

IN RE:

Case No. _____

FSP, Inc.

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 300.00/hr
Prior to the filing of this statement I have received \$ 20,000.00
Balance Due \$ _____

2. The source of the compensation paid to me was: Debtor Other (specify):

3. The source of compensation to be paid to me is: Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

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CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 5, 2011

Date

/s/ Edward F. Danowitz, Jr.

Edward F. Danowitz, Jr. 003180
Danowitz & Associates, PC
300 Galleria Parkway N.W. Suite 960
Atlanta, GA 30339
(770) 933-0960 Fax: (770) 955-6654
edanowitz@danowitzlegal.com

**United States Bankruptcy Court
Northern District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): FSP, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): See Schedule Attached	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 58-2618393	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, State & Zip Code): 6159 Roswell Road, NE Atlanta, GA	Street Address of Joint Debtor (No. & Street, City, State & Zip Code):
ZIPCODE 30328-3911	ZIPCODE
County of Residence or of the Principal Place of Business: Fulton	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address)	Mailing Address of Joint Debtor (if different from street address):
ZIPCODE	ZIPCODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIPCODE

<p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p align="center">Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <p align="center">Tax-Exempt Entity (Check box, if applicable.)</p> <p><input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <p><input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <p><input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13</p> <hr/> <p align="center">Nature of Debts (Check one box.)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</p> <p>-----</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>										
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> Over 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000	
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1 million to \$10 million</td> <td><input type="checkbox"/> \$10 million to \$50 million</td> <td><input type="checkbox"/> \$50 million to \$100 million</td> <td><input type="checkbox"/> \$100 million to \$500 million</td> <td><input type="checkbox"/> \$500,000 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500,000 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500,000 to \$1 billion	<input type="checkbox"/> More than \$1 billion		
<p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input checked="" type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1 million to \$10 million</td> <td><input type="checkbox"/> \$10 million to \$50 million</td> <td><input type="checkbox"/> \$50 million to \$100 million</td> <td><input type="checkbox"/> \$100 million to \$500 million</td> <td><input type="checkbox"/> \$500,000 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500,000 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
FSP, Inc.

Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location
Where Filed: **None**

Case Number:

Date Filed:

Location
Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:
None

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.

X

Signature of Attorney for Debtor(s)

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- Yes, and Exhibit C is attached and made a part of this petition.
- No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord or lessor that obtained judgment)

(Address of landlord or lessor)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
FSP, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Edward F. Danowitz, Jr.
Signature of Attorney for Debtor(s)

**Edward F. Danowitz, Jr. 003180
Danowitz & Associates, PC
300 Galleria Parkway N.W. Suite 960
Atlanta, GA 30339
(770) 933-0960 Fax: (770) 955-6654
edanowitz@danowitzlegal.com**

April 5, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ R. W. Eaves, III
Signature of Authorized Individual

R. W. Eaves, III
Printed Name of Authorized Individual

CEO
Title of Authorized Individual

April 5, 2011
Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

IN RE FSP, Inc.

Case No. _____

Debtor(s)

VOLUNTARY PETITION
Continuation Sheet - Page 1 of 1

All Other Names used by the Debtor in the last 8 years:

dba Dollar Dawg
dba eZmissions
dba Right Stuff
dba Highway 96 Post Office

Document Page 6 of 39
 United States Bankruptcy Court
 Northern District of Georgia

IN RE:

Case No. _____

FSP, Inc.

Chapter 11

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 0.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 215,042.11	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	5		\$ 334,397.91	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		\$ 143,067.94	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		23	\$ 0.00	\$ 692,507.96	

IN RE FSP, Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

TOTAL 0.00

(Report also on Summary of Schedules)

IN RE FSP, Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:

Check if debtor claims a homestead exemption that exceeds \$146,450. *

(Check one box)

11 U.S.C. § 522(b)(2)

11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE FSP, Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Eby Brown LLC 280 Shuman Blvd. P O Box 3067 Naperville, IL 60566-7067						73,823.86	73,823.86
		VALUE \$					
ACCOUNT NO. 070634800 State Bank 2380Old Milton Parkway Alpharetta, GA 30000		Commercial Loan		X		141,218.25	141,218.25
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					
ACCOUNT NO.							
		VALUE \$					

