Case 1	0-257	'45-reb	

Case 10-25 B1 (Official Form 1) (4/10)

745-reb	Doc 1	Filed 12/ Petition	/30/10	Entered	12/3	80/10	10:00
		Petition	Page	1 of 30	1	88	
United S	States Ba	nkruptcy	Court	·	<u></u>	<u> </u>	6-4

Northe	rn District	of Georg	ia				шагу г	elition
Name of Debtor (if individual, enter Last, First, Mi Habersham Hills Real Estate, LLC	ddle):		Name of Join	nt Debtor (Spouse) (Last, Fi	rst, Middle):		· · · · · · · · · · · · · · · · · · ·
All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names):	ears				by the Joint Debto en, and trade nam		years	
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 26-0317758	: I.D. (ITIN) No./(Complete	Last four dig EIN (if more		Sec. or Individua state all):	I-Taxpayer I.D	(ITIN) No.	/Complete
Street Address of Debtor (No. & Street, City, State 2115 Cody Rd.	& Zip Code):		Street Addre	ss of Joint	Debtor (No. & Si	reet, City, Stat	e & Zip Cod	le):
Mt. Airy, GA	ZIPCODE 30	563				Z	IPCODE	
County of Residence or of the Principal Place of Bi Habersham			County of R	esidence or	of the Principal I	Place of Busine	ess:	
Mailing Address of Debtor (if different from street	address)		Mailing Add	ress of Join	nt Debtor (if diffe	rent from stree	t address):	. <u>.</u>
	ZIPCODE						ZIPCODE	
Location of Principal Assets of Business Debtor (if		eet address ab	1 ove):			<u> .</u>		
2115 Cody Rd., Mt. Airy, GA						Z	IPCODE 3	0563
Type of Debtor (Form of Organization)		Nature of B (Check one				Bankruptcy (tion is Filed ((
(Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filing Fee (Check one box) ✓ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Applicable only). Must attach signed application for the cou consideration certifying that the debtor is unable except in installments. Rule 1006(b). See Officia ☐ Filing Fee waiver requested (Applicable to chapt only). Must attach signed application for the cou consideration. See Official Form 3B.	U.S.C. § Railroad Stockbrod Commod Clearing Other to individuals rt's to pay fee Il Form 3A. er 7 individuals	are Business sset Real Estat 101(51B) ker ity Broker Bank Tax-Exempt Check box, if a a tax-exempt of the United S Revenue Code) Check one b Debtor is Check if: Debtor's than \$2,3 Check all ag A plan is	Entity pplicable.) organization un tates Code (the oox: a small busine: not a small bus aggregate nonc 43,300 (amoun oplicable boxes being filed with	nder	Chapter 7 Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are prima debts, defined in § 101(8) as "inc individual prima personal, family hold purpose." Chapter 11 Debte s defined in 11 U. or as defined in 1 I U. or as defined in 1 function iquidated debts or o adjustment on 4.	Chap Reco Main Chap Reco Nonn Nature of I (Check one arily consumer of I U.S.C. urred by an arily for a , or house- S.C. § 101(51 I U.S.C. § 101 Sec. § 101 Check one arily for a , or house-	ter 15 Petitic gnition of a l Proceeding ter 15 Petitic gnition of a hain Proceec Debts box.) Debt busin Debt busin	on for Foreign Foreign ling Is are primarily ness debts.
Statistical/Administrative Information Debtor estimates that funds will be available for Debtor estimates that, after any exempt propert	r distribution to un	' isecured credit	ors.		ZS			ACE IS FOR USE ONLY
distribution to unsecured creditors.	y is excluded and a	aummistrative	expenses paid,	arere whi	oc no runus avan	ລາຍ ສ		ा स्राप्ति
	000- 5,001 000 10,00			5,001- 0,000	50,001- 100,000	Over 2 100,000	REGINA	IN CLERK BANKRUI ORTHERM OF GEC
Estimated Assets So to \$50,001 to \$100,001 to \$500,001 to \$1 \$50,000 \$100,000 \$500,000 \$1 million \$1	,000,0 <mark>01 to \$</mark> 10,0	000,001 \$50 00 million \$10	,000,001 to \$ 0 million to] 100,000,00 5500 mil	D1 \$500,000,00	C More Han R\$1 billion	THOMA RK	S OFFICE TCY COUP DISTRICT DRGIA
Estimated Liabilities 50 to \$50,001 to \$100,001 to \$500,001 to \$1 \$50,000 \$100,000 \$500,000 \$1 million \$10	,000,001 to \$10,0		,000,001 to \$		DI \$500,000,00)1 More than \$1 billion	ŝ	עד

