: | Case Number: | Date Filed: | | | | |
| Robert Hentry McCaughtry District: | 08-42074 Relationship: | 7/2/2008 Judge: | | | | |
| Northern District of Georgia | Related Personal Ch. 13 Case | Bonapfel | | | | |
| Exhibit A | Exhib | | | | | |
| (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). | | | | | | |
| Exhibit A is attached and made a part of this petition. X | | | | | | |
| Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Ves, and Exhibit C is attached and made a part of this petition. No | | | | | | |
| Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | | | | |
| Information Regarding the Debtor - Venue (Check any applicable box) | | | | | | |
| Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | | | | |
| There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United Sates in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | | | |
| | ides as a Tenant of Residential Prop pplicable boxes) | erty | | | | |
| Landlord has a judgment for possession of debtor's resid | dence. (If box checked, complete the following. |) | | | | |
| (Name of | landlord that obtained judgment) | | | | | |
| (Address | s of landlord) | | | | | |
| Debtor claims that under applicable non bankruptcy law entire monetary default that gave rise to the judgment for | , there are circumstances under which the debto | | | | | |
| Debtor has included in this petition the deposit with the period after the filing of the petition. | | | | | | |
| Debtor certifies that he/she has served the Landlord with | n this certification. (11 U.S.C. § 362(1)). | | | | | |

Case 08-43238 Document 1 Filed 09/30/2008 Page 3 of 45

| B1 (Official Form 1) (1/08) | Page 3 |
|---|--|
| Voluntary Petition | Name of Debtor(s): |
| (This page must be completed and filed in every case) | A&M Contracting, LLC |
| 1 | tures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. |
| available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). | (Check only one box.) |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached. |
| X | Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| Signature of Debtor | X |
| | (Signature of Foreign Representative) |
| X | (Signature of Foreign Representative) |
| XSignature of Joint Debtor | |
| | (Printed Name of Foreign Representative) |
| Telephone Number (If not represented by attorney) | |
| | (Date) |
| Date | |
| Signature of Attorney* | |
| X | Signature of Non-Attorney Petition Preparer |
| Signature of Attorney for Debtor(s) | I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, |
| BRIAN R. CAHN 101965 Printed Name of Attorney for Debtor(s) | and have provided the debtor with a copy of this document and the notices |
| • | and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 |
| Perrotta, Cahn & Prieto Firm Name | setting a maximum fee for services chargeable by bankruptcy petition |
| Attn: Khristie L. Kelly | preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as |
| Address | required in that section. Official Form 19 is attached. |
| 5 South Public Square Cartersville, GA 30120 | |
| 678-792-2251 | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| Telephone Number | Social Security Number (If the bankruptcy petition preparer is not an individual, |
| <u>9-30-2008</u> Date | state the Social Security number of the officer, principal, responsible person or |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a | partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Address |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition | |
| is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | X |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Date |
| X | Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. |
| Signature of Authorized Individual | Names and Social Security numbers of all other individuals who prepared or |
| ROBERT HENRY MCCAUGHTRY, SR. | assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |
| Printed Name of Authorized Individual President/Owner | If more than one person prepared this document, attach additional sheets |
| Title of Authorized Individual | conforming to the appropriate official form for each person. |
| 9-30-2008 Date | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or |
| Date | imprisonment or both 11 U.S.C. \$110; 18 U.S.C. \$156. |

UNITED STATES BANKRUPTCY COURT Northern District of Georgia

In re A&M Contracting, LLC

Debtor

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|--|--|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc. | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security |
| Vachovia | | | | 111,635.00 Collateral FMV 0.00 |
| Vaste Industries 5895 Roosevelt Rd. Fairburn, GA 502199543 | | Trade debt | | 9,954.00 |
| Action Tire 10 Lees Mill Rd. Forest Park, GA | | Trade debt | | 8,000.00 |

30297

| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc. | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim [if secured also state value of security] |
|--|---|---|---|--|
| Douglas Trucking & Recycling 264 Somerset Ln. Douglasville, GA 30134 | | Trade debt | | 7,000.00 |
| Assured Contracting 360 Parker Rd. Covington, GA 30014 | | Trade debt | | 7,000.00 |
| Boss & Son Welding P.O. Box 325 Adairsville, GA 30103 | | Trade debt | | 6,924.00 |
| Call Analytical 253 Camden Trails Dr. Dallas, GA 30157 | | Trade debt | | 2,128.00 |
| Acworth Transfer Station 5497 Main Street Acworth, GA 30101 | | Trade debt | | 1,207.00 |
| S.A. White P.O. Box 1057 Marietta, GA 30061 | | Trade debt | | 900.00 |
| Hallford Erosion Control P.O. Box 1566 Dallas, GA 30132 | | Trade debt | | 818.00 |
| Blue Cross Blue Shield P.O. Box 105789 Atlanta, GA 30248 | | Trade debt | | 504.46 |

| (1) | (2) | (3) | (4) | (5) |
|--------------------|---------------------------------|-------------------|---------------------------|--------------------------|
| Name of creditor | Name, telephone number and | Nature of claim | Indicate if | Amount of claim |
| und complete | complete mailing address, | (trade debt, bank | claim is | [if secured also |
| nailing address | including zip code, of | loan, government | contingent, unliquidated, | state value of security] |
| including zip code | employee, agent, or department | contract, etc. | disputed or | |
| | of creditor familiar with claim | | subject to setoff | |
| | who may be contacted | | | |