0 continuation sheets attached

Subtotal
(Total of this page) \$ **215,042.11** \$ **215,042.11**

Total
(Use only on last page) \$ **215,042.11** \$ **215,042.11**

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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IN RE FSP, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE FSP, Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Georgia Department Of Labor P O Box 740234 Atlanta, GA 30374						0.00		
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

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Sheet no. 1 of 4 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
 (Totals of this page)

\$	\$	\$
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Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$		
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Total

(Use only on last page of the completed Schedule E. If applicable,
 report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$	\$	\$
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IN RE FSP, Inc.

Debtor(s)

Case No.

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT		DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			UNLIQUIDATED					
ACCOUNT NO. Department Of The Treasury Internal Revenue Service Ogden, UT 84201-0039		IRS 940 Dec. 31, 3010 Tax Period				0.00		
ACCOUNT NO. Fannin County Assessors Suite 102 400 West Main Street Blue Ridge, GA 30513		Personal property tax				856.69	856.69	
ACCOUNT NO. Fannin County Assessors Suite 102 400 West Main Street Blue Ridge, GA 30513		Personal Property Tax				0.00		
ACCOUNT NO. Fulton County Bd. Of Tax Assessors Suite 107 141 Pryor Street SW Atlanta, GA 30303-3487		Personal Property Tax (89)				0.00		
ACCOUNT NO. Georgia Department Of Revenue Bankruptcy Insolvency Unit P O Box 161108 Atlanta, GA 30321			X	X		324,541.22	324,541.22	
ACCOUNT NO. Georgia Department Of Revenue South Atlanta Metro Ste. 1200, 1800 Century Blvd. NE Atlanta, GA 30345-3205		Assignee or other notification for: Georgia Department Of Revenue						

Sheet no. 2 of 4 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$ **325,397.91** \$ **325,397.91** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE FSP, Inc.

Debtor(s)

Case No. _____

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Georgia Department Of Revenue Bankruptcy Section Ste. 17200, 1800 Century Blvd NE Atlanta, GA 30345-3205		Assignee or other notification for: Georgia Department Of Revenue						
ACCOUNT NO. Georgia Department Of Revenue Taxpayer Services Division P O Box 105665 Atlanta, GA 30348-5665		Assignee or other notification for: Georgia Department Of Revenue						
ACCOUNT NO. Georgia Department Of Revenue Taxpayer Services Division P O Box 105596 Atlanta, GA 30348-5596		Assignee or other notification for: Georgia Department Of Revenue						
ACCOUNT NO. Georgia Department Of Revenue Taxpayer Services Division P O Box 15665 Atlanta, GA 30348-5665		Assignee or other notification for: Georgia Department Of Revenue						
ACCOUNT NO. Gilmer County Board Of Assessors Suite 04, 1 Broad Street Box 11 Ellijay, GA 30540		Personal property tax				0.00		
ACCOUNT NO. Houston County Assessors 201 Perry Parkway P O Box 1199 Perry, GA 31069		Personal property tax				0.00		

Sheet no. 3 of 4 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$	\$	\$
----	----	----

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$		
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Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

	\$	\$
--	----	----

IN RE FSP, Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	PRIORITY			AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			CONTINGENT	UNLIQUIDATED	DISPUTED			
ACCOUNT NO. IRS, Insolvency Unit 401 West Peachtree Street Stop 335-D Atlanta, GA 30308			X	X		9,000.00	9,000.00	
ACCOUNT NO. Department Of The Treasury Internal Revenue Service Ogden, UT 84201-0039		Assignee or other notification for: IRS, Insolvency Unit						
ACCOUNT NO. Internal Revenue Service ACS Support P O Box 57 Bensalem, PA 19020-0057		Assignee or other notification for: IRS, Insolvency Unit						
ACCOUNT NO. Perdue Management #426, 1266 West Paces Ferry Road Atlanta, GA 30327		Fulton County & City of Sandy Springs				unknown		
ACCOUNT NO. Pickens County Bd. Of Tax Assessors Suite 121 1266 East Church Street Jasper, GA 30143		Personal property tax				0.00		
ACCOUNT NO.								