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12/30/10 10:00:10 File 12/20/10 А

	Page 2 of 30	Page
Voluntary Petition	Name of Debtor(s): Habersham Hills Rea	I Estate, LLC
(This page must be completed and filed in every case) Prior Bankruptcy Case Filed Within Last 8		
Location	Case Number:	Date Filed:
Where Filed: None		
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor	(If more than one, attach additional sheet)
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	whose deb I, the attorney for the pet that I have informed the chapter 7, 11, 12, or 1 explained the relief avail	Exhibit B npleted if debtor is an individual ts are primarily consumer debts.) itioner named in the foregoing petition, declare petitioner that [he or she] may proceed under 3 of title 11, United States Code, and have able under each such chapter. I further certify lebtor the notice required by § 342(b) of the
	X Signature of Attorney for D	ebtor(s) Date
 Yes, and Exhibit C is attached and made a part of this petition. No Exhibit C be completed by every individual debtor. If a joint petition is filed, ea Exhibit D completed and signed by the debtor is attached and ma If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached 	ich spouse must complete a de a part of this petition.	
	·····	
Information Regardin (Check any ap Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 There is a bankruptcy case concerning debtor's affiliate, general p Debtor is a debtor in a foreign proceeding and has its principal place or has no principal place of business or assets in the United States to	plicable box.) of business, or principal asso days than in any other Dis partner, or partnership pend ace of business or principal	strict. ling in this District. I assets in the United States in this District,
in this District, or the interests of the parties will be served in reg		
Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of debu	icable boxes.)	
(Name of landlord or lesso	r that obtained judgment)	
(Address of land	ilord or lessor)	
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for poss		
Debtor has included in this petition the deposit with the court of a filing of the petition.	ny rent that would become	e due during the 30-day period after the
Debtor certifies that he/she has served the Landlord with this certi	fication (11 U.S.C. 8 362)	a))

	Page 3 of 30 Page Name of Debtor(s):
Voluntary Petition (This page must be completed and filed in every case)	Habersham Hills Real Estate, LLC
Signa	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor Telephone Number (If not represented by attorney)	 I declare under penalty of perjury that the information provided in thi petition is true and correct, that I am the foreign representative of a debto in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, Unite States Code. Certified copies of the documents required by 11 U.S.C § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with th chapter of title 11 specified in this petition. A certified copy of th order granting recognition of the foreign main proceeding is attached. X Signature of Foreign Representative Date
Date Signature of Attorney*	Signature of Non-Attorney Petition Preparer
X Mathematical Signature of Attorney for Debtor(s) Mark E. Scott 141849 The Barrister Law Group 3325 Paddocks Parkway Suwanee, GA 30024-0000 (770) 529-3476 Fax: (678) 623-3269 mscott@barristerlaw.net	I declare under penalty of perjury that: 1) I am a bankruptcy petitio preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this documer and the notices and information required under 11 U.S.C. §§ 110(b) 110(h) and 342(b); 3) if rules or guidelines have been promulgate pursuant to 11 U.S.C. § 110(h) setting a maximum fee for service chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filin for a debtor or accepting any fee from the debtor, as required in the section. Official Form 19 is attached.
نجو	Printed Name and title, if any, of Bankruptcy Petition Preparer
December 29, 2010	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	X
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor:	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.
The debtor requests relief in accordance with the chapter of title 1.1, United States Code, specified in this petition. X Lum P. Humm Signature of Authorized Individual	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Allan Fuhrman Printed Name of Authorized Individual Principal Member Title of Authorized Individual December 29, 2010	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy pelition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

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United States Bankruptcy Court Northern District of Georgia

IN RE:

Debtor(s)

Habersham Hills Real Estate, LLC

Chapter 11

Case No.

