B1 (Officia @@s@ 1) 14/7@ 514-pwb Doo United States F Northern Dis	Bankrupteyn Trict of Geor	Contrt gia	Page 1 (of 30			etition
		8					
Name of Debtor (if individual, enter Last, First, Middle): G&M Internat'l Entmnt. Produs, LLC II		Na	me of Joint De	ebtor (Spouse) (Las	st, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All (in	l Other Names clude married	s used by the Joint I , maiden, and trade	Debtor in the last 8 years and 1	ars	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITI than one, state all): 32-0285899	N)/Complete EIN(if r		st four digits o e, state all):	of Soc. Sec. or Indi	vidual-Taxpayer I.D. ((ITIN)/Con	pplete EIN(if more than
Street Address of Debtor (No. & Street, City, and State): 1869 Mount Zion Road Morrow, GA		Str	reet Address of	f Joint Debtor (No.	& Street, City, and S	tate):	
	CODE 3028 '					ZIP COD	E
County of Residence or of the Principal Place of Business: Clayton County		Co	unty of Reside	ence or of the Princ	cipal Place of Business	s:	
Mailing Address of Debtor (if different from street address)):	Ma	ailing Address	of Joint Debtor (if	different from street a	address):	
ZIP	CODE					ZIP COD	E
Location of Principal Assets of Business Debtor (if different	from street address at	bove):					
Type of Debtor	Nətur	e of Busines	6	Cha	pter of Bankruptcy	ZIP COD	
 (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	(Check one box) Health Care Bu Single Asset R U.S.C. § 101(5 Railroad Stockbroker Commodity Bre Clearing Bank	usiness eal Estate as 51B)			the Petition is Filed	(Check on Chapter 15 Recognitio Main Proce Chapter 15 Recognitio Nonmain F	e box) i Petition for n of a Foreign eeding i Petition for n of a Foreign
		of the United	ble) nization 1 States	debts, defin § 101(8) as individual j	Nature of (Check one rimarily consumer hed in 11 U.S.C. "incurred by an primarily for a umily, or house- se."	e box) D	ebts are primarily Isiness debts.
Filing Fee (Check one box)			Check one		Chapter 11 Debto	rs	
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to indisigned application for the court's consideration certifyin unable to pay fee except in installments. Rule 1006(b) \$ Filing Fee waiver requested (applicable to chapter 7 intattach signed application for the court's consideration. \$ 	ng that the debtor is See Official Form 3A dividuals only). Must		 Debtor Debtor Check if: Debtor' insiders <u>4/01/13</u> Check all a A plan Accept. 	is a small business is not a small busin s aggregate noncon s or affiliates) are la <u>and every three y</u> pplicable boxes is being filed with ances of the plan w		in 11 U.S. ots (excludi <i>umount sub</i> 	C. § 101(51D). ng debts owed to <i>ject to adjustment on</i>
 Statistical/Administrative Information ☑ Debtor estimates that funds will be available for distrib ☑ Debtor estimates that, after any exempt property is exc expenses paid, there will be no funds available for distribution 	luded and administrat	tive					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors							
1- 50- 100- 200- 1,000- 49 99 199 999 5,000	5,001- 10,001- 10,000 25,000		50,001- 100,000	Over 100,000			
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 to \$100,000 \$50,000 \$100,000 \$500,000 \$1 to \$10 million Estimated Liabilities	0,001 \$10,000,001 to \$50 n million		\$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	billion		
\$0 to \$50,001 to \$100,001 to \$500,001 to \$10000 \$50,000 \$100,000 \$500,000 \$100 \$100	0,001 \$10,000,001 to \$50	\$50,000,001 to \$100 million	\$100,000,00 to \$500 million	⁰¹ \$500,000,001 to \$1 billion	More than \$1 billion		

