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| B1 (Official Form 1)(1/08)                                                                                                                                                                                                                                             |                                                                    |                                                                 | dillolli                                                    | u                                    | 90 . 0.                                                               |                                                                                                     |                                                                                   |                                                                                                                                                 |                               |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-----------------------------------------------------------------|-------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|
|                                                                                                                                                                                                                                                                        | States B                                                           |                                                                 |                                                             |                                      |                                                                       |                                                                                                     |                                                                                   | Voluntary                                                                                                                                       | Petition                      |
| Name of Debtor (if individual, enter Last, First Temple Healthcare, Inc                                                                                                                                                                                                | t, Middle):                                                        |                                                                 |                                                             | Name                                 | of Joint De                                                           | ebtor (Spouse                                                                                       | ) (Last, First,                                                                   | , Middle):                                                                                                                                      |                               |
| All Other Names used by the Debtor in the last (include married, maiden, and trade names):                                                                                                                                                                             | 8 years                                                            |                                                                 |                                                             |                                      |                                                                       | used by the I maiden, and                                                                           |                                                                                   | in the last 8 years<br>):                                                                                                                       |                               |
| Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all)  20-8509509                                                                                                                                                                             | ayer I.D. (ITI)                                                    | N) No./C                                                        | omplete El                                                  | IN Last fo                           | our digits or<br>e than one, s                                        | f Soc. Sec. or tate all)                                                                            | · Individual-7                                                                    | Гахрауег I.D. (ITIN) N                                                                                                                          | o./Complete EIN               |
| Street Address of Debtor (No. and Street, City, 2296 Henderson Mill Road Ste 303                                                                                                                                                                                       | and State):                                                        |                                                                 |                                                             | Street                               | Address of                                                            | Joint Debtor                                                                                        | (No. and Str                                                                      | reet, City, and State):                                                                                                                         |                               |
| Atlanta, GA                                                                                                                                                                                                                                                            |                                                                    | _                                                               | ZIP Code                                                    |                                      |                                                                       |                                                                                                     |                                                                                   |                                                                                                                                                 | ZIP Code                      |
| County of Residence or of the Principal Place of <b>Dekalb</b>                                                                                                                                                                                                         | of Business:                                                       | 3                                                               | 0345                                                        | Count                                | y of Reside                                                           | ence or of the                                                                                      | Principal Pla                                                                     | ace of Business:                                                                                                                                |                               |
| Mailing Address of Debtor (if different from str<br>5183 Meadowbrooke Chase<br>Stone Mountain, GA                                                                                                                                                                      | reet address):                                                     |                                                                 | ZIP Code                                                    | Mailir                               | ng Address                                                            | of Joint Debt                                                                                       | or (if differen                                                                   | nt from street address):                                                                                                                        | ZIP Code                      |
|                                                                                                                                                                                                                                                                        |                                                                    |                                                                 | 0088-44                                                     |                                      |                                                                       |                                                                                                     |                                                                                   |                                                                                                                                                 |                               |
| Location of Principal Assets of Business Debto (if different from street address above):                                                                                                                                                                               |                                                                    | e 303                                                           | erson M<br>\ 30345                                          | III Road                             |                                                                       |                                                                                                     |                                                                                   |                                                                                                                                                 |                               |
| Type of Debtor                                                                                                                                                                                                                                                         | N                                                                  |                                                                 | f Business                                                  |                                      |                                                                       | •                                                                                                   | -                                                                                 | otcy Code Under Whi                                                                                                                             | ch                            |
| (Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP) ☐ Partnership                                                                                               | ☐ Health C☐ Single A☐ in 11 U.☐ Railroac☐ Stockbr☐ Commo☐ Clearing | Care Busi<br>Asset Rea<br>S.C. § 10<br>d<br>roker<br>odity Brol | al Estate as<br>01 (51B)                                    | defined                              | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt                               | er 7<br>er 9<br>er 11<br>er 12                                                                      | ☐ CI<br>of<br>☐ CI                                                                | hapter 15 Petition for R a Foreign Main Procee hapter 15 Petition for R a Foreign Main Procee a Foreign Nonmain Pr                              | eding<br>Recognition          |
| Other (If debtor is not one of the above entities, check this box and state type of entity below.)                                                                                                                                                                     | Other                                                              | 8                                                               |                                                             |                                      |                                                                       |                                                                                                     |                                                                                   | e of Debts                                                                                                                                      |                               |
| cneck this box and state type of entity below.)                                                                                                                                                                                                                        | Debtor i                                                           | heck box,<br>is a tax-e<br>litle 26 of                          | npt Entity if applicable xempt orga f the United al Revenue | e)<br>anization<br>d States          | defined<br>"incurr                                                    | are primarily co<br>l in 11 U.S.C. §<br>red by an indivi<br>onal, family, or                        | onsumer debts, 101(8) as dual primarily                                           | busin                                                                                                                                           | s are primarily<br>ess debts. |
| Filing Fee (Check o                                                                                                                                                                                                                                                    | ne box)                                                            |                                                                 |                                                             |                                      | one box:                                                              |                                                                                                     | Chapter 11                                                                        |                                                                                                                                                 |                               |
| ■ Full Filing Fee attached  □ Filing Fee to be paid in installments (applic attach signed application for the court's con is unable to pay fee except in installments. □  □ Filing Fee waiver requested (applicable to c attach signed application for the court's con | sideration cert<br>Rule 1006(b).<br>chapter 7 indiv                | tifying the<br>See Offici<br>viduals or                         | at the debtial Form 3Anly). Must                            | or Check                             | Debtor is if: Debtor's a to insiders all applica A plan is Acceptance | not a small b<br>aggregate nor<br>s or affiliates)<br>ble boxes:<br>being filed w<br>ces of the pla | usiness debto<br>acontingent li<br>are less than<br>ith this petition were solici | s defined in 11 U.S.C. § or as defined in 11 U.S. iquidated debts (exclude a \$2,190,000.  on. ted prepetition from on with 11 U.S.C. § 1126(1) | ing debts owed                |
| Statistical/Administrative Information                                                                                                                                                                                                                                 |                                                                    |                                                                 |                                                             |                                      | Classes of                                                            | creditors, in                                                                                       |                                                                                   | S SPACE IS FOR COURT                                                                                                                            |                               |
| ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt properthere will be no funds available for distributed.                                                                                                                      | perty is exclud                                                    | ded and a                                                       | dministrati                                                 |                                      | es paid,                                                              |                                                                                                     |                                                                                   |                                                                                                                                                 |                               |
| Estimated Number of Creditors                                                                                                                                                                                                                                          | 1,000-<br>5,000 10                                                 | ,001-                                                           | 10,001-<br>25,000                                           | 25,001-<br>50,000                    | 50,001-<br>100,000                                                    | OVER 100,000                                                                                        |                                                                                   |                                                                                                                                                 |                               |
| Estimated Assets  So to \$50,001 to \$100,001 to \$500,001 to \$1 million                                                                                                                                                                                              | to \$10 to                                                         | 0,000,001<br>\$50                                               | \$50,000,001<br>to \$100<br>million                         | \$100,000,001<br>to \$500<br>million | \$500,000,001<br>to \$1 billion                                       |                                                                                                     |                                                                                   |                                                                                                                                                 |                               |
| Estimated Liabilities                                                                                                                                                                                                                                                  | to \$10 to                                                         | 0,000,001<br>\$50                                               | \$50,000,001<br>to \$100<br>million                         | \$100,000,001<br>to \$500<br>million | \$500,000,001<br>to \$1 billion                                       |                                                                                                     |                                                                                   |                                                                                                                                                 |                               |

