Case 12-41269-pwb Doc 1 Filed 04/27/12 Entered 04/27/12 13:53:09 Desc Main B1 (Official Form 1) (12/11) Document Page 1 of 32

| United S North | | | | | | | | | | Vo | lun | tary Petition |
|--|--------------------|---|------------------------------------|------------|--------------------------|--|----------|-------------------|--------------------------------------|---------------------------------------|-----------------|-------------------------------|
| Name of Debtor (if individual, enter Last, First, M Flavorful Events, Inc. | Iiddle | e): | | | Name o | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | | |
| All Other Names used by the Debtor in the last 8 y (include married, maiden, and trade names): | years | | | | | | | | ne Joint Debtor i nd trade names) | | 8 yea | ırs |
| Last four digits of Soc. Sec. or Individual-Taxpaye (if more than one, state all): 20-5353737 | er I.D | . (ITIN) | /Com | plete EIN | Last for | | | | | axpayer I | I.D. (I | TIN) /Complete EIN |
| Street Address of Debtor (No. & Street, City, State 104 Stonewall Street | e & Z | Zip Code | e): | | Street A | ddress | of Joi | int Deb | tor (No. & Stree | et, City, S | State & | ż Zip Code): |
| Cartersville, GA | | ZIPCODI | E 30 1 | 120 | | ZIPCODE | | | | CODE | | |
| County of Residence or of the Principal Place of Busin Bartow | | | | | County | of Resi | idence | or of t | he Principal Pla | ce of Bus | siness | : |
| Mailing Address of Debtor (if different from stree | et add | ress) | | | Mailing | Addre | ess of J | Joint D | ebtor (if differer | nt from str | reet a | ddress): |
| | Z | ZIPCODI | E | | | | | | | | ZIP | CODE |
| Location of Principal Assets of Business Debtor (i 104 Stonewall Street, Cartersville, GA | | erent fro | om stre | eet addres | s above): | | | | | - | | |
| , , | ١ . | ı | | | | | | | | | | CODE 30120 |
| Type of Debtor (Form of Organization) | | | | | of Business one box.) | | | | | | | le Under Which |
| (Check one box.) | | │ │ | ılth Ca | re Busine | , | Chapter 7 Chapter 15 Petition for Recognition of a Foreign | | | | · · · · · · · · · · · · · · · · · · · | | |
| Individual (includes Joint Debtors) | | | | | state as defin | | | | | | | |
| See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) | | | .C. § lroad | 101(51B) | | Chapter 11 Main Proceeding Chapter 12 Chapter 15 Petition for | | | | | | |
| Partnership | | Stoc | ckbrok | | | Chapter 13 Recognition of a Foreign | | | | | | |
| Other (If debtor is not one of the above entities, | | | ☐ Commodity Broker ☐ Clearing Bank | | | | | | | | | n Proceeding |
| check this box and state type of entity below.) | | Oth | er | Dalik | | | | | | Nature o (Check or | | |
| Chapter 15 Debtor Country of debtor's center of main interests: | | | | | | | | | ebts are primaril | y consum | | Debts are primarily |
| Country of debtor's center of main interests. | | Tax-Exempt (Check box, if a | | | | | | ots, defined in 1 | | | business debts. | |
| Each country in which a foreign proceeding by, | | Debtor is a tax-exempt | | | | organization under individual primar | | | | | | |
| regarding, or against debtor is pending: | | Title 26 of the United States Code (the Internal Revenue Code). | | | | personal, family, or house- hold purpose." | | | | | | |
| Filing Fee (Check one box) | | Inte | mai K | levenue C | ode). | | | | pter 11 Debtors | | | |
| Full Filing Fee attached | | | | Check o | ne box: | | | 01111 | pro: 11 2 00001 | , | | |
| Y run rining ree attached | | | | | | s a small business debtor as defined in 11 U.S.C. § 101(51D). s not a small business debtor as defined in 11 U.S.C. § 101(51D). | | | | | | |
| Filing Fee to be paid in installments (Applicable only). Must attach signed application for the co | | ndividua | ls | Check if | | s not a small business debtor as defined in 11 U.S.C. § 101(51D). | | | | | | |
| consideration certifying that the debtor is unable | | ay fee | | | | nconting | gent liq | uidated | debts (excluding o | lebts owed | d to ins | iders or affiliates) are less |
| except in installments. Rule 1006(b). See Offici | ial Fo | orm 3A. | | than \$ | 2,343,300 (amo | - | | - | ent on 4/01/13 and | | ee yea | rs thereafter). |
| Filing Fee waiver requested (Applicable to chap | pter 7 | individu | ıals | Check a | ll applicable | boxes: | | | | | | |
| only). Must attach signed application for the co- consideration. See Official Form 3B. | urt's | | | | n is being file | | | | muomotition fuom | | | lasses of creditors, in |
| consideration. See Official Form 3B. | | | | | dance with 11 | | | | prepention from | one of in | noie c | lasses of creditors, in |
| Statistical/Administrative Information | | | | | | | | | | | | THIS SPACE IS FOR |
| Debtor estimates that funds will be available for Debtor estimates that, after any exempt proper | | | | | | naid th | here v | ill be n | no funds availah | le for | | COURT USE ONLY |
| distribution to unsecured creditors. | 117 15 | елегииес | a una i | | ите ехрепаса | para, u | 11010 11 | | io runus uvunus | | | |
| Estimated Number of Creditors | _ | | _ | | | Н | 1 | | | П | | |
| | .,000- | | □ 5,001 | I_ | 10,001- | ∐ 25 | ,001- | | □ 50,001- | ∐ Over | | |
| | ,000 | | 10,00 | | 25,000 | | ,000 | | 100,000 | 100,000 |) | |
| Estimated Assets | _ | | | | | _ | Ī | | | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 to \$ | 31.000 |) ()()1 to | \$10.0 | 000 001 | \$50,000,001 | to \$10 | 00,000 | 0.001 | \$500,000,001 | ∐ More th | ıan | |
| | 51,000 510 m | | | | \$100 million | | | | to \$1 billion | \$1 billio | | |
| Estimated Liabilities | | | | | | | | | | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 to \$ | ℤ 61,000 |),001 to | □ \$10,0 | 000,001 | \$50,000,001 | to \$10 | | 0,001 | \$500,000,001 | ☐ More tha | ian | |

