

B1 (Official Form 1)(4/10)

United States Bankruptcy Court Northern District of Georgia - Atlanta Division		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): SIMCOM International Holdings, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 58-2401100		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 260 Tamer Lane NW #310 Atlanta, GA <div style="text-align: right;">ZIP Code 30327</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Fulton		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): SIMCOM International Holdings, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
SIMCOM International Holdings, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ G. Frank Nason, IV
Signature of Attorney for Debtor(s)

G. Frank Nason, IV 535160
Printed Name of Attorney for Debtor(s)

Lamberth, Cifelli, Stokes, Ellis & Nason, P.A.
Firm Name
3343 Peachtree Road, N.E.
Ste. 550
Atlanta, GA 30326

Address

404-262-7373 Fax: 404-262-9911
Telephone Number

May 10, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Brian R. Smith
Signature of Authorized Individual

Brian R. Smith
Printed Name of Authorized Individual

President, CFO, Secretary
Title of Authorized Individual


May 10, 2011
Date

**Certificate of Incumbency
Of
SIMCOM International Holdings, Inc.**

The undersigned hereby certify that:


The following individual is the president of SIMCOM International Holdings, Inc.; a Georgia corporation, (the "Company"). The signature executed below is the true and correct signature of the officer.

President: Brian R. Smith

A handwritten signature in black ink, appearing to read 'B.R. Smith', is written over a horizontal line.

The undersigned further certify that "Exhibit A" is a true and correct copy of Resolutions adopted by the Company; said Resolutions remain in full force and effect; and have not been amended, revoked or, otherwise rescinded.

IN WITNESS WHEREOF the undersigned have executed this Certificate and affixed the corporate seal as of May 9, 2011.

A handwritten signature in black ink, appearing to read 'B.R. Smith', is written over a horizontal line.

**Brian R. Smith
Secretary**

EXHIBIT "A"

**WRITTEN CONSENT OF THE BOARD OF DIRECTORS
OF
SIMCOM INTERNATIONAL HOLDINGS, INC.**

Pursuant to Section 14-2-821 of the Georgia Business Corporation Code and the Company's Bylaws, the undersigned, being all the Directors of SIMCOM International Holdings, Inc., a Georgia corporation (the "Company"), by execution hereof, do hereby take the actions and adopt the resolutions set forth below by written consent in lieu of a meeting of the Board of Directors of the Company and direct that this written consent be filed with the minutes of the Board of Directors of the Company:

WHEREAS, the Company is unable to pay its debts as they mature, and;

WHEREAS, it would be in the best interest of the creditors, for the Company to file a voluntary petition under Chapter 11 of the Bankruptcy Code, it is:

NOW, THEREFORE,

RESOLVED, that the corporation file as soon as is practicable a bankruptcy petition in accordance with Chapter 11 of the Bankruptcy Code and;

IT IS FURTHER RESOLVED, that, Brian R. Smith, as president of the Company is hereby authorized and empowered in the name and on behalf of the Company to execute and deliver for and on behalf of the Company; such documents necessary to carry out the foregoing resolutions.

This Consent shall be filed with the minutes of proceedings of the Board of Directors of the Company.

[Signatures Begin on Next Page]

***COUNTERPART SIGNATURE PAGE TO
CONSENT OF THE BOARD OF DIRECTORS***

**IN WITNESS WHEREOF, the undersigned have executed this Consent as of
the 8th day of May 2011.**

/s/ Brian R. Smith
Brian R. Smith, Director

/s/ Jerrold R. Driscoll
Jerrold R. Driscoll, Director

/s/ W. Scott McKenna
W. Scott McKenna, Director

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Georgia - Atlanta Division**

