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B1 (Official	Form 1)(1/	08)				ournon		90 . 0				
			United No		s Bank District						Vo	luntary Petition
Name of Debtor (if individual, enter Last, First, Middle):  SmARTlens Corporation				Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):				
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							used by the I maiden, and			8 years	
Last four di (if more than	igits of Soc. one, state all)	Sec. or Indi	ividual-Taxţ	oayer I.D.	(ITIN) No./	Complete E	EIN Last f	our digits o	f Soc. Sec. or	r Individual-'	Taxpayer I	.D. (ITIN) No./Complete EIN
Street Addr 6470 Go Building	ess of Debto eorgia Hig g C, Suite	ghway 40		and State)	):			Address of	f Joint Debtor	(No. and St	reet, City,	
Cummi	ng, GA				Г	ZIP Code <b>30028</b>	<u> </u>					ZIP Code
County of F	Residence or	of the Prin	cipal Place	of Busines		30020	Coun	y of Reside	ence or of the	Principal Pl	ace of Bus	iness:
_	dress of Deb odhaven , GA		erent from st	reet addre	ss):			ng Address	of Joint Debt	or (if differe	ent from str	,
					Г	ZIP Code <b>30606</b>	<del>)</del>					ZIP Code
	Principal A from street			or A	ssets ar		in multip	le locatio	ons			<u>'</u>
Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP) Partnership  Nature of Business (Check one box)  Health Care Business Single Asset Real Estate as in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker				☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	the later 7 ter 9 ter 11 ter 12	Petition is Fi ☐ C of ☐ C	hapter 15 lf a Foreign	Under Which k one box)  Petition for Recognition Main Proceeding  Petition for Recognition Nonmain Proceeding				
	f debtor is not is box and stat			Oth Deb	Tax-Exe	of the Unite	able)  Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as business del "incurred by an individual primarily for			Debts are primarily business debts.		
		_	ee (Check o	one box)				one box:		Chapter 11		
☐ Filing F attach si is unabl	fee to be paid igned applicate to pay fee fee waiver resigned applicate	d in installn ation for the except in in	e court's constallments.	sideration Rule 1006 chapter 7 i	certifying t (b). See Offi ndividuals	hat the deb cial Form 3A only). Must	Check	Debtor is a if: Debtor's a to insiders all applica A plan is Acceptance	not a small b aggregate nor s or affiliates) able boxes: being filed w ces of the pla	usiness debto necontingent I o are less that ith this petiti n were solici	or as definding the second of	n 11 U.S.C. § 101(51D). ed in 11 U.S.C. § 101(51D). debts (excluding debts owed 00. ition from one or more S.C. § 1126(b).
■ Debtor o	Administrates that estimates that estimates that ill be no fund	t funds will it, after any	l be availabl exempt pro	e for distri perty is ex	cluded and	nsecured cr administrat	editors.			THIS	S SPACE IS	FOR COURT USE ONLY
Estimated N	Number of C  50- 99	reditors  100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	□ 25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A  \$0 to \$50,000	Assets \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion				
Estimated L \$0 to \$50,000	Liabilities	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(1/08) Name of Debtor(s): Voluntary Petition SmARTlens Corporation (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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B1 (Official Form 1)(1/08)

Document Page 3 of 12

**Voluntary Petition** 

(This page must be completed and filed in every case)

Name of Debtor(s):

SmARTlens Corporation

#### **Signatures**

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date Signature of Attorney\*

## X /s/ Herbert C. Broadfoot II

Signature of Attorney for Debtor(s)

#### Herbert C. Broadfoot II 083750

Printed Name of Attorney for Debtor(s)

#### Ragsdale, Beals, Seigler, Patterson & Gray, LLP

Firm Name

229 Peachtree Street, NE 2400 International Tower Atlanta, GA 30303-1628

Address

#### Email: broadfoot@rbspg.com (404) 588-0500 Fax: (404) 523-6714

## Telephone Number

December 31, 2009 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ Wallace Randall Abney

Signature of Authorized Individual

#### Wallace Randall Abnev

Printed Name of Authorized Individual

#### CEO

Title of Authorized Individual

#### December 31, 2009

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

7	v
1	3

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_	_
•	~

#### Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

#### CERTIFICATE OF RESOLUTION

I, W. Randall Abney, the undersigned Chief Executive Officer of SmARTens Corporation, a Georgia corporation authorized to transact business in Georgia (the "Corporation") do hereby certify that at a meeting of the Corporation duly called and held on the 23<sup>rd</sup> day of December, 2009, the following Resolutions were adopted and recorded in the minute book of the Corporation, and they have not been modified or rescinded, and are still in full force and effect:

**RESOLVED**, it is desirable and in the best interests of the Corporation, its creditors, partners and other interested parties, that a petition be filed by the Corporation seeking relief under the provisions of Chapter 11 of the United States Code (the "Bankruptcy Code"); and it is

