

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Northern District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): GK Management, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 26-1900469	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2095 Hwy 211, NW Suite 2F 362 Braselton, GA	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 30517	ZIP Code
County of Residence or of the Principal Place of Business: Barrow	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <p style="text-align: center;">Georgia and California (See Attached Exhibit 1 for Store List)</p>	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): GK Management, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
GK Management, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ LAURA E. WOODSON
Signature of Attorney for Debtor(s)

LAURA E. WOODSON 775310
Printed Name of Attorney for Debtor(s)

Scroggins & Williamson
Firm Name

127 Peachtree St. NE
1500 Candler Bldg.
Atlanta, GA 30303

Address

Email: centralstation@swlawfirm.com
404-893-3880 Fax: 404-893-3886

Telephone Number

November 15, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ James Dean Graves
Signature of Authorized Individual

James Dean Graves
Printed Name of Authorized Individual

Chief Financial Officer
Title of Authorized Individual

November 15, 2012

Date

**CERTIFIED COPY OF RESOLUTIONS
OF BOARD OF DIRECTORS
GK MANAGEMENT, INC**

OCTOBER 30, 2012

This is to certify that, at an emergency meeting of the Board of Directors (the “Board”) of GK Management, Inc, a Georgia corporation (the “Company”), conducted on October 30, 2012, at which a quorum was present, the following resolution was duly adopted:

RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, members, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11, United States Code (the “Code”);

RESOLVED, that James Dean Graves, the Chief Financial Officer (together with any other officer of the Company, an “Authorized Officer” and together, the “Authorized Officers”), are, and each of them is, hereby authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under chapter 11 of the Code and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Georgia, at such time as said officer executing the same shall determine and in such form as such Authorized Officer may approve (such approval to be conclusively evidenced by the execution of the petition);

RESOLVED, that the firm of Scroggins & Williamson, with an office currently located in Atlanta, Georgia, be, and it hereby is, employed as attorneys for the Company under a general retainer in connection with the prosecution of the Company’s case under chapter 11 of the Code, and to pay to Scroggins & Williamson reasonable compensation for services rendered in connection with such engagement;

RESOLVED, that each of the Authorized Officers, or their designate, be, and each of them hereby is, authorized to execute and file any and all petitions, schedules, motions, lists, applications, pleadings, and other papers, to take any and all such other and further actions which the Authorized Officers or the Company’s legal counsel may deem necessary or appropriate to file the voluntary petition for relief under chapter 11 of the Code, including, but not limited to, motions to obtain the use of cash collateral and to incur debtor in possession financing, and to take and perform any and all further acts and deeds which they deem necessary, proper and desirable in connection with the chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED, that each of the Authorized Officers, or their designate, be, and each of them hereby is, authorized to cause the Company, and the Company is hereby authorized, to incur post-petition secured and super-priority indebtedness in an amount determined to be necessary or advisable by either such Authorized Officers, and each such Authorized Officer or designate is hereby authorized to negotiate, execute and deliver definitive loan documentation evidencing such indebtedness (the “Post-Petition”

Credit Agreement”), and the Company is authorized to perform all of the obligations and agreements of the “Borrower” thereunder (including the repayment of any amount owing thereunder) and to consummate the transactions contemplated thereby, and each such Authorized Officer or designee is hereby authorized to negotiate, make, sign, execute, acknowledge, deliver and perform any and all such other instruments and agreements which they deem necessary, proper and desirable in connection therewith, including (without limitation) a security agreement and pledge agreement, pursuant to which all of the assets of the Company will be pledged to the lenders as collateral under the Post-Petition Credit Agreement, in each case, in such forms and with such changes, modifications or additions thereto as the executing Authorized Officer or designate shall approve in his or her sole discretion (such approval to be conclusively evidenced by the execution of the Post-Petition Credit Agreement and such other instruments and agreements);

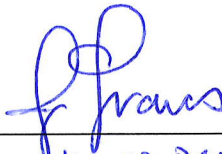
RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized to employ and retain on behalf of the Company financial advisors, special counsel, accountants, public relations advisors and other professionals, to advise the Company in connection with its case under chapter 11 of the Code;