Sheet no. **4** of **4** continuation sheets attached to
 Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
 (Totals of this page)

\$ 9,000.00	\$ 9,000.00	\$
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Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$ 334,397.91		
----------------------	--	--

Total

(Use only on last page of the completed Schedule E. If applicable,
 report also on the Statistical Summary of Certain Liabilities and Related Data.)

	\$ 334,397.91	\$
--	----------------------	----

IN RE FSP, Inc. Debtor(s) Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 7822708 Air Gas National Carbonations P O Box 31007 Charlotte, NC 28231-1007						100.00
ACCOUNT NO. 976407001 Amicalola EMC 544 Highway 515 South Jasper, GA 30143-4831						837.37
ACCOUNT NO. Associated Distributors P O Box 77773 Baton Rouge, LA 70879						2,593.92
ACCOUNT NO. Atlanta Journal 72 Marietta Street Atlanta, GA 30303						1,475.48

9 continuation sheets attached

Subtotal
(Total of this page) \$ **5,006.77**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE FSP, Inc.

Debtor(s)

Case No. _____

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Atlanta Petroleum Equipment Co. 4732-E North Royal Atlanta Dr. Tucker, GA 30084						475.00
ACCOUNT NO. 9774297999904297 Auto Trader Classics P O Box 935018 Atlanta, GA 31193-5018			X			99.23
ACCOUNT NO. Bundles, Inc. P O Box 3173 Alpharetta, GA 30023						0.00
ACCOUNT NO. C.S.P. INC 2412 Bird Street Chattanooga, TN 37406						252.00
ACCOUNT NO. Century MK Suite 230 1990 Lakeside Parkway Tucker, GA 30084						7,000.00
ACCOUNT NO. Century MK Suite 230 1990 Lakeside Parkway Tucker, GA 30084		Oct 2010 - April Rent				7,000.00
ACCOUNT NO. Cintas Corp. #071 P O Box 630910 Cincinnati, OH 45263						496.46

Sheet no. 1 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **15,322.69**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE FSP, Inc.

Debtor(s)

Case No. _____

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 00001369 City Of Blue Ridge Water & Sewer 480 West First Street Blue Ridge, GA 30513-4678						151.36
ACCOUNT NO. 3-39-00680-00 City Of Roswell 38 Hill Street Roswell, GA 30075						494.00
ACCOUNT NO. 131-0030-03 City Of Warner Robbins P O Box 1468 Warner Robins, GA 31099						55.30
ACCOUNT NO. Coca-Cola Enterprises P O Box 403390 Atlanta, GA 30384-3390						17,958.82
ACCOUNT NO. 8220177091143415 Comcast P O Box 530098 Atlanta, GA 30353-0098						198.70
ACCOUNT NO. 994024-599312 Deluxe For Business P O Box 742572 Cincinnati, OH 45274-2572						217.17
ACCOUNT NO. DH Trading Co. 554 Atlanta Hwy Cumming, GA		possible claim for unpaid rent		X		500.00

Sheet no. 2 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **19,575.35**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE FSP, Inc.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Electronic Accounting Services 4263 Marietta Street Powder Springs, GA 30127						0.00
ACCOUNT NO. 0141900-203513 Ellijay-Gilmer Cunty Water & Sewage Auth 1023 Progress Road Ellijay, GA 30540-6107						87.42
ACCOUNT NO. Emily Dunn P O Box 56 Blue Ridge, GA 30513		April Rent				3,378.45
ACCOUNT NO. Executrix/Or Of Eunice Walker Est. 2179 Hwy 52 East Ellijay, GA 30536		April Rent				4,080.00
ACCOUNT NO. 52171077 Ferrell Gas P O Box1003 Liberty, MO 64069						441.16
ACCOUNT NO. Flowers Baking Co. Of Villa Rica P O Box 10081 Atlanta, GA 30384						0.00
ACCOUNT NO. 10-00001419116 Frito Lay P O Box 643103 Pittsburgh, PA 15264						69.66