B1 (Officia Fase 1) 14/700514-pwb Doc 1 Filed 09/11		:33 Deschard B1, Page		
Voluntary Petition Document	Name 9 Debtor(s) 30			
(This page must be completed and filed in every case)	G&M Internat'l Entmnt. Produs, LL	G&M Internat'l Entmnt. Produs, LLC II		
All Prior Bankruptcy Cases Filed Within L	ast 8 Years (If more than two, attach additional shee			
Location Where Filed: NONE	Case Number:	Date Filed:		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner	or Affiliate of this Debtor (If more than one, attach	additional sheet)		
Name of Debtor: NONE	Case Number:	Date Filed:		
District:	Relationship:	Judge:		
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	Exhibit B (To be completed if debtor whose debts are primarily I, the attorney for the petitioner named in the fore have informed the petitioner that [he or she] may 12, or 13 of title 11, United States Code, and hav available under each such chapter. I further certifi debtor the notice required by 11 U.S.C. § 342(b).	consumer debts) going petition, declare that I proceed under chapter 7, 11, e explained the relief y that I have delivered to the		
Exhibit A is attached and made a part of this pertuon.	X Not Applicable Signature of Attorney for Debtor(s)	Date		
	xhibit C			
 Does the debtor own or have possession of any property that poses or is alleged to pose a Yes, and Exhibit C is attached and made a part of this petition. No 	a threat of imminent and identifiable harm to public h	ealth or safety?		
Ex	khibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse mu	st complete and attach a separate Exhibit D.)			
Exhibit D completed and signed by the debtor is attached and made a part of	this petition.			
If this is a joint petition:				
 Exhibit D also completed and signed by the joint debtor is attached and made 	a a part of this petition			
	rding the Debtor - Venue			
(Check an Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180) days immediately		
There is a bankruptcy case concerning debtor's affiliate. general p	partner, or partnership pending in this District.			
Debtor is a debtor in a foreign proceeding and has its principal pl has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard	ut is a defendant in an action or proceeding [in a feder			
-	ides as a Tenant of Residential Property applicable boxes.)			
Landlord has a judgment against the debtor for possession of debt	tor's residence. (If box checked, complete the followin	ıg).		
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess	e circumstances under which the debtor would be perm			
Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due during the 30-day per	iod after the		
Debtor certifies that he/she has served the Landlord with this cert	tification. (11 U.S.C. § 362(1)).			

B1 (Officia) Tage 1) 14/709514-pwb Doc 1 Filed 09/11	/11 Entered 09/11/11 15:21:33 Desc FORM B1, Page 3			
Voluntary Petition Document	Name St Debto (s) 30			
(This page must be completed and filed in every case)	G&M Internat'l Entmnt. Produs, LLC II			
Sign				
	natures			
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)			
chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	☐ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.			
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.			
X Not Applicable	X Not Applicable			
Signature of Debtor	(Signature of Foreign Representative)			
X Not Applicable				
Signature of Joint Debtor	(Printed Name of Foreign Representative)			
Telephone Number (If not represented by attorney)				
	Date			
Date				
Signature of Attorney X /S/ Lawrence E. Burke	Signature of Non-Attorney Petition Preparer			
Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined			
Lawrence E. Burke Bar No. 095624	in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.			
Printed Name of Attorney for Debtor(s) / Bar No.				
Lawrence Burke, P.C.				
367 Atlanta Street Marietta, GA 30060				
Address	Not Applicable			
	Printed Name and title, if any, of Bankruptcy Petition Preparer			
770-421-1297 770-218-5255	Social-Security number (If the bankruptcy petition preparer is not an individual, state			
Telephone Number	the Social-Security number of the officer, principal, responsible person or partner of			
9/11/2011	the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)			
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address			
Signature of Debtor (Corporation/Partnership)	X Not Applicable			
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the	Date			
debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in proparing this document uplace the heatermate participa propagation act on			
X s/ Frardoon Balouch	in preparing this document unless the bankruptcy petition preparer is not an individual.			
Signature of Authorized Individual	If more than one person prepared this document, attach to the appropriate official form			
Frardoon Balouch Printed Name of Authorized Individual	for each person.			
Managing Member	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or			
Title of Authorized Individual	both. 11 U.S.C. § 110; 18 U.S.C. § 156.			
9/11/2011				
Date				

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United States Bankruptcy Court

Northern District of Georgia

In re:

Case No.	
Chapter	11

G&M Internat'l Entmnt. Produs, LLC II

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Frardoon Balouch, declare under penalty of perjury that I am the Managing Member of G&M Internat'I Entmnt. Produs, LLC II, a Georgia Corporation and that on 09/09/2011 the following resolution was duly adopted by the Shareholders of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Frardoon Balouch, Managing Member of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Frardoon Balouch, Managing Member of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Frardoon Balouch**, **Managing Member** of this Corporation, is authorized and directed to employ **Lawrence E. Burke**, attorney and the law firm of **Lawrence Burke**, **P.C.** to represent the Corporation in such bankruptcy case."