RESOLVED, that the Authorized Officers of the Company be, and each of them hereby is, authorized and directed on behalf of the Company to take such actions and to make, sign, execute, acknowledge, deliver and perform (and record in a relevant office of the county clerk, if necessary) any and all such agreements listed above (including exhibits thereto), including any and all affidavits, orders, directions, certificates, requests, receipts, financing statements or other instruments as may reasonably be required to give effect to the foregoing Resolutions, and to execute and deliver such agreements (including exhibits thereto) and related documents, and to perform fully the terms and provisions thereof;

RESOLVED, that the Company be, and hereby is, authorized to pay all fees and expenses incurred by it or for its account in connection with the transactions approved in any or all of the foregoing Resolutions, and all transactions related thereto, and each Authorized Officer, or their designate, be, and each of them hereby is, authorized, empowered and directed to make said payments as such Authorized Officer or designate may deem necessary, appropriate, advisable or desirable, such payment by any such officer to constitute conclusive evidence of such officer’s determination and approval of the necessity, appropriateness, advisability or desirability thereof; and

RESOLVED, that to the extent that any of the actions authorized by any of the foregoing Resolutions have been taken by the Authorized Officers of the Company on its behalf, such actions are hereby ratified and confirmed in their entirety.

Said Resolution is still of full force and effect.

By: 
Name: JAMES DEAN GRAVES
Title: CHIEF FINANCIAL OFFICER
Dated: 10/30/2012

<u>NEW Store #</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
31603	1716 Oglethorpe Blvd.	Albany	GA	31705
31604	1805 N. Slappy Drive	Albany	GA	31701
31605	2425 Pio Nono	Macon	GA	31206
31606	760 Shurling Drive	Macon	GA	31211
31607	2000 Watson Blvd	Warner Robins	GA	31093
31608	10834 Commerce St	Summerville	GA	30747
31609	52 Bullsboro Drive	Newnan	GA	30263
31610	9474 Highway 5	Douglasville	GA	30135
31611	105 North Expressway	Griffin	GA	30223
31612	8502 Tara Blvd.	Jonesboro	GA	30236
31613	3274 Highway 278 N.E.	Covington	GA	30014
31614	1450 Highway 138 S.E	Conyers	GA	30013
31615	450 Moreland Ave. SE	Atlanta	GA	30316
31616	530 Bank Head Highway	Carrollton	GA	30117
31617	2617 Dean's Bridge Road	Augusta	GA	30906
31618	1859 Washington Dr.	Thomson	GA	30824
31852	1603 Turner McCall Blvd SE	Rome	GA	30161
31853	1516 W Walnut Ave	Dalton	GA	30720
31854	724 Hwy 53 East SE	Calhoun	GA	30701
31855	815 Shorter Ave SW	Rome	GA	30165
31856	5445 Arlington Ave	Riverside	CA	92504
31857	145 E Highland Ave	San Bernanrdino	CA	92404
31859	1325 Industrial Park Ave	Redlands	CA	92373
31860	1591 Coolwater Ln	Barstow	CA	92311
31861	2800 W Florida Ave	Hemet	CA	92545
31862	92 S Clayton St	Lawrenceville	GA	30046
31863	626 Historic 441 Hwy	Cornelia	GA	30531

