

B1 (Official Form 1) (4/10)

United States Bankruptcy Court Northern DISTRICT OF Georgia					Voluntary Petition						
Name of Debtor (if individual, enter Last, First, Middle): PHA Lighting Design, Inc.					Name of Joint Debtor (Spouse) (Last, First, Middle):						
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 58-2387002					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):						
Street Address of Debtor (No. and Street, City, and State): 1145 Zonolite Road, Suite 10 Atlanta, GA <div style="text-align: right;">ZIP CODE 30306</div>					Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>						
County of Residence or of the Principal Place of Business: DeKalb					County of Residence or of the Principal Place of Business:						
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>					Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>						
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right;">ZIP CODE</div>											
Type of Debtor (Form of Organization) (Check one box.)		Nature of Business (Check one box.)			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)						
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other lighting design company Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).			<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.						
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).						
Statistical/Administrative Information										THIS SPACE IS FOR COURT USE ONLY	
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.											
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000											
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion											
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion											

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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): PHA Lighting Design, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): PHA Lighting Design, Inc.	
Signatures		
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>	
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Jimmy C. Luke, II</u> Signature of Attorney for Debtor(s) <u>Jimmy C. Luke, II Georgia Bar No. 191817</u> Printed Name of Attorney for Debtor(s) <u>Foltz Martin, LLC</u> Firm Name</p> <p>_____ Address <u>5 Piedmont Center, Suite 750</u> <u>Atlanta, Georgia 30305</u> <u>404-231-9397</u></p> <p>_____ Telephone Number <u>5/19/2010</u></p> <p>_____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>	
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Paul Helms</u> Signature of Authorized Individual <u>Paul Helms</u> Printed Name of Authorized Individual <u>Sole Shareholder, CEO</u> Title of Authorized Individual <u>5/19/2010</u></p> <p>_____ Date</p>		

RESOLUTION OF PHA LIGHTING DESIGN, INC.

The undersigned shareholders of PHA Lighting Design, Inc. (the "Company") hereby certifies that the following resolutions were adopted by the shareholders of the Company and that such resolutions have not been amended or rescinded and are now in full force and effect:

RESOLVED that the filing by the Company of a petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Georgia is hereby APPROVED;

FURTHER RESOLVED that the CEO is authorized to retain on behalf of the Company the law firm of Foltz Martin, LLC and other counsel as it sees fit to render legal services to, and to represent the Company in connection with said bankruptcy, on such terms and conditions as the CEO may approve;

FURTHER RESOLVED that the CEO is authorized to take any and all such further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses in the bankruptcy case as in its judgment shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted hereby; and

FURTHER RESOLVED that all acts lawfully done or actions lawfully taken by the CEO in connection with the reorganization of the Company or any matter related thereto is hereby in all respects ratified, confirmed and approved.

This 18th day of May, 2010.

/s/ Paul Helms

Paul Helms
Sole Shareholder, CEO

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:) CHAPTER 11
)
 PHA Lighting Design, Inc.) Case No. _____
)
 Debtor.)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Richard P. Kosheluk 1058 Vistavia Circle Decatur, GA 30033	Marguerite E. Patrick, Esq. 3343 Peachtree Road NE, Suite 1600 Atlanta, Georgia 30326 (404) 233-7000	Lawsuit	Disputed	\$186,951.85
SunTrust Bank 1799 Briarcliff Road, Suite K Atlanta, GA 30306	Kim Reid 1799 Briarcliff Road, Suite K Atlanta, GA 30306 (404) 870-2356	Loan		\$127,054.67 (\$15,000 secured)
Seyfarth Shaw LLP Attn: Steven Kennedy 1075 Peachtree St NE, Ste 2500 Atlanta, GA 30309		Legal fees		\$104,127.94
ETC 3031 Pleasant View Drive Middleton, WI 53562-0979		Loan		\$100,000