Trade debt

Blue Beacon International P.O. Box 856 Salina, KS 67402-0856

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date 9-30-2008

Signature

ROBERT HENRY MCCAUGHTRY, SR., President/Owner

277.50

B6 Cover (Form 6 Cover) (12/07)

FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property
Schedule B - Personal Property
Schedule C - Property Claimed as Exempt
Schedule D - Creditors Holding Secured Claims
Schedule E - Creditors Holding Unsecured Priority Claims
Schedule F - Creditors Holding Unsecured Nonpriority Claims
Schedule G - Executory Contracts and Unexpired Leases
Schedule H - Codebtors
Schedule I - Current Income of Individual Debtor(s)
Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or it part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

B6A (Official Form 6A) (12/07) Se 08-43238 Document 1 Filed 09/30/2008 Page 8 of 45

In re A&M Contracting, LLC

Bankruptcy2008 ©1991-2008, New Hope Software, Inc., ver. 4.4.2-713 - 31444

Debtor

Case No. _

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|---|--|--------------------------------------|--|-------------------------------|
| None | | | 0.00 | None |
| | | | | |
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B6B (Official Form 6B) (12/07) Se 08-43238 Document 1 Filed 09/30/2008 Page 9 of 45

In re A&M Contracting, LLC

Debtor

Case No. _

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|--------------------------------------|--|
| 1. Cash on hand. | Х | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | Х | | | |
| Security deposits with public utilities, telephone companies, landlords, and others. | Х | | | |
| Household goods and furnishings, including audio, video, and computer equipment. | Х | | | |
| Books. Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | Х | | | |
| 6. Wearing apparel. | Х | | | |
| 7. Furs and jewelry. | Х | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | Х | | | |
| Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | Х | | | |
| 10. Annuities. Itemize and name each issuer. | Χ | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | Х | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | Х | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | Х | | | |
| | | | | |
| | | | | |

B Page 10 of 45

| mile Aam Connacting, LLC | In re | A&M | Contracting, | LLC |
|--------------------------|-------|-----|--------------|-----|
|--------------------------|-------|-----|--------------|-----|

Debtor

Case No. _

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|--|--------------------------------------|--|
| 14. Interests in partnerships or joint ventures. Itemize.15. Government and corporate bonds and other | X X | | | |
| negotiable and non-negotiable instruments. | Λ | | | |
| 16. Accounts receivable. | | Accounts Receivables Various Open Invoices | | 44,730.00 |
| 17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars. | Х | | | |
| Other liquidated debts owing debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | Х | | | |
| 20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust. | Х | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each. | Х | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | Х | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | Х | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | 2005 Peterbuilt 357 Rolloff Truck Business Address | | 100,000.00 |
| | | 2005 Peterubilt 357 Rolloff Truck #2 Business Address | | 100,000.00 |
| | | | | |

Page 11 of 45

In re <u>A&M Contracting, LLC</u>

Debtor

Case No. _

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|--|--------------------------------------|--|
| | | 2004 CAT Loader Business Address | | 13,000.00 |
| | | 2006 International 7600 Rolloff Truck Business location | | 115,000.00 |
| | | 2006 International 7600 Rolloff Truck #2 Business Address | | 115,000.00 |
| 26. Boats, motors, and accessories. | X | | | |
| 20. Boats, hotors, and accessories. 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |
| | | | | |
| | | continuation sheets attached Tot | al | \$ 487,730.00 |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

| | | C | ase | 08-4323 | 38 |
|-------|---------------|-----|---------|---------|----|
| B6C (| Official Form | 6C) | (12/07) | | |

Document 1

Filed 09/30/2008 Page

Page 12 of 45

|--|

Debtor

Case No. _

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box)

□ 11 U.S.C. § 522(b)(2)

11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION |
|-------------------------|--|----------------------------------|--|
| Not Applicable. | | | |
| | | | |
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| | | | |

B6D (Official Form 6D) (12/07)

In re A&M Contracting, LLC

Debtor

Case No. _

(If known)