In re SIMCOM International Holdings, Inc.
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Myles Jerdan, MD 945 Church Street Extension Marietta, GA 30060	Myles Jerdan, MD 945 Church Street Extension Marietta, GA 30060	FiFa	Disputed	2,210,462.17
Jerdan Enterprises, Inc 945 Church Street Extension Marietta, GA 30060	Jerdan Enterprises, Inc. 945 Church Street Extension Marietta, GA 30060	Default judgment, FiFa lien		2,210,462.17
Marietta Dermatology Asso. Profit Sharing Plan, Seg. FBO M. Jerdan MD 945 Church Street Extension Marietta, GA 30060	Marietta Dermatology Asso. Profit Sharing Plan, Seg. FBO M. Jerdan MD 945 Church Street Extension Marietta, GA 30060	Default judgment; FiFa lien		349,992.41
Krevolin & Horst, LLC 1201 W. Peachtree St. #3250 Atlanta, GA 30309	Krevolin & Horst, LLC 1201 W. Peachtree St. #3250 Atlanta, GA 30309			13,500.00
Todd Merolla 2018 Powers Ferry Rd. #800 Atlanta, GA 30339	Todd Merolla 2018 Powers Ferry Rd. #800 Atlanta, GA 30339			10,634.88
Algie C. Brown, MD Family LP Algie C. Brown, MD-Trustee 2210 River Cliff Dr. Roswell, GA 30076	Algie C. Brown, MD Family LP Algie C. Brown, MD-Trustee 2210 River Cliff Dr. Roswell, GA 30076	Judgment (not perfected)		9,286.42
China Certification Ctr/Automotive 4F Shangzuo Bldg B 97 Xuanwumen West St Beijing 100031 PF CHINA	China Certification Ctr/Automotive 4F Shangzuo Bldg B 97 Xuanwumen West St Beijing 100031 PF CHINA			8,500.00
United Healthcare Insurance Co Dept. CH 10151 Palatine, IL 60055-0151	United Healthcare Insurance Co Dept. CH 10151 Palatine, IL 60055-0151			1,500.72

B4 (Official Form 4) (12/07) - Cont.

In re SIMCOM International Holdings, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President, CFO, Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 10, 2011

Signature /s/ Brian R. Smith
Brian R. Smith
President, CFO, Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Georgia - Atlanta Division**

In re **SIMCOM International Holdings, Inc.** Debtor(s) Case No. _____ Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President, CFO, Secretary of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 10, 2011**

/s/ Brian R. Smith
Brian R. Smith/President, CFO, Secretary
Signer/Title

Algie C. Brown, MD Family LP
Algie C. Brown, MD-Trustee
2210 River Cliff Dr.
Roswell, GA 30076

Attorney General of Georgia
132 State Judicial Bldg
Atlanta, GA 30334

Bank of America
c/o CT Corp/Shakinah Edwards, RegAg
1201 Peachtree St. NE
Atlanta, GA 30361

Brian R. Smith
260 Tamer Lane NW #310
Atlanta, GA 30327

China Certification Ctr/Automotive
4F Shangzuo Bldg
B 97 Xuanwumen West St
Beijing 100031 PF CHINA

F. Beaumont Howard
Chamberlain Hrdlicka
191 Peachtree St. 34th Fl
Atlanta, GA 30303

Georgia Department of Revenue
Bankruptcy Section
PO Box 161108
Atlanta, GA 30321

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Jerdan Enterprises, Inc
945 Church Street Extension
Marietta, GA 30060

Jill Hill
PO Box 543
Cashiers, NC 28717

Joseph G. Daher
28 Drury Lane
Berkeley, CA 94705

Krevolin & Horst, LLC
1201 W. Peachtree St. #3250
Atlanta, GA 30309

Marietta Dermatology Asso. Profit
Sharing Plan, Seg. FBO M. Jerdan MD
945 Church Street Extension
Marietta, GA 30060

Myles Jerdan, MD
945 Church Street Extension
Marietta, GA 30060

Robert Proctor
Protor Hutchins
10745 Westside Way #225
Alpharetta, GA 30009

Todd Merolla
2018 Powers Ferry Rd. #800
Atlanta, GA 30339

U.S. Attorney General
Main Justice Building
10th and Constitution Ave., NW
Washington, DC 20530

U.S. Atty/Civil Process Clerk
600 Richard Russell Bldg
75 Spring St., SW
Atlanta, GA 30303

United Healthcare Insurance Co
Dept. CH 10151
Palatine, IL 60055-0151