Case 11-40490 Doc 1 Filed 02/22/11 Entered 02/22/11 10:27:56 Desc Main Document Page 1 of 10

B1 (Official	Form 1)(4/	10)				ournon		90 1 01	10				
			United Nor		Bankı District						Vol	untary	Petition
Name of Debtor (if individual, enter Last, First, Middle): WI-SKY INFLIGHT, INC.					Name	of Joint Do	ebtor (Spouse	e) (Last, First	, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							used by the J maiden, and			years			
(if more than one 26-2269	e, state all)		vidual-Taxpa			Complete E	(if more	than one, state	all)				o./Complete EIN
	ess of Debto t er Indus	`	Street, City, a 1.	ind State)	:		Street	Address of	f Joint Debtor	(No. and St	reet, City, a	na State):	
Rome, C	GA					ZIP Code	,						ZIP Code
County of P	Pasidanaa an	of the Drin	cipal Place o	f Ducinas		30165		y of Recide	ence or of the	Principal Pl	ace of Rusi	necc.	
Floyd	residence of	of the 11m	cipai i iace o	Dusines	S.		Count	y of Reside	ince of of the	1 Imeipai I I	acc of Bush	11033.	
Mailing Add	dress of Deb	otor (if diffe	rent from str	eet addres	ss):		Mailii	ng Address	of Joint Debt	or (if differe	nt from stre	et address):	
					Г	ZIP Code)						ZIP Code
Location of (if different			siness Debtor ove):		<u> </u>								1
		f Debtor				of Business	8		-	of Bankruj			ch
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership			(Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank			s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	of □ C	hapter 15 Pe a Foreign I hapter 15 Pe	etition for R Main Procee etition for R Nonmain Pro	eding ecognition	
Other (If check this	f debtor is not s box and stat			Othe		4 E 4'4					e of Debts k one box)		
			Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organiza under Title 26 of the United Sta Code (the Internal Revenue Code)			le) ganization ed States	defined "incurr	are primarily condinated in 11 U.S.C. § red by an individual, family, or	onsumer debts § 101(8) as idual primarily	for		are primarily ess debts.	
		-	heck one box	.)			one box:		Chap debtor as defin	ter 11 Debt			
attach sig	e to be paid in ned application unable to pay	n installments	(applicable to art's considerati n installments.	on certifyi	ng that the	Check	Debtor is not if: Debtor's agg are less than	a small busi regate nonco \$2,343,300 (ness debtor as o	defined in 11 to	U.S.C. § 101(51D). owed to insid	lers or affiliates) e years thereafter).
			able to chapter art's considerati			BB.	Acceptances	ng filed with of the plan w	this petition. were solicited pr S.C. § 1126(b).	repetition fron	n one or more	e classes of cre	editors,
Debtor e	estimates that estimates that	nt funds will nt, after any	ation I be available exempt prop for distributi	erty is ex	cluded and	administra		es paid,		THIS	S SPACE IS I	FOR COURT	USE ONLY
Estimated N 1- 49	Tumber of C 50- 99	reditors 100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000				
Estimated A	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					
Estimated L: \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					

Case 11-40490 Doc 1 Filed 02/22/11 Entered 02/22/11 10:27:56 Desc Main Document Page 2 of 10

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition WI-SKY INFLIGHT, INC. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Case 11-40490 Doc 1 Filed 02/22/11 Entered 02/22/11 10:27:56 Desc Main Document Page 3 of 10

B1 (Official Form 1)(4/10)

Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Leon S. Jones

Signature of Attorney for Debtor(s)

Leon S. Jones 003980

Printed Name of Attorney for Debtor(s)

Jones & Walden, LLC

Firm Name

21 Eighth Street, NE Atlanta, GA 30309

Address

Email: ljones@joneswalden.com

404-564-9300 Fax: 404-564-9301

Telephone Number

February 22, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ M Grant Sharp

Signature of Authorized Individual

M Grant Sharp

Printed Name of Authorized Individual

President and CEO

Title of Authorized Individual

February 22, 2011

Date

Name of Debtor(s):

WI-SKY INFLIGHT, INC.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

7	Ü	7
Ż	1	١

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case 11-40490 Doc 1 Filed 02/22/11 Entered 02/22/11 10:27:56 Desc Main Document Page 4 of 10

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Georgia

In re	WI-SKY INFLIGHT, INC.	Case No.		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Aaron Barlow 1411 Wedmore Way Smyrna, GA 30080	Aaron Barlow 1411 Wedmore Way Smyrna, GA 30080	Bridge Loan		150,000.00
Ali M. Foster 2494 Thurleston Lane Duluth, GA 30097	Ali M. Foster 2494 Thurleston Lane Duluth, GA 30097	Bridge Loan		15,000.00
AP Labs 14118 Stowe Dr Poway, CA 92064	AP Labs 14118 Stowe Dr Poway, CA 92064			48,808.00
Avion Magazine - Nigel Collard Airlines International 15b St George's Mews London NW1 8XE	Avion Magazine - Nigel Collard Airlines International 15b St George's Mews London NW1 8XE			10,000.00
Bank M 61 Mainzer Landstrausse Frankfurt, Germany 60329	Bank M 61 Mainzer Landstrausse Frankfurt, Germany 60329	Designate Sponsor Services		16,500.00
Dan Katz 505 Montrose Lane NW Atlanta, GA 30328	Dan Katz 505 Montrose Lane NW Atlanta, GA 30328	Expense Report		3,912.15
Gerald Ballington 270 White Oak Way Fayetteville, GA 30214	Gerald Ballington 270 White Oak Way Fayetteville, GA 30214	Expense Report		1,497.32
HROI 1588 Atkinson Rd Ste 201 Lawrenceville, GA 30043	HROI 1588 Atkinson Rd Ste 201 Lawrenceville, GA 30043	Health Insurance		Unknown
Joanna Lee Lazarus 30 Battle Ridge Place N.E. Atlanta, GA 30342	Joanna Lee Lazarus 30 Battle Ridge Place N.E. Atlanta, GA 30342	Bridge Loan		15,000.00
Kreuzfeld; Attn Markus Winkler Frohalpstrausse 20 CH=8038 Zurich, Switzerland	Kreuzfeld; Attn Markus Winkler Frohalpstrausse 20 CH=8038 Zurich, Switzerland			50,000.00

