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| B1 (Official Form 1)(4/10) Document Page 1 of 9   |   |  |  |   |  |   |                 |                                   |
|---|---|--|--|---|--|---|-----------------|-----------------------------------|
| United States Bankruptcy Court<br>Northern District of Georgia, Atlanta DivisionVoluntary Petition  |   |  |  |   | Petition   |   |                 |                                   |
| Name of Debtor (if individual, enter Last, First, Middle):<br>Georgia Internal Medicine Care Associates, P.C.   |   |  | Name   | of Joint De   | ebtor (Spouse  | e) (Last, First, T  | Middle):        |                                   |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):   |   |  | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):  |   |  |   |                 |                                   |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)<br>58-2351494  |   |  |  | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |  |   |                 |                                   |
| Street Address of Debtor (No. and Street, City, and State):<br><b>5900 Hillandale Drive, Suite 230</b><br>Lithonia, GA  |   |  | Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code   |   |  |   |                 |                                   |
| County of Residence or of the Principal Place of <b>Dekalb</b>  |   | 0058-3858                                    |  | y of Reside   | nce or of the  | Principal Plac  | ce of Business: | 1                                 |
| Mailing Address of Debtor (if different from street address):   |   |  | Mailing Address of Joint Debtor (if different from street address):<br>ZIP Code  |   |  |   |                 |                                   |
| ZIP Code<br>Location of Principal Assets of Business Debtor<br>(if different from street address above):  |   |  |  |   |  |   |                 |                                   |
| <ul> <li>Type of Debtor <ul> <li>(Form of Organization)</li> <li>(Check one box)</li> </ul> </li> <li>Individual (includes Joint Debtors) <ul> <li>See Exhibit D on page 2 of this form.</li> </ul> </li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>  | Nature of Business<br>(Check one box)         Health Care Business         Single Asset Real Estate as definin 11 U.S.C. § 101 (51B)         Railroad         Stockbroker         Commodity Broker         Clearing Bank         Other         Tax-Exempt Entity<br>(Check box, if applicable)         Debtor is a tax-exempt organization of the United State<br>Code (the Internal Revenue Code |  | zation<br>tates  | defined<br>"incurr  | the I<br>er 7<br>er 9<br>er 11<br>er 12<br>er 13<br>re primarily co<br>l in 11 U.S.C. §<br>ed by an indivi | Petition is File Characteria file Characteria file Characteria file Characteria file Nature (Check onsumer debts, | for             | ecognition<br>eding<br>ecognition |
| <ul> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>   |   |  | tor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br>btor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>btor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates)<br>less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ).<br>applicable boxes:<br>lan is being filed with this petition.<br>reptances of the plan were solicited prepetition from one or more classes of creditors,<br>ccordance with 11 U.S.C. § 1126(b). |   |  |   |                 |                                   |
| Statistical/Administrative Information       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that funds will be available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY         Estimated Number of Creditors       THIS SPACE IS FOR COURT USE ONLY  |   |  |  |   | USE ONLY   |   |                 |                                   |
| 1-         50-         100-         200-           49         99         199         999         5           Estimated Assets         □         < | 1,000-         5,001-           5,000         10,000           10,000,001         \$10,000,001           \$10,000,001         \$50,000,001           to \$50         million  | 25,000 50<br>\$50,000,001 \$1<br>to \$100 to | 5,001-<br>0,000  | 50,001-<br>100,000  | OVER<br>100,000  |   |                 |                                   |
| Estimated Liabilities   | million         million           1,000,001         \$10,000,001           0 \$10         to \$50           nillion         million   | \$50,000,001 \$1<br>to \$100 to              |  | 5500,000,001<br>to \$1 billion  |  |   |                 |                                   |