\$50,000 \$100,000 \$500,000 \$1 million \$10 million to \$50 million to \$50 million to \$10 million \$1

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|--|--|--|
| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): Flavorful Events, Inc. | _ |
| All Prior Bankruptcy Case Filed Within Las | t 8 Years (If more than two, attac | h additional sheet) |
| Location Where Filed: None | Case Number: | Date Filed: |
| Location Where Filed: | Case Number: | Date Filed: |
| Pending Bankruptcy Case Filed by any Spouse, Partner or | Affiliate of this Debtor (If mo | re than one, attach additional sheet) |
| Name of Debtor: None | Case Number: | Date Filed: |
| District: | Relationship: | Judge: |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | (To be completed whose debts are proof of the petitioner of that I have informed the petition chapter 7, 11, 12, or 13 of the explained the relief available under the complex of the comp | if debtor is an individual imarily consumer debts.) mamed in the foregoing petition, declare her that [he or she] may proceed under le 11, United States Code, and have der each such chapter. I further certify notice required by 11 U.S.C. § 342(b). |
| | Signature of Attorney for Debtor(s) | Date |
| Exhi Does the debtor own or have possession of any property that poses or is a or safety? Yes, and Exhibit C is attached and made a part of this petition. | | t and identifiable harm to public health |
| Exhi (To be completed by every individual debtor. If a joint petition is filed, expression in Exhibit D completed and signed by the debtor is attached and many | ach spouse must complete and atta | ch a separate Exhibit D.) |
| If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached. | ed a made a part of this petition. | |
| | days than in any other District. partner, or partnership pending in tage of business or principal assets but is a defendant in an action or pro- | this District. in the United States in this District, oceeding [in a federal or state court] |
| Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb | licable boxes.) | |
| (Name of landlord that | at obtained judgment) | |
| (Address o | of landlord) | |
| Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for post | e circumstances under which the de | |
| Debtor has included in this petition the deposit with the court of filing of the petition. | | |
| Debtor certifies that he/she has served the Landlord with this cert | rification. (11 U.S.C. § 362(1)) | |

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Flavorful Events, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor Х Signature of Joint Debtor Telephone Number (If not represented by attorney)

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| -6 | oreign Represer | itative | |
|----|-----------------|---------|--|
| | of Foreign Rep | | |

Signature of Attorney*

X /s/ Harry W. Krumenauer

Signature of Attorney for Debtor(s)

