

United States Bankruptcy Court Northern District of Georgia		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Georgetown Square II LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Boulevard-Woodbine LLC		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): EIN: 47-0888326		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State) 4330 Georgetown Square Suite 500 Atlanta, GA		Street Address of Joint Debtor (No. and Street, City, and State)
ZIPCODE 30339		ZIPCODE
County of Residence or of the Principal Place of Business: De Kalb		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIPCODE
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other _____ Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input type="checkbox"/> Debts are primarily business debts <input checked="" type="checkbox"/>
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D) Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). ----- Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1000-5000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

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Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s): **Georgetown Square II LLC**

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: NONE	Case Number:	Date Filed:
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Location Where Filed: N.A.	Case Number:	Date Filed:
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Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: NONE	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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Exhibit A
 (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)

Exhibit A is attached and made a part of this petition.

Exhibit B
 (To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X _____
 Signature of Attorney for Debtor(s) Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
 (Check any applicable box)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
 (Check all applicable boxes)

- Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.)

 (Name of landlord that obtained judgment)

 (Address of landlord)
- Debtor claims that under applicable non bankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Georgetown Square II LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

Signature of Attorney*

X /s/ David G. Bisbee
Signature of Attorney for Debtor(s)

DAVID G. BISBEE 058312
Printed Name of Attorney for Debtor(s)

Firm Name

2929 Tall Pines Way
Address

Atlanta, GA 30345

770-939-4881
Telephone Number

Decembr 21, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ L. Matt Wilson
Signature of Authorized Individual

L. MATT WILSON
Printed Name of Authorized Individual

Manager
Title of Authorized Individual

Decembr 21, 2011
Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**CONSENT MEMBERS
OF
GEORGETOWN SQUARE II, LLC**

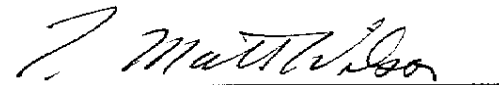
The undersigned, being all of the members of Georgetown Square II, LLC, a Limited Liability Company, (hereinafter referred to as the "Company"), hereby consent to and take the actions set forth below. This consent is given in lieu of a special meeting of the members of the Company, and the actions taken herein are to have the same effect as if taken in a meeting a which all of the directors were present and voting.

RESOLVED THAT the Company file a petition for reorganization under Chapter 11, Title 11 U.S.C.

FURTHER RESOLVED THAT the Company retain the law firm of David of David G. Bisbee as its counsel and file such documents as are necessary to initiate such Chapter 11 case and to represent the Company in such Chapter 11 case, and the Company is authorized to pay David G. Bisbee a retainer of \$15,000.00, and the Spears and Robl Law Firm, LLC a retainer of \$10,000.00, plus the Chapter 11 filing fees of \$1,046.00, and to pay such further and additional legal fees and expenses as may be approved.

FURTHER RESOLVED, THAT L. Matt Wilson, the Managing Member of the Company is hereby authorized to execute and deliver all such documents and instruments as may be necessary or desirable to effectuate the foregoing resolutions.

Dated this 20th day of December, 2011



L. Matt Wilson
Managing Member

**UNITED STATES BANKRUPTCY COURT
Northern District of Georgia**

In re Georgetown Square II LLC,

Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Mechanical Services Inc P.O. Box 82698 Hapeville, GA 30354				262.00
Zurich North America 8712 Innovation Way Chicago, IL 60682				450.00
Dekalb County Watershed Management 96 Annex Atlanta GA 30396				500.00

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Sterk & Associate Suite B201 5064 Roswell Road Atlanta, GA 30342				1,000.00
Gas South P.O. Box 530552 Atlanta, GA 30353				1,086.00
JamPro of Atlanta Suite 100 1241 Capital Circle Marietta, GA 30067				1,920.00
DeKalb County Watershed Management 96 Annex Atlanta GA 30396				3,300.00
Georgia Power Company 96 Annex Atlanta, GA 30396				4,549.00
Georgia Power Company 96 Annex Atlanta, GA 30396				7,356.00
The Wilson Law Firm Suite 500 4330 Georgetown Square Atlanta, GA 30338				42,595.00
Sugar Cove Farm Trust c/o James Wilson Apt 2A 329 Dearing Street Athens, GA 30605				90,000.00

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

Krystyna Wilson
2492 Sherbrooke Dr
Atlanta, GA 30345

234,434.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date Decembr 21, 2011

Signature /s/ I. Matt Wilson
L. MATT WILSON,
Manager

B6 Cover (Form 6 Cover) (12/07)

FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or in part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

In re Georgetown Square II LLC

Case No. _____

Debtor

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
5 office buildings on 6.5 acres Georgetown Square, Dunwoody, Dekalb County, GA	Fee Simple		5,000,000.00	4,208,411.00

Total ► 5,000,000.00

(Report also on Summary of Schedules.)

