Case 12-68238 Doc 1 Filed 07/23/12 Entered 07/23/12 16:22:38 Desc Main 7/23/12 2:36PM Document Page 1 of 8

B1 (Official Form 1)(12)	(11)				rounnoi		.go . o	. •			
		United S Nor		Bankı District						Voluntar	y Petition
Name of Debtor (if indi Cymills Motors, II		er Last, First,	Middle):			Name	of Joint De	ebtor (Spouse) (Last, First,	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of Soc. S (if more than one, state all) 58-2623394 Street Address of Debtoi					Complete E	(if more	than one, state	all)		Γaxpayer I.D. (ITIN) reet, City, and State):	
5950 Convington	•		na State)	•		Street	Address of	Joint Deotor	(No. and Su	reet, City, and State).	
Decatur, GA					7ID C- 1						7ID C- 1-
				Γ:	ZIP Code 30035-37						ZIP Code
County of Residence or DeKalb	of the Princ	cipal Place of	Business	::		Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Deb	tor (if diffe	rent from stre	et addres	s):		Mailir	ng Address	of Joint Debt	or (if differen	nt from street address	s):
				Г	ZIP Code	<u>:</u>					ZIP Code
Location of Principal As (if different from street a	sets of Bus address abo	iness Debtor ve):		•		•					•
Type of					of Business one box)	3				otcy Code Under W	
See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)			 ☐ Health Care Business ☐ Single Asset Real Estate as defin 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank 		s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Cl of ☐ Cl	hapter 15 Petition for a Foreign Main Proc hapter 15 Petition for a Foreign Nonmain	Recognition ceeding Recognition	
Chapter 1			Othe		4 E 44					e of Debts k one box)	
by, regarding, or against debtor is pending:				the United S	le) zation tates	defined	are primarily co l in 11 U.S.C. § ed by an indivi anal, family, or	onsumer debts, 101(8) as dual primarily	De bus	bts are primarily siness debts.	
		heck one box)			one box:		•	ter 11 Debte		
■ Full Filing Fee attached □ Filing Fee to be paid in attach signed applicatio debtor is unable to pay Form 3A.	installments n for the cou	ırt's considerati	on certifyi	ng that the	Check	Debtor is not if: Debtor's agg	a small busin	ntingent liquida	lefined in 11 U	C. § 101(51D). J.S.C. § 101(51D). Eluding debts owed to interest on 4/01/13 and every to	
Filing Fee waiver reque attach signed applicatio					BB.		ng filed with of the plan w		epetition from	one or more classes of	creditors,
Statistical/Administrati Debtor estimates that Debtor estimates that there will be no fund	t funds will t, after any	be available exempt prop	erty is exc	cluded and	administrat		es paid,		THIS	SPACE IS FOR COUR	RT USE ONLY
Estimated Number of Cr 1- 50- 49 99	reditors 100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets \$\begin{array}{c ccc} & & & & & & & & & & & & & & & & & & &	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities S0 to \$50,001 to \$50,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 12-68238 Doc 1 Filed 07/23/12 Entered 07/23/12 16:22:38 Desc Main 7/23/12 2:36PM Page 2 of 8 **Document B1** (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition Cymills Motors, INC. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure

the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

after the filing of the petition.

B1 (Official Form 1)(12/11)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ William T. Payne

Signature of Attorney for Debtor(s)

William T. Payne 568275

Printed Name of Attorney for Debtor(s)

William T. Payne

Firm Name

150 E. Ponce De Leon Ave Suite 130 Decatur, GA 30030

Address

Email: wtplaw1100@aol.com

404-377-1100 Fax: 404-378-0152

Telephone Number

July 23, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

√ /s/ Millern Jarrett-Thrope

Signature of Authorized Individual

Millern Jarrett-Thrope

Printed Name of Authorized Individual

CEC

Title of Authorized Individual

July 23, 2012

Date

Name of Debtor(s):

Cymills Motors, INC.

Signatures

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code.

 Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Georgia

In re	Cymills Motors, INC.			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Bank of America PO Box 15796 Wilmington, DE 19886-5796	Bank of America PO Box 15796 Wilmington, DE 19886-5796			Unknown
Bank of America PO Box 15796 Wilmington, DE 19886-5796	Bank of America PO Box 15796 Wilmington, DE 19886-5796			Unknown
Captial One PO Box 71083 Charlotte, NC 28272-1083	Captial One PO Box 71083 Charlotte, NC 28272-1083			Unknown
Citi bank PO Box 6537 The Lakes, NV 88901-6537	Citi bank PO Box 6537 The Lakes, NV 88901-6537			Unknown
Lexus Financial 5005 North River BLVD NE Berkeley Springs, WV 25411	Lexus Financial 5005 North River BLVD NE Berkeley Springs, WV 25411	VIN JTJ4Y7AX3D40920 40		Unknown (Unknown secured)
Sherry Boston- Solicitor Gener 556 North McDonough Street Decatur, GA 30030	Sherry Boston- Solicitor Gener 556 North McDonough Street Decatur, GA 30030	Judgment		26,251.93
Sovereign Bank 3 Huntington Quad Suite 101N Melville, NY 11747	Sovereign Bank 3 Huntington Quad Suite 101N Melville, NY 11747	VIN JNALC80H17A6012 0		Unknown (Unknown secured)
Sovereign Bank 3 Huntington Quad Suite 101N	Sovereign Bank 3 Huntington Quad Suite 101N	VIN JNALC80H57AH60 220		Unknown (Unknown
Melville, NY 11747 Sovereign Bank 3 Huntington Quad	Melville, NY 11747 Sovereign Bank 3 Huntington Quad	VIN JNALC81H88AH70		Unknown
Suite 101N Melville, NY 11747 Sovereign Bank	Suite 101N Melville, NY 11747 Sovereign Bank	VIN JNAMB80H06AH55		(Unknown secured) Unknown
3 Huntington Quad Suite 101N Melville, NY 11747	3 Huntington Quad Suite 101N Melville, NY 11747	139		(Unknown secured)

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B4 (Offi	cial Form 4) (12/07) - Cont.	
In re	Cymills Motors, INC.	Case No.
	Debtor(s)	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Sovereign Bank	Sovereign Bank	VIN		Unknown
3 Huntington Quad Suite 101N Melville, NY 11747	3 Huntington Quad Suite 101N Melville, NY 11747	JNAUZ51J46A4510 28		(Unknown secured)
Sovereign Bank	Sovereign Bank	VIN		Unknown
3 Huntington Quad Suite 101N Melville, NY 11747	3 Huntington Quad Suite 101N Melville, NY 11747	5PVNE8JN0B4S500 74		(Unknown secured)
Sovereign Bank 3 Huntington Quad Suite 101N	Sovereign Bank 3 Huntington Quad Suite 101N	VIN 5PVNJ8JN794S502 10		Unknown (Unknown
Melville, NY 11747	Melville, NY 11747	10		secured)
Sovereign Bank 3 Huntington Quad	Sovereign Bank 3 Huntington Quad	1FDXF46P83EC668 63		Unknown
Suite 101N Melville, NY 11747	Suite 101N Melville, NY 11747			(Unknown secured)
Wells Fargo PO Box 348750	Wells Fargo PO Box 348750			Unknown
Sacramento, CA 95834	Sacramento, CA 95834			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	July 23, 2012	Signature	/s/ Millern Jarrett-Thrope	
			Millern Jarrett-Thrope	
			CEO	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

American Express PO Box 650448 Dallas, TX 75265-0448

Bank of America PO Box 15796 Wilmington, DE 19886-5796

Bank of America PO Box 15796 Wilmington, DE 19886-5796

Captial One PO Box 71083 Charlotte, NC 28272-1083

Citi bank PO Box 6537 The Lakes, NV 88901-6537

Lexus Financial 5005 North River BLVD NE Berkeley Springs, WV 25411

Sherry Boston- Solicitor Gener 556 North McDonough Street Decatur, GA 30030

Sovereign Bank 3 Huntington Quad Suite 101N Melville, NY 11747

Sovereign Bank 3 Huntington Quad Suite 101N Melville, NY 11747 Sovereign Bank 3 Huntington Quad Suite 101N Melville, NY 11747

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Sovereign Bank 3 Huntington Quad Suite 101N Melville, NY 11747

Sovereign Bank 3 Huntington Quad Suite 101N Melville, NY 11747

Wells Fargo PO Box 348750 Sacramento, CA 95834 Case 12-68238 Doc 1 Filed 07/23/12 Entered 07/23/12 16:22:38 Desc Main Document Page 8 of 8 Page 8 of 8

United States Bankruptcy Court Northern District of Georgia

	1	Northern District of Georgia		
In re	Cymills Motors, INC.		Case No.	
		Debtor(s)	Chapter	11
	CORPORATE O	OWNERSHIP STATEMENT (RU	LE 7007.1)	
or recu is a (ar	nt to Federal Rule of Bankruptcy Processal, the undersigned counsel for Cymil e) corporation(s), other than the debtor ass of the corporation's(s') equity interest	Ils Motors, INC. in the above caption or a governmental unit, that directly	ned action, or or indirectly	certifies that the following y own(s) 10% or more of
■ Non	e [Check if applicable]			
July 23	3, 2012	/s/ William T. Payne		
Date		William T. Payne 568275		
		Signature of Attorney or Litigant		
		Counsel for Cymills Motors, INC.		
		William T. Payne		

William T. Payne
150 E. Ponce De Leon Ave
Suite 130
Decatur, GA 30030
404-377-1100 Fax:404-378-0152
wtplaw1100@aol.com