Summary of Certain Liabilities and Related

Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C \$112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY | |
|---|----------|-------------------------------------|--|------------|--------------|------------|---|---------------------------------|--|
| ACCOUNT NO. | | | Lien: PMSI | | | | | | |
| CAT Financial 2120 West End Ave. Nashville, TN 37203 | | | Security: 2004 Caterpillar Loader | | | | 13,000.00 | 0.00 | |
| | | | VALUE \$ 13,000.00 | | | | | | |
| ACCOUNT NO. | | | Lien: PMSI | | | | | | |
| PACCAR 3805 Crestwood Pkwy. Suite 300 Duluth, GA 30086 | | | Security: 2005 Peterbuilt 357 Rolloff Truck | | | | 71,529.00 | 0.00 | |
| | | | VALUE \$ 100,000.00 | Ì | | | | | |
| ACCOUNT NO. | | | Lien: PMSI | | | | | | |
| PACCAR 3805 Crestwood Pkwy. Suite 300 Duluth, GA 30086 | | | Security: 2005 Peterbuilt 357 Rolloff Truck | | | | 72,373.00 | 0.00 | |
| | | | VALUE \$ 100,000.00 | İ | | | | | |
| 1 continuation sheets attached | • | - | /ጥ_4_1 - | Sub | tota | ک ا | \$ 156,902.00 | \$ 0.00 | |
| | | | (Total o | | | | \$ | \$ | |
| (Use only on last page) (Report also on (If applicable, report Summary of Schedules) also on Statistical | | | | | | | | | |

Case 08-43238 Document 1 Filed 09/30/2008 Page 14 of 45

(If known)

B6D (Official Form 6D) (12/07) – Cont.

In re <u>A&M Contracting, LLC</u>

Case No. _____

Debtor

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

____,

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|-------------------------------------|--|----------------|--------------|---------------|---|--|
| ACCOUNT NO. | | | Lien: PMSI | | | | | |
| Wachovia P.O. Box 50010 Roanoke, VA 24022 | | | Security: 2006 International 7600 Rolloff Truck | | | | 111,635.00 | 0.00 |
| | | | VALUE \$ 115,000.00 | | | | | |
| ACCOUNT NO. | | | Lien: PMSI | | | | | |
| Wachovia P.O. Box 50010 Roanoke, VA 24022 | | | Security: 2006 International 7600 Rolloff Truck | | | | 111,635.00 | 0.00 |
| | | | VALUE \$ 115,000.00 | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | VALUE \$ | | | | | |
| | | | VALUE \$ | | | | | |
| Sheet no. <u>1</u> of <u>1</u> continuation sheets attached the Schedule of Creditors Holding Secured Claims | to | | Sul (Total(s) oz | otota f th: | al (s |) > | \$ 223,270.00 | \$ 0.00 |
| | | | (Total(s) of (Use only or | Т | otal | (s) ge) | \$ 380,172.00 (Report also on | \$ 0.00 (If applicable, report |
| | | | | | | | Summary of Schedule | s) also on Statistical Summary of Certain Liabilities and Rela |

rt n Liabilities and Related Data.)

Case 08-43238 Document 1

Filed 09/30/2008

Page 15 of 45

| B6E | (Official | Form | 6E) | (12/07) |
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| A&M | Contracting, | LLC |
|-----|--------------|------------------|
| | A&M | A&M Contracting, |

Debtor

Case No._____(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. \$ 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to 10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Filed 09/30/2008

Page 16 of 45

B6E (Official Form 6E) (12/07) - Cont.

| In re | A&M Contracting, LLC | |
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Debtor

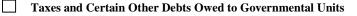
| Case No | |
|---------|------------|
| | (if known) |

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. \$507(a)(7).



Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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____ continuation sheets attached

Page 17 of 45

(If known)

B6F (Official Form 6F) (12/07)

In re <u>A&M Contracting, LLC</u>

Case No. ____

Debtor

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|-------------------------------------|--|------------|--------------|----------|-----------------------|
| ACCOUNT NO. Action Tire 410 Lees Mill Rd. Forest Park, GA 30297 | | | Consideration: Open Account for Services | | | | 8,000.00 |
| ACCOUNT NO. Acworth Transfer Station 5497 Main Street Acworth, GA 30101 | | | Consideration: Open Account for Services | | | | 1,207.00 |
| ACCOUNT NO. Assured Contracting 360 Parker Rd. Covington, GA 30014 | | | Consideration: Open Account for Services | | | | 7,000.00 |
| ACCOUNT NO. Atlanta Refuse 281 Tomahawk Dr. Sharpsburg, GA 30277 | | | | | | | Notice Only |
| 6 | • | | | Subt | | | \$ 16,207.00 |
| | | | | Т | otal | ≻ | \$ |

Document 1 Filed 09/30/2008

Page 18 of 45

B6F (Official Form 6F) (12/07) - Cont.

