Case 09-75340-jb Doc 1 Filed 06/15/09 Entered 06/15/09 10:25:40 Desc Main Document Page 1 of 59

B1 (Official	Form 1)(1/	08)				ounion		90 1 0					
			United thern Di								Vol	untary	Petition
Name of Do	ebtor (if ind D. Conley			t, Middle):			Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):		
All Other Na				8 years					used by the J maiden, and			years	
*	and Harb		· ·	BA Graı	nd Harbo	ur	(,			,		
Last four dig (if more than 58-1266	one, state all)	Sec. or Indi	vidual-Taxp	ayer I.D. ((ITIN) No./	Complete E		our digits o		· Individual-	Гахрауег I.I	O. (ITIN) No	./Complete EIN
Street Addre 260 Vall #100	ess of Debto	*	Street, City,	and State)):		Street	Address of	Joint Debtor	(No. and St	reet, City, ar	nd State):	
	ound, GA				г	ZIP Code 30107	;						ZIP Code
County of R		of the Prin	cipal Place of	of Busines		30107	Count	y of Reside	ence or of the	Principal Pla	ace of Busin	ness:	
Mailing Add	dress of Deb	otor (if diffe	rent from st	reet addres	ss):		Mailii	ng Address	of Joint Debt	or (if differe	nt from stree	et address):	
						7TD G 1							am a i
						ZIP Code	;						ZIP Code
Location of (if different				r									
		f Debtor				of Business	5		•	of Bankrup Petition is Fi	. •		h
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities,		 ☐ Health Care Business ☐ Single Asset Real Estate as definin 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☐ Other 		s defined	Chapt Chapt Chapt Chapt Chapt	er 7 er 9 er 11 er 12	Control Contro	hapter 15 Pe a Foreign M hapter 15 Pe a Foreign M	etition for Re Main Proceed etition for Re Nonmain Pro	ding ecognition			
check this box and state type of entity below.) Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organ under Title 26 of the United Code (the Internal Revenue C			le) ganization ed States	defined	are primarily co d in 11 U.S.C. § red by an indivi onal, family, or	onsumer debts, § 101(8) as idual primarily	for		are primarily ss debts.				
Full Filin	ng Fee attac	_	ee (Check o	ne box)			Check	one box:	a small busin	Chapter 11 ess debtor as		11 U.S.C. §	101(51D).
☐ Filing Feattach si is unable☐ Filing Fe	ee to be paid gned applicate to pay fee	d in installm ation for the except in ir	e court's constallments.	sideration Rule 1006 chapter 7 i	certifying to the certifying to the certifying to the certifying the certification of the certifying to the certification of the certificatio	hat the deb cial Form 3A only). Must	Check	Debtor's a to insiders all applica A plan is Acceptane	aggregate nor s or affiliates)	ncontingent l are less than ith this petiti n were solici	iquidated den \$2,190,000 on.	ebts (excludi 0.	
Statistical/A ■ Debtor e □ Debtor e there wil	estimates tha	nt funds will nt, after any	l be availabl exempt pro	perty is ex	cluded and	administrat		es paid,		THIS	S SPACE IS F	FOR COURT (JSE ONLY
Estimated N 1- 49	Number of C 50- 99	reditors 100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000				
Estimated A So to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					
Estimated L \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					

Case 09-75340-jb Doc 1 Filed 06/15/09 Entered 06/15/09 10:25:40 Desc Main

Document Page 2 of 59 B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition The J. O. Conley Corporation (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10O) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08) Page 3 of 59

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Gregory D. Ellis

Signature of Attorney for Debtor(s)

Gregory D. Ellis GA Bar no. 245310

Printed Name of Attorney for Debtor(s)

Lamberth, Cifelli, Stokes, Ellis & Nason, PA

Firm Name

3343 Peachtree Road, NE East Tower, Suite 550 Atlanta, GA 30326

Address

404-262-7373 Fax: 404-262-9911

Telephone Number

June 15, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

\mathbf{X} /s/ James O. Conley, Jr.

Signature of Authorized Individual

James O. Conley, Jr.

Printed Name of Authorized Individual

Chief Executive Officer, Chief Financial Officer & Secretary

Title of Authorized Individual

June 15, 2009

Date

Name of Debtor(s):

The J. O. Conley Corporation

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

-	
- 7	~

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Georgia - Atlanta Division

In re	The J. O. Conley Corporation			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Inland US Management, LLC 2675 Paces Ferry Road SE Ste. 320 Atlanta, GA 30339	Inland US Management, LLC 2675 Paces Ferry Road SE Ste. 320 Atlanta, GA 30339	Property Lease	Contingent	350,371.90
Roswell Holcomb Associates, LLP c/o Ben F. Kushner Co. 19241 Birmingham Hwy Alpharetta, GA 30004	Roswell Holcomb Associates, LLP c/o Ben F. Kushner Co. 19241 Birmingham Hwy Alpharetta, GA 30004	Property lease		288,631.59
EIG Market Square, LLC Equity Investment Group 111 E. Wayne St, Ste. 500 Fort Wayne, IN 46802	EIG Market Square, LLC Equity Investment Group 111 E. Wayne St, Ste. 500 Fort Wayne, IN 46802	Property Lease		265,016.85
Haynes Bridge c/o Westwood Financial Corp. 11440 San Vincente Blvd Ste 200 Los Angeles, CA 90049	Haynes Bridge c/o Westwood Financial Corp. 11440 San Vincente Blvd Ste 200 Los Angeles, CA 90049	Property Lease		184,168.79
Dependable Movers, Inc. c/o Michael H. Saul, Esq. 301 Washington Ave Marietta, GA 30060	c/o Michael H. Saul, Esq. Dependable Movers, Inc. 301 Washington Ave Marietta, GA 30060 770-429-8787	Trade debt; Fulton County, GA State Court Case No. 06VS097006J	Disputed	18,387.00
Latimer Properties, LLC PO Box 4038 Canton, GA 30114	Latimer Properties, LLC PO Box 4038 Canton, GA 30114	Office lease		14,700.00
Macon Mall, LLC as successor to Colonial Realty Ltd Partnership 217 E Redwood St 20th FI Baltimore, MD 21202	Macon Mall, LLC as successor to Colonial Realty Ltd Partnership 217 E Redwood St 20th Fl Baltimore, MD 21202	Property Lease	Disputed	3,834.57
Equity One 1275 Powers Ferry Rd SE Ste. 100 Marietta, GA 30067	Equity One 1275 Powers Ferry Rd SE Ste. 100 Marietta, GA 30067	Property Lease	Contingent	1.00

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B4 (Official Form 4) (12/07) - Cont.						
In re	The J. O. Conley Corporation	Case No.				
	Debtor(s)					

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
DDRM Market Square, LLC c/o Developers Diversified Realty C 3300 Enterprise Pkwy Beachwood, OH 44122	DDRM Market Square, LLC c/o Developers Diversified Realty C 3300 Enterprise Pkwy Beachwood, OH 44122	Property Lease	Contingent	1.00
Melaver, Inc. 114 Barnard Street Ste. 2B Savannah, GA 31401	Melaver, Inc. 114 Barnard Street Ste. 2B Savannah, GA 31401	Property Lease	Contingent	1.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer, Chief Financial Officer & Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	June 15, 2009	Signature	/s/ James O. Conley, Jr.
			James O. Conley, Jr. Chief Executive Officer, Chief Financial Officer & Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Northern District of Georgia - Atlanta Division

101 Marin 2 Library of Georgia 112 Marin 214 Library					
In re _ The J. O. Conley Corporation		Case No.			
	Debtor(s)	Chapter	11		
VERIFICA	ATION OF CREDITOR	R MATRIX			
I, the Chief Executive Officer, Chief Financial Offithat the attached list of creditors is true and correct	•	n named as the debto	or in this case, hereby verify		
Date: June 15, 2009	/s/ James O. Conley, Jr. James O. Conley, Jr./Chief I Officer & Secretary	Executive Officer, (Chief Financial		

Signer/Title

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United States Bankruptcy Court Northern District of Georgia - Atlanta Division

In re	The J. O. Conley Corporation	_	Case No.	
-		Debtor	, Chapter	
			- Chapter	
	LIST OF E	QUITY SECURITY H	IOLDERS	

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
James O. Conley, Jr. 3010 Bradshaw Club Drive Woodstock, GA 30188			75% common stock
Paul Popishil 506 Sable Trace Way Acworth, GA 30102			25% common stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer, Chief Financial Officer & Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date_	June 15, 2009	Signature /s/ James O. Conley, Jr.
		James O. Conley, Jr.
		Chief Executive Officer, Chief Financial Officer & Secreta

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court Northern District of Georgia - Atlanta Division

In re	The J. O. Conley Corporation		Case No.	
		Debtor(s)	Chapter	11
	CORPO	DRATE OWNERSHIP STATEMENT ((RULE 7007.1)	
or rec	usal, the undersigned counsel for ving is a (are) corporation(s), ot	tcy Procedure 7007.1 and to enable the Justice The J. O. Conley Corporation in the atther than the debtor or a governmental units(s') equity interests, or states that there are	above captioned it, that directly o	action, certifies that the or indirectly own(s) 10% or
■ No	ne [Check if applicable]			
June	15, 2009	/s/ Gregory D. Ellis		
Date	•	Gregory D. Ellis		_
2		Signature of Attorney or Litiga	ant	
		Counsel for The J. O. Conley		
		Lamberth, Cifelli, Stokes, Ellis &	& Nason, PA	
		3343 Peachtree Road, NE		
		East Tower, Suite 550 Atlanta, GA 30326		
		404-262-7373 Fax:404-262-9911		

ACTION OF THE SOLE DIRECTOR

THE J. O. CONLEY CORPORATION D/B/A GRAND HARBOUR IMPORT CO. AND GRAND HARBOUR HOMESTORE TAKEN BY UNANIMOUS WRITTEN CONSENT

Pursuant to Section 14-2-821 of the Georgia Business Corporation Code, the undersigned, being the sole Director of **The J. O. Conley Corporation d/b/a Grand Harbour Import Co. and Grand Harbour Homestore**, a Georgia corporation (the "Corporation"), does hereby unanimously consent to and adopt the following resolutions as the action of the Board of Directors of the Corporation in lieu of a meeting, and does hereby direct that this written consent to such action be filed with the minutes of the proceedings of the Corporation:

BE IT RESOLVED, as follows:

- 1. The sole Director of the Corporation does hereby approve and authorize the preparation, execution, and filing of a Voluntary Petition for Relief under Chapter 11 of Title 11 of the United States Code (the "Chapter 11 Case") by the Corporation.
- 2. James O. Conley, Jr., in his capacity as Chief Executive Officer, Chief Financial Officer, or Secretary of the Corporation and as the sole Officer of the Corporation, is hereby authorized on behalf of the Corporation to prepare, execute, and file the Chapter 11 Case and all of the necessary papers in connection therewith in the United States Bankruptcy Court for the Northern District of Georgia, Atlanta Division, and to do any other acts, execute all documents, and take any other steps in the name of and on behalf of the Corporation, necessary or appropriate to obtaining such relief, including the proposal of a Plan of Reorganization.
- 3. The Corporation is hereby authorized to retain the services of Lamberth, Cifelli, Stokes, Ellis & Nason, P.A., as general bankruptcy counsel, to assist the Corporation in preparing and filing the Chapter 11 Case and to represent and assist the Corporation in carrying out its duties in the Chapter 11 Case, and the sole Officer is hereby authorized and directed to take appropriate actions to retain such professionals and to execute an appropriate retention agreement and pay an appropriate retainer prior to the filing of the Chapter 11 Case, and immediately upon the filing of the Chapter 11 Case, to file, or cause to be filed, an appropriate application with the Bankruptcy Court for authority to retain the services of such professionals for such purpose.
- 4. The sole Director authorizes the Corporation to compensate such professionals for their services and expenses on the basis of prior agreements and/or their usual and customary fees and expenses, including retainers, subject to approval of the Bankruptcy Court.
- 5. In connection with the foregoing, the sole Officer is hereby authorized, directed and empowered to take any action which he, in his discretion, may deem necessary or proper to carry out the foregoing resolutions.