Sheet no. 3 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **8,056.69**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE FSP, Inc.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GA Power 540 N. Main Street Jasper, GA 30143		Account Nos.: 09397-30033 and 27867-31022				3,914.14
ACCOUNT NO. Georgia Natural Gas P O Box 105445 Atlanta, GA 30348		Account Nos. 003269462-3286869 and 001589243-1612141				155.93
ACCOUNT NO. 01-FSP Georgia Oil Holdings, LLC 3970 Rogers Bridge Road Duluth, GA 30097		possible claim for delivered fuel	X	X		unknown
ACCOUNT NO. GOA Workers Comp Ins Program C/O Mountain Valley Bank P O Box 1905 Cleveland, GA 30528		Policy No. 000517-11	X			2,174.83
ACCOUNT NO. Great American Deli P O Box 27 Ooltewah, TN 37363						514.31
ACCOUNT NO. Hamco Atlanta #107 2070 Peachtree Ind. Ct. Chamblee, GA 30341						500.00
ACCOUNT NO. Heritage Propane Express 1430 C East Main Street Centre, AL 35960				X		192.50

Sheet no. 4 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **7,451.71**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE FSP, Inc.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Holcombe Bridge Rd. 06285 LLC Suite C-140 6413 North 91st Street Scottsdale, AZ 85260		April Rent				15,638.00
ACCOUNT NO. Ice Cream At Home Suite 112-167 1635 Old 41 Highway Kennesaw, GA 30152			X			80.00
ACCOUNT NO. Jan Goldberg 4148 Bellflower Court Ne Roswell, GA 30075						0.00
ACCOUNT NO. JSK Map Services 900 Dutch Valley Drive Knoxville, TN 37918						0.00
ACCOUNT NO. 00603 Krispy Kreme Doughnut Corp. P O Box 752046 Charlotte, NC 28276						390.70
ACCOUNT NO. Lance Inc. P O Box 281953 Atlanta, GA 30384-1953						1,347.60
ACCOUNT NO. Lavista 3105 Northwoods Place Norcross, GA 30071		March & April Rent				500.00

Sheet no. 5 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **17,956.30**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE FSP, Inc.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Livingston Properties P.O. Box 7078 Warner Robins, GA 31095		Lease 789 Hwy 96 Suite 1A	X	X		1,710.00
ACCOUNT NO. Livingston Properties P O Box 7078 Warner Robins, GA 31095		April Rent				1,710.00
ACCOUNT NO. 0005241353763 Mansfield Oil Company P O Box 934067 Atlanta, GA 31193-4067		possible claim for delivered fuel	X	X		unknown
ACCOUNT NO. Matador Distributing LLC P O Box 102925 Atlanta, GA 30368-2926						4,049.85
ACCOUNT NO. Mayfield Dairy Farms Inc. P O Box 933321 Atlanta, GA 31193						3,027.38
ACCOUNT NO. MECO Atlanta 4471 Amwiler Road Doraville, GA 30360-2816						3,193.55
ACCOUNT NO. Montgomery Insurance 62 Maple Avenue Keene, NH 03431		Policy Nos. CBP1235522 and CU8703740	X			2,307.08

Sheet no. 6 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **15,997.86**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE FSP, Inc.

Debtor(s)

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Papyrus-Recycled Greetings 3613 Solutions Center Chicago, IL 60677-3006		Account 5000-08631/5 - \$668.44 Account 5002-08523/0 - \$217.32				885.76
ACCOUNT NO. Pepsi Cola P O Box 841828 Dallas, TX 75284						1,391.25
ACCOUNT NO. Premium Distributors Inc. P O Box 6274 Marietta, GA 30065						1,374.86
ACCOUNT NO. Profit Promos, Inc. 2658 Honeysuckle Lane Temple, GA 30179						89.08
ACCOUNT NO. Right Stuff Food Stores P O Box 921328 Norcross, GA 30010			X			unknown
ACCOUNT NO. RLP Management, LLC Eleanor Earle And Louanna Carlin 1266 Paces Ferry Rd. #426 Atlanta, GA 30327-2306		Lease 6159 Roswell Road Atlanta GA				0.00
ACCOUNT NO. 14752000 S & D Coffee, Inc. P O Box 752010 Charlotte, NC 20275						156.00

Sheet no. 7 of 9 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **3,896.95**

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

Total
\$

IN RE FSP, Inc.

