B1 (Official Forme) (1908) 3079 Doc 1 Filed 08/28/09 Entered 08/28/09 15:01:47 Desc Main

DIG	Jiliciai Popin 9	(1700)			1 110	G 00/ E	0,00		00/1	-0,00 10	J.01.17 D	000 111	A111
	United States Bankraptcy Cour Northern District of Georgia Newnan Division					Court F gia	Voluntary Petition						
	of Debtor (if ind W Food Mar		Last, First, N	Aiddle):			N	Name of Joint Debtor (Spouse) (Last, First, Middle):					
All O	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					A (ii	ll Other Name nclude married	s used l, maid	by the Joint I len, and trade	Debtor in the last 8 names):	years		
	our digits of Soc. Shan one, state all)					Complete E		ast four digits nan one, state a		. Sec. or Indv	idual-Taxpayer I.D.	(ITIN) No	/Complete EIN(if more
72	Address of Debte Sandhill Hul lla Rica, GA		eet, City, and	State):			S	treet Address	of Join	t Debtor (No.	& Street, City, and	State):	
	nty of Residence of	or of the Princ	ipal Place of		CODE	3018		ounty of Resid	lence o	or of the Princ	ipal Place of Busine	ZIP COL	DE 
	rroll ing Address of De	ebtor (if differ	ent from stre	et addres	s):		N	lailing Addres	s of Jo	int Debtor (if	different from stree	et address):	
	S				CODE							ZIP COI	DE .
Locati	on of Principal As	ssets of Busin	ess Debtor (	f differer	nt from s	treet address	s above):					ZIP COL	)E
-	Ty	pe of Debto	r		Γ	Natur	e of Busine	ess	Γ	Chap	ter of Bankruptcy		
		of Organizat heck one box.			`	one box) ealth Care E	Dusinass				ne Petition is File	`	•
l	Individual (inclu	ades Joint Del	otors)		G Si	ingle Asset l	Real Estate a	s defined in		Chapter 7 Chapter 9			5 Petition for on of a Foreign
	See Exhibit D or Corporation (inc					l U.S.C. § 1 ailroad	01(51B)			Chapter 11	-	Main Proc	_
	Partnership	rides EEC ui	id EEI )		_	ockbroker	1			Chapter 12	u	Recognition	5 Petition for on of a Foreign
	Other (If debtor check this box a				ı —	ommodity B learing Bank				Chapter 13			Proceeding
					<b>☑</b> Other						Nature o (Check or		
							exempt Enti	•			rimarily consumer	_	Debts are primarily
							x-exempt or	•		§ 101(8) as	ed in 11 U.S.C. "incurred by an	Б	usiness debts.
					u u	nder Title 2	6 of the Unit	ed States			orimarily for a mily, or house-		
		Filing	Fee (Check	one box)		ode (the int	ernal Reven	Tode.)	<u> </u>	hold purpos	ce."  Chapter 11 Debt	ors	
	Full Filing Fee att	·	Tee (Check	one box)				Check one box:					
	Č							Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).  Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).					
_ s	Filing Fee to be pa signed application	for the court'	s considerati	on certify	ing that	the debtor is	s	Check if:					
١ '	anable to pay fee o	except in insta	allments. Rul	e 1006(b)	) See Of	ficial Form	3A.	Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.					
	Filing Fee waiver												
	attach signed appl	lication for the	e court's cons	aderation	i. See Ot	liciai Form	3B.	Check all applicable boxes  A plan is being filed with this petition					
											vere solicited prepet e with 11 U.S.C. § 1		one or more classes
	istical/Administ												THIS SPACE IS FOR COURT USE ONLY
	Debtor estimates Debtor estimates expenses paid, th	that, after any	exempt pro	perty is e	xcluded	and adminis	strative						COEKT USE UNET
Estin	mated Number of	Creditors								1			
1- 49	50- 99			,000- 5,000	5,001- 10,000	,		,		ver 00,000			
·	mated Assets		<b>1</b>		г				г				
\$0 t	o \$50,001 to	\$100,001 to		_		10,000,001	\$50,000,00	1 \$100,000,0	-	<b>-</b> 500,000,001	More than		
\$50.	.000 \$100,000	\$500,000	\$1 million	to \$10 millio		o \$50 nillion	to \$100 million	to \$500 million	t	o \$1 billion	\$1 billion		
Estin	mated Liabilities		<b>⊡</b>			]			Γ	_			
\$0 t	s \$50,001 to	\$100,001 to	\$500,001		£ 100.0	100,000,001 2 <b>3</b> 30	_	\$100,000,0	01	5500,000,001	More than		
\$50.	,000 \$100,000	\$500,000	€1. million	millio		nillion	million	ന്തുട്ടി million		o \$1 billion	\$1 billion		

