Case 10-96094 Doc 1 Filed 12/03/10 Entered 12/03/10 17:48:31 Desc Main B1 (Official Form 1) (4/10) Page 1 of 16

| United States Bankruptcy Court Northern District of Georgia | | | | Volu | ntary Petition | | | |
|--|--|---|---|---|--|--|--|--|
| Name of Debtor (if individual, enter Last, First, Mic Bulluck's Best BBQ And Catering, Inc. | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | |
| All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names): | ears | | | | - | e Joint Debtor i nd trade names) | • | years |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 58-2254825 | | Complete | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): | | | | | |
| treet Address of Debtor (No. & Street, City, State & Zip Code): 594 Hwy. 42 | | | Street Address of Joint Debtor (No. & Street, City, State & Zip Code): | | | | | |
| Conley, GA | ZIPCODE 302 | 288 | | | | | Z | IPCODE |
| County of Residence or of the Principal Place of Bu Clayton | ce or of the Principal Place of Business: | | County of Residence or of the Principal Place of Business: | | | | | |
| Mailing Address of Debtor (if different from street | address) | | Mailing Ad | ldress of . | Joint De | ebtor (if differer | nt from stree | t address): |
| ZIPCODE | | | | | | | Z | IPCODE |
| Location of Principal Assets of Business Debtor (if | different from stro | eet address abo | ove): | | | | | |
| 4594 Hwy. 42, Conley, GA | | | | | 1 | | | IPCODE 30288 |
| Type of Debtor (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Filing Fee (Check one box) ☐ Filing Fee to be paid in installments (Applicable only). Must attach signed application for the cour consideration certifying that the debtor is unable except in installments. Rule 1006(b). See Officia ☐ Filing Fee waiver requested (Applicable to chapte only). Must attach signed application for the cour consideration. See Official Form 3B. | Single As U.S.C. § Railroad Stockbrok Commodi Clearing I Other Debtor is Title 26 o Internal R to individuals rt's to pay fee I Form 3A. | Tax-Exempt Check box, if a a tax-exempt of the United S Revenue Code) Check one b Debtor is Debtor is Check if: Debtor's than \$2,3. Check all ap A plan is Acceptance | Entity pplicable.) organization tates Code (the context of the plane) aggregate nor a small busing not a small busing filed we cost of the plane. | under ne ness debto usiness d necontinge unt subjeo res: ith this pen | Chap Chap | the Petition the Petition that | n is Filed (C Chapter Recognation Main Chapter Recognation Nonn Nature of E (Check one by consumer 1 U.S.C. red by an y for a r house- C. § 101(51) J.S.C. § 101 d to non-instant of the second Main Chapter Recognation Nonne Mature of E (Check one by consumer 1 U.S.C. red by an y for a r house- C. § 101(51) d to non-instant Main Main Main Main Main Main Main Main | box.) Debts are primarily business debts. D). (51D). deers or affiliates are less by three years thereafter). |
| Statistical/Administrative Information ✓ Debtor estimates that funds will be available for ☐ Debtor estimates that, after any exempt property distribution to unsecured creditors. | | nsecured credit | | - | | o funds availab | le for | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors 1-49 50-99 100-199 200-999 1,0 | 000- 5,001 000 10,00 | | 001- 000 | 25,001- 50,000 | | 50,001- 100,000 | Over 100,000 | |
| Estimated Assets | | 000,001 \$50 50 million \$10 | 0,000,001 to 00 million | \$100,00 to \$500 | | \$500,000,001 to \$1 billion | More than \$1 billion | |
| Estimated Liabilities | | 000,001 \$50 50 million \$10 | 0,000,001 to 00 million | \$100,00 to \$500 | | \$500,000,001 to \$1 billion | More than \$1 billion | |