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| Voluntary                                                                               | Petition                                                                                                                                                                                            |                                                                                                                                            | Name of Debtor(s): Temple Healthcare, Inc                                                                                                                                                                                                                                                                                                                                             | <u> </u>                                                                                                                                                                                                            |
|-----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (This page mus                                                                          | t be completed and fil                                                                                                                                                                              | ed in every case)                                                                                                                          | Tompio ricultificato, inc                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                     |
|                                                                                         | All Prior I                                                                                                                                                                                         | Bankruptcy Cases Filed Within Last                                                                                                         | 8 Years (If more than two, attach add                                                                                                                                                                                                                                                                                                                                                 | ditional sheet)                                                                                                                                                                                                     |
| Location<br>Where Filed:                                                                | - None -                                                                                                                                                                                            |                                                                                                                                            | Case Number:                                                                                                                                                                                                                                                                                                                                                                          | Date Filed:                                                                                                                                                                                                         |
| Location<br>Where Filed:                                                                |                                                                                                                                                                                                     |                                                                                                                                            | Case Number:                                                                                                                                                                                                                                                                                                                                                                          | Date Filed:                                                                                                                                                                                                         |
| Pen                                                                                     | ding Bankruptcy Ca                                                                                                                                                                                  | se Filed by any Spouse, Partner, or                                                                                                        | Affiliate of this Debtor (If more than                                                                                                                                                                                                                                                                                                                                                | one, attach additional sheet)                                                                                                                                                                                       |
| Name of Debto                                                                           | r:                                                                                                                                                                                                  |                                                                                                                                            | Case Number:                                                                                                                                                                                                                                                                                                                                                                          | Date Filed:                                                                                                                                                                                                         |
| - None - District:                                                                      |                                                                                                                                                                                                     |                                                                                                                                            | Dalationshin                                                                                                                                                                                                                                                                                                                                                                          | Indeed                                                                                                                                                                                                              |
| District:                                                                               |                                                                                                                                                                                                     |                                                                                                                                            | Relationship:                                                                                                                                                                                                                                                                                                                                                                         | Judge:                                                                                                                                                                                                              |
| forms 10K an pursuant to So and is request  Exhibit A  Does the debtor  Yes, and H  No. | eted if debtor is required 10Q) with the Securection 13 or 15(d) of the ting relief under chapted is attached and made own or have possession exhibit C is attached and eted by every individuated. | Exh of any property that poses or is alleged to made a part of this petition.                                                              | (To be completed if debtor is an individual I, the attorney for the petitioner named have informed the petitioner that [he o 12, or 13 of title 11, United States Cod under each such chapter. I further certi required by 11 U.S.C. §342(b).  X Signature of Attorney for Debtor(s)  ibit C pose a threat of imminent and identifiable  that D  ch spouse must complete and attach a | in the foregoing petition, declare that I r she] may proceed under chapter 7, 11, e, and have explained the relief available fy that I delivered to the debtor the notice  (Date)  harm to public health or safety? |
| If this is a join                                                                       | nt petition:                                                                                                                                                                                        | signed by the joint debtor is attached a                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                     |
|                                                                                         |                                                                                                                                                                                                     | Information Regardin                                                                                                                       | _                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                     |
| -                                                                                       |                                                                                                                                                                                                     | (Check any ap<br>niciled or has had a residence, principa<br>eceding the date of this petition or for                                      | al place of business, or principal asset                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                     |
|                                                                                         | There is a bankruptc                                                                                                                                                                                | y case concerning debtor's affiliate, ge                                                                                                   | eneral partner, or partnership pending                                                                                                                                                                                                                                                                                                                                                | in this District.                                                                                                                                                                                                   |
|                                                                                         | this District, or has n                                                                                                                                                                             | a foreign proceeding and has its princ<br>to principal place of business or assets<br>eral or state court] in this District, or the<br>et. | in the United States but is a defendar                                                                                                                                                                                                                                                                                                                                                | nt in an action or                                                                                                                                                                                                  |
|                                                                                         | C                                                                                                                                                                                                   | ertification by a Debtor Who Reside<br>(Check all appl                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                       | ty                                                                                                                                                                                                                  |
|                                                                                         | Landlord has a judge                                                                                                                                                                                | ment against the debtor for possession                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                       | complete the following.)                                                                                                                                                                                            |
|                                                                                         | (Nar                                                                                                                                                                                                | ne of landlord that obtained judgment)                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                     |
|                                                                                         | (Add                                                                                                                                                                                                | dress of landlord)                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                     |
|                                                                                         |                                                                                                                                                                                                     | nder applicable nonbankruptcy law, th<br>default that gave rise to the judgment f                                                          |                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                     |
|                                                                                         | Debtor has included after the filing of the                                                                                                                                                         | in this petition the deposit with the copetition.                                                                                          | urt of any rent that would become due                                                                                                                                                                                                                                                                                                                                                 | e during the 30-day period                                                                                                                                                                                          |
|                                                                                         | Debtor certifies that                                                                                                                                                                               | he/she has served the Landlord with the                                                                                                    | nis certification. (11 U.S.C. § 362(l)).                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                     |