In re Georgetown Square II LLC

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank Account Bank of America		500.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Utility Deposit		50.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

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In re Georgetown Square II LLC Debtor Case No. _____ (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable 4330 Georgetown Square		12,917.00
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.		Note Receivable 4330 Georgetown Square		15,154.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Supplies		1,100.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			

In re Georgetown Square II LLC
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30. Inventory. 31. Animals. 32. Crops - growing or harvested. Give particulars. 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. 35. Other personal property of any kind not already listed. Itemize.	X X X X X	Tenant Security Deposits		34,766.00
0 continuation sheets attached Total				\$ 64,487.00

(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

In re Georgetown Square II LLC

Case No. _____

Debtor

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$146,450*.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

*Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

In re Georgetown Square II LLC,

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
Ameris Bank 1180 Peachtree St NE Suite 2610 Atlanta, GA 30309						0.00	0.00
		VALUE \$ 0.00					
ACCOUNT NO.							
Ameris Bank c/o Taylor, English Duma LLP Suite 400, 1600 Parkwood Circle Atlanta, GA 3039		Incurred: May 2008 Lien: First Mortgage Security: 5 office buildings and 6.5 acres of land				4,208,411.00	0.00
		VALUE \$ 4,600,000.00					
ACCOUNT NO.							
Banc of America Leasing P.O. Box 100918 Atlanta, GA 30384		Incurred: August 2007 Lien: PMSI Security: HVAC unit				3,537.52	0.00
		VALUE \$ 17,595.00					

0 continuation sheets attached

Subtotal	\$ 4,211,948.52	\$ 0.00
(Total of this page)		
Total	\$ 4,211,948.52	\$ 0.00
(Use only on last page)		

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10)

In re Georgetown Square II LLC, Debtor

Case No. _____ (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

*Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (04/10) - Cont.

In re Georgetown Square II LLC,
Debtor

Case No. _____
(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

1 continuation sheets attached

B6E (Official Form 6E) (04/10) - Cont.

In re Georgetown Square II LLC,
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above..)</i>	CODEBITOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Dekalb County Tax Commissioner P.O. Box 100004 Decatur, GA 30031		Incurred: November 2011 Consideration: Real Property Taxes				74,664.00	74,664.00	0.00
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. 1 of 1 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

Subtotal	\$ 74,664.00	\$	\$
(Totals of this page)			
Total	\$ 74,664.00		
(Use only on last page of the completed Schedule E.) Report also on the Summary of Schedules)			
Totals	\$	\$ 74,664.00	\$ 0.00
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07)

In re Georgetown Square II LLC,
Debtor

Case No. _____
(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxx2780 Dekalb County Watershed Management 96 Annex Atlanta GA 30396		Consideration: Utility Service				3,300.00
ACCOUNT NO. xxx2791 Dekalb County Watershed Management 96 Annex Atlanta GA 30396		Consideration: Utility Service				500.00
ACCOUNT NO. xxxxxxxx7913 Gas South P.O. Box 530552 Atlanta, GA 30353		Consideration: Uility Service				1,086.00
ACCOUNT NO. xxxxxxxx-xx4026 Georgia Power Company 96 Annex Atlanta, GA 30396		Consideration: Uility Service				7,356.00
Subtotal						\$ 12,242.00
Total						\$

2 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Georgetown Square II LLC,
Debtor

Case No. _____
(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. xxxxx-xx4028 Georgia Power Company 96 Annex Atlanta, GA 30396		Consideration: Utility Service				4,549.00
ACCOUNT NO. 79016 JamPro of Atlanta Suite 100 1241 Capital Circle Marietta, GA 30067		Consideration: Trade Debt				1,920.00
ACCOUNT NO. Krystyna Wilson 2492 Sherbrooke Dr Atlanta, GA 30345		Consideration: Loan				234,434.00
ACCOUNT NO. 11-1051 Mechanical Services Inc P.O. Box 82698 Hapeville, GA 30354		Consideration: Trade Debt				262.00
ACCOUNT NO. Sterk & Associate Suite B201 5064 Roswell Road Atlanta, GA 30342		Consideration: Trad Debt				1,000.00

Sheet no. 1 of 2 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal	\$ 242,165.00
Total	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.

