

B1 (Official Form 1)(12/11)

<b>United States Bankruptcy Court Northern District of Georgia, Newnan Division</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>HLP Group, LLC.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Holiday Inn Express</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-5525366</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>111 Hoffman Drive Lagrange, GA</b> <div style="text-align: right;">ZIP Code <b>30241</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Troup</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>450 Birkdale Drive Fayetteville, GA</b> <div style="text-align: right;">ZIP Code <b>30215</b></div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>HLP Group, LLC.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**HLP Group, LLC.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Paul Reece Marr GA Bar #  
Signature of Attorney for Debtor(s)

Paul Reece Marr GA Bar # 471230  
Printed Name of Attorney for Debtor(s)

Paul Reece Marr, P.C.  
Firm Name

Suite 960  
300 Galleria Parkway  
Atlanta, GA 30339

\_\_\_\_\_  
Address

**Email: paul@paulmarr.com**

(770) 984-2255  
Telephone Number

March 15, 2012  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Clayton A. Burton  
Signature of Authorized Individual

Clayton A. Burton  
Printed Name of Authorized Individual

Manager  
Title of Authorized Individual

March 15, 2012  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Northern District of Georgia, Newnan Division**

In re HLP Group, LLC.

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>U.S. Small Business Administration c/o CSRA Local Development Corporation Randy Griffin, President 3023 River Watch Parkway; Suite A Augusta, GA 30907</b>	<b>U.S. Small Business Administration c/o CSRA Local Development Corporation Randy Griffin, President Augusta, GA 30907</b>	<b>Holiday Inn Express hotel, 111 Hoffman Drive, LaGrange, GA 30241</b>		<b>1,300,000.00 (2,950,000.00 secured) (2,256,068.23 senior lien)</b>
<b>Branch Banking and Trust Company c/o R. Shane Lazenby, Esq. PO Box 1688 Gainesville, GA 30503-1688</b>	<b>Branch Banking and Trust Company c/o R. Shane Lazenby, Esq. PO Box 1688 Gainesville, GA 30503-1688</b>	<b>promissory note</b>		<b>148,913.93</b>
<b>City of LaGrange c/o Jeffrey M. Todd, Esq. Lewis, Taylor &amp; Todd, P.C. Post Office Drawer 1027 Lagrange, GA 30241</b>	<b>City of LaGrange c/o Jeffrey M. Todd, Esq. Lewis, Taylor &amp; Todd, P.C. Lagrange, GA 30241</b>	<b>delinquent lodging tax</b>		<b>45,430.05</b>
<b>Holiday Inn Express InterContinental Hotels Group 3 Ravinia Drive Suite 100 Atlanta, GA 30346-2149</b>	<b>Holiday Inn Express InterContinental Hotels Group 3 Ravinia Drive Atlanta, GA 30346-2149</b>	<b>franchise fees</b>		<b>26,964.00</b>
<b>Home Depot Credit Services PO Box 653003 Dallas, TX 75265-3003</b>	<b>Home Depot Credit Services PO Box 653003 Dallas, TX 75265-3003</b>	<b>credit card account</b>		<b>2,633.11</b>
<b>Sysco Guest Supply PO Box 910 Monmouth Junction, NJ 08852-0910</b>	<b>Sysco Guest Supply PO Box 910 Monmouth Junction, NJ 08852-0910</b>	<b>account payable</b>		<b>2,226.83</b>
<b>City of LaGrange Customer Service PO Box 4410 Lagrange, GA 30241-0088</b>	<b>City of LaGrange Customer Service PO Box 4410 Lagrange, GA 30241-0088</b>	<b>gas, water, sewer, dumpster, fire protection, telecom internet services</b>		<b>1,977.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **HLP Group, LLC.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Performance Foodservice PFG Milton's 3501 Old Oakwood Road Oakwood, GA 30566-2802</b>	<b>Performance Foodservice PFG Milton's 3501 Old Oakwood Road Oakwood, GA 30566-2802</b>	<b>account payable</b>		<b>1,847.41</b>
<b>HD Supply Facilities Maintenance PO Box 509058 San Diego, CA 92150-9058</b>	<b>HD Supply Facilities Maintenance PO Box 509058 San Diego, CA 92150-9058</b>	<b>account payable</b>		<b>1,803.34</b>
<b>Otis Elevator Company One Farm Springs Farmington, CT 06032</b>	<b>Otis Elevator Company One Farm Springs Farmington, CT 06032</b>	<b>account payable</b>		<b>1,019.65</b>
<b>Bulk TV &amp; Internet PO Box 99129 Raleigh, NC 27624</b>	<b>Bulk TV &amp; Internet PO Box 99129 Raleigh, NC 27624</b>	<b>account payable</b>		<b>900.30</b>
<b>Royal Cup, Inc. PO Box 170971 Birmingham, AL 35217-0971</b>	<b>Royal Cup, Inc. PO Box 170971 Birmingham, AL 35217-0971</b>	<b>account payable</b>		<b>880.38</b>
<b>ACE AIR Etc., Inc. 60 Whitaker Road Lagrange, GA 30240</b>	<b>ACE AIR Etc., Inc. 60 Whitaker Road Lagrange, GA 30240</b>	<b>account payable</b>		<b>500.00</b>
<b>American Hotel Register Company 16458 Collections Center Drive Chicago, IL 60693</b>	<b>American Hotel Register Company 16458 Collections Center Drive Chicago, IL 60693</b>	<b>account payable</b>		<b>479.13</b>

