B1 (Official Form 1) @289 12-50871-	<u>jem Doc</u>	:1					2 09:10:	52 De	SC
UNITED STATE Northern D	TES BANKRUPT			age 1 of	27		VOLUNT	ARY PETTI	r ion
Name of Debtor (if individual, enter Last, First		COI gia		Name of Jo	int Debtor	(Spouse) (La	ıst, First, Mid	ldle):	[[] Se 使 [] Garage Seeks []
3848 Dumbarton, LLC All Other Names used by the Debtor in the last (include married, maiden, and trade names):	8 years					d by the Joint iden, and trad		e last 8 years	
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all): 45-4224619	oayer I.D. (ITIN)/Compl	ete EIN	Last four di (if more tha			ividual-Taxpa	ayer I.D. (ITI	N)/Complete EIN
Street Address of Debtor (No. and Street, City,	and State):			Street Addr	ess of Join	nt Debtor (No	and Street,	City, and Star	te):
8000 Capps Ferry Road Douglasville, Georgia									
		ZIP CO	DE 30135			Ca Di	1.01		IP CODE
County of Residence or of the Principal Place of Douglas						or of the Prin	-		
Mailing Address of Debtor (if different from st	reet address):			Mailing Ad	$\frac{1}{2}$	oint Debtor (i	8 7	street add	ress):
		ZIP CO						Z	IP CODE
Location of Principal Assets of Business Debto	or (if different fr	om stree	et address above):						IP CODE
Type of Debtor (Form of Organization) (Check one box.)		(Chec	Nature of k one box.)	Business	_		pter of Bank he Petition is		e Under Which ek one box.)
Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above e this box and state type of entity below.)	entities, check		Health Care Bus Single Asset Rea 11 U.S.C. § 101(Railroad Stockbroker Commodity Brol Clearing Bank Other	l Estate as det 51B)	fined in	☐ Chap		Recog Main Chap Recog	ter 15 Petition for gnition of a Foreign Proceeding ter 15 Petition for gnition of a Foreign nain Proceeding
Chapter 15 Debtors	•		Tax-Exem (Check box, it		<u>-</u> .			ture of Debt	
Country of debtor's center of main interests: Each country in which a foreign proceeding by against debtor is pending:	, regarding, or		Debtor is a tax-e: under title 26 of t Code (the Interna	kempt organiz he United Sta	tes	debts, o § 101(8 individ persons	are primarily of defined in 11 as "incurre ual primarily al, family, or old purpose."	consumer U.S.C. d by an for a	Debts are primarily business debts.
Filing Fee (Chec	k one box.)			Check one			apter 11 Deb		
✓ Full Filing Fee attached.									C. § 101(51D). U.S.C. § 101(51D).
Filing Fee to be paid in installments (app signed application for the court's conside unable to pay fee except in installments.	eration certifyin	g that th	e debtor is						cluding debts owed to
Filing Fee waiver requested (applicable t attach signed application for the court's of				insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).					
and signed approach on the court so	oonsideration.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	our rounds.	☐ Acce	n is being ptances of	filed with thi	e solicited pro		n one or more classes
Statistical/Administrative Information							JAN	√12-≥ 0″1	ZTHESTAGE FOR COURT USE ONLY
Debtor estimates that funds will be Debtor estimates that, after any exe distribution to unsecured creditors.					aid, there	will be no fur	nds available	or For	
Estimated Number of Creditors	-999 I,000- 5,000	-	5,001-] 0,001- 25,000	25,001- 50,000	50,00 100,6		Over 1000,0000	M C1 C X X X X X X X X X X X X X X X X X
\$50,000 \$100,000 \$500,000 to \$)	\$10,000,001 to \$50	350,000,001 o \$100 nillion	\$100,000 to \$500 million			More than—	D SECULO SECULO SECULO SECULO
Estimated Liabilities)	\$10,000,001 to \$50	550,000,001 o \$100 million	\$100,000 to \$500 million			More than	