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| B1 (Official For  | m 1)(4/10)  | Page 2 01 9  | Page 2   |  |  |
|---|---|--|--|--|--|
| Voluntar  | y Petition  | Name of Debtor(s):<br>Georgia Internal Medicine Care Associates, P.C.  |  |  |  |
| (This page must be completed and filed in every case)                   |   | Georgia internal medicine Care Associates, P.C.  |  |  |  |
| ( • ······ r ····G  | All Prior Bankruptcy Cases Filed Within Last  | <b>8 Years</b> (If more than two, attach ad  | ditional sheet)  |  |  |
| Location<br>Where Filed:  | NDGA, Atlanta Division  | Case Number:<br>05-91390-mhm   | Date Filed:<br>3/01/05   |  |  |
| Location<br>Where Filed:  |   | Case Number:   | Date Filed:  |  |  |
| Pe  | nding Bankruptcy Case Filed by any Spouse, Partner, or  | Affiliate of this Debtor (If more than   | n one, attach additional sheet)  |  |  |
| Name of Debte<br>none   | or:   | Case Number:   | Date Filed:  |  |  |
| District:   |   | Relationship:  | Judge:   |  |  |
|   | Exhibit A   |  | <b>hibit B</b><br>whose debts are primarily consumer debts.)   |  |  |
| forms 10K and<br>pursuant to S<br>and is reques                         | bleted if debtor is required to file periodic reports (e.g.,<br>nd 10Q) with the Securities and Exchange Commission<br>Section 13 or 15(d) of the Securities Exchange Act of 1934<br>sting relief under chapter 11.)<br>A is attached and made a part of this petition.   | I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).           X |  |  |  |
|   |   |  |  |  |  |
| ☐ Yes, and<br>■ No.<br>(To be compl<br>☐ Exhibit ]<br>If this is a join | leted by every individual debtor. If a joint petition is filed, eac<br>D completed and signed by the debtor is attached and made a<br>nt petition:  | <b>ibit D</b><br>ch spouse must complete and attach a<br>a part of this petition.  |  |  |  |
| Exhibit   | D also completed and signed by the joint debtor is attached a   | and made a part of this petition.  |  |  |  |
|   | Information Regardin<br>(Check any ap<br>Debtor has been domiciled or has had a residence, principa<br>days immediately preceding the date of this petition or for<br>There is a bankruptcy case concerning debtor's affiliate, ge<br>Debtor is a debtor in a foreign proceeding and has its princ<br>this District, or has no principal place of business or assets<br>proceeding [in a federal or state court] in this District, or the<br>sought in this District. | pplicable box)<br>al place of business, or principal asset<br>a longer part of such 180 days than in<br>eneral partner, or partnership pending<br>cipal place of business or principal ass<br>is in the United States but is a defendar<br>ne interests of the parties will be serve   | n any other District.<br>in this District.<br>sets in the United States in<br>nt in an action or<br>ed in regard to the relief |  |  |
|   | Certification by a Debtor Who Reside<br>(Check all appl   |  | ty   |  |  |
|   | Landlord has a judgment against the debtor for possession   |  | complete the following.)   |  |  |
|   | (Name of landlord that obtained judgment)   |  |  |  |  |
|   | Debtor claims that under applicable nonbankruptcy law, th<br>the entire monetary default that gave rise to the judgment f   |  |  |  |  |
|   | Debtor has included in this petition the deposit with the co<br>after the filing of the petition.   |  | -  |  |  |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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|--|---|--|--|--|--|
| B1 (Official Form 1)(4/10) Document  | Page 3 of 9 Page 3  |  |  |  |  |
| Voluntary Petition   | Name of Debtor(s):<br>Georgia Internal Medicine Care Associates, P.C.   |  |  |  |  |
| (This page must be completed and filed in every case)  |   |  |  |  |  |
|  | atures  |  |  |  |  |
| Signature(s) of Debtor(s) (Individual/Joint)   | Signature of a Foreign Representative   |  |  |  |  |
| I declare under penalty of perjury that the information provided in this petition is true and correct.<br>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.<br>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).<br>I request relief in accordance with the chapter of title 11, United States Code, | <ul> <li>I declare under pendity of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> <li>Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</li> </ul> |  |  |  |  |
| specified in this petition.  |   |  |  |  |  |
| X  | X   |  |  |  |  |
| -  |   |  |  |  |  |
| X  | Printed Name of Foreign Representative  |  |  |  |  |
|  | Date  |  |  |  |  |
| Telephone Number (If not represented by attorney)  | Signature of Non-Attorney Bankruptcy Petition Preparer  |  |  |  |  |
| Date   | I declare under penalty of perjury that: (1) I am a bankruptcy petition<br>preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for<br>compensation and have provided the debtor with a copy of this document   |  |  |  |  |
| Signature of Attorney*   | and the notices and information required under 11 U.S.C. §§ 110(b),   |  |  |  |  |
| !  | 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated   |  |  |  |  |
| X /s/ Paul Reece Marr (GA Bar #  | pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice   |  |  |  |  |
| Signature of Attorney for Debtor(s)  | of the maximum amount before preparing any document for filing for a  |  |  |  |  |
| Paul Reece Marr (GA Bar # 471230)<br>Printed Name of Attorney for Debtor(s)  | debtor or accepting any fee from the debtor, as required in that section.<br>Official Form 19 is attached.  |  |  |  |  |
| Paul Reece Marr, P.C.  | Printed Name and title, if any, of Bankruptcy Petition Preparer   |  |  |  |  |
| Firm Name<br>Suite 960<br>300 Galleria Parkway<br>Atlanta, GA 30339  | Social-Security number (If the bankrutpcy Petition Preparer<br>an individual, state the Social Security number of the officer,<br>principal, responsible person or partner of the bankruptcy petition<br>preparer.)(Required by 11 U.S.C. § 110.)   |  |  |  |  |
| Address  |   |  |  |  |  |
| Email: pmarr@mindspring.com<br>_(770) 984-2255   |   |  |  |  |  |
| Telephone Number   |   |  |  |  |  |
| March 4, 2011  | Address   |  |  |  |  |
| Date   | Address   |  |  |  |  |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  | X   |  |  |  |  |
| Signature of Debtor (Corporation/Partnership)  | Signature of Bankruptcy Petition Preparer or officer, principal, responsible  |  |  |  |  |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  | Names and Social-Security numbers of all other individuals who prepared or<br>assisted in preparing this document unless the bankruptcy petition preparer is  |  |  |  |  |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.   | not an individual:  |  |  |  |  |
| X /s/ Shelia Whitehead   |   |  |  |  |  |
| Signature of Authorized Individual   | 1   |  |  |  |  |
| Shelia Whitehead   | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person  |  |  |  |  |
| Printed Name of Authorized Individual  | conforming to the appropriate official form for each person.  |  |  |  |  |
| Chief Financial Officer  | A bankruptcy petition preparer's failure to comply with the provisions of   |  |  |  |  |
| Title of Authorized Individual   | title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.  |  |  |  |  |
| March 4, 2011  |   |  |  |  |  |
| Date   |   |  |  |  |  |