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE 241,408.00 2010 Income from operation of business 223,300.00 2009 Income from operation of business

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $\mathbf{\nabla}$ \$5,850.* If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) * Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment. None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not \mathbf{N} a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 4. Suits and administrative proceedings, executions, garnishments and attachments None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this $\mathbf{\Lambda}$ bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding $\mathbf{\Lambda}$ the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 5. Repossessions, foreclosures and returns None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 6. Assignments and receiverships a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, \checkmark unless the spouses are separated and joint petition is not filed.) None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 7. Gifts None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual $\mathbf{\Lambda}$ gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 8. Losses None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material	" means anything defined as a ha	zardous waste, hazardous substat	nce, toxic substance, ha	azardous material, polluta	nt, or contaminant
or similar term under	r an Environmental Law.				

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate for the governmental unit to which the notice was sent and the date of the notice.

None	c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor
\checkmark	is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates

of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

		Mt. Airy, GA 30563	Holding Company	
Habersham Hills Real Estate, LLC	26-0317758	2115 Cody Dr.	Real Estate	7/2007 - present
NAME	(ITIN)/COMPLETE EIN	ADDRESS	BUSINESS	ENDING DATES
	TAXPAYER-I.D. NO.		NATURE OF	BEGINNING AND
	INDIVIDUAL			
	SECURITY OR OTHER			•
	OF SOCIAL-			
	LAST FOUR DIGITS			

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME		ADDRESS
Habersham Hills Real Estate, LLC	•	2115 Cody Dr. Mt. Airy, GA 30563

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Michael Mixon, CPA
854 Washington St., Suite 200
Clarkesville, GA 30523

. _ _ _ _ _ _

DATES SERVICES RENDERED 7/2007-present

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS Michael Mixon, CPA 854 Washington St., Suite 2--Clarkesville, GA 30523 DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS Michael Mixon, CPA 854 Washington St., Suite 2--Clarkesville, GA 30523

	Case 10-25745-reb	Doc 1	Filed 12/30/10 Petition Page	Entered 12/30/10 8 of 30	10:00:10	Desc
None	d. List all financial institutions, credit within the two years immediately pre				whom a financ	ial statement was issued
First P.O.	/IE AND ADDRESS t Georgia Banking Company . Box 2578 rolton, GA 30112		DATE ISSUED			
Geo 233	Small Business Administration orgia District Office Peachtree St. Suite 1900 nta, GA 30303		·			
20. Ii	nventories					
None	a plat the dates of the last two invention		f your property, the name	of the person who supervis	ed the taking of	each inventory, and the
None	b. List the name and address of the pe	rson having	possession of the records	of each of the two inventor	ies reported in a	., above.
21. C	Current Partners, Officers, Directors a	und Shareho	lders			
None				interest of each member of	the partnership.	
Allar 1718	/E AND ADDRESS n P. Fuhrman 3 New Liberty Rd kesville, GA 30523		NATURE OF INTER Membership in Li t	EST nited Liability Company		NTAGE OF INTEREST 50.000000
1718	a F. Fuhrman 3 New Liberty Rd kesville, GA 30523		Membership in Lir	nited Liability Company	1	50.000000
None	b. If the debtor is a corporation, list all or holds 5 percent or more of the votin				'ho'di rectly or ir	directly owns, controls,
22. F	ormer partners, officers, directors an	d sharehold	ers			· · · · · · · · · · · · · · · · · · ·
None	a. If the debtor is a partnership, list eac of this case.	h member w	ho withdrew from the part	nership within one year im	mediately prece	ding the commencement
None	b. If the debtor is a corporation, list a preceding the commencement of this c		r directors whose relation	ship with the corporation to	erminated within	n one year immediately
23. W	Vithdrawals from a partnership or dis	tributions b	y a corporation			····
None	If the debtor is a partnership or corporat bonuses, loans, stock redemptions, opt case.					
24. Ta	ax Consolidation Group					

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds.

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None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, where we have been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: December 29, 2010

Signature:

Allan Fuhrman, Principal Member

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

cial Form 4) (12/07)

Debtor(s)

Signature:

Doc 1 Filed 12/30/10 Entered 12/30/10 10:00:10 Desc

Petition Page 10 of 30

United States Bankruptcy Court Northern District of Georgia

IN RE:

B4 (Offi

Case	No.	