Frances Beindorf 1240 Poplar Grove Drive Atlanta, GA 30306		Loan		\$64,000.00
Hilary A. Wainer 198 Ponce de Leon Avenue Unit D8 Atlanta, GA 30308		Legal settlement		\$42,528.28
Integrated Environmental Solutions Helix Building Kelvin Campus West of Scotland Science Park Glasgow, UK G20 OSP		Trade debt		\$20,250.00
Blue Cross Blue Shield of GA PO Box 406750 Atlanta, GA 30384		Health insurance		\$15,806.56
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114		Taxes		\$15,346.30
Zonolite Road Properties III, LLC 1123 Zonolite Road Atlanta, GA 30306		Office lease		\$7,698.00
Moore Colson 1640 Powers Ferry Rd. Bldg 11, Ste 300 Marietta, GA 30067		Professional fees		\$6,350.00
Georgia Department of Revenue PO Box 105499 Atlanta, GA 30348-5499		Taxes		\$5,149.50
City of Atlanta General Business License PO Box 932053 Atlanta, GA 31193-2053		Business license		\$4,304.23
Carlton Fields 1201 W. Peachtree Street Suite 3000 Atlanta, GA 30309		Professional services		\$2,624.30
11 East Adams, LLC 35130 Eagle Way Chicago, IL 60678-1351		Office lease		\$1,317.00
Professional Publications, Inc. 2043 South Bend Avenue Dept. 149 South Bend, IN 46637		Advertising		\$1,175.00
Repro Products 4485 Atlanta Road Smyrna, GA 30080		Office equipment lease		\$1,700.00
Dell Financial Services PO Box 5292 Carol Stream, IL 60197-5292		Computer lease		\$752.77
Professionals With a Mop 6147 Idlewood Pass Lithonia, GA 30338		Office cleaning		\$571.18

Paulson Cheek Mechanical, Inc. 6145 Northbelt Pkwy. Norcross, GA 30071		Trade debt		\$534.00
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creditor matrix - first.txt

11 East Adams, LLC
35130 Eagle Way
Chicago, IL 60678-1351

AT&T
PO Box 8100
Aurora, IL 60507-8100

AT&T Mobility
PO Box 537104
Atlanta, GA 30353-7104

Blue Cross Blue Shield of GA
PO Box 406750
Atlanta, GA 30384

CBeyond
PO Box 406815
Atlanta, GA 30384-6815

ComEd
PO Box 6111
Carol Stream, IL 60197-6111

Dell Financial Services
PO Box 5292
Carol Stream, IL 60197-5292

Georgia Power
96 Annex
Atlanta, GA 30396-0001

Moore Colson
1640 Powers Ferry Rd., Bldg 11, Ste 300
Marietta, GA 30067

Northwest Mutual Life Insurance
400 Interstate North Pkwy, Ste 600
Atlanta, GA 30339

Principal Financial Group
711 High Street
Des Moines, IA 50392

Quickbooks Payroll Service
2632 Marine Way
Mountain View, CA 94043

Repro Products
4485 Atlanta Road
Smyrna, GA 30080

SpaceMax Storage
1248 Zonolite Road
Atlanta, GA 30306

Sprint
PO Box 4191
Carol Stream, IL 60197-4191

State Farm & Casualty
PO Box 588002
North Metro, GA 30029-8002

creditor matrix - first.txt

Verizon Wireless
PO Box 105378
Atlanta, GA 30348

Verizon Wireless
PO Box 15062
Albany, NY 12212-5062

Zonolite Road Properties III, LLC
1123 Zonolite Road
Atlanta, GA 30306

Carlton Fields
1201 W. Peachtree Street
Suite 3000
Atlanta, GA 30309

City of Atlanta
General Business Licence
PO Box 932053
Atlanta, GA 31193-2053

ETC
3031 Pleasant View Drive
Middleton, WI 53562-0979

Frances E. Beindorf
1240 Poplar Grove Drive
Atlanta, GA 30306

Georgia Dept. of Revenue
PO Box 105499
Atlanta, GA 30348-5499

Hilary A. Wainer
198 Ponce de Leon Avenue
Unit D8
Atlanta, GA 30308

Integrated Env. Solutions
Helix Building
Kelvin Campus West of Scotland Science Park
Glasgow, UK G20 OSP

Paul A. Helms
962 Clifton Road
Atlanta, GA 30305

Professionals With a Mop
6147 Idlewood Pass
Lithonia, GA 30338

Professional Sports Publications
2043 South Bend Avenue
Dept. 149
South Bend, IN 46637

Seyfarth Shaw LLP
Attn: Steven Kennedy
1075 Peachtree St NE, Ste 2500
Atlanta, GA 30309

creditor matrix - first.txt

Smith & Just, PS
401 Second Avenue, #505
Seattle, WA 98104-3804

State of California
Franchise Tax Board
PO Box 942857
Sacramento, CA 94257-0511

SunTrust Bank
1799 Briarcliff Road, Suite K
Atlanta, GA 30306

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114

Archiluce International, Inc.
1058 Vistavia Circle
Decatur GA 30033

Richard Kosheluk
1058 Vistavia Circle
Decatur, GA 30033

Paulson Cheek Mechanical, Inc.
6145 Northbelt Pkwy
Norcross, GA 30071

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

The undersigned CEO of the Debtor in this case declares under penalty of perjury that he has read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and Creditor Matrix and that they are true and correct to the best of the undersigned's information and belief.

This 19th day of May, 2010.

SOLE SHAREHOLDER / CEO

/s/ Paul Helms
Paul Helms