In re Georgetown Square II LLC,
Debtor

Case No. _____
(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT UNLIQUIDATED DISPUTED			AMOUNT OF CLAIM
ACCOUNT NO. Sugar Cove Farm Trust c/o James Wilson Apt 2A 329 Dearing Street Athens, GA 30605		Consideration: Loan				90,000.00
ACCOUNT NO. The Wilson Law Firm Suite 500 4330 Georgetown Square Atlanta, GA 30338		Consideration: Loan				42,595.00
ACCOUNT NO. Zurich North America 8712 Innovation Way Chicago, IL 60682		Consideration: Insurance				450.00
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 2 of 2 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal	\$ 133,045.00
Total	\$ 387,452.00

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

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In re Georgetown Square II LLC

Case No. _____

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Tenants	See Rent Roll Attached

12/15/2011 11:50 AM

Georgetown Square II, LLC Rent Roll

#	Suite	Tenant	Sq Ft	Rented	Rent	\$/SqFt	Start Date	Lease End	Deposit	ESCL	CAM	Option
4330	500	The Wilson Law Firm, PC		2,265	\$1,730.00	10.00	6/1/2011	5/31/2016	0.00	N/A	N/A	N/A
4330	502	Imagine That!		2,303	\$1,799.98	9.38	5/1/2009	4/30/2012	1,599.00	4%	Yes	No
4330	505	Hospice Advantage, Inc.		2,668	\$2,885.89	12.98	8/1/2009	7/31/2012	2,668.00	4%	Yes	No
4330	511	Chuck McDowell		1,628	\$100.00		MTM	MTM		N/A	N/A	N/A
4330	515	Mickey Wilson & Associates		3,947	\$4,993.75	15.18	7/1/2007	9/30/2013	5,262.66	3%	Yes	Yes
4330	520	VACANT		1,515								
	520A	Lisa M. Andrews		175	\$300.00	20.57142857	2/15/2010	1/31/2013	500.00		No	No
		Building Totals		14,501	\$11,809.62				\$10,029.66			
#	Suite	Tenant	Sq Ft	Rented	Rent	\$/SqFt	Start Date	Lease End	ESCL	CAM	Option	
4340	600	VACANT		1,218								
4340	601	Telesoft Technologies		2,367	\$3,872.35	19.63	4/1/1996	3/31/2012	1,220.92	4%	No	No
4340	602	Maintenance Facility/Storage		1,510	\$0.00	0.00	n/a	n/a	0.00	n/a	n/a	n/a
4340	603	The Wilson Law Firm, PC		314	\$350.11	13.38	MTM	MTM	0.00			
4340	604	Accounting & Compliance Intl		705	\$734.38	12.50	7/1/2011	6/30/2012	734.00	3%	Yes	No
4340	608	VACANT		2,175								
4340	611	VACANT		435								
4340	612	Ascent to Health		1,300	\$1,841.67	17.00	MTM	MTM	1,300.00	4%	Yes	No
4340	614	VACANT		1,462								
4340	615	VACANT		2,650								
4340	616	Atlanta Int'l/Fortune Investments		803	\$953.75	14.25	MTM	MTM	1,000.00	4%	Yes	No
		Building Totals		14,939	\$7,752.26				\$4,254.92			

12/15/2011 11:50 AM

Georgetown Square II, LLC Rent Roll

2 of 3

#	Suite	Tenant	Sq Ft	Rented	Rent	\$/SqFt	Start Date	Lease End	Deposit	ESCL	CAM	Option
4350	701	VACANT	1,400									
4350	703	VACANT	1,032	1,032		0.00	MTM			4%	Yes	No
4350	705	VACANT	1,610									
4350	707	ISC of Atlanta, Inc.	479	479	\$618.71	15.50	MTM		479.00	4%	Yes	No
4350	708	VACANT	465									
4350	709	L.A Fitness International	647	647	\$936.56	17.37	2/10/2003	8/31/2012	647.00	4%	No	No
4350	710	Mike Broadbear - Storage	370	370	\$370.00	12.00						
4350	711	Barbara Jones and Andrew Evans	1,220	1,220	\$1,270.83	12.50	3/1/2011	7/14/2014	968.75	4%	Yes	No
4350	712	VACANT	1,524									
4350	714	VACANT	930									
4350	720/722	VACANT	1,258									
4350	724	Impact Construction Mgmt. LLC	425	425	\$425.00	12.00	10/1/2011	9/30/2012	425.00	4%	Yes	No
4350	725	Efosa Uwa/UWA Law Group	610	610	\$728.00	14.32	8/1/2010	10/31/2013	700.00	4%	Yes	No
4350	757	Colony Park Financial, Inc.	1,123	1,123	\$1,156.69	12.36	1/1/2010	12/31/2013	1,123.00	3%	Yes	No
4350	777	Anna Walter Dodd	718	718	\$818.90	13.69	MTM		700.00	4%	No	No
		Building Totals	13,811	6,624	\$6,324.69				\$5,042.75			
#	Suite	Tenant	Sq Ft	Rented	Rent	\$/SqFt	Start Date	Lease End	Deposit	ESCL	CAM	Option
4360	800	SesBella, Inc.	1,360	1,360	\$1,728.33	15.25	8/1/2009	7/31/2012	870.83	4%	Yes	No
4360	801	VACANT	1,687									
4360	806	VACANT	1,208									
4360	808	Zhi Ye	976	976	\$996.33	12.25	7/1/2010	12/31/2013	996.33	4%	Yes	No
4360	809	Silverton Mortgage Specialists, Inc.	685	685	\$771.77	13.52	10/18/2004	10/31/2013	918.75	4%	No	No
4360	810	VACANT	836			0.00						
4360	811	1776 Insurance Brokers, Inc.	979	979	\$1,346.13	16.50	MTM		855.14	3.85%	No	No
4360	812	VACANT	990									
4360	814	Heart Center Therapy, LLC	1,250	1,250	\$1,354.17	13.00	6/1/2010	6/30/2013	1,303.08	4%	Yes	No
4360	815	VACANT	1,000									
4360	817	Thru Tech, Inc.	1,200	1,200	\$1,000.00	10.00	MTM		1,400.00	4%	No	No
4360	820	VACANT	930									
		Building Totals	13,101	6,450	\$7,196.73				\$5,473.30			

