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B1 (Official	Form 1)(1/	08)				ournon	• •	490 i o					
			United Nor			ruptcy of Georg		t			Vol	untary	Petition
	ebtor (if ind I Managn		er Last, First	, Middle):			Nam	e of Joint D	ebtor (Spouse	e) (Last, First	t, Middle):		
All Other Notice (include man	ames used b	by the Debton, and trade	or in the last e names):	8 years			All (incl	Other Names ude married	used by the ., maiden, and	Joint Debtor trade names	in the last 8	3 years	
Last four dig (if more than 58-2621	one, state all)	Sec. or Indi	vidual-Taxp	ayer I.D. ((ITIN) No./	Complete E	IN Last	four digits of ore than one,	of Soc. Sec. or state all)	r Individual-	Taxpayer I.	D. (ITIN) N	Io./Complete EIN
	ne McFar	`	Street, City,	and State)):		Stree	et Address of	f Joint Debtor	r (No. and St	reet, City, a	and State):	
Alphare	tta, GA				_	ZIP Code	:						ZIP Code
County of R	Residence or	of the Prin	cipal Place o	f Busines:		30004	Cou	nty of Reside	ence or of the	Principal Pl	ace of Busi	ness:	
Forsyth			•					•		•			
Mailing Address of Debtor (if different from street address):				Mail	ing Address	of Joint Debt	tor (if differe	ent from stre	eet address):				
					_	ZIP Code	<u>:</u>						ZIP Code
Location of	Dringing! A	ceate of Rue	siness Debtor										
(if different													
		f Debtor				of Business	3		-	r of Bankruj			ch
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership			(Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank			s defined	☐ Chapi ☐ Chapi ☐ Chapi ☐ Chapi ☐ Chapi	ter 7 ter 9 ter 11 ter 12	of □ C	hapter 15 P f a Foreign hapter 15 P	ŕ	Recognition	
Other (If check this	f debtor is not s box and stat			Oth	er						e of Debts k one box)		
				und	(Check box otor is a tax- er Title 26	empt Entity c, if applicable exempt orgof the Unite al Revenu	e) ganization ed States	define	are primarily co d in 11 U.S.C. § red by an indivi onal, family, or	onsumer debts § 101(8) as idual primarily	, y for		s are primarily ness debts.
_		_	ee (Check or	ne box)				k one box:		Chapter 11		11 11 0 0	9 101/51D)
attach si is unable	ee to be paid gned applic e to pay fee ee waiver re	d in installmation for the except in ir	nents (applicate court's constallments. In opticable to constallments constallments)	sideration Rule 1006 hapter 7 is	certifying t (b). See Offi ndividuals	that the debicial Form 3A only). Must	tor A. Chec	Debtor is k if: Debtor's to insider k all applica A plan is Acceptan	aggregate nor s or affiliates) able boxes: being filed w ces of the pla	ncontingent l are less that with this petition were solici	or as define liquidated den \$2,190,00 lion.	d in 11 U.S ebts (exclude) 0.	.C. § 101(51D). ding debts owed ne or more
Statistical/A	Administrat	tive Inform	ation					classes of	creditors, in				b). USE ONLY
■ Debtor e	estimates that estimates that	nt funds will nt, after any	l be available exempt prop for distribut	erty is ex	cluded and	administrat		ses paid,			S SI NEL IS	ORCOOKI	CSE GNET
Estimated N			Tor distribut	ion to uno	ecurca cree	inois.				1			
1- 49	50- 99	100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000				
Estimated A So to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,0 to \$500 million	11 \$500,000,000 to \$1 billion					
Estimated L \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,0 to \$500 million	5500,000,000 to \$1 billion					

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B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition D and H Managment, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Page 3 of 10 **Document** B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Grace M. Tillman

Signature of Attorney for Debtor(s)

Grace M. Tillman 343005

Printed Name of Attorney for Debtor(s)

Remler Tillman Law Group, P.C.

Firm Name

4200 Northside Parkway **Building One, Suite 200** Atlanta, GA 30327

Address

Email: gracetillman@charter.net

404-365-6565 Fax: 404-365-6552

Telephone Number

June 1, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jo Ann Hall

Signature of Authorized Individual

Jo Ann Hall

Printed Name of Authorized Individual

Secretary

Title of Authorized Individual

June 1, 2009

Date

Name of Debtor(s):

D and H Managment, Inc.

Signatures

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

V	

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v			

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Georgia

In re	D and H Managment, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Bank of North Georgia 825 Westside Parkway Alpharetta, GA 30009	Bank of North Georgia 825 Westside Parkway Alpharetta, GA 30009	Land Lot 1248; 2nd District; 2nd Section The Gates at Steeplechase Unit No 105 3082 Steeple Chase Drive, Alpharetta GA 30004		105,952.32 (Unknown secured)
City of Alpharetta 2 South Main Street Alpharetta, GA 30009	City of Alpharetta 2 South Main Street Alpharetta, GA 30009	Land Lot 1248; 2nd District; 2nd Section The Gates at Steeplechase Unit No 105 3082 Steeple Chase Drive, Alpharetta GA 30004		Unknown (Unknown secured) (105,952.32 senior lien)
City of Cumming Utilites 100 Main Street Cumming, GA 30040	City of Cumming Utilites 100 Main Street Cumming, GA 30040	Utilities		Unknown