In re _ A&M Contracting, LLC

Debtor

Case No. _

(If known)

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SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|-------------------------------------|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. | | | | | | | |
| Auto Owners Insurance P.O. Box 30660 Lansing, MI 48909 | | | | | | | Notice Only |
| ACCOUNT NO. | ┢ | | As needed for parts | | | | |
| AutoZone Cobb Pkwy, Acworth, GA 30101 | | | | | | | Notice Only |
| ACCOUNT NO. | | | | | | | |
| B&G Landfill P.O. Box 478 Emerson, GA 30137 | | | | | | | Notice Only |
| ACCOUNT NO. | ┢ | | Consideration: Open Account for Services | \vdash | | | |
| Blue Beacon International P.O. Box 856 Salina, KS 67402-0856 | | | | | | | 277.50 |
| ACCOUNT NO. Blue Cross Blue Shield P.O. Box 105789 Atlanta, GA 30248 | | | Consideration: Policy | | | | 504.46 |
| Sheet no. 1 of <u>6</u> continuation sheets atta to Schedule of Creditors Holding Unsecured | ched | | 1 | Sub | tota | > | \$ 781.96 |
| Nonpriority Claims | | | | T | otal | > | \$ |

Document 1 Filed 09/30/2008

Page 19 of 45

B6F (Official Form 6F) (12/07) - Cont.

In re _ A&M Contracting, LLC

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|-------------------------------------|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. | | | Consideration: Open Account for Services | | | | |
| Boss & Son Welding P.O. Box 325 Adairsville, GA 30103 | | | | | | | 6,924.00 |
| ACCOUNT NO. | ┢ | | Consideration: Open Account for Services | | | | |
| Call Analytical 253 Camden Trails Dr. Dallas, GA 30157 | | | | | | | 2,128.00 |
| ACCOUNT NO. | ┢ | | | | | | |
| Dennis Taylor & Company, Inc. 3321 Hill Street Duluth, GA 30096 | | | | | | | Notice Only |
| ACCOUNT NO. | ┢ | | Consideration: Open Account for Services | | | | |
| Douglas Trucking & Recycling 264 Somerset Ln. Douglasville, GA 30134 | | | | | | | 7,000.00 |
| ACCOUNT NO. | | | | | | | |
| Express Oil Change 3209 Cobb Pkwy Kennesaw, GA 30152 | | | | | | | Notice Only |
| Sheet no. 2 of 6 continuation sheets attached Subtotal | | | | | | > | \$ 16,052.00 |
| to Schedule of Creditors Holding Unsecured Total > Total > (Use only on last page of the completed Schedule E) | | | | | | | \$ |

Document 1 Filed 09/30/2008

Page 20 of 45

B6F (Official Form 6F) (12/07) - Cont.

In re _ A&M Contracting, LLC

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|-------------------------------------|---|------------|--------------|---------------|-----------------------|
| ACCOUNT NO. | | | | | | | |
| Fuelman P.O. Box 924138 Norcross, GA 30010 | | | | | | | Notice Only |
| ACCOUNT NO. | ┢ | | Consideration: Open Account for Services | | | | |
| Hallford Erosion Control P.O. Box 1566 Dallas, GA 30132 | | | | | | | 818.00 |
| ACCOUNT NO. | ┢ | | | | | | |
| Home Depot Roberts Rd. Kennesaw, GA 30144 | | | | | | | Unknown |
| ACCOUNT NO. | \vdash | | Consideration: Ongoing Account | _ | | | |
| Insight Mobile 2330 Cottonwood Dr. California, MD 20619 | | | | | | | Notice Only |
| ACCOUNT NO. | ┢ | | As needed for parts | | | | |
| Metrac 4500 Wendell Dr. Atlanta, GA 30336 | | | | | | | Notice Only |
| Sheet no. <u>3</u> of <u>6</u> continuation sheets attached Subtotal | | | | | | I > | \$ 818.00 |
| to Schedule of Creditors Holding Unsecured Nonpriority Claims Total► (Use only on last page of the completed Schedule F.) | | | | | | | \$ |

Document 1 Filed 09/30/2008

Page 21 of 45

B6F (Official Form 6F) (12/07) - Cont.

In re _ A&M Contracting, LLC

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|-------------------------------------|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. | | | | | | | |
| Nextel/Sprint P.O. Box 4181 Carol Stream, IL 60197 | | | | | | | Notice Only |
| ACCOUNT NO. | + | | | ┢ | | | |
| Premium Financing P.O. Box 905266 Charlotte, NC 28290 | | | | | | | Notice Only |
| ACCOUNT NO. | ┢ | | | ┢ | | | |
| Roosevelt Lanfill P.O. Box 686 Experiment, GA 30212 | | | | | | | Notice Only |
| ACCOUNT NO. | + | | Consideration: Open Account for Services | ┢ | | \vdash | |
| S.A. White P.O. Box 1057 Marietta, GA 30061 | | | | | | | 900.00 |
| ACCOUNT NO. | ┢ | | | | | | |
| Safe Guard Landfill Mgmt. 6895 Roosevelt Hwy. Fairburn, GA 30213 | | | | | | | Notice Only |
| Sheet no. 4 of 6 continuation sheets attached Subtotal Subtotal | | | | | | ı≻ | \$ 900.00 |
| to Schedule of Creditors Holding Unsecured Nonpriority Claims Total ➤ (Use only on last page of the completed Schedule F.) | | | | | | | \$ |

Document 1 Filed 09/30/2008

Page 22 of 45

B6F (Official Form 6F) (12/07) - Cont.

