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United States Bankruptcy Co Northern District of Georgia								Voluntary	y Petition			
	ebtor (if ind <b>J, LLC W</b>		er Last, First	, Middle):			Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
	All Other Names used by the Debtor in the last 8 years include married, maiden, and trade names):  Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN						used by the J maiden, and		in the last 8 years ):			
(if more than on	ie, state all)	Sec. or Indi	vidual-Taxp	ayer I.D. (	(ITIN) No./0	Complete E		our digits o		r Individual-	Гахрауег I.D. (ITIN) Ì	No./Complete EIN
Street Addre	11-3661498 Street Address of Debtor (No. and Street, City, and State): 160 Centennial Drive Carrollton, GA					Address of	Joint Debtor	(No. and St	reet, City, and State):	ZIP Code		
					[;	ZIP Code <b>30116</b>						ZIP Code
County of R Carroll	Residence or	of the Prin	cipal Place o	of Busines	s:		Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Add	dress of Deb	otor (if diffe	rent from st	eet addres	ss):		Mailir	ng Address	of Joint Debt	tor (if differe	nt from street address)	):
					Г	ZIP Code	;					ZIP Code
Location of (if different				r								
<ul> <li>□ Individual (includes Joint Debtors)         See Exhibit D on page 2 of this form.</li> <li>□ Corporation (includes LLC and LLP)</li> <li>□ Partnership</li> <li>□ Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>			Sing in 1 Rail Stoo	Nature of Business (Check one box)  Health Care Business Single Asset Real Estate as defin 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank			☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	the I er 7 er 9 er 11 er 12	Petition is Fi	otcy Code Under Whiled (Check one box) hapter 15 Petition for a Foreign Main Proceedings of a Foreign Nonmain Foreign Nonmain Foreign Petition for a Foreign Nonmain Foreign Petition for a Foreign Nonmain Fo	Recognition eeding Recognition	
			Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organizar under Title 26 of the United Stat Code (the Internal Revenue Cod		e) ganization ed States	defined "incurr	are primarily co d in 11 U.S.C. § red by an indivi anal, family, or	(Check consumer debts, § 101(8) as idual primarily	k one box)  Deb busic	ts are primarily ness debts.		
		•	heck one bo	x)		_ I	one box:		-	ter 11 Debt		
Filing Fee attach sig debtor is Form 3A.	g Fee attached e to be paid in med application unable to pay e waiver required application	installments on for the cou fee except in ested (applica	art's considera in installments.	tion certifyi Rule 1006 7 individu	ing that the (b). See Office als only). Mu	Check Check Check BB.	Debtor is not if: Debtor's agg are less than all applicable A plan is bein Acceptances	a small busi regate nonco \$2,343,300 ( e boxes: ng filed with of the plan w	ness debtor as on ntingent liquida amount subject this petition.	defined in 11 tages defined in 11 tages debts (except to adjustment dependent of the second from the second fr	C. § 101(51D).  J.S.C. § 101(51D).  Cluding debts owed to instance on 4/01/13 and every the	ree years thereafter).
Debtor e	Administrates that estimates that the liber no fundamental that th	t funds will it, after any	be available exempt proj	erty is ex	cluded and	administrat		es paid,		THIS	S SPACE IS FOR COUR	T USE ONLY
Estimated N  1- 49	Number of C 50- 99	reditors  100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A  So to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated L \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition The RAJ, LLC West (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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# B1 (Official Form 1)(4/10) Voluntary Petition

(This page must be completed and filed in every case)

# Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

### Signature of Attorney\*

## X /s/ H. Matthew Horne

Signature of Attorney for Debtor(s)

### H. Matthew Horne 367451

Printed Name of Attorney for Debtor(s)

## Rosenzweig, Jones, Horne & Griffis, PC

Firm Name

Post Office Box 220 32 S. Court Square Newnan, GA 30264

Address

### 770-253-3282 Fax: 770-251-7262

Telephone Number

## May 10, 2011

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

## Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## \chi /s/ Hareshkumar Patel

Signature of Authorized Individual

## Hareshkumar Patel

Printed Name of Authorized Individual

#### Member

Title of Authorized Individual

### May 10, 2011

Date

Name of Debtor(s):

The RAJ, LLC West

### Signatures

## Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v		

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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B7 (Official Form 7) (04/10)