Harry W. Krumenauer 429930 Harry W. Krumenauer 147 Waterman Street Marietta, GA 30060 (770) 427-4746 Fax: (770) 427-7556 harrywkrumenauer@bellsouth.net

April 27, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Daniel H. Gurley

Signature of Authorized Individual

Daniel H. Gurley

Printed Name of Authorized Individual

President/Owner

Title of Authorized Individual

April 27, 2012

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

| Address | | |
|---------|--|--|
| | | |
| | | |

Signature

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

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United States Bankruptcy Court Northern District of Georgia

| IN RE: | Case No |
|------------------------|------------|
| Flavorful Events, Inc. | Chapter 11 |
| Debtor(s) | |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

Tione

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NATURE OF PROCEEDING AND CASE NUMBER Fowardline Financial, LLC, a Suit **California Limited Liability** Company f/k/a Merchant Finance Company, LLC vs. Flavorful Events, Inc., a Georgia **Corporation; Daniel Harris** Gurley, an individual; and DOES

1 through 100, inclusive Case No.: 09C02870

LLC formerly Sysco Corporation vs. Flavorful Events, Inc. and

Daniel Gurley

CAPTION OF SUIT

Sysco Food Service of Atlanta,

Case No.: 09-CV-1448

COURT OR AGENCY AND LOCATION

Superior Court of California, **County of Los Angeles**

STATUS OR DISPOSITION

Judgment Satisfied in

Superior Court of Bartow County Judgment State of Georgia

5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either

or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Harry W. Krumenauer & Associates 147 Waterman Street Marietta. GA 30060 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 7,500.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

 \checkmark

15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Teyes, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case.

Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

 \checkmark

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

 \checkmark

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER **INDIVIDUAL** TAXPAYER-I.D. NO. (ITIN)/COMPLETE EIN

NAME Flavorful Events, Inc.

ADDRESS 20-5353737

104 Stonewall Street Cartersville, GA 30120 NATURE OF **BUSINESS** Catering

BEGINNING AND ENDING DATES 08/11/2006 to

Present

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

 \checkmark

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

| None | a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the |
|------|--|
| | keeping of books of account and records of the debtor. |

NAME AND ADDRESS

DATES SERVICES RENDERED

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Lynn Quick - Accountant Cartersville, GA

| None | | | filing of this bankruptcy case have audited the books of account | | | |
|--------|--|--------------------------|--|--|--|--|
| None | c. List all firms or individuals who at the time of the comm debtor. If any of the books of account and records are not a | | were in possession of the books of account and records of the | | | |
| | ME AND ADDRESS Possession Of Debtor | | | | | |
| None | | | and trade agencies, to whom a financial statement was issued e debtor. | | | |
| 20. In | Inventories | | | | | |
| None | | roperty, the name of the | e person who supervised the taking of each inventory, and the | | | |
| None | or each of the hame and address of the person having possession of the records of each of the two inventories reported in a., above. | | | | | |
| 21. C | Current Partners, Officers, Directors and Shareholders | | | | | |
| None | | ge of partnership intere | est of each member of the partnership. | | | |
| None | b. If the debtor is a corporation, list all officers and director or holds 5 percent or more of the voting or equity securitie | | nd each stockholder who directly or indirectly owns, controls, | | | |
| | ME AND ADDRESS TITT niel Gurley CEC | LE D/CFO | NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100% Stock | | | |
| 22. F | Former partners, officers, directors and shareholders | | | | | |
| None | | lrew from the partnershi | ip within one year immediately preceding the commencement | | | |
| None | | ors whose relationship v | with the corporation terminated within one year immediately | | | |
| 23. W | Withdrawals from a partnership or distributions by a corp | poration | | | | |

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

| Date: April 27, 2012 | Signature: /s/ Daniel H. Gurley |
|-----------------------------|---|
| | Daniel H. Gurley, President/Owner |
| | Print Name and Title |
| | [An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.] |
| | ocntinuation pages attached |
| Penalty for making | a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571. |