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Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Dorna Jenkins Taylor

Signature of Attorney for Debtor(s)

#### Dorna Jenkins Taylor 390485

Printed Name of Attorney for Debtor(s)

#### Taylor & Associates LLC

Firm Name

1401 Peachtree Street Suite 500 Atlanta, GA 30309

Address

## Email: dorna.taylor@taylorattorneys.com 404-870-3560 Fax: 404-745-0136

Telephone Number

July 23, 2009

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### ▼ /s/ Winsome Whittaker

Signature of Authorized Individual

#### Winsome Whittaker

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

July 23, 2009

Date

Name of Debtor(s):

Temple Healthcare, Inc

#### Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### **Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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B7 (Official Form 7) (12/07)

## **United States Bankruptcy Court** Northern District of Georgia

|       |                        | 1 to the in District of Georgia |          |    |
|-------|------------------------|---------------------------------|----------|----|
| In re | Temple Healthcare, Inc |                                 | Case No. |    |
|       |                        | Debtor(s)                       | Chapter  | 11 |

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$153,468.00 2008: Business Income \$40,415.00 2007: Business Income

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL OF CREDITOR **PAYMENTS** AMOUNT PAID **OWING** 

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** DATES OF PAID OR PAYMENTS/ VALUE OF AMOUNT STILL NAME AND ADDRESS OF CREDITOR TRANSFERS **TRANSFERS** OWING

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND

AMOUNT STILL

2

RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY STATUS OR NATURE OF PROCEEDING AND CASE NUMBER AND LOCATION DISPOSITION

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE

DESCRIPTION AND VALUE OF

BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE **PROPERTY** 

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION. FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY** 

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME AND ADDRESS OF ASSIGNEE

ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION

NAME AND ADDRESS OF COURT OF CUSTODIAN

CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF

3

**PROPERTY** 

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND

VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None 

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Taylor & Associates LLC 1401 Peachtree Street Suite 500 Atlanta, GA 30309

DATE OF PAYMENT. NAME OF PAYOR IF OTHER THAN DEBTOR June 16, 2009

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

\$6039.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

Page 7 of 30 Document

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

4

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF

**PROPERTY** 

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF **ENVIRONMENTAL** DATE OF SITE NAME AND ADDRESS **GOVERNMENTAL UNIT** NOTICE I.AW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF **GOVERNMENTAL UNIT** 

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

Inc

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME (ITIN)/ COMPLETE EIN **Temple Healthcare** 

**ADDRESS** 

20-8509509 2296 Henderson Mill Road Suite 303

NATURE OF BUSINESS **Internal Medicine** 

**ENDING DATES** 6/1/2007 to present

**BEGINNING AND** 

**Practice** 

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

Atlanta, GA 30345

NAME **ADDRESS** 

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Jeffrey Q. Taylor PO Box 830247 Stone Mountain, GA 30083 DATES SERVICES RENDERED 2007 and 2008 tax returns

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

DATES SERVICES RENDERED NAME **ADDRESS** 

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records None of the debtor. If any of the books of account and records are not available, explain.