Voluntary Petition Petition F This page must be completed and filed in every case.)	Algune of Debtor(s):	
All Prior Bankruptcy Cases Filed Within Last 8	Years (If more than two, attach additiona	
ocation Northern District of Georgia	Case Number: 11-84007-JEM	Date Filed: 11/23/2011
ocation /here Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Aff		
ame of Debtor:	Case Number:	Date Filed:
vistrict:	Relationship:	Judge:
Exhibit A To be completed if debtor is required to file periodic reports (e.g., forms 10K and 0Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed it whose debts are prior I, the attorney for the petitioner named informed the petitioner that [he or she] of title 11, United States Code, and has such chapter. I further certify that I have	hibit B f debtor is an individual marily consumer debts.) in the foregoing petition, declare that I ha may proceed under chapter 7, 11, 12, or we explained the relief available under each we delivered to the debtor the notice require
Exhibit A is attached and made a part of this petition.	by 11 U.S.C. § 342(b). X Signature of Attorney for Debtor(s)	01/11/2012 (Date)
	,	(Ditto)
Exhibites the debtor own or have possession of any property that poses or is alleged to pose a		to public health or safety?
Yes, and Exhibit C is attached and made a part of this petition.	,,	,
No.		
Exhibit D, completed and signed by the debtor, is attached and made a part of this	it D at complete and attach a separate Exhibit petition.	D.)
Exhibit D, completed and signed by the debtor, is attached and made a part of this f this is a joint petition:	st complete and attach a separate Exhibit petition.	D.)
Exhibit D, completed and signed by the debtor, is attached and made a part of this f this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a p	et complete and attach a separate Exhibit petition. Part of this petition.	D.)
Exhibit D, completed and signed by the debtor, is attached and made a part of this this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this this is a joint petition:	petition. part of this petition. g the Debtor - Venue licable box.) of business, or principal assets in this D	
Exhibit D, completed and signed by the debtor, is attached and made a part of this f this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this is a joint petition: Information Regarding (Check any app Debtor has been domiciled or has had a residence, principal place of	petition. The petition of this petition of this petition of this petition. The petition of this petition.	vistrict for 180 days immediately
Exhibit D, completed and signed by the debtor, is attached and made a part of this f this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this beautiful this is a joint petition: Information Regarding (Check any app Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day	the Debtor - Venue licable box.) of business, or principal assets in this Destant in any other District. mer, or partnership pending in this District of business or principal assets in the United Business or principal assets in the United England of State of Stat	vistrict for 180 days immediately t. ited States in this District, or has
Exhibit D, completed and signed by the debtor, is attached and made a part of this fithis is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this bear domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day There is a bankruptcy case concerning debtor's affiliate, general parts Debtor is a debtor in a foreign proceeding and has its principal place no principal place of business or assets in the United States but is a	g the Debtor - Venue licable box.) of business, or principal assets in this D s than in any other District. her, or partnership pending in this District of business or principal assets in the Un a defendant in an action or proceeding [i elief sought in this District.	vistrict for 180 days immediately t. ited States in this District, or has
Exhibit D, completed and signed by the debtor, is attached and made a part of this f this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this is a debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 day Debtor is a bankruptcy case concerning debtor's affiliate, general part	the Debtor - Venue licable box.) of business, or principal assets in this District. ner, or partnership pending in this District of business or principal assets in the Undefendant in an action or proceeding [i elief sought in this District. as a Tenant of Residential Property cable boxes.)	vistrict for 180 days immediately t. ited States in this District, or has n a federal or state court] in this
Exhibit D, completed and signed by the debtor, is attached and made a part of this fithis is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding (Check any approximate) (Check and part of such 180 day) (Check and part of such 180 day)	the Debtor - Venue licable box.) of business, or principal assets in this District. ner, or partnership pending in this District of business or principal assets in the Undefendant in an action or proceeding [i elief sought in this District. as a Tenant of Residential Property cable boxes.)	ethe following.)
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Exhibit D, completed and signed by the debtor, is attached and made a part of this f this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this point debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of the part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and made a part of Exhibit D, also completed and signed by the joint debtor, is attached and m	the Debtor - Venue licable box.) of business, or principal assets in this District of business or principal assets in the Unit defendant in an action or proceeding [i elief sought in this District. as a Tenant of Residential Property cable boxes.) or's residence. (If box checked, complete (Name of landlord that obtained judgment) (Address of landlord) circumstances under which the debtor we on, after the judgment for possession was	e the following.)

