

B1 (Official Form 1)(4/10)

**United States Bankruptcy Court
Northern District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Moda Hospitality SPE, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-1620619	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 310 Gwinco Boulevard Suwanee, GA <div style="text-align: right; font-size: small;">ZIP Code 30024</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Gwinnett	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 500 North State College Boulevard Suite 1270 Orange, CA <div style="text-align: right; font-size: small;">ZIP Code 92868</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):	

<p>Type of Debtor (Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p>Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p>Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p>Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>										
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center; font-size: small;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>	<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000	
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<p>Estimated Assets</p> <table style="width:100%; text-align: center; font-size: small;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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<p>Estimated Liabilities</p> <table style="width:100%; text-align: center; font-size: small;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Moda Hospitality SPE, LLC</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Moda Hospitality SPE, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ William A. Rountree State Bar No. _____
Signature of Attorney for Debtor(s)

William A. Rountree State Bar No. 616503
Printed Name of Attorney for Debtor(s)

Macey, Wilensky, Kessler & Hennings, LLC
Firm Name

230 Peachtree Street, N.W.
Suite 2700
Atlanta, GA 30303-1561

Address

Email: wrountree@maceywilensky.com

(404) 584-1200 Fax: (404) 681-4355
Telephone Number

October 3, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Hitesh Bhakta
Signature of Authorized Individual

Hitesh Bhakta
Printed Name of Authorized Individual

Corporate Designee
Title of Authorized Individual

October 3, 2011
Date

CERTIFIED COPY OF RESOLUTION
OF SOLE MEMBER AND MANAGING MEMBER OF
MODA HOSPITALITY SPE, LLC

This is to certify that at a meeting of the Sole Member and Managing Member of MODA HOSPITALITY SPE, LLC ("Corporation") held on the 29th day of September, 2011, the following resolution was adopted:

RESOLVED, that the Corporation authorizes Hitesh Bhakta to prepare, file and execute the Corporation's Petition for Relief provided in Title 11, United States Code, Chapter 11, and all of the necessary papers in connection therewith, in the United States Bankruptcy Court, Northern District of Georgia, Atlanta Division.

RESOLVED FURTHER, that Hitesh Bhakta be and is hereby authorized to do any other acts, execute all necessary documents and take any other steps in the name and in behalf of the Corporation necessary or appropriate to obtaining such relief, including the presentation of a Plan of Reorganization.

RESOLVED FURTHER, that Hitesh Bhakta be and is hereby authorized to retain as counsel for the Corporation in said proceeding, Macey, Wilensky, Kessler & Hennings, LLC.

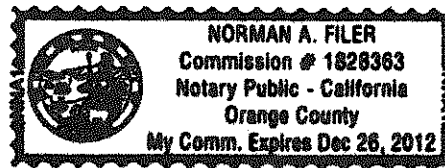
Said resolution is still of full force and effect.



Paresh Bhakta
Sole Member and Managing Member
Moda Hospitality SPE, LLC

Dated: September 29th, 2011

Sworn to and subscribed before me
This 29th day of SEPTEMBER, 2011.


Notary Public

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Georgia**

In re Moda Hospitality SPE, LLC Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Active Networks P. O. Box 126607 Harrisburg, PA 17112	Active Networks P. O. Box 126607 Harrisburg, PA 17112			900.00
American Hotel Register 16458 Collections Center Drive Chicago, IL 60693	American Hotel Register 16458 Collections Center Drive Chicago, IL 60693			1,809.98
Benefactor Funding Corp. P. O. Box 6241 Denver, CO 80206	Benefactor Funding Corp. P. O. Box 6241 Denver, CO 80206			989.91
Bulk TV P. O. Box 99129 Raleigh, NC 27615	Bulk TV P. O. Box 99129 Raleigh, NC 27615			1,738.74
Charter Communications P. O. Box 742615 Cincinnati, OH 45274-2615	Charter Communications P. O. Box 742615 Cincinnati, OH 45274-2615			1,287.19
Courtyard by Marriott 13682 Collections Center Drive Chicago, IL 60693	Courtyard by Marriott 13682 Collections Center Drive Chicago, IL 60693			16,911.15
Georgia Department of Revenue Sales and Use Tax Division P. O. Box 105296 Atlanta, GA 30348-5296	Georgia Department of Revenue Sales and Use Tax Division P. O. Box 105296 Atlanta, GA 30348-5296	Sales Tax		15,238.00
Gwinnett County Tax Comm. P. O. Box 372 Lawrenceville, GA 30046	Gwinnett County Tax Comm. P. O. Box 372 Lawrenceville, GA 30046	Ad Valorem Taxes		4,479.32
Gwinnett County Water Public Utilities 684 Winder Highway Lawrenceville, GA 30045	Gwinnett County Water Public Utilities 684 Winder Highway Lawrenceville, GA 30045			3,473.64
Jackson Electric P. O. Box 100 Jefferson, GA 30549-0100	Jackson Electric P. O. Box 100 Jefferson, GA 30549-0100			5,000.00