B 1 (Official Earth 1) (1908) 3079 Filed 08/28/09 Entered 08/28/09 15:01:47 Desc MaiFORM B1, Page 2 Doc 1 Voluntary Petition (This page must be completed and filed in every case) **H&W Food Mart, LLC** All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location Where Filed: NONE Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number Jeffrey P. Hunt 7-28-2009 09-12647 Relationship: Judge District: WH Drake President Northern District of Georgia, Newnan Division Exhibit A Exhibit B (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Not Applicable Signature of Attorney for Debtor(s) Date Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No  $\mathbf{\Delta}$ Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) V Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). (Name of landlord that obtained judgment) (Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the

entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

filing of the petition

Voluntary Petition Document	Page 3 of 35 Name of Debtor(s):			
(This page must be completed and filed in every case)	H&W Food Mart, LLC			
Sign	iatures			
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)  I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the			
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.				
X Not Applicable	X Not Applicable			
Signature of Debtor	(Signature of Foreign Representative)			
X Not Applicable Signature of Joint Debtor Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)			
Date 1	Date			
Signature of Attorney	Signature of Non-Attorney Petition Preparer			
Signature of Attorney for Debtor(s)  J. Nevin Smith Bar No. 661110  Printed Name of Attorney for Debtor(s) / Bar No.  Smith Diment Conerly, LLP  Firm Name  402 Newnan Street	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as define in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting an fee from the debtor, as required in that section. Official Form 19 is attached.			
Address	Not Applicable			
Carrollton, Georgia 30117	Printed Name and title, if any, of Bankruptcy Petition Preparer			
(770) 834-1160 (770) 834-1190  Telephone Number  August 28, 2009  Date  *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  Address			
certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.				
Signature of Debtor (Corporation/Partnership)	X Not Applicable			
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor equests the reliefun accordance with the chapter of title 11, United States Code, specified in this petition.	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or			
X Signature of Authorized Individual	assisted in preparing this document unless the bankruptcy petition preparer is not an individual.  If more than one person prepared this document, attach to the appropriate official form for each person.			
President  Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.			

Date

Title of Authorized Individual August 28,2009

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B7 (Of	icial Form 7) (12/07)								
		UNITED STATES BANK Northern District Newnan Di	of Georgia						
In ro	H&W Food Mart, LLC		Case No.						
mile.	Tiday Food Mart, ELC	Debtor ,		known)					
		STATEMENT OF FINA	ANCIAL AFFAIRS						
	1. Income from e	mployment or operation of busine	ss						
None	debtor's business, incl of this calendar year to immediately preceding fiscal rather than a cal- year.) If a joint petition	State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the <b>two years</b> immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)							
	AMOUNT	SOURCE	FISCAL YEAR PERIOD						
	1,797,748.00	H&W Food Mart, LLC	2007						
	930,338.00	H&W Food Mart, LLC	2008						
	2. Income other	than from employment or operation	n of business						
None ☑	business during the tw filed, state income for	come received by the debtor other than from vo years immediately preceding the comme each spouse separately. (Married debtors for or not a joint petition is filed, unless the spo	ncement of this case. Give particulars. ling under chapter 12 or chapter 13 mu	. If a joint petition is ust state income for					
	AMOUNT	SOURCE	FI	ISCAL YEAR PERIO					
	3. Payments to	creditors							
None ☑	services, and other de the aggregate value o (*) any payments that repayment schedule u under chapter 12 or c	ebtor(s) with primarily consumer debts: List ebts to any creditor made within 90 days import all property that constitutes or is affected be were made to a creditor on account of a dounder a plan by an approved nonprofit budge hapter 13 must include payments by either crated and a joint petition is not filed.)	nediately preceding the commencement of such transfer is less than \$600. Indic mestic support obligation or as part of the eting and credit counseling agency. (Ma	nt of this case unless cate with an asterisk an alternative arried debtors filing					
	NAME AND ADDRES	S OF DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING					