NAME

2296 Henderson Mill Road Ste 303 Janet Handy Atlanta, GA 30345

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS **DATE ISSUED** 

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns,

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

**ADDRESS** NAME

DATE OF WITHDRAWAL

7

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE OF TERMINATION

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

#### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

/s/ Winsome Whittaker Date July 23, 2009 Signature

Winsome Whittaker **President** 

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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**B4** (Official Form 4) (12/07)

## **United States Bankruptcy Court** Northern District of Georgia

| In re | Temple Healthcare, Inc |           | Case No. |    |
|-------|------------------------|-----------|----------|----|
|       |                        | Debtor(s) | Chapter  | 11 |

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| _                                                                      |                                                                                                                                                                 | _                                                                           | _                                                                             | _                                                          |
|------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------|
| (1)                                                                    | (2)                                                                                                                                                             | (3)                                                                         | (4)                                                                           | (5)                                                        |
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Wachovia                                                               | Wachovia                                                                                                                                                        | line of credit                                                              |                                                                               | 146,503.76                                                 |
| PO Box 13667<br>Sacramento, CA 95853-3667                              | PO Box 13667<br>Sacramento, CA 95853-3667                                                                                                                       |                                                                             |                                                                               |                                                            |
| ,                                                                      |                                                                                                                                                                 |                                                                             |                                                                               |                                                            |
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| B4 (Offi | cial Form 4) (12/07) - Cont. |             |  |
|----------|------------------------------|-------------|--|
| In re    | Temple Healthcare, Inc       | Case No.    |  |
|          | Dehtor(s)                    | <del></del> |  |

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)                                                                    | (2)                                                                                                                                                             | (3)                                                                         | (4)                                                                           | (5)                                                        |
|------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
|                                                                        |                                                                                                                                                                 |                                                                             |                                                                               |                                                            |
|                                                                        |                                                                                                                                                                 |                                                                             |                                                                               |                                                            |
|                                                                        |                                                                                                                                                                 |                                                                             |                                                                               |                                                            |
|                                                                        |                                                                                                                                                                 |                                                                             |                                                                               |                                                            |

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | July 23, 2009 | Signature | /s/ Winsome Whittaker |
|------|---------------|-----------|-----------------------|
|      |               |           | Winsome Whittaker     |
|      |               |           | President             |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6A (Official Form 6A) (12/07)

| In re | Temple Healthcare, Inc | Case No  |  |
|-------|------------------------|----------|--|
| -     |                        | Debtor , |  |

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Wife, Joint, or Community

Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

| In re | Temple Healthcare, Inc |         | Case No. |
|-------|------------------------|---------|----------|
| •     |                        | Debtor, |          |

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| 1. Cash on hand  2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.  3. Security deposits with public utilities, telephone companies, landlords, and others.  4. Household goods and furnishings, including audio, video, and computer equipment.  5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  6. Wearing apparel.  7. Furs and jewelry.  8. Firearms and sports, photographic, and other hobby equipment.  8. Firearms and sports, photographic, and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annutites. Itemize and name each issuer. | Current Value of<br>tor's Interest in Property<br>vithout Deducting any<br>ured Claim or Exemption | Joint, or | Description and Location of Property | N<br>O<br>N<br>E | Type of Property                                                                                                                                                                   |     |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|-----------|--------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.  3. Security deposits with public utilities, telephone companies, landlords, and others.  4. Household goods and furnishings, including audio, video, and computer equipment.  5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  6. Wearing apparel.  7. Furs and jewelry.  8. Firearms and sports, photographic, and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities, Itemize and name each  X                                                                                                                                 |                                                                                                    |           |                                      | X                | Cash on hand                                                                                                                                                                       | 1.  |
| utilities, telephone companies, landlords, and others.  4. Household goods and furnishings, including audio, video, and computer equipment.  5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  6. Wearing apparel.  7. Furs and jewelry.  8. Firearms and sports, photographic, and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name each  X Household goods and furnishings, including state and surface and company of each policy and itemize surrender or refund value of each.                                                                                                                                                                                                                 | 952.43                                                                                             | -         | ess Checking                         | Busine           | accounts, certificates of deposit, or<br>shares in banks, savings and loan,<br>thrift, building and loan, and<br>homestead associations, or credit<br>unions, brokerage houses, or | 2.  |
| including audio, video, and computer equipment.  5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  6. Wearing apparel. X  7. Furs and jewelry. X  8. Firearms and sports, photographic, and other hobby equipment. X  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. X  10. Annuities. Itemize and name each X                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                    |           |                                      | X                | utilities, telephone companies,                                                                                                                                                    | 3.  |
| objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  6. Wearing apparel. X  7. Furs and jewelry. X  8. Firearms and sports, photographic, and other hobby equipment. X  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name each X                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                    |           |                                      | X                | including audio, video, and                                                                                                                                                        | 4.  |
| 7. Furs and jewelry. X  8. Firearms and sports, photographic, and other hobby equipment. X  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name each X                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                    |           |                                      | X                | objects, antiques, stamp, coin, record, tape, compact disc, and                                                                                                                    | 5.  |
| 8. Firearms and sports, photographic, and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name each  X                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                    |           |                                      | X                | Wearing apparel.                                                                                                                                                                   | 6.  |
| and other hobby equipment.  9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name each  X                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                    |           |                                      | X                | Furs and jewelry.                                                                                                                                                                  | 7.  |
| Name insurance company of each policy and itemize surrender or refund value of each.  10. Annuities. Itemize and name each X                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                    |           |                                      | X                | Firearms and sports, photographic, and other hobby equipment.                                                                                                                      | 8.  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                    |           |                                      | X                | Name insurance company of each policy and itemize surrender or                                                                                                                     | 9.  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                    |           |                                      | X                |                                                                                                                                                                                    | 10. |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                    |           |                                      |                  |                                                                                                                                                                                    |     |
| Sub-Total >                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 952.43                                                                                             | Sub-Total |                                      |                  |                                                                                                                                                                                    |     |