# **United States Bankruptcy Court Northern District of Georgia**

In re	The RAJ, LLC West		Case No.	
		Debtor(s)	Chapter	11

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

## 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$503,232.00 2010: Business Income \$528,157.00 2009: Business Income

## 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF PAYMENTS/ TRANSFERS

spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT PAID OR VALUE OF TRANSFERS

AMOUNT STILL OWING

NAME AND ADDRESS OF CREDITOR

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER
First Citizens Bank & Trust Company as
Successor in interest to Temecula Valley Bank v
The RAJ LLC West
11CV00467

NATURE OF PROCEEDING Petition for Appointment of Receiver COURT OR AGENCY AND LOCATION STATUS OR
DISPOSITION
Pending

Superior Court of Carroll County

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

## 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

### 7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

## 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Rosenzweig, Jones, Horne & Griffis, PC Post Office Box 220 32 S. Court Square Newnan, GA 30264 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$26,139.00

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### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

NAME AND ADDRESS OF INSTITUTION

### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

## 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

## 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** DATES OF OCCUPANCY NAME USED

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

5

6

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME (ITIN)/ COMPLETE EIN ADDRESS

The RAJ LLC West 1498

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

Hospitality/Lodging/Mot 10/3/02 to prsent

el/Hotel

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

None

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Hareshkumar Patel 160 Centennial Drive Carrollton, GA 30116 DATES SERVICES RENDERED

of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

## 20. Inventories

None a List the

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

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None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

## 21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

7

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS Hareshkamar Patel 160 Centennial Drive Carrollton, GA 30116

TITLE Member NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%

#### 22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS DATE OF TERMINATION 2004

Meeta Sheth 50% Member

## 23. Withdrawals from a partnership or distributions by a corporation

None

unknown

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

## 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	May 10, 2011	Signature	/s/ Hareshkumar Patel
			Hareshkumar Patel
			Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

8

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**B4** (Official Form 4) (12/07)

## **United States Bankruptcy Court** Northern District of Georgia

In re	The RAJ, LLC West		Case No.	
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Express	American Express	Credit card		1,369.86
PO Box 650448	PO Box 650448	purchases		
Dallas, TX 75265-0048	Dallas, TX 75265-0048			0.505.00
AVM Enterprises	AVM Enterprises			2,525.26
PO Box 22283	PO Box 22283			
Chattanooga, TN 37422	Chattanooga, TN 37422	D		4 000 04
Bank of North Georgia PO Box 1407	Bank of North Georgia PO Box 1407	Personal Loan -		1,399.94
Alpharetta, GA 30009	Alpharetta, GA 30009	carpet		
Bank of North Georgia	Bank of North Georgia	Credit card		29,735.87
PO Box 23061	PO Box 23061	purchases		29,733.07
Columbus, GA 31902-3061	Columbus, GA 31902-3061	purchases		
Bank of West	Bank of West	lease		8,350.00
PO Box 4002	PO Box 4002	10000		0,000.00
Concord, CA 94524-4002	Concord, CA 94524-4002			
Carroll Co. Tax	Carroll Co. Tax Commissioner	2009 taxes		21,181.50
Commissioner	423 Collage Street, Room 401			,
423 Collage Street, Room 401	Carrollton, GA 30117			
Carrollton, GA 30117				
Carroll Co. Tax	Carroll Co. Tax Commissioner	2009 taxes		922.74
Commissioner	423 Collage Street, Room 401			
423 Collage Street, Room 401	Carrollton, GA 30117			
Carrollton, GA 30117				10.000.00
Choice Hotel International	Choice Hotel International			12,932.67
10770 Columbia Pike	10770 Columbia Pike			
Silver Spring, MD 20901	Silver Spring, MD 20901 City of Carrollton	Utility bill		4 202 44
City of Carrollton PO Box 19949	PO Box 19949	Otility bill		1,302.41
Carrollton, GA 30112	Carrollton, GA 30112			
Dell Corporation Financial	Dell Corporation Financial Svs	lease		2,200.00
Svs	PO Box 80409	loade		2,200.00
PO Box 80409	Austin, TX 78708-0409			
Austin, TX 78708-0409				
Deltacom Telephone	Deltacom Telephone	Utility bill		993.91
PO Box 2252`	PO Box 2252`			
Birmingham, AL 35246	Birmingham, AL 35246			