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| Case 10-96094 Doc 1 Filed 12/03/10 B1 (Official Form 1) (4/10) Document | Entered 12/03/10 17:4 | 8:31 Desc Main Page 2 |
|---|--|---|
| Voluntary Petition Document | Page 2 of 16 Name of Debtor(s): | 1 age 2 |
| (This page must be completed and filed in every case) | Bulluck's Best BBQ And Ca | tering, Inc. |
| Prior Bankruptcy Case Filed Within Last 8 | Years (If more than two, attach | additional sheet) |
| Location Where Filed: None | Case Number: | Date Filed: |
| Location Where Filed: | Case Number: | Date Filed: |
| Pending Bankruptcy Case Filed by any Spouse, Partner or | Affiliate of this Debtor (If mor | re than one, attach additional sheet) |
| Name of Debtor: None | Case Number: | Date Filed: |
| District: | Relationship: | Judge: |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | (To be completed whose debts are pr I, the attorney for the petitioner r that I have informed the petition chapter 7, 11, 12, or 13 of tit explained the relief available un | if debtor is an individual imarily consumer debts.) mamed in the foregoing petition, declare that [he or she] may proceed under le 11, United States Code, and have der each such chapter. I further certify the notice required by § 342(b) of the |
| | Signature of Attorney for Debtor(s) | Date |
| Does the debtor own or have possession of any property that poses or is a or safety? Yes, and Exhibit C is attached and made a part of this petition. No Exhi (To be completed by every individual debtor. If a joint petition is filed, ex Exhibit D completed and signed by the debtor is attached and ma | bit D ach spouse must complete and atta | |
| ☐ Exhibit D also completed and signed by the joint debtor is attached | ed a made a part of this petition. | |
| Information Regardin (Check any approached preceding the date of this petition or for a longer part of such 180 ☐ There is a bankruptcy case concerning debtor's affiliate, general plother is a debtor in a foreign proceeding and has its principal plother or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in reg | oplicable box.) of business, or principal assets in the days than in any other District. partner, or partnership pending in tace of business or principal assets but is a defendant in an action or pro- | this District. in the United States in this District, occeding [in a federal or state court] |
| Certification by a Debtor Who Reside | | |
| | licable boxes.) | |
| (Name of landlord or lesso | or that obtained judgment) | |
| ☐ Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for possible. | circumstances under which the de | |
| Debtor has included in this petition the deposit with the court of filing of the petition. | | |
| ☐ Debtor certifies that he/she has served the Landlord with this cert | ification. (11 U.S.C. § 362(1)). | |

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Desc Main

Page 3 of 16

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Bulluck's Best BBQ And Catering, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

| Signature o | f Debtor | | | |
|--------------|-----------------|-------------------|---|--|
| | | | | |
| Signature of | of Joint Debtor | | | |
| 2-11 | N | represented by at | 4 | |

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

| I request relief in accordance with chapter 15 of title 11, United |
|--|
| States Code. Certified copies of the documents required by 11 U.S.C. |
| § 1515 are attached. |

| Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the |
|---|
| chapter of title 11 specified in this petition. A certified copy of the |
| order granting recognition of the foreign main proceeding is attached. |

| Signature of | Foreign Represent | tative | |
|--------------|--------------------|------------|--|
| | | | |
| Printed Nam | e of Foreign Repre | esentative | |
| | | | |

Signature of Attorney*

X /s/ Edward F. Danowitz, Jr.

Signature of Attorney for Debtor(s)

December 3, 2010

information in the schedules is incorrect.

Edward F. Danowitz, Jr. 003180 Danowitz & Associates, PC 300 Galleria Parkway, Ste. 960 Atlanta, GA 30339

Edanowitz@DanowitzLegal.com

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

| Address | | |
|---------|--|--|
| | | |

Signature of Debtor (Corporation/Partnership)

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

| Χ | /s/ Rosetta Bulluck |
|---|---------------------------------------|
| | Signature of Authorized Individual |
| | Rosetta Bulluck |
| | Printed Name of Authorized Individual |

President

Title of Authorized Individual

December 3, 2010

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

CORPORATE RESOLUTION OF BULLUCK'S BEST BBQ & CATERING, INC.

