Case 10-23971-reb Doc 1 Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 1 of 22

B1 (Official Form 1)(4/10) DOCUMENT Page 1 Of 22								
United S Nort					Voluntai	ry Petition		
Name of Debtor (if individual, enter Last, First, Richard S Andert, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):							
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):			used by the J maiden, and		in the last 8 years):			
Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all) 56-2324388	yer I.D. (ITIN) No./Co	omplete EIN		our digits of than one, state		r Individual-T	Taxpayer I.D. (ITIN)) No./Complete EIN
Street Address of Debtor (No. and Street, City, an 1180 Airport Parkway Gainesville, GA		ZIP Code)501	Street	Address of	Joint Debtor	· (No. and Str	eet, City, and State)	ZIP Code
County of Residence or of the Principal Place of Hall		5501	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from stree	Mailin	g Address	of Joint Debt	tor (if differer	nt from street addres			
		ZIP Code	-					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership	Nature of (Check o I Health Care Busi Single Asset Real in 11 U.S.C. § 10 Railroad Stockbroker Commodity Brok	fined	ined Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) Chapter 7 Chapter 9 Chapter 9 Chapter 15 Petition for Recogniti of a Foreign Main Proceeding Chapter 12 Chapter 15 Petition for Recogniti of a Foreign Nonmain Proceeding					
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	☐ Clearing Bank Other (Check box, i ☐ Debtor is a tax-es under Title 26 of Code (the Interna	tates	ation defined in 11 U.S.C. § 101(8) as busin ates "incurred by an individual primarily for				ebts are primarily isiness debts.	
 Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (applicable to i attach signed application for the court's consideration debtor is unable to pay fee except in installments. R Form 3A. Filing Fee waiver requested (applicable to chapter 7 attach signed application for the court's consideration for the c	tor is not tor's aggr less than S applicable lan is beir eptances	a small busin regate nonco \$2,343,300 (a boxes: ag filed with of the plan w	debtor as defin ness debtor as c ntingent liquid: <i>amount subject</i> this petition.	defined in 11 U ated debts (exc t to adjustment	C. § 101(51D). J.S.C. § 101(51D). luding debts owed to i	three years thereafter).		
Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY							RT USE ONLY	
1- 50- 100- 200- 1 49 99 199 999 5	,000- 5,001-		5,001-),000	50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1 to	1,000,001 \$10,000,001 \$ 0 \$10 to \$50 t	to \$100 to		5500,000,001 to \$1 billion				
\$50,000 \$100,000 \$500,000 to \$1 to	1,000,001 \$10,000,001 \$ 0 \$10 to \$50 t	to \$100 to		\$500,000,001 to \$1 billion				

Case 10-23971-reb Doc 1 Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main

B1 (Official For	m 1)(4/10) Document	Page 2 of 22	Page 2			
Voluntar	y Petition	Name of Debtor(s): Richard S Andert, LLC				
(This page mu	st be completed and filed in every case)					
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, attach	n additional sheet)			
Location Where Filed:	- None -	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more	than one, attach additional sheet)			
Name of Debt - None -	or:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) (To be completed if debtor is an individual whose debts are primarily consumer I, the attorney for the petitioner named in the foregoing petition, declar have informed the petitioner that [he or she] may proceed under chapter 12, or 13 of title 11, United States Code, and have explained the relief under each such chapter. I further certify that I delivered to the debtor required by 11 U.S.C. §342(b). Exhibit A is attached and made a part of this petition. X Signature of Attorney for Debtor(s) (Date)						
	Exh or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	I ibit C pose a threat of imminent and identifi	able harm to public health or safety?			
Exhibit If this is a joi	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	ch a separate Exhibit D.)			
	Information Regardin					
-	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or principal a	ssets in this District for 180 in in any other District.			
	There is a bankruptcy case concerning debtor's affiliate, ge					
 Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. 						
	Certification by a Debtor Who Reside (Check all app		perty			
	Landlord has a judgment against the debtor for possession		ked, complete the following.)			
	(Name of landlord that obtained judgment) (Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, th					
	the entire monetary default that gave rise to the judgment f Debtor has included in this petition the deposit with the co after the filing of the petition.		-			