6. All the acts of any person authorized to act as set forth above, which acts would have been authorized by the foregoing resolutions except that such acts were taken prior to the adoption of such resolutions, are hereby severally ratified, approved and adopted as acts on behalf of the Corporation.

Dated: June 15, 2009

The undersigned being the sole Director of the Corporation, does hereby ratify, consent to, and adopt the foregoing resolutions.

/s/ James O. Conley, Jr.

James O. Conley, Jr., Sole Director

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06/12/09 **Accrual Basis**

	May 31, 09
ASSETS	
Current Assets	
Checking/Savings Suntrust Operating Strategic Reserve	168,435.25 -29,427.17
Cash Drawer Cash Drawer-06 Cash Drawer-10 Cash Drawer-20	200.00 300.00 100.00
Total Cash Drawer	600.00
Total Checking/Savings	139,608.08
Accounts Receivable Accounts Receivable A/R Citifinancial	3,778.57
Accounts Receivable - Other	28,469.95
Total Accounts Receivable	32,248.52
Total Accounts Receivable	32,248.52
Other Current Assets Inventory Asset Inventory-06 Inventory-10 Inventory-20	151,729.51 154,824.56 133,252.87
Total Inventory Asset	439,806.94
Freight Charges Undeposited Funds	-712.04 -2,816.26
Total Other Current Assets	436,278.64
Total Current Assets	608,135.24
Fixed Assets Furniture & Fixtures Leasehold Improvements Vehicles Accumulated Depreciation	445,530.06 193,003.69 4,500.00 -626,679.35
Total Fixed Assets	16,354.40
Other Assets Deposits	7,685.29
Total Other Assets	7,685.29
TOTAL ASSETS	632,174.93
LIABILITIES & EQUITY Liabilities Current Liabilities Accounts Payable	
Accounts Payable Accounts Payable	89,563.32
Total Accounts Payable	89,563.32
Other Current Liabilities Gift Certificates Outstanding Payroll Liabilities Payroll Tax Liabilities Sales Tax Payable	2,062.99 167.42 11,823.62 44,975.34
Total Other Current Liabilities	59,029.37
Total Current Liabilities	148,592.69

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As of May 31, 2009

4:01 PM 06/12/09 **Accrual Basis**

	May 31, 09
Long Term Liabilities	
N/P - Patricia Cranston-Conley	188,614.00
N/P - James O. Conley Jr.	188,614.00
N/P - JOC Acquisition, LLC	122,373.08
Total Long Term Liabilities	499,601.08
Total Liabilities	648,193.77
Equity	
Capital Stock	1,200.00
Retained Earnings	977,392.39
Net Income	-994,611.23
Total Equity	-16,018.84
TOTAL LIABILITIES & EQUITY	632,174.93

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Accrual Basis

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February through May 2009

	Feb - May 09
Ordinary Income/Expense	
Income Sales	
Retail Merchandise	3,439,247.26 1,501.47
Total Sales	3,440,748.73
Total Income	3,440,748.73
Cost of Goods Sold Cost of Goods Sold Cost of Retail Cost of Markdowns Cost of Goods Sold - Other	1,861,048.26 526,911.42 3,915.40
Total Cost of Goods Sold	2,391,875.08
Total COGS	2,391,875.08
Gross Profit	1,048,873.65
Expense Payroll Expenses Wages Officers Payroll Taxes	376,262.31 51,750.00 35,580.83
Payroll Expenses - Other	309.24
Total Payroll Expenses	463,902.38
Advertising Bad Debt Expense Bank Service Charges Cash Shortage/(Overage) Delivery Expense Dues and Subscriptions Employee Benefits Insurance	16,182.10 392,276.86 76,449.91 2,256.49 830.00 99.00 165.42
Health Insurance Insurance - Other	5,953.98 36,192.35
Total Insurance	42,146.33
Interest Expense Leased Equipment Maintenance & Repairs Postage Professional Fees	13,927.10 1,846.70 1,632.05 605.83
Legal Fees Sales Commissions Professional Fees - Other	53,436.00 576.35 234,128.08
Total Professional Fees	288,140.43
Rent Warehouse Rent - Other	550.00 368,328.02
Total Rent	368,878.02
Sales Tax Commissions Supplies Taxes Telephone Trash Removal Travel & Ent	-2,031.02 7,636.65 2,415.98 6,610.61 7,781.42
Meals Travel Travel & Ent - Other	676.62 218.37 428.51
Total Travel & Ent	1,323.50
	47.000.00

Utilities

47,680.36

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February through May 2009

1:59 PM

06/12/09 **Accrual Basis**

	Feb - May 09
Vehicle Expense	
Fuel Charges	2,953.16
Maintenance	71.23
Leased Vehicles	7,652.27
Vehicle Expense - Other	886.80
Total Vehicle Expense	11,563.46
Total Expense	1,752,319.58
Net Ordinary Income	-703,445.93
Other Income/Expense Other Income	
Gain/Loss on Asset Sales	-133,440.14
Other Income	7.84
Total Other Income	-133,432.30
Other Expense	100.00
Suspense	-100.00
Total Other Expense	-100.00
Net Other Income	-133,332.30
Net Income	-836,778.23

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Store Liquidation Pro Forma		Docui Roswell	ment P	age 15 of 59	Office	Totals
Estimated Inventory		130,000	130,000	130,000		390,000
Estimated Inventory Freight	15%	19,500	19,500	19,500	-	58,500
Troight	1070	10,000	10,000	10,000		00,000
Re-Stocking Merchandise	50%	74,750	74,750	74,750	-	224,250
Landed Cost Inventory		224,250	224,250	224,250	-	672,750
Gross Margins		40%	40%	40%	0%	,
Estimated Sales		373,750	373,750	373,750	-	1,121,250
Obsolete Merchandise	25%	25%	25%	25%	25%	
Est. Liquidated Sales		280,313	280,313	280,313	-	840,938
Variable Costs	19.77%	20.68%	20.13%	18.51%	17.96%	166,260
Payroll (Average)	15.37%	16.28%	15.73%	14.11%	13.56%	129,259
Bank Charges (2.65%)	2.90%	2.90%	2.90%	2.90%	2.90%	24,387
Insurance (n/a)	2.90% 0.00%	2.90% 0.00%	2.90% 0.00%	2.90% 0.00%	2.90% 0.00%	24,301
Benefits (.21%)	0.00%	0.00%	0.00%	0.00%	0.00%	1,766
` ,						
Maintenance (.3%)	0.30%	0.30%	0.30%	0.30%	0.30%	2,523
Supplies (.75%)	0.75%	0.75%	0.75%	0.75%	0.75%	6,307
Sales Tax (12%)	-0.12%	-0.12%	-0.12%	-0.12%	-0.12%	(1,009)
Other (.36%)	0.36%	0.36%	0.36%	0.36%	0.36%	3,027
Advertising (Weekly)		1,000	1,000	1,000	-	3,000
Fixed Costs						
Payroll		8,076	11,476	4,350	22,948	46,850
Severance Pay		3,255	5,696	4,069	9,494	22,514
Leased Equipment		-	-	-,000	369	369
Debt Service		_	_	_	-	-
Rents		15,815	16,293	26,577	-	58,685
Telephone		240	220	250	650	1,360
Trash		600	450	560	415	2,025
Utilities		3,600	3,300	2,525	900	10,325
Vehicles		-	-	-	1,028	1,028
Fixed Costs (Monthly)		31,586	37,435	38,330	35,803	143,156
CASHFLOW						
Est. Liquidated Sales		280,313	280,313	280,313	-	840,938
Re-Stocking Merchandise		74,750	74,750	74,750	-	224,250
Variable Costs		57,955	56,434	51,872	-	166,260
No. of Weeks						
Advertising	7	7,000	7,000	7,000	-	21,000
No. of Months						
No. or Months Fixed Costs	1.5	33,192	42,708	32,953	58,452	167,305
	_		•			
Cashflow Produced from G.O.B.		107,416	99,420	113,738	(58,452)	262,122

2006 TAX RETURN FILING INSTRUCTIONS

U.S. CONSOLIDATED CORPORATION INCOME TAX RETURN

FOR THE YEAR ENDING

JANUARY 31, 2007

	JANUARY 31, 2007
Prepared for	J.O. CONLEY CORP & SUBSIDIARY 712 EXECUTIVE COURT WOODSTOCK, GA 30189
Prepared by	FRAZIER & DEETER, L.L.C. 600 PEACHTREE STREET, N.E., #1900 ATLANTA, GA 30308
To be signed and dated by	THE APPROPRIATE CORPORATE OFFICER(S).
Amount of tax	Total tax \$ 0 Less: payments and credits \$ 4,679 Plus: interest and penalties \$ 0 OVERPAYMENT \$ 4,679
Overpayment	Credited to your estimated tax \$ 0 Refunded to you \$ 4,679
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	INTERNAL REVENUE SERVICE CENTER OGDEN, UT 84201-0012
Return must be mailed on or before	OCTOBER 15, 2007
Special Instructions	
	The state of the s

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Application for Automatic 6-Month Extension of Time To File Certain Business Income Tax, Information, and Other Returns

CMS No 1545-0253

Rev. December 2006 Oppositement of the Treesury

No.	F110	Ŷ	separate	application	TOP	eacn	return.
	MONUT MADE	(a)+470	seasystagelia 95 000 56 Aprille 1994	the state of the s	Commission	شدو دود وارد وارد و دودون	

internal Revenue Service Identifying number Type or The J. O. Conley Corporation Print Number, street, and room or suite no. (if P.O. box, see instructions.) File by the due date for the 712 Executive Court return for which City, town, state, and ZIP code (it a foreign address, enter city, province or state, and country (follow the country's practice for entering an extension is requested. See postal codel). instructions. Woodstock, GA 30188 Note. See instructions before completing this form. Enter the form code for the return that this application is for (see below) If the foreign corporation does not have an office or place of business in the United States, check here 2 If the organization is a corporation or partnership that qualifies under Regulations section 1.8081-5, check here . ▶ □ 48 The application is for calendar year 20 or tax year beginning 02/01 ... 20 06 , and ending 01/31 ... 20 07 b Short tax year. If this tax year is less than 12 months, check the reason: ☐ Consolidated return to be filed ☐ Change in accounting period Final return initial return If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, If checked, attach a schedule, listing the name, address, and Employer identification Number (EIN) for each member covered by this application. 00 Tentative total tax Q 00 7 Total payments and credits (see instructions) Balance due. Subtract line 7 from line 6. Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW) (see instructions for exceptions) 0 00 Form Application Form Apolication Code Code is For: is For: 17 Form 1120-H 707 18 Kom (120a. Form 706-GS(1) 19 Form 1120-ND 20 Fam: 1120:ND (section 495 Masks Form 1041 (estate) 21 Form 1120-PC 22 06 Form 1041-N 23 Form 1120-REIT OT 24 5 8 13 Form 1042 25 Form 1120-S 28 es mark e 10 Form 1065-8 27 Form 3520-A #1 12 Form 1120 29 10 Form 8613 5.530