The undersigned, being all of the shareholders and directors of Bulluck's Best BBQ & Catering, Inc., a Georgia Corporation (the "Corporation") having met at a meeting specially called by the Corporation do, by their participation and their signatures below, hereby waive any other notice of meeting as provided in the By-Laws of the Corporation, and do hereby consent and resolve to the adoption of, and do hereby adopt, the following actions to be taken:

- 1. The Corporation shall prepare and file a voluntary petition for bankruptcy under Chapter 11 of the Bankruptcy Code;
- 2. The Corporation shall retain and pay Danowitz & Associates, P.C. the amount of \$5,000.00, as a retainer for the preparation, filing, and prosecution of the bankruptcy case;
- 3. Rosetta Bulluck shall pay an additional retainer of \$5,000.00 to Danowitz & Associates, P.C.
- 4. The Corporation shall further remit to the Danowitz & Associates, P.C. the bankruptcy filing fee of \$1,039.00;
- 5. Rosetta Bulluck, the duly appointed President of the Corporation, is authorized and instructed to review and execute those documents reasonably calculated to effect the filing and prosecution of a chapter 11 bankruptcy case.

IT IS SO RESOLVED, this 3^{rd} day of December, 2010.

Rosetta Bulluck

Director

Owner of 100% equity

B4 (Official Form 4) (12/07) 96094 Doc 1

Filed 12/03/10 Entered 12/03/10 17:48:31 Document Page 5 of 16

Document Page 5 of 16 United States Bankruptcy Court Northern District of Georgia

| IN RE: | Case No |
|---------------------------------------|------------|
| Bulluck's Best BBQ And Catering, Inc. | Chapter 11 |
| Debtor(s) | • |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured also state value of security) |
|--|--|--|--|---|
| Appalachian Mountain Services, Inc. 33 South Clayton Street Suite 300 Lawrenceville, GA 30046 | Clayton County Tax Commissioner Administration Annex 3 2nd Floor 121 S. McDonough St. Jonesboro, GA 30236 | | Unliquidated | 5,400.00 |
| Georgia Department Of Revenue Compliance Division PO Box 101108 Atlanta, GA 30321 | Georgia Department Of Revenue Bankruptcy Insolvency Unit P.O. Box 3889 Atlanta, GA 30334 | | Unliquidated | 3,000.00 |
| Ferrellgas 3526 Moreland Ave. Conley, GA | | | Unliquidated | 1,984.00 |
| Patriot Fire Safety 124 Park 42 Drive Locust Grove, GA 30248 | | Bank loan | Unliquidated | 800.00 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date: December 3, 2010 | Signature: | /s/ Rosetta Bulluck |
|------------------------|------------|---------------------|
| Date: December 3, 2010 | Signature: | /s/ Rosella Bulluck |

Rosetta Bulluck, President

(Print Name and Title)

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| B6A (Official Case) 10,096094 | Doc 1 | Filed 12/03/10 | Entered 12/03/10 17:48:31 | Desc Main |
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Debtor(s)

IN RE Bulluck's Best BBQ And Catering, Inc.

| age | U | OI. | 10 | |
|-----|---|-----|----|---------|
| • | | | | Case No |

ase No. _____(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|---|--|---------------------------------------|--|----------------------------|
| Free standing restaurant | | | 500,000.00 | 133,769.51 |
| Free standing restaurant 4594 Highway 42 | | | 000,000.00 | 100,100101 |
| Conley, GA 30288 | | | | |
| Johnsy, GA 30230 | | | | |
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TOTAL

500,000.00

(Report also on Summary of Schedules)

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Page 7 of 16

Desc Main

(If known)

IN RE Bulluck's Best BBQ And Catering, Inc.