In re _____ A&M Contracting, LLC

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

_,

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|-------------------------------------|---|------------|--------------|---------------|-----------------------|
| ACCOUNT NO. | | | | | | | |
| Sam's Club 150 Cobb Pkwy. Marietta, GA 30067 | | | | | | | Unknown |
| ACCOUNT NO. | | | Consideration: Ongoing Account | - | | | |
| Southern Transport P.O. Box 2936 McDonough, GA 30253 | | | | | | | Notice Only |
| ACCOUNT NO. | | | | | | | |
| Speedco #327 4136 Old McDonough Rd. Conely, GA 30288 | • | | | | | | Notice Only |
| ACCOUNT NO. | | | | _ | | | |
| Truck Pro P.O. Box 405317 Atlanta, GA 30384 | | | | | | | Notice Only |
| ACCOUNT NO. | | | | | | | |
| USPS Main Street Acworth, GA 30101 | | | | | | | Notice Only |
| Sheet no. <u>5</u> of <u>6</u> continuation sheets attact | hed | | | Sub | tota | I > | \$ 0.00 |
| to Schedule of Creditors Holding Unsecured Nonpriority Claims Total ➤ (Use only on last page of the completed Schedule F.) | | | | | | \$ | |

Case 08-43238 D

Document 1 Filed 09/30/2008

Page 23 of 45

B6F (Official Form 6F) (12/07) - Cont.

In re A&M Contracting, LLC

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|-------------------------------------|---|------------|--------------|------------|-----------------------|
| ACCOUNT NO. | ſ | | Secured by Residence belonging to Peggy McCaughtry | | | | |
| Wachovia N.A. P.O. Box 96074 Charlotte, NC 28296 | | | | | | | Notice Only |
| ACCOUNT NO. | | | Consideration: Open Account for Services | _ | | | |
| Waste Industries 6895 Roosevelt Rd. Fairburn, GA 302199543 | | | | | | | 9,954.00 |
| ACCOUNT NO. | | | | _ | | | |
| Waste Management 207 Plant Atkinson R.d Smyrna, GA 30080 | | | | | | | Notice Only |
| ACCOUNT NO. | | | | - | | \vdash | |
| Willbur Pest Control P. O. Box 73 Powder Springs, GA 30127 | | | | | | | Notice Only |
| ACCOUNT NO. | ┢ | | As needed for equipment parts | | ┝ | ┢ | |
| Yancey Brothers 259 Lee Industrial Rd. Austell, GA 30168 | | | | | | | Notice Only |
| Sheet no. $6 	ext{ of } 6 	ext{ continuation sheets atta}$ | ched | | | Sub | tota | ≻ | \$ 9,954.00 |
| to Schedule of Creditors Holding Unsecured Nonpriority Claims Total | | | | | \$ 44,712.96 | | |

Document 1

A&M Contracting, LLC

Debtor

In re

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Case No.

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
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Document 1

Page 25 of 45

In re _ A&M Contracting, LLC

Debtor

Case No.

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

 \checkmark Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| | |
| | |
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| | |
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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Northern District of Georgia

In re A&M Contracting, LLC

Case No.

Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|---------------|---------------|---------|
| A – Real Property | YES | 1 | \$ 0.00 | | |
| B – Personal Property | YES | 3 | \$ 487,730.00 | | |
| C – Property Claimed as exempt | YES | 1 | | | |
| D – Creditors Holding Secured Claims | YES | 2 | | \$ 380,172.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 2 | | \$ 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 7 | | \$ 44,712.96 | |
| G - Executory Contracts and Unexpired Leases | YES | 1 | | | |
| H - Codebtors | YES | 1 | | | |
| I - Current Income of Individual Debtor(s) | YES | 1 | | | \$ 0.00 |
| J - Current Expenditures of Individual Debtors(s) | YES | 1 | | | \$ 0.00 |
| TO | TAL | 20 | \$ 487,730.00 | \$ 424,884.96 | |

Official Form 6 Statistical Spagary (12/07) ment 1 Filed 09/30/2008 Page 27 of 45

United States Bankruptcy Court Northern District of Georgia

A&M Contracting, LLC In re

Debtor

Case No.