B4 (Official Form 4) 1274) 1269-pwb

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United States Bankruptcy Court Northern District of Georgia

| IN RE: | Case No |
|------------------------|------------|
| Flavorful Events, Inc. | Chapter 11 |
| Debtor(s) | 1 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim (if secured also state value of security) |
|--|--|--|--|---|
| Vickey Atkins 86 Runyon Loop Cedartown, GA 30125 | Vickey R. Atkins Atkins Law, PC 129 E. Elm Street Rockmart, GA 30153 | | | 1,030,000.00 Collateral: 0.00 Unsecured: 1,030,000.00 |
| GA Department Of Revenue 351 Thornton Road, Ste. 101 Lithia Springs, GA 30122-1596 | GA Department Of Revenue Att: Novella Spakes 1401 Dean Street, Ste E Rome, GA 30161-6494 | | | 34,000.00 |
| Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 | (267) 941-1015 Fax (800) 913-9358 | | | 30,000.00 |
| Stephan Shields 405 Blackberry Run Trail Dallas, GA 30132 | | | | 20,000.00 |
| GA Department Of Labor PO Box 740235 Atlanta, GA 30374-0235 | GA Department Of Labor/UI Tax DistrictII 461 Riverside Parkway PO Box 5107 Rome, GA 30162 | | | 3,500.00 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date: April 27, 2012 | Signature: | /s/ Daniel H. Gurley |
|----------------------|------------|----------------------|
| | U | |

Daniel H. Gurley, President/Owner

(Print Name and Title)

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IN RE Flavorful Events, Inc.

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Debtor(s) Case No.

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|---------------------------------------|--|----------------------------|
| 104 Stonewall Street, Cartersville, GA 30120 | Fee Simple | | unknown | 1,030,000.00 |
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TOTAL | 0.00

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Desc Main

IN RE Flavorful Events, Inc.

Debtor(s)

Case No. (If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|-----|---|------------------|--------------------------------------|---------------------------------------|--|
| 1. | Cash on hand. | Х | | | |
| | Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | X | | | |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, include audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issue. | X | | | |
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | Х | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | Х | | | |
| | | | | | |

IN RE Flavorful Events, Inc.

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Document Page 13 of 32

_ Case No. _

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|-----|---|------------------|--------------------------------------|---------------------------------------|--|
| 15. | Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | | |
| 16. | Accounts receivable. | X | | | |
| | Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | | 2000 Chevrolet Astro | | 1,500.00 |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| | Crops - growing or harvested. Give particulars. | X | | | |
| | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |

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Debtor(s)

IN RE Flavorful Events, Inc.

_____ Case No. _

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|--------------------------------------|---------------------------------------|--|
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |
| | | TO | ΓAL | 1,500.00 |

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| SCHEDIII E C | PROPERTY CLAIMED | AC EVEMDT |
|-------------------|-------------------|-----------|
| SUBBILL BU | PRUPHRIYULANVIRII | |

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTII EXEMPTIONS |
|-------------------------|--------------------------------------|-------------------------------|---|
| Applicable | | | |
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^{*} Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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Debtor(s)

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(If known)

IN RE Flavorful Events, Inc.

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---------------------------------------|--|--------------|--------------|----------|---|---|
| ACCOUNT NO. | | | 104 Stonewall Street, Cartersville, GA | T | | | 1,030,000.00 | 1,030,000.00 |
| Vickey Atkins 86 Runyon Loop Cedartown, GA 30125 | | | 30120 | | | | | |
| | | | VALUE \$ | | | | | |
| ACCOUNT NO. Vickey R. Atkins Atkins Law, PC 129 E. Elm Street Rockmart, GA 30153 | | | Assignee or other notification for: Vickey Atkins | | | | | |
| | - | | VALUE \$ | - | - | | | |
| ACCOUNT NO. | | | VALUE \$ | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | | | VALUE \$ | | | | | |
| 0 continuation sheets attached | | | (Total of t | Sul nis p | | | \$ 1,030,000.00 | \$ 1,030,000.00 |
| | | | (Use only on l | | Tot | al | \$ 1,030,000.00 (Report also on | \$ 1,030,000.00 (If applicable, report |

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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a drug, or another substance. 11 U.S.C. § 507(a)(10).

2 continuation sheets attached

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(If known)

IN RE Flavorful Events, Inc.

Debtor(s)

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. © 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). **▼** Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol,

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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Debtor(s)

Document

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(If known)

IN RE Flavorful Events, Inc.