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Georgia**

In re **GK Management, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
LONG JOHN SILVER'S, LLC P.O. BOX 63-7629 Cincinnati, OH 45263-7629	LONG JOHN SILVER'S, LLC P.O. BOX 63-7629 Cincinnati, OH 45263-7629			478,505.26
LONG JOHN SILVER'S ADVERTISING P.O. BOX 63-7630 Cincinnati, OH 45263-7630	LONG JOHN SILVER'S ADVERTISING P.O. BOX 63-7630 Cincinnati, OH 45263-7630			339,116.96
LONG JOHN SILVER'S/YRSG PO BOX: 63-7629 Cincinnati, OH 45263-7629	LONG JOHN SILVER'S/YRSG PO BOX: 63-7629 Cincinnati, OH 45263-7629			108,469.30
MAGGARD ENTERPRISES, INC. 9635 VENTANA WAY Suite 201 ALPHARETTA, GA 30022	MAGGARD ENTERPRISES, INC. 9635 VENTANA WAY Suite 201 ALPHARETTA, GA 30022			24,772.98 (0.00 secured)
AFCO DEPT. 0809 P.O. BOX 120001 Dallas, TX 75312-0809	AFCO DEPT. 0809 P.O. BOX 120001 Dallas, TX 75312-0809			21,637.93
MCLANE FOODSERVICE, INC. 2085 MIDWAY ROAD Carrollton, TX 75006-5063	MCLANE FOODSERVICE, INC. 2085 MIDWAY ROAD Carrollton, TX 75006-5063			14,106.59
DOUGHERTY COUNTY TAX DEPARTMENT PO BOX 1827 Albany, GA 31702-1827	DOUGHERTY COUNTY TAX DEPARTMENT PO BOX 1827 Albany, GA 31702-1827			11,644.78
COVENTRY HEALTH CARE OF GA INC P.O. BOX 6502 Carol Stream, IL 60197-6502	COVENTRY HEALTH CARE OF GA INC P.O. BOX 6502 Carol Stream, IL 60197-6502			10,568.82
MAGGARD & MAGGARD RENTALS 9635 VENTANA WAY SUITE 201 ALPHARETTA, GA 30022	MAGGARD & MAGGARD RENTALS 9635 VENTANA WAY SUITE 201 ALPHARETTA, GA 30022			10,167.97

B4 (Official Form 4) (12/07) - Cont.

In re **GK Management, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
FLOYD COUNTY TAX COMMISSIONER P.O. BOX 26 Rome, GA 30162-0026	FLOYD COUNTY TAX COMMISSIONER P.O. BOX 26 Rome, GA 30162-0026			9,909.26
ROCKDALE COUNTY TAX COMMISSIONER P.O. BOX 1497 969 PINE ST. Conyers, GA 30012-7597	ROCKDALE COUNTY TAX COMMISSIONER P.O. BOX 1497 969 PINE ST. Conyers, GA 30012-7597			7,929.32
CLAYTON COUNTY TAX COMMISSIONER Anx 3-2nd FL. 121 S, McDonough St. Jonesboro, GA 30236-3694	CLAYTON COUNTY TAX COMMISSIONER Anx 3-2nd FL. 121 S, McDonough St. Jonesboro, GA 30236-3694			7,762.28
HUGHES NETWORK SYSTEMS, LLC P.O. BOX 64136 Baltimore, MD 21264	HUGHES NETWORK SYSTEMS, LLC P.O. BOX 64136 Baltimore, MD 21264			6,090.33
DOUGLAS COUNTY TAX COMMISSIONER P.O. BOX 1177 Douglasville, GA 30133	DOUGLAS COUNTY TAX COMMISSIONER P.O. BOX 1177 Douglasville, GA 30133			5,560.19
UFPC SMALLWARES CONNECTION P O BOX 73184 Cleveland, OH 44193	UFPC SMALLWARES CONNECTION P O BOX 73184 Cleveland, OH 44193			5,556.61
COPELAN P.O. BOX 1170 Milwaukee, WI 53201-1170	COPELAN P.O. BOX 1170 Milwaukee, WI 53201-1170			5,369.25
UNIFIED FOODSERVICE PURCHASING CO-OP, LL P O BOX 32033 LOUISVILLE, KY 40232	UNIFIED FOODSERVICE PURCHASING CO-OP, LL P O BOX 32033 LOUISVILLE, KY 40232			5,106.56
COWETA COUNTY TAX COMMISSIONER P.O. BOX 195 Newnan, GA 30264-0195	COWETA COUNTY TAX COMMISSIONER P.O. BOX 195 Newnan, GA 30264-0195			4,737.94
APEX ENVIROMENTAL SERVICES P.O. BOX 888342 Atlanta, GA 30356	APEX ENVIROMENTAL SERVICES P.O. BOX 888342 Atlanta, GA 30356			4,700.00
BALDWIN COUNTY TAX OFFICE 121 N. WILKINSON STREET, SUITE 112 Milledgeville, GA 31061	BALDWIN COUNTY TAX OFFICE 121 N. WILKINSON STREET, SUITE 112 Milledgeville, GA 31061			4,524.89

B4 (Official Form 4) (12/07) - Cont.