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. \$101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☑ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|------------|
| Domestic Support Obligations (from Schedule E) | \$ N.A. |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | \$ N.A. |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$ N.A. |
| Student Loan Obligations (from Schedule F) | \$ N.A. |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | \$ N.A. |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | \$ N.A. |
| TOTAL | \$ N.A. |

State the Following:

| Average Income (from Schedule I, Line 16) | \$ N.A. |
|---|------------|
| Average Expenses (from Schedule J, Line 18) | \$ N.A. |
| Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20) | \$ N.A. |

State the Following:

| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | \$ N.A. |
|---|---------|---------|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column. | \$ N.A. | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | \$ N.A. |
| 4. Total from Schedule F | | \$ N.A. |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | \$ N.A. |

| B6 (Official Form 6 - Dclassing)8(44/02)38 | Document 1 | Filed 09/30/2008 | Page 28 of 45 |
|--|---|---|---|
| A&M Contracting, LLC | | | |
| In re Debtor | | Case No. | (If known) |
| Debtor | | | (II known) |
| DECLARATIO | N CONCERI | NING DEBTOR | S SCHEDULES |
| DECLARATION | UNDER PENALTY | OF PERJURY BY INDIVI | DUAL DEBTOR |
| I declare under penalty of perjury that I are true and correct to the best of my knowledge, | | | nsisting of sheets, and that they |
| Date | | Signature: | |
| | | ~-8 | Debtor: |
| Date | | Signature: | |
| | | 6 | (Joint Debtor, if any) |
| | | [If joint case, both spo | uses must sign.] |
| DECLARATION AND SIGNATURE | | | |
| I declare under penalty of perjury that: (1) I am compensation and have provided the debtor with a c 110(h) and 342(b); and, (3) if rules or guidelines hav by bankruptcy petition preparers, I have given the de accepting any fee from the debtor, as required by that | opy of this document a ve been promulgated puebtor notice of the maximum | nd the notices and informatio ursuant to 11 U.S.C. § 110 set | n required under 11 U.S.C. §§ 110(b), ting a maximum fee for services chargeable |
| Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer | | Social Security No. (Required by 11 U.S.C. § | |
| If the bankruptcy petition preparer is not an individual, state is who signs this document. Address | the name, title (if any), addr | ess, and social security number of | the officer, principal, responsible person, or partner |
| X | | | |
| Signature of Bankruptcy Petition Preparer | | | Date |
| Names and Social Security numbers of all other individuals wh | o prepared or assisted in pr | eparing this document, unless the b | ankruptcy petition preparer is not an individual: |
| If more than one person prepared this document, attach addition | onal signed sheets conformi | ng to the appropriate Official Form | n for each person. |
| A bankruptcy petition preparer's failure to comply with the provisio 18 U.S.C. § 156. | ons of title 11 and the Federal | Rules of Bankruptcy Procedure may | result in fines or imprisonment or both. 11 U.S.C. § 110, |
| DECLARATION UNDER PENALT | Y OF PERJURY ON | BEHALF OF A CORPORA | ATION OR PARTNERSHIP |
| I, the <u>President/Owner</u> or an authorized agent of the partnership] of the <u>A&</u> in this case, declare under penalty of perjury that I has shown on summary page plus 1), and that they are true | <u>M Contracting, LI</u> ave read the foregoing | <u>C</u> [corporation summary and schedules, cons | sisting of <u>22</u> sheets (total |
| Date9-30-2008 | | Signature: | |
| ···· | | • | ENRY MCCAUGHTRY, SR. |
| | | | of individual signing on behalf of debtor.] |
| [An individual signing on behalf of | a partnership or corpora | tion must indicate position or rel | ationship to debtor.] |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07) 08-43238

Document 1 Filed 09/30/2008 Page 29 of 45

UNITED STATES BANKRUPTCY COURT

Northern District of Georgia

In Re A&M Contracting, LLC

Case No. _ (if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or selfemployed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | AMOUNT | SOURCE |
|------|--------------|--------|
| 2008 | 595,488.64 | |
| 2007 | 1,663,255.00 | |

2006 2,404,988.00

None

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

None

 \square

None

SOURCE

2008 50,000.00 Robert H. McCaughtry

None **3. Payments to creditors**

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF | AMOUNT | AMOUNT STILL |
|------------------------------|----------|--------|--------------|
| | PAYMENTS | PAID | OWING |

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR DATES OF PAYMENTS AMOUNT PAID

AMOUNT STILL OWING None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF | AMOUNT PAID | AMOUNT STILL |
|------------------------------|----------|-------------|--------------|
| AND RELATIONSHIP TO DEBTOR | PAYMENTS | | OWING |
| AND RELATIONSHIP TO DEBTOR | PAYMENTS | | OWING |

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT | NATURE OF PROCEEDING | COURT OR | STATUS OR |
|-----------------|----------------------|---------------------|-------------|
| AND CASE NUMBER | | AGENCY AND LOCATION | DISPOSITION |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and Receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND | DATE OF ASSIGNMENT | TERMS OF |
|-------------|--------------------|---------------|
| ADDRESS | | ASSIGNMENT |
| OF ASSIGNEE | | OR SETTLEMENT |