Executed on: 9/11/2011

Signed: <u>s/ Frardoon Balouch</u> Frardoon Balouch

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B7 (Official Form 7) (4/10)

UNITED STATES BANKRUPTCY COURT Northern District of Georgia

G&M Internat'l Entmnt. Produs, LLC II In re:

joint petition is not filed.)

Case No.

Debtor

(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

Doc 1

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a

AMOUNT	SOURCE	FISCAL YEAR PERIOD
0.00	Operation	2009
0.00	Operation	2010
0.00	Operation	2011

Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars, If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
	Investments	2009
	Investments	2010
	Investments	2011

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless $\mathbf{\Lambda}$ the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF	DATES OF	AMOUNT	AMOUNT
CREDITOR	PAYMENTS	PAID	STILL OWING

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None	b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90
\checkmark	days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is
_	affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that
	were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under
	a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter
	13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the
	spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DA
	PA
	TR

TES OF YMENTS/ ANSFERS

AMOUNT PAID OR VALUE OF TRANSFERS AMOUNT STILL OWING

2

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT AMOUNT PAID AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF PROCEEDING	COURT OR AGENCY	STATUS OR
AND CASE NUMBER		AND LOCATIO	DISPOSITION
DDRTC Southlake Pavision, L:LC v. G&M International Entertainment Productions, LLC II 2011CM08536	Dispossessory ;	Magistrate Court of Clayton County Jonesboro, GA	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION,DESCRIPTIONNAME AND ADDRESSFORECLOSURE SALE,AND VALUE OFOF CREDITOR OR SELLERTRANSFER OR RETURNPROPERTY

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		IERMS OF
NAME AND ADDRESS	DATE OF	ASSIGNMENT
OF ASSIGNEE	ASSIGNMENT	OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAME AND ADDRESS		DESCRIPTION
NAME AND ADDRESS	OF COURT	DATE OF	AND VALUE OF
OF CUSTODIAN	CASE TITLE & NUMBER	ORDER	PROPERTY

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	RELATIONSHIP		DESCRIPTION
OF PERSON	TO DEBTOR,	DATE	AND VALUE OF
OR ORGANIZATION	IF ANY	OF GIFT	GIFT

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must

include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Equipment and tables, etc.	Break-in; covered by insurance	04/15/2011
PROPERTY	BY INSURANCE, GIVE PARTICULARS	LOSS
AND VALUE OF	LOSS WAS COVERED IN WHOLE OR IN PART	DATE OF
DESCRIPTION	DESCRIPTION OF CIRCUMSTANCES AND, IF	

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Lawrence Burke, P.C. 367 Atlanta Street DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 09/09/2011 AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$4,000.00

4

10. Other transfers

Marietta, GA 30060

None 1 a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	TYPE OF ACCOUNT, LAST FOUR	AMOUNT AND
NAME AND ADDRESS	DIGITS OF ACCOUNT NUMBER,	DATE OF SALE
OF INSTITUTION	AND AMOUNT OF FINAL BALANCE	OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESSNAMES AND ADDRESSESDESCRIPTIONOF BANK OROF THOSE WITH ACCESSOFOTHER DEPOSITORYTO BOX OR DEPOSITORCONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information \mathbf{V} concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATE OF	AMOUNT OF
NAME AND ADDRESS OF CREDITOR	SETOFF	SETOFF

14. Property held for another person

List all property owned by another person that the debtor holds or controls. None

\checkmark	NAME AND ADDRESS	DESCRIPTION AND VALUE	
	OF OWNER	OF PROPERTY	LOCATION OF PROPERTY

15. Prior address of debtor

None If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also $\mathbf{\Lambda}$ any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, None \mathbf{V} California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

List the name and address of every site for which the debtor has received notice in writing by a governmental unit a. that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF NOTICE

ENVIRONMENTAL LAW

None \mathbf{Z}

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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND	NAME AND ADDRESS	DATE OF	ENVIRONMENTAL
ADDRESS	OF GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS	DOCKET NUMBER	STATUS OR
OF GOVERNMENTAL UNIT		DISPOSITION

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

	NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	SS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES		
None ☑	b. Identify U.S.C. § 101.						
	NAME		ADD	RESS			
None 2	a. List all bookk	records and financial statements eepers and accountants who within two ye e keeping of books of account and records DRESS	ears immediately parts of the debtor.	Direceding the filing			
None 2		or individuals who within two years immed count and records, or prepared a financial			cruptcy case have audited		
	NAME	ADDRESS	DAT	ES SERVICES REM	NDERED		
None 2		or individuals who at the time of the comm he debtor. If any of the books of account a		•	sion of the books of account		
	NAME		ADDRESS				