2

None ☑ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90** days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF TRANSFERS

AMOUNT STILL OWING

None **☑**  c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☑ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

None **☑**  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF PERSON FOR WHOSE
BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None ☑ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

### 6. Assignments and receiverships

None **☑**  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF

3

NAME AND ADDRESS DATE OF ASSIGNMENT
OF ASSIGNEE ASSIGNMENT OR SETTLEMENT

None ☑

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

NAME AND ADDRESS

OF COURT

OF CUSTODIAN

OF COURT

CASE TITLE & NUMBER

ORDER

DESCRIPTION

AND VALUE OF

PROPERTY

#### 7. Gifts

None ☑ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS RELATIONSHIP DESCRIPTION
OF PERSON TO DEBTOR, DATE AND VALUE OF
OR ORGANIZATION IF ANY OF GIFT GIFT

### 8. Losses

None ☑ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION DESCRIPTION OF CIRCUMSTANCES AND, IF

AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART DATE OF

PROPERTY BY INSURANCE, GIVE PARTICULARS LOSS

### 9. Payments related to debt counseling or bankruptcy

None ☑ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE OF PAYMENT,

OF PAYEE

NAME OF PAYOR IF

OTHER THAN DEBTOR

AMOUNT OF MONEY OR

DESCRIPTION AND VALUE

OTHER THAN DEBTOR

OF PROPERTY

### 10. Other transfers

None ☑ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

4

None **☑**  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR' INTEREST IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF INSTITUTION
McIntosh Commercial Bank
820 Dixie Street
Carrollton, GA 30117

McIntosh Commercial Bank 820 Dixie Street Carrollton, GA 30117

McIntosh Commercial Bank 820 Dixie Street Carrollton, GA 30117

McIntosh Commercial Bank 820 Dixie Street Carrollton, GA 30117 TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE Business checking, lottery account ending in account #2264 with a final negative balance.
Business checking, gas

Business checking, gas account ending in account #2375 with a final negative balance.

Business checking, operating account ending in account #1519 with a final negative balance.

Business Commerce checking account ending in account #1500 with a final balance of \$200.00.

AMOUNT AND DATE OF SALE OR CLOSING

Negative balance when closed on August 3, 2009.

Negative balance when closed on, August 3, 2009.

Negative balance when closed on August 3, 2009.

\$200.00 when closed on August 3, 2009.

### 12. Safe deposit boxes

None **☑**  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	NAMES AND ADDRESSES	DESCRIPTION	DATE OF TRANSFER
OF BANK OR	OF THOSE WITH ACCESS	OF	OR SURRENDER,
OTHER DEPOSITORY	TO BOX OR DEPOSITORY	CONTENTS	IF ANY

#### 13. Setoffs

None **☑**  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATE OF	AMOUNT OF
NAME AND ADDRESS OF CREDITOR	SETOFF	SETOFF

#### 14. Property held for another person

None **☑**  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS DESCRIPTION AND VALUE OF OWNER OF PROPERTY

#### 15. Prior address of debtor

None ☑ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None **☑**  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

5

LOCATION OF PROPERTY

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

6

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

# None ☑

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

# None ✓

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

### None **☑**

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS DOCKET NUMBER STATUS OR OF GOVERNMENTAL UN!T DISPOSITION

		7
18. Nature, le	ocation and name of business	
and beginning ar executive of a co other activity eith or in which the d	nd ending dates of all businesses in which the proporation, partner in a partnership, sole proporer full- or part-time within the <b>six years</b> imm	payer identification numbers, nature of the businesses, e debtor was an officer, director, partner, or managing rietor, or was self-employed in a trade, profession, or ediately preceding the commencement of this case, or equity securities within the <b>six years</b> immediately
and beginning ar	nd ending dates of all businesses in which the	ayer identification numbers, nature of the businesses, e debtor was a partner or owned 5 percent or more of all preceding the commencement of this case.
beginning and er		eayer identification numbers, nature of the business, and btor was a partner or owned 5 percent or more of the voting or the commencement of this case.
NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	NATURE OF BEGINNING AND ENDING BUSINESS DATES
b. Identify a U.S.C. § 101.	any business listed in response to subdivision	n a., above, that is "single asset real estate" as defined in 11
NAME		ADDRESS
19. Books, r	ecords and financial statements	
a. List all bookke		s immediately preceding the filing of this bankruptcy case kept or a debtor.
NAME AND ADD	DRESS	DATES SERVICES RENDERED
A Laster's Tax 1161 Grove Pas Douglasville, G		2009
James Oaks 727 Sand Hill H Villa Rica, GA 3		2007 to Present
Peggy Nettles 1	Tax Services, LLC	2007