_ Case No. _

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

| CRESTORS NAME MARING ADDRESS INCLUDING ZOOD AND ACCOUNT NAMEL. ACCOUNT NO. GA Department of Labor/PO Box 570-600. GA Department of Labor/PO Box 510-600. GA Department of Revenue 341-000-000. GA Department of Revenue 451 Thornton Road, Ste. 101 Lithia Springs, GA 30122-1596 ACCOUNT NO. GA Department of Revenue 452 Thornton Road, Ste. 101 Lithia Springs, GA 3012-1596 ACCOUNT NO. GA Department of Revenue 452 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 563 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 564 Department of Revenue 575 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 575 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 576 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 577 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 577 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 578 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 578 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 578 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 579 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 579 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 570 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 570 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 570 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 570 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6494 ACCOUNT NO. GA Department of Revenue 570 Thornton Road, Ste. 101 Lithia Springs, GA 30161-6 | | | | (Type of Phonty for Claims Listed on This Sheet | , | | | | | |
|--|--|----------|---------------------------------------|---|------------|--------------|----------|-----------------------|----------------|------------------------------------|
| Bartow County Tax Commissioner 135 W Cherokee Ave Cartersville, GA 30120 ACCOUNT NO. 9500 GA Department Of Labor PO Box 740235 Alianta, GA 30374-0235 ACCOUNT NO. GA Department Of Labor/Ul Tax Districtil 461 Riverside Parkway PO Box 5107 Rome, GA 30162 ACCOUNT NO. GA Department Of Revenue 351 Thornton Road, Ste. 101 Lithia Springs, GA 30122-1596 ACCOUNT NO. GA Department Of Revenue Att. Novella Spakes 1401 Dean Street, Ste E Rome, GA 30161-6494 ACCOUNT NO. Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 Shedt no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules) Schedule of Creditors Holding Unsecured Priority Claims Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules) Since A 30120 Substance Cartersville, Solid Internal Revenue Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 | INCLUDING ZIP CODE AND ACCOUNT NUMBER. | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | ENTITLED TO | NOT ENTITLED TO PRIORITY, |
| GA Department Of Labor PO Box 740235 Atlanta, GA 30374-0235 ACCOUNT NO. GA Department Of Labor/UI Tax Districtil 461 Riverside Parkway PO Box 5107 Rome, GA 30162 ACCOUNT NO. GA Department Of Revenue 351 Thornton Road, Ste. 101 Lithia Springs, GA 30122-1596 ACCOUNT NO. GA Department Of Revenue Att: Novella Spakes 1401 Dean Street, Ste E Rome, GA 30161-6494 ACCOUNT NO. Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 Sheet no1 of2 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules) Sheet no1 of2 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules) Sheet no1 of2 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules) Sheet no1 of2 continuation sheets attached to Schedule Schedules Schedules of Creditors Holding Unsecured Priority Claims Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules) Sheet no1 of2 continuation sheets attached to Schedule Schedules Schedu | Bartow County Tax Commissioner 135 W Cherokee Ave | | | Stonewall Street, Cartersville, | | | | unknow | n | |
| ACCOUNT NO. GA Department Of Labor/UI Tax Districtil 461 Riverside Parkway PO Box 5107 Rome, GA 30162 ACCOUNT NO. GA Department Of Revenue 351 Thornton Road, Ste. 101 Lithia Springs, GA 30122-1596 ACCOUNT NO. GA Department Of Revenue Att: Novella Spakes 1401 Dean Street, Ste E Rome, GA 30161-6494 ACCOUNT NO. GA Department Of Revenue Att: Novella Spakes 1401 Dean Street, Ste E Rome, GA 30161-6494 ACCOUNT NO. Tax Period 2007-2009 Tax Period 2007-2009 Tax Period 2007-2009 Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules) Sheet no. 1 of 2 continuation sheets attached to Schedule E. Report also on the Summary of Schedules) Schedule of Creditors Holding Unsecured Priority Claims | GA Department Of Labor PO Box 740235 | | | 2008-2009 | | | | 3.500.0 | 0 3.500.00 | |
| GA Department Of Revenue 351 Thornton Road, Ste. 101 Lithia Springs, GA 30122-1596 ACCOUNT NO. GA Department Of Revenue Att: Novella Spakes 1401 Dean Street, Ste E Rome, GA 30161-6494 ACCOUNT NO. Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 Tax Period 2007-2009 Tax Period 2007-2009 Tax Period 2007-2009 Total Schedule of Creditors Holding Unsecured Priority Claims (Totals of this page) (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | GA Department Of Labor/UI Tax DistrictII 461 Riverside Parkway PO Box 5107 | | | for: | | | | 2,233 | 2,333.00 | |
| ACCOUNT NO. GA Department Of Revenue Att: Novella Spakes 1401 Dean Street, Ste E Rome, GA 30161-6494 ACCOUNT NO. Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 Schedule of Creditors Holding Unsecured Priority Claims (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) Assignee or other notification for: GA Department Of Revenue Tax Period 2007-2009 Tax Period 2007-2009 Total (Totals of this page) Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | GA Department Of Revenue 351 Thornton Road, Ste. 101 | | | | | | | 24,000,0 | 24 000 00 | |
| Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | GA Department Of Revenue Att: Novella Spakes 1401 Dean Street, Ste E | | | for: | | | | 34,000.0 | 34,000.00 | |
| Sheet no. 1 of 2 continuation sheets attached to Subtotal Schedule of Creditors Holding Unsecured Priority Claims (Totals of this page) (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | Internal Revenue Service PO Box 7346 | | | Tax Period 2007-2009 | | | | 30 000 0 | 30 000 00 | |
| (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | is p | age | e) | | | |
| (Use only on last page of the completed Schedule E. If applicable, | | | | | edu T | lles Γota | .) al | \$ | | |