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

	3/10 Entered 09/03/10 13:33:13 Desc Main
B1 (Official Form 1)(4/10) Document	Page 3
Voluntary Petition	Name of Debtor(s): Richard S Andert, LLC
(This page must be completed and filed in every case)	
Si	ignatures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code specified in this petition.	 (Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. \$1515 are attached. Pursuant to 11 U.S.C. \$1511, I request relief in accordance with the chapter of the documents relief in accordance with the chapter of the documents.
X	Signature of Foreign Representative
X	Printed Name of Foreign Representative
Signature of Joint Debtor	
Telephone Number (If not represented by attorney)	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b),
X /s/ Brad J. Patten Signature of Attorney for Debtor(s) Brad J. Patten 566210 Printed Name of Attorney for Debtor(s) Smith, Gilliam, Williams & Miles, P.A. Firm Name D.O. Bey 1008	 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer
P.O. Box 1098 Gainesville, GA 30503-1098 Address	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
_(770) 536-3381 Fax: (770) 535-9902	
Telephone Number	
September 3, 2010	Address
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	x
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petitio on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X /s/ Richard S. Andert	
Signature of Authorized Individual	
Richard S. Andert	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
Managing Member	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual	fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
September 3, 2010	
Date	

MINUTES OF A SPECIAL CALLED MEETING OF THE MEMBERS OF RICHARD S. ANDERT, LLC (THE "COMPANY") HELD ON SEPTEMBER 3, 2010

I hereby certify that I am the sole member of RICHARD S. ANDERT, LLC (hereinafter "Company") and that the following Resolution of the members of said company was duly passed on the 3rd day of September, 2010, and remains in effect on the date hereof:

RESOLVED, that the Company file for relief under Chapter 11 of the Bankruptcy Code; and

RESOLVED FURTHER, that the Managing Member of the Company be, and is hereby authorized to execute such documents and pleadings as are necessary to institute such Chapter 11 case; and

RESOLVED FURTHER, that the Company retain the law firm of Smith, Gilliam, Williams and Miles, P.A. to act as general counsel for the Company in said Chapter 11 bankruptcy.

This <u>3</u> day of <u>SEAT</u>, 2010.

RICHARD S. ANDERT, LLC BY: (SEAL) RICHARD S. ANDERT, MANAGING MEMBER

Case 10-23971-reb Doc 1

Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 5 of 22

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Georgia

In re Richard S Andert, LLC

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Presco Properties	1180 Airport Parkway Gainesville, GA 30501	lease	No	\$0.00 at present
Ricky Presley Prop	1180 Airport Parkway Gainesville, GA 30501	lease	No	\$0.00 at present
USA Slide, Inc.	1180 Airport Parkway Gainesville, GA 30501	tenant of building	No	\$0.00 at present

Case 10-23971-reb Doc 1

Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 6 of 22

B4 (Official Form 4) (12/07) - Cont. **Richard S Andert, LLC** In re

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

September 3, 2010 Date

Debtor(s)

Signature /s/ Richard S. Andert, Managing Member **Richard S. Andert Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 7 of 22

B6A (Official Form 6A) (12/07)

In re

L

Richard S Andert, LLC

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

ocation: 1180 Airport Parkway, Gainesville GA (the		-	1,500,000.00	773,948.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

city owns the land and the building is a leasehold improvement).

Sub-Total > 1,500,000.00 (T

,000.00

(Total of this page)

Total > 1,500,000.00

Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 8 of 22

B6B (Official Form 6B) (12/07)

In re

.

Richard S Andert, LLC	Ri	ichai	rd S	And	ert,	LLC	;
-----------------------	----	-------	------	-----	------	-----	---

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	x			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	BB&T		-	575.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	x			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10.	Annuities. Itemize and name each issuer.	X			

575.00

2 continuation sheets attached to the Schedule of Personal Property

Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 9 of 22

B6B (Official Form 6B) (12/07) - Cont.