Habersham Hills Real Estate, LLC

Chapter 11

(Print Name and Title)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
U.S. Small Business Administration Georgia District Office 233 Peachtree St. Suite 1900 Atlanta, GA 30303	Mona M. Keith	Bank Ioan		1,546,164.82 Collateral: 3,000,000.00 Unsecured: 729,752.12
First Georgia Banking Company P.O. Box 2578 Carrolton, GA 30112		Bank Ioan		24,064.71 Collateral: 3,000,000.00 Unsecured: 24,064.71

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: December 29, 2010

Allan Fuhrman, Principal Member

Case 10-25745-reb B6 Summary (Form 6 - Summary) (12/07)

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Petition Page 11 of 30 United States Bankruptcy Court

Northern District of Georgia

IN RE:

Case No. _____

Habersham Hills Real Estate, LLC

Chapter 11

SUMMARY OF SCHEDULES

Debtor(s)

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 3,000,000.00		
B - Personal Property	Yes	3	\$ 80.18		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 3,753,816.83	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	12	\$ 3,000,080.18	\$ 3,753,816.83	

IN RE Habersham Hills Real Estate, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
2115 Cody Rd. Mt. Airy, GA 30563		1	3,000,000.00	3,753,816.83
X				
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L <u></u>	ـــــــــــــــــــــــــــــــــــــ	L Fal	3,000,000.00	
	10		(Report also on Summar	y of Schedules)

Case 10-25745-reb Doc 1 B6B (Official Form 6B) (12/07)

IN RE Habersham Hills Real Estate, LLC

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Debtor(s)

Case No.

(If known)

Desc

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

		TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WHE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
ſ	1.	Cash on hand.	X			
	2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		United Community Bank Checking Account		80.18
	3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
	4.	Household goods and furnishings, include audio, video, and computer equipment.	x			
	5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
ļ	6.	Wearing apparel.	X			
	7.	Furs and jewelry.	X			
	8.	Firearms and sports, photographic, and other hobby equipment.	X			
	9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
	10.	Annuities. Itemize and name each issue.	X			
		Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
	12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
	13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
	14.	Interests in partnerships or joint ventures. Itemize.	X			
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Debtor(s)

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Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16.	Accounts receivable.	X		Ì	
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
	Boats, motors, and accessories.	X X			
1	Aircraft and accessories. Office equipment, furnishings, and	x			· · ·
29.	supplies. Machinery, fixtures, equipment, and	x			
20	supplies used in business. Inventory.	x			. ,
	Animals.	x			
	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	х			
	Farm supplies, chemicals, and feed.	X			
				1	

IN RE Habersham Hills Real Estate, LLC

Debtor(s)

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(If known)

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SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	x			
			1	
				· .
		TO		80.18

0 continuation sheets attached

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B6C (Official Form 6C) (04/10)	-c-b	D
IN RE Habersham Hills Real	Estate,	LLC

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Debtor(s)

Case No.

(If known)

Desc

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under: (Check one box)

Check if debtor claims a homestead exemption that exceeds \$146,450. *

C	11	U.S.C.	§ 522(b)(2)	
ſ	11	U.S.C.	§ 522(b)(3)	

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable	· · · · ·		
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* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 10-25745-reb B6D (Official Form 6D) (12/07)

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IN RE Habersham Hills Real Estate, LLC

Case No.

Schedules.)

Summary of Certain Liabilities and Related

Data.)

(If known)

Desc

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Doc 1

Debtor(s)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 8355	X		7/2007	\square	1		2,183,587.30	
First Georgia Banking Company P.O. Box 2578 Carrolton, GA 30112			VALUE \$ 3,000,000.00	_				
ACCOUNT NO. 2052		1		+		F	24,064.71	24,064.71
First Georgia Banking Company P.O. Box 2578 Carrolton, GA 30112				-				
		ļ	VALUE \$ 3,000,000.00					
ACCOUNT NO. 6005	_		9/2007				1,546,164.82	729,752.12
U.S. Small Business Administration Georgia District Office 233 Peachtree St. Suite 1900 Atlanta, GA 30303			VALUE \$ 3,000,000.00	-				
ACCOUNT NO.	T	· ·	· · · · · · · · ·					
			VALUE \$	-				
		-		Sub			* 3 769 046 09	TE2 946 92
O continuation sheets attached			(Total of t		age Fota		\$ 3,753,816.83	\$ 753,816.83
			(Use only on la)	\$ 3,753,816.83 (Report also on	\$ 753,816.83 (If applicable, report

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IN RE Habersham Hills Real Estate, LLC

Case No.