In re **GK Management, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **November 15, 2012**

Signature **/s/ James Dean Graves**

**James Dean Graves
Chief Financial Officer**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Georgia**

In re **GK Management, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Financial Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 15, 2012**

/s/ James Dean Graves

James Dean Graves/Chief Financial Officer
Signer/Title

A C S SECURITY- ROME, INC.
P.O. BOX 1127
ROME, GA 30162-1127

ADVANCED PLUMBING SERVICES, INC.
8116 GREENS MILL WAY
LOGANVILLE, GA 30052

AFCO
DEPT. 0809
P.O. BOX 120001
Dallas, TX 75312-0809

AFFORDABLE PRESSURE WASHING
133 TALL PINES DR
Leesburg, GA 31763

AGILYSYS, INC.
3914 PAYSPHERE CIRCLE
Chicago, IL 60674

ALBANY ELECTRIC
P.O. BOX 5228
Albany, GA 31706

ALL SEASONS
841 MILLVALE PLACE
Lawrenceville, GA 30044

ALLTECH SERVICE COMPANY
211 MOULTRIE RD
Albany, GA 31705

Amy L. Hillman
Tatum Hillman Hickerson Powell
311 Alberta Terrace, NE
Atlanta, GA 30305

ANSLEY COMMUNICATIONS GROUP, INC.
1058 W. AIRPORT RD
Cornelia, GA 30531

APEX ENVIROMENTAL SERVICES
P.O. BOX 888342
Atlanta, GA 30356

BACKFLOW PREVENTION SERVICES, INC.
P.O. BOX 667
McDonough, GA 30253

BALDWIN COUNTY TAX OFFICE
121 N. WILKINSON STREET,
SUITE 112
Milledgeville, GA 31061

BOXT CONTAINERS
6404 Falls of Neuse Rd
Ste 200
Raleigh, NC 27615

Broadstone LJS Georgia, LLC
140 Clinton Square
Rochester, NY 14604

BUCHI PROPERTIES, LLC
2304 Wyandotte Drive
Troy, MI 48083

BULLDOG FIRE & SAFETY LIMITED
P.O. BOX 2492
LOGANVILLE, GA 30052

CALHOUN UTILITIES
700 West Line Street
Calhoun, GA 30701-7910

CARMAN GIRARD DISTRIBUTING
3157 PRESIDENTIAL DR.
SUITE 200
Atlanta, GA 30340

CARROLL COUNTY TAX OFFICE
423 COLLEGE STREET
ROOM 401
Carrollton, GA 30117-0338

CCF OF ATLANTA, INC.
P.O. BOX 629
Woodstock, GA 30188

CHATTOOGA COUNTY TAX COMMISSIONER
P.O. BOX 517
Summerville, GA 30747

CITY OF CALHOUN-TAX DEPARTMENT
TAX DEPARTMENT
P.O. BOX 248
Calhoun, GA 30703-0248

CITY OF CONYERS-R/E
P.O. BOX 1259
Conyers, GA 30012

City of Covington
3274 Highway 278 N.E.
Covington, GA 30014

City of Griffin
105 North Expressway
Griffin, GA 30223

City of Lawrenceville
92 S Clayton St
Lawrenceville, GA 30046

CITY OF REDLANDS
P.O. BOX 6903
Redlands, CA 92375

CLAYTON COUNTY TAX COMMISSIONER
Anx 3-2nd FL.
121 S, McDonough St.
Jonesboro, GA 30236-3694