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7 d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a None financial statement was issued by the debtor within two years immediately preceding the commencement of this case. \mathbf{V} NAME AND ADDRESS DATE ISSUED 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the \mathbf{V} taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) b. List the name and address of the person having possession of the records of each of the inventories reported None in a., above. $\mathbf{\nabla}$ NAME AND ADDRESSES OF CUSTODIAN DATE OF INVENTORY OF INVENTORY RECORDS 21. Current Partners, Officers, Directors and Shareholders a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the None $\mathbf{\nabla}$ partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or None indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP **Denise McCarthy** 16.7& **Frardoon Balouch** Managing Member 33 1/3% John McCarthy 16.6% Maria Tselios 33 1/3% 22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately None Ø preceding the commencement of this case. NAME ADDRESS DATE OF WITHDRAWAL b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated None V within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

8

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 9/11/2011

Signature s/ Frardoon Balouch

Frardoon Balouch, Managing Member

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

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		Document P	age 13 of 30	

UNITED STATES BANKRUPTCY COURT Northern District of Georgia

In re: G&M Internat'l Entmnt. Produs, LLC II

Case No.

Chapter 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ON	NLY INCLUDE information directly related to t	he business
operation.)		
PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:		
1. Gross Income For 12 Months Prior to Filing:	\$	
PART B - ESTIMATED AVERAGE FUTURE <u>GROSS</u> MONTHLY INCOME:		
2. Gross Monthly Income:		\$ 0.00
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:		
 Net Employee Payroll (Other Than Debtor) Payroll Taxes Unemployment Taxes Worker's Compensation Other Taxes Inventory Purchases (Including raw materials) Purchase of Feed/Fertilizer/Seed/Spray Rent (Other than debtor's principal residence) Utilities Office Expenses and Supplies Repairs and Maintenance Vehicle Expenses Travel and Entertainment Equipment Rental and Leases Legal/Accounting/Other Professional Fees Insurance Employee Benefits (e.g., pension, medical, etc.) Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): 		
21. Other (Specify):		
Buildout costs	12,000.00	
22. Total Monthly Expenses (Add items 3 - 21)		\$ <u>25,536.49</u>
PART D - ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME:		
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)		\$ (25,536.49)

United States Bankruptcy Court Northern District of Georgia

In re G&M Internat'l Entmnt. Produs, LLC II

Debtor

Chapter 11

Case No

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

B4 (Official Form 4) (12/07)

Name of creditor and complete mailing address including zip code

(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3) Nature of claim (trade debt, bank loan, government contract, etc.)

(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff

(5) Amount of claim [if secured also state value of security]

DDRTC Southlake Pavision, L:LC c/o E. Righton Johnson, Esq. Balch & Bingham, LLP 30 Ivan Allen Blvd, Ste 700 Atlanta, GA 30308

\$100,000.00

DECLARATION UNDER PENALTY OF PERJURY **ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Frardoon Balouch, Managing Member of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 9/11/2011

Signature:

s/ Frardoon Balouch

Frardoon Balouch ,Managing Member

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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B6A (Official Form 6A) (12/07)

In re: G&M Internat'l Entmnt. Produs, LLC II

Case No.

(If known)

Debtor

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM		
None			\$ 0.00	\$ 0.00		
	Total	> (5	\$ 0.00			

(Report also on Summary of Schedules.)

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B6B (Official Form 6B) (12/07)

In re G&M Internat'l Entmnt. Produs, LLC II

Case No.

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	х			
 Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. 		Bank of North Georgia		500.00
 Security deposits with public utilities, telephone companies, landlords, and others. 	x			
 Household goods and furnishings, including audio, video, and computer equipment. 	x			
 Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 	x			
6. Wearing apparel.	х			
7. Furs and jewelry.	х			
 Firearms and sports, photographic, and other hobby equipment. 	X			
 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 	x			
10. Annuities. Itemize and name each issuer.	х			
 Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) 	x			
 Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. 	х			
 Stock and interests in incorporated and unincorporated businesses. Itemize. 	х			
14. Interests in partnerships or joint ventures. Itemize.	X			
 Government and corporate bonds and other negotiable and nonnegotiable instruments. 	x			
16. Accounts receivable.	х			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
 Other liquidated debts owed to debtor including tax refunds. Give particulars. 	х			
and the particulars. One particulars.				

B6B (Official Form 6B) (12/07) -- Cont.