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B4 (Offic	ial Form 4) (12/07) - Cont.		
In re	The RAJ, LLC West	Case No.	
	Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Dish Network	Dish Network	Utility bill		1,834.00
PO Box 105169	PO Box 105169			
Atlanta, GA 30348	Atlanta, GA 30348			
ECOLAB	ECOLAB			563.07
POP Box 905327	POP Box 905327			
Charlotte, NC 28290-5327	Charlotte, NC 28290-5327			
EQA 2003 Irwing Portfolio	EQA 2003 Irwing Portfolio Svs.	lease		3,792.00
Svs.	c/o Equalilease Financial Svs.			
c/o Equalilease Financial Svs.	50 Washington St., 10th Floor			
50 Washington St., 10th Floor	Norwalk, CT 06854			
Norwalk, CT 06854				
Evans National Leasing	Evans National Leasing	Lease		9,039.00
PO Box 210	PO Box 210			
Hamburg, NY 14075	Hamburg, NY 14075			
Gaston Outdoor Media, LLC	Gaston Outdoor Media, LLC			4,250.00
PO Box 648	PO Box 648			
Carrollton, GA 30112	Carrollton, GA 30112			
Georgia Dept. of Revenue	Georgia Dept. of Revenue			45,241.00
Tax Payor Services Divison	Tax Payor Services Divison			
PO Box 105499	PO Box 105499			
Atlanta, GA 30348-5499	Atlanta, GA 30348-5499			
Georgia Power	Georgia Power	Utility bill		3,037.83
96 Annex	96 Annex			
Atlanta, GA 30396	Atlanta, GA 30396			
IRS	IRS			105,179.00
Federal Bldg., Room 361	Federal Bldg., Room 361			
600 E. 1st St.,	600 E. 1st St.,			
Rome, GA 30161-3149	Rome, GA 30161-3149	114114 1 111		444.07
Scana Energy	Scana Energy	Utility bill		441.37
PO Box 100157	PO Box 100157			
Columbia, SC 29202-3157	Columbia, SC 29202-3157			

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	May 10, 2011	Signature	/s/ Hareshkumar Patel
			Hareshkumar Patel
			Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6A (Official Form 6A) (12/07)

In re	The RAJ, LLC West	Case No.	
-	THE KAO, ELO WEST	Debtor	_

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

160 Centennial Drive, Carrollton, GA	Fee simple	-	2,200,000.00	1,617,383.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **2,200,000.00** (Total of this page)

Total > 2,200,000.00

\_,\_\_\_,

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B6B (Official Form 6B) (12/07)

In re	The RAJ, LLC West	Case No.	
_	·	Debtor	

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	, , ,	,	v		` '
	Type of Property	N D N Description and Loca E	ation of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	(			
2.	Checking, savings or other financial	Operational account - Bank of I	North Georgia	-	2,174.56
	accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and	Payroll account - Bank of North	Georgia	-	757.92
	homestead associations, or credit unions, brokerage houses, or cooperatives.	Credit card account - Bank of N	lorth Georgia	-	45,044.90
3.	Security deposits with public utilities, telephone companies, landlords, and others.	<b>K</b>			
4.	Household goods and furnishings, including audio, video, and computer equipment.	computer, washer, dryer, blowe pool pump	er, vacuum cleaner,	-	3,350.00
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	(			
6.	Wearing apparel.	(			
7.	Furs and jewelry.	(			
8.	Firearms and sports, photographic, and other hobby equipment.	<b>(</b>			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>(</b>			
10.	Annuities. Itemize and name each issuer.	(			

Sub-Total > 51,327.38 (Total of this page)

<sup>3</sup> continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	The RAJ, LLC West	Case No	٠
_		Debtor	

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Tota	al > <b>0.00</b>

Sheet \_\_1\_\_ of \_\_3\_\_ continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	The RAJ, LLC West	Case No
	<u>,                                      </u>	