Form 1120-A

Form 1120-F

Form8726

Form 8804

and the said the

Form 8876

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Form		20			VUI JUII Fort	alendar vear 20	A6 or tax ve	27	31, 2007		2006
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	eck if: soldate	signar X	Use IRS	Name J.O.	CONLEY	CORP &	SUBSI	DIARY	*		
Jem 2 Per	ach Forc schal ho	lang po	label. Other	Number street.	and room or suit	ano. HaPO bo			nas Las Similios (o Escribió) estra habitativa (Albanda de Marie anno a el Coro propier en escribio de la Co	- 8	Para incorporated
	ach Sch sonar ver	PH) Nice core	wise.	712	EXECUTIV	E COURT		anna ana sa sharta e Componya an	and the state of t		7/04/1976
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		nosu receipts of 87	Same and the same	and the same of th					overgogen and got let us an elect to	2	7,036,530.
SOME COMP	2 G	ost of goods so	OIC (SCRECU	EA, INEO;						3	7,947,664.
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	8 0	Capital gain net i	income (atti	ach Schedule D	in marcine a company .		unite minuses o	lando, Nas	/ New York and a second	3 3	69 %
1	9 1	let gain or (loss	s) from Forn	a 4707 Day ii i	no 17 /ellach For	m 4797)	the second product to the numbers.	30 3 10 3 To 1	ኤ ምር ያኤ ያ ፒያች የሚገኘ ነፃ ነፃ እኝ 6	9	142,115.
1	10 0	other income (al	ittach sched	ule) SEE	CONSOLI	DATED 1	NCOME	WWN I	DEDUCTIONS	7 19	8,090,512:
		otal Income. A			and the second s	ta kangsanana dana saar rajahinggi dala dalah sarah sarah sarah sarah	in a containe in the container.	and according to the second	i i i i i i i i i i i i i i i i i i i	12	213,293.
Ś				Schedule E, Ima						13	3,099,385.
2					(\$)				The second second second second	14	61,008.
3	14	Repairs and mai	intenance							15	egographenemian opening opening remaind difficult for the extension for a man and access
8	15 8									16	2,631,383.
8	16 8	Rents								17	329,628.
Suc		Taxes and licens	SES		, ,		******		, ,-,-,-	18	100,625.
0		eterest								19	nyedayan Edward Anter Baddill (C. P. (19) Millyr) (Y. Yag angan Maranasana Anterila (Anterila), ya Makasiya 1 ili kur 1804 i 11
(See instructions for limitations on deductions.)	19 (A A Secretary Control of the Secretary Control (242th Form \$452)							20	81,697.	
0										21	omininona nelektit sakuum sahami mare esai yeere ja yaqanta hahim maa esillemi (astA dada (m. ())) . Se
2		21 Deptation 22 Advertising								22	146,887.
Ctio		roverroong Pension, profits	-channa etc	olags						23	M. M. M. M. M. M.
									. The second second	24	20,299.
32		the state of the state of the same of the								25	1,724,104.
88	26	Other deduction	ns (altach s	chedule) SEE	CONSOL	IDATED J	INCOME	AND	DEDACATON	S 26	8,408,309.
	27	Total deduction	ns. Add Ilni	es 12 through 2	3					27 28	< 31,7,797.>
Deductions					n and special deduc	tions. Subtract line	27 from line 1		0	Selection and applicable	And the second s
οnς	29	Less: a Net o	operating lo	ss deduction .			Seen	298	Marinian representative to the the transfer for the commence of a section of a section of the commence of a section of the commence of the com	29c	
å		h Spec	cial deductio	ıns (Schedule C	line 20)			290		30	<317,797.>
					line 28 (see instr	(SCGOULE)				31	O *
		Yotalitax (Sci			1a	4,679.	The many special				removed a contract of the second behavior of the second of
175		2005 overpaying 2006 estimated			S. S						
i i		2000 cathed an	u lak peyint anlied tor at				d Bal 🕪	320	4,679		
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Ĕ		Credit for feder	ral telaphon	e excise tax paid	i (attach Form 89)	13)	L	32g	Parameter Constitution (Constitution Constitution Constit	32h	4,679.
102	33	Estimated tax p	penalty (sea	instructions) C	heck if Form 222) is attached				33	
•	34	ămount owed.	. If line 32h	is smaller than t	he total of lines 3	1 and 33, enter a	ewe travome			35	4,679.
	35	Overpayment.	, if line 32h	is larger than th	total of lines 31	and 33, enter am	nount overpa	10 , , .	Refunded	> 35 > 35	4,679.
Schooling	36				ited to 2007 estim		onying schedu	es and statem	same and in the best of		ige and bedet, it is true,
Sig	an	Correct and co-	s or panary, it emplete Decia	eation of preparer (examinod this return other than taxpayor)	s pased on an infor	mation of whic	h creparet has	s any endwiedge		May the IRS discuss this return with the preparer shown below?
He				ng ngawat katal Jaway (22 phinoshamban venturu) kamba	and the second s		Titio	nggy daganga arraganggaga Jawahingdah I Ras II	of a section to a rest of contemporary annual section of the Laborator Charles and the section of the section o	overcommunity and the later	X Yes No
~ * ***		3 ghabure o	doffeet		anny pakamana manana ny	0542.	Cete	anning the same of	Check 4		and the second s
pq ^		Preparers argnature	11/				10	10/07	Z sefercopes	F	00038627
Pai Pre	d :parer's	*******************************	FRA	ŽIER &	DEETER	T.L.C.	en e	1	E12	, aggregated graftening and a state of the s	
	e Only	(or yours if seit-employed).		20 00 400		ET, N.E	., #1	900	Phone re	(40	4)253-7500
		endress, and ZIP code	5445	ANTA, G			ng pana kalapanaka kalapang mananahan na Narahan	and the visit of the participation of the participa	ariji oyahasa 100 filishi qaqaqaa aasaa aa a	one and the second of the seco	EAVIN 4578 (2000)

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Schedule A Cost of Goods Sold (see instruction	S. Commence of the commence of	s ere allastrer ellipsing beroeks med och ke side si obsasibet s	CONT. CL. (CL. 1862) 1-47 (1871) 1-47 (1871) 1-47 (1871) 1-47 (1871) 1-47 (1871) 1-47 (1871) 1-47 (1871) 1-47	manananan mananan mana Mananan mananan manana	and the second s
1 Inventory at Deginning of year				and contract of the second	3,589,386.
2 Purchases	and the second of the second of the second				6,340,464.
3 Cost of labor				3	
4 Additional section 263A costs (attach schedule)				4	70,028.
6 Other costs (attach schedule)				5	
					9,999,878.
				7	2,963,348.
 7 Inventory at end of year 8 Cost of goods sold. Subtract line 7 from line 6. Enter here and 				8	7,036,530.
	a and a said and an			¥	
9 a Check all methods used for valuing closing inventory:					
p) Kost					
(ii) Lower of cost or market	\$ \$6.				
(iii) Other (Specify method used and attach explanatio	Annual Control of the	processor and the second secon	generates variously de transfer de transfe	er de commente mont de la quae de comme de la comm	
Check if there was a writedown of subnormal goods					
c Check if the LIFO inventory method was adopted this tax year	for any goods (if checked, a	tach Form 9/0			
a there i inclinivantory method was used for this tax year, enter	percentage (or amounts) of			9	
starios important commuted under LIFO	Agents and a second account to the contract of			94	X Yes M
a literanche in evadurating acquired for result, do the rules of	section 263A apply to the co	rporation?	2 Carrier	100	X Yes No
f Was there any change in determining quantities, bost, or value	ations between opening and	closing invento	iry?		instituted make the
1, As a grace and consider a second and a second a second and a second a second and		Company and a second account of the second	contract (A. Animalian CACACCACAAA, AARAA AAAA AAAA AAAA AAAA		785 XI NO.
many data control responsibility for the Control of Con		(a) Di	/identis	(b) %	(c) Special deductions
Schedule C Dividends and Special Deduct	ions (see instructions)	180	eived	(9) 0	(a) × (b)
The state of the s	regregated between the Professional Assessment Approximation and Control of C				
1 Dividends from less-than-20%-owned domestic corporations (M(112.1 1):01)	6		70	
dept-financed stock)	The second secon	The same of the sa	and the suitable () for the processor recommends the little		Exp. Security representatives on party content and the last security for first figure and the security of the
2 Dividends from 20%-pr-more-owned domestic corporations (o	thet tugu dedt-duguced			80	Topologia and a second a second and a second a second and
stock)	and the second second		and a section of the section of the contract o	Sibe	THE PROPERTY CALLEGE SECTION S
A DEPARTMENT OF CAREFORD PROPERTY OF THE PROPE			a Language of the angeotherina address are seen and the forest and	instructions	And the second section of the second feet of the second se
4 Dividence on cartain preferred stock of less-than-20%-owned oublic used	*	great among concentration of the state and the	gaggagan community open and behavior that the latter of the algebra	42	Commence of the second
5 Ovicends on certain preferred stock of 20%-or-more-owned public utilities	3		Programme constitution of the second second second	48	Get a constitution of the
Dividences from lass-man-20%-owned familian corporations and certain FS	Ca		garanay da a banda 18 18 88 87 64 4 70 000 de decembro esta actual	70	A PROPERTY OF THE PROPERTY AND ADMITTAL VALUE OF THE PROPERTY
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7 Dividends from 1994-on more-overed to regis continuence and an arministra				100	egy ja ja minimen sain mendele mengembakan mendele men
B Dividends from wholly owned foreign subsidiaries		A			
		* * * * * * * * * * * * * * * * * * * *		1	
18 Dividends from domestic corporations received by a small bus	19922 BACOLINGE	£		100	
company operating under the Small Business investment Act ()1 1906	p. (4) - m a 1 de ser l'homme de désiré de l'estates s	gynydding y chentrol yn o digel Mahaeth Care y 11 19 Car (daeth ar a'i care y 17 19 Car	100	milyananayada kata dingi 1977 mgi ya Masaasaa mayaayaana hahaa ka da hada ka da biga ka jiraa maraana
11 Dividends from affiliated group members	and the second second		manual stress of the control of the	100	gaggantamanan ing property occasional et al. Annound Angelopaman name are property proper at a service of a service of a below to
12 Dividends from osstern FSCs	And the second		- Jackson of States American Inc. on the conference of the states	!!!	The section of the se
13 Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or		-	paranta carriera - e Aprilanta ha antina 10 f mete cos promoços		
14 Income from controlled foreign corporations under subpart F (attach Form	(9) 547*)		as limited the designation of the contract of		
	and the second of the second o				
15 Foreign dividend gross-up 15 IC-DISC and former DISC dividends not invalided on lines 1, 2, or 3			normano programa a disensi da 4, la 1950 y 1970 programa con conse		
18 IC-0/3C and plants DISC BARDANDS ported about progression and the contract of the contract					
17 Other dividends	iller autilitärier	5.5.385.886			
18 Deduction for dividends paid on certain preferred stock of pub	and anners	. 0000000000000000000000000000000000000	the first control of the second of		
19 Total dividends. Add lines 1 through 17. Enter here and on p	aga 1, mr. * **	OCCUPATION OF THE PROPERTY OF	OSSISTEMBRICAN ANTINAMA CALCO RECOMMENDA CARROLLA CARROLL	and .	
		00m		>	
20 Total special deductions. Add lines 9, 10, 11, 12, and 18. E.	nter here and on page 1, line	230	A CONTRACTOR OF THE PROPERTY O	incontraction and the second	
Schedule E Compensation of Officers	e instructions for page 1, line 12).	ta recepto (line 1	a prus imes a timbu	gr 16 on page 1	1 are \$500,000 or more
The state of the s		(c) Percent of	TOREMER UP OF	guvanon	(f) Amount of
(a) Name of officer	(b) Social security	time devoted	stock by	And the state of t	compensation
¥ ***		to business	(6) Common	(e) rreterred	133,745
JAMES O. CONLEY, JR.		100 %	75.00%	d construence communication to the state of the same of the communication to the commun	
PAUL J. POSPISHIL		100 %	25.00%	What has the property of the same of the s	23,750
	***************************************	100 %		orangental laborator or his highlight separations	55,798
PATRICIA C. CONLEY		aprimisada (ACD) (Proposa a renew reportado (Primir no instrutêro)			
All the transmissions of the contract of the c		y a salidit e e trage major de a reconant e un prima par tras tras tra d	Access of the second se		
Amount of the Control	as an effect of the company of the c	ACRES (PROPERTY AND ACRES	dan marine de la composition della composition d	d a bearmand applicated a presentative (babilel in secure	213,293
	and the second of the second of the				grantes and the first of the common control of the
3 Compensation of officers claimed on Schedule A and elsewhere	ere on return	and the second			213,293
a Subtract line 3 from line 2. Enter the result here and on page	1 line 12			***************************************	Ears 4 4 20 125 656