1 (Official Form 1) (02/\$19 12-50871-jem Doc 1 Filed 01/1)	2/12 Entered 01/12/12 09:10:52 Desc Page 3
	වුණු ලේ වලරු ලැලි:
(This page must be completed and filed in every case.)	
Signa	Signature of a Foreign Representative
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
v	V
X Signature of Debtor	X(Signature of Foreign Representative)
X Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
Signature of Attorney for Debtor(s) Michael L. Rothenberg, Esq. Printed Name of Attorney for Debtor(s) Michael Rothenberg, PLLC Firm Name 2526 Mt. Vernon Road, Ste B345 Dunwoody, Georgia 30338 Address (404) 954-0902 Telephone Number 01/11/2012 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Address
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Authorized Individual Hugh O. Nowell Printed Name of Authorized Individual	Signature Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
Manager Title of Authorized Individual 01/11/2012	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an

individual.

If more than one person prepared this document, attach additional sheets conforming

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

to the appropriate official form for each person.

Date

CERTIFIED COPY OF RESOLUTIONS ADOPTED BY THE MEMBER OF 3848 DUMBARTON, LLC

I, HUGH O. NOWELL, in my capacity as Manager of 3848 Dumbarton, LLC, ("the Company), do hereby certify that the following resolutions were adopted by the Members of the Company at a meeting duly called and held on January 11, 2012; and that such resolutions have not been amended or rescinded and are now in full force and effect.

RESOLVED, that the filing by the Company of a petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court of the Northern District of Georgia be, and it hereby is approved;

FURTHER RESOLVED, that the Manager is authorized and directed to file on behalf of the Company a petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court of the Northern District of Georgia;

FURTHER RESOLVED, that the Manager of the Company be, and hereby is, authorized and directed to retain on behalf of the Company the law firm of Michael L. Rothenberg, Attorney at Law to render legal services to, and to represent, the Company in connection with such bankruptcy proceedings and other related matters in connection therewith, on such terms as such officer or officers shall approve;

FURTHER RESOLVED, that the members of the Company be, and each of them hereby is, authorized and directed to take any and all such further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses, in each case as in his or their judgment shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted hereby and;

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by any member or members of the Company in connection with the bankruptcy proceedings of the Company or any matter related thereto or by virtue of these resolutions is hereby in all respects ratified, confirmed and approved.

WITNESS my hand and the seal of the Company this 11th day of January, 2012.

3848 DUMBARTON, LLC

By: Hugh O. Nowell, Manager

B6A (Official Form 6A) (12/07) 50871-jem	Doc 1	Filed 01/12/12	Entered 01/12/12 09:10:52	Desc
BOA (Official Point 6A) (12/07)		Petition Page 5	5 of 27	

In re	3848 Dumbarton, LLC	9	Case No	
•	Debtor		(If known)	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

3848 Dumbarton Road Atlanta, Georgia 30327 Fee Simple 1,295,000.00 1,074,633.74	DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Total ➤ 1,295,000.00				1,295,000.00	1,074,633.74

(Report also on Summary of Schedules.)

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		Petition	Page (6 of 27		
n = 3848 Dumbarton, LLC			•	Case No.		