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N Description and Location of Pr E	roperty Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
int	tents, copyrights, and other cellectual property. Give rticulars.	Х		
ge	censes, franchises, and other neral intangibles. Give rticulars.	X		
cor inf § 1 by ob the	nstomer lists or other compilations intaining personally identifiable formation (as defined in 11 U.S.C. 101(41A)) provided to the debtor individuals in connection with taining a product or service from the debtor primarily for personal, mily, or household purposes.	X		
25. Au oth	utomobiles, trucks, trailers, and ner vehicles and accessories.	x		
26. Bo	oats, motors, and accessories.	x		
27. Ai	rcraft and accessories.	x		
	fice equipment, furnishings, and pplies.	x		
29. Ma	achinery, fixtures, equipment, and pplies used in business.	X		
30. Inv	ventory.	x		
31. Ar	nimals.	x		
	ops - growing or harvested. Give rticulars.	X		
	rming equipment and plements.	X		
34. Fa	rm supplies, chemicals, and feed.	X		
	her personal property of any kind t already listed. Itemize.	132 full size mattress and box spring	-	24,200.00
110	t ancady fisted. Itemize.	4 Queen mattress and box spring	-	1,000.00
		21 King size mattress and box springs	-	5,775.00
		25 King size headboard	-	1,125.00
			Sub-Tota (Total of this page)	al > <b>32,100.00</b>

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	The RAJ, LLC West		Case No.
_	· · · · · · · · · · · · · · · · · · ·	Debtor	

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	132 Ful	l size headboard	-	5,148.00
	90 pole	lamps	-	1,800.00
	95 desk	alamps	-	950.00
	65 wall	mount lamps	-	1,300.00
	50 end	tables	-	1,250.00
		e tables	-	450.00
	99 telev	risions	-	10,800.00
	99 tv ar	moires	-	14,850.00
	99 roun	d tables	-	5,940.00
	99 desk	xs.	-	5,940.00
	99 desk	chairs	-	4,950.00
	126 tab	le chairs	-	6,174.00
	30 loun	ge chairs	-	1,200.00
	64 refri	gerators	-	3,200.00
	47 micr	owaves	-	1,645.00
	4 break	fast tables	-	100.00
	12 brea	kfast chairs	-	300.00
	9 sofa s	sleepers	-	900.00

| Sub-Total > 66,897.00 | | (Total of this page) | Total > 150,324.38 |

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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B6D (Official Form 6D) (12/07)

In re	The RAJ, LLC West			Case No.
_		Debtor	,	

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	G	DZLLQULDA	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			3/22/06	T	DATED			
First Citizens Bank, Successor Temecula Valley Bank 27709 Jefferson Ave.,Suite 101		-	Mortgage 160 Centennial Drive, Carrollton, GA		ט			
			V. 1. (b)	4				
A4 N-	╀	$\vdash$	Value \$ 2,200,000.00	++		$\dashv$	1,617,383.00	0.00
Account No.	+							
			Value \$	-				
Account No.	╁	╁	v and o	+				
The sum To.	1							
			Value \$	1				
Account No.	T			$\dagger \dagger$				
			Value \$					
continuation sheets attached			(Total of	Subto this p		- 1	1,617,383.00	0.00
			(Report on Summary of S		ota ule		1,617,383.00	0.00

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B6E (Official Form 6E) (4/10)

In re	The RAJ, LLC West	Case No.
-	· · · · · · · · · · · · · · · · · · ·	Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the beled

"Disputed." (You may need to place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed in the claim is disput
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.  Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priorit listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report thi total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/10) - Cont.

In re	The RAJ, LLC West	Case No	_
		Debtor	

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							to Governmental		
							TYPE OF PRIORITY	•	
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDA	T E	AMOUNT OF CLAIM	ENTITI	T O ANY MOUNT LED TO JORITY
Account No.			2009 taxes	Т	D A T E D				
Carroll Co. Tax Commissioner 423 Collage Street, Room 401 Carrollton, GA 30117		-					24 494 50	0.00	
Account No.	╁		2009 taxes			$\vdash$	21,181.50	21,1	81.50
Carroll Co. Tax Commissioner 423 Collage Street, Room 401 Carrollton, GA 30117		-						0.00	
Account No. xxx-xx6311	+						922.74	9	22.74
Georgia Dept. of Revenue Tax Payor Services Divison PO Box 105499 Atlanta, GA 30348-5499		-					45,241.00	0.00	241.00
Account No. xx-xxx1498	+						40,241.00		
IRS Federal Bldg., Room 361 600 E. 1st St., Rome, GA 30161-3149		-						0.00	
A account No	+						105,179.00	105,1	79.00
Account No.									
Sheet 1 of 1 continuation sheets at	ache	d to	)	Sub				0.00	
Schedule of Creditors Holding Unsecured Pr							172,524.24		24.24
			(Report on Summary of Sc		ota lule		172,524.24	0.00 172,5	524.24