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(If known)

IN RE Flavorful Events, Inc.

_ Case No. _ Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

| | | | (Type of Friend, for Change Zaket on Find ones | | | | | | |
|---|----------|---------------------------------------|--|------------|--------------|-----------|-----------------------|--------------------------------------|--|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
| ACCOUNT NO. IRS Att: Cincotta Russain Federal Bldg 600 E. First Street, Room 361 Rome, GA 30161 | _ | | Assignee or other notification for: Internal Revenue Service | | | | | | |
| ACCOUNT NO. | | | | | | | | | |
| ACCOUNT NO. | _ | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | |
| Sheet no. 2 of 2 continuation sheets Schedule of Creditors Holding Unsecured Priority | Cla | aims | (Totals of the | , | oag Tot | e) al | \$ 67,500.00 | \$ | \$ |
| (Us | e oi | ıly on | last page of the completed Schedule E. If ap al Summary of Certain Liabilities and Relate | , plic | Tot abl | al le, | \$ 07,300.00 | \$ 67,500.00 | \$ |

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(If known)

IN RE Flavorful Events, Inc.

Case No. Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|---------------------------------------|---|------------|--------------|----------|-----------------------|
| ACCOUNT NO. | | | | | | П | |
| Stephan Shields 405 Blackberry Run Trail Dallas, GA 30132 | | | | | | | 20,000.00 |
| ACCOUNT NO. | | | | | | П | , |
| | | | | | | | |
| ACCOUNT NO. | | | | | | П | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| 0 continuation sheets attached | | | S (Total of thi | Subi | | | \$ 20,000.00 |
| | | | | Т | ota | al | , |
| | | | (Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the Standard Summary of Certain Liabilities and Related | atis | tica | ıl | \$ 20,000.00 |

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IN RE Flavorful Events, Inc.

Case No.

Debtor(s) (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

✓ Check this box if debtor has no executory contracts or unexpired leases.

| STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
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Debtor(s)

IN RE Flavorful Events, Inc.

Case No.

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
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Case 12-41269-pwb Doc 1

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| IN | RE: | Case No | |
|-----|---|--|-------------------|
| Fla | avorful Events, Inc. | Chapter 11 | |
| | Debtor(s | | |
| | DISCLOSURE OF (| COMPENSATION OF ATTORNEY FOR DEBTOR | |
| 1. | | 16(b), I certify that I am the attorney for the above-named debtor(s) and that compensation par agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) s: | |
| | For legal services, I have agreed to accept | ss | 7,500.00 |
| | Prior to the filing of this statement I have received $\ \ldots$ | \$ | 7,500.00 |
| | Balance Due | \$ <u></u> | 0.00 |
| 2. | The source of the compensation paid to me was: 🗹 Do | ebtor Other (specify): | |
| 3. | The source of compensation to be paid to me is: Do | ebtor Other (specify): | |
| 4. | I have not agreed to share the above-disclosed comp | pensation with any other person unless they are members and associates of my law firm. | |
| | I have agreed to share the above-disclosed compens together with a list of the names of the people sharin | ation with a person or persons who are not members or associates of my law firm. A copy of in the compensation, is attached. | of the agreement, |
| 5. | In return for the above-disclosed fee, I have agreed to ren | der legal service for all aspects of the bankruptcy case, including: | |
| 6. | b. Preparation and filing of any petition, schedules, sta | tors and confirmation hearing, and any adjourned hearings thereof; gs and other contested bankruptey matters; | |
| I | certify that the foregoing is a complete statement of any ag | CERTIFICATION greement or arrangement for payment to me for representation of the debtor(s) in this bankru | ptcy |
| F | roceeding. | | |
| | April 27, 2012 | /s/ Harry W. Krumenauer | |
| | Date | Harry W. Krumenauer 429930 Harry W. Krumenauer 147 Waterman Street Marietta, GA 30060 (770) 427-4746 Fax: (770) 427-7556 harrywkrumenauer@bellsouth.net | |