In re	3848 Dumbarton, LLC	, Case No	
-	Debtor	(If known)	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	Х			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	×			
Security deposits with public utilities, telephone companies, landlords, and others.	x			
Household goods and furnishings, including audio, video, and computer equipment.	x			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6. Wearing apparel.	Х			
7. Furs and jewelry.	х			
8. Firearms and sports, photographic, and other hobby equipment.	×			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

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In re	3848 Dumbarton, LLC	 Case No	
	Debtor	 (II	f known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14. Interests in partnerships or joint ventures. Itemize.	х			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	Х			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	х			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х			

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ln re	3848 Dumbarton, LLC	, Case No.		
-	Debtor	-	(If knov	vn)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	х			
23. Licenses, franchises, and other general intangibles. Give particulars.	х			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	х			
28. Office equipment, furnishings, and supplies.	×			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	х			
31. Animals.	х			
32. Crops - growing or harvested. Give particulars.	×			
33. Farming equipment and implements.	х			
34. Farm supplies, chemicals, and feed.	х			
35. Other personal property of any kind not already listed. Itemize.	х			
<u> </u>	<u> </u>	continuation sheets attached Tot	al ≻	\$ 0.00

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B 6D (Official Form 6D) (12/07)

In re	3848 Dumbarton, LLC	9	Case No.	
	Debtor			(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

			·		•			
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 871854726			Security Deed					
Bank of America c/o Rubin, Lublin LLC 3740 Davinci Ct., Ste 200 Norcross, Georgia 30092			October 2005	•			1,074,633.74	
ACCOUNT NO.			1,200,000.0					
ACCOUNT NO.			VALUE \$ VALUE \$					
continuation sheets attached			Subtotal ► (Total of this page)				\$ 1,074,633.74	\$
			Total ► (Use only on last page)				\$ 1,074,633.74 (Report also on Summary of	\$ (If applicable, report
							Schedules.)	also on Statistical Summary of Certain

Liabilities and Related

Data.)

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B 6E (Official Form 6E) (04/10)

In re	3848 Dumbarton, LLC	Case No	
	Debtor		(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 12-50871-jem Doc 1 Filed 01/12/12 Entered 01/12/12 09:10:52 Petition Page 11 of 27 B 6E (Official Form 6E) (04/10) - Cont. In re 3848 Dumbarton, LLC Debtor Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

0 continuation sheets attached

^{*} Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6E (Official Form Spro1/20)50871-jem	Doc 1	Filed 01/12/12	Entered 01/12/12 09:10:52	Desc
5 0D (0110141 10111 0D) (0 11 10) Cont.		Petition Page 1	12 of 27	
In re 3848 Dumbarton, LLC			ise No.	

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

(if known)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. 1701800004006			Unknown						
Fulton Co. Tax Comm. 141 Pryor Street Atlanta, Georgia 30303	1						25,000.00	25,000.00	
Account No.									-
Account No.									
									-
Sheet no of Qontinuation sheets attac of Creditors Holding Priority Claims	hed to	Schedule	(T)	otals o	Subtota f this pa		\$ 25,000.00	\$ 25,000.00	
			(Use only on last page of the Schedule E. Report also confidence)				\$ 25,000.00		
			(Use only on last page of a Schedule E. If applicable, the Statistical Summary of Liabilities and Related Da	, report f Certai	also or			\$ 25,000.00	\$

	Debtor		 '			(if kr	iown)	
In re	3848 Dumbarton, LLC		•	9 -	Case No.			
	-		Petition	Page 1	13 of 27			
B 6F (C	official Form (E) @12/67)12-50871-jem	Doc 1	Filed 01	/12/12	Entered 01/12/	12 09:10:52	Desc	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. HUSBAND, WIFE, JOINT, OR COMMUNITY CREDITOR'S NAME, **AMOUNT OF** DATE CLAIM WAS JNLIQUIDATED CONTINGENT CODEBTOR MAILING ADDRESS **INCURRED AND** CLAIM DISPUTED INCLUDING ZIP CODE, CONSIDERATION FOR AND ACCOUNT NUMBER CLAIM. (See instructions above.) IF CLAIM IS SUBJECT TO SETOFF, SO STATE. ACCOUNT NO. None 2011 Holland, Schaeffer, et al. X 665,859.99 3127 Maple Drive NE Atlanta, Georgia 30303 ACCOUNT NO. Unknown 2011 DirectTV 960.00 P.O. Box 538605 Atlanta, Georgia ACCOUNT NO. ACCOUNT NO. 666,819.99 Subtotal> continuation sheets attached \$ (Use only on last page of the completed Schedule F.) 666,819.99 (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