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Northern District of Georgia

In re Georgetown Square II LLC
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 5,000,000.00		
B - Personal Property	YES	3	\$ 64,487.00		
C - Property Claimed as exempt	YES	1			
D - Creditors Holding Secured Claims	YES	1		\$ 4,211,948.52	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 74,664.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	3		\$ 387,452.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00
TOTAL		14	\$ 5,064,487.00	\$ 4,674,064.52	

United States Bankruptcy Court
Northern District of Georgia

In re Georgetown Square II LLC
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. §101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ N.A.

State the Following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

Georgetown Square II LLC

In re _____ Case No. _____
Debtor (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____ Signature: _____ Debtor:

Date _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address
X _____ Date
Signature of Bankruptcy Petition Preparer

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Georgetown Square II LLC [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date Decembr 21, 2011 Signature: /s/ L. Matt Wilson
L. MATT WILSON
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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In Re Georgetown Square II LLC

Case No. _____
 (if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT	SOURCE
2011	559,945	Rents
2010	664,062	Rents
2009	712,604	Rents

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS

AMOUNT
PAID

AMOUNT STILL
OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after date of adjustment.

NAME AND ADDRESS OF CREDITOR
AND RELATIONSHIP TO DEBTOR

DATES OF
PAYMENTS

AMOUNT
PAID

AMOUNT STILL
OWING

See List Attached

Georgetown Square II, LLC
Expenses by Vendor
 September through November 2011

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 12/20/11
 Cash Basis

Type	Date	Num	Name	Memo	Account	Paid Amount
Check	09/16/2011	1671	ACT Heating & Air Conditioning	1007, 4330	Bank of America-3466	-160.00
Check	09/29/2011	1678	ACT Heating & Air Conditioning	811, 1003, 1002, 1000, 1005	Bank of America-3466	-350.00
Check	10/20/2011	1686	ACT Heating & Air Conditioning	VOID: 612, 811, 1003, 1002, 1000, 1005	Bank of America-3466	0.00
Check	10/26/2011	1687	ACT Heating & Air Conditioning	612, 811, 1003, 1002, 1000, 1005	Bank of America-3466	-1,095.00
Check	11/03/2011	1697	ACT Heating & Air Conditioning	1003	Bank of America-3466	-70.00
Check	11/22/2011	1707	ACT Heating & Air Conditioning	709	Bank of America-3466	-90.00
Check	09/12/2011	1665	Ameris Bank	Acct#: 125641	Bank of America-3466	-10,358.15
Check	10/11/2011	1684	Ameris Bank	VOID: Acct#: 125641 RETURNED FROM AM	Bank of America-3466	0.00
Check	09/01/2011	ACH	Banc of America Leasing	VOID: Acct#: 125641 RETURNED FROM AM	Bank of America-3466	-455.98
Check	09/15/2011	ACH	Banc of America Leasing	VOID: Acct#: 125641 RETURNED FROM AM	Bank of America-3466	-455.98
Check	12/15/2011	ACH	Banc of America Leasing	090-2298458-000	Bank of America-3466	-455.98
Check	09/01/2011	ACH	Bank of America - SHER	To BOA Line of Credit	Bank of America-3466	-1,581.28
Check	10/01/2011	ACH	Bank of America - SHER	To BOA Line of Credit	Bank of America-3466	-1,543.77
Check	11/01/2011	ACH	Bank of America - SHER	To BOA Line of Credit	Bank of America-3466	-1,570.60
Check	12/01/2011	ACH	Bank of America - SHER	To BOA Line of Credit	Bank of America-3466	-1,534.54
Check	12/13/2011	1723	Bank of America N.A.	To BOA Line Of Credit	Bank of America-3466	-30,000.00
Bill Pmt -Check	09/06/2011	Transfer	Bank of America Visa - 4016	4339-9300-1715-4016	Bank of America-3466	-2,000.00
Bill Pmt -Check	10/11/2011	OnLinePmt	Bank of America Visa - 4016	4339-9300-1715-4016	Bank of America-3466	-250.00
Bill Pmt -Check	10/13/2011	Transfer	Bank of America Visa - 4016	4339-9300-1715-4016	Bank of America-3466	-6,310.33
Bill Pmt -Check	11/14/2011	Transfer	Bank of America Visa - 4016	4339-9300-1715-4016	Bank of America-3466	-44.36
Bill Pmt -Check	12/13/2011	1717	Blackmore Enterprises, Inc.	4339-9300-1715-4016	Bank of America-3466	-797.75
Bill Pmt -Check	12/13/2011	1717	Blackmore Enterprises, Inc.	4339-9300-1715-4016	Bank of America-3466	-478.65
Check	11/29/2011	1709	Clerk, Magistrate Court of DeKalb County	Compassionate Care Rental Payment	Bank of America-3466	-76.50
Check	11/14/2011	2585	Compassionate Care Hospice	56450	Bank of America-3466	4,547.67
Bill Pmt -Check	09/12/2011	1667	DeKalb County Sanitation - 56450	56450	Bank of America-3466	-329.33
Bill Pmt -Check	10/06/2011	1680	DeKalb County Sanitation - 56450	56450	Bank of America-3466	-329.33
Bill Pmt -Check	11/14/2011	1698	DeKalb County Sanitation - 56450	56450	Bank of America-3466	-329.33
Bill Pmt -Check	09/12/2011	1668	DeKalb County Sanitation - 56461	Cust # 56461	Bank of America-3466	-164.67
Bill Pmt -Check	10/06/2011	1679	DeKalb County Sanitation - 56461	Cust # 56461	Bank of America-3466	-164.68
Bill Pmt -Check	11/14/2011	1699	DeKalb County Sanitation - 56461	Cust # 56461	Bank of America-3466	-164.67
Bill Pmt -Check	09/06/2011	1663	DeKalb Water and Sewer -3552780	3552780 016010700	Bank of America-3466	-2,880.04
Bill Pmt -Check	11/08/2011	1694	DeKalb Water and Sewer -3552780	3552780 016010700	Bank of America-3466	-3,259.48
Bill Pmt -Check	09/06/2011	1664	DeKalb Water and Sewer -3552791	3552791	Bank of America-3466	-861.20
Bill Pmt -Check	11/08/2011	1695	DeKalb Water and Sewer -3552791	3552791	Bank of America-3466	-397.44
Bill Pmt -Check	09/20/2011	1672	E. Sam Jones	STOP PAYMENT	Bank of America-3466	-97.50
Check	12/13/2011	1715	ENT of Georgia, LLC	3924787913	Bank of America-3466	-4,742.28
Bill Pmt -Check	09/16/2011	OnLinePmt	Gas South	3924787913	Bank of America-3466	-581.04
Bill Pmt -Check	10/27/2011	OnLinePmt	Gas South	3924787913	Bank of America-3466	-950.85