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND | NAME AND LOCATION | DATE OF | DESCRIPTION AND |
|--------------|---------------------|---------|-------------------|
| ADDRESS | OF COURT CASE TITLE | ORDER | VALUE OF PROPERTY |
| OF CUSTODIAN | & NUMBER | | |

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND | RELATIONSHIP | DATE OF | DESCRIPTION AND |
|------------------------|-------------------|---------|-----------------|
| ADDRESS OF | TO DEBTOR, IF ANY | GIFT | VALUE OF GIFT |
| PERSON OR ORGANIZATION | | | |

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION | DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS | DATE OF |
|-------------|--|---------|
| AND VALUE | WAS COVERED IN WHOLE OR IN PART BY | LOSS |
| OF PROPERTY | INSURANCE, GIVE PARTICULARS | |

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESSDATE OF PAYMENT,AMOUNT OF MONEY OROF PAYEENAME OF PAYOR IFDESCRIPTION ANDOTHER THAN DEBTORVALUE OF PROPERTY

Perrotta, Cahn & Prieto 5 South Public Square Cartersville, GA 30120

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

\$10,000.00

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND | TYPE OF ACCOUNT, LAST FOUR | AMOUNT AND |
|----------------|-----------------------------|--------------|
| ADDRESS | DIGITS OF ACCOUNT NUMBER, | DATE OF SALE |
| OF INSTITUTION | AND AMOUNT OF FINAL BALANCE | OR CLOSING |
| | | |

Wachovia

None

Business Checking (Moved to Bank of Amercia) Closing Balance: \$65,000

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND | NAMES AND ADDRESSES OF | DESCRIPTION OF | DATE OF |
|---------------------|--------------------------|----------------|-------------------|
| ADDRESS OF BANK | THOSE WITH ACCESS TO BOX | CONTENTS | TRANSFER OR |
| OR OTHER DEPOSITORY | OR DEPOSITORY | | SURRENDER, IF ANY |

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE | AMOUNT |
|------------------------------|--------|--------|
| | OF | OF |
| | SETOFF | SETOFF |

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

 \square

None

 \boxtimes

NAME ANDDESCRIPTION ANDLOCATION OF PROPERTYADDRESS OF OWNERVALUE OF PROPERTY

15. Prior address of debtor

If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME | NAME AND ADDRESS | DATE OF | ENVIRONMENTAL |
|-------------|----------------------|---------|---------------|
| AND ADDRESS | OF GOVERNMENTAL UNIT | NOTICE | LAW |

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME | NAME AND ADDRESS | DATE OF | ENVIRONMENTAL |
|-------------|----------------------|---------|---------------|
| AND ADDRESS | OF GOVERNMENTAL UNIT | NOTICE | LAW |

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

None

None

None

 \square

 \boxtimes

18. Nature, location and name of business

If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the a. businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

| NAME | SOCIAL OTHE TAXP | OUR DIGITS OF L-SECURITY OR R INDIVIDUAL AYER-I.D. NO. COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|---------------------|------------------------|---|---|------------------------|-------------------------------|
| A&M Contract LLC | ing, | 51-0446073 | 1458 Grist Mill Dr Acworth, GA 30101 | Residential Demolition | January 2003 - Present |

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None \boxtimes NAME

None

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

| | 19. Books, record and fina | ncial statements | | | |
|--------|--|--|---|--|--|
| None | | | | | |
| NAM | E AND ADDRESS | I | DATES SERVICES RENDERED | | |
| 1458 0 | t McCaughtry Sr. Grist Mill Dr. th, GA 30101 | | Ongoing | | |
| None | | dividuals who within the two years immed oks of account and records, or prepared a fi | iately preceding the filing of this bankruptcy nancial statement of the debtor. | | |
| | NAME | ADDRESS | DATES SERVICES RENDEREI | | |
| None | | | ement of this case were in possession of the ccount and records are not available, explain. | | |
| | NAME | ADDRESS | | | |
| Robert | t McCaughtry | 1458 Grist Mill Dr. Acworth, GA 30101 | -8620 | | |
| None | | | ng mercantile and trade agencies, to whom a receding the commencement of this case by | | |
| NA | AME AND ADDRESS | DA1 ISSU | | | |
| | 20. Inventories | | | | |
| None | a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. | | | | |
| DA | ATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) | | |

None List the name and address of the person having possession of the records of each of the two inventories b. reported in a., above. \boxtimes

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders None If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. a. \boxtimes NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NAME AND ADDRESS TITLE NATURE AND PERCENTAGE OF STOCK OWNERSHIP Robert McCaughtry President 25% 1458 Grist Mill Dr. Acworth, GA 30101-8602 Peggy McCaughtry Shareholder 25% 1458 Grist Mill Dr. Acworth, GA 30101-8602 Robert McCaughtry Jr. Shareholder 25% Dawn McCaughtry Shareholder 25%

22. Former partners, officers, directors and shareholders

None If the debtor is a partnership, list each member who withdrew from the partnership within one year a. immediately preceding the commencement of this case.