**RESOLVED**, that the form of Chapter 11 petition presented to this meeting, be, and the same hereby is approved and adopted in all respects, and that the Chief Executive Officer be, and he hereby is, authorized and directed, on behalf of and in the name of the Corporation, to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Northern District of Georgia, Gainesville Division, at such time as he shall determine; and it is further

**RESOLVED**, that the Chief Executive Officer of the Corporation be, and he hereby is, authorized to execute and file all petitions, schedules, lists and other papers and to take any and all action which he may deem necessary or proper in connection with the Chapter 11 case, and in that connection to retain and employ all assistance by legal counsel or otherwise which he may deem necessary or proper with a view to the successful prosecution of the Chapter 11 case.

**IN WITNESS WHEREOF**, I have hereunto set my hand on the 31<sup>st</sup> day of December, 2009.

Name:/S/

W. Randall Abney Chief Executive Officer SmARTLens Corporation Case 09-25474-reb Doc 1 Filed 12/31/09 Entered 12/31/09 14:28:48 Desc Main Document Page 5 of 12

**B4** (Official Form 4) (12/07)

## **United States Bankruptcy Court** Northern District of Georgia

In re	SmARTlens Corporation	Case No.		
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Panavision, Inc. 6219 DeSoto Avenue Woodland Hills, CA 91367	Panavision, Inc. 6219 DeSoto Avenue Woodland Hills, CA 91367	Development and production cost for the Hylen Systems	Disputed	750,000.00
Panavision, Inc. 6219 DeSoto Avenue Woodland Hills, CA 91367	Panavision, Inc. 6219 DeSoto Avenue Woodland Hills, CA 91367	Expenses related to building Hylen system	Disputed	134,367.00
Eric Munson 928 Highland Avenue Pelham, NY 10803	Eric Munson 928 Highland Avenue Pelham, NY 10803	Personal loan to corporation		100,000.00
Thomas Paluck 382 Springfield Avenue Suite 500 Summit, NJ 07901	Thomas Paluck 382 Springfield Avenue Suite 500 Summit, NJ 07901	Corporate loan		100,000.00
Thomas D. Perrie, Esq. 2100 Roswell Road Marietta, GA 30062-0810	Thomas D. Perrie, Esq. 2100 Roswell Road Marietta, GA 30062-0810	Legal Fees		52,926.47
Dolores Kopp, Trustee 3800 Shamrock Drive Charlotte, NC 28215	Dolores Kopp, Trustee 3800 Shamrock Drive Charlotte, NC 28215	Loan to corporation		52,000.00
Bank of America PO Box 15027 Wilmington, DE 19850-5027	Bank of America PO Box 15027 Wilmington, DE 19850-5027	Line of Credit		50,193.32
Steve Irish 24 Raymond Street Darien, CT 06820	Steve Irish 24 Raymond Street Darien, CT 06820	Corporate debt		50,000.00
Carpe Diem Film Production Svc 909 Harvard Avenue Villa Park, IL 60181	Carpe Diem Film Production Svc 909 Harvard Avenue Villa Park, IL 60181	Internet management for Smartlens.com and hylensystem.com		33,500.00
William Lockhart 1725 Spruce Street Napa, CA 94559	William Lockhart 1725 Spruce Street Napa, CA 94559	Personal loan to corporation		32,000.00
Norm Weaver 18006 28th Street East Lake Tapps, WA 98391	Norm Weaver 18006 28th Street East Lake Tapps, WA 98391	Corporate debt		27,000.00

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	SmARTlens Corporation	Case No.	
	Debtor(s)	·	

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Morning Productions, Inc. 85 Painter Ridge Roxbury, CT 06783	Morning Productions, Inc. 85 Painter Ridge Roxbury, CT 06783	Unpaid rent for R&D ofice		26,860.00
Nick Milligan British Sky Broadcasting 23 Buckingham Palace Road London SW1W 9SL England, UK	Nick Milligan British Sky Broadcasting 23 Buckingham Palace Road England, UK	Personal loan to corporation		25,000.00
Lawrence Sher 14028 Wind Mountain Road Albuquerque, NM 87112	Lawrence Sher 14028 Wind Mountain Road Albuquerque, NM 87112	Personal loan to corporation		25,000.00
American Express PO Box 981535 El Paso, TX 79998	American Express PO Box 981535 El Paso, TX 79998	Business Credit Card		20,346.79
Darby & Darby, PC 7 World Trade Center 250 Greenwich Street New York, NY 10007-7701	Darby & Darby, PC 7 World Trade Center 250 Greenwich Street New York, NY 10007-7701	Legal fees for patent work		19,846.25
Jones & Haley, PC South Terraces, Suite 170 115 Perimeter Center Place Atlanta, GA 30346-1238	Jones & Haley, PC South Terraces, Suite 170 115 Perimeter Center Place Atlanta, GA 30346-1238	Legal Fees for private placement securities		15,888.97
Channel Island Opto-Mechanical Attn: Alan Cornelius 1595 Walter Street #1 Ventura, CA 93003	Channel Island Opto-Mechanical Attn: Alan Cornelius 1595 Walter Street #1 Ventura, CA 93003	Coating glass for plug-ins used in Hylen system		15,564.19
American Express PO Box 981535 El Paso, TX 79998	American Express PO Box 981535 EI Paso, TX 79998	Business Line of Credit		6,141.08
Jackie O'Leary 153 Waterman's Quay William Morris Way London SWK 2UX England, UK	Jackie O'Leary 153 Waterman's Quay William Morris Way England, UK	10% interest in Hylen Systen #106		5,000.00 (0.00 secured)