**Georgetown Square II, LLC
Expenses by Vendor
September through November 2011**

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Cash Basis

Bill Pmt -Check	10/27/2011	OnLinePmt	Gas South	3924787913	Bank of America-3466	-538.83
Bill Pmt -Check	11/14/2011	1700	Gas South	3924787913	Bank of America-3466	-950.85
Check	09/01/2011	2584	Georgetown Square II, LLC	Compassionate Care Rental Payment	OneGaBank Operating - 125401	-4,547.67
Check	11/14/2011	2585	Georgetown Square II, LLC	Compassionate Care Rental Payment	OneGaBank Operating - 125401	-4,547.67
Bill Pmt -Check	09/20/2011	1675	Georgia Natural Gas	002118515-2140302	Bank of America-3466	-851.01
Bill Pmt -Check	09/06/2011	OnLinePmt	Georgia Power	89157-84028	Bank of America-3466	-5,321.05
Bill Pmt -Check	09/06/2011	OnLinePmt	Georgia Power	88737-84026	Bank of America-3466	-8,000.98
Bill Pmt -Check	10/04/2011	OnLinePmt	Georgia Power	88737-84026	Bank of America-3466	-7,112.45
Bill Pmt -Check	10/04/2011	OnLinePmt	Georgia Power	89157-84028	Bank of America-3466	-5,266.84
Bill Pmt -Check	10/31/2011	OnLinePmt	Georgia Power	89157-84028	Bank of America-3466	-3,833.47
Bill Pmt -Check	10/31/2011	OnLinePmt	Georgia Power	88737-84026	Bank of America-3466	-5,387.96
Bill Pmt -Check	12/01/2011	1711	Georgia Power	88737-84026	Bank of America-3466	-5,039.17
Bill Pmt -Check	12/01/2011	OnLinePmt	Georgia Power	89157-84028	Bank of America-3466	-3,703.25
Check	12/15/2011	1726	HGW Consulting Services, Inc.		Bank of America-3466	-205.83
Bill Pmt -Check	09/06/2011	OnLinePmt	Home Depot	6035-3220-0218-3386	Bank of America-3466	-1,500.00
Bill Pmt -Check	10/11/2011	1681	Home Depot	6035-3220-0218-3386	Bank of America-3466	-1,000.00
Bill Pmt -Check	10/13/2011	1682	Home Depot	6035-3220-0218-3386	Bank of America-3466	-5,215.10
Bill Pmt -Check	11/01/2011	1688	Home Depot	6035-3220-0218-3386	Bank of America-3466	-359.48
Bill Pmt -Check	12/06/2011	1713	Home Depot	6035-3220-0218-3386	Bank of America-3466	-131.32
Check	10/24/2011	1685	James Harrington		Bank of America-3466	-277.50
Check	11/10/2011	1696	James Harrington		Bank of America-3466	-630.00
Check	11/22/2011	1705	James Harrington		Bank of America-3466	-405.00
Check	12/13/2011	1724	James Harrington		Bank of America-3466	-247.50
Bill Pmt -Check	10/04/2011	1677	Jan-Pro Cleaning System		Bank of America-3466	-4,632.00
Bill Pmt -Check	11/01/2011	1689	Jan-Pro Cleaning System		Bank of America-3466	-1,920.00
Bill Pmt -Check	11/17/2011	1704	Jan-Pro Cleaning System		Bank of America-3466	-1,920.00
Bill Pmt -Check	12/13/2011	1718	Jan-Pro Cleaning System		Bank of America-3466	-1,920.00