Case No. _____

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Sam's Club C/O TRS Recovery Services 5251 Westheimer Houston, TX 77056		Account Nos: 37110773725465; 37110773725466; 37110773725468; 37110703725256; 37110703725413				37,760.24
ACCOUNT NO. Seven-Up Snapple SE P O Box 402443 Atlanta, GA 30384						1,806.47
ACCOUNT NO. RSTF17 South Central A/V 703 Dalla Road Chattanooga, TN 37405						419.64
ACCOUNT NO. 706-632-7195 TDS P O Box 94510 Palatine, IL 60094-4510						211.13
ACCOUNT NO. Tennessee Valley Ice 4116 South Creek Road Chattanooga, TN 37406						1,435.20
ACCOUNT NO. The Home City Ice Co. P O Box 111116 Cincinnati, OH 45211			X			200.00
ACCOUNT NO. 151445 Tropicana Chilled DSD P O Box 643106 Pittsburgh, PA 15264						1,186.86

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Sheet no. 8 of 9 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **43,019.54**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE FSP, Inc.

Debtor(s)

Case No.

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Unique Portable Storage 40 Hicks Enterprise Way Jasper, GA 30143						722.25
ACCOUNT NO. 60860137 US Food Service 7950 Spence Road Fairburn, GA 30213						1,011.83
ACCOUNT NO. Victor Realty Suite 101 1955 Cliff Valley Way NE Atlanta, GA 30329		April Rent				5,050.00
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

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Sheet no. **9** of **9** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **6,784.08**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ **143,067.94**

IN RE FSP, Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Table with 2 columns: NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT; DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

IN RE FSP, Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

IN RE:

Case No. _____

FSP, Inc. _____

Debtor(s)

Chapter 11 _____

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: April 5, 2011

Signature: /s/ R. W. Eaves, III
R. W. Eaves, III, CEO

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Air Gas National Carbonations
P O Box 31007
Charlotte, NC 28231-1007

Amicalola EMC
544 Highway 515 South
Jasper, GA 30143-4831

Associated Distributors
P O Box 77773
Baton Rouge, LA 70879

Atlanta Journal
72 Marietta Street
Atlanta, GA 30303

Atlanta Journal Constitution
P O Box 934677
Atlanta, GA 31193

Atlanta Journal Constitution
Attn: Circulating Acctg.
72 Marietta Street
Atlanta, GA 30303

Atlanta Petroleum Equipment Co.
4732-E North Royal Atlanta Dr.
Tucker, GA 30084

Auto Trader Classics
P O Box 935018
Atlanta, GA 31193-5018

Bundles, Inc.
P O Box 3173
Alpharetta, GA 30023

C.S.P. INC
2412 Bird Street
Chattanooga, TN 37406

Century MK
Suite 230
1990 Lakeside Parkway
Tucker, GA 30084

Cintas Corp. #071
P O Box 630910
Cincinnati, OH 45263

Cintas Corp. #258
1055 Progress Ind. Blvd.
Lawrenceville, GA 30013

Cintas Corp. #475
Suite 2131-A
2131 Polymer Drive
Chattanooga, TN 37421

City Of Blue Ridge Water & Sewer
480 West First Street
Blue Ridge, GA 30513-4678

City Of Roswell
38 Hill Street
Roswell, GA 30075

City Of Warner Robbins
P O Box 1468
Warner Robins, GA 31099

Coca-Cola Enterprises
P O Box 403390
Atlanta, GA 30384-3390

Comcast
P O Box 530098
Atlanta, GA 30353-0098

Deluxe For Business
P O Box 742572
Cincinnati, OH 45274-2572

Department Of The Treasury
Internal Revenue Service
Ogden, UT 84201-0039

Eby Brown LLC
280 Shuman Blvd.
P O Box 3067
Naperville, IL 60566-7067

Electronic Accounting Services
4263 Marietta Street
Powder Springs, GA 30127

Ellijay-Gilmer Cuntly Water & Sewage Auth
1023 Progress Road
Ellijay, GA 30540-6107