B4 (Official Form 4) (12/07) - Cont.
 In re Moda Hospitality SPE, LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Jiten Hotel Management Attn: Beth Sherer 495 Westgate Drive Brockton, MA 02301	Jiten Hotel Management Attn: Beth Sherer 495 Westgate Drive Brockton, MA 02301			6,000.00
Konica Minolta Bus. Solutions 500 Day Hill Road Windsor, CT 06095	Konica Minolta Bus. Solutions 500 Day Hill Road Windsor, CT 06095			797.96
Pepsi Cola P. O. Box 75948 Chicago, IL 60675-5948	Pepsi Cola P. O. Box 75948 Chicago, IL 60675-5948			1,092.84
Roblin Insurance Agency, Inc. 144 Gould Street Needham Heights, MA 02494	Roblin Insurance Agency, Inc. 144 Gould Street Needham Heights, MA 02494			4,920.00
Scana Energy P. O. Box 100157 Columbia, SC 29202-3157	Scana Energy P. O. Box 100157 Columbia, SC 29202-3157			794.44
Schindler Elevator Corporation 6600 Highlands Parkway, S.E. Smyrna, GA 30082-4856	Schindler Elevator Corporation 6600 Highlands Parkway, S.E. Smyrna, GA 30082-4856			868.17
Southeastern Laundry Equipment 1105 Shana Circle Suite I Marietta, GA 30066	Southeastern Laundry Equipment 1105 Shana Circle Suite I Marietta, GA 30066			876.45
The Home Depot Supply P. O. Box 509058 San Diego, CA 92150-9058	The Home Depot Supply P. O. Box 509058 San Diego, CA 92150-9058			1,748.57
US Food Service P. O. Box 281945 Atlanta, GA 30384-1945	US Food Service P. O. Box 281945 Atlanta, GA 30384-1945			6,488.75
Xeta P. O. Box 678060 Dallas, TX 75267-8060	Xeta P. O. Box 678060 Dallas, TX 75267-8060			800.00

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Corporate Designee of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 3, 2011

