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B1 (Official Form 1)(4/10)	DUC	ument	ıа	ye i u	55			
	States Bankr thern District o						Voluntary	Petition
Name of Debtor (if individual, enter Last, First, BWC Builders, LLC	Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	years				used by the J maiden, and		in the last 8 years ):	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 03-0604244	yer I.D. (ITIN) No./C	omplete EIN		our digits of than one, state		Individual-	Taxpayer I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 2244 Lyle Road College Park, GA	nd State):		Street	Address of	Joint Debtor	(No. and St	reet, City, and State):	
	3	ZIP Code 0337	-					ZIP Code
County of Residence or of the Principal Place of Fulton		0001	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	1
Mailing Address of Debtor (if different from stre	et address):		Mailir	ng Address	of Joint Debt	or (if differe	nt from street address):	
	Г	ZIP Code	_					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor         (Form of Organization)         (Check one box)         Individual (includes Joint Debtors)         See Exhibit D on page 2 of this form.         Corporation (includes LLC and LLP)	Nature of (Check of Health Care Busi Single Asset Rea in 11 U.S.C. § 10 Railroad Stockbroker	one box) iness l Estate as de )1 (51B)	fined	□ Chapt □ Chapt □ Chapt □ Chapt □ Chapt	the 1 er 7 er 9 er 11 er 12	Petition is Fi	otcy Code Under Whit iled (Check one box) hapter 15 Petition for R a Foreign Main Procee hapter 15 Petition for R a Foreign Nonmain Pro-	ecognition ding ecognition
<ul> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	☐ Clearing Bank Other	if applicable) xempt organi the United S	tates	defined "incurr	are primarily cc l in 11 U.S.C. § ed by an indivi nal, family, or	(Checl onsumer debts, § 101(8) as idual primarily	busine busine	are primarily ess debts.
Filing Fee (Check one box	)	Check one	box:		Chap	ter 11 Debt	ors	
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to attach signed application for the court's consideratidebtor is unable to pay fee except in installments. Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration)</li> </ul>	on certifying that the Rule 1006(b). See Officia 7 individuals only). Must		tor is a si tor is not tor's agg less than applicable lan is bein eptances	a small busin regate nonco \$2,343,300 ( boxes: ng filed with of the plan w	ness debtor as on ntingent liquida <i>amount subject</i> this petition.	defined in 11 U ated debts (exc to adjustment repetition from	C. § 101(51D). U.S.C. § 101(51D). cluding debts owed to insid t on 4/01/13 and every three	e years thereafter).
<ul> <li>Statistical/Administrative Information</li> <li>■ Debtor estimates that funds will be available</li> <li>□ Debtor estimates that, after any exempt proper there will be no funds available for distribution</li> </ul>	erty is excluded and a	dministrative		es paid,		THIS	S SPACE IS FOR COURT	USE ONLY
1- 50- 100- 200- 49 99 199 999	1,000- 5,001-		5,001- ),000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1 t	\$1,000,001 \$10,000,001 o \$10 to \$50	to \$100 to	00,000,001 \$500 Illion	500,000,001 to \$1 billion	More than \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1 t	\$1,000,001 \$10,000,001 o \$10 to \$50	to \$100 to	00,000,001 \$500 !llion	\$500,000,001 to \$1 billion				

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	Case 10-70064-jb Doc 1 Filed 04/05/1		:42:47 Desc Main
B1 (Official For		Page 2 of 35 Name of Debtor(s):	Page 2
Voluntar	y Petition	BWC Builders, LLC	
(This page mi	ist be completed and filed in every case)		
T /	All Prior Bankruptcy Cases Filed Within Las		
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more th	an one, attach additional sheet)
Name of Debt - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A		L Exhibit B al whose debts are primarily consumer debts.)
forms 10K a pursuant to and is reque	bleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petitioner nam have informed the petitioner that [he 12, or 13 of title 11, United States C under each such chapter. I further ce required by 11 U.S.C. §342(b).	ed in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, ode, and have explained the relief available rtify that I delivered to the debtor the notice
□ Exhibit	A is attached and made a part of this petition.	X Signature of Attorney for Debtor	(s) (Date)
☐ Exhibit If this is a jo	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made int petition:	a part of this petition.	a separate Exhibit D.)
Exhibit	D also completed and signed by the joint debtor is attached a		
	Information Regardin (Check any ap	-	
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or principal ass	
	There is a bankruptcy case concerning debtor's affiliate, g		-
	Debtor is a debtor in a foreign proceeding and has its prine this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but is a defend	ant in an action or
	Certification by a Debtor Who Reside (Check all app		erty
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked	d, complete the following.)
	(Name of landlord that obtained judgment)		
	Debtor claims that under applicable nonbankruptcy law, th		
	the entire monetary default that gave rise to the judgment in Debtor has included in this petition the deposit with the co- after the filing of the petition.		-

