

B1 (Official Form 1)(4/10)

**United States Bankruptcy Court
Northern District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Odeon Village, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 3669	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 560 Stonemoor Circle Roswell, GA <div style="text-align: right; margin-top: 5px;"> ZIP Code 30075 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Fulton	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>

Location of Principal Assets of Business Debtor (if different from street address above):

<p>Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p>Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p>Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p>Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p>Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p>Chapter 11 Debtors</p> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Odeon Village, LLC</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: J & J Construction Group, Inc.	Case Number: 10-76169	Date Filed: 5/31/10
District: Northern Distirct of Georgia	Relationship: common ownership	Judge: Bonapfel

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Odeon Village, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Rodney L. Eason
Signature of Attorney for Debtor(s)

Rodney L. Eason 237485
Printed Name of Attorney for Debtor(s)

The Eason Law Firm
Firm Name

6150 Old National Highway
Atlanta, GA 30349-4367

Address

Email: reason@easonlawfirm.com

770-909-7200 Fax: 770-909-0644

Telephone Number

October 14, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Finia Jahangard
Signature of Authorized Individual

Finia Jahangard
Printed Name of Authorized Individual

President
Title of Authorized Individual

October 14, 2010

Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Georgia**

In re **Odeon Village, LLC** Debtor(s)

Case No. _____
Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
C W Matthews Contracting Co. Drawer 970 Marietta, GA 30061	C W Matthews Contracting Co. Drawer 970 Marietta, GA 30061	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	Contingent Disputed	13,432.05
Capital City Properties 1240 Powers Ferry Common Suite 110 Marietta, GA 30067	Capital City Properties 1240 Powers Ferry Common Suite 110 Marietta, GA 30067	General contractor on debtor's daycare project.	Contingent Disputed	64,515.55
Cobb County Tax Commissioner P.O. Box 649 Marietta, GA 30061	Cobb County Tax Commissioner P.O. Box 649 Marietta, GA 30061	2010 Taxes for parcel #1		13,508.24
Cobb County Tax Commissioner P.O. Box 649 Marietta, GA 30061	Cobb County Tax Commissioner P.O. Box 649 Marietta, GA 30061	2009 Taxes for parcel #2		8,758.70
Cobb County Tax Commissioner P.O. Box 649 Marietta, GA 30061	Cobb County Tax Commissioner P.O. Box 649 Marietta, GA 30061	2010 Taxes for parcel #2		7,511.00
ComRealty, LLC 1190 Headquarters Plaza West Tower, 2nd Floor Morristown, NJ 07960	ComRealty, LLC 1190 Headquarters Plaza West Tower, 2nd Floor Morristown, NJ 07960	Broker for tenant on daycare lease agreement.	Contingent Disputed	90,000.00
Double G Heating & Air 30 Shallowford Road Kennesaw, GA 30144	Double G Heating & Air 30 Shallowford Road Kennesaw, GA 30144	HVAC installation at debtor's project, but units require additional warranty work.	Contingent Disputed	1,000.00
H&R Fire Safety P.O. Box 1055 Cartersville, GA 30120	H&R Fire Safety P.O. Box 1055 Cartersville, GA 30120	Fire code and sprinkler inspection contractor.		1,783.00

B4 (Official Form 4) (12/07) - Cont.

In re **Odeon Village, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Hodson Awning & Sign Co. 27 Cottage Street Bayonne, NJ 07002	Hodson Awning & Sign Co. 27 Cottage Street Bayonne, NJ 07002	Final signage manufacturer and installer.		9,385.00
Home Team Builders Services 550 Riverside Parkway Rome, GA 30161	Home Team Builders Services 550 Riverside Parkway Rome, GA 30161	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	Contingent Disputed	1,000.00
Horizon Concepts, Inc 53 West Hill Rd. Huntington Station, NY 11746	Horizon Concepts, Inc 53 West Hill Rd. Huntington Station, NY 11746	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	Contingent Disputed	18,610.00
Mann Construction 160 Hillside Drive Fayetteville, GA 30214	Mann Construction 160 Hillside Drive Fayetteville, GA 30214	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	Contingent Disputed	14,090.00
Marietta Drywall 1020 Pine Mill Drive Marietta, GA 30066	Marietta Drywall 1020 Pine Mill Drive Marietta, GA 30066	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	Contingent Disputed	5,000.00
Southern Door & Plywood, Inc. P.O. Box 128 Conley, GA 30288	Southern Door & Plywood, Inc. P.O. Box 128 Conley, GA 30288	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	Contingent Disputed	23,536.24
Still Construction Co. 5530 Macland Rd. SW Powder Springs, GA 30127	Still Construction Co. 5530 Macland Rd. SW Powder Springs, GA 30127	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.		5,500.00
The Blinds Shop, Inc. 76 Greekside Court Zebulon, GA 30295	The Blinds Shop, Inc. 76 Greekside Court Zebulon, GA 30295	Installation of window blinds at daycare.		3,500.00
Toshilba America Information 9740 Irvine Blvd Irvine, CA 92618	Toshilba America Information 9740 Irvine Blvd Irvine, CA 92618	Telephone equipment installer.	Disputed	11,557.10