**2** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

| In re | Temple Healthcare, Inc | Case No.       |
|-------|------------------------|----------------|
|       | -                      | <del>`</del> ; |

## Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

|     | Type of Property                                                                                                                                                                                                                              | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------------------------------|---------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | х                |                                      |                                             |                                                                                                           |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.                                                                                                                                                   | X                |                                      |                                             |                                                                                                           |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize.                                                                                                                                                                   | X                |                                      |                                             |                                                                                                           |
| 14. | Interests in partnerships or joint ventures. Itemize.                                                                                                                                                                                         | X                |                                      |                                             |                                                                                                           |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments.                                                                                                                                                            | X                |                                      |                                             |                                                                                                           |
| 16. | Accounts receivable.                                                                                                                                                                                                                          | acco             | unts receivable                      | -                                           | 1,469.00                                                                                                  |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.                                                                                                                          | X                |                                      |                                             |                                                                                                           |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars.                                                                                                                                                                | X                |                                      |                                             |                                                                                                           |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.                                                                            | X                |                                      |                                             |                                                                                                           |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.                                                                                                                          | X                |                                      |                                             |                                                                                                           |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.                                                                      | X                |                                      |                                             |                                                                                                           |
|     |                                                                                                                                                                                                                                               |                  |                                      | Sub-Tota                                    | al > 1,469.00                                                                                             |
|     |                                                                                                                                                                                                                                               |                  | (                                    | (Total of this page)                        |                                                                                                           |

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

| In re | Temple Healthcare, Inc | Case No. |  |
|-------|------------------------|----------|--|
| -     |                        | Debtor , |  |

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

|     | Type of Property                                                                                                                                                                                                                                                                        | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------------------------------|---------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| 22. | Patents, copyrights, and other intellectual property. Give particulars.                                                                                                                                                                                                                 | Х                |                                      |                                             |                                                                                                           |
| 23. | Licenses, franchises, and other general intangibles. Give particulars.                                                                                                                                                                                                                  | X                |                                      |                                             |                                                                                                           |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X                |                                      |                                             |                                                                                                           |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories.                                                                                                                                                                                                                      | X                |                                      |                                             |                                                                                                           |
| 26. | Boats, motors, and accessories.                                                                                                                                                                                                                                                         | X                |                                      |                                             |                                                                                                           |
| 27. | Aircraft and accessories.                                                                                                                                                                                                                                                               | X                |                                      |                                             |                                                                                                           |
| 28. | Office equipment, furnishings, and supplies.                                                                                                                                                                                                                                            | fur              | niture and equipment                 | -                                           | 3,990.59                                                                                                  |
| 29. | Machinery, fixtures, equipment, and supplies used in business.                                                                                                                                                                                                                          | X                |                                      |                                             |                                                                                                           |
| 30. | Inventory.                                                                                                                                                                                                                                                                              | X                |                                      |                                             |                                                                                                           |
| 31. | Animals.                                                                                                                                                                                                                                                                                | X                |                                      |                                             |                                                                                                           |
| 32. | Crops - growing or harvested. Give particulars.                                                                                                                                                                                                                                         | X                |                                      |                                             |                                                                                                           |
| 33. | Farming equipment and implements.                                                                                                                                                                                                                                                       | X                |                                      |                                             |                                                                                                           |
| 34. | Farm supplies, chemicals, and feed.                                                                                                                                                                                                                                                     | X                |                                      |                                             |                                                                                                           |
| 35. | Other personal property of any kind not already listed. Itemize.                                                                                                                                                                                                                        | X                |                                      |                                             |                                                                                                           |

| Sub-Total > 3,990.59 | (Total of this page) | Total > 6,412.02

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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B6D (Official Form 6D) (12/07)

| In re | Temple Healthcare, Inc |        | Case No. |  |
|-------|------------------------|--------|----------|--|
|       |                        | Debtor |          |  |

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu W J C | sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN | COXF  | UNLIQUIDATED | D I SPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|------------------------------------------------------------------------------------------------------|----------|----------|--------------------------------------------------------------------------------------------------------------------------------------|-------|--------------|------------|----------------------------------------------------------------------|---------------------------------|
| Account No.                                                                                          |          |          |                                                                                                                                      | Т     | T<br>E       |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       | D            |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          | Value \$                                                                                                                             |       |              |            |                                                                      |                                 |
| Account No.                                                                                          |          | M        |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          | Value \$                                                                                                                             |       |              |            |                                                                      |                                 |
| Account No.                                                                                          |          | Г        |                                                                                                                                      |       |              |            |                                                                      |                                 |
| 110000011111111111111111111111111111111                                                              |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          | Value \$                                                                                                                             |       |              |            |                                                                      |                                 |
| Account No.                                                                                          |          | H        | value \$                                                                                                                             |       |              | Н          |                                                                      |                                 |
| Account No.                                                                                          |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      |       |              |            |                                                                      |                                 |
|                                                                                                      |          |          | Value \$                                                                                                                             |       |              |            |                                                                      |                                 |
|                                                                                                      | _        | Ш        |                                                                                                                                      | 11b4  | o t c        |            |                                                                      |                                 |
| o continuation sheets attached                                                                       |          |          |                                                                                                                                      | ubto  |              |            |                                                                      |                                 |
|                                                                                                      |          |          | (Total of th                                                                                                                         | 11S F | oag          | ge)        |                                                                      |                                 |
|                                                                                                      |          |          |                                                                                                                                      | T     | ota          | ıl         | 0.00                                                                 | 0.00                            |
|                                                                                                      |          |          | (Report on Summary of Sch                                                                                                            | hed   | ule          | es)        |                                                                      |                                 |