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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B1 (Official Form 1)(4/10)	Document	Page 3 of 35	Page 3
Voluntary Petition		Name of Debtor(s): BWC Builders, LLC	
(This page must be completed and filed in every case)		BWC Builders, LLC	
	Signa	atures	
Signature(s) of Debtor(s) (Individual/J	8	Signature of a Foreign Rep	resentative
I declare under penalty of perjury that the information propetition is true and correct. [If petitioner is an individual whose debts are primarily consistent of file under chapter 7] I am aware that I may perform that 1, 12, or 13 of title 11, United States Code, um available under each such chapter, and choose to proceed [If no attorney represents me and no bankruptcy petition petition] I have obtained and read the notice required by 1 I request relief in accordance with the chapter of title 11, U specified in this petition.	nsumer debts and proceed under derstand the relief under chapter 7. reparer signs the 1 U.S.C. §342(b).	I declare under penalty of perjury that the inform is true and correct, that I am the foreign represen proceeding, and that I am authorized to file this p (Check only one box.) ☐ I request relief in accordance with chapter 15 Certified copies of the documents required by ☐ Pursuant to 11 U.S.C. §1511, I request relief of title 11 specified in this petition. A certified recognition of the foreign main proceeding is X	ntative of a debtor in a foreign petition. of title 11. United States Code. y 11 U.S.C. §1515 are attached. in accordance with the chapter d copy of the order granting attached.
X		X	
X		Printed Name of Foreign Representative	
Signature of Joint Debtor		D	
Telephone Number (If not represented by attorney)		Date	
Telephone Number (II not represented by attorney)		Signature of Non-Attorney Bankrup	otcy Petition Preparer
Date		I declare under penalty of perjury that: (1) I am preparer as defined in 11 U.S.C. § 110; (2) I pr compensation and have provided the debtor wi	repared this document for
Signature of Attorney*		and the notices and information required under 110(h), and 342(b); and, (3) if rules or guidelin	r 11 U.Ś.C. §§ 110(b),
X /s/ Martha A. Miller		pursuant to 11 U.S.C. § 110(h) setting a maxim	num fee for services
Signature of Attorney for Debtor(s)		chargeable by bankruptcy petition preparers, I of the maximum amount before preparing any	
Martha A. Miller 507950		debtor or accepting any fee from the debtor, as Official Form 19 is attached.	
Printed Name of Attorney for Debtor(s)		Official Form 19 is attached.	
Martha A. Miller, P.C.		Printed Name and title, if any, of Bankrup	ntcy Petition Preparer
Firm Name 2415 International Tower			
229 Peachtree Street, NE		Social-Security number (If the bankrutpcy	v petition preparer is not
Atlanta, GA 30303		an individual, state the Social Security nu	mber of the officer,
Address		principal, responsible person or partner of preparer.)(Required by 11 U.S.C. § 110.)	the bankruptcy petition
1 Harloss		proparot. Arequired by 11 c.b.c. § 110.)	
Email: mmiller@ (404) 607-9008 Fax: (404) 607-9068 Telephone Number April 5, 2010	₽rbspg.com		
Date		Address	
*In a case in which § 707(b)(4)(D) applies, this signature a certification that the attorney has no knowledge after an in	also constitutes a	X	
information in the schedules is incorrect.	quiry that the		
Simulation of Deltary (Commention Dentation	· · · · · <b>·</b> · · · · · · · · · · · · ·	Date	
Signature of Debtor (Corporation/Partn	iersnip)	Signature of Bankruptcy Petition Preparer or o	officer, principal, responsible
I declare under penalty of perjury that the information pro petition is true and correct, and that I have been authorized on behalf of the debtor.		person,or partner whose Social Security numbers and Social-Security numbers of all other	er is provided above. er individuals who prepared or
The debtor requests relief in accordance with the chapter of States Code, specified in this petition.	of title 11, United	assisted in preparing this document unless the not an individual:	bankruptcy petition preparer is
X_/s/ Joseph Babb			
X /s/ Joseph Babb Signature of Authorized Individual			
Joseph Babb		If more than one person prepared this documer conforming to the appropriate official form for	
Printed Name of Authorized Individual			-
Managing Member		A bankruptcy petition preparer's failure to con title 11 and the Federal Rules of Bankruptcy P	nply with the provisions of Procedure mav result in
Title of Authorized Individual April 5, 2010		fines or imprisonment or both 11 U.S.C. §110;	18 U.S.C. §156.
Date			
Duit			

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B7 (Official Form 7) (04/10)

## **United States Bankruptcy Court** Northern District of Georgia

In re BWC Builders, LLC

Debtor(s)

Case No. Chapter

11

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Ouestions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Ouestions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT \$0.00	SOURCE 2010 YTD
\$0.00	2009
\$0.00	2008