**Peggy Nettles Tax Services, LLC** 

2325 Reynods Road, SW

Atlanta, GA 30331

None  $\mathbf{\Delta}$ 

None  $\square$ 

None 

None

None 

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED

Peggy Nettles Tax Services, LLC

2325 Reynods Road, SW Atlanta, GA 30331

2007 to 2008

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**ADDRESS** NAME

Peggy Nettles Tax Services, LLC 2325 Reynods Road, SW Atlanta, GA 30331

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			8
	ns, creditors and other parties, including medued by the debtor within two years immediated		
NAME AND ADDRESS	DATE IS	SSUED	
McIntosh Commercial Ban 820 Dixie Street Carrollton, GA 30117	nk 10/01/20	)08	
20. Inventories			
	two inventories taken of your property, the ned the dollar amount and basis of each inver		who supervised the
DATE OF INVENTORY	INVENTORY SUPERVISOR		MOUNT OF INVENTORY st, market or other
07/20/2009	Hodge Inventory Service, Inc.	41,000.00	Wholesale
08/20/2009	Hodge Inventory Service, Inc.	40,000.00	Wholesale
b. List the name and address in a., above.	ss of the person having possession of the re	ecords of each of th	e inventories reported
DATE OF INVENTORY		AND ADDRESSES ENTORY RECORD	
21. Current Partners.	, Officers, Directors and Sharehol	lders	
·	ship, list the nature and percentage of partne		ach member of the
NAME AND ADDRESS	NATURE OF INT	EREST	PERCENTAGE OF INTERES
	tion, list all officers and directors of the corpo ercent or more of the voting or equity securi		
NAME AND ADDRESS	TITLE		NATURE AND PERCENTAG OF STOCK OWNERSHIP
Craig Welch 256 Almon Road Carrollton, GA 30117	Vice-President		50% membership interest.
Jeffrey P. Hunt 1001 Lakeview Parkway Villa Rica, GA 30180	President		50% membership interest.
•	officers, directors and sharehold ship, list each member who withdrew from the this case.		in <b>one year</b> immediately
NAME	ADDRESS		DATE OF WITHDRAWA
	tion, list all officers or directors whose relation		poration terminated
	_		

	De	ocument	Page 12 of 35	
				9
None	23. Withdrawals from a partner If the debtor is a partnership or corporatio compensation in any form, bonuses, loan immediately preceding the commencement	on, list all with is, stock rede	drawals or distributions cred mptions, options exercised	dited or given to an insider, including
	NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR		ATE AND PURPOSE F WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
lone ☑	24. Tax Consolidation Group.  If the debtor is a corporation, list the nam consolidated group for tax purposes of wl preceding the commencement of the cas	hich the debto		
	NAME OF PARENT CORPORATION		TAXPAYER IDENTIFICATION	ON NUMBER (EIN)
	25. Pension Funds.			
lone ☑	If the debtor is not an individual, list the n debtor, as an employer, has been respon commencement of the case.			
	NAME OF PENSION FUND		TAXPAYER IDEN	NTIFICATION NUMBER (EIN)
			* * * * * *	
[If co	ompleted on behalf of a partnership or corporation	on]		
I. (	declare under penalty of perjury that I have read	the answers o	ontained in the foregoing state	ment of financial affairs and any

attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

August 28, 2009 Date

Signature

P. Hunt

Jeffrey Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_ continuation sheets attached

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B6A (0	Official Form 6A) (12/07)				
In re:	H&W Food Mart, LLC			Case No.	
		Debtor			(If known)
	SCI	HEDULE A - REAL	PRO	PERTY	
	DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

**Fee Owner** 

1.02 acre lot with commercial building / gas station located at 725 Sandhill

Hulett Road, Villa Rica, Georgia 30180.

Total > \$650,000.00

(Report also on Summary of Schedules.)