NAME

 \square

ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, and directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|------------------|-------|---------------------|
| | | |

23. Withdrawals from a partnership or distribution by a corporation

None If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|-----------------------------------|--|
| Robert McCaughtry Jr. Relationship: Son/Co-owner | Dividend | \$3000.00 /month |
| 24. Tax Consolidation Group | | |

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

9-30-2008 Date

Signature

ROBERT HENRY MCCAUGHTRY, SR., President/Owner

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11U.S.C. § 110(b), 110(b), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

 Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer
 Social Security No. (Required by 11 U.S.C. § 110(c).)

 If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

Х

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

Action Tire 410 Lees Mill Rd. Forest Park, GA 30297

Acworth Transfer Station 5497 Main Street Acworth, GA 30101

Assured Contracting 360 Parker Rd. Covington, GA 30014

Atlanta Refuse 281 Tomahawk Dr. Sharpsburg, GA 30277

Auto Owners Insurance P.O. Box 30660 Lansing, MI 48909

AutoZone Cobb Pkwy, Acworth, GA 30101

B&G Landfill P.O. Box 478 Emerson, GA 30137

Blue Beacon International P.O. Box 856 Salina, KS 67402-0856

Blue Cross Blue Shield P.O. Box 105789 Atlanta, GA 30248

Boss & Son Welding P.O. Box 325 Adairsville, GA 30103

Call Analytical 253 Camden Trails Dr. Dallas, GA 30157 CAT Financial 2120 West End Ave. Nashville, TN 37203

Dennis Taylor & Company, Inc. 3321 Hill Street Duluth, GA 30096

Douglas Trucking & Recycling 264 Somerset Ln. Douglasville, GA 30134

Express Oil Change 3209 Cobb Pkwy Kennesaw, GA 30152

Fuelman P.O. Box 924138 Norcross, GA 30010

Hallford Erosion Control P.O. Box 1566 Dallas, GA 30132

Home Depot Roberts Rd. Kennesaw, GA 30144

Insight Mobile 2330 Cottonwood Dr. California, MD 20619

Metrac 4500 Wendell Dr. Atlanta, GA 30336

Nextel/Sprint P.O. Box 4181 Carol Stream, IL 60197

PACCAR 3805 Crestwood Pkwy. Suite 300 Duluth, GA 30086 PACCAR 3805 Crestwood Pkwy. Suite 300 Duluth, GA 30086

Premium Financing P.O. Box 905266 Charlotte, NC 28290

Roosevelt Lanfill P.O. Box 686 Experiment, GA 30212

S.A. White P.O. Box 1057 Marietta, GA 30061

Safe Guard Landfill Mgmt. 6895 Roosevelt Hwy. Fairburn, GA 30213

Sam's Club 150 Cobb Pkwy. Marietta, GA 30067

Southern Transport P.O. Box 2936 McDonough, GA 30253

Speedco #327 4136 Old McDonough Rd. Conely, GA 30288

Truck Pro P.O. Box 405317 Atlanta, GA 30384

USPS Main Street Acworth, GA 30101

Wachovia P.O. Box 50010 Roanoke, VA 24022 Wachovia P.O. Box 50010 Roanoke, VA 24022

Wachovia N.A. P.O. Box 96074 Charlotte, NC 28296

Waste Industries 6895 Roosevelt Rd. Fairburn, GA 302199543

Waste Management 207 Plant Atkinson R.d Smyrna, GA 30080

Willbur Pest Control P. O. Box 73 Powder Springs, GA 30127

Yancey Brothers 259 Lee Industrial Rd. Austell, GA 30168

United States Bankruptcy Court Northern District of Georgia

In re A&M Contracting, LLC

| Case No. | |
|----------|--|
| | |

11 Chapter

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services 1. rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follow s:

| For legal services, I have agreed to accept | \$ _ | 10,000.00 |
|---|------|-----------|
| Prior to the filing of this statement I have received | \$ _ | 10,000.00 |
| Balance Due | \$ | 0.00 |

The source of compensation paid to me was: 2.

> Debtor Other (specify)

The source of compensation to be paid to me is: 3.

> Other (specify) Debtor

V I have not agreed to share the above-disclosed compensation with any other person unless they are members and 4. associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: 5.

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

\$10,000 Retainer Held In Debtor Attorney's Escrow

By agreement with the debtor(s), the above-disclosed fee does not include the following services: 6.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in the bankruptcy proceeding.

9-30-2008

Date

Signature of Attorney

Perrotta, Cahn & Prieto

Name of law firm

B203 12/94