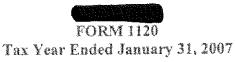
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adule J Tax Computation (see instructions)	geogramera renorman or a selection or		The state of the s		. 1 Let 1. 1 Table Paper - Spoke Angles is surface of
neck if the corporation is a member of a controlled group (afta	ch Schedule	0 (Fo	rm 1120))	• [X]	
come tax. Check it a qualified personal service corporation			80		0
ee instructions)			the second control of	* Interest 2	
ternative minimum tax (attach Form 4625)				A	0
dd lines 2 and 3					
reign tax credit (attach Form 1118)				a ay aanaanaa aa ahaa ahaa ahaa ahaa aha	
ralified electric vehicle credit (attach Form 8834)	0000		50		
prosection processing	orm 3800		50		
Form 6478 Form 8835. Section B			5. to -COVERNMENT - CF	national and attention for 1964	
Edit ifte Dagfet Afret gere berechte gegen twagen.			50 5e	***************************************	
ond credits from Form 8860 Form 8912			** *	6	
otal credits. Add lines Sa through Se				demonstratement process, warmen and process of the second	0
ubtract line 6 from line 4 ersonal holding company tax (attach Schedule PH (Form 1120			The second secon	8	approximation of the contract of the
	<i>n</i> 8611		Form 8697	And the control of th	2
COUNTY COUNTY OF THE COUNTY OF		-t-reprinter	Other (attach schedule)		
Security 4		***************************************	Mas: (3898) 24(033)		0
otal tax. Add lines 7 through 9. Enter here and on page 1, line	CONTRACTOR OF THE PARTY OF THE	<u> jajanimien</u>	makan makan ke sa	e de la companya del la companya de la companya del la companya de	
edule K Other Information (see instructions)	Yes No		At any time during the lax year, did o	ne foreign person	Yes N
ck accounting method: a Cash b [X] Accrual	169 160	113	own directly or indirectly, at least 25	% of (a) the total	
Other (specify)			voting power of all classes of stock of	if the corporation	
the instructions and enter the:		special to	entitled to vote or (b) the total value of the corporation?)) 34 Chabbb Ut Blovk	1
iness activity code no. ► 453990			If "Yes," enter: (a) Percentage owner		Colonia de Cara de Car
rese solvey RETAIL SALES		À	and (b) Owner's country		
IMPORTED GIFTS/FURN			The corporation may have to file For	m \$472 Information	
he end of the tax year, did the corporation own, directly or			The corporation may use to me the	Comparation or a	
ractly, 50% or more of the voting stock of a domestic			Return of a 25% Foreign-Owned U.S		
poration? (For rules of attribution, see section 267(c).)	X		Foreign Corporation Engaged in a U.		
es," attach a schedule showing: (a) name and			Enter number of Forms 5472 attache		
ployer identification number (EIN). (b) percentage owned.		8	Check this box if the corporation iss	Ded Ondrick otheren	
((c) taxable income or (loss) before NOL and special			debt instruments with original issue	OBSCOUNT	
Justions of such corporation for the tax year ending with or nin your tax year. STATEMENT 3			If checked, the corporation may have	e to 198 Form 6201,	
he corporation a subsidiary in an affiliated group or a			Information Return for Publicly Offer	red Original Issue	
ent-subsidiary controlled group?	X		Discount Instruments.		
ras "enter came, and Eity of the parent corporation.		9	Enter the amount of tax-exempt into		
SE CONTROLLED GROUP STATEMEN	No ole .		accrued during the tax year 🕨 \$		
4 8000 0000 0 4		1(Enter the number of shareholders al	the end of the lax	
the end of the tax year, did any individual, partnership,			year (if 100 or fewer)	des . Anti-	
poration, estate, or trust own, directly or indirectly, % or more of the corporation's voting stock? (For rules		11	I If the corporation has an NOL for th		
attribution, see section 267(c).) STATEMENT 4	X	141-0170	electing to forego the carryback per	od, check here 🔑 📖	
Yes," attach a schedule showing name and identifying			If the corporation is filing a consolic required by Temporary Regulations	lated return, the statement exertion 1 1502-21T(h)(3)	
mber. (Do not include any information already entered			rough he attached or the election will	I not be valid	
4 above.) Enter percentage owned > 75.00		11	2 Enter the available NOL carryover fr	om prior tax years	
ring this tax year, did the corporation pay dividends (other			(Do not reduce it by any deduction	on line	***************************************
in atock dividends and distributions in exchange to: Stock)			29a) > \$ 154	.794 .	
evenes of the corneration's current and accumulated	X	1	3 Are the corporation's total receipts	(line ta plus fines 4 through	
rnings and profits? (See sections 301 and 316.)		<i></i>	10 on page 1) for the lax year and 1	ts total assets at the end of the	
Yes." file Form 5452, Corporate Report of			tay year face than \$250 00002		
endivised Distributions.			if "Yes," the corporation is not requi M-1, and M-2 on page 4, instead, a	ited to complete Schedules L. Inter the Intel amount of cash	
this is a consolidated return, answer here for the parent		- 2	 nictributions and the book value of 	property distributions (other	
rporation and on Form 851, Affiliations Schedule, for			than cash) made during the lax yea	N/A	
on subsidiary. If the corporation, at any time during the tax year, had assets (Lance transfer and the second	الكنائين			

Form 1120 (2006)