\$ 650,000.00

\$651,000.00

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B6B (Official Form 6B) (12/07)

In re	H&W Food Mart, LLC	Case No.	
	Debtor		(If known)

## **SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		Cash on hand located at place of business.		800.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BB&T business checking account for deli, ending in account #2479.		350.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BB&T business checking account for gas, ending in account #9390.		100.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BB&T business checking account for lottery, ending in account #2479.		100.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BB&T business checking operating account, ending in account #2320.		19.00
<ol> <li>Security deposits with public utilities. telephone companies, landlords, and others.</li> </ol>	X			
<ol> <li>Household goods and furnishings, including audio, video, and computer equipment.</li> </ol>	X			
<ol> <li>Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	X			
6. Wearing apparel.	Х			
7. Furs and jewelry.	Х			
Firearms and sports, photographic, and other hobby equipment.	Х			
<ol> <li>Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.</li> </ol>	х			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			

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B6B (Official Form 6B) (12/07) -- Cont.

n re	H&W Food Mart, LLC	Case No.
	Debtor	(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
Stock and interests in incorporated and unincorporated businesses. Itemize.	Х			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	х			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	Х			
28. Office equipment. furnishings, and supplies.		Miscellaneous office equipment located at 725 Sandhill Hulett Road, Villa Rica, Georgia 30180.		500.00
29. Machinery, fixtures, equipment and supplies used in business.		Miscellaneous business machinery, fixtures, and equipment locate at 725 Sandhill Hulett Road, Villa Rica, Georgia 30180.		10,000.00

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B6B (Official Form 6B) (12/07) -- Cont.

n re	H&W Food Mart, LLC	Case No.
	Debtor	(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30. Inventory.		Inventory located at 275 Sandhill Hulett Road, Villa Rica, Georgia 30180.		40,000.00
31, Animals.	X			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	Х			
35. Other personal property of any kind not already listed. Itemize.	X			
	_	2 continuation sheets attached Total	al ´	\$ 51,869.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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**B6D (Official Form 6D) (12/07)** 

In re	H&W Food Mart, LLC	Case No.
	Debtor	(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.  Eby-Brown Company, LLC P.O. Box 549 Rockmart, GA 30153			Inventory located at 275 Sandhill Hulett Road, Villa Rica, Georgia 30180. VALUE \$40,000.00				0.00	0.00
ACCOUNT NO.  JCN, Inc. 3015 Hwy 61 Carrollton, GA 30117	x		Security Agreement 1.02 acre lot with commercial building / gas station located at 725 Sandhill Hulett Road, Villa Rica, Georgia 30180.  VALUE \$650,000.00				9,000.00	601,000.00
ACCOUNT NO. 400106700  McIntosh Commerical Bank 820 Dixie Street Carrollton, GA 30117	x		Security Agreement 1.02 acre lot with commercial building / gas station located at 725 Sandhill Hulett Road, Villa Rica, Georgia 30180.				642,000.00	601,000.00
ACCOUNT NO. Thompson-Kenny, LLC 745 College Drive Suite B Dalton, GA 30720	x		Letter of credit from McIntosh Commercial Bank for fuel. VALUE \$15,000.00				0.00	0.00

continuation sheets attached

0

Subtotal -(Total of this page)

Total -(Use only on last page)

\$ 651,000.00	\$ 1,202,000.00
\$ 651,000.00	\$ 1,202,000.00

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**B6E (Official Form 6E) (12/07)** 

adjustment.

in re	H&W Food Mart, LLC	Case No.
	Debtor	(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

	SCIEDOLE E - CREDITORS HOLDING GNOLCORED PRIORITT CLAIMS
	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations
	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or possible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case
арр	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the ointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying ependent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans
ces	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen
	Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals
that	Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7).
A	Taxes and Certain Other Debts Owed to Governmental Units
	Taxes. customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of vernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 07 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated
dru	Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a g, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of

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B6E (Official Form 6E) (12/07) - Cont.