2

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT \$0.00	SOURCE 2010 YTD
\$1,500,000.00	2009 Loan Proceeds
\$1,200,000.00	2008 Loan Proceeds

#### 3. Payments to creditors

## None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850<sup>\*</sup>. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Bank of North GA Post Office Box 1407 Alpharetta, GA 30009	DATES OF PAYMENTS/ TRANSFERS February 2010	AMOUNT PAID OR VALUE OF TRANSFERS \$15,700.00	AMOUNT STILL OWING \$0.00
Bank of North GA Post Office Box 1407 Alpharetta, GA 30009	March 2010	\$16,000.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

AMOUNT STILL

OWING

					3
	4. Suits and administrative pro	oceedings, executions, ga	rnishments and att	achments	
None		ebtors filing under chapte	r 12 or chapter 13 m	ust include information	ear immediately preceding the filing of ation concerning either or both spouses filed.)
	N OF SUIT SE NUMBER NATUF	RE OF PROCEEDING	COURT OR AGI AND LOCATIO		STATUS OR DISPOSITION
None	preceding the commencement of	this case. (Married debto	rs filing under chapt	er 12 or chapter 13	rocess within <b>one year</b> immediately must include information concerning eparated and a joint petition is not
	AND ADDRESS OF PERSON FOR ENEFIT PROPERTY WAS SEIZED		DI F SEIZURE	ESCRIPTION ANI PROPERT	
	5. Repossessions, foreclosures	and returns			
None	returned to the seller, within one	<b>year</b> immediately preced nation concerning proper	ing the commencem	ent of this case. (M	ough a deed in lieu of foreclosure or Iarried debtors filing under chapter 12 not a joint petition is filed, unless the
	AND ADDRESS OF TOR OR SELLER	FORECLO	EPOSSESSION, SURE SALE, & OR RETURN	DESCRIPTION A PROPE	
	6. Assignments and receiversh	ips			
None		under chapter 12 or chap	ter 13 must include	any assignment by	ately preceding the commencement of either or both spouses whether or not a
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	,	TERMS OF ASSI	GNMENT OR SETTLEMENT
None		this case. (Married debto	rs filing under chapt	er 12 or chapter 13	al within <b>one year</b> immediately must include information concerning eparated and a joint petition is not
	AND ADDRESS SUSTODIAN	NAME AND LOCA OF COURT CASE TITLE & N	,	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts				
None	and usual gifts to family member	s aggregating less than \$2 ecipient. (Married debtors	200 in value per indi filing under chapter	vidual family mem 12 or chapter 13 n	nust include gifts or contributions by
	E AND ADDRESS OF N OR ORGANIZATION	RELATIONSHIP T DEBTOR, IF AN		DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT

#### 8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or** since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY Various thefts paid through Builders Risk Insurance DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS est. \$7,000.00

## 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Martha A. Miller, P.C. 2415 International Tower 229 Peachtree Street, NE Atlanta, GA 30303 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 4/1/10 Joseph B. Babb AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$5,000.00 retainer plus \$1,039.00 filing fee. Applied \$2,125.00 to pre-petition fees

#### **10. Other transfers**

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Robert Webb 206 Stewart Drive Atlanta, GA 30342	11/16/09	DSD 5505 Claire Roselane, Atlanta, GA \$1,700,000.00

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER		AMOUNT OF MONEY OR DESCRIPTION AND
DEVICE	DATE(S) OF TRANSFER(S)	VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

#### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

5

#### None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAMES AND ADDRESSES NAME AND ADDRESS OF BANK DESCRIPTION DATE OF TRANSFER OR OF THOSE WITH ACCESS OR OTHER DEPOSITORY OF CONTENTS SURRENDER, IF ANY TO BOX OR DEPOSITORY 13. Setoffs None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND ADDRESS OF CREDITOR DATE OF SETOFF AMOUNT OF SETOFF 14. Property held for another person None List all property owned by another person that the debtor holds or controls. NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY LOCATION OF PROPERTY 15. Prior address of debtor None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse. ADDRESS NAME USED DATES OF OCCUPANCY 16. Spouses and Former Spouses None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state. NAME 17. Environmental Information. For the purpose of this question, the following definitions apply: "Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material. "Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites. "Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law: NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

12. Safe deposit boxes

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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF			
	SOCIAL-SECURITY OR			
	OTHER INDIVIDUAL			
	TAXPAYER-I.D. NO.			BEGINNING AND
NAME	(ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	ENDING DATES
BWC Builders, LLC		2244 Lyle Road College Park, GA 30337	Home building	8/23/2006 - present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS John Rimel, CPA, PC 1303 Hightower Trail Atlanta, GA 30350 DATES SERVICES RENDERED

