| B1 (Official Form 1)(1/08) | | | | | | | | | |
|---|---|---|--|--------------------------------------|--|------------------------------------|--|----------------------|----------------------|
| | d States orthern l | | | | | | | Voluntary | Petition |
| Name of Debtor (if individual, enter Last, First, Middle): I & C Peachtree, LLC | | | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 26-0610175 | | | | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) | | | | |
| Street Address of Debtor (No. and Street, City, and State): 831 San Clemente Irving, TX | | | | | Street Address of Joint Debtor (No. and Street, City, and State): | | | | |
| ZIP Code 75039 County of Residence or of the Principal Place of Business: | | | | | ZIP Code County of Residence or of the Principal Place of Business: | | | | |
| Gwinnett | | | | | | | • | | |
| Mailing Address of Debtor (if different from | street addres | ss): | | Mailii | Mailing Address of Joint Debtor (if different from street address): | | | | |
| | | г | ZIP Code | | | | | | ZIP Code |
| Location of Principal Assets of Business Deb (if different from street address above): | - | 305 Pead Juluth, G | chtree Inc A 30096 | lustrial E | Blvd | | | | |
| (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entitie check this box and state type of entity below.) | ☐ Sing in 1 ☐ Rail ☐ Stoc ☐ Con ☐ Clea ☐ Othe ☐ Deb under | alth Care Bugle Asset R. 1 U.S.C. § Iroad ckbroker nmodity Braring Bank er Tax-Exe (Check bostor is a taxer Title 26 | eal Estate as 101 (51B) oker empt Entity c, if applicable-exempt org of the Unite | e) anization d States | defined "incuri | ter 7 ter 9 ter 11 ter 12 | Cl of | busing for | eding Recognition |
| Code (the Internal Revenue C Filing Fee (Check one box) Full Filing Fee attached □ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | | | heck one box: Chapter 11 Debtors Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | | | | |
| Statistical/Administrative Information ■ Debtor estimates that funds will be availa □ Debtor estimates that, after any exempt presented there will be no funds available for distributions. | operty is ex | cluded and | administrat | | es paid, | | THIS | S SPACE IS FOR COURT | USE ONLY |
| Estimated Number of Creditors | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Assets So to \$50,001 to \$100,001 to \$500,001 to \$500,001 to \$100,000 to \$100,00 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |
| Estimated Liabilities | \$1,000,001 to \$10 | \$10,000,001 to \$50 | \$50,000,001 to \$100 | \$100,000,001 to \$500 | \$500,000,001 to \$1 billion | | | | |

| B1 (Omciai Fori | m 1)(1/08) | | Page 2 | | | | |
|--|---|--|-------------------------------|--|--|--|--|
| Voluntary | y Petition | Name of Debtor(s): I & C Peachtree, LLC | | | | | |
| (This page mu. | st be completed and filed in every case) | | | | | | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) | | | | | | | |
| Location Where Filed: | - None - | Case Number: | Date Filed: | | | | |
| Location Where Filed: | | Case Number: | Date Filed: | | | | |
| Pei | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If more than | one, attach additional sheet) | | | | |
| Name of Debto | or: | Case Number: | Date Filed: | | | | |
| District: | | Relationship: | Judge: | | | | |
| forms 10K ar pursuant to S and is reques | Exhibit A leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition. | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s) (Date) | | | | | |
| | | 7.14.6 | | | | | |
| Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. | | | | | | | |
| Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | | | | | |
| | Information Regardin | ng the Debtor - Venue | | | | | |
| | (Check any ap | | | | | | |
| - | Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | | | | |
| | There is a bankruptcy case concerning debtor's affiliate, ge | eneral partner, or partnership pending | in this District. | | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) | | | | | | | |
| (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | | | | | |
| (Name of landlord that obtained judgment) | | | | | | | |
| | | | | | | | |
| | (Address of landlord) | | | | | | |
| | Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | | | | |
| | Debtor has included in this petition the deposit with the coafter the filing of the petition. | ourt of any rent that would become due | e during the 30-day period | | | | |
| I n | Debtor certifies that he/she has served the Landlord with the | his certification (11 USC 8 362(1)) | | | | | |

| Case 08-82612-jem Document | 1 Filed 11/04/2008 Page 3 of 3 | | | | |
|--|--|--|--|--|--|
| 31 (Official Form 1)(1/08) | Page | | | | |
| Voluntary Petition | Name of Debtor(s): I & C Peachtree, LLC | | | | |
| (This page must be completed and filed in every case) | | | | | |
| | atures | | | | |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative | | | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I declare under penalty of perjury that the information provided in this petitio is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) ☐ I request relief in accordance with chapter 15 of title 11. United States Coc Certified copies of the documents required by 11 U.S.C. §1515 are attached. ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. | | | | |
| \mathbf{v} | X | | | | |
| X | Signature of Foreign Representative | | | | |
| | | | | | |
| X Signature of Joint Debtor | Printed Name of Foreign Representative | | | | |
| Signature of Joint Deotor | Date | | | | |
| Telephone Number (If not represented by attorney) | | | | | |
| relephone Number (if not represented by automey) | Signature of Non-Attorney Bankruptcy Petition Preparer | | | | |
| Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for | | | | |
| Signature of Attorney* X /s/ Scott B. Riddle Signature of Attorney for Debtor(s) Scott B. Riddle 604855 Printed Name of Attorney for Debtor(s) Scott B. Riddle, Esq. | compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. | | | | |
| Firm Name | Printed Name and title, if any, of Bankruptcy Petition Preparer | | | | |
| Suite 2250 Resurgens Plaza 945 East Paces Ferry Road Atlanta, GA 30326 | Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) | | | | |
| Email: sbriddle@mindspring.com 404-815-0164 Fax: 404-815-0165 Telephone Number | | | | | |
| November 4, 2008 | Address | | | | |
| Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | X | | | | |
| | Date | | | | |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is | | | | |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | not an individual: | | | | |
| X /s/ Joon S. Kim | | | | | |

Signature of Authorized Individual

Joon S. Kim

Printed Name of Authorized Individual

Managing Director

Title of Authorized Individual

November 4, 2008

Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.