In re **Richard S Andert, LLC** Case No. Debtor SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	х			
14.	Interests in partnerships or joint ventures. Itemize.	x			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	х			
16.	Accounts receivable.	Ten	ant rents - all current	-	0.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	х			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

Doc 1 Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 10 of 22

B6B (Official Form 6B) (12/07) - Cont.

In re **Richard S Andert, LLC** Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) N O Husband, Current Value of Wife, Debtor's Interest in Property, Type of Property Description and Location of Property N E Joint, or without Deducting any Community Secured Claim or Exemption 22. Patents, copyrights, and other Х intellectual property. Give particulars. Х 23. Licenses, franchises, and other general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. 25. Automobiles, trucks, trailers, and Х other vehicles and accessories. Х 26. Boats, motors, and accessories. Х 27. Aircraft and accessories. Х 28. Office equipment, furnishings, and supplies. 29. Machinery, fixtures, equipment, and Х supplies used in business. Х 30. Inventory. 31. Animals. Х Х 32. Crops - growing or harvested. Give particulars. Х 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. Х Leases of real properties at Monroe Drive and Unknown 35. Other personal property of any kind Ridge Road, Gainesville, GA not already listed. Itemize.

0.00

575.00

(Report also on Summary of Schedules)

Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Page 11 of 22 Document

B6D (Official Form 6D) (12/07)

In	re

Richard S Andert, LLC

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. xxxxxxxxxxxxxx0001 BB&T 455 Jesse Jewell Parkway Gainesville, GA 30501	CODEBTOR	Hu H U H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN Building lease rights Location: 1180 Airport Parkway, Gainesville GA (the city owns the land and the building is a leasehold improvement).	CONTINGENT	L I Q U		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			Value \$ 1,500,000.00				513,662.00	0.00
Account No. xxx xxx xxxxxxxxxx06GA	┢	\vdash	Building lease rights		╈	╡		
SBA 233 Peachtree Street, #1900 Atlanta, GA 30303		-	Location: 1180 Airport Parkway, Gainesville GA (the city owns the land and the building is a leasehold improvement).					
	L	L	Value \$ 1,500,000.00				260,286.00	0.00
Account No.			Value \$	-				
Account No.								
			Value \$					
0 continuation sheets attached	_		S (Total of th	ubt nis p)	773,948.00	0.00
				Т	otal	ſ	773,948.00	0.00

(Report on Summary of Schedules)

1 Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 12 of 22

B6E (Official Form 6E) (4/10)

In re

Richard S Andert, LLC

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to 2,600 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

c 1 Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 13 of 22

B6F (Official Form 6F) (12/07)

]	n	re

Richard S Andert, LLC

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	Ηι	sband, Wife, Joint, or Community	С	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	L C H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		UNLLQULDATED	DISPUTED	AMOUNT OF CLAIM
Account No.			lease of real estate	Τ	Ê		
City of Gainesville 300 Henry Ward Way, Suite 303 P.O. Box 2496 Gainesville, GA 30501		-			D		0.00
Account No.			lease				
Presco Properties 1180 Airport Parkway Gainesville, GA 30501		-					
			-				0.00
Account No.			lease				
Ricky Presley Prop 1180 Airport Parkway Gainesville, GA 30501		-					
							0.00
Account No.			tenant of building				
USA Slide, Inc. 1180 Airport Parkway Gainesville, GA 30501		-					
							0.00
_0 continuation sheets attached	•	1	(Total o	Sub f this			0.00
					Tot		0.00
			(Report on Summary of	Sche	dul	es)	0.00

(Report on Summary of Schedules)

Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 14 of 22

B6G (Official Form 6G) (12/07)

In re

0

.

Richard S Andert, LLC

Case No.