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			7
None		viduals who within the <b>two years</b> immediately pr , or prepared a financial statement of the debtor.	receding the filing of this bankruptcy case have audited the books
NAME		ADDRESS	DATES SERVICES RENDERED
None		viduals who at the time of the commencement of the books of account and records are not availab	this case were in possession of the books of account and records le, explain.
NAME		А	DDRESS
None		itutions, creditors and other parties, including me thin <b>two years</b> immediately preceding the comm	ercantile and trade agencies, to whom a financial statement was encement of this case.
NAME A	AND ADDRESS		DATE ISSUED
	20. Inventories		
None		last two inventories taken of your property, the nand basis of each inventory.	ame of the person who supervised the taking of each inventory,
DATE O	F INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None	b. List the name and ad	dress of the person having possession of the reco	ords of each of the two inventories reported in a., above.
DATE O	F INVENTORY	NAME AND RECORDS	ADDRESSES OF CUSTODIAN OF INVENTORY
	21. Current Partners	, Officers, Directors and Shareholders	
		, ,	
None		tnership, list the nature and percentage of partner	ship interest of each member of the partnership.
-			
-	a. If the debtor is a part AND ADDRESS b. If the debtor is a cor	tnership, list the nature and percentage of partner NATURE OF INTERE	ST PERCENTAGE OF INTEREST oration, and each stockholder who directly or indirectly owns,
NAME A None NAME A Joseph B 2244 Lyl	<ul> <li>a. If the debtor is a part</li> <li>AND ADDRESS</li> <li>b. If the debtor is a corr controls, or holds 5 per</li> <li>AND ADDRESS</li> <li>B. Babb</li> </ul>	tnership, list the nature and percentage of partner NATURE OF INTERE poration, list all officers and directors of the corp	ST PERCENTAGE OF INTEREST oration, and each stockholder who directly or indirectly owns,
NAME A None NAME A Joseph B 2244 Lyl	a. If the debtor is a part AND ADDRESS b. If the debtor is a corp controls, or holds 5 per AND ADDRESS B. Babb le Road Park, GA 30337	tnership, list the nature and percentage of partner NATURE OF INTERE poration, list all officers and directors of the corp rcent or more of the voting or equity securities of TITLE	ST PERCENTAGE OF INTEREST oration, and each stockholder who directly or indirectly owns, the corporation. NATURE AND PERCENTAGE OF STOCK OWNERSHIP
NAME A None NAME A Joseph B 2244 Lyl	a. If the debtor is a part AND ADDRESS b. If the debtor is a corp controls, or holds 5 per AND ADDRESS B. Babb le Road Park, GA 30337 22 . Former partners,	tnership, list the nature and percentage of partner NATURE OF INTERE poration, list all officers and directors of the corp recent or more of the voting or equity securities of TITLE Managing Member officers, directors and shareholders tnership, list each member who withdrew from th	ST PERCENTAGE OF INTEREST oration, and each stockholder who directly or indirectly owns, the corporation. NATURE AND PERCENTAGE OF STOCK OWNERSHIP
NAME A None NAME A Joseph B 2244 Lyl College	a. If the debtor is a part AND ADDRESS b. If the debtor is a corp controls, or holds 5 per AND ADDRESS B. Babb le Road Park, GA 30337 22 . Former partners, a. If the debtor is a part	tnership, list the nature and percentage of partner NATURE OF INTERE poration, list all officers and directors of the corp recent or more of the voting or equity securities of TITLE Managing Member officers, directors and shareholders tnership, list each member who withdrew from th	ST PERCENTAGE OF INTEREST oration, and each stockholder who directly or indirectly owns, the corporation. NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%
NAME A None NAME A Joseph B 2244 Lyl College	<ul> <li>a. If the debtor is a part</li> <li>AND ADDRESS</li> <li>b. If the debtor is a corported on the controls, or holds 5 per</li> <li>AND ADDRESS</li> <li>B. Babb</li> <li>Babb</li> <li>Babb</li> <li>Park, GA 30337</li> <li>22 . Former partners,</li> <li>a. If the debtor is a part commencement of this</li> <li>b. If the debtor is a corport of the debtor of the debtor is a corport of the debtor is a corport of the debtor of the debt</li></ul>	thership, list the nature and percentage of partner NATURE OF INTERE poration, list all officers and directors of the corp recent or more of the voting or equity securities of TITLE Managing Member officers, directors and shareholders thership, list each member who withdrew from th case. ADDRESS	ST PERCENTAGE OF INTEREST oration, and each stockholder who directly or indirectly owns, the corporation. NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%

8

# 23. Withdrawals from a partnership or distributions by a corporationIf the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

None

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

## 24. Tax Consolidation Group.

commencement of this case.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

#### NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 5, 2010

Signature /s/ Joseph Babb

Joseph Babb Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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B4 (Official Form 4) (12/07)

## United States Bankruptcy Court Northern District of Georgia

In re BWC Builders, LLC

Debtor(s)