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In re G&M Internat'l Entmnt. Produs, LLC II

Case No.

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claim for business interruption against insurance company		unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	х			
23. Licenses, franchises, and other general intangibles. Give particulars.	х			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26. Boats, motors, and accessories.	Х			
27. Aircraft and accessories.	Х			
28. Office equipment, furnishings, and supplies.	х			
29. Machinery, fixtures, equipment and supplies used in business.		Equipment for the puckup line (warmers, etc.)		12,000.00
Machinery, fixtures, equipment and supplies used in business.		Standard retaurant equipment including stoves, heaters, ovens, steaming trays, sinks, tables, chairs, tablecloths, etc.		200,000.00
30. Inventory.	Х			
31. Animals.	х			
32. Crops - growing or harvested. Give particulars.	Х			
33. Farming equipment and implements.	Х			
34. Farm supplies, chemicals, and feed.	Х			
35. Other personal property of any kind not already listed. Itemize.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re G&M Internat'l Entmnt. Produs, LLC II

Debtor

Document

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(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
	_	2 continuation sheets attached Tot	al 🍾	\$ 212,500.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

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B6D (Official Form 6D) (12/07)

In re G&M Internat'I Entmnt. Produs, LLC II

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Debtor

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. John McCarthy Denise McCarthy 438 Waterford Road Cartersville, GA 30123			Security Agreement Standard retaurant equipment including stoves, heaters, ovens, steaming trays, sinks, tables, chairs, tablecloths, etc. VALUE \$200,000.00				90,000.00	0.00
ACCOUNT NO. Maria Tselios 1492 Brentwood Drive Marietta, GA 30062			Security Agreement Standard retaurant equipment including stoves, heaters, ovens, steaming trays, sinks, tables, chairs, tablecloths, etc.				90,000.00	0.00
ACCOUNT NO. World Enosis, Inc. 176 Susguehanna Blvd W. Hazelton, PA 18202			Security Agreement Equipment for the puckup line (warmers, etc.) VALUE \$12,000.00				12,000.00	0.00

<u>0</u> continuation sheets attached

Subtotal → (Total of this page)

	\$	192,000.00	\$ ().00
	\$	192,000.00	\$0	.00
(Pon	ort also on Summany o	f (lfannliachla, ra	nort

(Report also on Summary of (If applicable, report Schedules) also on Statistical Summary of Certain Liabilities and Related Data.)

Total → (Use only on last page) Filed 09/11/11 Entered 09/11/11 15:21:33 Desc Main Document Page 20 of 30

B6E (Official Form 6E) (4/10)

In re G&M Internat'l Entmnt. Produs, LLC II

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

Doc 1

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

□ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

□ Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

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B6E (Official Form 6E) (4/10) - Cont.

In re G&M Internat'l Entmnt. Produs, LLC II

Case No.

Debtor

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									\$0.00

Sheet no. $\underline{1}$ of $\underline{1}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals > (Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 0.00	\$ 0.00	\$ 0.00
\$ 0.00		
	\$ 0.00	\$ 0.00

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B6F (Official Form 6F) (12/07)

In re G&M Internat'l Entmnt. Produs, LLC II Debtor

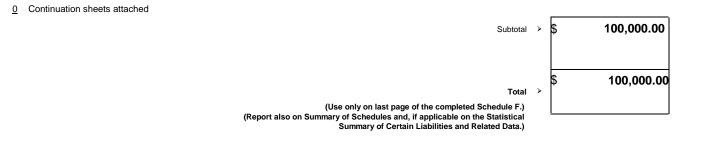
Case No. __

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	X						100,000.00
DDRTC Southlake Pavision, L:LC c/o E. Righton Johnson, Esq. Balch & Bingham, LLP 30 Ivan Allen Blvd, Ste 700 Atlanta, GA 30308			Lease of commercial property located at 1869 Mount Zion Road, Morrow, Clayton County, GA				
ACCOUNT NO.							Notice only
Restaurant Equipment Depot, Inc. 619 E. Street Bloomsburg, PA 17815			Notice only				



In re: G&M Internat'l Entmnt. Produs, LLC II Debtor

Case No.

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DDRTC Southlake Pavision, L:LC c/o E. Righton Johnson, Esq. Balch & Bingham, LLP 30 Ivan Allen Blvd, Ste 700 Atlanta, GA 30308	Lease of commercial restaurant in consideration of \$11,236.49 per month.

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B6H (Official Form 6H) (12/07)

In re: G&M Internat'l Entmnt. Produs, LLC II

Case No.