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B4 (Offi	B4 (Official Form 4) (12/07) - Cont.						
In re	SmARTlens Corporation	Case No.					
	Debtor(s)						

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	December 31, 2009	Signature	/s/ Wallace Randall Abney
			Wallace Randall Abney CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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## **United States Bankruptcy Court** Northern District of Georgia

In re	SmARTlens Corporation		Case No.	
		Debtor(s)	Chapter	11
	VERIFIC	CATION OF CREDITOR M	IATRIX	
l, the C	EO of the corporation named as the debt	or in this case, hereby verify that the attac	ched list of cred	litors is true and correct to the
best of	my knowledge.			
Date:	December 31, 2009	/s/ Wallace Randall Abney		
Date.	Describer 31, 2003	Wallace Randall Abney/CEO		
		Signer/Title		

American Express PO Box 981535 El Paso, TX 79998

Bank of America PO Box 15027 Wilmington, DE 19850-5027

Carolyn Abney 511 Woodhaven Way Athens, GA 30606

Carpe Diem Film Production Svc 909 Harvard Avenue Villa Park, IL 60181

Channel Island Opto-Mechanical Attn: Alan Cornelius 1595 Walter Street #1 Ventura, CA 93003

Dale Thompson 1409 Quail Drive Dunedin, FL 34683

Darby & Darby, PC 7 World Trade Center 250 Greenwich Street New York, NY 10007-7701

Dolores Kopp, Trustee 3800 Shamrock Drive Charlotte, NC 28215

Eric Munson 928 Highland Avenue Pelham, NY 10803 Internap Network Services Dept. 0526 PO Box 120526 Dallas, TX 75312-0526

J. Nicoll Durrie, Jr. 6 Clove Court Santa Fe, NM 87506

Jackie O'Leary 153 Waterman's Quay William Morris Way London SWK 2UX England, UK

JJ Company, Ltd 2nd Floor 6201, PO Box 30230 62 Forum Lane, Canana Bay Gand Cayman, KY 11201

Jones & Haley, PC South Terraces, Suite 170 115 Perimeter Center Place Atlanta, GA 30346-1238

Ken Flisak 909 Harvard Avenye Villa Park, IL 60181

Kenneth L. Spalding 253 Bryn Mawr Circle Houston, TX 77024

Kristen Grenside Dwight House 38 Burlongton Road London SW6 4NX England, UK

Laner Muchin Dombrow Becker Attention: Gary Wincek, Esq. 515 N. State St, Suite 2800 Chicago, IL 60654-4688 Lawrence Sher 14028 Wind Mountain Road Albuquerque, NM 87112

Lownestein Sandler Att: Marie DeFalco, Esq. 65 Livingston Avenue Roseland, NJ 07068

Morning Productions, Inc. 85 Painter Ridge Roxbury, CT 06783

Mr. Zu Mao Yu Floor 12H, Geldn Bell Plaza 98 Hua Hai Zhong Road Shanghai, PRC 200021

Nick Milligan British Sky Broadcasting 23 Buckingham Palace Road London SW1W 9SL England, UK

Norm Weaver 18006 28th Street East Lake Tapps, WA 98391

Panavision, Inc. 6219 DeSoto Avenue Woodland Hills, CA 91367

Ron Reemsnyder, Esq. Southeast Bank Center Building C, Suite 100 6470 Georgia Hwy 400 Cumming, GA 30040

Sandra McGovern Durie 6 Clove Court Santa Fe, NM 87506 Steve and Katie Hylen 85 Painter Ridge Roxbury, CT 06783

Steve Irish 24 Raymond Street Darien, CT 06820

Thomas D. Perrie, Esq. 2100 Roswell Road Marietta, GA 30062-0810

Thomas Paluck 382 Springfield Avenue Suite 500 Summit, NJ 07901

W. Randall Abney 511 Woodhaven Way Athens, GA 30606

William Lockhart 1725 Spruce Street Napa, CA 94559