

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Northern District of Georgia**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Meritage Holdings, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-3454108</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>3400 Chapel Hill Road Douglasville, GA</b> ZIP Code <b>30135</b>	Street Address of Joint Debtor (No. and Street, City, and State):  ZIP Code
County of Residence or of the Principal Place of Business: <b>Douglas</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  ZIP Code	Mailing Address of Joint Debtor (if different from street address):  ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>3400 Chapel Hill Road Douglasville, GA 30135</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Meritage Holdings, LLC</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
 (This page must be completed and filed in every case)

Name of Debtor(s):  
**Meritage Holdings, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Attorney\***

**X** /s/ J. Nevin Smith  
 Signature of Attorney for Debtor(s)

J. Nevin Smith 661110  
 Printed Name of Attorney for Debtor(s)

SMITH CONERLY LLP  
 Firm Name

402 Newnan Street  
Carrollton, GA 30117  
 Address

Email: cstembridge@smithconerly.com

770-834-1160 Fax: 770-834-1190  
 Telephone Number

August 3, 2012  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_  
 Date

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ JoAnn Duryea-Toney  
 Signature of Authorized Individual

JoAnn Duryea-Toney  
 Printed Name of Authorized Individual

Manager  
 Title of Authorized Individual

August 3, 2012  
 Date

\_\_\_\_\_  
 Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

\_\_\_\_\_  
 If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Northern District of Georgia**

In re Meritage Holdings, LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>A Buck Asphalt Paving, Inc. 7746 Bankhead Hwy. Douglasville, GA 30134</b>	<b>A Buck Asphalt Paving, Inc. 7746 Bankhead Hwy. Douglasville, GA 30134</b>	<b>Services and supplies provided to Debtor.</b>		<b>39,347.95</b>
<b>AT&amp;T P.O. Box 105262 Atlanta, GA 30348-5262</b>	<b>AT&amp;T P.O. Box 105262 Atlanta, GA 30348-5262</b>	<b>Utility services provided to Debtor.</b>		<b>175.00</b>
<b>Bull Realty, Inc. 1801 Piedmont Avenue Atlanta, GA 30324</b>	<b>Bull Realty, Inc. 1801 Piedmont Avenue Atlanta, GA 30324</b>	<b>Commissions</b>		<b>350.00</b>
<b>C&amp;S Squared, Inc. 3133 Big Oak Drive Winston, GA 30187</b>	<b>C&amp;S Squared, Inc. 3133 Big Oak Drive Winston, GA 30187</b>	<b>Services and supplies provided to Debtor.</b>	<b>Unliquidated</b>	<b>Unknown</b>
<b>C.W. Matthews Contracting Co. P.O. Drawer 970 Marietta, GA 30061</b>	<b>C.W. Matthews Contracting Co. P.O. Drawer 970 Marietta, GA 30061</b>	<b>Services and supplies provided to Debtor.</b>		<b>7,476.41</b>
<b>Community &amp; Southern Bank 9360 The Landing Drive Douglasville, GA 30135</b>	<b>Community &amp; Southern Bank 9360 The Landing Drive Douglasville, GA 30135</b>	<b>3400 Chapel Hill Road, Douglas County, Georgia; Building and 1.372 Acres Meritage Commons</b>		<b>3,410,227.00 (2,500,000.00 secured)</b>
<b>Community &amp; Southern Bank 9360 The Landing Drive Douglasville, GA 30135</b>	<b>Community &amp; Southern Bank 9360 The Landing Drive Douglasville, GA 30135</b>	<b>4440 Brookmont Parkway, 4480 Brookmont Parkway and 4500 Brookmont Parkway, vacant commercial lots, being Lot #2, 1.086 Acres, Lot #3, .589 Acres, and</b>		<b>1,265,977.36 (700,000.00 secured)</b>
<b>Community &amp; Southern Bank 9360 The Landing Drive Douglasville, GA 30135</b>	<b>Community &amp; Southern Bank 9360 The Landing Drive Douglasville, GA 30135</b>	<b>Unsecured portion of loan secured by real estate.</b>		<b>107,290.92</b>