Emily Dunn
P O Box 56
Blue Ridge, GA 30513

Estate of Eunice Walker
2179 Hwy 52 East
Elijay, GA 30536

Executrix/Or Of Eunice Walker Est.
2179 Hwy 52 East
Ellijay, GA 30536

Fannin County Assessors
Suite 102
400 West Main Street
Blue Ridge, GA 30513

Ferrell Gas
P O Box1003
Liberty, MO 64069

Flowers Baking Co. Of Villa Rica
P O Box 10081
Atlanta, GA 30384

Frito Lay
P O Box 643103
Pittsburgh, PA 15264

Fulton County Bd. Of Tax Assessors
Suite 107
141 Pryor Street SW
Atlanta, GA 30303-3487

GA Power
540 N. Main Street
Jasper, GA 30143

Georgia Department Of Labor
P O Box 740234
Atlanta, GA 30374

Georgia Department Of Revenue
Bankruptcy Insolvency Unit
P O Box 161108
Atlanta, GA 30321

Georgia Department Of Revenue
South Atlanta Metro
Ste. 1200, 1800 Century Blvd. NE
Atlanta, GA 30345-3205

Georgia Department Of Revenue
Bankruptcy Section
Ste. 17200, 1800 Century Blvd NE
Atlanta, GA 30345-3205

Georgia Department Of Revenue
Taxpayer Services Division
P O Box 105665
Atlanta, GA 30348-5665

Georgia Department Of Revenue
Taxpayer Services Division
P O Box 105596
Atlanta, GA 30348-5596

Georgia Department Of Revenue
Taxpayer Services Division
P O Box 15665
Atlanta, GA 30348-5665

Georgia Natural Gas
P O Box 105445
Atlanta, GA 30348

Georgia Oil Holdings, LLC
3970 Rogers Bridge Road
Duluth, GA 30097

Georgia Power
300 Industrial Blvd.
Ellijay, GA 30540

Gilmer County Board Of Assessors
Suite 04, 1 Broad Street
Box 11
Ellijay, GA 30540

GOA Workers Comp Ins Program
C/O Mountain Valley Bank
P O Box 1905
Cleveland, GA 30528

Great American Deli
P O Box 27
Ooltewah, TN 37363

Hamco Atlanta
#107
2070 Peachtree Ind. Ct.
Chamblee, GA 30341

Heritage Propane Express
1430 C East Main Street
Centre, AL 35960

Holcombe Bridge Rd. 06285 LLC
Suite C-140
6413 North 91st Street
Scottsdale, AZ 85260

Houston County Assessors
201 Perry Parkway
P O Box 1199
Perry, GA 31069

Ice Cream At Home
Suite 112-167
1635 Old 41 Highway
Kennesaw, GA 30152

Internal Revenue Service
ACS Support
P O Box 57
Bensalem, PA 19020-0057

IRS, Insolvency Unit
401 West Peachtree Street
Stop 335-D
Atlanta, GA 30308

Jan Goldberg
4148 Bellflower Court Ne
Roswell, GA 30075

JSK Map Services
900 Dutch Valley Drive
Knoxville, TN 37918

Krispy Kreme Doughnut Corp.
P O Box 752046
Charlotte, NC 28276

Lance Inc.
P O Box 281953
Atlanta, GA 30384-1953

Lavista
3105 Northwoods Place
Norcross, GA 30071

Livingston Properties
P.O. Box 7078
Warner Robins, GA 31095

Livingston Properties
P O Box 7078
Warner Robins, GA 31095

Mansfield Oil Company
P O Box 934067
Atlanta, GA 31193-4067

Matador Distributing LLC
P O Box 102925
Atlanta, GA 30368-2926

Mayfield Dairy Farms Inc.
P O Box 933321
Atlanta, GA 31193

MECO Atlanta
4471 Amwiler Road
Doraville, GA 30360-2816

Montgomery Insurance
62 Maple Avenue
Keene, NH 03431

Papyrus-Recycled Greetings
3613 Solutions Center
Chicago, IL 60677-3006

Pepsi Cola
P O Box 841828
Dallas, TX 75284

Perdue Management
#426, 1266 West Paces Ferry Road
Atlanta, GA 30327

Pickens County Bd. Of Tax Assessors
Suite 121
1266 East Church Street
Jasper, GA 30143