Check	09/15/2011	1670	Laura L. Champaign	New tenant incentive bonus	Bank of America-3466	-212.50
Bill Pmt -Check	11/29/2011	1708	Mechanical Services, Inc.		Bank of America-3466	-1,281.76
Bill Pmt -Check	12/13/2011	1719	Mechanical Services, Inc.		Bank of America-3466	-1,529.13
Check	09/15/2011	1669	Michele L. Altermose		Bank of America-3466	-212.50
Bill Pmt -Check	11/01/2011	1691	Northeast Lock & Safe Co.	New tenant incentive bonus	Bank of America-3466	0.00
Bill Pmt -Check	12/13/2011	1720	Northeast Lock & Safe Co.	VOID:	Bank of America-3466	-380.42
Check	11/11/2011	Transfer	One Georgia Bank	VOID:	Bank of America-3466	0.00
Check	10/17/2011	1683	One Nation Tree Expert	Tree Removal	OneGaBank Operating - 125401	-1,100.00
Bill Pmt -Check	09/20/2011	1673	Pro Rooter Plumbing, Inc.	4330	Bank of America-3466	-375.00
Bill Pmt -Check	11/14/2011	1701	Pro Rooter Plumbing, Inc.	1002	Bank of America-3466	-250.00
Bill Pmt -Check	11/01/2011	1690	Psycho Plumbing Company	9248	Bank of America-3466	-150.00
Check	11/17/2011	1703	Ragsdale Beals Siegler Patterson Gray LLP	Retainer	Bank of America-3466	-3,500.00

Georgetown Square II, LLC
Expenses by Vendor
September through November 2011

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Check	12/13/2011	1716	Ragsdale Beals Siegler Patterson Gray LLP	15317	Bank of America-3466	-649.58
Check	11/01/2011	1693	Sandy Springs Insurance Agency		Bank of America-3466	-1,003.00
Check	11/29/2011	1710	Sandy Springs Signs	6540 Suite 520 McDowell	Bank of America-3466	-32.10
Bill Pmt -Check	09/20/2011	1674	Sikes Paper Company	44G400	Bank of America-3466	-584.19
Bill Pmt -Check	11/01/2011	1692	Sikes Paper Company	44G400	Bank of America-3466	-142.91
Bill Pmt -Check	11/14/2011	1702	Sikes Paper Company	44G400	Bank of America-3466	-664.65
Check	09/12/2011	1666	Slawek Baca		Bank of America-3466	-810.00
Check	12/08/2011	1714	Slawek Baca		Bank of America-3466	-555.00
Bill Pmt -Check	12/13/2011	1721	Sterk & Associates, CPAs, LLC		Bank of America-3466	-1,977.00
Check	12/13/2011	1722	The Hartford	4913P441 UB	Bank of America-3466	-88.00
Check	11/22/2011		UWA Law Group		Bank of America-3466	-747.00
Bill Pmt -Check	09/06/2011	OnLinePmt	Zurick North America	M019192592-001-00001	Bank of America-3466	-1,467.74
Bill Pmt -Check	10/06/2011	OnLinePmt	Zurick North America	M019192592-001-00001	Bank of America-3466	-1,467.66
Bill Pmt -Check	11/01/2011	OnLinePmt	Zurick North America	M019192592-001-00001	Bank of America-3466	-1,467.66
Bill Pmt -Check	11/29/2011	OnLinePmt	Zurick North America	M019192592-001-00001	Bank of America-3466	-454.66