(lf known)

Desc

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Quant may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

Debtor(s)

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

] Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

Case 10-25745-reb B6F (Official Form 6F) (12/07)

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IN RE Habersham Hills Real Estate, LLC

Case No.

(If known)

Desc

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

Doc 1

Debtor(s)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)		CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.									
					·				
ACCOUNT NO.				· · · · · · · · · · · · · · · · · · ·					
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ACCOUNT NO.									
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ACCOUNT NO,									
				· · · · · · · · · · · · · · · · · · ·		ubt	ote	1	
O continuation sheets attached Subtotal (Total of this page) \$									
				(Use only on last page of the completed Sch	adula E. Dana-t		ota		
				the Summary of Schedules and, if appli	cable, on the Sta	atist	ica	1	
	1			Summary of Certain Liabili	ties and Related	l Da	ta.		\$

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IN RE Habersham Hills Real Estate, LLC

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Case No.

(If known)

Desc

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Debtor(s)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.					

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IN RE Habersham Hills Real Estate, LLC

Case No.

(If known)

Desc

SCHEDULE H - CODEBTORS

Debtor(s)

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

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NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Allan P. Fuhrman 1718 New Liberty Rd Clarkesville, GA 30523 Edna F. Fuhrman 1718 New Liberty Rd	First Georgia Banking Company P.O. Box 2578 Carrolton, GA 30112 First Georgia Banking Company P.O. Box 2578
Clarkesville, GA 30523 Robert G. Washburn 7710 S.W. 188 Ave. Dunnellon, FL 34432	Carrolton, GA 30112 First Georgia Banking Company P.O. Box 2578 Carrolton, GA 30112

Case 10-2574 6 Declaration (Official Form 6 - Dec	45-reb Doc 1 Filed 12/3 Staration) (12/07) Petition	30/10 Entered 12/30/10 10 Page 22 of 30	:00:10 Desc
N RE Habersham Hills Real		Case No.	(lf known)
	DECLARATION CONCERN	NING DEBTOR'S SCHEDULES	
DECI	ARATION UNDER PENALTY (OF PERJURY BY INDIVIDUAL DE	BTOR
	ry that I have read the foregoing sunder the second s	immary and schedules, consisting of lief.	sheets, and that they are
Date:	Signature:	· · ·	
	0		Debtor
Jate:	Signature:	[If join	(Joint Debtor, if any) It case, both spouses must sign.]
DECLARATION AND	SIGNATURE OF NON-ATTORNEY	BANKRUPTCY PETITION PREPARE	R (See 11 U.S.C. § 110)
ompensation and have provided th nd 342 (b); and, (3) if rules or gu	ne debtor with a copy of this document hidelines have been promulgated pursu- ve given the debtor notice of the maxim	preparer as defined in 11 U.S.C. § 110 and the notices and information required ant to 11 U.S.C. § 110(h) setting a maximum amount before preparing any document	under 11 U.S.C. §§ 110(b), 110(h), num fee for services chargeable by
rinted or Typed Name and Title, if any f the bankruptcy petition prepare esponsible person, or partner who	r is not an individual, state the name	Social Security title (if any), address, and social security	Y No. (Required by 11 U.S.C. § 110.) by number of the officer, principal,
.ddress		and the stand Standards	
adiress	•		
ignature of Bankruptcy Petition Prepar	er	Date	
		or assisted in preparing this document, unle	ess the bankruptcy petition preparer
f more than one person prepared i	this document, attach additional signe	d sheets conforming to the appropriate Oj	fficial Form for each person.
bankruptcy petition preparer's fan nprisonment or both. 11 U.S.C. §		itle 11 and the Federal Rules of Bankrupt	cy Procedure may result in fines or
DECLARATION U	NDER PENALTY OF PERJURY	ON BEHALF OF CORPORATION (DR PARTNERSHIP
the Principal Member	(the pi	resident or other officer or an authoriz	ed agent of the corporation or a
corporation or partnership) nat	13 sheets (total shown on summa	am Hills Real Estate, LLC under penalty of perjury that I have re ry page plus 1), and that they are true	
Date: December 29, 2010	Signature:	- Ann	
	Allan Fuhrma		type name of individual signing on behalf of debtor)
		(Print D	
[An individual signin	a on bohalf of a northership or so	noration must indicate position or va	ationship to debtor I
		poration must indicate position or rel	