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### IN THE UNITED STATES BANKRUPTCY COURT

Georgia Internal Medicine Care Associates, P.C.

Debtor

In the Matter of:

No.

Chapter 11

### STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

}

I, Shelia Whitehead, declare under penalty of perjury that I am the Chief Financial Officer of Georgia Internal Medicine Care Associates, P.C., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on March 4, 2011.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Eddie L. Whitehead, M.D., Chief Executive Officer of this corporation, and Shelia Whitehead, Chief Financial Officer of this corporation, are each authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Eddie L. Whitehead, M.D., Chief Executive Officer of this corporation, and Shelia Whitehead, Chief Financial Officer of this corporation, are each authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Eddie L. Whitehead, M.D., Chief Executive Officer of this corporation, and Shelia Whitehead, Chief Financial Officer of this corporation, are each authorized and directed to employ Paul Reece Marr (GA Bar # 471230), attorney and the law firm of Paul Reece Marr, P.C. to represent the corporation in such bankruptcy case."

Date: March 4, 2011

Signed: <u>/s/ Shelia Whitehead</u> Shelia Whitehead Chief Financial Officer Case 11-57058 Doc 1 Filed 03/04/11 Entered 03/04/11 19:38:53 Desc Main Document Page 5 of 9

B4 (Official Form 4) (12/07)

## United States Bankruptcy Court

Northern District of Georgia, Atlanta Division

In re **Georgia Internal Medicine Care Associates, P.C.** 

Debtor(s)

Case No. Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code  | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| DeKalb Medical Center<br>Attn: CEO<br>2701 North Decatur Road<br>Decatur, GA 30033                                | DeKalb Medical Center<br>Attn: CEO<br>2701 North Decatur Road<br>Decatur, GA 30033   | promissory note   |   | 50,000.00  |
| Internal Revenue Service<br>CIO<br>P.O. Box 7346<br>Philadelphia, PA 19101-7346                                   | Internal Revenue Service<br>CIO<br>P.O. Box 7346<br>Philadelphia, PA 19101-7346  | payroll tax, interest<br>and penalty  |   | 36,214.19  |
| DeKalb Regional Healthcare<br>System, Inc.<br>2701 North Decatur Road<br>Decatur, GA 30033                        | DeKalb Regional Healthcare<br>System, Inc.<br>2701 North Decatur Road<br>Decatur, GA 30033   | premises lease<br>arrearage   |   | 28,427.00  |
| UltraScan, Inc.<br>Attn: Matthew Molchan, CFO<br>1048 Industrial Court; Suite E<br>Suwanee, GA 30024              | UltraScan, Inc.<br>Attn: Matthew Molchan, CFO<br>1048 Industrial Court; Suite E<br>Suwanee, GA 30024   | account payable   |   | 21,650.22  |
| Quest Diagnostics<br>P.O. Box 740736<br>Atlanta, GA 30374   | Quest Diagnostics<br>P.O. Box 740736<br>Atlanta, GA 30374  | account payable   |   | 20,870.40  |
| Georgia Department of<br>Revenue<br>1800 Century Boulevard<br>Atlanta, GA 30345                                   | Georgia Department of Revenue<br>1800 Century Boulevard<br>Atlanta, GA 30345   | sales tax   |   | 9,178.35   |
| Tinsely, Bacon Tinsley, L.L.C.<br>c/o David A. Kleber, Esq.<br>120 North Candler Street<br>Decatur, GA 30030-3426 | Tinsely, Bacon Tinsley, L.L.C.<br>c/o David A. Kleber, Esq.<br>120 North Candler Street<br>Decatur, GA 30030-3426  | account payable   |   | 5,353.35   |
| Beatty, Schival & Associates<br>c/o Janis L. Rosser, P.C.<br>570 Colonial Park Dr; Ste 30<br>Roswell, GA 30075    | Beatty, Schival & Associates<br>c/o Janis L. Rosser, P.C.<br>570 Colonial Park Dr; Ste 30<br>Roswell, GA 30075   | promissory note<br>for accounting<br>service rendered                       |   | 3,813.75   |
| Medcom Professionals<br>PO Box 465283<br>Lawrenceville, GA 30042  | Medcom Professionals<br>PO Box 465283<br>Lawrenceville, GA 30042   | account payable   |   | 3,750.00   |
| Onyx, M.D.<br>PO Box 4715<br>Greensboro, NC 27404   | Onyx, M.D.<br>PO Box 4715<br>Greensboro, NC 27404  | account payable   |   | 2,771.73   |