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B6F (Official Form 6F) (12/07)

In re	The RAJ, LLC West	Case No.
		otor ,

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

under this con it decter has no electrons notating unseen			Ţ				
CREDITOR'S NAME,	C	Нι	usband, Wife, Joint, or Community	Ç	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	J H H	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETORE SO STATE	CONTINGEN	Ü	SPUTED	AMOUNT OF CLAIM
Account No. xxxxxxxxxx1002			Credit card purchases	T	DATED		
American Express PO Box 650448 Dallas, TX 75265-0048		-			D		1,369.86
Account No.	t	T		t			
AVM Enterprises PO Box 22283 Chattanooga, TN 37422		-					2,525.26
Account No.	╁	_	Personal Loan - carpet	╁		H	_,020.20
Bank of North Georgia PO Box 1407 Alpharetta, GA 30009		-					
	╙			_			1,399.94
Account No.  Bank of North Georgia PO Box 23061 Columbus, GA 31902-3061		_	Credit card purchases				29,735.87
continuation sheets attached			(Total of t	Sub his			35,030.93

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B6F (Official Form 6F) (12/07) - Cont.

In re	The RAJ, LLC West	Case No.	
_		Debtor	

	С	Hu	sband, Wife, Joint, or Community	Тс	Ιυ	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J C	DATE OF ANAWAS INCUMPED AND	CONFLXGEX	DAL QUIDALE	I S P U T E D	AMOUNT OF CLAIM
Account No. xx-xxxxxx8-001			lease	T	E		
Bank of West PO Box 4002 Concord, CA 94524-4002		-			D		8,350.00
Account No.							.,
Broadband Hospitality 590 E. Wester Resrve Rd. Bldg. 9C Youngstown, OH 44514		-					90.00
Account No. xxxx. xxxx xA-456	-						30.30
Choice Hotel International Travel Agent Program PO Box 79882 Baltimore, MD 21279-9882		-					343.02
Account No. xxxx. xxxx. xA-456	H						
Choice Hotel International 10770 Columbia Pike Silver Spring, MD 20901		-					42.022.67
Account No. xx-xxx60-00	$\vdash$		Utility bill	-			12,932.67
City of Carrollton PO Box 19949 Carrollton, GA 30112		_					1,302.41
Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub			23,018.10

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B6F (Official Form 6F) (12/07) - Cont.

In re	The RAJ, LLC West		Case No.	
_		Debtor		

	_						
CREDITOR'S NAME,	CODEBT	Hu	sband, Wife, Joint, or Community	18	N	D	
MAILING ADDRESS	ĬĎ	Н	DAME OF ADAMAG DIGUDDED 1375	ĬŇ	Į į.	S	
INCLUDING ZIP CODE,	I E	w	DATE CLAIM WAS INCURRED AND	I,T	1	۱۱ ۱۱	
AND ACCOUNT NUMBER	ĮΫ	J	CONSIDERATION FOR CLAIM. IF CLAIM	ĺй	ŭ	Ť	AMOUNT OF CLAIM
(See instructions above.)	O R	С	IS SUBJECT TO SETOFF, SO STATE.	G	Ι'n		
Account No. xxx-xxxxxx1-002	╫	┢	lease	<b>₫</b>	UNLIQUIDATE	]	
Account No. AAA-AAAAAA 1-002	1		lease		E D		
Dell Corporation Financial Svs							
PO Box 80409	1	-					
Austin, TX 78708-0409							
·							
							2,200.00
Account No. xxxx2791	-		Utility bill				
Deltacom Telephone							
PO Box 2252`	1	١.					
Birmingham, AL 35246							
Birmingham, AL 35246							
							993.91
Account No.	╁			+			
	1						
Dept. 82 Credit Plan	1						
Staples Credit Plan	1	-					
PO Box 689020	1						
Des Moines, IA 50368-9020							
							153.45
Account No. xxxxxxxxxxxx3598	╁		Utility bill	+			
Dish Network		1					
PO Box 105169	1	-					
Atlanta, GA 30348							
							1,834.00
Account No.	╅			+			
	1						
ECOLAB		1					
POP Box 905327		-					
Charlotte, NC 28290-5327		1					
	1						
		1					F00.6=
	1						563.07
Sheet no. 2 of 4 sheets attached to Schedule of		•		Sub	tota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	กล๑	e)	5,744.43
creations from any consecuted from priority claims			(10ta101		rug	,-,	

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B6F (Official Form 6F) (12/07) - Cont.