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B 6G (Official Form 6G) (12/07)

In re_	3848 Dumbarton, LLC	 Case No.	
	Debtor		(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☑ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

Debtor			(if known)
In re 3848 Dumbarton, LLC	,	Case No.	
	Petition	Page 15 of 27	
B 6H (Official Found 6H) (12/07) US / 1-Jem	Doc 1 Filed 01	/12/12 Entered 01/12/	12 09:10:52 Desc

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

CREDITOR

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF
Check this box if debtor has no codebtors.	

W. Harrison Merrill Bank of America c/o 8000 Capps Ferry Road Rubin, Lublin et al LLC Douglasville, Georgia 30135 3740 Davinci Ct. Ste 200 Office address Norcross, Georgia 30092 B6 Summary (Official Form 6 - Summary) (12/07)

Case 12-50871-jem

United States Bankruptcy Court

Northern District of Georgia

In re_3848 Dumbarton, LLC	,	Case No.
Debtor		Chapter 11
		Chapter _ 1 1

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 1,295,000.00		
B - Personal Property	Yes	3	\$ 0.00		
C - Property Claimed as Exempt	No		_		
D - Creditors Holding Secured Claims	Yes	1		\$ 1,074,633.74	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$ 25,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 666,829.99	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)					\$
J - Current Expenditures of Individual Debtors(s)					\$
TOTAL		11	\$ 1,295,000.00	\$ 1,766,453.73	

B 6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Northern District of Georgia

In re	3848 Dumbarton, LLC	 Case No.
	Debtor	
		Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount	
Domestic Support Obligations (from Schedule E)	.\$	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0.00
Student Loan Obligations (from Schedule F)	\$	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	0.00
TOTAL	\$	0.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 25,000.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 666,819.99
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 666,819.99

Debtor				(if known)	
_{In re} 3848 Dumbarton, LLC	<u> </u>	Petition Page	18 of 27 Case No.		_
6 Declaration (Official seem \$ 205 @ @ign] (1)7907)	Doc 1			01/12/12 09:10:52	Desc

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

Date
Signature:
DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in II U.S.C. § 110; (2) I prepared this document for compensation and have provide debtor with a copy of this document and the notices and information required under 11 U.S.C. § \$110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, Of Bankruptcy Petition Preparer (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partners who signs this document.
DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) I declare under penalty of perjury that: (1) 1 am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided edutor with a copy of this document and the notices and information required under 11 U.S.C. § \$110(b), 110(b) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), 12 (b), 110(b) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b) string a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partners who signs this document.
DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provide debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or particular who signs this document. Address
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provide debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or particular who signs this document. Address
the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or particular who signs this document. Address
of Bankruptcy Petition Preparer (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partnerships document. Address
Address
Address
Address
X Signature of Bankruptcy Petition Preparer Date
Company of the Compan
Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 18 U.S.C. § 156.
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
I, the manager [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of partnership] of the limited liability company [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets (Total shown on summary page plus I), and that they are true and correct to the best of my knowledge, information, and belief. Date 112 Signature:
Hugh O. Nowell
[Print or type name of individual signing on behalf of debtor.]
[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In Re: 3848 Dumbarton, LLC	§	
		CASE No
	§	
Debtor.		
	8	CHAPTER 11

LIST OF EQUITY INVESTORS OF 3848 DUMBARTON, LLC

Merrill Property Division Trust
 A Delaware Corporation
 8000 Capps Ferry Road
 Douglasville, Georgia 30135

100%

This 11th day of January, 2012.