B4 (Official Form 4) (12/07) - Cont.

In re **Odeon Village, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Vector Security, Inc. 11 K princess Road Lawrence Township, NJ 08648	Vector Security, Inc. 11 K princess Road Lawrence Township, NJ 08648	Security equipment installer.		23,272.50
Vision Flooring 1650 Oakbrook Drive Suite 425 Norcross, GA 30093	Vision Flooring 1650 Oakbrook Drive Suite 425 Norcross, GA 30093	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.		11,175.00
Wynd Realty 10945 Stae Bridge Rd Suite 401-237 Alpharetta, GA 30022	Wynd Realty 10945 Stae Bridge Rd Suite 401-237 Alpharetta, GA 30022	Broker for landlord-debtor on daycare lease agreement.	Contingent Disputed	90,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **October 14, 2010**

Signature **/s/ Finia Jahangard**
Finia Jahangard
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6A (Official Form 6A) (12/07)

In re Odeon Village, LLC, Debtor Case No. _____

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Daycare facility (\$3.4 million) plus 1.5 acre outparcel (\$600k) at 3030 Cobb Pkwy, Kennesaw, Cobb County, Georgia		-	4,000,000.00	3,060,000.00

Sub-Total > **4,000,000.00** (Total of this page)
 Total > **4,000,000.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Odeon Village, LLC Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Operating Acct at The Piedmont Bank	-	67,650.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **67,650.00**
 (Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Odeon Village, LLC, Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claim against Carl E. Smith & Sons, Inc. for overpayment/wrongful payment of construction funds. Location: 560 Stonemoor Circle, Roswell GA 30075	-	46,500.00
			Sub-Total >	46,500.00
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Odeon Village, LLC, Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Claims against Will Dingler, related parties and various suppliers (excluding Carl E. Smith & Sons, Inc.) for misuse of construction funds. Location: 560 Stonemoor Circle, Roswell GA 30075	-	122,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Furniture, fixtures and equipment used in daycare. Location: 3030 Cobb Parkway, Kennesaw, GA 30075	-	81,000.00
		Commercial kitchen equipment used to prepare food Location: 3030 Cobb Parkway, Kennesaw, GA 30075	-	15,000.00
		Security system used in daycare Location: 3030 Cobb Parkway, Kennesaw, GA	-	12,000.00
		Cabinetry and related storage used in daycare Location 3030 Cobb Parkway, Kennesaw, GA	-	54,000.00
		Outdoor playground equipment used in daycare Location 3030 Cobb Parkway, Kennesaw, GA	-	34,000.00
		Sub-Total >		318,000.00
		(Total of this page)		

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Odeon Village, LLC, Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	432,150.00

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Odeon Village, LLC, Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X -	6/23/2010			X		X	7,688.52	0.00
Concrete Supply Company P.O. Box 313 Fayetteville, GA 30214		Mechanics Lien Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.							
		Value \$ 4,000,000.00							
Account No.	X -	7/30/2010			X		X	38,201.75	0.00
Curry Asphalt Paving & Repairs 7460 Oakley Rd. Union City, GA 30291		Mechanics Lien (amended) Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.							
		Value \$ 4,000,000.00							
Account No.	X -	9/30/2010			X		X	11,750.00	0.00
Fence Work of Georgia 5655 Lake Acworth Drive Suite 310 Acworth, GA 30101		Mechanics Lien Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.							
		Value \$ 4,000,000.00							
Account No.	X -	6/7/2010			X		X	26,932.45	0.00
Sunbelt Rentals Inc. 3269 Maricopa Ave Suite 114-514 Lake Havasu City, AZ 86406		Mechanics Lien Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.							
		Value \$ 4,000,000.00							
Subtotal								84,572.72	0.00
(Total of this page)									