B4 (Official Form 4) (12/07) - Cont.  
 In re Meritage Holdings, LLC

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>CRESA Partners</b> 3475 Piedmont Road Suite 900 Atlanta, GA 30305	<b>CRESA Partners</b> 3475 Piedmont Road Suite 900 Atlanta, GA 30305	<b>Commissions.</b>		<b>350.00</b>
<b>Crystal Springs</b> P.O. Box 660579 Dallas, TX 75266-0579	<b>Crystal Springs</b> P.O. Box 660579 Dallas, TX 75266-0579	<b>Services provided to Debtor.</b>		<b>43.25</b>
<b>Delta Electric Service, Inc.</b> 2080 Fairburn Road, Suite G Douglasville, GA 30135-1064	<b>Delta Electric Service, Inc.</b> 2080 Fairburn Road, Suite G Douglasville, GA 30135-1064	<b>Services and supplies provided to Debtor.</b>		<b>61,293.71</b>
<b>Direct TV</b> P.O. Box 60036 Los Angeles, CA 90060-0036	<b>Direct TV</b> P.O. Box 60036 Los Angeles, CA 90060-0036	<b>Utility services provided to Debtor.</b>		<b>89.99</b>
<b>EMC Curbing, LLC</b> 2215 Elders Mill Road Senoia, GA 30276	<b>EMC Curbing, LLC</b> 2215 Elders Mill Road Senoia, GA 30276	<b>Services and supplies provided to Debtor.</b>		<b>13,173.69</b>
<b>GreyStone Power Corporation</b> PO Box 6071 Douglasville, GA 30154	<b>GreyStone Power Corporation</b> PO Box 6071 Douglasville, GA 30154	<b>Utility services provided to Debtor.</b>		<b>2,000.00</b>
<b>Neff Rental, Inc.</b> 520 Parkle Ferry Road Suite H Cumming, GA 30040	<b>Neff Rental, Inc.</b> 520 Parkle Ferry Road Suite H Cumming, GA 30040	<b>Services and supplies provided to Debtor.</b>		<b>2,826.81</b>
<b>Repro Products, Inc.</b> 4485 Atlanta Road Smyrna, GA 30080	<b>Repro Products, Inc.</b> 4485 Atlanta Road Smyrna, GA 30080	<b>Services provided to Debtor.</b>		<b>35.00</b>
<b>Trinity Finance</b> P.O. Box 7167 Pasadena, CA 91109-7167	<b>Trinity Finance</b> P.O. Box 7167 Pasadena, CA 91109-7167	<b>Services provided to Debtor.</b>		<b>355.70</b>
<b>Wayne Davis Concrete Co.</b> P.O. Box 247 Tallapoosa, GA 30176	<b>Wayne Davis Concrete Co.</b> P.O. Box 247 Tallapoosa, GA 30176	<b>Services and supplies provided to Debtor.</b>		<b>7,150.62</b>
<b>Windstream Communications</b> P.O. Box 580451 Charlotte, NC 28258-0451	<b>Windstream Communications</b> P.O. Box 580451 Charlotte, NC 28258-0451	<b>Utility services provided to Debtor.</b>		<b>725.00</b>
<b>WSA - Water</b> P.O. Box 23062 Columbus, GA 31902-3062	<b>WSA - Water</b> P.O. Box 23062 Columbus, GA 31902-3062	<b>Utility services provided to Debtor.</b>		<b>200.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re Meritage Holdings, LLC  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 3, 2012

Signature /s/ JoAnn Duryea-Toney  
**JoAnn Duryea-Toney**  
**Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

3D Meterology  
3400 Chapel Hill Rd  
Suite 100  
Douglasville, GA 30135

A Buck Asphalt Paving, Inc.  
7746 Bankhead Hwy.  
Douglasville, GA 30134

Advance Payment Systems  
3400 Chapel Hill Rd  
Suite 202  
Douglasville, GA 30135

Allied Business Systems  
3400 Chapel Hill Rd  
Suite 100  
Douglasville, GA 30135

AT&T  
P.O. Box 105262  
Atlanta, GA 30348-5262

Austin Mills  
Busch, Slipakoff & Schuh, LLP  
3350 Riversood Pkwy. Ste 1550  
Atlanta, GA 30339

Berry and Associates, Attorney  
3400 Chapel Hill Rd  
Suite 327  
Douglasville, GA 30135