In re	H&W Food Mart, LLC	Case No.	
	Dobtor		(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.  Carroll County 423 College Street Carrollton, GA 30117			Business license tax for 2009.				600.00	600.00	\$0.00
ACCOUNT NO.  Carroll County Tax Commissioner 423 College Street Carrollton, GA 30117			Property taxes for property located at 725 Sandhill Hulett Road, Villa Rica, Georgia 30180.				5,095.57	5,095.57	\$0.00
ACCOUNT NO.  Carroll County Tax Commissioner 423 College Street Carrollton, GA 30117			Personal property taxes on inventory.				3,275.20	3,275.20	\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals \* (Totals of this page)

Total -(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 8,970.77	\$ 8,970.77	\$ 0.00
\$ 8,970.77		
	\$ 8,970.77	0.00

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B6F (Official Form	6F) (	(12/07)
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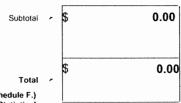
In re	H&W Food Mart, LLC	Case No
	Debtor	(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							0.00
				Marshall III Ed			ske taks contact, sacrate transportunger propert

O Continuation sheets attached



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B6G (Official Form 6G) (12/07)

In re:	H&W Food Mart. LLC	Case No.	
	Debtor	0000 110.	(If known)

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Brenda Carper 721 Sandhill Hulett Road Villa Rica, GA 30180	Current lease due to expire November 30, 2009 on commercial property, having Debtor as Lessor.
Fairfield Hair 723 Sandhill Hulett Road Villa Rica, GA 30180	Current lease due to expire December 31, 2009 on commercial property, having Debtor as Lessor.
James Oaks 727 Sandhill Hulett Road Villa Rica, GA 30180	Month-to-month lease of commercial property, having Debtor as Lessor.

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B6H (Official Form 6H) (12/07)

In re: H&W Food Mart, LLC	Case No.	/// Luna
Debtor		(If known)

# **SCHEDULE H - CODEBTORS**

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR		
Craig Welch 256 Almon Road Carrollton, GA 30117	JCN, Inc. 3015 Hwy 61 Carrollton, GA 30117		
Jeffrey P. Hunt 1001 Lakeview Parkway Villa Rica, GA 30180			
Craig Welch 256 Almon Road Carrollton, GA 30117  Jeffrey P. Hunt 1001 Lakeview Parkway Villa Rica, GA 30180	McIntosh Commerical Bank 820 Dixie Street Carrollton, GA 30117		
Craig Welch 256 Almon Road Carrollton, GA 30117	Thompson-Kenny, LLC 745 College Drive Suite B Dalton, GA 30720		
Jeffrey P. Hunt 1001 Lakeview Parkway Villa Rica, GA 30180			

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Boodinon	1 ago 20 01 00		
B6 Declaration (Official Form 6 - Declaration) (12/07)			
In re H&W Food Mart, LLC		Case No.	
Debtor			(If known)
DECLARATION CONCER	NING DEBTOR'S	SCHEDULES	
DECLARATION UNDER PENALT	Y OF PERJURY BY INDI	VIDUAL DEBTOR	
(NOT	APPLICABLE)		
DECLARATION UNDER PENALTY OF PERJURY	ON BEHALF OF CORF	PORATION OR PART	<b>TNERSHIP</b>
I , the of the $\underline{\textbf{Corporation}}$ named as debtor in this case, declare	under penalty of		
perjury that I have read the foregoing summary and schedules, consist and that they are true and correct to the best of my knowledge, information	•	_ sheets (Total shown on s	ummary page plus 1)
Date August 28, 2009 Signature:	,,	vidual signing on behalf of d	ebtor.]
An individual signing on behalf of a partnership or corporation must ind	icate position or relationship to	debtor.]	

B6 Summary (Official Form 6 - Summary) (12/07)

## United States Bankruptcy Court Northern District of Georgia Newnan Division

In re	H&W Food Mart, LLC	Case No.	
	Debtor	Chapter	11

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS			LIABILITIES	OTHER
A - Real Property	YES	1	\$	650,000.00			
B - Personal Property	YES	3	\$	51,869.00			
C - Property Claimed as Exempt	NO						
D - Creditors Holding Secured Claims	YES	1			\$	651,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2			\$	8,970.77	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1			\$	0.00	
G -Executory Contracts and Unexpired Leases	YES	1					
H - Codebtors	YES	1					
I - Current Income of Individual Debtor(s)	NO	0			-		\$
J - Current Expenditures of Individual Debtor(s)	NO	0					\$
тот	AL	10	\$	701,869.00	\$	659,970.77	

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Form 6 - Statistical Summary (12/07)

### United States Bankruptcy Court Northern District of Georgia Newnan Division

In re	H&W Food Mart, LLC	Case No.			
	Debtor	, Chapter	11		

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

	1
Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 8,970.77
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 8,970.77