Case No. Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Atlanta Glass & Mirror 3000 Pine Street Decatur, GA 30030	Atlanta Glass & Mirror 3000 Pine Street Decatur, GA 30030	Goods		3,800.00
Atlanta Glass & Mirror, Inc. 224 Rio Circle Decatur, GA 30030	Atlanta Glass & Mirror, Inc. 224 Rio Circle Decatur, GA 30030	Lot 17 - 5505 Claire Rose Lane, Atlanta, GA 30327		38,000.00 (4,100,000.00 secured) (4,091,800.00 senior lien)
Audi/Video Consultants 2347 Gallard Street Lawrenceville, GA 30043	Audi/Video Consultants 2347 Gallard Street Lawrenceville, GA 30043			56,000.00
Echols Glass & Mirror 5115 Bristol Industrial Way Buford, GA 30518	Echols Glass & Mirror 5115 Bristol Industrial Way Buford, GA 30518	Goods and Services		11,000.00
Fulton County Tax Comm. 141 Pryor Street Suite 1047 Atlanta, GA 30303	Fulton County Tax Comm. 141 Pryor Street Suite 1047 Atlanta, GA 30303	Lot 57 - 5635 Claire Rose Lane, Atlanta, Georgia 30327		17,043.54
Fulton County Tax Comm. 141 Pryor Street Suite 1047 Atlanta, GA 30303	Fulton County Tax Comm. 141 Pryor Street Suite 1047 Atlanta, GA 30303	Lot 17 - 5505 Claire Rose Lane, Atlanta, Georgia 30327		33,016.64
Genesis Elevator 1720 Mars Hill Road Ste. 8-115 Acworth, GA 30101	Genesis Elevator 1720 Mars Hill Road Ste. 8-115 Acworth, GA 30101	Goods and Services		3,700.00
Image Doors 1170 Tidwell Road Alpharetta, GA 30004	Image Doors 1170 Tidwell Road Alpharetta, GA 30004	Goods and Services		3,000.00
JGA Corporation 2200 Cook Drive Atlanta, GA 30340	JGA Corporation 2200 Cook Drive Atlanta, GA 30340	Goods and Services		22,000.00
Joseph B. Babb 2244 Lyle Road College Park, GA 30337	Joseph B. Babb 2244 Lyle Road College Park, GA 30337	Loans - estimated		600,000.00

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**B4 (Official Form 4) (12/07) - Cont.** In re BWC Builders, LLC

Debtor(s)

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
North Georgia Brick Post Office Box 2548 Cumming, GA 30028	North Georgia Brick Post Office Box 2548 Cumming, GA 30028	Materials		15,900.00
State Bank & Trust 425 E. Paces Ferry Rd. Atlanta, GA 30305	State Bank & Trust 425 E. Paces Ferry Rd. Atlanta, GA 30305	Lot 57 - 5635 Claire Rose Lane, Atlanta, Georgia 30327, SFH 80% Complete		2,300,000.00 (2,650,000.00 secured)
Stock Building Supply 8020 Arco Corporate Dr. Raleigh, NC 27617	Stock Building Supply 8020 Arco Corporate Dr. Raleigh, NC 27617	Goods and Services		40,000.00
Thomas Concrete Post Office Box 725569 Atlanta, GA 31139	Thomas Concrete Post Office Box 725569 Atlanta, GA 31139	Goods and Services		5,100.00
Weisman, Nowack, Curry & Wilco, P.C. One Alliance Ctr - 4th Floor 3500 Lenox road Atlanta, GA 30326	Weisman, Nowack, Curry & Wilco, P.C. One Alliance Ctr - 4th Floor Atlanta, GA 30326	Lot 17 - 5505 Claire Rose Lane, Atlanta, GA 30327		21,000.00 (4,100,000.00 secured) (4,129,800.00 senior lien)
Windsor Pine, Inc. c/o R. Mark Whitlock 355 Clark Creek Pass Acworth, GA 30102	Windsor Pine, Inc. c/o R. Mark Whitlock 355 Clark Creek Pass Acworth, GA 30102	Goods and Services		80,000.00

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 5, 2010

Signature /s/ Joseph Babb

Joseph Babb Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6A (Official Form 6A) (12/07)

In re

BWC Builders, LLC

Case No.

Debtor

## **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Lot 17 - 5505 Claire Rose Lane, Atlanta, GA 30327	Fee Simple	-	4,100,000.00	4,150,800.00
Lot 57 - 5635 Claire Rose Lane, Atlanta, Georgia 30327	Fee Simple	-	2,650,000.00	2,340,000.00

Sub-Total > 6,750,000.00 (Total of this page)

Total > 6,750,000.00

Doc 1

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B6B (Official Form 6B) (12/07)

In re

BWC Builders, LLC

Case No.