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B6E (Official Form 6E) (12/07)

| •     |                        |          |  |
|-------|------------------------|----------|--|
| In re | Temple Healthcare, Inc | Case No. |  |
| -     |                        | Debtor   |  |

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) ☐ Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). ☐ Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). ☐ Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). ☐ Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). ☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). ☐ Deposits by individuals Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). ☐ Taxes and certain other debts owed to governmental units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). ☐ Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). ☐ Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

| In re | Temple Healthcare, Inc | Case No. |  |
|-------|------------------------|----------|--|
| _     |                        | Debtor   |  |

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the

claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F

| Check this box if debtor has no creditors nothing unsecute                                        |          |      | to report on and benediate 11                                     |              |              |          |                 |
|---------------------------------------------------------------------------------------------------|----------|------|-------------------------------------------------------------------|--------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HWJC | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | COZH - ZGEZH | DHHVO-CO-FZC | DISPUTED | AMOUNT OF CLAIM |
| Account No.                                                                                       |          |      | 3/12/2007                                                         | Ť            | T<br>E       |          |                 |
| Wachovia<br>PO Box 13667<br>Sacramento, CA 95853-3667                                             | х        | -    | line of credit                                                    |              | D            |          | 146,503.76      |
| Account No.                                                                                       |          |      |                                                                   |              |              |          |                 |
| Account No.                                                                                       |          |      |                                                                   |              |              |          |                 |
|                                                                                                   |          |      |                                                                   |              |              |          |                 |
| Account No.                                                                                       |          |      |                                                                   |              |              |          |                 |
| continuation sheets attached                                                                      |          |      | (Total of                                                         | Sub<br>this  |              |          | 146,503.76      |
|                                                                                                   |          |      | (Report on Summary of S                                           |              | Tota<br>lule |          | 146,503.76      |

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B6G (Official Form 6G) (12/07)

| In re | Temple Healthcare, Inc | Case No |  |
|-------|------------------------|---------|--|
| -     |                        | Debtor  |  |

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

**Henderson Mill Office Partners** 

Wachovia Business Lease 111 Old Eagle School Road Wayne, PA 19087 lease on medical equipment

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B6H (Official Form 6H) (12/07)

| In re | Temple Healthcare, Inc | Case No. |
|-------|------------------------|----------|
|       | • ,                    | Debtor   |

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Dr. Winsome Whittaker

Wachovia
PO Box 13667
Sacramento, CA 95853-3667

## **United States Bankruptcy Court** Northern District of Georgia

| In re | Temple Healthcare, Inc |           | Case No. |    |
|-------|------------------------|-----------|----------|----|
|       |                        | Debtor(s) | Chapter  | 11 |

|    | Debioi(s)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Спари                                            |                                  |         |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|----------------------------------|---------|
|    | DISCLOSURE OF COMPENSATION OF ATTOR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | NEY FOR                                          | DEBTOR(S)                        |         |
| 1. | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I an compensation paid to me within one year before the filing of the petition in bankruptcy, be rendered on behalf of the debtor(s) in contemplation of or in connection with the bank                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | or agreed to be                                  | paid to me, for services rendere |         |
|    | For legal services, I have agreed to accept                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | \$                                               | 5,000.00                         |         |
|    | Prior to the filing of this statement I have received.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | \$                                               | 5,000.00                         |         |
|    | Balance Due                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | -                                                | 0.00                             |         |
| 2. | \$                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                  |                                  |         |
| 3. | The source of the compensation paid to me was:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                  |                                  |         |
|    | ■ Debtor □ Other (specify):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                  |                                  |         |
| 4. | The source of compensation to be paid to me is:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                  |                                  |         |
|    | ■ Debtor □ Other (specify):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                  |                                  |         |
| 5. | ■ I have not agreed to share the above-disclosed compensation with any other person u                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | ınless they are n                                | nembers and associates of my lav | v firm. |
|    | ☐ I have agreed to share the above-disclosed compensation with a person or persons we copy of the agreement, together with a list of the names of the people sharing in the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                  |                                  | . A     |
| 6. | In return for the above-disclosed fee, I have agreed to render legal service for all aspects                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | of the bankrupt                                  | cy case, including:              |         |
|    | <ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in dete</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and</li> <li>d. Representation of the debtor in adversary proceedings and other contested bankruptor</li> <li>e. [Other provisions as needed]</li> <li>Stop Creditor Action</li> <li>Motion to Extend or Impose Stay Hearing</li> <li>Pre-Confirmation Motion for Relief from Stay</li> <li>Employer Deduction Order</li> <li>Lien Avoidances Necessary to Confirm Plan</li> <li>Modifications Necessary to Confirm Plan</li> <li>Objections to Claim Necessary to Confirm Plan</li> <li>Bar Date Review and Filing of Certification</li> <li>Filing of Pre-Discharge Financial Counseling Certificate</li> </ul> | may be required<br>d any adjourned<br>y matters; | ;                                |         |
| 7. | By agreement with the debtor(s), the above-disclosed fee does not include the following Post-confirmation modification to add creditors \$100.00 Post-confirmation modification- changes to employment/income \$3 Post-bar date review lien avoidance \$300.00 Other post-bar date review plan modifications \$300.00 Post-confirmation Motion for Relief from Stay \$300.00 Post-confirmation Motion for Relief from Stay for Payment Disputes Motion to Suspend Plan Payments \$300.00 Motion to Sell Property \$500.00 Motion to Approve Compromise \$500.00 Application to Employ Professional \$300.00 Applications and Motions to Refinance \$300.00                                                                                                                                                                                                                                                               | 300.00                                           |                                  |         |