-166,950.43

None

c. *All debtors:* List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Ameris Bank vs Georgetown Square II LLC, L. Matt Wilson and Krystyna Wilson	Suit on note	Superior Court Dekalb County	Pending

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and Receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
David G. Bisbee 2929 Tall Pines Way Atlanta, GA 30345	December 21, 2011 Payor: L. Matt Wilson	\$15,000 plus \$1046 filing fee
The Spears & Robl Law Firm 104 Cambridge Ave Decatur, GA 30030	December 21, 2011 Payor: L. Matt Wilson	\$10,000
Russell Patterson 229 Peachtree St NE Atlanta, GA 30303	November and December 2011	4,149

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
One Georgia Bank	CAP X account Closing Balance: 621	4/30/2011 transfer balance to escrow

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Ameris Bank c/o Taylor, English Duma LLP Suite 400, 1600 Parkwood Circle Atlanta, GA 3039	octobe or November 2011	101,725

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Tenant Security Deposits	See Attached	

15. Prior address of debtor

None If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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Georgetown Square II, LLC Rent Roll

#	Suite	Tenant	Sq Ft	Rented	Rent	\$/SqFt	Start Date	Lease End	Deposit	ESCL	CAM	Option
4330	500	The Wilson Law Firm, PC		2,265	\$1,730.00	10.00	6/1/2011	5/31/2016	0.00	N/A	N/A	N/A
4330	502	Imagine That!		2,303	\$1,799.98	9.38	5/1/2009	4/30/2012	1,599.00	4%	Yes	No
4330	505	Hospice Advantage, Inc.		2,668	\$2,885.89	12.98	8/1/2009	7/31/2012	2,668.00	4%	Yes	No
4330	511	Chuck McDowell		1,628	\$100.00		MTM	MTM		N/A	N/A	N/A
4330	515	Mickey Wilson & Associates		3,947	\$4,993.75	15.18	7/1/2007	9/30/2013	5,262.66	3%	Yes	Yes
4330	520	VACANT		1,515								
	520A	Lisa M. Andrews		175	\$300.00	20.57142857	2/15/2010	1/31/2013	500.00		No	No
		Building Totals		14,501	\$11,809.62				\$10,029.66			
#	Suite	Tenant	Sq Ft	Rented	Rent	\$/SqFt	Start Date	Lease End	ESCL	CAM	Option	
4340	600	VACANT		1,218								
4340	601	Telesoft Technologies		2,367	\$3,872.35	19.63	4/1/1996	3/31/2012	1,220.92	4%	No	No
4340	602	Maintenance Facility/Storage		1,510	\$0.00	0.00	n/a	n/a	0.00	n/a	n/a	n/a
4340	603	The Wilson Law Firm, PC		314	\$350.11	13.38	MTM	MTM	0.00			
4340	604	Accounting & Compliance Intl		705	\$734.38	12.50	7/1/2011	6/30/2012	734.00	3%	Yes	No
4340	608	VACANT		2,175								
4340	611	VACANT		435								
4340	612	Ascent to Health		1,300	\$1,841.67	17.00	MTM	MTM	1,300.00	4%	Yes	No
4340	614	VACANT		1,462						4%	No	No
4340	615	VACANT		2,650								
4340	616	Atlanta Int'l/Fortune Investments		803	\$953.75	14.25	MTM	MTM	1,000.00	4%	Yes	No
		Building Totals		14,939	\$7,752.26				\$4,254.92			

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Georgetown Square II, LLC Rent Roll