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х		
2.	Checking, savings or other financial accounts, certificates of deposit, or	Checking Account - State Bank & Trust	-	0.00
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Checking Account - Bank of North Georgia	-	20.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X		
4.	Household goods and furnishings, including audio, video, and computer equipment.	X		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	X		
7.	Furs and jewelry.	Х		
8.	Firearms and sports, photographic, and other hobby equipment.	Х		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	X		

20.00

2 continuation sheets attached to the Schedule of Personal Property

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**B6B** (Official Form 6B) (12/07) - Cont.

In re

BWC Builders, LLC

Case No.

## **SCHEDULE B - PERSONAL PROPERTY**

Debtor

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	Х			
14.	Interests in partnerships or joint ventures. Itemize.	Х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	Х			
16.	Accounts receivable.	Х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	Х			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Х			

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

0.00

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**B6B (Official Form 6B) (12/07) - Cont.** 

In re

BWC Builders, LLC

Case No.

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Debtor

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.	Х			
29.	Machinery, fixtures, equipment, and supplies used in business.	Х			
30.	Inventory.	Х			
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	Х			
33.	Farming equipment and implements.	Х			
34.	Farm supplies, chemicals, and feed.	Х			
35.	Other personal property of any kind not already listed. Itemize.	Х			

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B6D (Official Form 6D) (12/07)

In	re

**BWC Builders, LLC** 

Case No.\_\_\_\_\_

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. 

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN			D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. A J Concrete Pumping 5820 Jackaranda Dr., SE Mableton, GA 30126		-	2/2/09 Materialmen's Lien Lot 17 - 5505 Claire Rose Lane, Atlanta, GA 30327 Value \$ 4,100,000.00	— T			3,800.00	0.00
Account No. Atlanta Glass & Mirror, Inc. 224 Rio Circle Decatur, GA 30030		-	11/20/09 Lot 17 - 5505 Claire Rose Lane, Atlanta, GA 30327 Value \$ 4.100.000.00				20,000,00	20,000,00
Account No. Atlanta Kitchen, Inc. 3000 Pine Street Decatur, GA 30030		-	Value \$         4,100,000.00           11/20/09         Materialmen's Lien           Lot 17 - 5505 Claire Rose Lane, Atlanta, GA 30327         Value \$				38,000.00 38,000.00	29,800.00
Account No. Atlanta Marble Mfg. Inc. 10700 State Bridge Rd. Alpharetta, GA 30022		-	11/20/09 Materialmen's Lien Lot 17 - 5505 Claire Rose Lane, Atlanta, GA 30327 Value \$ 4,100,000.00				0.00	0.00
continuation sheets attached		1	(Total of		tota pag		79,800.00	29,800.00

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BWC Builders, LLC In re

Case No.\_\_\_\_\_

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H V J C	ISBAND, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT I NGEN	UNLIQUIDATE	I S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1st DSD	Т	T E			
Bank of North GA Post Office Box 1407 Alpharetta, GA 30009	x	-	Lot 17 - 5505 Claire Rose Lane, Atlanta, GA 30327		D			
			Value \$ 4,100,000.00				2,350,000.00	0.00
Account No.			Notice ONly					
Brian K. Panessa, Esq. 730 Peachtree Street Suite 875 Atlanta, GA 30308		-						
	_		Value \$ 0.00	_			0.00	0.00
Account No.	-		10/23/09					
George Schofield Co., Inc. 831 E. Main Street Bridgewater, NJ 08807	x	-	DSD Lot 57 - 5635 Claire Rose Lane, Atlanta, Georgia 30327					
	-		Value \$ 2,650,000.00				40,000.00	0.00
Account No.	_		Notice Only					
Richard M. Howe, Esq. 4385 Kimball Bridge Rd. Ste. 100 Alpharetta, GA 30022		-	Value \$ 0.00				0.00	0.00
Account No.			11/16/09	┢			0.00	0.00
Robert Webb 206 Stewart Drive Atlanta, GA 30342		-	DSD Lot 17 - 5505 Claire Rose Lane, Atlanta, GA 30327					
			Value \$ 4,100,000.00	1			1,700,000.00	0.00
Sheet $1$ of $2$ continuation sheets att Schedule of Creditors Holding Secured Clair		d to	) (Total of t	Sub his			4,090,000.00	0.00

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BWC Builders, LLC In re

Case No.