(If known)

SCHEDULE H - CODEBTORS

Debtor

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
John McCarthy 438 Waterford Road Cartersville, GA 30123	DDRTC Southlake Pavision, L:LC c/o E. Righton Johnson, Esq. Balch & Bingham, LLP 30 Ivan Allen BIvd, Ste 700 Atlanta, GA 30308
Maria Tselios 1492 Brentwood Drive Marietta, GA 30062	

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Northern District of Georgia

In re G&M Internat'l Entmnt. Produs, LLC II

Debtor

Case No.

Chapter

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	3	\$ 212,500.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 192.000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		\$ 100.000.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		10	\$ 212,500.00	\$ 292,000.00	

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Investor Maria Tselios

B 203 (12/94)

In re:

2.

UNITED STATES BANKRUPTCY COURT Northern District of Georgia

Case No.	
Chapter	11

Debtor

G&M Internat'l Entmnt. Produs, LLC II

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ 4,000.00
Prior to the filing of this statement I have received	\$ 4,000.00
Balance Due	\$ 0.00
2. The source of compensation paid to me was:	

Debtor

Debtor

3. The source of compensation to be paid to me is:

Other (specify)

Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

 $\mathbf{\nabla}$

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) [Other provisions as needed]

None

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

Representation of Debort, Investors or prinicpals in an adversary proceeding, examination(s) pursuant to F.R.B.P. Rule 2004, or other litigation. This case is an hourly rate case.

Form B203 - Continued

Post-confirmation Services and Fees are as follows:	
Service	Fee
Post-confirmation modification to add creditor	\$ <u>200.00</u>
Post-confirmation modification (e.g. change in income or employment)	\$ <u>400.00</u>
Post-bar date review lien avoidance	\$ <u>600.00</u>
Other post-bar date review modification	\$ <u>600.00</u>
Post-confirmation MFR for non-payment or no insurance	\$ <u>600.00</u>
Post-confirmation MFR w/pay dispute	\$ <u>600.00</u>
Motion to suspend plan payments/excuse default	\$ 600.00
Motion to sell property of the estate	\$ <u>600.00</u>
Motion to approve compromise	\$ <u>600.00</u>
Application to employ professional	\$ <u>400.00</u>
Applications/motions to refinance	\$ <u>600.00</u>
Post-bar date review Trustee Motion to Dismiss	\$ <u>400.00</u>
Hardship Discharge motions	\$ 400.00
Trustee or creditor motion to modify plan	\$ <u>600.00</u>
Post-confirmation stay violations	\$ 600.00
Objections to late claims	\$ <u>400.00</u>
Motion to sever/dismiss to one joint debtor	\$ <u>600.00</u>
Motion to reopen or vacate dismissal	\$ <u>600.00</u>
Motion to re-impose stay	\$ <u>600.00</u>
Adversary Proceeding	Hourly
Appellate practice	Hourly
(Any services not specifically set forth above are deemed to fall within the Base Fee)

(Any services not specifically set forth above are deemed to fall within the Base Fee)

7. Debtor's Attorney certifies that the Debtor(s) has received a copy of the Rights and Responsibilities Statement Between Chapter 13 Debtor's and their Attorney and that said statement has been explained to the Debtor(s).

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

Dated: 9/11/2011

<u>/S/ Lawrence E. Burke</u> Lawrence E. Burke, Bar No. 095624

Lawrence Burke, P.C. Attorney for Debtor(s) owb Doc 1 Filed 09/11/11 Entered 09/11/11 15:21:33 Desc Main Document Page 28 of 30

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re G&M Internat'l Entmnt. Produs, LLC II

Debtor

Case No.

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I Frardoon Balouch, the Managing Member of the Corporation named as debtor in this case, declare under penalty of

perjury that I have read the foregoing summary and schedules, consisting of <u>12</u> sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date <u>9/11/2011</u>

Signature: s/ Frardoon Balouch

Frardoon Balouch Managing Member

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

(If known)

Case 11-76514-pwb [

Form 6 - Statistical Summary (12/07)

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United States Bankruptcy Court Northern District of Georgia

In re G&M Internat'l Entmnt. Produs, LLC II

Case No.		
Chapter	11	

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Debtor

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	An	nount
Domestic Support Obligations (from Schedule E)	\$	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0.00
Student Loan Obligations (from Schedule F)	\$	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	0.00
TOTAL	\$	0.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 25,536.49
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ -25,536.49

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 100,000.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 100,000.00

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