In re	The RAJ, LLC West	Case No	_
_		Debtor	

	С	Hus	sband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H & J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COXFLXGEX	DALLOLLEC	SPUTED	AMOUNT OF CLAIM
Account No. xxxx8953			lease	T	T E D		
EQA 2003 Irwing Portfolio Svs. c/o Equalilease Financial Svs. 50 Washington St., 10th Floor Norwalk, CT 06854		-			D		3,792.00
Account No. xx-5384			Lease	1			
Evans National Leasing PO Box 210 Hamburg, NY 14075							9,039.00
Account No.	╁			+			3,000.00
Gaston Outdoor Media, LLC PO Box 648 Carrollton, GA 30112	-	-					4,250.00
Account No. xxxxx-xxx14-12			Utility bill	+			1,2000
Georgia Power 96 Annex Atlanta, GA 30396		-					3,037.83
Account No. x-xxxx-xxxx-6981	-		Utility bill	+			3,037.03
Scana Energy PO Box 100157 Columbia, SC 29202-3157		-					441.37
Sheet no. <b>3</b> of <b>4</b> sheets attached to Schedule of				Sub			20,560.20
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	20,000.20

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B6F (Official Form 6F) (12/07) - Cont.

In re	The RAJ, LLC West	Case No.	
_		Debtor	

		1		-		-	1
CREDITOR'S NAME,		Hu	sband, Wife, Joint, or Community	0	N	l D	
MAILING ADDRESS	C O D E B T	Н	DATE CLAIM WAS INCURRED AND	N	ŀ	DISPUTED	
INCLUDING ZIP CODE,	B	W	CONSIDERATION FOR CLAIM. IF CLAIM	Lį.	Q	Įψ	
AND ACCOUNT NUMBER	O R	C	IS SUBJECT TO SETOFF, SO STATE.	G	ľ	Ė	AMOUNT OF CLAIM
(See instructions above.)	R	ľ		CONTINGENT	UNLIQUIDATED	D	
Account No.	П			Ť	Ī		
	1				D		
US Food Service							1
7950 Spence Road	ı	l_					
Fairburn, GA 30213							
Talibum, OA 30213							
	ı						322.08
Account No.	1						
13333414 1131	1						
USA Today							
305 Seaborad Lane, Suite 301		l_					
Franklin, TN 37067							
Franklin, IN 37007	ı						
	ı						264.58
Account No.	T	T		T		H	
Ticcount 1 (o.	1						
Wall and Associates	ı						
PO Box 605		_					
		-					
Haymarket, VA 20168							
	ı						
	ı						275.00
Account No.	t	t		t		H	
recount ivo.	ł						
	ı						
	ı						
	ı						
	ı						
Account No.	T	T		T	Т	T	
	1	1					
		1					
Sheet no. 4 of 4 sheets attached to Schedule of		•		ubt	ota	1	
							861.66
Creditors Holding Unsecured Nonpriority Claims			(Total of t	ms ]	pag	(5)	
				Т	ota	ıl	
			(Report on Summary of So	hed	lule	es)	85,215.32

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B6G (Official Form 6G) (12/07)

	T. 541116W		
In re	The RAJ, LLC West	Case No	
-		Debtor	

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Bank of West PO Box 4002 Concord, CA 94524-4002

Dell Corporation Financial Svs PO Box 80409 Austin, TX 78708-0409

EQA 2003 Irving Portfolio Svs. c/o Equalilease Financial Svs. 50 Washington St., 10th Floor Norwalk, CT 06854

Evans National Leasing PO Box 210 Hamburg, NY 14075 Lease #003-8181731-002

Acct # 70-0812988-001

Contrract #40198953

Lease - EV 5384

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B6H (Official Form 6H) (12/07)