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	D and H Managment, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Forsyth County Tax Assessor 110 East Main Street Cumming, GA 30040	Forsyth County Tax Assessor 110 East Main Street Cumming, GA 30040	Land Lot 1252; 3rd District; 1st Section Tanyard Oaks Office Park Unit 503; Building 500 Forsyth County, GA 327 Dahlonega Hwy, Suite 503 Cummi		Unknown (150,000.00 secured) (70,451.06 senior lien)
Fulton County Tax Assessors Of 141 Pryor Street, Suite 1056 Atlanta, GA 30303	Fulton County Tax Assessors Of 141 Pryor Street, Suite 1056 Atlanta, GA 30303	Land Lot 1248; 2nd District; 2nd Section The Gates at Steeplechase Unit No 105 3082 Steeple Chase Drive, Alpharetta GA 30004		Unknown (Unknown secured) (105,952.32 senior lien)
Georgia Power 241 Ralph McGill Boulevard NE Atlanta, GA 30308	Georgia Power 241 Ralph McGill Boulevard NE Atlanta, GA 30308	Utilities		Unknown
Tayard Oaks Condo Assoc. C/O Swan Services 1595 Peachtree Parkway Ste 204 Cumming, GA 30041	Tayard Oaks Condo Assoc. C/O Swan Services 1595 Peachtree Parkway Ste 204 Cumming, GA 30041	Condominium Association Dues		Unknown
The Gates at Steeple Chase Con C/O Swan Services 1595 Peachtree Parkway Ste 204 Cumming, GA 30041	The Gates at Steeple Chase Con C/O Swan Services 1595 Peachtree Parkway Ste 204 Cumming, GA 30041	Condominium Association Dues		Unknown

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	D and H Managment, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
	DECLADATION LINDED DE		TIDX	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	June 1, 2009	Signature	/s/ Jo Ann Hall
			Jo Ann Hall
			Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United	States	Bankru	ptcy	Court
No	rthern D	istrict of (Georg	gia

Northern District of Georgia		
	Case No	
Debtor	-, Chapter	11
		(3) for filing in this chapter 11 ca
Security Class	Number of Securities	Kind of Interest
Common Stock		Ownership
Common Stock		Ownership
med as the debtor in this case, de and that it is true and correct to t	clare under penalty on the best of my inform	of perjury that I have read the
Jo A	nn Hall	
		nt for up to 5 years or both.
	Debtor EQUITY SECURITY I olders which is prepared in accordant Security Class Common Stock Common Stock F PERJURY ON BEHALF med as the debtor in this case, de and that it is true and correct to the security of the s	Case No

United States Bankruptcy Court Northern District of Georgia

In re	D and H Managment, Inc.		Case No.	
		Debtor(s)	Chapter	11
	VERIFICAT	TION OF CREDITOR M	ATRIX	
I, the Se	ecretary of the corporation named as the debto	or in this case, hereby verify that the a	attached list of	f creditors is true and correct to
the best	of my knowledge.			
Date:	June 1, 2009	/s/ Jo Ann Hall		
		Jo Ann Hall/Secretary		
		Signer/Title		

Bank of North Georgia 825 Westside Parkway Alpharetta, GA 30009

City of Alpharetta 2 South Main Street Alpharetta, GA 30009

City of Cumming Utilites 100 Main Street Cumming, GA 30040

Forsyth County Tax Assessor 110 East Main Street Cumming, GA 30040

Fulton County Tax Assessors Of 141 Pryor Street, Suite 1056 Atlanta, GA 30303

Georgia Power 241 Ralph McGill Boulevard NE Atlanta, GA 30308

John K. Gallagher, P.C. 3700 Mansell Road Suite 175 Alpharetta, GA 30022

Tayard Oaks Condo Assoc. C/O Swan Services 1595 Peachtree Parkway Ste 204 Cumming, GA 30041

The Gates at Steeple Chase Con C/O Swan Services 1595 Peachtree Parkway Ste 204 Cumming, GA 30041

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United States Bankruptcy Court Northern District of Georgia

In re	D and H Managment, Inc.		Case No.	
		Debtor(s)	Chapter	11
	207707 LT			
	CORPORATI	E OWNERSHIP STATEMENT (I	RULE 7007.1)	
or recu follow	ant to Federal Rule of Bankruptcy Proposal, the undersigned counsel for	and H Managment, Inc. in the above an the debtor or a governmental unit	e captioned act t, that directly o	tion, certifies that the or indirectly own(s) 10% or
■ Nor	ne [Check if applicable]			
June	1, 2009	/s/ Grace M. Tillman		
Date		Grace M. Tillman 343005		
		Signature of Attorney or Litigat		
		Counsel for D and H Managme	ent, Inc.	
		Remler Tillman Law Group, P.C. 4200 Northside Parkway		
		Building One, Suite 200		
		Atlanta, GA 30327		
		404-365-6565 Fax:404-365-6552 gracetillman@charter.net		
		-		