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
City of Gainesville 300 Henry Ward Way, Suite 303 P.O. Box 2496 Gainesville, GA 30501	lease of real estate
Presco Properties 1180 Airport Parkway Gainesville, GA 30501	Slidescapes - lease for commercial space - expires February 7, 2011
Ricky Presley Prop 1180 Airport Parkway Gainesville, GA 30501	STL Shop - lease for commerical space
USA Slide, Inc. 1180 Airport Parkway Gainesville, GA 30501	lease for commercial space - expires May 30, 2013

1 Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 15 of 22

B6H (Official Form 6H) (12/07)

In re

.

Richard S Andert, LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 10-23971-reb Doc 1 Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 16 of 22

United States Bankruptcy Court Northern District of Georgia

Richard S Andert, LLC		Case No.	
	Debtor(s)	Chapter	11
		-	

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept Retainer \$250/hour	\$ 11,461.00
Prior to the filing of this statement I have received	\$ 11,461.00
Balance Due	\$ 0.00

2. **\$______** 1,039.00 of the filing fee has been paid.

In re

3. The source of the compensation paid to me was:

Debtor	\boxtimes	Other	(specify)
--------	-------------	-------	-----------

4. The source of compensation to be paid to me is:

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated:	September 3, 2010	/s/ Brad J. Patten
		Brad J. Patten 566210
		Smith, Gilliam, Williams & Miles, P.A.
		P.O. Box 1098
		Gainesville, GA 30503-1098
		(770) 536-3381 Fax: (770) 535-9902

Case 10-23971-reb

Doc 1 Entered 09/03/10 13:33:13 Desc Main Filed 09/03/10 Document Page 17 of 22 B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court

Northern District of Georgia

Richard S Andert, LLC In re

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **11** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 3, 2010

/s/ Richard S. Andert Signature

Richard S. Andert Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 10-23971-reb

Doc 1 Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 18 of 22

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Northern District of Georgia

In re

.

Richard S Andert, LLC

Debtor

Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,500,000.00		
B - Personal Property	Yes	3	575.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		773,948.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	9			
	Te	otal Assets	1,500,575.00		
			Total Liabilities	773,948.00	

Case 10-23971-reb Doc 1

.

United States Bankruptcy Court Northern District of Georgia

In re Richard S Andert, LLC

Debtor

Case No.

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
 Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column 	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

Software Copyright (c) 1996-2010 Best Case Solutions - Evanston, IL - bestcase.com

Case 10-23971-reb Doc 1 Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 20 of 22

United States Bankruptcy Court Northern District of Georgia

In re Richard S Andert, LLC

Debtor(s)

Case No. Chapter

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and

correct to the best of my knowledge.

Date: September 3, 2010

/s/ Richard S. Andert Richard S. Andert/Managing Member Signer/Title No. ______ oter **11** BB&T 455 Jesse Jewell Parkway Gainesville, GA 30501

City of Gainesville 300 Henry Ward Way, Suite 303 P.O. Box 2496 Gainesville, GA 30501

Hamilton State Bank 854 Washington Street Gainesville, GA 30501

Ms. Carolyn Saffold Wilson Womble, Carlyle, Sandridge & Rich, PLLC 271 17th Street, NW Suite 2400 Atlanta, GA 30363-1017

Presco Properties 1180 Airport Parkway Gainesville, GA 30501

Ricky Presley Prop 1180 Airport Parkway Gainesville, GA 30501

SBA 233 Peachtree Street, #1900 Atlanta, GA 30303

USA Slide, Inc. 1180 Airport Parkway Gainesville, GA 30501 Case 10-23971-reb Doc 1 Filed 09/03/10 Entered 09/03/10 13:33:13 Desc Main Document Page 22 of 22

United States Bankruptcy Court Northern District of Georgia

In re Richard S Andert, LLC

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>**Richard S Andert, LLC**</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

September 3, 2010

Date

/s/ Brad J. Patten Brad J. Patten 566210 Signature of Attorney or Litigant Counsel for <u>Richard S Andert, LLC</u> Smith, Gilliam, Williams & Miles, P.A. P.O. Box 1098 Gainesville, GA 30503-1098 (770) 536-3381 Fax:(770) 535-9902