#### State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$ 0.00

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### United States Bankruptcy Court Northern District of Georgia Newnan Division

In re	H&W Food Mart, LLC	Case No	0.	
	Debto	r Chapter	r	11

### State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$1,202,000.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 8,970.77	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0.00
4. Total from Schedule F		\$0.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$1,202,000.00

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### **United States Bankruptcy Court**

# Northern District of Georgia

**Newnan Division** 

In re:	Case No.	
	Chapter	11

**H&W Food Mart, LLC** 

### STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Jeffrey P. Hunt, declare under penalty of perjury that I am the sole general partner of H&W Food Mart, LLC, a Georgia limited partnership, and that I am authorized to file a voluntary petition commencing a chapter 11 voluntary bankruptcy case on behalf of the partnership.

Executed on: August 28, 2009

Signed:

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В	203
(1	2/94

	UNITED STATES BAN Northern Distri Newnan D	ct of Georgia	
In re:	H&W Food Mart, LLC	Case No.	
	Debtor	Chapter	11

		DISCLOSURE	С	F COMPENSATION OF ATTOR FOR DEBTOR	RNEY		
and paid	that compend to me, for se	sation paid to me within one year	be	2016(b), I certify that I am the attorney for the above-nation for the filing of the petition in bankruptcy, or agreed to n behalf of the debtor(s) in contemplation of or in		tor(s)	
	For legal ser	vices, I have agreed to accept			\$	1	0,000.00
	Prior to the f	iling of this statement I have receive	ve	d	\$	1	0,000.00
	Balance Due	•			\$		0.00
2. The	e source of co	mpensation paid to me was:					
	☑ Debte	or [	<b>_</b>	Other (specify)			
3. The	e source of co	mpensation to be paid to me is:					
	☐ Debte	or [		Other (specify)			
4. ☑	I have not of my law		se	d compensation with any other person unless they are i	nembers	and associates	
				mpensation with a person or persons who are not mem r with a list of the names of the people sharing in the co			
	eturn for the a cluding:	above-disclosed fee, I have agree	d t	o render legal service for all aspects of the bankruptcy	case,		
a)	-	f the debtor's financial situation, a in bankruptcy;	nd	rendering advice to the debtor in determining whether	to file		
b)	Preparatio	n and filing of any petition, schedu	ule	s, statement of affairs, and plan which may be required	;		
c)	Represent	ation of the debtor at the meeting	of	creditors and confirmation hearing, and any adjourned	hearings	thereof;	
d)	[Other pro	visions as needed]					
	None						
6. By	agreement w	ith the debtor(s) the above disclos	sec	I fee does not include the following services:			

Representation in Adversary Proceedings.

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Form B203 - Continued

### Post-confirmation Services and Fees are as follows:

Service	Fee
Post-confirmation modification to add creditor	\$ 200.00
Post-confirmation modification (e.g. change in income or employment)	\$ 400.00
Post-bar date review lien avoidance	\$ 600.00
Other post-bar date review modification	\$ <u>600.00</u>
Post-confirmation MFR for non-payment or no insurance	\$ 600.00
Post-confirmation MFR w/pay dispute	\$ 600.00
Motion to suspend plan payments/excuse default	\$ 600.00
Motion to sell property of the estate	\$ <u>600.00</u>
Motion to approve compromise	\$ 600.00
Application to employ professional	\$ 400.00
Applications/motions to refinance	\$ 600.00
Post-bar date review Trustee Motion to Dismiss	\$ 400.00
Hardship Discharge motions	\$ 400.00
Trustee or creditor motion to modify plan	\$ 600.00
Post-confirmation stay violations	\$ 600.00
Objections to late claims	\$ 400.00
Motion to sever/dismiss to one joint debtor	\$ 600.00
Motion to reopen or vacate dismissal	\$ 600.00
Motion to re-impose stay	\$ 600.00
Adversary Proceeding	Hourly
Appellate practice	Hourly

7. Debtor's Attorney certifies that the Debtor(s) has received a copy of the Rights and Responsibilities Statement Between Chapter 13 Debtor's and their Attorney and that said statement has been explained to the Debtor(s).