In re	The RAJ, LLC West		Case No	
		Debtor	•,	

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

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# **United States Bankruptcy Court** Northern District of Georgia

In re	The RAJ, LLC West	· · · · · · · · · · · · · · · · · · ·	Case No.			
		Debtor(s)	Chapter	11		
	DISCLOSURE OF COMPE			. ,		
C	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rusompensation paid to me within one year before the fill be rendered on behalf of the debtor(s) in contemplation	ing of the petition in bankruptc	y, or agreed to be pa	id to me, for services rendered or to		
	For legal services, I have agreed to accept		s	26,139.00		
	Prior to the filing of this statement I have received		\$	26,139.00		
	Balance Due		\$	0.00		
2. 7	The source of the compensation paid to me was:					
	■ Debtor □ Other (specify):					
3. 7	The source of compensation to be paid to me is:					
	■ Debtor □ Other (specify):					
4.	■ I have not agreed to share the above-disclosed comp	pensation with any other person	unless they are mem	bers and associates of my law firm.		
1	☐ I have agreed to share the above-disclosed compens copy of the agreement, together with a list of the na					
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:					
t c	<ul><li>Analysis of the debtor's financial situation, and rend</li><li>Preparation and filing of any petition, schedules, sta</li><li>Representation of the debtor at the meeting of credit</li><li>[Other provisions as needed]</li></ul>	tement of affairs and plan which tors and confirmation hearing, a	n may be required; nd any adjourned hea	arings thereof;		
	Negotiations with secured creditors to reaffirmation agreements and application 522(f)(2)(A) for avoidance of liens on ho	ons as needed; preparatior	emption planning and filing of mot	; preparation and filing of ions pursuant to 11 USC		
б. I	By agreement with the debtor(s), the above-disclosed fe Representation of the debtors in any di any other adversary proceeding.			es, relief from stay actions or		
		CERTIFICATION				
	certify that the foregoing is a complete statement of an ankruptcy proceeding.	ny agreement or arrangement for	payment to me for re	epresentation of the debtor(s) in		
Dated	: May 10, 2011	/s/ H. Matthew Ho	orne			
		H. Matthew Horn				
		Rosenzweig, Jor Post Office Box 2	ies, Horne & Griffi	is, PC		
		32 S. Court Squa	-			
		Newnan, GA 302	64			
		770_253_3282 Es	v· 770-251-7262			

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B6 Summary (Official Form 6 - Summary) (12/07)

## **United States Bankruptcy Court** Northern District of Georgia

In re	The RAJ, LLC West		Case No.	
_		Debtor		
			Chapter	11
			•	

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,200,000.00		
B - Personal Property	Yes	4	150,324.38		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,617,383.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		172,524.24	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		85,215.32	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	15			
	To	otal Assets	2,350,324.38		
		l	Total Liabilities	1,875,122.56	

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Form 6 - Statistical Summary (12/07)

# **United States Bankruptcy Court** Northern District of Georgia

The RAJ, LLC West		Case No.	
Б	Debtor ,	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	ABILITIES AN	ND RELATED DA'	TA (28 U.S.C. § 159)
If you are an individual debtor whose debts are primarily consumer de a case under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § 1	101(8) of the Bankruptcy (	Code (11 U.S.C.§ 101(8)), fili
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily cons	umer debts. You are not re	equired to
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Sch		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

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B6 Declaration (Official Form 6 - Declaration). (12/07)

# **United States Bankruptcy Court** Northern District of Georgia

In re	The RAJ, LLC West			Case No.	
			Debtor(s)	Chapter	11
	DECLARATION CO	ONCERN	ING DEBTOR'S SC	HEDULI	ES
	DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORPO	RATION C	R PARTNERSHIP
	I, the Member of the corporation nar read the foregoing summary and schedules, co of my knowledge, information, and belief.				
Date	May 10, 2011	Signature	/s/ Hareshkumar Patel Hareshkumar Patel Member		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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# **United States Bankruptcy Court**

	Northern District of Georgi	a	
In re The RAJ, LLC West		Case No	
	Debtor	, Chapter	11
<b>LIST</b> Following is the list of the Debtor's equity secur	OF EQUITY SECURITY		<ol> <li>for filing in this chapter 11 case.</li> </ol>
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Hareschkumar Paatel		100%	Member interest
foregoing List of Equity Security Hol	n named as the debtor in this case, d ders and that it is true and correct to	eclare under penalty of the best of my inforn	perjury that I have read the
Date May 10, 2011	— Ha	/ Hareshkumar Patel reshkumar Patel ember	
Penalty for making a false statement or c	oncealing property: Fine of up to \$5		nt for up to 5 years or both.