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Odeon Village, LLC
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No.	X -	First secured position						
The Piedmont Bank 5270 Peachtree Parkway Suite 116 Norcross, GA 30092		Daycare facility (\$3.4 million) plus 1.5 acre outparcel (\$600k) at 3030 Cobb Pkwy, Kennesaw, Cobb County, Georgia						
Value \$			4,000,000.00				3,060,000.00	0.00
Account No.	X -	6/23/2010		X		X		
Thomas Concrete of Georgia 2500 Cumberland Pywy Suite 200 Atlanta, GA 30339		Mechanics Lien Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.						
Value \$			4,000,000.00				7,816.44	0.00
Account No.	X -	7/27/2010		X		X		
Vulcan Construction Materials 1 Glenlake Parkway, NE Suite 600 Atlanta, GA 30328		Mechanics Lien Supplier to Curry Asphalt (subcontractor).						
Value \$			4,000,000.00				4,667.17	0.00
Account No.	X -	8/17/2010		X		X		
Waste Eliminator, Inc. 3035 Jones Mill Rd. Norcross, GA 30071		Mechanics Lien Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.						
Value \$			4,000,000.00				900.00	0.00
Account No.								
Value \$								
Subtotal (Total of this page)							3,073,383.61	0.00
Total (Report on Summary of Schedules)							3,157,956.33	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Odeon Village, LLC Case No. _____
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Odeon Village, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. Cobb County Tax Commissioner P.O. Box 649 Marietta, GA 30061	-		2009 Taxes for parcel #2				8,758.70	0.00	
							8,758.70	8,758.70	
Account No. Cobb County Tax Commissioner P.O. Box 649 Marietta, GA 30061	-		2010 Taxes for parcel #1				13,508.24	0.00	
							13,508.24	13,508.24	
Account No. Cobb County Tax Commissioner P.O. Box 649 Marietta, GA 30061	-		2010 Taxes for parcel #2				7,511.00	0.00	
							7,511.00	7,511.00	
Account No.									
Account No.									
Subtotal (Total of this page)							29,777.94	0.00	29,777.94
Total (Report on Summary of Schedules)							29,777.94	0.00	29,777.94

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re Odeon Village, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H	W					J
Account No. A&F Sign Company 28 East Railway Ave Paterson, NJ 07503-2514	-					X	X	979.36
Account No. C W Matthews Contracting Co. Drawer 970 Marietta, GA 30061	-					X	X	13,432.05
Account No. Capital City Properties 1240 Powers Ferry Common Suite 110 Marietta, GA 30067	-					X	X	64,515.55
Account No. ComRealty, LLC 1190 Headquarters Plaza West Tower, 2nd Floor Morristown, NJ 07960	-					X	X	90,000.00
Subtotal (Total of this page)								168,926.96

4 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Odeon Village, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Double G Heating & Air 30 Shallowford Road Kennesaw, GA 30144	-		HVAC installation at debtor's project, but units require additional warranty work.	X	X	1,000.00
Account No. H&R Fire Safety P.O. Box 1055 Cartersville, GA 30120	-		Fire code and sprinkler inspection contractor.			1,783.00
Account No. Hodson Awning & Sign Co. 27 Cottage Street Bayonne, NJ 07002	-		Final signage manufacturer and installer.			9,385.00
Account No. Home Team Builders Services 550 Riverside Parkway Rome, GA 30161	-		Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	X	X	1,000.00
Account No. Horizon Concepts, Inc 53 West Hill Rd. Huntington Station, NY 11746	-		Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	X	X	18,610.00
Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	31,778.00

B6F (Official Form 6F) (12/07) - Cont.