Premium Distributors Inc.
P O Box 6274
Marietta, GA 30065

Profit Promos, Inc.
2658 Honeysuckle Lane
Temple, GA 30179

Right Stuff Food Stores
P O Box 921328
Norcross, GA 30010

RLP Management, LLC
Eleanor Earle And Louanna Carlin
1266 Paces Ferry Rd. #426
Atlanta, GA 30327-2306

S & D Coffee, Inc.
P O Box 752010
Charlotte, NC 20275

Sam's Club
C/O TRS Recovery Services
5251 Westheimer
Houston, TX 77056

Seven-Up Snapple SE
P O Box 402443
Atlanta, GA 30384

South Central A/V
703 Dalla Road
Chattanooga, TN 37405

State Bank
2380Old Milton Parkway
Alpharetta, GA 30000

TDS
P O Box 94510
Palatine, IL 60094-4510

Tennessee Valley Ice
4116 South Creek Road
Chattanooga, TN 37406

The Home City Ice Co.
P O Box 111116
Cincinnati, OH 45211

Tropicana Chilled DSD
P O Box 643106
Pittsburgh, PA 15264

Unique Portable Storage
40 Hicks Enterprise Way
Jasper, GA 30143

US Food Service
7950 Spence Road
Fairburn, GA 30213

Victor Realty
Suite 101
1955 Cliff Valley Way NE
Atlanta, GA 30329

Victory Realty c/o RLP Management
Eleanor Earle And Louanna Carlin
1266 Paces Ferry Rd. #426
Atlanta, GA 30327-2306

IN RE:

Case No. _____

FSP, Inc.

Chapter **11**

Debtor(s)

DECLARATION UNDER PENALTY OF PERJURY CONCERNING PETITION, SCHEDULES, SUMMARY OF SCHEDULES, AND STATEMENT OF FINANCIAL AFFAIRS

Each of the undersigned declares under penalty of perjury —

(1) My attorney is filing on my behalf

the original of or the amendment to
 [check applicable box]

the following papers in the United States Bankruptcy Court for the Northern District of Georgia (check applicable box for papers that are to be filed simultaneously with this Declaration);

<input checked="" type="checkbox"/> * Petition <input checked="" type="checkbox"/> List of all Creditors <input type="checkbox"/> * List of 20 largest creditors <input checked="" type="checkbox"/> Schedule A <input type="checkbox"/> Schedule B <input checked="" type="checkbox"/> Schedule C <input checked="" type="checkbox"/> Schedule D <input checked="" type="checkbox"/> Schedule E	<input checked="" type="checkbox"/> Schedule F <input checked="" type="checkbox"/> Schedule G <input checked="" type="checkbox"/> Schedule H <input type="checkbox"/> Schedule I <input type="checkbox"/> Schedule J <input type="checkbox"/> * Declarations Concerning Debtor's Schedules <input type="checkbox"/> * Statement of Financial Affairs
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(2) that I have read each of the documents described above;

(3) that with respect to each document described above marked with an asterisk, I signed the Declaration under penalty of perjury attached to or part of such document; and

(4) that when I signed this Declaration, the foregoing documents were not blank or partially complete; and

(5) that the information provided in the above documents is true and correct to the best of my knowledge, information and

Dated: **April 5, 2011**

Signature: /s/ R. W. Eaves, III
 Type or Print Name: R. W. Eaves, III

Signature: _____
 Type or Print Name: _____
 (If Joint Debtors, Both Must Sign)

Attorney's Certification

The undersigned attorney for the above Debtor(s) certifies to the Court that: (1) the Debtor(s)(or, if the Debtor is an entity, an authorized agent of the Debtor) will have signed this form and the documents referred to above before I file them; (2) no material change was made in the documents referred to above after the Debtor(s) (or authorized agent) read and signed the final paper copy of those documents, including Declarations attached to those documents and the foregoing Declaration; and (3) those documents are the documents filed with the court simultaneously with this Certification.

Dated: **April 5, 2011**

Type or Print Name: /s/ Edward F. Danowitz, Jr.
Edward F. Danowitz, Jr.
 Bar Number: 003180