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250	chedule L Bulance Shaets per Books	· Property	: TAX = 175°	* 2.50.50.73	€ ₅ 6€€
	Assets	. (8)	(5)	[6]	14.1
4	Cash	and the second s	<359,619.	Andrew Contract to Santa 19.5 Contract to the Santa Contract to th	
	Trade notes and accounts receivable	281,136.	And the state of t	211,368.	
	Less allowance for bad debts	1	281,136.		211,368. 2,963,348.
	inveniories	**************************************	3,589,386.		2,963,348.
		SEE	ALTERNATURE CONTRACTOR AND ADDRESS AND ADD	SEE	TO THE STATE OF TH
A.	C.C. government congression	STATEMENT OF		STATEMENT OF	one communication and the communication of the communication and t
Ş	Tax-exempt securities	CONSOLIDATED		COMSOLIDATED	Accessor Accessible ACCESSION CONTRACTOR CON
6	Other current assets (aff. sch.)	BEGINNING		ENDING	A CAN LABOR SACRATURE AND
7	Solding (A giraren and a control	BALANCE SHEET		BALANCE SHEET	nemarkers op 141 (person at Friedrich von Landschafter (person for annance en men en en bescheft (de liere for Andres
8	Mortgage and real estate loads	DMDWACE SEEms	82,000.		82,000.
9	Other Jovestments Gatt SCR 3	1 060 070	and the second s	1,669,942.	the and the state of the comments of the comme
	Buildings and other depreciable assets	1,860,078.	585,418.		510,331.
b	Less accumulated depreciation	1,274,660 4	* V & B L Q C.	The state of the s	CANCELLA CONTRACTOR CO
11a	Depletable assets	C. S. C.		CONT. D. LE CONTROL DE LA CONTROL DE LA CONTROL DE CONTROL DE LA CONTROL	i _w atania ili sa
b	Less accumulated depletion	* Your Minister of the second	Managery Mikhaland 1911 - Tara II 1915 yay Arik Managery Managery II 1911 - India Balancara (1916) (no yang mana	-	ANAMASTIN PROPERTY (PROCESSOR OF A STANKE AND A STANKE OF THE PERSON OF
12	Land (net of any amortization)		Affilia marine es formación communicación de primeiro de maleira sobrar estableción de Communicación (Particular Constitution	one familie de la marca a realiza de Virigina de Production de Canada de Canada de Canada de Canada de Canada d
	Intangible assets (amortizable only)				A. TW.
	Less accumulated amortization	1	construction of the state of the state and the propagation of the state of the stat	1	the first the good the good the
	Other assets (aft. sch.)		96,481.		167,354.
	Total assets		4,276,298.	***************************************	3,934,401.
4-73	Limbilities and Shareholders' Equity	A transportation of the section of t	***************************************		
4.E	Accounts payable		286,346.		189,022.
			477,302.		347,632.
	Mortgages, notes, bonds payable in less that " year		135,499,		523,477.
	Other pument rub rities (str. son)		annes and the second	4.	
19	Loans from shareholders		849,614.		471,896.
20	Mortgages notes bonds payable in 1 year or more		214,038		218,141.
24	Other liabilities (att. sch.)	ing the Diff Culture of Award	and the state of t		THE CONTENT OF THE PROPERTY OF
22	Capital stock: a Preferred stock	emergen entre entr	1,200.	1,200.	1,200.
	b Common stock	1,200.	and the State of t	A STATE OF THE PARTY OF THE PAR	The second secon
23	Additional paid-in capital		and the state of t		nemanananananan (a. 1 a. m. 14
24	Rutained samings - Appropriated (sitach scredule)				2,183,033.
25	Retained earnings - Unappropriated		2,312,299		Le J. L. V. ad J. V. ad 8
26	Adjustments to shereholders' equity (sitsoh schedule)				
27				1	3,934,401.
20	thing 'archidened and charabolders' amith		4,276,298		3133414014
	C. L. M. S. Channellation	of Income (Loss) per	Books With Income	per Return	
	Note: Schedule M-3 req	uired instead of Schedule M-1	if total assets are \$10 million	LOT MOTE - See Instructions	the spiritual definition de decembration (spiritual part extra principal de describer de describer de describer
xuuneen 4	Net income (loss) per books	<129,266	. >7 income recorded on	books this year not	
3		<120,646	included on this retu	im (itemize):	
2	Federal income tax per books	La constitución de la constituci		\$	
3	Excess of capital losses over capital gains	and the second s		Commence of the State of the St	
Ą	income subject to tax not reconfed on books this yea		and the second s	and fines to the country's confidence for the control of the graph of the fine of the fine of the country of th	
	(IRMES):		8 Deductions on this r	aium nat chamed	
	-mondowspan (passible less free processes and companies and a free processes processes as a second of the processes and a second of the processes and the pr			e this year (itemize):	
S	Expenses recorded on books this year not		a Denseniation	\$	
	deducted on this return (itemize):		Charitable	\$ 74,813.	
	a Depreciation \$ 5		contributions	74 - 813 -	
			And professional and agreement and account to the contract of	A TO THE SECOND	74,813
	Travel and \$ 2.09		4	n, 1996, 1995 pagamanan arawayay personalah kahana () i dipelah personalar pagamanan penjahan personalah ber	74,813
	4,78	5. 6.928			<317,797
£	Add lines 1 through 5	<242,984	1.20 income (page 1, lin-	8 28) - 100 8 0 1635 IPR 3	The second secon
	Add lines 1 through 5 Schedule M-2 Analysis of Una	<u>ppropriated Retaine</u>	<u>d Earnings per Boo</u>	<u>ks (Line 25, Schedul</u> i	2
4	Balance at beginning of year	2,312,29	2 - 5 Distributions a	Cash	and a state of the
7		<129,266	5 • P b	Stock	decompositivo del tributado de como ser o de participa de contrato o como cido e modo del de decombo de como co
Ŕ	Other increases (itemize):		¢	Property	Angeles and entered the property property and an entered and enter
č	fills. Hitheanes frances.		6 Other decreases (A)	100 126 2	
	appelling the subject to the state of the st			the second section of the second second section of the section of the second section of the sect	
	-The Proceedings of the Control of Control of the C		7 Add lines 5 and 6		
	The state of the program was a second of the state of the	12272	page and the contract of the c	ear (fine 4 less fine 7)	2,183,033
***************************************	4 Add lines 1, 2, and 3	CTT CONTONT	DANIED COMEDITY	ES M-1 AND M-	ter engige production and the group of the production of the production and the production of the prod
81 12	16S1 - 29-06 JWA	DES CAMPANTI	the time and the same and the time the the time	regional trade on the control of the control of	



Loss Corporation Statement:

Pursuant to Regs. §1.382-2T(a)(2)(ii), The J.O. Conley Corporation, a loss corporation, discloses the following information relating to a change of ownership:

- 1) No testing dates occurred during the taxable year.
- 2) No ownership changes occurred during the taxable period.
- 3) No testing dates occurred during the taxable year.
- 4) The corporation's 5% shareholders are:

James O. Conley, Jr. 75% Paul J. Pospishil 25%

5) The corporation relied on no presumptions from the filing or non-filing of certain SEC forms in determining whether a change in ownership occurred on any identified testing date.

Controlled Group Statement January 31, 2007

The undersigned taxpayers, component members of a controlled group, hereby consent: (1) under Reg. Sec. 1.1561-3(a)(1) to an unequal apportionment of the \$100,000 surtax exemption and the \$11,750 additional 5% tax; (2) under Reg. Sec. 1.1561-2(c)(3) to an equal apportionment of the \$250,000 accumulated earnings credit; (3) under Sec. 38(c)(4)(B) to an unequal apportionment of the \$25,000 limitation in Sec. 38 (c); (4) under Reg. Sec. 1.58-1(c) to an unequal apportionment of the \$40,000 limitation in Sec. 55 (d)(2); and (5) under Sec. 179 (d)(6) to an unequal apportionment of the \$108,000 expense limitation and the \$430,000 cost limitation in Sec. 179 (b)(1) and (2). For depreciation purposes, the half-year convention, as provided under Sec. 168 (d)(4)(c), applied on a controlled basis group. The original of this statement is filed with the District Director, Atlanta, Georgia. This consent is effective for the tax years in which December 31, 2006 occurs.

	Surtax <u>Exemption</u>	Additional 5% Tax	Accumulated Earnings Credit
The J.O. Conley Corporation Inc. & Subs 712 Executive Court Woodstock, Georgia 30189 Year End 1-31-06	\$ 75.000	\$ 11,750	\$ 125,000
Grand Harbour Imports, Inc. 712 Executive Court Woodstock, Georgia 30189 Year End 1-31-06	"() "	-()-	125,000
	ngg i reganggar egerage verbad Al-Mally i (AMMANA).	metays das situacija ka kasalasa das dila dila dila das das dila dila dila dila dila dila dila dila	A PER BANGA PER DESIGN DE L'ARROCCE DE L'ARROCCE COMMUNICATIONNE
4	\$ 75,000	\$ 11,750	\$ 250,000

Controlled Group Statement January 31, 2006 - Continued -

	Business Credit <u>Limitation</u>	Alternative Minimum Tax Exemption	Section 179 Expense	Section 179 <u>Cost</u>
The J.O. Conley Corporation Inc. & Subs 712 Executive Court Woodstock, Georgia 30189 Year End 1-31-06	\$ 25,000	\$ 40,000	\$108.000	\$ 430,000
Grand Harbour Imports, Inc. 712 Executive Court Woodstock, Georgia 30189 Year End 1-31-06	~()~	w()	~ () «	**()**
	\$ 25,000	\$ 40,000	\$108,000	<u>\$ 430,000</u>
Date;	and the second s	Signature:	The J. O. Conley C.	orporation
Date:	takis demonstrativ	Signature:	Grand Harbour Imp	

Affiliations Schedule

Pile with each consolidated income tax return.

TANUADY 31 2007

CONTRACTOR

Rev. December 2006) Department of the Trace:	TO GO AND AND SOLES SOLES AND	JANUARY	317 6	200/	***************************************	- Series (Astronomy Control		
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	THE J.O. CONLEY	CORPORA	TION		and the second s	- South House William Alexander	and of the second of the	agante security by belal 17 (see From
dumber, street, and a	room or suite no (if a P.O. box, see instructions.) 712 EXECUTIVE C	OURT						
City or town, state, as	on ZIP code WOODSTOCK, GA	30189	**************************************	programme and the second secon		COOL MICHAEL WARRANG BOUND IN THE STATE OF T	alandar of the state of the sta	
Parti Overp	ayment Credits, Estimated Tax Payments, and Tax	Deposits (see ins	(ructions)	Employe		Portor et		opport destingues se l'éclient (AMAGAGA)
Sorp (Name and address of corporation			identificat numbe	10u , ar	eroay ment credits and estimated fax payments	Partion of deposition of Correct 7	d weth
No Commos o	staut corboration	A CASTRONIC LONGO CONTROL SERVICE SERV				4,679	3	mada: 200 :233-959
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FAIRWA	Y PILLOWS, INC.		A CAMPA As and a character of the charac					
712 EX	ECUTIVE COURT OCK, GA 30189					0	*	0.
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1	and the second s							
			*		a contract the		Annual Company of Company	age or Marina Marina
10 Totals	(Must equal amounts shown on the consolidated to	ax return)		and a second of the second of the second		4,675		SECTION AND AND AND AND AND AND AND AND AND AN
Part II Print	cipal Business Activity, Voling Stock information, i	Etc. (see instructio	กร)	. h i min i	A. Marana and the constitution of the constitu	Stock holdings at t	camination of the	- Carlo
aca palana		PBA	mak	subsidiary e any	Number	Percent of		Owned by
Corp.	Principal business activity (PBA)	Code	nond distrib	ividend ations?	əf	voting	Parcent of value	corporation no.
No.		No.	Yes	No	shares	power	ann fa air an am tairigh an dailt fha airt ag am aige air a	110
f Common	parent comporation RETAIL SALES	453990	in it can an an extension of the		6498611111111111111111111111111111111111	alatanaa waxaa	and a substitution of the property of the substitution of the subs	
Subsidian	corporations:	339900		X		**6	»,	ž:
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4		44.7 m2 m2 m2 m3	as dividual and processing spaces with the second			2	C.	~6.0
\$		any naorana na ao amin'ny faritan'i Anton ao ao ao ao ao ao ao amin'ny faritan'i Ao	again and a reserve has belonged their			% %	ý.	
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7		and a second section of the section	are the de Amelina, banks are reserved to			3/6	NAME OF TAXABLE PARTY AND PROPERTY OF TAXABLE PARTY OF TAXABLE PARTY.	Conference of the Conference o
9				et er fåg speriode montembeldet er present å still bleve f gen present er en er				4
10		A THE STREET STREET, S			The second secon	1	alian in the second control of the second co	6
Service Control of the Control of th	the same from the same to the	N 201.00					Form 851 (F	167. 15-5000

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Form 851 [Rev. 12-2005] Port III Changes in Stock Holdings During the Tex Your (b) Shares held after Sharechanges described in holder of (a) Changes column (a) Corpora-Oafe Q! tion No. Percent Number of Number of Percent of Name of corporation Corp transaction voting shares shares ΝŞ power value disposed of acquired 44 70 75 % 46 8 % 6 % %, % N 56 20 ψ: 75 % 36 2/ % % % 30 %. 2/9 If any transaction fisted above caused either a deconsolidation of a subsidiary or a deconsolidation of any share of subsidiary stock and afterward, any member continued to hold stock of the subsidiary, did the basis of any retained X No share exceeds its value immediately before the deconsolidation? If "Yes," see the instructions for details. is the group deducting a loss recognized on the disposition of the stock of a subsidiary? If "Yes," see X No the instructions for details, including the statements that must be attached. If the equitable owners of any capital stock shown above were other than the holders of record, provide details of the changes. If additional stock was issued, or if any stock was retired during the year, list the dates and amounts of these transactions. Form 851 (Rev. 12-2005)

