

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Northern District of Georgia, Atlanta Division		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>Sweet Auburn Bistro, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>26-1561110</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>171 Auburn Avenue NE Atlanta, GA</b> <div style="text-align: right;">ZIP Code <b>30303-2577</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Fulton</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Sweet Auburn Bistro, LLC</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):

**Sweet Auburn Bistro, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Paul Reece Marr  
Signature of Attorney for Debtor(s)

**Paul Reece Marr GA Bar # 471230**  
Printed Name of Attorney for Debtor(s)

**Paul Reece Marr, P.C.**  
Firm Name

**Suite 960**  
**300 Galleria Parkway**  
**Atlanta, GA 30339**

\_\_\_\_\_  
Address

**Email: pmarr@mindspring.com**

**(770) 984-2255**  
Telephone Number

**December 31, 2009**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Glenn Law  
Signature of Authorized Individual

**Glenn Law**  
Printed Name of Authorized Individual

**Manager**  
Title of Authorized Individual

**December 31, 2009**  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Northern District of Georgia, Atlanta Division**

In re Sweet Auburn Bistro, LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
RHS General Contracting, Inc. Attn: Jeffrey C. Dotson, CEO 9315 Industrial Trace; Suite A Alpharetta, GA 30004	RHS General Contracting, Inc. Attn: Jeffrey C. Dotson, CEO 9315 Industrial Trace; Suite A Alpharetta, GA 30004	account payable	Unliquidated Disputed	322,250.20
The Integral Goup, Inc. 60 Piedmont Avenue, NE Atlanta, GA 30303	The Integral Goup, Inc. 60 Piedmont Avenue, NE Atlanta, GA 30303	account payable		116,000.00
Georgia Department of Revenue 1800 Century Boulevard Atlanta, GA 30345	Georgia Department of Revenue 1800 Century Boulevard Atlanta, GA 30345	payroll withholding, and sales and use taxes		90,000.00
Internal Revenue Service PO Box 21126 Philadelphia, PA 19114-0326	Internal Revenue Service PO Box 21126 Philadelphia, PA 19114-0326	payroll withholding taxes, interest and penalty		80,000.00
ASD 55 Allen Plaza Suite 100 Atlanta, GA 30308	ASD 55 Allen Plaza Suite 100 Atlanta, GA 30308	account payable		53,000.00
Auburn Avenue Village, LLC Attn: Egbert L.J. Perry 60 Piedmont Avenue Atlanta, GA 30303	Auburn Avenue Village, LLC Attn: Egbert L.J. Perry 60 Piedmont Avenue Atlanta, GA 30303	prior owner of business premises		49,000.00
Proftection Aire 505 Commerce Park Drive Marietta, GA 30060	Proftection Aire 505 Commerce Park Drive Marietta, GA 30060	account payable		39,672.00
Lawrence Construction Co., Inc Attn: Larry Lawrence, Jr., CEO 230 West Ridge Drive Canton, GA 30114	Lawrence Construction Co., Inc Attn: Larry Lawrence, Jr., CEO 230 West Ridge Drive Canton, GA 30114			38,543.75  (0.00 secured)
William Dorsey c/o Jeffrey C. Hamling, Esq. 1160-E Grimes Bridge Road Roswell, GA 30075	William Dorsey c/o Jeffrey C. Hamling, Esq. 1160-E Grimes Bridge Road Roswell, GA 30075	unsecured loan		37,500.00

B4 (Official Form 4) (12/07) - Cont.  
 In re **Sweet Auburn Bistro, LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Watson Communications and Consulting 53 Hammock Place Atlanta, GA 30312</b>	<b>Watson Communications and Consulting 53 Hammock Place Atlanta, GA 30312</b>	<b>account payable</b>	<b>Disputed</b>	<b>36,000.00</b>
<b>Euro Aluminum Systems, Ltd. dba Futimis Systems 5309 Claridge Square Atlanta, GA 30338</b>	<b>Euro Aluminum Systems, Ltd. dba Futimis Systems 5309 Claridge Square Atlanta, GA 30338</b>	<b>account payable</b>		<b>29,740.00</b>
<b>Ostheimer Concrete Paving, LLC Attn: Kevin Ostheimer 104 Mountain Falls Way Canton, GA 30114</b>	<b>Ostheimer Concrete Paving, LLC Attn: Kevin Ostheimer 104 Mountain Falls Way Canton, GA 30114</b>	<b>account payable</b>		<b>22,289.18</b>
<b>Rewards Network Two N. Riverside Plaza Suite 950 Chicago, IL 60606</b>	<b>Rewards Network Two N. Riverside Plaza Suite 950 Chicago, IL 60606</b>	<b>account payable</b>		<b>18,000.00</b>
<b>Where Magazine Morris Visitor Publications PO Box 1584 Augusta, GA 30903</b>	<b>Where Magazine Morris Visitor Publications PO Box 1584 Augusta, GA 30903</b>	<b>account payable</b>		<b>16,940.00</b>
<b>Floyd and Rosa Baxter 4079 Summit Crossing Drive Decatur, GA 30034</b>	<b>Floyd and Rosa Baxter 4079 Summit Crossing Drive Decatur, GA 30034</b>	<b>account payable</b>		<b>16,375.00</b>
<b>PFM Milton's Inc. c/o J. Christopher Simpson 3490 Piedmont Rd NE; Ste 300 Atlanta, GA 30305</b>	<b>PFM Milton's Inc. c/o J. Christopher Simpson 3490 Piedmont Rd NE; Ste 300 Atlanta, GA 30305</b>	<b>account payable</b>		<b>15,718.40</b>
<b>Jay Young Electric, Inc. 935 Interstate Ridge Drive Gainesville, GA 30501</b>	<b>Jay Young Electric, Inc. 935 Interstate Ridge Drive Gainesville, GA 30501</b>			<b>14,808.50</b> <b>(0.00 secured)</b>
<b>Rexel/DH Supply Company 6915 NE Expressway Atlanta, GA 30340</b>	<b>Rexel/DH Supply Company 6915 NE Expressway Atlanta, GA 30340</b>			<b>14,645.04</b> <b>(0.00 secured)</b>
<b>Mark Lassiter 245 North Highland Avenue NE Atlanta, GA 30307</b>	<b>Mark Lassiter 245 North Highland Avenue NE Atlanta, GA 30307</b>	<b>account payable</b>	<b>Disputed</b>	<b>12,000.00</b>
<b>B&amp;A Consulting Engineers 1908 Ludovie Lane Decatur, GA 30033</b>	<b>B&amp;A Consulting Engineers 1908 Ludovie Lane Decatur, GA 30033</b>	<b>account payable</b>		<b>12,000.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Sweet Auburn Bistro, LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **December 31, 2009**