MICHAEL ROTHENBERG, PLLC

MICHAEL L. ROTHENBERG Attorney for Debtor Georgia Bar No. 615671

2526 Mt. Vernon Road Suite B345 Dunwoody, Georgia 30338 (404) 954-0902

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA – ATLANTA DIVISION

In re:	3848 DUMBARTON, LLC	Case No		_
		Chapter	11	_

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip	Name, telephone number and complete mailing address of employee, agent or department of creditor familiar with claim who may be contacted	Nature of claim	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim
Holland, Schaeffer, Rodeberry Blitch, LP	David Schaeffer, Esq.	Professional Fees	Disputed	\$665,859.99
3127 Maple Drive NE Atlanta, Georgia 30305	3127 Maple Drive NE Atlanta, Georgia 30305			
	(404) 233-4171			
Fulton Co. Tax Commissioner 141 Pryor Street Atlanta, Georgia 30303	Unknown 141 Pryor Street Atlanta, Georgia 30303	Property Taxes	Not Disputed	Appx. \$25,000
Direct TV P.O. Box 538605 Atlanta, Georgia 30353	Unknown P.O. Box 538605 Atlanta, Georgia 30353	Service Fees	Disputed	\$960.00

<u>DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A</u> <u>CORPORATION OR PARTNERSHIP</u>

I, Manager of the limited liability company named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Schedule and that it is true and correct to the best of my information and belief.

Dated: January 11, 2012

iugh o./nowell

MANAGER

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B 203 (12/94)

United States Bankruptcy Court

Northern District Of Georgia

In	ı re	3848	Dun	nbarron					
						Case No.			
D	ebto	or				Chapter /	1		
		DISCLO	SURE O	F COMPENSAT	ON OF	ATTORNEY F	OR DEBT	OR	
1.	na ba	med debtor(s) an nkruptcy, or agre	id that con eed to be p	a) and Fed. Bankr. P. npensation paid to m paid to me, for service nection with the ban	e within or es renderec	ne year before the d or to be rendered	filing of the p	etitio	n in
	Fo	r legal services, l	I have agre	ed to accept			\$	(<u> </u>
	Pri	or to the filing o	f this state	ment I have received			\$_	(9
	Ва	lance Due					\$	(ン
2.	Th	e source of the c	ompensati	on paid to me was:			_		
		☐ Debtor		Other (specify)	\sim /A				
3.	Th	e source of com	pensation	to be paid to me is:					
		☐ Debtor		Other (specify)	NIA				
4.	X	I have not agree members and a	ed to share ssociates o	the above-disclosed f my law firm.	compensal	tion with any other	r person unle	ss the	y are
		members or ass	ociates of	above-disclosed commy law firm. A copy compensation, is atta	of the agre	with a other perso eement, together w	on or persons vith a list of th	who a ne nar	are not nes of
5.		return for the abose, including:	ove-disclo	sed fee, I have agreed	l to render	legal service for al	ll aspects of th	ne bai	nkruptcy
	a.	Analysis of the o		nancial situation, and ptcy;	rendering	advice to the debt	or in determi	ning v	vhether
	b.	Preparation and	filing of a	ny petition, schedule	s, statemer	nts of affairs and pl	an which ma	y be r	equired
	C.	Representation hearings thereof		tor at the meeting of o	creditors ar	nd confirmation he	earing, and ar	y adj	ourned

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

I am house coursel for officetod Entities and receive no compensation Specifically for this representation

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.

Signature of Attorney

Michael Rotherberg PLLC

Name of law firm

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:	3848 Dumbarton, LLC	Case No
		Chapter 11

VERIFICATION OF THE CREDITOR MATRIX

I, the Manager of 3848 Dumbarton, LLC, named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Dated: January 11, 2012

HUGH O. NOWELL

MANAGER

Bank of America Home Loan P. O. Box 10222 Van Nuys, CA 91410-0222

Holland, Schaeffer, Rodeberry, Blitch, L.P. c/o David N. Schaeffer, Esq. 3127 Maple Drive, NE Atlanta, GA 30305

> Direct TV P. O. Box 538605 Atlanta, GA 30353

Fulton County Tax Commissioner 141 Pryor Street Atlanta, GA 30303

Case 12-50871-jem Case Number: 12-50871	Doc 1 Filed 01/12/12 Entered 01/12/12 09:10:52 Petition Page: 27 I l Judge:	Desc	
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Please submit the following original documents to the Court for filing so that the case will proceed timely. If you would like to have a filed-stamped copy of the documents, please submit an extra copy along with a self-addressed stamped envelope.