Debtor(s)

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| | | | | _ | _ | _ | | |
|--|----------|---------------------------------------|--|------------|-------------------|----------|---|------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| ACCOUNT NO. | Х | | Morgtage on business | T | х | П | 133,769.51 | |
| Global Commerce Bank C/O Dillard & Galloway, LLC 3500 Lenox Rd., Ste. 760 Atlanta, GA 30326 | | | | | | | | |
| | | | VALUE \$ 500,000.00 | ┸ | | Ц | | |
| ACCOUNT NO. | | | Assignee or other notification for: | | | | | |
| Global Commerce Bank 5150 Buford Highway Suite B-130 Doraville, GA 30340-0340 | | | Global Commerce Bank VALUE \$ | | <u> </u> | | | |
| ACCOUNT NO. | | | | | | | | |
| | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | VALUE \$ | | | | | |
| occinination sheets attached | | | (Total of t | | oage Tota | e) al | \$ 133,769.51 \$ 133,769.51 | - |
| | | | (ese only on I | | 0 | ′ [| (Report also on | (If applicable, report |

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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1 continuation sheets attached

Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the

Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). * Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Debtor(s)

IN RE Bulluck's Best BBQ And Catering, Inc.

Case No.

Desc Main

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|---------------------------------------|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| ACCOUNT NO. | | | Sales taxes 5/10 through 10/10 | | Х | | | | |
| Georgia Department Of Revenue Compliance Division PO Box 101108 Atlanta, GA 30321 | • | | | | | | 3,000.00 | 3,000.00 | |
| ACCOUNT NO. | | | Assignee or other notification | | | | | | |
| Georgia Department Of Revenue Bankruptcy Insolvency Unit P.O. Box 3889 Atlanta, GA 30334 | | | for: Georgia Department Of Revenue | | | | | | |
| ACCOUNT NO. | | | NOTICE ONLY | | | | | | |
| Internal Revenue Service Insolvency Unit 401 West Peachtree St., Stop 335-D Atlanta, GA 30308 | | | | | | | unknown | | |
| ACCOUNT NO. | | | Assignee or other notification | | | | | | |
| IRS P.O. Box 105273 Atlanta, GA 30348-5273 | • | | for: Internal Revenue Service | | | | | | |
| ACCOUNT NO. | - | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | |
| Sheet no1 of1 continuation sheets Schedule of Creditors Holding Unsecured Priority | att | ached | to (Totals of the | Sub | tota | al | \$ 3,000.00 | \$ 3,000.00 | \$ |
| | | | nedule E. Report also on the Summary of Sch | nedi | Fota iles | al .) | \$ 3,000.00 | , | * |
| | | | last page of the completed Schedule E. If ap al Summary of Certain Liabilities and Relate | plic | | e, | | \$ 3,000.00 | \$ |

| ser (Official Case) 10,096094 | Doc 1 | Filed 12/03/10 | Entered 12/03/10 17:48:31 | Desc Main |
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Debtor(s)

Case No.

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical

Summary of Certain Liabilities and Related Data.)

8,184.00

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F. HUSBAND, WIFE, JOINT OR COMMUNITY UNLIQUIDATED CONTINGENT CODEBTOR DATE CLAIM WAS INCURRED AND AMOUNT CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. CONSIDERATION FOR CLAIM. IF CLAIM IS (See Instructions Above.) SUBJECT TO SETOFF, SO STATE CLAIM X ACCOUNT NO. 12212BA003 Appalachian Mountain Services, Inc. 33 South Clayton Street Suite 300 Lawrenceville, GA 30046 5,400.00 Gas service for restaurant ACCOUNT NO. 81327781 **Ferrellgas** 3526 Moreland Ave. Conley, GA 1,984.00 ACCOUNT NO. Patriot Fire Safety 124 Park 42 Drive Locust Grove, GA 30248 800.00 ACCOUNT NO. Subtotal 8,184.00 1 continuation sheets attached (Total of this page) Total

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Debtor(s)

Case No.

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

✓ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
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Case No. _____(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|--|
| Rosetta Bulluck P.O. Bxo921813 Norcross, GA 30010 | Global Commerce Bank C/O Dillard & Galloway, LLC 3500 Lenox Rd., Ste. 760 Atlanta, GA 30326 |
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Page 13 of 16

Case No.

Desc Main

(If known)

IN RE Bulluck's Best BBQ And Catering, Inc.