In re Odeon Village, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Jarmel Kizal Engineering 42 Okner Pkwy Livingston, NJ 07039	-	Engineering services for general contractor (Capital City Properties) on debtor's daycare project.	X		X	892.91
Account No. Mann Construction 160 Hillside Drive Fayetteville, GA 30214	-	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	X		X	14,090.00
Account No. Marietta Drywall 1020 Pine Mill Drive Marietta, GA 30066	-	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	X		X	5,000.00
Account No. Metro Hauling Services, Inc. 1024 Sampler Way Atlanta, GA 30344	-	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	X		X	300.00
Account No. Southern Door & Plywood, Inc. P.O. Box 128 Conley, GA 30288	-	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.	X		X	23,536.24
Subtotal (Total of this page)						43,819.15

Sheet no. 2 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Odeon Village, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Still Construction Co. 5530 Macland Rd. SW Powder Springs, GA 30127	-	-	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.			5,500.00
Account No. The Blinds Shop, Inc. 76 Greekside Court Zebulon, GA 30295	-	-	Installation of window blinds at daycare.			3,500.00
Account No. Toshilba America Information 9740 Irvine Blvd Irvine, CA 92618	-	-	Telephone equipment installer.		X	11,557.10
Account No. Vector Security, Inc. 11 K princess Road Lawrence Township, NJ 08648	-	-	Security equipment installer.			23,272.50
Account No. Vision Flooring 1650 Oakbrook Drive Suite 425 Norcross, GA 30093	-	-	Subcontractor of general contractor (Capital City Properties) on debtor's daycare project.			11,175.00
Sheet no. <u>3</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	55,004.60

B6F (Official Form 6F) (12/07) - Cont.

In re Odeon Village, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. Wynd Realty 10945 Stae Bridge Rd Suite 401-237 Alpharetta, GA 30022	-		Broker for landlord-debtor on daycare lease agreement.	X		X	90,000.00	
Account No.								
Account No.								
Account No.								
Account No.								
Sheet no. <u>4</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	90,000.00
							Total (Report on Summary of Schedules)	389,528.71

In re Odeon Village, LLC, Debtor Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Laugh and Learn, LLC 1784 Cassingham Circle Ocoee, FL 34761	Subtenant on daycare lease
TLE at Kennesaw, LLC 10 Sylvan Way, Suite 110 Parsippany, NJ 07054	Lease Agreement between TLE at Kennesaw, LLC ("Tenant") and Odeon Village, LLC("Landlord") dated February 18, 2008, as amended August 1, 2009 and May 13, 2010.

In re Odeon Village, LLC Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Capital City Properties 1240 Powers Ferry Common Suite 110 Marietta, GA 30067	Concrete Supply Company P.O. Box 313 Fayetteville, GA 30214
Capital City Properties 1240 Powers Ferry Common Suite 110 Marietta, GA 30067	Curry Asphalt Paving & Repairs 7460 Oakley Rd. Union City, GA 30291
Capital City Properties 1240 Powers Ferry Common Suite 110 Marietta, GA 30067	Fence Work of Georgia 5655 Lake Acworth Drive Suite 310 Acworth, GA 30101
Capital City Properties 1240 Powers Ferry Common Suite 110 Marietta, GA 30067	Sunbelt Rentals Inc. 3269 Maricopa Ave Suite 114-514 Lake Havasu City, AZ 86406
Capital City Properties 1240 Powers Ferry Common Suite 110 Marietta, GA 30067	Thomas Concrete of Georgia 2500 Cumberland Pywy Suite 200 Atlanta, GA 30339
Capital City Properties 1240 Powers Ferry Common Suite 110 Marietta, GA 30067	Waste Eliminator, Inc. 3035 Jones Mill Rd. Norcross, GA 30071
Curry Asphalt Paving & Repairs 7460 Oakley Road Union City, GA 30291-2368	Vulcan Construction Materials 1 Glenlake Parkway, NE Suite 600 Atlanta, GA 30328
Finia Jahangard 560 Stonemoor Circle Roswell, GA 30075	The Piedmont Bank 5270 Peachtree Parkway Suite 116 Norcross, GA 30092

**United States Bankruptcy Court
Northern District of Georgia**

In re Odeon Village, LLC
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	4,000,000.00		
B - Personal Property	Yes	4	432,150.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		3,157,956.33	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		29,777.94	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		389,528.71	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		16			
		Total Assets	4,432,150.00		
			Total Liabilities	3,577,262.98	