COPESAN
P.O. BOX 1170
Milwaukee, WI 53201-1170

COVENTRY HEALTH CARE OF GA INC
P.O. BOX 6502
Carol Stream, IL 60197-6502

COWETA COUNTY TAX COMMISSIONER
P.O. BOX 195
Newnan, GA 30264-0195

CSA INC
36555 Biltmore Place
Willoughby, OH 44094

D'PEACH OF GEORGIA, INC.
P.O. BOX 706
CORNELIA, GA 30531

Dalton Utilities
1516 W Walnut Ave
Dalton, GA 30720

DARLING INTERNATIONAL INC.
P.O. BOX 552210
Detroit, MI 48255-2210

DATA IMAGING SUPPLIES, INC
1253 E. ST. LOUIS ST.
Springfield, MO 65802

DEKALB COUNTY TAX COMMISSIONER
P.O. BOX 100004
Decatur, GA 30031-7004

DELL FINANCIAL SERVICES
Payment Processing Center
P.O. Box 5292
Carol Stream, IL 60197-5292

Dell Financial Services LLC
Mail Stop-PS2DF
23 One Dell Way
Round Rock, TX 78682

DOGWOOD LANDSCAPE SERVICES, LLC
2492 Kingsley Dr.
Macon, GA 31204

DOLORES R WILLIAMS
5833 Tellefson Road
Culver City, CA 90230

DOUGHERTY COUNTY TAX DEPARTMENT
PO BOX 1827
Albany, GA 31702-1827

DOUGLAS COUNTY TAX COMMISSIONER
P.O. BOX 1177
Douglasville, GA 30133

EMBRICK'S LAWN SERVICES, LLC
P.O. BOX 813
Commerce, GA 30529

ENRICA LUCATELLO
1640 MARKET STREET
Santa Clara, CA 95050

FEDERAL EXPRESS
InfoSync Services
Attn: Vickie Clements
1938 N. Woodlawn, Ste 110
Wichita, KS 67208

FERRELLGAS
P.O. BOX 173940
Denver, CO 80217-3940

Flint EMC
2000 Watson Blvd
Warner Robins, GA 31093

FLOYD COUNTY TAX COMMISSIONER
P.O. BOX 26
Rome, GA 30162-0026

FOREVERGREEN INC
P.O. BOX 2446
Rome, GA 30164

FRANCES WELLMAN
406 5th Avenue
Albany, GA 31701

General Electric Capital Corp
8377 E. Hartford Drive
Suite 200
Scottsdale, AZ 85255

GEORGIA NATURAL GAS
P.O. BOX 105445
Atlanta, GA 30348-5445

Georgia Power
2425 Pio Nono
Macon, GA 31206

Georgia Power
760 Shurling Drive
Macon, GA 31211

Georgia Power
10834 Commerce St
Summerville, GA 30747

Georgia Power
8502 Tara Blvd.
Jonesboro, GA 30236

Georgia Power
1450 Highway 138 S.E
Conyers, GA 30013

Georgia Power
450 Moreland Ave. SE
Atlanta, GA 30316

Georgia Power
530 Bank Head Highway
Carrollton, GA 30117

Georgia Power
2617 Dean's Bridge Road
Augusta, GA 30906

Georgia Power
1859 Washington Dr.
Thomson, GA 30824

Georgia Power
1281 Thompson Bridge Rd
Gainesville, GA 30501

Georgia Power
1603 Turner McCall Blvd SE
Rome, GA 30161

Georgia Power
815 Shorter Ave SW
Rome, GA 30165

GORDON COUNTY TAX COMMISSIONER
P.O. BOX 337
Calhoun, GA 30703-0337

GREESON ENTERPRISES, INC.
1426 Plainview Road
Adairsville, GA 30103

Greystone Power Corp.
9474 Highway 5
Douglasville, GA 30135

GREYSTONE POWER CORPORATION
P.O. BOX 6071
Douglasville, GA 30154-6071

GRIFFIN INDUSTRIES, INC.
P.O. BOX 530401
Atlanta, GA 30353-0401

H Murphey/S Murphey Trusts
c/o Murphey Taylor & Ellis Inc
3095 Vineville Ave
Macon, GA 31204