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B4 (Official Form 4) (12/07) - Cont.

Georgia Internal Medicine Care Associates, P.C. In re

Debtor(s)

Case No.

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code                                     | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| Kenneth Mitchell<br>Giddens, Davidson & Mitchell<br>5000 Snapfingr Woods Dr;<br>#300B<br>Decatur, GA 30034 | Kenneth Mitchell<br>Giddens, Davidson & Mitchell<br>5000 Snapfingr Woods Dr; #300B<br>Decatur, GA 30034  | services rendered   |   | 1,875.44   |
| Emdeon Business Services<br>c/o Fox Collection Center<br>PO Box 528<br>Goodlettsville, TN 37070-0528       | Emdeon Business Services<br>c/o Fox Collection Center<br>PO Box 528<br>Goodlettsville, TN 37070-0528   | account payable   |   | 789.33   |
|  |  |   |   |  |
|  |  |   |   |  |
|  |  |   |   |  |
|  |  |   |   |  |

## **DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 4, 2011

Signature /s/ Shelia Whitehead Shelia Whitehead **Chief Financial Officer** 

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Attorney General of Georgia 132 State Judicial Bldg. Atlanta, GA 30334

Beatty, Schival & Associates c/o Janis L. Rosser, P.C. 570 Colonial Park Dr; Ste 30 Roswell, GA 30075

Beatty, Schival & Associates c/o Janis L. Rosser PC 1144 Canton Street; #100 Roswell, GA 30075

DeKalb Medical Center Attn: CEO 2701 North Decatur Road Decatur, GA 30033

DeKalb Regional Healthcare System, Inc. 2701 North Decatur Road Decatur, GA 30033

Dept. of Justice-Tax Division Chief Civil Trial §, S Region POBox14198, BenFranklinStation Washington, DC 20044

Eddie L. Whitehead, M.D. 7355 Tidewater Trace Stone Mountain, GA 30087

Emdeon Business Services c/o Fox Collection Center PO Box 528 Goodlettsville, TN 37070-0528

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FDLS Attn: MS189 4000 Coral Ridge Drive Pompano Beach, FL 33065

Georgia Department of Revenue Bankruptcy Insolvency Unit P.O. Box 161108 Atlanta, GA 30321

Georgia Department of Revenue 1800 Century Boulevard Atlanta, GA 30345

Internal Revenue Service Insolvency-Rm 400-Stop 334D 401 W. Peachtree Street Atlanta, GA 30308

Internal Revenue Service CIO P.O. Box 7346 Philadelphia, PA 19101-7346

Kenneth Mitchell Giddens, Davidson & Mitchell 5000 Snapfingr Woods Dr; #300B Decatur, GA 30034

Medcom Professionals PO Box 465283 Lawrenceville, GA 30042

Onyx, M.D. PO Box 4715 Greensboro, NC 27404

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Pitney Bowes Credit Corp. 2225 American Drive Neenah, WI 54956-1005

Quest Diagnostics P.O. Box 740736 Atlanta, GA 30374

State of Georgia Revenue Commissioner 410 Trinity-Washington Bldg. Atlanta, GA 30334

Tinsely, Bacon Tinsley, L.L.C. c/o David A. Kleber, Esq. 120 North Candler Street Decatur, GA 30030-3426

U.S. Attorney 600 Richard Russell Building 75 Spring Street, SW Atlanta, GA 30303

U.S. Attorney General Dept. of Justice, Tax Div. POBox14198, BenFranklinStation Washington, DC 20044

UltraScan, Inc. Attn: Matthew Molchan, CFO 1048 Industrial Court; Suite E Suwanee, GA 30024

United States Attorney General Main Justice Building 10th and Constituion Avenue NW Washington, DC 20530