Post-confirmation stay violations \$300.00

Post-bar date review of Trustee Motions to Dismiss \$100.00 Trustee or creditor motions to modify the plan \$100.00

Objections to Late Claim (post bar date review) \$100.00 Motion to Sever/Dismiss as to one joint debtor \$300.00 Motion to Reopen, Reconsider or Vacate Dismissal \$500.00

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| In re | Temple Healthcare, Inc | Case No. |  |
|-------|------------------------|----------|--|
|       | Debtor(s)              |          |  |

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

(Continuation Sheet)

Motion to Reimpose Stay \$500.00

## CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding. /s/ Dorna Jenkins Taylor Dated: July 23, 2009 Dorna Jenkins Taylor 390485 **Taylor & Associates LLC** 1401 Peachtree Street Suite 500 Atlanta, GA 30309 404-870-3560 Fax: 404-745-0136

dorna.taylor@taylorattorneys.com

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B6 Summary (Official Form 6 - Summary) (12/07)

## **United States Bankruptcy Court** Northern District of Georgia

| In re | Temple Healthcare, Inc |        | Case No. |    |
|-------|------------------------|--------|----------|----|
| -     | <u> </u>               | Debtor |          |    |
|       |                        |        | Chapter  | 11 |

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE                                                                | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS            | LIABILITIES | OTHER |
|---------------------------------------------------------------------------------|----------------------|------------------|-------------------|-------------|-------|
| A - Real Property                                                               | Yes                  | 1                | 0.00              |             |       |
| B - Personal Property                                                           | Yes                  | 3                | 6,412.02          |             |       |
| C - Property Claimed as Exempt                                                  | No                   | 0                |                   |             |       |
| D - Creditors Holding Secured Claims                                            | Yes                  | 1                |                   | 0.00        |       |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes                  | 1                |                   | 0.00        |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                           | Yes                  | 1                |                   | 146,503.76  |       |
| G - Executory Contracts and<br>Unexpired Leases                                 | Yes                  | 1                |                   |             |       |
| H - Codebtors                                                                   | Yes                  | 1                |                   |             |       |
| I - Current Income of Individual<br>Debtor(s)                                   | No                   | 0                |                   |             | N/A   |
| J - Current Expenditures of Individual Debtor(s)                                | No                   | 0                |                   |             | N/A   |
| Total Number of Sheets of ALL Schedu                                            | ıles                 | 9                |                   |             |       |
|                                                                                 | To                   | otal Assets      | 6,412.02          |             |       |
|                                                                                 |                      |                  | Total Liabilities | 146,503.76  |       |

Form 6 - Statistical Summary (12/07)

# **United States Bankruptcy Court** Northern District of Georgia

| Temple Healthcare, Inc                                                                                                                     |                        | Case No.                    |                 |
|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-----------------------------|-----------------|
| D                                                                                                                                          | ebtor ,                | Chapter                     | 11              |
| STATISTICAL SUMMARY OF CERTAIN LIA                                                                                                         | BILITIES AN            | ID RELATED DAT              | ΓΑ (28 U.S.C. & |
| you are an individual debtor whose debts are primarily consumer del case under chapter 7, 11 or 13, you must report all information reque  | ots, as defined in § 1 |                             | •               |
| ☐ Check this box if you are an individual debtor whose debts are N report any information here.                                            | NOT primarily consu    | umer debts. You are not rec | quired to       |
| This information is for statistical purposes only under 28 U.S.C. § 1 ummarize the following types of liabilities, as reported in the Scho |                        | em.                         |                 |
| Type of Liability                                                                                                                          | Amount                 |                             |                 |
| Domestic Support Obligations (from Schedule E)                                                                                             |                        |                             |                 |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)                                                                 |                        |                             |                 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)                        |                        |                             |                 |
| Student Loan Obligations (from Schedule F)                                                                                                 |                        |                             |                 |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E                                          |                        |                             |                 |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                                                  |                        |                             |                 |
| TOTAL                                                                                                                                      |                        |                             |                 |
| State the following:                                                                                                                       |                        |                             |                 |
| Average Income (from Schedule I, Line 16)                                                                                                  |                        |                             |                 |
| Average Expenses (from Schedule J, Line 18)                                                                                                |                        |                             |                 |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)                                                 |                        |                             |                 |
| State the following:                                                                                                                       |                        |                             |                 |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column                                                                                  |                        |                             |                 |
| Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column                                                                                |                        |                             |                 |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column                                                                 |                        |                             |                 |
| 4. Total from Schedule F                                                                                                                   |                        |                             |                 |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)                                                                               |                        |                             |                 |