### **CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

(Any services not specifically set forth above are deemed to fall within the Base Fee)

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

Dated: August 28, 2009

J. Nevin Smith, Bar No. 661110

Smith Diment Conerly, LLP Attorney for Debtor(s)

# UNITED STATES BANKRUPTCY COURT Northern District of Georgia Newnan Division

in re:	H&W Food Mart, LLC	Case No.	
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Chapter 11

BUSINESS INCOME AND EXPENSES FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.) PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS: 1,000,000.00 1. Gross Income For 12 Months Prior to Filing: PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME: 100,000.00 2. Gross Monthly Income: PART C - ESTIMATED FUTURE MONTHLY EXPENSES: 8,000.00 3. Net Employee Payroll (Other Than Debtor) 4. Payroll Taxes 2,500.00 5. Unemployment Taxes 500.00 6. Worker's Compensation 0.00 7. Other Taxes 650.00 8. Inventory Purchases (Including raw materials) 50,000.00 9. Purchase of Feed/Fertilizer/Seed/Spray 0.00 10. Rent (Other than debtor's principal residence) 0.00 11. Utilities 2,500.00 12. Office Expenses and Supplies 100.00 13. Repairs and Maintenance 200.00 14. Vehicle Expenses 0.00 15. Travel and Entertainment 0.00 16. Equipment Rental and Leases 0.00 350.00 17. Legal/Accounting/Other Professional Fees 18. Insurance 900.00 19. Employee Benefits (e.g., pension, medical, etc.) 0.00 20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): 4,900.00 McIntosh Commercial Bank JCN, Inc. 990.00 21. Other (Specify): 45,000.00 **Fuel expense** 22. Total Monthly Expenses (Add items 3 - 21) 116,590.00 PART D - ESTIMATED AVERAGE NET MONTHLY INCOME: (16,590.00)23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)

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B4 (Official Form 4) (12/07)

**Carroll County Tax Commissioner** 

423 College Street Carrollton, GA 30117

**Carroll County** 

423 College Street Carrollton, GA 30117

### United States Bankruptcy Court Northern District of Georgia Newnan Division

In re H&W Food Mart, LLC						
	Debtor		Chapter	11		
LIST OF CRED	ITORS HOLDING 20	LARGES	ST UI	NSECURE	ED CLAIMS	
(1)	(2)	(3)		(4)	(5)	
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)		Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]	
JCN, Inc. 3015 Hwy 61					\$601,000.00	
Carroliton, GA 30117					SECURED VALUE: \$650,000.00	
McIntosh Commerical Bank 820 Dixie Street Carrollton, GA 30117					\$601,000.00	
Carrollon, GA 30117					SECURED VALUE: \$650,000.00	
Carroll County Tax Commissioner 423 College Street Carrollton, GA 30117					\$5,095.57	

\$3,275.20

\$600.00

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B4 (Official Form 4) (12/07)4 -Cont.

In re	H&W Food Mart, LLC		Case No.	
		Debtor	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted (3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, , of the Corporation named as the debtor in this case, of	declare under penalty of perjury that I have r	read the foregoing list and that	tit is true and correct to
the best of my information and belief	1	<b>1</b>	

the best of my information and belief.

Date:

August 28, 2009

Signature:

,Jeffrey P. Hunt, President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re:	H&W Food Mart, LLC	Case No
	Debtor	Chapter 11

## **VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **2** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated:

ugust 28, **/**00

Signe

Signed:

J. Nevin Smith

Attorney for Debtor(s)

Bar no.: 661110

Smith Diment Conerly, LLP

402 Newnan Street

Telephone No.: Fax No.:

(770) 834-1160 (770) 834-1190

E-mail address:

jsmith@smithdiment.com

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Carroll County 423 College Street Carrollton, GA 30117

Carroll County Tax Commissioner 423 College Street Carrollton, GA 30117

Carroll County Tax Commissioner 423 College Street Carrollton, GA 30117

Craig Welch 256 Almon Road Carrollton, GA 30117

Craig Welch 256 Almon Road Carrollton, GA 30117

Craig Welch 256 Almon Road Carrollton, GA 30117

JCN, Inc. 3015 Hwy 61 Carrollton, GA 30117

Jeffrey P. Hunt 1001 Lakeview Parkway Villa Rica, GA 30180

Jeffrey P. Hunt 1001 Lakeview Parkway Villa Rica, GA 30180

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McIntosh Commerical Bank 820 Dixie Street Carrollton, GA 30117

Thompson-Kenny, LLC 745 College Drive Suite B Dalton, GA 30720