.

Case 10-25745-reb

Doc 1 Filed 12/30/10 Entered 12/30/10 10:00:10 Desc

Petition Page 23 of 30 United States Bankruptcy Court

Northern District of Georgia

Northern District of Georgia

IN RE: Case No.

Debtor(s)

Habersham Hills Real Estate, LLC

Chapter 11

DECLARATION UNDER PENALTY OF PERJURY CONCERNING PETITION, SCHEDULES, SUMMARY OF SCHEDULES, AND STATEMENT OF FINANCIAL AFFAIRS

Each of the undersigned declares under penalty of perjury ----

(1) My attorney is filing on my behalf

the original of or the amendment to [check applicable box]

the following papers in the United States Bankruptcy Court for the Northern District of Georgia (check applicable box for papers that are to be filed simultaneously with this Declaration);

✓ * Petition	Schedule F
List of all Creditors	Schedule G
✓* List of 20 largest creditors	Schedule H
Schedule A	Schedule 1
Schedule B	Schedule J
Schedule C	✓ * Declarations Concerning Debtor's Schedules
Schedule D	Statement of Financial Affairs
Schedule E	

(2) that I have read each of the documents described above;

(3) that with respect to each document described above marked with an asterisk, I signed the Declaration under penalty of perjury attached to or part of such document; and

(4) that when I signed this Declaration, the foregoing documents were not blank or partially complete; and

(5) that the information provided in the above documents is true and correct to the best of my knowledge, information and

Dated: December 29, 2010

Signature: Type or Print Name:

1111 Alian Fuhrman

Signature:

Type or Print Name:

(If Joint Debtors, Both Must Sign)

Attorney's Certification

The undersigned attorney for the above Debtor(s) certifies to the Court that: (1) the Debtor(s)(or, if the Debtor is an entity, an authorized agent of the Debtor) will have signed this form and the documents referred to above before I file them; (2) no material change was made in the documents referred to above after the Debtor(s) (or authorized agent) read and signed the final paper copy of those documents, including Declarations attached to those documents and the foregoing Declaration; and (3) those documents are the documents filed with the court simultaneously with this Certification.

Dated: December 29, 2010

Type or Print Name:

Mark E. Scott Bar Number: 141849

Case 10-25745-reb

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c 1 Filed 12/30/10 Entered 12/30/10 10:00:10 Desc Petition Page 24 of 30 United States Bankruptcy Court Northern District of Georgia Doc 1