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# **United States Bankruptcy Court** Northern District of Georgia

In re	The RAJ, LLC West		Case No.	
		Debtor(s)	Chapter	11
	VERI	FICATION OF CREDITOR N	MATRIX	
I, the M	Member of the corporation named as	the debtor in this case, hereby verify that the	attached list of	creditors is true and correct to
the bes	t of my knowledge.			
Date:	May 10, 2011	/s/ Hareshkumar Patel		
Date.	,,	Hareshkumar Patel/Member		
		Signer/Title		

American Express PO Box 650448 Dallas, TX 75265-0048

AVM Enterprises PO Box 22283 Chattanooga, TN 37422

Bank of North Georgia PO Box 1407 Alpharetta, GA 30009

Bank of North Georgia PO Box 23061 Columbus, GA 31902-3061

Bank of West PO Box 4002 Concord, CA 94524-4002

Broadband Hospitality 590 E. Wester Resrve Rd. Bldg. 9C Youngstown, OH 44514

Carroll Co. Tax Commissioner 423 Collage Street, Room 401 Carrollton, GA 30117

Choice Hotel International Travel Agent Program PO Box 79882 Baltimore, MD 21279-9882

Choice Hotel International 10770 Columbia Pike Silver Spring, MD 20901

City of Carrollton PO Box 19949 Carrollton, GA 30112

Dell Corporation Financial Svs PO Box 80409 Austin, TX 78708-0409

Deltacom Telephone PO Box 2252` Birmingham, AL 35246

Dept. 82 Credit Plan Staples Credit Plan PO Box 689020 Des Moines, IA 50368-9020

Dish Network PO Box 105169 Atlanta, GA 30348

ECOLAB
POP Box 905327
Charlotte, NC 28290-5327

EQA 2003 Irving Portfolio Svs. c/o Equalilease Financial Svs. 50 Washington St., 10th Floor Norwalk, CT 06854

EQA 2003 Irwing Portfolio Svs. c/o Equalilease Financial Svs. 50 Washington St., 10th Floor Norwalk, CT 06854

Evans National Leasing PO Box 210 Hamburg, NY 14075

First Citizens Bank, Successor Temecula Valley Bank 27709 Jefferson Ave., Suite 101

Gaston Outdoor Media, LLC PO Box 648 Carrollton, GA 30112

Georgia Dept. of Revenue Tax Payor Services Divison PO Box 105499 Atlanta, GA 30348-5499

Georgia Power 96 Annex Atlanta, GA 30396

IRS
Federal Bldg., Room 361
600 E. 1st St.,
Rome, GA 30161-3149

Scana Energy PO Box 100157 Columbia, SC 29202-3157

US Food Service 7950 Spence Road Fairburn, GA 30213

USA Today 305 Seaborad Lane, Suite 301 Franklin, TN 37067

Wall and Associates PO Box 605 Haymarket, VA 20168

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# **United States Bankruptcy Court** Northern District of Georgia

_		Debtor(s)		
		Detici(s)	Chapter	_11
	CORPOR	ATE OWNERSHIP STATEMENT	(RULE 7007.1)	
or recus a (are) o	sal, the undersigned counsel for corporation(s), other than the del	Procedure 7007.1 and to enable the J The RAJ, LLC West in the above ca btor or a governmental unit, that directests, or states that there are no entities	ptioned action, of tly or indirectly	certifies that the following is own(s) 10% or more of any
■ None	e [Check if applicable]			
May 10	, 2011	/s/ H. Matthew Horne		
Date		H. Matthew Horne 367451 Signature of Attorney or Litig	ant	
		Counsel for The RAJ, LLC W	/est	
		Rosenzweig, Jones, Horne & G Post Office Box 220	iriffis, PC	
		32 S. Court Square Newnan, GA 30264		
		770-253-3282 Fax:770-251-7262	2	