HABERSHAM COUNTY TAX COMMISSIONER
555 MONROE ST.
UNIT 25
CLARKESVILLE, GA 30523

HALL COUNTY TAX COMMISSIONER
P.O. BOX 1579
GAINESVILLE, GA 30503

HUGHES NETWORK SYSTEMS, LLC
P.O. BOX 64136
Baltimore, MD 21264

INFINITE ENERGY, INC.
P.O. BOX 105247
Atlanta, GA 30348-5247

INTERFACE SECURITY SYSTEMS LLC
8339 Solutions Center
Chicago, IL 60677-8003

IQBAAL Enterprises, Inc.
3102 Pier 1
Jonesboro, GA 30236

J.C.'S GREASE BUYERS
P.O. BOX 3399
Riverside, CA 92519

JACKSON SELF STORAGE
11916 LEWIS BRASELTON BLVD.
Braselton, GA 30517

JD GRAVES
2095 HWY 211 NW
SUITE 2F - 362
Braselton, GA 30517

Jerrico, Inc.
101 Jerrico Drive
Lexington, KY 40509

JOHNATHAN KNEFF
2474 Northern Oak Drive
Braselton, GA 30517

KEY EQUIPMENT FINANCE
P.O. BOX 74713
Cleveland, OH 44194

Kurani, Sultan and Rubina
1665 Lakes Pkwy
Suite 101
Lawrenceville, GA 30043

LJS Restaurants, Inc.
1441 Gardiner Lane
Louisville, KY 40213

LONG JOHN SILVER'S ADVERTISING
P.O. BOX 63-7630
Cincinnati, OH 45263-7630

LONG JOHN SILVER'S, LLC
P.O. BOX 63-7629
Cincinnati, OH 45263-7629

LONG JOHN SILVER'S/YRSG
PO BOX: 63-7629
Cincinnati, OH 45263-7629

MACON WATER AUTHORITY
P.O. BOX 108
Macon, GA 31202-0108

MACON-BIBB COUNTY TAX COMMISSIONER
P.O. BOX 4724
Macon, GA 31208-4724

MAGGARD & MAGGARD RENTALS
9635 VENTANA WAY
SUITE 201
ALPHARETTA, GA 30022

MAGGARD ENTERPRISES, INC.
9635 VENTANA WAY
Suite 201
ALPHARETTA, GA 30022

Mark Maloney/Austin Jowers
King & Spalding
1180 Peachtree St NE
Atlanta, GA 30309