**United States Bankruptcy Court
Northern District of Georgia**

In re Odeon Village, LLC
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6 Declaration (Official Form 6 - Declaration), (12/07)

**United States Bankruptcy Court
Northern District of Georgia**

In re **Odeon Village, LLC** Debtor(s) Case No. _____ Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 18 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 14, 2010** Signature **/s/ Finia Jahangard**
Finia Jahangard
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Georgia**

In re Odeon Village, LLC
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Finia Jahangard 560 Stonemoor Circle Roswell, GA 30075	LLC membership	60%	ownership
Habibollah Jahangard 560 Stonemoor Circle Roswell, GA 30075	LLC membership	40%	ownership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 14, 2010

Signature /s/ Finia Jahangard
Finia Jahangard
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Georgia**

In re **Odeon Village, LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 14, 2010**

/s/ Finia Jahangard

Finia Jahangard/President
Signer/Title

A&F Sign Company
28 East Railway Ave
Paterson, NJ 07503-2514

C W Matthews Contracting Co.
Drawer 970
Marietta, GA 30061

Capital City Properties
1240 Powers Ferry Common
Suite 110
Marietta, GA 30067

Cobb County Tax Commissioner
P.O. Box 649
Marietta, GA 30061

ComRealty, LLC
1190 Headquarters Plaza
West Tower, 2nd Floor
Morristown, NJ 07960

Concrete Supply Company
P.O. Box 313
Fayetteville, GA 30214

Curry Asphalt Paving & Repairs
7460 Oakley Rd.
Union City, GA 30291

Double G Heating & Air
30 Shallowford Road
Kennesaw, GA 30144

Fence Work of Georgia
5655 Lake Acworth Drive
Suite 310
Acworth, GA 30101

Finia Jahangard
560 Stonemoor Circle
Roswell, GA 30075

H&R Fire Safety
P.O. Box 1055
Cartersville, GA 30120

Hodson Awning & Sign Co.
27 Cottage Street
Bayonne, NJ 07002

Home Team Builders Services
550 Riverside Parkway
Rome, GA 30161

Horizon Concepts, Inc
53 West Hill Rd.
Huntington Station, NY 11746

Jarmel Kizal Engineering
42 Okner Pkwy
Livingston, NJ 07039

Mann Construction
160 Hillside Drive
Fayetteville, GA 30214

Marietta Drywall
1020 Pine Mill Drive
Marietta, GA 30066

Metro Hauling Services, Inc.
1024 Sampler Way
Atlanta, GA 30344

Southern Door & Plywood, Inc.
P.O. Box 128
Conley, GA 30288

Still Construction Co.
5530 Macland Rd. SW
Powder Springs, GA 30127

Sunbelt Rentals Inc.
3269 Maricopa Ave
Suite 114-514
Lake Havasu City, AZ 86406

The Blinds Shop, Inc.
76 Greekside Court
Zebulon, GA 30295

The Piedmont Bank
5270 Peachtree Parkway
Suite 116
Norcross, GA 30092

Thomas Concrete of Georgia
2500 Cumberland Pywy
Suite 200
Atlanta, GA 30339

TLE at Kennesaw, LLC
10 Sylvan Way, Suite 110
Parsippany, NJ 07054

Toshilba America Information
9740 Irvine Blvd
Irvine, CA 92618

Vector Security, Inc.
11 K princess Road
Lawrence Township, NJ 08648

Vision Flooring
1650 Oakbrook Drive
Suite 425
Norcross, GA 30093

Vulcan Construction Materials
1 Glenlake Parkway, NE
Suite 600
Atlanta, GA 30328

Waste Eliminator, Inc.
3035 Jones Mill Rd.
Norcross, GA 30071

Wynd Realty
10945 Stae Bridge Rd
Suite 401-237
Alpharetta, GA 30022

**United States Bankruptcy Court
Northern District of Georgia**

In re **Odeon Village, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Odeon Village, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 14, 2010

Date

/s/ Rodney L. Eason

Rodney L. Eason 237485

Signature of Attorney or Litigant
Counsel for **Odeon Village, LLC**

The Eason Law Firm

6150 Old National Highway

Atlanta, GA 30349-4367

770-909-7200 Fax:770-909-0644

reason@easonlawfirm.com