MISSING DOCUMENTS DUE:	Petition Deficiencies:					
☐ Matrix (list of creditors' names & full addresses)	□ Name					
□ Pro Se Affidavit (due with in 7 days, signature must be nota	□ Last 4 digits of SSN					
or witnessed by a Court Intake Clerk, accompanied by a pictur	□ Address □County					
□ Signed Statement of Social Security Number - Form B21(due	s) □ Type of Debtor					
□ Voluntary Petition on Official Form One (12/11)	□ Chapter					
□ Exhibit D (Individuals only) (12/09)	□ Nature of Debts					
Statement of Financial Affairs (4/10)	Statistical Estimates					
□ Schedules: A B C D E F G H I J (C&E 4/10)	□ Signatures					
□ Declaration Page for Summary & Schedules (10/07)	□ Attorney Bar Number					
□ Summary of Schedules (12/07)						
☐ Statistical Summary (12/07)		Case filed via:				
☐ Attorney Disclosure Statement (12/94)		☑ Intake Counter by:				
□ Statement of Intent - Ch.7 (due within 30 days, individual on	∆ Attorney					
☐ Petition Preparer Disclosure Statement Form280 (10/05)		□ Debtor - verified ID				
□ Declaration & Notice: Non-Atty Pet. Preparer B19 (12/07)		☐ Other - copy of ID of:				
☐ Certification of Notice 342- Form 201B (Ind only) (12/09)	****					
☐ Statement of Monthly Income/Means Test (Ind only) (12/10)		□ Mailed by:				
☐ Certificate of Credit Counseling (Individuals only)		<u>□</u> Attorney				
□ Chapter 13 Plan, complete with signatures (4/08) (under local	forms)	□ Debtor				
□ Pay Advices (Individuals only)		□ Other:				
☐ Corporate Resolution (Business Ch. 7 & 11)						
		History of Case Association				
<u>Ch.11 Business</u>						
□ 20 Largest Unsecured Creditors	Prior cases within 2 years:					
☐ List of Equity Security Holders	None					
☐ Small Business - Balance Sheet	Related case w	ated case within years:				
☐ Small Business - Statement of Operations						
☐ Small Business - Cash Flow Statement						
□ Small Business - Federal Tax Returns		- 171				
Official and Local Daulanustra Parasa are smithly at Co. 4. 1		TOOL TOOL TO SEE				
Official and Local Bankruptcy Forms are available on the Court's web attorney, please read the information regarding <i>Filing Bankruptcy With</i>						
www.uscourts.gov/bankruptcycourts/prose.html	ioui An Aiioi ney	at.				
FILING FEE INFORMATION - if the required filing fees are not pa	aid in full at the t	ime of case filing, an Order will be forthcoming:				
Paid \$_1046.00						
	☐ FILING FEE OF § DUE WITHIN TEN DAYS. ☐ 2d-Order Denying					
☐ IFP filed (Ch.7 Individuals Only)						
□ No Application to Pay Fees in Installments filed						

You may mail documents and filing fee payments (no personal checks accepted - cashier's check or money orders only) to the address below. All fee payments and documents filed with the Court must show the debtor's name and bankruptcy case number.

UNITED STATES BANKRUPTCY COURT Richard B. Russell Building 75 Spring Street, S. W., Room 1340 Atlanta, Georgia 30303 404-215-1000

Intake Clerk: Jackie Dukes	Date: JAN 1 2 2012	Case Opener:	Date:

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U. S. BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

> # 01169419 - JD January 12, 2012

Code Case No Qty Amount By

11N 12-50871 1 \$1,046.00 CK

Judge - Not Yet Assigned Debtor - 3848 DUMBARTON, LLC

TOTAL: \$1,046.00

FROM: Michael Rothenberg

Michael Rothenberg PLLC

2526 Mt. Vernon Road Suite B345

Atlanta, GA 30338