101(8)), filing

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B6 Declaration (Official Form 6 - Declaration). (12/07)

## **United States Bankruptcy Court** Northern District of Georgia

| In re | Temple Healthcare, Inc                                                                                                        |           |                                                   | Case No. |                |
|-------|-------------------------------------------------------------------------------------------------------------------------------|-----------|---------------------------------------------------|----------|----------------|
|       |                                                                                                                               |           | Debtor(s)                                         | Chapter  | 11             |
|       |                                                                                                                               |           |                                                   |          |                |
|       | <b>DECLARATION CO</b>                                                                                                         | ONCERN    | ING DEBTOR'S SC                                   | HEDULI   | ES             |
|       | DECLARATION UNDER PENALTY OF                                                                                                  | PERJURY   | ON BEHALF OF CORPC                                | RATION C | OR PARTNERSHIP |
|       | I, the President of the corporation na read the foregoing summary and schedules, co of my knowledge, information, and belief. |           |                                                   |          | 1 0 0          |
| Date  | July 23, 2009                                                                                                                 | Signature | /s/ Winsome Whittaker Winsome Whittaker President |          |                |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

|                                | United States Bankruptcy C<br>Northern District of Georgia                                   |                          |                                                |
|--------------------------------|----------------------------------------------------------------------------------------------|--------------------------|------------------------------------------------|
| In re Temple Healthcare, Inc   | · ·                                                                                          | Case No.                 |                                                |
|                                | Debtor                                                                                       | _,<br>Chapter            | 11                                             |
|                                | Security holders which is prepared in accordance.                                            |                          | 3) for filing in this chapter 11 ca<br>Kind of |
| or place of business of holder | Class                                                                                        | of Securities            | Interest                                       |
| None  DECLARATION UNDER PENA   | ALTY OF PERJURY ON BEHALF                                                                    | OF CORPORATI             | ON OR PARTNERSHIP                              |
|                                | oration named as the debtor in this case, do<br>y Holders and that it is true and correct to |                          |                                                |
| DateJuly 23, 2009              |                                                                                              | Winsome Whittaker        |                                                |
|                                |                                                                                              | some Whittaker<br>sident |                                                |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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## **United States Bankruptcy Court** Northern District of Georgia

| In re    | Temple Healthcare, Inc                 |                                              | Case No.                |                               |
|----------|----------------------------------------|----------------------------------------------|-------------------------|-------------------------------|
|          |                                        | Debtor(s)                                    | Chapter 1               | 1                             |
|          |                                        |                                              |                         |                               |
|          |                                        |                                              |                         |                               |
|          | VERIF                                  | ICATION OF CREDITOR                          | MATRIX                  |                               |
|          | ,                                      |                                              |                         |                               |
|          |                                        |                                              |                         |                               |
|          |                                        |                                              |                         |                               |
| I, the P | resident of the corporation named as t | he debtor in this case, hereby verify that t | he attached list of cre | ditors is true and correct to |
| the best | of my knowledge.                       |                                              |                         |                               |
| the best | of my knowledge.                       |                                              |                         |                               |
|          |                                        |                                              |                         |                               |
|          |                                        |                                              |                         |                               |
|          |                                        |                                              |                         |                               |
|          |                                        |                                              |                         |                               |
| Date:    | July 23, 2009                          | /s/ Winsome Whittaker                        |                         |                               |
|          |                                        | Winsome Whittaker/President                  | t                       |                               |
|          |                                        | Signer/Title                                 |                         |                               |

Henderson Mill Office Partners

Smith Gambrell and Russell 1230 Peachtree Street NE Promenade II Ste 3100 Atlanta, GA 30309-3592

Wachovia PO Box 13667 Sacramento, CA 95853-3667

Wachovia Business Lease 111 Old Eagle School Road Wayne, PA 19087 Case 09-79008-whd Doc 1 Filed 07/23/09 Entered 07/23/09 00:34:10 Desc Main Document Page 30 of 30 Desc Main Page 30 of 30

## **United States Bankruptcy Court** Northern District of Georgia

| CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)  Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible dor recusal, the undersigned counsel forTemple Healthcare, Inc in the above captioned action, certifies | s that the<br>ly own(s) 10% or |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible d                                                                                                                                                    | s that the<br>ly own(s) 10% or |
| Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible d                                                                                                                                                    | s that the<br>ly own(s) 10% or |
|                                                                                                                                                                                                                                                            | s that the<br>ly own(s) 10% or |
| following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly more of any class of the corporation's(s') equity interests, or states that there are no entities to report unde                            |                                |
| ■ None [Check if applicable]                                                                                                                                                                                                                               |                                |
| July 23, 2009 /s/ Dorna Jenkins Taylor                                                                                                                                                                                                                     |                                |
| Date Dorna Jenkins Taylor 390485                                                                                                                                                                                                                           |                                |
| Signature of Attorney or Litigant Counsel for Temple Healthcare, Inc                                                                                                                                                                                       |                                |
| Taylor & Associates LLC                                                                                                                                                                                                                                    |                                |
| 1401 Peachtree Street Suite 500                                                                                                                                                                                                                            |                                |
| Atlanta, GA 30309                                                                                                                                                                                                                                          |                                |
| 404-870-3560 Fax:404-745-0136<br>dorna.taylor@taylorattorneys.com                                                                                                                                                                                          |                                |