B6 Summary (Form 12-541269 (12)07)

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Document Page 24 of 32 United States Bankruptcy Court Northern District of Georgia

| IN RE: | | Case No |
|------------------------|-----------|------------|
| Flavorful Events, Inc. | | Chapter 11 |
| , | Debtor(s) | • |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NUMBER OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|---------------------|-------------|-----------------|-------|
| A - Real Property | Yes | 1 | \$ 0.00 | | |
| B - Personal Property | Yes | 3 | \$ 1,500.00 | | |
| C - Property Claimed as Exempt | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$ 1,030,000.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3 | | \$ 67,500.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | \$ 20,000.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | No | | | | \$ |
| | TOTAL | 12 | \$ 1,500.00 | \$ 1,117,500.00 | |

(If known)

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Debtor(s)

Case No. _

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

| | of perjury that I have read the foregoing sur est of my knowledge, information, and beli | | sheets, and that they are |
|--|--|---|---|
| Date: | Signature: | | Debtor |
| Date: | Signatura | | |
| Date. | Signature. | | (Joint Debtor, if any) ase, both spouses must sign.] |
| DECLARATIO | N AND SIGNATURE OF NON-ATTORNEY | BANKRUPTCY PETITION PREPARER (S | See 11 U.S.C. § 110) |
| compensation and have pro and 342 (b); and, (3) if ru | f perjury that: (1) I am a bankruptcy petition ovided the debtor with a copy of this document a les or guidelines have been promulgated pursuers, I have given the debtor notice of the maxima required by that section. | and the notices and information required under the last to 11 U.S.C. § 110(h) setting a maximum | er 11 U.S.C. §§ 110(b), 110(h), n fee for services chargeable by |
| If the bankruptcy petition | itle, if any, of Bankruptcy Petition Preparer preparer is not an individual, state the name, ther who signs the document. | | . (Required by 11 U.S.C. § 110.) umber of the officer, principal, |
| Address | | | |
| Signature of Bankruptcy Petiti | on Preparer | Date | |
| Names and Social Security is not an individual: | numbers of all other individuals who prepared of | or assisted in preparing this document, unless t | the bankruptcy petition preparer |
| If more than one person pr | repared this document, attach additional signed | d sheets conforming to the appropriate Offici | al Form for each person. |
| | varer's failure to comply with the provision of ti U.S.C. § 110; 18 U.S.C. § 156. | itle 11 and the Federal Rules of Bankruptcy F | Procedure may result in fines or |
| DECLARAT | TION UNDER PENALTY OF PERJURY | ON BEHALF OF CORPORATION OR | PARTNERSHIP |
| I, the President/Owner | (the pr | resident or other officer or an authorized | agent of the corporation or a |
| (corporation or partners | d agent of the partnership) of the Flavorful hip) named as debtor in this case, declare a fraction of the sheets (total shown on summar, and belief. | under penalty of perjury that I have read | |
| Date: April 27, 2012 | Signature: /s/ Daniel H. (| Gurley | |
| | Daniel H. Gur | | name of individual cioning on baball of 3-14-2 |
| | | (rint or type | name of individual signing on behalf of debtor) |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Case 12-41269-pwb Doc 1