Signature **/s/ Glenn Law**

**Glenn Law  
Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

ASD  
55 Allen Plaza  
Suite 100  
Atlanta, GA 30308

Atlanta (GA) - 171 Auburn Ave  
c/o Ellen J. Fleming, Esq.  
600 Peachtree St NE; Ste 5200  
Atlanta, GA 30308-2216

Atlanta Development Authority  
86 Pryor Street SW  
Atlanta, GA 30303

Auburn Avenue Village, LLC  
Attn: Egbert L.J. Perry  
60 Piedmont Avenue  
Atlanta, GA 30303

B&A Consulting Engineers  
1908 Ludovie Lane  
Decatur, GA 30033

Euro Aluminum Systems, Ltd.  
dba Futimis Systems  
5309 Claridge Square  
Atlanta, GA 30338

Floyd and Rosa Baxter  
4079 Summit Crossing Drive  
Decatur, GA 30034

Georgia Department of Revenue  
Bankruptcy Insolvency Unit  
P.O. Box 3889  
Atlanta, GA 30334

Georgia Department of Revenue  
1800 Century Boulevard  
Atlanta, GA 30345

Glenn Law  
171 Auburn Avenue NE  
Suite P  
Atlanta, GA 30303-2577

Insley and Race, LLC  
Musa L. Eubanks, Esq.  
181 14th Street NE; Suite 200  
Atlanta, GA 30309

Internal Revenue Service  
Insolvency-Rm 400-Stop 334D  
401 W. Peachtree Street  
Atlanta, GA 30308

Internal Revenue Service  
PO Box 21126  
Philadelphia, PA 19114-0326

Jay Young Electric, Inc.  
935 Interstate Ridge Drive  
Gainesville, GA 30501

Lawrence Construction Co., Inc  
Attn: Larry Lawrence, Jr., CEO  
230 West Ridge Drive  
Canton, GA 30114

Mark Lassiter  
245 North Highland Avenue NE  
Atlanta, GA 30307

Ostheimer Concrete Paving, LLC  
Attn: Kevin Ostheimer  
104 Mountain Falls Way  
Canton, GA 30114

PFG Milton's Inc.  
c/o J. Christopher Simpson  
3490 Piedmont Rd NE; Ste 300  
Atlanta, GA 30305

Profection Aire  
505 Commerce Park Drive  
Marietta, GA 30060

Rewards Network  
Two N. Riverside Plaza  
Suite 950  
Chicago, IL 60606

Rexel/DH Supply Company  
6915 NE Expressway  
Atlanta, GA 30340

RHS General Contracting, Inc.  
Attn: Jeffrey C. Dotson, CEO  
9315 Industrial Trace; Suite A  
Alpharetta, GA 30004

S. Hayes Plumbing  
Attn Scott A. Hayes, CEO  
775 Ash Street; Suite 100  
Canton, GA 30115

Samaritan House Clean  
Street Team  
PO Box 89125  
Atlanta, GA 30312

Superior Aire, Inc.  
Philip M. Haynes, CEO  
795 Garner Rd.  
GA 30247

The Integral Goup, Inc.  
60 Piedmont Avenue, NE  
Atlanta, GA 30303

TimePayment Corp.  
10-M Commerce Way  
Woburn, MA 01801

Tinsley Arts & Entertainmnet  
Center, LLC - Vernon Tinsley  
7767 Amherst Court  
Jonesboro, GA 30236

Tower Liquor  
2161 Piedmont Rd.  
Atlanta, GA 30324

Tracee Watson  
342 D Ashbury Commons Drive  
Atlanta, GA 30338

Traveler's Insurance  
PO Box 1564  
Elmira, NY 14902

U.S. Attorney  
600 Richard Russell Building  
75 Spring Street, SW  
Atlanta, GA 30303

U.S. Attorney General  
Dept. of Justice, Tax Div.  
POBox14198, BenFranklinStation  
Washington, DC 20044

Watson Communications  
and Consulting  
53 Hammock Place  
Atlanta, GA 30312

Where Magazine  
Morris Visitor Publications  
PO Box 1584  
Augusta, GA 30903

William Dorsey  
c/o Jeffrey C. Hamling, Esq.  
1160-E Grimes Bridge Road  
Roswell, GA 30075

**United States Bankruptcy Court  
Northern District of Georgia, Atlanta Division**

In re Sweet Auburn Bistro, LLC

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Sweet Auburn Bistro, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 31, 2009

Date

/s/ Paul Reece Marr

Paul Reece Marr

Signature of Attorney or Litigant

Counsel for Sweet Auburn Bistro, LLC

Paul Reece Marr, P.C.

Suite 960

300 Galleria Parkway

Atlanta, GA 30339

(770) 984-2255

pmarr@mindspring.com