Signature /s/ Hitesh Bhakta
 Hitesh Bhakta
 Corporate Designee

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.*

A-PARAMEDIC REPAIRS
4174 SUGARBERRY LANE
LILBURN GA 30047

ACTIVE NETWORKS
P. O. BOX 126607
HARRISBURG PA 17112

AFA PROTECTIVE SYSTEMS, INC.
155 MICHAEL DRIVE
SYOSSET NY 11791

AMERICAN FIRE & SAFETY, INC.
1419 WOODMONT LANE, N.W.
ATLANTA GA 30318

AMERICAN HOTEL REGISTER
16458 COLLECTIONS CENTER DRIVE
CHICAGO IL 60693

ATLANTIC PIT SERVICE, INC.
P. O. BOX 837
LAWRENCEVILLE GA 30046

BACKFLOW TESTING SERVICES, INC
364 OVERLOOK COURT
AUBURN GA 30011

BANC OF AMERICA LEASING
P. O. BOX 371992
PITTSBURGH PA 15250-7992

BENEFACOR FUNDING CORP.
P. O. BOX 6241
DENVER CO 80206

BEST LINEN SERVICE
P. O. BOX 1389
FLOWERY BRANCH GA 30542

BRADLEY J. DENSON, ESQ.
ATLANTIC STATION, SUITE 1700
201 17TH STREET, N.W.
ATLANTA GA 30363

BULK TV
P. O. BOX 99129
RALEIGH NC 27615

CHARTER COMMUNICATIONS
P. O. BOX 742615
CINCINNATI OH 45274-2615

CINTAS (MATS)
1055 PROGRESS IND. BLVD.
LAWRENCEVILLE GA 30043

CINTAS CORPORATION #258
P. O. BOX 630910
CINCINNATI OH 45263-0910

CIT TECHNOLOGY FIN. SERV, INC.
21146 NETWORK PLACE
CHICAGO IL 60673-1211

COURTESY PRODUCTS
ATTN: ACCOUNTS RECEIVABLE
P. O. BOX 840020
KANSAS CITY MO 64184-0020

COURTYARD BY MARRIOTT
13682 COLLECTIONS CENTER DRIVE
CHICAGO IL 60693

DOW JONES & COMPANY
200 BURNETT ROAD
P. O. BOX 30
CHICOPEE MA 01020-9983

FAIRFIELD INN BY MARRIOTT
105 GWINCO BOULEVARD
SUWANEE GA 30024

FEDEX
P. O. BOX 94515
PALATINE IL 60094-4515

FIRST AID DIRECT
P. O. BOX 1413
ALPHARETTA GA 30009

GEMSA
GENERAL ELECTRIC CAPITAL CORP.
1500 CITY WEST BLVD, SUITE 200
HOUSTON TX 77042

GEMSA LOAN SERVICES, L.P.
FILE 59229
LOS ANGELES CA 90074-9229

GEORGIA DEPARTMENT OF LABOR
ATTN: MARLEEN REED-STRICKLAND
1700 CENTURY CIRCLE
ATLANTA GA 30345-3020

GEORGIA DEPARTMENT OF REVENUE
BANKRUPTCY UNIT
P. O. BOX 161108
ATLANTA GA 30321-1108

GEORGIA DEPARTMENT OF REVENUE
SALES AND USE TAX DIVISION
P. O. BOX 105296
ATLANTA GA 30348-5296

GWINNETT CHAMBER OF COMMERCE
6500 SUGARLOAF PARKWAY
DULUTH GA 30097

GWINNETT COUNTY TAX COMM.
P. O. BOX 372
LAWRENCEVILLE GA 30046

GWINNETT COUNTY WATER
PUBLIC UTILITIES
684 WINDER HIGHWAY
LAWRENCEVILLE GA 30045

HEARTLAND FOOD PRODUCTS
1901 WEST 47TH PLACE
SUITE 210
WESTWOOD KS 66205-1834

INTERNAL REVENUE SERVICE
P. O. BOX 7346
PHILADELPHIA PA 19101-7346

JACKSON ELECTRIC
P. O. BOX 100
JEFFERSON GA 30549-0100

JITEN HOTEL MANAGEMENT
ATTN: BETH SHERER
495 WESTGATE DRIVE
BROCKTON MA 02301

KONICA MINOLTA BUS. SOLUTIONS
500 DAY HILL ROAD
WINDSOR CT 06095

LESLIE'S POOLMART, INC.
3925 EAST BROADWAY ROAD
SUITE 100
PHOENIX AZ 85040

LIFE ON EARTH
P. O. BOX 250143
ATLANTA GA 30325

LNR PARTNERS, LLC
ATTN: MR. SOLOMON GARBER
1601 WASHINGTON AVE, SUITE 700
MIAMI BEACH FL 33139-3164

LOCK DOCTOR, INC.
95 PEACHTREE INDUSTRIAL BLVD.
SUGAR HILL GA 30518

M3 ACCOUNTING SERVICES, INC.
340 JESSE JEWELL PARKWAY, S.E.
SUITE 600
GAINESVILLE GA 30501

MOBILE MINI, INC.
7420 S. KYRENE ROAD
SUITE #101
TEMPE AZ 85283

NEUTRN INDUSTRIES, INC.
P. O. BOX 74189
CLEVELAND OH 44194-0268

ONITY, INC.
LOCKBOX 223067
PITTSBURGH PA 15251-2067

ORKIN EXTERMINATING
136 NOBLE COURT
ALPHARETTA GA 30005-4161

OTIS SPUNKMEYER, INC.
7090 COLLECTION DRIVE
CHICAGO IL 60693

PAETEC COMMUNICATIONS, INC.
P. O. BOX 1283
BUFFALO NY 14240-1283

PEPSI COLA
P. O. BOX 75948
CHICAGO IL 60675-5948

PLASTICARD LOCKTECH
605 SWEETEN CREEK IND. PARK
ASHEVILLE NC 28803

QUENCH USA, LLC
LOCKBOX 53203
P. O. BOX 8500
PHILADELPHIA PA 19178-3203

RENE MORALES
2839 PORTER DRIVE
LAWRENCEVILLE GA 30044

REPUBLIC SERVICES
P. O. BOX 9001099
LOUISVILLE KY 40290-1099

ROBLIN INSURANCE AGENCY, INC.
144 GOULD STREET
NEEDHAM HEIGHTS MA 02494

SAFEGUARD BUSINESS
P. O. BOX 88043
CHICAGO IL 60680-1043

SCANA ENERGY
P. O. BOX 100157
COLUMBIA SC 29202-3157

SCHINDLER ELEVATOR CORPORATION
6600 HIGHLANDS PARKWAY, S.E.
SMYRNA GA 30082-4856

SESAC, INC.
55 MUSIC SQUARE EAST
NASHVILLE TN 37203

SHERWIN WILLIAMS
2017 LAWRENCEVILLE SUWANEE RD.
SUWANEE GA 30024

SOUTHEASTERN LAUNDRY EQUIPMENT
1105 SHANA CIRCLE
SUITE I
MARIETTA GA 30066

SOUTHEASTERN PROTECTION SVCS.
P. O. BOX 64
WOODSTOCK GA 30188

STAPLES ADVANTAGE
P. O. BOX 71217
CHICAGO IL 60694-1217

THE ENGRAVING COMPANY, INC.
150 PEWITT DRIVE
P. O. BOX 2301
BRENTWOOD TN 37027

THE HOME DEPOT SUPPLY
P. O. BOX 509058
SAN DIEGO CA 92150-9058

U. S. BANK NATIONAL ASSOC.
C/O LNR PARTNERS, LLC
1601 WASHINGTON AVE, SUITE 700
MIAMI BEACH FL 33139

US FOOD SERVICE
P. O. BOX 281945
ATLANTA GA 30384-1945

XETA
P. O. BOX 678060
DALLAS TX 75267-8060

**United States Bankruptcy Court
Northern District of Georgia**

In re Moda Hospitality SPE, LLC Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Corporate Designee of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 3, 2011

/s/ Hitesh Bhakta
Hitesh Bhakta/Corporate Designee
Signer/Title