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Ferm 85 1 (f	Rev. 12-2005)	City Constituted a Market programmer are programmer as a constitution of the Address Market Constitution of the	уу уунуу эдин мунинуу откиттерин того того такитан такитан уу байда Д. Б.	Page â
1 During	Additional Stock information (see instructions) the tax year, did the corporation have more than one class of stock outstanding? enter the name of the corporation and list and describe each class of stock.		Yes	X No
Corp.	Name of corporation		Class of stock	
		one decreases and the second of the second second of the s	MANAMAN PARE PERIODE AND LIGHTERS OF A MINISTER PARENT PARENT PARENT PARENT PARENT PARENT PARENT PARENT PARENT	antasta (dar ad partin (dd)) ravill (d tra , etc. n) (dignorra composition)
		त्यात (१५ कि होने पुरस्का विश्वपात विकास प्रकार प्रमाण प्राप्त कर के प्रमाण के प्रमाण प्रमाण प्रमाण प्राप्त प्	nngagan gal tilisikan dipungka dipungka dipunka kantan na tinang nga amah tilisika dipunka dipunka dipunka dip	galary da anna 1800 Maiste Arthropologic en gregori la l'Adele I da La Fadia I II II I
		g gas balanning til den 1996 og fræmtinger til til til state som en skalle stat det 1990/2/13 de fæmiger til til 190	Configuration of the control for the control of the	and the state of t
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2229	the tax year, was there any member of the consolidated group that reaffiliated within	The first section of the section of	f safet, goder and complete and a short SEL Extension 1 of photocols appearance account spike depict 12 f fill	and for Entertoine englandescondingscoperation in New York 1882 and 1882 are 1873 as
month	s of disaffillation?		Yes [X No
If Yes	enter the name of the corporation(s) and explain circumstances.	and the transference of the control	y pagagana anominina na makamana kanaka da naka da na napaganaman na maka paka na na da ka ka	and proposition resources and resources and continued in the second section of the Performance of the Second section of the Second s
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vere r	the tax year, was there any arrangement in existence by which one or more persons to members of the affiliated group could acquire any stock, or acquire any voting pout acquiring stock, in the corporation other than a de minimis amount, from the corporation and see the instructions for what to enter in Item of the name of the corporation and see the instructions for what to enter in Item of	wei gration	Yes	X No
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			For	m 851 (Rev. 12-2005)

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Depreciation and Amortization

(Including Information on Listed Property)

> Attach to your tax return. b. See separate instructions.

OMB No. 1545-0172

Dypathant of the Treatury Espendi Resenue Service Business in activity to whom this fund is dies ್ವರಕರ್ಷ್ಯಸ್ತಿಸಿದ್ದೆ ಪರಿಷಾಗುತ್ತು Name & Prown or 1911

Atlachment Sequence No. 67

OTHER

T O	. CONLEY CORP & SU	RCTDTARY	ОТНІ	ER DEPRE	CIATION	Į	
J.O	Election To Expense Certain Prope	ertu lindar Section 179					ou complete Part I.
Pan	eximum amount. See the instructions	n for a highest limit to	rosten hienzees	a consensión a como carbonomias promibios primer con com	annes y Saligue d'un acusano o commoner destactes d'un casara	1	108,000.
1 M	aximum amount, see the instructions ital cost of section 179 property plac	and in connections in	structions			2	
2 Tc	reshold cost of section 179 property	, before reduction in	limitation		., ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3	430,000.
3 11	reshold dost of section 179 property eduction in fimitation. Subtract line 3	from line 2 If term	r less enter 0			4	
4 Rt	egy balitation for tax year. Subtract time 4 from life	e t if zaro or isses, enter d	of married fling separately, see	enstructions		- 5	managamana na kata-na na 1 sala-na na 1 sala-na na 1 pamaga ka hamana na kata na
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22	Total And amounts from line 12, line	s 14 through 17, lin	es 19 and 20 in column ((g), and line 21.		200	81,697.
;	Enter here and on the appropriate lin	es of your return. Pa	adnerships and Sicorpora	ations - see inst	T	22	And the first of the second se
23	For assets shown above and placed	in service during the	current year, enter the				
	portion of the basis attributable to se	ection 263A costs			ing ribertains (As Annilliand College or Considers)		Form 4562 (2006)

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39	Do voi	i treat all use of	vehicles by e	employees as	persons	duse?									· Josephannen v	
40	Do voi	u provide more t	than five vehi	cles to your e	mployee	rs, obtain i	nforme	ition fror	n you	r employ	ees abou	t				
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#### Filed 06/15/09 Entered 06/15/09 10:25:40 Desc Main Document Page 30 of 59 Case 09-75340-jb Doc 1

Sales of Business Property

(Also involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(21) Attach to your law return.

01/B to 1545-0184

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Filed 06/15/09 Entered 06/15/09 10:25:40 Desc Main Case 09-75340-jb Doc 1 *Document Page 31 of 59 Form 4797 (2006) Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1256 (mo., day, yr.) ansol, day, yara 19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property. VARIES VARIES A VEHICLES These columns relate to the properties on Property D Property C Property B Property A lines 19A through 19D. 27,071. 20 20 Gross sales price (Note: See line 1 before completing.) 134,244. Cost or other basis plus expense of sale 127,790. 22 Depreciation (or depletion) allowed or allowable 22 6,454. Adjusted basis. Subtract line 22 from line 21 23 20,617. Total gain. Subtract line 23 from line 20 25 If section 1245 property: 127,790. a Depreciation allowed or allowable from line 22 253 20,617. b Enter the smaller of line 24 or 25a 26 If section 1250 property: If straight line depreciation was used, enter -9- on line 26g, except for a corporation subject to section 291 a Additional depreciation after 1975 202 b Applicable percentage multiplied by the smaller of line 24 or line 26a c Subtract line 26a from line 24, if residential rental property or line 24 is not more than fine 26a, skip lines 260 26d and 26e 260 d Additional depreciation after 1969 and before 1976 e Enter the smaller of line 25c or 25c 26e 261 f. Section 291 amount (corporations only): 260 g Add lines 25b, 25e, and 26t 27 If section 1252 property: Skip this section it you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership). 270 a Soil, water, and land clearing expenses b Line 27a multiplied by applicable percentage 27b 270 s Enter the smaller of line 24 or 270 28 If section 1254 property: a Intangible drilling and development costs, expanditures for development of mines and other natural deposits, 28a and mining exploration costs 28b b Enter the smaller of line 24 or 28a 29 If section 1255 property: a Applicable percentage of payments excluded from 290 income under section 126 b Enter the smaller of line 24 or 29a 29b Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30. 20,617. 30 Total gains for all properties. Add property columns A through D, line 24 20,617. 31 Add property columns A through O, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13 31 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 36. Enter the portion from other than casualty or theft on Form 4797, line 6 Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less

(see instructions)

(a) Section 179 expense deduction or degreciation allowable in prior years

33 Section 179 expense deduction or degreciation allowable in prior years

34 Recomputed degreciation (see instructions)

35 Recapture amount Subtract line 34 from tine 33. See the instructions for where to report

36 Section 179 expense deduction or degreciation allowable in prior years

36 Recapture amount Subtract line 34 from tine 33. See the instructions for where to report

Controlled Group Statement January 31, 2007

The undersigned taxpayers, component members of a controlled group, hereby consent: (1) under Reg. Sec. 1.1561-3(a)(1) to an unequal apportionment of the \$100,000 surtax exemption and the \$11,750 additional 5% tax; (2) under Reg. Sec. 1.1561-2(c)(3) to an equal apportionment of the \$250,000 accumulated earnings credit; (3) under Sec. 38(c)(4)(B) to an unequal apportionment of the \$25,000 limitation in Sec. 38 (c); (4) under Reg. Sec. 1.58-1(c) to an unequal apportionment of the \$40,000 limitation in Sec. 55 (d)(2); and (5) under Sec. 179 (d)(6) to an unequal apportionment of the \$108,000 expense limitation and the \$430,000 cost limitation in Sec. 179 (b)(1) and (2). For depreciation purposes, the half-year convention, as provided under Sec. 168 (d)(4)(c), applied on a controlled basis group. The original of this statement is filed with the District Director, Atlanta, Georgia. This consent is effective for the tax years in which December 31, 2006 occurs.

	Surtax Exemption	Additional 5% Tax	Accumulated Earnings Credit
The J.O. Conley Corporation Inc. & Subs 712 Executive Court Woodstock, Georgia 30189 Year End 1-31-06	\$ 75,000	S 11.750	\$ 125,000
Grand Harbour Imports, Inc. 712 Executive Court Woodstock, Georgia 30189 Year End 1-31-06	~()~	-()-	125,000
	I Tarris de Madeiro de la April 1000 como dos ATA de Gras A A Prin	We state to the facility of the participation of the state of the stat	agricings against the last an institute is the contract or a processing of a fill and of the first
	Sammanda Wankada Kada	Samuella dia bandanda	\$ 250,000

Controlled Group Statement January 31, 2006 - Continued -

	Business Credit <u>Limitation</u>	Alternative Minimum Tax Exemption	Section 179 <u>Éxpense</u>	Section 179 <u>Cost</u>
The J.O. Conley Corporation Inc. & Subs 712 Executive Court Woodstock, Georgia 30189 Year End 1-31-06	\$ 25,000	\$ 40,000	\$108,000	\$ 430,000
Grand Harbour Imports, Inc. 712 Executive Court Woodstock, Georgia 30189 Year End 1-31-06	~()~	~ () ~	-0-	~() w
	\$ 25,000	\$ 40,000	<u>\$108,000</u>	\$ 430,000
Date:	ranger unter discrete	Signature:	The J. O. Conley C	orporation
Date:	Agencies Science State of	Signature:	Grand Harbour Imp	

## FORM 1120 Tax Year Ended January 31, 2007

### Loss Corporation Statement:

Pursuant to Regs. §1.382-2T(a)(2)(ii), The J.O. Conley Corporation, a loss corporation, discloses the following information relating to a change of ownership:

- 1) No testing dates occurred during the taxable year.
- 2) No ownership changes occurred during the taxable period.
- 3) No testing dates occurred during the taxable year.
- 4) The corporation's 5% shareholders are:

James O. Conley, Jr. 75% Paul J. Pospishil 25%

5) The corporation relied on no presumptions from the filing or non-filing of certain SEC forms in determining whether a change in ownership occurred on any identified testing date.

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J.O. CONLEY CORP & SUBSIDIARY



FOOTNOTES

STATEMENT

PERSONAL USE OF AUTOMOBILE HAS BEEN INCLUDED IN EMPLOYEES' FORMS W-2.

PERSUANT TO REG. 1.461-5(D), THE TAXPAYER HEREBY ELECTS TO ADOPT THE RECURRING ITEM EXEMPTION WITH RESPECT TO ANY APPLICABLE CATEGORY OF EXPENSE AS DESCRIBED IN THE REGULATION.