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

Debtor

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N	Q U I	U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. State Bank & Trust 425 E. Paces Ferry Rd. Atlanta, GA 30305	x	-	1st DSD Lot 57 - 5635 Claire Rose Lane, Atlanta, Georgia 30327, SFH 80% Complete	т	D A T E D			
			Value \$ 2,650,000.00				2,300,000.00	350,000.00
Account No. Weisman, Nowack, Curry & Wilco, P.C. One Alliance Ctr - 4th Floor 3500 Lenox road Atlanta, GA 30326		-	Attorney Lien Lot 17 - 5505 Claire Rose Lane, Atlanta, GA 30327					
			Value \$ 4,100,000.00				21,000.00	21,000.00
			Value \$					
Account No.			Value \$					
Account No.			Value \$					
Sheet 2 of 2 continuation sheets attac		d to		 Sub this			2,321,000.00	371,000.00
Schedule of Creditors Holding Secured Claims	,		(Report on Summary of S	]	Гota	ıl	6,490,800.00	400,800.00

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B6E (Official Form 6E) (4/10)

In re

BWC Builders, LLC

Case No.

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "U," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

#### 1 continuation sheets attached

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B6E (Official Form 6E) (4/10) - Cont.

In re

**BWC Builders, LLC** 

Case No.

## **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME,	C O	Hu	sband, Wife, Joint, or Community	C O	U N	D I		AMOUNT NOT
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	BT	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM		D Z L L Q D L Z C D L Z C	SPUTED	AMOUNT OF CLAIM	ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. xxx3847			2009	Т	T E D	Ī		
Fulton County Tax Comm. 141 Pryor Street Suite 1047 Atlanta, GA 30303		-	Lot 17 - 5505 Claire Rose Lane, Atlanta, Georgia 30327				33,016.64	0.00
Account No. xxx1361			2009	$\vdash$				
Fulton County Tax Comm. 141 Pryor Street Suite 1047 Atlanta, GA 30303		-	Lot 57 - 5635 Claire Rose Lane, Atlanta, Georgia 30327					0.00
							17,043.54	17,043.54
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets attact				Subt				0.00
Schedule of Creditors Holding Unsecured Prior	ity	Cl	aims (Total of t		pag 'ota	H	50,060.18	50,060.18 0.00
			(Report on Summary of Sc				50,060.18	50,060.18

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B6F (Official Form 6F) (12/07)

In re

BWC Builders, LLC

Case No.

## **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C N H	CONSIDERATION FOR CLAIM. IF CLAIM			S P U T E	AMOUNT OF CLAIM
Account No.			Goods	Ť			
Atlanta Glass & Mirror 3000 Pine Street Decatur, GA 30030		-					
Account No.		$\left  \right $		+	╀	╞	3,800.00
Audi/Video Consultants 2347 Gallard Street Lawrenceville, GA 30043		-					56,000.00
Account No.			Goods and Services	+	╀	┢	00,000.00
Echols Glass & Mirror 5115 Bristol Industrial Way Buford, GA 30518		-					
Account No.			Goods and Services		+	-	11,000.00
Genesis Elevator 1720 Mars Hill Road Ste. 8-115 Acworth, GA 30101		-					3,700.00
		1		Sut	otot	al	
2 continuation sheets attached			(Total o	f this	pa	ge)	74,500.00

(Total of this page)

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Case No.

B6F (Official Form 6F) (12/07) - Cont.

In re

**BWC Builders, LLC** 

Debtor

#### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Goods and Services Image Doors 1170 Tidwell Road Alpharetta, GA 30004 3,000.00 Goods and Services Account No. JGA Corporation 2200 Cook Drive Atlanta, GA 30340 22,000.00 Account No. Loans - estimated Joseph B. Babb 2244 Lyle Road College Park, GA 30337 600,000.00 Account No. Materials North Georgia Brick X Post Office Box 2548 Cumming, GA 30028 15,900.00 Goods and Services Account No. Stock Building Supply x|-8020 Arco Corporate Dr. Raleigh, NC 27617 40,000.00 Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of Subtotal 680,900.00

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

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Case No.

B6F (Official Form 6F) (12/07) - Cont.

In re

**BWC Builders, LLC** 

Debtor

#### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Goods and Services Account No. **Thomas Concrete** x Post Office Box 725569 Atlanta, GA 31139 5,100.00 Goods and Services Account No. Windsor Pine, Inc. c/o R. Mark Whitlock 355 Clark Creek Pass Acworth, GA 30102 80,000.00 Account No. Account No. Account No. Sheet no. 2 of 2 sheets attached to Schedule of Subtotal 85,100.00 Creditors Holding Unsecured Nonpriority Claims (Total of this page) Total 840,500.00

(Report on Summary of Schedules)

Doc 1

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B6G (Official Form 6G) (12/07)

In re

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BWC Builders, LLC

Chateau Claire, LLC

Norcross, GA 30092

Suite 205

3850 Holcomb Bridge Rd

Case No.

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Contract to Purchase 5505 Claire Rose Lane, Atlanta, Georgia

Doc 1

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B6H (Official Form 6H) (12/07)

In re

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BWC Builders, LLC

Case No.