2 of 3

#	Suite	Tenant	Sq Ft	Rented	Rent	\$/SqFt	Start Date	Lease End	Deposit	ESCL	CAM	Option
4350	701	VACANT	1,400									
4350	703	VACANT	1,032	1,032		0.00	MTM			4%	Yes	No
4350	705	VACANT	1,610									
4350	707	ISC of Atlanta, Inc.	479	479	\$618.71	15.50	MTM		479.00	4%	Yes	No
4350	708	VACANT	465									
4350	709	L.A Fitness International	647	647	\$936.56	17.37	2/10/2003	8/31/2012	647.00	4%	No	No
4350	710	Mike Broadbear - Storage	370	370	\$370.00	12.00						
4350	711	Barbara Jones and Andrew Evans	1,220	1,220	\$1,270.83	12.50	3/1/2011	7/14/2014	968.75	4%	Yes	No
4350	712	VACANT	1,524									
4350	714	VACANT	930									
4350	720/722	VACANT	1,258									
4350	724	Impact Construction Mgmt. LLC	425	425	\$425.00	12.00	10/1/2011	9/30/2012	425.00	4%	Yes	No
4350	725	Efosa Uwa/UWA Law Group	610	610	\$728.00	14.32	8/1/2010	10/31/2013	700.00	4%	Yes	No
4350	757	Colony Park Financial, Inc.	1,123	1,123	\$1,156.69	12.36	1/1/2010	12/31/2013	1,123.00	3%	Yes	No
4350	777	Anna Walter Dodd	718	718	\$818.90	13.69	MTM		700.00	4%	No	No
		Building Totals	13,811	6,624	\$6,324.69				\$5,042.75			
#	Suite	Tenant	Sq Ft	Rented	Rent	\$/SqFt	Start Date	Lease End	Deposit	ESCL	CAM	Option
4360	800	SesBella, Inc.	1,360	1,360	\$1,728.33	15.25	8/1/2009	7/31/2012	870.83	4%	Yes	No
4360	801	VACANT	1,687									
4360	806	VACANT	1,208									
4360	808	Zhi Ye	976	976	\$996.33	12.25	7/1/2010	12/31/2013	996.33	4%	Yes	No
4360	809	Silverton Mortgage Specialists, Inc.	685	685	\$771.77	13.52	10/18/2004	10/31/2013	918.75	4%	No	No
4360	810	VACANT	836			0.00						
4360	811	1776 Insurance Brokers, Inc.	979	979	\$1,346.13	16.50	MTM		855.14	3.85%	No	No
4360	812	VACANT	990									
4360	814	Heart Center Therapy, LLC	1,250	1,250	\$1,354.17	13.00	6/1/2010	6/30/2013	1,303.08	4%	Yes	No
4360	815	VACANT	1,000									
4360	817	Thru Tech, Inc.	1,200	1,200	\$1,000.00	10.00	MTM		1,400.00	4%	No	No
4360	820	VACANT	930									
		Building Totals	13,101	6,450	\$7,196.73				\$5,473.30			

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, record and financial statements

None a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Sterk & Associates Suite B201 5064 Hardeman Square Atlanta, GA 30342	9/2005 to present
Helen Whaley 789 Verner St NW Atlanta, GA 30318	9/2005 to present

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.

NAME AND ADDRESS	DATE ISSUED
One Georgia Bank	Quarterly

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
L. Matt Wilson 4330 Georgetown Square Suite 500 Atlanta, GA 30338	Managing Member	50%
Krystyna Wilson 4330 Georgetown Square Suite 500 Atlanta, GA 30338	Member	50%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distribution by a corporation

None If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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* * * * *

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date Decembr 21, 2011 Signature /s/ I. Matt Wilson
L. MATT WILSON,
Manager
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11U.S.C. §§ 110(b), 110(h), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110(c).)
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X Signature of Bankruptcy Petition Preparer Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

Ameris Bank
1180 Peachtree St NE
Suite 2610
Atlanta, GA 30309

Ameris Bank
c/o Taylor, English Duma LLP
Suite 400, 1600 Parkwood Circle
Atlanta, GA 3039

Banc of America Leasing
P.O. Box 100918
Atlanta, GA 30384

Dekalb County Tax Commissioner
P.O. Box 100004
Decatur, GA 30031

Dekalb County Watershed Management
96 Annex
Atlanta GA 30396

Dekalb County Watershed Management
96 Annex
Atlanta GA 30396

Gas South
P.O. Box 530552
Atlanta, GA 30353

Georgia Power Company
96 Annex
Atlanta, GA 30396

Georgia Power Company
96 Annex
Atlanta, GA 30396

JamPro of Atlanta
Suite 100
1241 Capital Circle
Marietta, GA 30067

Krystyna Wilson
2492 Sherbrooke Dr
Atlanta, GA 30345

Krystyna Wilson
4330 Georgetown Square, Suite 500
Atlanta, GA 30338

L. Matt Wilson
4330 Georgetown Square, Suite 500
Atlanta, GA 30338

Mechanical Services Inc
P.O. Box 82698
Hapeville, GA 30354

Sterk & Associate
Suite B201
5064 Roswell Road
Atlanta, GA 30342

Sugar Cove Farm Trust
c/o James Wilson
Apt 2A
329 Dearing Street
Athens, GA 30605

Tenants

The Wilson Law Firm
Suite 500
4330 Georgetown Square
Atlanta, GA 30338

Zurich North America
8712 Innovation Way
Chicago, IL 60682

B203
12/94

United States Bankruptcy Court Northern District of Georgia

In re Georgetown Square II LLC

Case No. _____

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 0.00

Prior to the filing of this statement I have received \$ 0.00

Balance Due \$ 0.00

2. The source of compensation paid to me was:

Debtor Other (specify) Debtor's principal

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

\$15,000 plus \$1046 filing fee paid to Law Firm of

David G Bisbee

\$10,000 paid to the Spears & Robl Law Firm LLC

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in the bankruptcy proceeding.

Decembr 21, 2011

/s/ David G. Bisbee

Date

Signature of Attorney

Name of law firm