Debtor(s)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

| | that I have read the foregoing summary and schemowledge, information, and belief. | edules, consisting of sheets, and that they are |
|--|--|--|
| Date: | Signature: | Debtor |
| Date: | Signature: | |
| | | (Joint Debtor, if any) [If joint case, both spouses must sign.] |
| DECLARATION AND SIG | GNATURE OF NON-ATTORNEY BANKRUPTCY | PETITION PREPARER (See 11 U.S.C. § 110) |
| compensation and have provided the dand 342 (b); and, (3) if rules or guide | lebtor with a copy of this document and the notices at clines have been promulgated pursuant to 11 U.S.C. given the debtor notice of the maximum amount befor | ned in 11 U.S.C. § 110; (2) I prepared this document for and information required under 11 U.S.C. §§ 110(b), 110(h), § 110(h) setting a maximum fee for services chargeable by e preparing any document for filing for a debtor or accepting |
| Printed or Typed Name and Title, if any, of If the bankruptcy petition preparer is responsible person, or partner who sign | not an individual, state the name, title (if any), ad | Social Security No. (Required by 11 U.S.C. § 110.) dress, and social security number of the officer, principal, |
| Address | | |
| Signature of Bankruptcy Petition Preparer | | Date |
| Names and Social Security numbers of is not an individual: | all other individuals who prepared or assisted in prepared or assistance o | paring this document, unless the bankruptcy petition preparer |
| If more than one person prepared this | document, attach additional signed sheets conforma | ing to the appropriate Official Form for each person. |
| A bankruptcy petition preparer's failu imprisonment or both. 11 U.S.C. § 11 | | deral Rules of Bankruptcy Procedure may result in fines or |
| DECLARATION UNI | DER PENALTY OF PERJURY ON BEHALF (| OF CORPORATION OR PARTNERSHIP |
| I, the President | (the president or other | officer or an authorized agent of the corporation or a |
| (corporation or partnership) name | sheets (total shown on summary page plus 1) | d Catering, Inc. If perjury that I have read the foregoing summary and, and that they are true and correct to the best of my |
| Date: December 3, 2010 | Signature: /s/ Rosetta Bulluck | |
| | Rosetta Bulluck | (Print or type name of individual signing on behalf of debtor) |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Filed 12/03/10 Entered 12/03/10 17:48:31 Desc Main Document Page 14 of 16 United States Bankruptcy Court Northern District of Georgia Case 10-96094 Doc 1

| IN RE: Bulluck's Best BBQ And Catering, Inc. | | Case No Chapter 11 |
|--|---|---|
| | | |
| | VERIFICATION OF CREDITOR M | IATRIX |
| The above named debtor(s) hereby | verify(ies) that the attached matrix listing cr | editors is true to the best of my(our) knowledge. |
| | | |
| | | |
| Date: December 3, 2010 | Signature: /s/ Rosetta Bulluck | |
| | Rosetta Bulluck, President | Debtor |
| | | |
| Date: | Signature: | |
| | 6 | Joint Debtor, if any |

Appalachian Mountain Services, Inc. 33 South Clayton Street Suite 300 Lawrenceville, GA 30046

Clayton County Tax Commissioner Administration Annex 3 2nd Floor 121 S. McDonough St. Jonesboro, GA 30236

Georgia Department Of Revenue Compliance Division PO Box 101108 Atlanta, GA 30321

Georgia Department Of Revenue Bankruptcy Insolvency Unit P.O. Box 3889 Atlanta, GA 30334

Global Commerce Bank C/O Dillard & Galloway, LLC 3500 Lenox Rd., Ste. 760 Atlanta, GA 30326

Global Commerce Bank 5150 Buford Highway Suite B-130 Doraville, GA 30340-0340 Internal Revenue Service Insolvency Unit 401 West Peachtree St., Stop 335-D Atlanta, GA 30308

IRS PO Box 105273 Atlanta, GA 30348-5273

IRS P.O. Box 105273 Atlanta, GA 30348-5273

Patriot Fire Safety 124 Park 42 Drive Locust Grove, GA 30248