B4 (Official Form 4) (12/07) - Cont.

In re **HLP Group, LLC.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 15, 2012**

Signature **/s/ Clayton A. Burton**

**Clayton A. Burton**

**Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

ACE AIR Etc., Inc.  
60 Whitaker Road  
Lagrange, GA 30240

Ally  
PO Box 380902  
Minneapolis, MN 55438-0902

American Hotel Register Company  
16458 Collections Center Drive  
Chicago, IL 60693

Branch Banking and Trust Company  
c/o R. Shane Lazenby, Esq.  
PO Box 1688  
Gainesville, GA 30503-1688

Bulk TV & Internet  
PO Box 99129  
Raleigh, NC 27624

City of LaGrange  
c/o Jeffrey M. Todd, Esq.  
Lewis, Taylor & Todd, P.C.  
Post Office Drawer 1027  
Lagrange, GA 30241

City of LaGrange  
Customer Service  
PO Box 4410  
Lagrange, GA 30241-0088

Clayton A. Burton  
450 Birkdale Drive  
Fayetteville, GA 30215

First State Bank  
Phyllis J. Bush, Special Assets Dept.  
PO Box 733  
Union City, TN 38261

Georgia Department of Revenue  
Taxpayer Services Division  
PO Box 105499  
Atlanta, GA 30348-5499

Georgia Department of Revenue  
Bankruptcy Insolvency Unit  
P.O. Box 3889  
Atlanta, GA 30334

Georgia Department of Revenue  
1800 Century Boulevard  
Atlanta, GA 30345

Hae S. Burton  
450 Birkdale Drive  
Fayetteville, GA 30215

HD Supply Facilities Maintenance  
PO Box 509058  
San Diego, CA 92150-9058

Holiday Inn Express  
InterContinental Hotels Group  
3 Ravinia Drive  
Suite 100  
Atlanta, GA 30346-2149

Home Depot Credit Services  
PO Box 653003  
Dallas, TX 75265-3003

Hyon N. Engebretsen  
8232 Nevada Circle  
Minneapolis, MN 55438

Otis Elevator Company  
One Farm Springs  
Farmington, CT 06032

Performance Foodservice  
PFG Milton's  
3501 Old Oakwood Road  
Oakwood, GA 30566-2802

Robert A. Engebretsen  
8232 Nevada Circle  
Minneapolis, MN 55438

Royal Cup, Inc.  
PO Box 170971  
Birmingham, AL 35217-0971

Sysco Guest Supply  
PO Box 910  
Monmouth Junction, NJ 08852-0910

U.S. Small Business Administration  
c/o CSRA Local Development Corporation  
Randy Griffin, President  
3023 River Watch Parkway; Suite A  
Augusta, GA 30907

U.S. Small Business Administration  
Georgia District Office  
233 Peachtree Street NE; #1900  
Atlanta, GA 30303