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J.O. CONLEY CORP & SUBSIDIARY

OTHER INFORMATION 50% OR MORE OWNERSHIP QUESTION

STATEMENT

(A) NAME ADDRESS FAIRWAY PILLOWS 712 EXECUTIVE COURT WOODSTOCK, GA 30189

EMPLOYER IDENTIFICATION NUMBER (EIN)
(B) PERCENT OF STOCK 100.00%
(C) TAXABLE INCOME (LOSS) <67.887.>

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J.O. CONLEY CORP & SUBSIDIARY

and the state of t OTHER INFORMATION 50% OR MORE OF VOTING STOCKS OWNED BY STATEMENT

(A) NAME ADDRESS

JAMES O. CONLEY 712 EXECUTIVE COURT WOODSTOCK, GA 30189

IDENTIFYING NUMBER (B) PERCENT OF STOCK 75.00%

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J.O. CONLEY CORP & SUBSIDIARY

	4797		SECTION						STATEMENT	7
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	\$ Y \$	AX YEA	R 2001	samel ve Challenia le Cosicionne (4	ethologiste (n. 18 anni	1,745	ded this also have a state of the	and the state of t	1,77	
	T	AX YEA AX YEA	R 2002 R 2003 R 2004 R 2005			1,890 216 7,626		,	1,8 2 37,6	16
TOTA	L REMA	INING	SECTION 12	31 LOS	SES PR	OM PR	IOR YE	ARS	41,4	77

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### Statement of Consolidated Income and Deductions

Remy Employer identification comber

J.O. CONLEY CORP & SUBSI	DIARY	AND EXPENSES FROM IN FIRST AND SECURE AND	Offich Artification and a managed from a managed by a managed by the state of the s	
Income	Scheoule Relerence	Combined Amounts	Consolidated Adjustments	Consolidated Amounts
Gross receipts or sales	1	14,996,214.		14,996,214.
Less returns and allowances	THE RESERVE OF THE PROPERTY OF THE PARTY OF	12,020.		12,020.
Net Sales		14,984,194.		14,984,194.
	ar Lafard, comprehensiva i i massa er bester a vende er lagaret i de la mente de monte de la la de la desta de			
Cost of goods sold	A CONTRACTOR OF THE PROPERTY O		Taranta da Antonio da	10. pp. 1. 10. 10. 10. 10. 10. 10. 10. 10. 10.
Inventory at beginning of year	anna ghaidh ainm riad ria air an ceann an tao de 14 (150) (14 (1864) (16 cantail 16 cant	3,589,386.	NA SANA SANA PARA PARA PARA PARA PARA PARA PARA P	3,589,386.
Purchases	a de la composiçõe de la composição de la composiçõe de l	6,340,464.	godine e din equente e e e entre ne e de erent des la tribita e e el 100 e entre entre participa que entre entre entre entre en entre entr	6,340,464.
Cost of labor	e de la composition della comp	4 - 20- 10- 10- 10- 10- 10- 10- 10- 10- 10- 1		
Additional section 263A costs		70,028.	Authorities (1 described in the first of the second and major processing compression recovers the second described by the seco	70,028.
Other costs	e y manghanang mananananananananananananan dari berapi da pida ke yang meri tera manananan meri di berenta b	gaganina kananan ku dai seruk di di di ku ku ngan pi pinakananan mananan dai haka ka kaka ka ka	AND DESIGNATION OF THE PROPERTY OF THE PROPERT	remain ( - Andrews ( - p.) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (
14 12 - 14 14 14 14 14 14 14 14 14 14 14 14 14	and the second s	2,963,348.	And desired to the Control of the Co	2,963,348.
inventory end of year	And the second s	7,036,530.	a ferficie de recensiones de recension de grégorie e descriptores a recension de America de Cambrella de Laboratoria de Cambrella de Ca	7,036,530.
Cost of goods sold Gross Profit		7,947,664.		7,947,664.
Gross Front	ega nga gapangang sagan tang anaman sagat tang an Calematak a tang at Asab Asab tang at Asab Asab Asab Asab As		n desirante en esta en	yayan ayan asa, and amaden asan yara yandiyada ayahada ayahada ahaan ahaan ahaan ahaan ahaan ahaan ahaan ahaan
CALLEGE AND RECOGNISHED AND AND ADDRESS OF THE PROPERTY OF THE		275,000.	<275,000.	> 0
Dividends	and control of the co	36.		36
Interest	And an order of the contract o		erenn er fagningen er erenne av tarihiris förskill förkill förkernannskanninn er erenne er e	
GIOSS TERES	an lad fijan karladuni vel balburi dadu vir i armiya armiya armiya haradi karadi ola ya damini nasunan		39-99-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	
Gross royallies	\$ 1445 mad 145 km/s (144 km/s 144 km/s • 1445 mad 145 km/s (144 km/s 144 km/s	Anna and and a first the first contract of a f		inderstandigen var en en forget des biomisistes des distributes de des des des en en en et l'equitat de formée de
Capital gain net income	in a second or a process of a little for a dealers to New Person September 1990 and September 1990 and the second or the second	697.	anne ann an an ann an an ann an an ann an	697
Net gain or (1055) Form 4797	,			142,115
Char income		142/115/	and the second s	8,090,512
Total Income	and the second section of the section of	8,365,512.	enganisma padamata da diminina paragan da panganan mananara da nyanara da sabahan dangan da di	
Deductions			t planta participat de companyo de companyo de companyo de la companyo de companyo de companyo de companyo de c	nomentario de la Lacia de California de Cali
Compensation of officers		213,293.	No agree to provide the representation of the Approximate of the Approximate the second of	213,293
Salaries and wages		3,099,385.	and the second s	3,099,385
Repairs		61,008.		61,008
Bad debts	A) the Control of the second Control of the	and dispersion of the second o		
Rents	y et free from the commence and make a feet on the state state of the	2,631,383.		2,631,383
Taxes	ay maga mananasa mada sa rasaba (19) kangka da mada Mada Mara 1900-1904 maga maga mananasa.	329,628.		329,628
to Angeles and the first of the second control of the second contr	ANGEN DE SENTE CONTROL	100,625.	Assessment of the Control of the Con	100,625
interest		riging of the company community and the community of the	a Coprince VIII and the Association of Association and Association and Association of Association (Association and Association and Association (Association)	
Contributions	of any of the territories and the territories are the territories and the territories are the territories	81,697.	t consist for the first consensation of the first of systems and an annual desirables a cold that a shift of the debth	81,697
Depreciation not claumed elsewhere	The residence of the second	and the second s	999 (bilanda kahilan 18 1977) 1984 (18 198 199 1994) 1994 (19 19 1994) 1994 (19 19 1994) 1994 (19 19 1994) 199	ниципального проведения установа. Со набал поличил больной выподати выполнения.
Sentence	(eq. collaboration of a consequence of the collaboration of the collabor	146,887.	tentet of Lean et al. 1775, first find death distances to participate yearly constitute the Lean et al. 1810 et al. 1910 et al	146,887
Advertising	19. selection and arrange or company to the later. An executive of the selection of the sel		y 15 maret (1964-1964) ar maret (1964-1964) (1964-1964) ar	, as AGA yang-basson pengelanangan ang manangan ng manangan menandah berilan bi 1164 H H H H H H
Pansion, profit-shanno, etc., plans	Anning themselves as an anathra and the second the second	20,299.	or care to another the control of the state	20,299
Employee benefit programs		The second secon	AMARIAN NOONY TO THE THEORY OF THE PROPERTY OF	property and an instantial and a second responsible property and a second problem for the second
Domestic Production Activities Deduction		1,724,104.		1,724,104
THE RECUESOS	ottoriologica la la companya de la c	$\frac{1}{8}, \frac{2}{408}, \frac{2}{309}$		8,408,309
Total Deductions	na na fal estatura esta e regiona como estima consecuencia con contra transfer la medica estada de la delegión	Acceptance of the second		and the second s
agent according to the state of		<42,797.		<317,797
Taxable income before NOL and special deductions	The state of the s		<50,090.	
Net operating loss deduction - limited	STMT 6	50,090.	~ JU 1 V D V *	
Special deductions	and the second s	1 200 000		<317,797
Taxable Income		<92,887.	An and the second secon	L

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And the second second second second second second	entell troughet literatii (1978) 1970 (1978) 1974 (1978) 1974 (1978) 1974 (1978) 1974 (1978) 1974 (1978) 1974	Carlotte and the Carlotte Carlotte Control			Allebor is the Article Management Annial Research and Annial Research Annial Resea	-accommunity
	erengundungsprogrammen och seger hav dill semeren i halmanten ik halmaten i Mander i MA Millio A. Millio MI MI	n market from the commence and the commence of	aan oo qaaankeed daan oo oo oo oo oo ah oo		STATEMENT	E construction of the cons
CONSOLIDAT	ED TAXABLE IN	COME BEFORE NO	OL AND DPAD DE	DUCTION	<317,79	7.>
	SRLY OR SEC. 382 LIMIT	TOTAL NOL AVAILABLE	TOTAL NOL AFTER SRLY OR SEC. 382 LIMITATION	TOTAL NOL DEDUCTED	REMAINING TAXABLE INCO AFTER NOL DEDUCTION	
YEAR END	01/31/06	THE J.O. CON 154,794.	LEY CORPORATI	ON O.		
SUBTOTA	Ţ.	154,794.	154,794.			
	ED NOL DEDUCT	SECTOMORPHIC PROSECT CONTROL C	50,090.	Securior and the control of the cont		
CONSOLIDAT	ED NOL ADJUST	MENT	<50,090.>			

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J.O. CONLEY CORP & SUBSIDIARY

	an command mana. Territoria			CONSOLIDATED NET BER CORPORATIONS		STATEMENT
CURRENT CONSOLIDATED	transmittel (Collision) Collision (Collision)	MEMBER'S CURRENT NOT.	ananananan en rerrenen	TOTAL OF ALL MEMBERS WITH NOL	ánil-	NOL ALLOCATED TO THIS COMPANY
NOT					*****	( . ) 33*** P** P** (Q 1

# SCHEDULE OF COMBINED INCOME AND DEDUCTIONS

	en en en agamentant de la companyation de la compan	despelontessamments of the second comments of	essententententententententententententente
ain	SLADONY	THE J.O.	PAIRWAY
ome	A ARTHUR AND A STANDARD AND A STANDARD AND A STANDARD ASSAULT AND A STANDARD ASSAULT A	7	
Offices receipts of sales  Less returns and allowances  Net Sales	2 4 4 4 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	#	ନ୍ଧି କଥା ବିଜ୍ଞାନ୍ତ କଥା ବିଜ୍ଞାନ୍ତ କଥା
4Cost of goods sold:	o n n o o		
Inventory at beginning or year.  Purchases		නැදි නැදි නැදි නැදි නැදි	Section 1
ection 263A costs STMT	38.0 078.	۸ 	y de de de de de
inventory end of year Cost of goods sold	4 23 0 20 0 30 0 30 0 30 0 30 0 30 0 30 0		** *** *** ***
Constant profit	7,947,664,	7 & 60 60 60 60	507,196.
Opends Inarest STATEMENT 10	275,000. 36.		
Capital gain net income Nat gain or (loss) Form 4797 Nat ncome STATEMENT 11	5 ml 60 5 ms (25) 5 ms (25) 421 ms	# 60 전 전 는 00 50 분 연	8.19 ~980 .v
al income		7.070 236	
Open de la company de la compa			
Compensation of officers Raries and wages	800 582 582 582 252 252	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	요 15 55 기 15 기 15 기 15 기 15 기 15 기 15 기 1
Bad debts Rents	00 CO		
Taxes STATEMENT 12	329 001 329 828	100 625	
Charitable Contributions Depreciation not claimed elsewhere	697	668 08	, 8
Advertising	188 944 1	1,00	٠
Pension, profit-sharing, etc., plans Pemployee benefit programs	20, 299,	501 2	,
Domestic Production Activities Deduction Other deductions STATIMENT 13 Total Deductions	8 1 3 2 8 1 1 0 8 1 1 0 8 1 1 0 8 1 1 0 8 1 1 0 8 1 1 1 0 8 1 1 1 1	00 V5 00 C5 00 C5 00 C5	대 ~ 의 대 이 대 다 대 대 대
Taxable income before NOL and special deductions Net operating loss deduction Special deductions	\$6.0 \$5.0 \$5.0 \$5.0 \$5.0 \$5.0 \$5.0 \$5.0 \$5	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
Taxable income	A92,087.V	•	A 982 . 997 . 9

STATEMENT

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J.O. CONLRY CORP & SUBSIDIARY

AMOUNTS

CONFORMION

PILLOWS INC.