MCDUFFIE CO TAX COMMISSIONER
P.O. BOX 955
Thomson, GA 30824

MCLANE FOODSERVICE, INC.
2085 MIDWAY ROAD
Carrollton, TX 75006-5063

MCLARAN'S LAWN CARE & MAINTENANCE
P.O. BOX 2348
Barstow, CA 92312

MEASURE CONSUMER PERSPECTIVES
657 S HURSTBOURNE PKWY
#204
LOUISVILLE, KY 40222

METROAIR & REFRIGERATION SERVICES, INC.
2391 SPIRES DRIVE
Macon, GA 31216

MIDWEST BADGE CORP
P.O. BOX 1516
Stokie, IL 60076-8516

MOVEABLE CUBICLE
6404 FALLS OF NEUSE RD
STE 200
Raleigh, NC 27615-6832

MURPHEY, TAYLOR & ELLIS
PO BOX 4468
Macon, GA 31208

MUZAK LLC
P.O. BOX 71070
Charlotte, NC 28272-1070

NEW AGE REFRIGERATION, LLC
5975 SOUTH QUAIL DR.
Douglasville, GA 30135

Newnan Utilities
52 Bullsboro Drive
Newnan, GA 30263

NEWTON COUNTY TAX COMMISSIONER
SUITE 101
1113 USHER ST NW
Covington, GA 30014-2470

North Georgia EMC
724 Hwy 53 East SE
Calhoun, GA 30701

NUCO2 INC
P O Box 9011
Stuart, FL 34995

O'BRIEN FOODSERVICE REPAIRS, INC.
226 US HWY 49S
Byron, GA 31008

O'HARA ELECTRICAL SERVICES
P.O. BOX 70143
Marielle, GA 30007-0143

PAR TECH INC.
P.O. BOX 201133
Houston, TX 77216-1133

PEPSI-COLA COMANY
P.O. BOX 75948
Chicago, IL 60675-5948

Persons Family LP
3095 Vineville Ave
Macon, GA 31204

PNM GEORGIA, LLC
261 ASHAROKEN AVE
NORTHPORT, NY 11768

R&P RENTALS, A GEORGIA CENTRAL
9635 VENTANA WAY
SUITE 201
ALPHARETTA, GA 30022

R.F. TECHNOLOGIES, INC.
P.O. BOX 142
BETHALTO, IL 62010

RICHMOND COUNTY TAX COMMISSIONER
530 GREENE ST.
ROOM 117 MUNICIPAL BUILDING
Augusta, GA 30901

RIVERSIDE PUBLIC UTILITIES
CITY OF RIVERSIDE PUBLIC UTILITIES
3900 MAIN STREET
Riverside, CA 92522-0144

Riverside Public Utilities
5445 Arlington Ave
Riverside, CA 92504

ROCKDALE COUNTY TAX COMMISSIONER
P.O. BOX 1497
969 PINE ST.
Conyers, GA 30012-7597

SAN BERNARDINO MUNICIPAL WATER DEPARTMEN
300 NORTH "D" ST.
SAN BERNARDINO, CA 92418

Scott W. Peters
Schreeder Wheeler & Flint LLP
1100 Peachtree St NE Ste 800
Atlanta, GA 30309-4516

SHOES FOR CREWS, LLC
PO BOX 504634
St. Louis, MO 63150-4634

SOUTHEASTERN PROTECTION SERVICES, INC.
P.O. BOX 64
Woodstock, GA 30188

Southern California Edison
145 E Highland Ave
San Bernardino, CA 92404

Southern California Edison
1325 Industrial Park Ave
Redlands, CA 92373

Southern California Edison
1591 Coolwater Ln
Barstow, CA 92311

Southern California Edison
2820 W Florida Ave
Hemet, CA 92545

SOUTHWEST GAS CORPORATION
P.O. BOX 98890
Las Vegas, NV 89193-8890

SULTAN KURANI
2825 BRECKINRIDGE BLVD
SUITE 140
Duluth, GA 30096

THE GAS COMPANY
P.O. BOX C
MONTEREY PARK, CA 91756-5111

THE LITTLE COUPON BOOK
3 CENTRAL PLAZA
SUITE 383
Rome, GA 30161

TIM JOHNSON COMPANY
65 E. Wayside Road
Carrollton, GA 30116

TOMMY CHANCEY PLUMBING CO, INC.
P.O. BOX 20694
Macon, GA 31205

Triple M Holdings LP
P.O. Box 4363
Macon, GA 31208-4363

TYCO INTEGRATED SECURITY LLC
P.O. BOX 371994
Pittsburgh, PA 15250-7994

UFPC SMALLWARES CONNECTION
P O BOX 73184
Cleveland, OH 44193

UNDERGROUND VAULTS & STORAGE
P.O. BOX 1723
Hutchinson, KS 67504-1723

UNIFIED FOODSERVICE PURCHASING CO-OP, LL
P O BOX 32033
LOUISVILLE, KY 40232

United Seafood of America
1665 Lakes Pkwy
Suite 101
Lawrenceville, GA 30043

VALLEY PROTEINS, INC.
P.O. BOX 643393
Cincinnati, OH 45264

VMB FIRE PROTECTION COMPANY
425 S EUCLID AVE.
Ontario, CA 91762

WASTE MANAGEMENT OF ATLANTA HAULING
P.O. BOX 105453
Atlanta, GA 30348

Water, Gas & Light Commission
1716 Oglethorpe Blvd.
Albany, GA 31705

Water, Gas & Light Commission
1805 N. Slappy Drive
Albany, GA 31701

Western Finance & Lease Inc.
P.O. Box 640
Devils Lake, ND 58301

WILLIAMS SEWER & DRAIN, INC.
P.O. BOX 1930
Thomson, GA 30824

ZIMMERLY AND CO., INC.
P.O. BOX 540907
Dallas, TX 75354