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| IN RE: | | Case No | |
|---|---|--|--|
| Flavorful Events, Inc. | | Chapter 11 | |
| DECLARATION UNDER PE | | URY CONCERNING PETITION, SCHEDULES, ATEMENT OF FINANCIAL AFFAIRS | |
| Each of the undersigned declares under pena | lty of perjury — | | |
| (1) My attorney is filing on my behalf | the original of or [check apple | | |
| the following papers in the United States Ban to be filed simultaneously with this Declarati | | orthern District of Georgia (check applicable box for papers that are | |
| ✓* Petition ✓ List of all Creditors ✓* List of 20 largest creditors ✓ Schedule A ✓ Schedule B ✓ Schedule C ✓ Schedule D ✓ Schedule E | | ✓ Schedule F ✓ Schedule G ✓ Schedule H ☐ Schedule I ☐ Schedule J ✓ * Declarations Concerning Debtor's Schedules ✓ * Statement of Financial Affairs | |
| (2) that I have read each of the documents de (3) that with respect to each document describe to or part of such document; and | | n asterisk, I signed the Declaration under penalty of perjury attached | |
| (4) that when I signed this Declaration, the fo | oregoing documents we | re not blank or partially complete; and | |
| (5) that the information provided in the abov | e documents is true and | correct to the best of my knowledge, information and | |
| Dated: April 27, 2012 | Signature: /s/ Daniel H. Gurley Type or Print Name: Daniel H. Gurley | | |
| | Signature: Type or Print Name: | (If Joint Debtors, Both Must Sign) | |
| | Attorney's Co | ertification | |
| agent of the Debtor) will have signed this for in the documents referred to above after the | m and the documents re Debtor(s) (or authorized liments and the foregoing | art that: (1) the Debtor(s)(or, if the Debtor is an entity, an authorized ferred to above before I file them; (2) no material change was made ed agent) read and signed the final paper copy of those documents, g Declaration; and (3) those documents are the documents filed with | |
| Dated: April 27, 2012 | Type or Print Name: | /s/ Harry W. Krumenauer Harry W. Krumenauer | |

Bar Number: **429930**

Case 12-41269-pwb Doc 1 Filed 04/27/12 Entered 04/27/12 13:53:09 Desc Main Document Page 27 of 32 United States Bankruptcy Court Northern District of Georgia

| IN RE: | | Case No |
|-------------------------------------|---|---|
| Flavorful Events, Inc. | | Chapter 11 |
| | Debtor(s) | |
| | VERIFICATION OF CREDITOR MATR | IX |
| The above named debtor(s) hereby ve | erify(ies) that the attached matrix listing creditors | s is true to the best of my(our) knowledge. |
| | | |
| | | |
| Date: April 27, 2012 | Signature: /s/ Daniel H. Gurley | |
| | Daniel H. Gurley, President/Owner | Debtor |
| | | |
| Date: | Signature: | |
| | - | Joint Debtor, if any |

Bartow County Tax Commissioner 135 W Cherokee Ave Cartersville, GA 30120

GA Department Of Labor PO Box 740235 Atlanta, GA 30374-0235

GA Department Of Labor/UI Tax DistrictII 461 Riverside Parkway PO Box 5107 Rome, GA 30162

GA Department Of Revenue Att: Novella Spakes 1401 Dean Street, Ste E Rome, GA 30161-6494

GA Department Of Revenue 351 Thornton Road, Ste. 101 Lithia Springs, GA 30122-1596

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

IRS Att: Cincotta Russain Federal Bldg 600 E. First Street, Room 361 Rome, GA 30161

Stephan Shields 405 Blackberry Run Trail Dallas, GA 30132 Vickey Atkins 86 Runyon Loop Cedartown, GA 30125

Vickey R. Atkins Atkins Law, PC 129 E. Elm Street Rockmart, GA 30153

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$46 administrative fee, \$15 trustee surcharge: Total fee \$306)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$46 administrative fee: Total fee \$281)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$46 administrative fee: Total fee \$1046)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$46 administrative fee: Total fee \$246)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

 $_{B201B\;(Form\ 201B)}\underbrace{12704}_{1270}1269\text{-pwb}$

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United States Bankruptcy Court Northern District of Georgia

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|---|---|---|
| IN RE: | | Case No. |
| Flavorful Events, Inc. | | Chapter 11 |
| Debtor(s | s) | |
| | ON OF NOTICE TO CONSUME § 342(b) OF THE BANKRUPTCY | |
| Certificate of | [Non-Attorney] Bankruptcy Petit | ion Preparer |
| I, the [non-attorney] bankruptcy petition prepare notice, as required by § 342(b) of the Bankruptcy | | ertify that I delivered to the debtor the attached |
| Printed Name and title, if any, of Bankruptcy Petition Preparer Address: | | Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| X | | - |
| | Certificate of the Debtor | |
| I (We), the debtor(s), affirm that I (we) have reco | eived and read the attached notice, as re | quired by § 342(b) of the Bankruptcy Code. |
| Flavorful Events, Inc. | X /s/ | 4/27/2012 |
| Printed Name(s) of Debtor(s) | Signature of Del | otor Date |
| Case No. (if known) | Y | |

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

Signature of Joint Debtor (if any)

Date