SECTION 261A COSTS

STATEMENT

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\$2 00 cs (cs)

A CONTRACTOR OF CONTRACTOR AND ADDRESS OF THE PARTY OF TH	 The second secon	**************************************	
	COMBINED	THE J.O.	FAIRWAY
	SANDONY	COMPARTION	PIDLOWS, INC.
ST INCORE	the designation of the state of		
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	aprinagati (Aplanto) processor sections (Arabita establishmente etc.)	and a second control of the control	STATE OF THE PROPERTY OF THE P

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COMBINED INTEREST INCOME

STATEMENT

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J.O. COMLEY CORP & SUBSIDIARY

J.O. CONLEY CORP & SUBSIDIARY

SLANDAR

CORPORATION

PALEWAY INC.

COMPINED CLUSH INCOME

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142,115.

142 115.

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SEXYL CONTINUE

J.O. CONLEY CORP & SUBSIDIARY

329,628.	m m m	276,005.	AMOUNTS
8, 292,510.	# P # P # P P P P P P P P P P P P P P P	344	CONFRACTION
37,118.	5,038.	32,080,	FILLOWS INC.

ORM 1120

COMBINED OTHER DEMOCRONS

STATEMENT

	TOUBLES	COMPORATION	PILLOWS, INC.
			And the second second second
		2000 mm 2000 m	128,
Nicoro Nicoro	342 996.	13.40° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00.50° 00	
WT LEASES	78,008	, 500°,	
CE EXPENSE	29, 073.	258,850,	32,223
LEGITATION	iw iw iw iw		Lui Sui Sui Sui Sui Sui Sui Sui Sui Sui S
ND PROFESSIONAL FEES	70,584.	70,584,	
ND ENTRIPATATION ON	, 00 m	A 093,	-
SUCZUK	in on *	(3) (3) (3)	
ANALING CIN	22,002,		, 100 x
D CHECKS	ina ini ina ina ina ina ina ina ina ina	the Color	
	.065,88		, 0 as 4 as
WER	14,995.	.266 *1	
id	上海之 湖北海。	118,086,	25, 228
	· 一种 · · · · · · · · · · · · · · · · · ·	80,841.	in the second
TYAONA	co in viii	62,521	
	16,947.	** 194 * 194 *	2,754.
88	400,569,	386,062,	14,507
SERECTE	man, so	**************************************	,
THER DEDUCTIONS	1,724,104.	1 550 372,	256 225

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### Statement of Consolidated Beginning Balance Sheet

142.74

J.O. CONLEY CORP & SUBSIDI	erek kurran anan anan anaran karan taran erak erak erak anaran anaran anaran anaran anaran anaran anaran anara	The fellowaters of their inches in the party man electric commonweal and	and the second s	
Assets	Schedule Reference	Combined Amounts	Consulidated Adjustments	Consolidated Amounts
Cash		<359,619.	>	<359,619.
Trade notes and accounts receivable		281,136.	mana saccensa con a consequencia can accension a consecuence con consecuent a restriction are abilished or a West for	281,136.
Less allowance for bad debts				
Inventories		3,589,386.		3,589,386.
U.S. government obligations			CONTRACTOR OF THE STATE OF THE	processors are conserved account or conserved a conserved or that it had been that it had been than the formation of the
Tax-exempt securities	· · · · · · · · · · · · · · · · · · ·	Out or many to the contract of	iyad sayeeeeski sayeeyskaya ka	у reinerinki aktrikinaki aktrision karnonina поможно поможно протоможно поможно поможно порощено и п
Other current assets		81,496.	<80,000.	> 1,496.
Loans to steckholders			NAMES AND ASSOCIATION OF THE STREET ASSOCIAT	
Mortgage and real estate loans		D according from the advances recovered the reasons of the first techniques of the latest selection of the contract of the con	erna an decorre antela (Principa de Arte, en especialmente de la companio	Canada da aka ana a ara di Charani na na manana tanananana yapan appanyi pinananggo con
Other investments	and the second s	82,500.	<500.	
Buildings and other depreciable assets		1,860,078.		1,860,078.
Less accumulated depreciation		1,274,660.	allan sanak hilionak salamba balankan kang kang pilankan kang kang kang kang kang kang kang	1,274,660.
Depletable assets			ana rastas su la contre 1874 i 2 de la fronte de 1872 con su 1880 prode e Mandrio, frederica de America.	
Less accumulated deptetion			and an area to the left of the state of the left of th	
Land (net of any amortization)			anda panaman an a	
Intangible assets (amortizable only)	A THE STATE OF THE		er appa kalang akan terjak per kerenyeng nyujuning pengujunik berkenik dan pelakulan di Milikalik dan Milika	
Less accumulated amortization		Control of the Contro	ikansan iki diliki iki ki iki iki iki iki iki iki iki	g variance a fait differ the feature of tertime by common procurement requirement requirement requirement.
Other assets		96,481.		96,481.
Total Assets	, sagaran ang ang ang ang ang ang ang ang ang a	4,356,798.	al dag ( g dig g dig g dig dag a dag g dig g dag a dag g	4,276,298
Liabilities and Stockholders' Equity				
Accounts payable		286,346.		286,346.
Mortgages, notes, bonds payable in less than 1 year	of the second	477,302.		477,302.
Other current liabilities		215,499.	<80,000.	> 135,499.
Loans from stockholders	And the state of t			
Mortgages, notes, bonds payable in 1 year or more		849,614.		849,614.
Other Rabilities	The state of the s	214,038.		214,038.
Capital stock: a Preferred stock	44			Secretaria de l'accome de constituir de constituir de l'accominant de l'accomi
b Common stock		1,700.	<500.	> 1,200.
Additional paid-in capital			ng galamanda (gundralarisisal) (hithiridalarismadi (anhibita a formularismo) (11-40)	e propressa e e divers e e e e com a a conside Con a a a manda e e e e e e e e e e e e e e e e e e e
Retained earnings - Appropriated			ann an dennefara defennary emelffared delector (1867) 1976 - 1976 - 1976 (1874), Carentera (1882)	
Retained earnings - Unappropriated		2,312,299.	anno a sopropo de françació for esta para la sopra de seguentes de formas en la comunique anamenta abanca.	2,312,299.
Adjustments to shareholders' equity				
Less cost of treasury stock	The state of the s			
Total Liabilities and	ermannen kannen erme (detre delpening est ermin est test mer til 11 mar til 11 milliot (delpenin) (delpenin)			
Stockholders' Equity	!	4,356,798.		4,276,298.

Case 09-75340	)-ib Doc 1 Filed	L06/15/09 E	ntered 06/15/09 10:	<u> 25.40 - Desc W</u>	
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#50 500 June 140 140 140 140 140 140 140 140 140 140	22 28 25 26 26 26 26 26 26 26 26 26 26 26 26 26				PELLORS SEC.

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SLEEDAY

CORPORATION

PILLOWS, INC.

COMBINED OTHER CURRENT ASSETS

STATEMENT

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80,000.

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81,495.

959 18

J.O. CONLEY CORP & SUBSIDIARY

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Case 09-75340-jb

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Case 09-75340-jb	Doc 1	J.O. CONLEY CORP & SUBSIDIARY  ***********************************

COMBINED

THE J.O. CONSEY CORPORATION

FAIRWAY INC.

COMBINED OTHER INVESTMENTS

STATEMENT 15

82,200

82,500.

CHEDULE L

J.O. CONLEY CORP & SUBSIDIARY

96,481,

36, 481,

COMBINED

COMPORATION

DILL SMOTTLE

COMBINED OTHER ASSETS

TIABILITIES	COMBINED AMOUNTS  CONTRIBUTE	
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J.O. CONLEY CORP & SUBSIDIARY

OTHER CURRENT LIABILITIES

STATISHEND

J.O. CONLEY CORP & SUBSIDIARY

..... 122-

COMBINED OTHER LIABILITIES

### Case 09-75340-jb Doc 1 Filed 06/15/09 Entered 06/15/09 10:25:40 Desc Main Document Page 56 of 59

### Statement of Consolidated Ending Balance Sheet and Schedule M-2

J.O. CONLEY CORP & SUBSIDIARY Consolidated Schedule Cembineo Consolidated Assets Reference Amounts Adjustments Amounts. Cash 211,368. 211,368. Trade notes and accounts receivable Less allowance for bad debts 2,963,348. 2,963,348. inventories U.S. government obligations Tax-exempt securities Other current assets Loans to stockholders Mortgage and real estate loans <500.> 82,000. 82,500. Other investments 1,669,942 1,669,942. Buildings and other depreciable assets 1,159,611. 1,159,611. Less accumulated depreciation Depletable assets Less accumulated depletion Land (net of any amortization) Intangible assets (amortizable poly) Less accumulated amortization 167,354. 167,354. Other assets 3,934,401. 3,934,901. **Total Assets** Liabilities and Stockholders' Equity 189,022. 189,022. Accounts payable 347,632. 347,632. Mortgages, notes, bonds payable in less than 1 year 523,477. 523,477. Other current (labilities Loans from stockholders 471,896. 471,896. Mortgages, notes, bonds payable in 1 year or more 218,141. 218,141. Other liabilities Capital stock: a Preferred stock 1.700. <500.5 1,200. b Common stock Additional paid-in capital Retained earnings - Appropriated 2,183,033. 2,183,033. Retained earnings - Unappropriated Adjustments to shareholders' equity Less cost of treasury stock Total Liabilities and Stockholders' 3,934,401. 3,934,901. Equity Analysis of Unappropriated Retained Earnings Schedule M-2 per Books 2,312,299. 2,312,299. Balance at beginning of year <129,266. 145,734. Net income per books. Other increases 2,458,033. 2,183,033. Total Increases 275,000. <275,000.5 0. Distributions. Cash Stock Property Other decreases 275,000. **Total Decreases** Balance at End of Year 2,183,033. 2,183,033.

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# SCHEDULE OF COMBINED ENDING BALANCE SHEET AND SCHEDULE N-2

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