IN RE:		Case No
Habersham Hills Real Estate, LLC		Chapter 11
	Debtor(s)	
DISCLOSURE	COF COMPENSATION OF AT	TTORNEY FOR DEBTOR
	ruptcy, or agreed to be paid to me, for services	for the above-named debtor(s) and that compensation paid to me w s rendered or to be rendered on behalf of the debtor(s) in contempla
For legal services, I have agreed to accept		
Prior to the filing of this statement I have receive	ed	
Balance Due		
The source of the compensation paid to me was:	Debtor Other (specify):	
The source of compensation to be paid to me is:	Debtor Other (specify):	
I. I have not agreed to share the above-disclos	ed compensation with any other person unless	they are members and associates of my law firm.
I have agreed to share the above-disclosed to together with a list of the names of the peop		re not members or associates of my law firm. A copy of the agreen
i. In return for the above-disclosed fee, I have agre	ed to render legal service for all aspects of the l	bankruptcy case, including:
 b. Preparation and filing of any petition, scheding c. Representation of the debtor at the meeting 	and rendering advice to the debtor in determini lules, statement of affairs and plan which may l of creditors and confirmation hearing, and any roceedings and other contested bankruptcy mat	be required; y adjourned hearings thereof;
		••••••••••••••••••••••••••••••••••••••
		••••••••••••••••••••••••••••••••••••••
		••••••••••••••••••••••••••••••••••••••
. By agreement with the debtor(s), the above discl	osed fee does not include the following service.	es:
. By agreement with the debtor(s), the above discl	osed fee does not include the following service.	es:
. By agreement with the debtor(s), the above discl	osed fee does not include the following service.	es:
By agreement with the debtor(s), the above discl	osed fee does not include the following service.	es:
. By agreement with the debtor(s), the above discl	osed fee does not include the following service.	es:
. By agreement with the debtor(s), the above discl	osed fee does not include the following service.	es:
. By agreement with the debtor(s), the above discl	osed fee does not include the following service.	es:
. By agreement with the debtor(s), the above discl	osed fee does not include the following service.	es:
. By agreement with the debtor(s), the above discl		es:
	CERTIFICATION	es: to me for representation of the debtor(s) in this bankruptcy
I certify that the foregoing is a complete statement of proceeding.	CERTIFICATION	
I certify that the foregoing is a complete statement of	CERTIFICATION	

B201A (Form 201A) (12/09)

WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

B201A (Form 201A) (12/09)

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at <u>http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure</u>.

Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.

Page 2

Desc

B201B (Form 201B) (12/09)

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Petition Page 27 of 30 United States Bankruptcy Court

Northern District of Georgia

IN RE:	Case No
Habersham Hills Real Estate, LLC	Chapter <u>11</u>
CERTIFICATION OF NOT	FICE TO CONSUMER DEBTOR(S) THE BANKRUPTCY CODE
Certificate of [Non-Attorn	ney] Bankruptcy Petition Preparer
I, the [non-attorney] bankruptcy petition preparer signing the d notice, as required by § 342(b) of the Bankruptcy Code.	ebtor's petition, hereby certify that I delivered to the debtor the attached
Printed Name and title, if any, of Bankruptcy Petition Preparer Address:	Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of
× · · ·	the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Bankruptcy Petition Preparer of officer, principal, partner whose Social Security number is provided above.	responsible person, or
Certifica	ate of the Debtor
I (We), the debtor(s), affirm that I (we) have received and read	the attached notice, as required by § 342(b) of the Bankruptcy Code.
Habersham Hills Real Estate, LLC Printed Name(s) of Debtor(s)	X <u>tran</u> P. <u>12/29/2010</u> Signature of Debtor Date
Case No. (if known)	X Signature of Joint Debtor (if any) Date
<u> </u>	

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) only if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

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IN RE:			Case No			
Habersham Hills Real Estate, LLC	}	-	Chapter 11			
	Debtor(s)			· ·		
	VERIFICATION OF C					
The above named debtor(s) hereb	y verify (ies) that the attached n	natrix listing creditors	s is true to the best	of my(our) knowledge.		
Date: December 29, 2010	Signature:	than the	Summer			
	Allan Fuhrmar	n, Principal Member		Debtor		
Date:	Signature:			Joint Debtor, if any		
				John Debior, it any		
				•		
	· ·					
			-			

Allan P. Fuhrman 1718 New Liberty Rd Clarkesville, GA 30523

Edna F. Fuhrman 1718 New Liberty Rd Clarkesville, GA 30523

First Georgia Banking Company P.O. Box 2578 Carrolton, GA 30112

Robert G. Washburn 7710 S.W. 188 Ave. Dunnellon, FL 34432

U.S. Small Business Administration Georgia District Office 233 Peachtree St. Suite 1900 Atlanta, GA 30303

HABERSHAM HILLS REAL ESTATE, LLC

LIMITED LIABILITY COMPANY RESOLUTION

AND NOW, this 30th day of December, 2010, the members of Habersham Hills Real Estate, LLC hereby resolve and authorize their attorneys to initiate a Chapter 11 bankruptcy in the United States District Court for the Northern District of Georgia.

Allan P. Fuhrman . Member

Edna F. Fuhrman Member