Debtor

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

College Park, GA 30337

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR	
Joseph B. Babb 2244 Lyle Road College Park, GA 30337	Bank of North GA Post Office Box 1407 Alpharetta, GA 30009	
Joseph B. Babb 2244 Lyle Road College Park, GA 30337	George Schofield Co., Inc. 831 E. Main Street Bridgewater, NJ 08807	
Joseph B. Babb 2244 Lyle Road College Park, GA 30337	North Georgia Brick Post Office Box 2548 Cumming, GA 30028	
Joseph B. Babb 2244 Lyle Road College Park, GA 30337	State Bank & Trust 425 E. Paces Ferry Rd. Atlanta, GA 30305	
Joseph B. Babb 2244 Lyle Road College Park, GA 30337	Stock Building Supply 8020 Arco Corporate Dr. Raleigh, NC 27617	
Joseph B. Babb 2244 Lyle Road	Thomas Concrete Post Office Box 725569	

Atlanta, GA 31139

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B6 Summary (Official Form 6 - Summary) (12/07)

## United States Bankruptcy Court Northern District of Georgia

In re

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BWC Builders, LLC

Debtor

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	6,750,000.00		
B - Personal Property	Yes	3	20.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		6,490,800.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		50,060.18	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		840,500.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	14			
	T	otal Assets	6,750,020.00		
			Total Liabilities	7,381,360.18	

Case 10-70064-jb

In re

## United States Bankruptcy Court Northern District of Georgia

BWC Builders, LLC

Doc 1

Debtor

Case No.			
-			

Chapter 11

## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

#### This information is for statistical purposes only under 28 U.S.C. § 159.

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

#### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
<ol> <li>Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column</li> </ol>	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

Case 10-70064-jb

B6 Declaration (Official Form 6 - Declaration). (12/07)

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United States Bankruptcy Court

Northern District of Georgia

In re BWC Builders, LLC

Debtor(s)

Case No. Chapter

11

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date April 5, 2010

Signature /s/ Joseph Babb

Joseph Babb Managing Member

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## United States Bankruptcy Court Northern District of Georgia

In re

BWC Builders, LLC

Debtor

Case No.	
Chapter	11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest

None

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 5, 2010

Signature /s/ Joseph Babb Joseph Babb Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

\_\_\_\_\_ continuation sheets attached to List of Equity Security Holders Software Copyright (c) 1996-2010 - Best Case Solutions - Evanston, IL - www.bestcase.com

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## **United States Bankruptcy Court** Northern District of Georgia

BWC Builders, LLC In re

Debtor(s)

Case No. Chapter

## **VERIFICATION OF CREDITOR MATRIX**

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 5, 2010 /s/ Joseph Babb

Joseph Babb/Managing Member Signer/Title

11

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A J Concrete Pumping 5820 Jackaranda Dr., SE Mableton, GA 30126

Atlanta Glass & Mirror 3000 Pine Street Decatur, GA 30030

Atlanta Glass & Mirror, Inc. 224 Rio Circle Decatur, GA 30030

Atlanta Kitchen, Inc. 3000 Pine Street Decatur, GA 30030

Atlanta Marble Mfg. Inc. 10700 State Bridge Rd. Alpharetta, GA 30022

Audi/Video Consultants 2347 Gallard Street Lawrenceville, GA 30043

Bank of North GA Post Office Box 1407 Alpharetta, GA 30009

Brian K. Panessa, Esq. 730 Peachtree Street Suite 875 Atlanta, GA 30308

Chateau Claire, LLC 3850 Holcomb Bridge Rd Suite 205 Norcross, GA 30092

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Echols Glass & Mirror 5115 Bristol Industrial Way Buford, GA 30518

Fulton County Tax Comm. 141 Pryor Street Suite 1047 Atlanta, GA 30303

Genesis Elevator 1720 Mars Hill Road Ste. 8-115 Acworth, GA 30101

George Schofield Co., Inc. 831 E. Main Street Bridgewater, NJ 08807

Image Doors 1170 Tidwell Road Alpharetta, GA 30004

JGA Corporation 2200 Cook Drive Atlanta, GA 30340

Joseph B. Babb 2244 Lyle Road College Park, GA 30337

North Georgia Brick Post Office Box 2548 Cumming, GA 30028

Richard M. Howe, Esq. 4385 Kimball Bridge Rd. Ste. 100 Alpharetta, GA 30022

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Robert Webb 206 Stewart Drive Atlanta, GA 30342

State Bank & Trust 425 E. Paces Ferry Rd. Atlanta, GA 30305

Stock Building Supply 8020 Arco Corporate Dr. Raleigh, NC 27617

Thomas Concrete Post Office Box 725569 Atlanta, GA 31139

Weisman, Nowack, Curry & Wilco, P.C. One Alliance Ctr - 4th Floor 3500 Lenox road Atlanta, GA 30326

Windsor Pine, Inc. c/o R. Mark Whitlock 355 Clark Creek Pass Acworth, GA 30102