Case 11-40490 Doc 1 Filed 02/22/11 Entered 02/22/11 10:27:56 Desc Main Document Page 5 of 10

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	WI-SKY INFLIGHT, INC.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
M. Grant Sharp 6859E Glen Lake Pwy Atlanta, GA 30328	M. Grant Sharp 6859E Glen Lake Pwy Atlanta, GA 30328	Expense Report		7,975.85
M. Grant Sharp 6859E Glen Lake Pwy Atlanta, GA 30328	M. Grant Sharp 6859E Glen Lake Pwy Atlanta, GA 30328	Loan		Unknown
Regus HQ 5 Concourse Pkwy Suite 3000 Atlanta, GA 30328	Regus HQ 5 Concourse Pkwy Suite 3000 Atlanta, GA 30328	Rent - Office		3,650.00
Smith, Gambrell & Russell, LLP Ste 3100 Promenade II 1230 Peachtree St NE Atlanta, GA 30309-3592	Smith, Gambrell & Russell, LLP Ste 3100 Promenade II 1230 Peachtree St NE Atlanta, GA 30309-3592	Corporate Attorney		16,980.00
Stokes Lazarus &Carmichael LLP 80 Peachtree Park Drive, NE Atlanta, GA 30309-1320	Stokes Lazarus &Carmichael LLP 80 Peachtree Park Drive, NE Atlanta, GA 30309-1320	401K P/S Plan and Trust UAD 11/19/1997		30,000.00
Tri-Trade Wertpapierhandels Boersenplatz 4 60313 Frankfurt am Main Germany	Tri-Trade Wertpapierhandels Boersenplatz 4 60313 Frankfurt am Main Germany	Stock Trading Services; Frankfurt Exchange		5,000.00
WAEA Booth 189 Landmark Dr Montgomery, AL 36117	WAEA Booth 189 Landmark Dr Montgomery, AL 36117	Trade Show Display		8,275.00
Young Consulting Services LLC 6246 Cottonewood St Mc Lean, VA 22101	Young Consulting Services LLC 6246 Cottonewood St Mc Lean, VA 22101	Consulting		975.00
Zachary Lazarus 30 Battle Ridge Place N.E. Atlanta, GA 30342	Zachary Lazarus 30 Battle Ridge Place N.E. Atlanta, GA 30342	Bridge Loan		15,000.00

Case 11-40490 Doc 1 Filed 02/22/11 Entered 02/22/11 10:27:56 Desc Main Document Page 6 of 10

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	WI-SKY INFLIGHT, INC.	Case No.	
	Dehtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President and CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 22, 2011	Signature	/s/ M Grant Sharp
		-	M Grant Sharp
			President and CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Aaron Barlow 1411 Wedmore Way Smyrna, GA 30080

Ali M. Foster 2494 Thurleston Lane Duluth, GA 30097

AP Labs 14118 Stowe Dr Poway, CA 92064

Argyle Design

Avion Magazine - Nigel Collard Airlines International 15b St George's Mews London NW1 8XE

Bank M 61 Mainzer Landstrausse Frankfurt, Germany 60329

Dan Katz 505 Montrose Lane NW Atlanta, GA 30328

Gerald Ballington 270 White Oak Way Fayetteville, GA 30214

HROI 1588 Atkinson Rd Ste 201 Lawrenceville, GA 30043 Jeffrey D. Horst Esq One Atlantic Center 1201 WPeachtree St NW Ste 3250 Atlanta, GA 30309

Joanna Lee Lazarus 30 Battle Ridge Place N.E. Atlanta, GA 30342

John Classen Classen PC 2865 Broadway Ste 4 Oakland, CA 94611

Kreuzfeld; Attn Markus Winkler Frohalpstrausse 20 CH=8038 Zurich, Switzerland

Law Offices of David V. Derosa David V. DeRose 42 Terrace Ave; P.O. Box 992 Naugatuck, CT 06770

M. Grant Sharp 6859E Glen Lake Pwy Atlanta, GA 30328

McGuire Woods LLP One James Center 901 East Carey St FL 32319

Regus HQ 5 Concourse Pkwy Suite 3000 Atlanta, GA 30328 Smith, Gambrell & Russell, LLP Ste 3100 Promenade II 1230 Peachtree St NE Atlanta, GA 30309-3592

Stites & Harbison, PLLC 1199 North Fairfax St Ste 900 Alexandria, VA 22314

Stites & Harbison, PLLC 303 Peachtree St NE 2800 SunTrust Plaza Atlanta, GA 30308

Stokes Lazarus &Carmichael LLP 80 Peachtree Park Drive, NE Atlanta, GA 30309-1320

Tri-Trade Wertpapierhandels Boersenplatz 4 60313 Frankfurt am Main Germany

Turnstone Capital Management

V10 Capital Partners

WAEA Booth 189 Landmark Dr Montgomery, AL 36117

WIVEST

Young Consulting Services LLC 6246 Cottonewood St Mc Lean, VA 22101

Zachary Lazarus 30 Battle Ridge Place N.E. Atlanta, GA 30342