Brand Mortgage  
3400 Chapel Hill Rd  
Suite 207  
Douglasville, GA 30135

Britt & Assoc  
3400 Chapel Hill Rd  
Suite 206  
Douglasville, GA 30135

Brookmont CPA  
3400 Chapel Hill Rd  
Suite 301  
Douglasville, GA 30135

Bull Realty, Inc.  
1801 Piedmont Avenue  
Atlanta, GA 30324

C&S Squared, Inc.  
3133 Big Oak Drive  
Winston, GA 30187

C.W. Matthews Contracting Co.  
P.O. Drawer 970  
Marietta, GA 30061

C.W. Matthews Contracting Co.  
c/o Sheldon Karl Fram, Esq.  
1600 Kenview Drive, NW  
Marietta, GA 30060

Capitol Executive Suites, LLC  
3400 Chapel Hill Road  
Suite 100  
Douglasville, GA 30135

Chapel Hill Homeowners Assoc  
3400 Chapel Hill Rd  
Douglasville, GA 30135

Chris W. Davis  
10 Wayne David Drive  
Tallapoosa, GA 30176



Circle of Concern  
3400 Chapel Hill Rd  
Suite 203  
Douglasville, GA 30135

Community & Southern Bank  
9360 The Landing Drive  
Douglasville, GA 30135

Community & Southern Bank  
PO Box 280  
Carrollton, GA 30112

Community & Southern Bank  
219 Perimeter Center Pkwy NE  
Suite 500  
Atlanta, GA 30346

Comprehensive Pain Management  
3400 Chapel Hill Rd  
Suite 101  
Douglasville, GA 30135

Consumer Credit Counseling  
3400 Chapel Hill Rd  
Suite 104  
Douglasville, GA 30135

CRESA Partners  
3475 Piedmont Road  
Suite 900  
Atlanta, GA 30305

Crystal Springs  
P.O. Box 660579  
Dallas, TX 75266-0579

Dawn Scotland, Attorney  
3400 Chapel Hill Rd  
Suite 315  
Douglasville, GA 30135

Delta Electric Service, Inc.  
2080 Fairburn Road, Suite G  
Douglasville, GA 30135-1064

Delta Electric Service, Inc.  
12195 Highway 92  
Suite 114-214  
Woodstock, GA 30188

Delta Electric Service, Inc.  
c/o Richard Ken Brannon  
3981 Holland Drive  
Douglasville, GA 30135

Devinify Procurement Group  
3400 Chapel Hill Rd  
Suite 317  
Douglasville, GA 30135

Direct TV  
P.O. Box 60036  
Los Angeles, CA 90060-0036

EMC Curbing, LLC  
2215 Elders Mill Road  
Senoia, GA 30276

Essex TK, LLC  
3400 Chapel Hill Rd  
Suite 100  
Douglasville, GA 30135

Faucette Law Group  
3400 Chapel Hill Rd  
Suite 100  
Douglasville, GA 30135

Ford Law Group  
3400 Chapel Hill Rd  
Suite 100  
Douglasville, GA 30135

Georgia United Realty, LLC  
3400 Chapel Hill Rd  
Suite 100  
Douglasville, GA 30135

GreyStone Power Corporation  
PO Box 6071  
Douglasville, GA 30154

Igor Stephens  
The Rusing Firm  
3105 Washington Rd., Suite C  
Atlanta, GA 30344

Jefferson Psych Solutions  
3400 Chapel Hill Rd  
Suite 212  
Douglasville, GA 30135

Jerry Lynn Worthy  
140 Hardee Street  
Lithia Springs, GA 30122

Jo Duryea-Toney  
3624 Kingsbrough Point  
Douglasville, GA 30135

Joel Dodson, Attorney  
3400 Chapel Hill Rd  
Suite 319  
Douglasville, GA 30135

Johnnie Buckland  
2662 Lee Road  
Lithia Springs, GA 30122

Marmos Property / Financial  
3400 Chapel Hill Rd  
Suite 308  
Douglasville, GA 30135

Matthew Norton, Esq.  
Busch, Slipakoff & Schuh, LLP  
3330 Cumberland Blvd. Ste 300  
Atlanta, GA 30339

McTyre Grading & Pipe, Inc.  
4818 Hill Road  
Powder Springs, GA 30127

Millennium Information Systems  
3400 Chapel Hill Rd  
Suite 325  
Douglasville, GA 30135

National Health & Public Safe  
3400 Chapel Hill Rd  
Suite 100  
Douglasville, GA 30135

Neff Rental, Inc.  
520 Parkle Ferry Road  
Suite H  
Cumming, GA 30040

Neff Rental, Inc.  
c/o Penny L. George  
5655 Lak Acworth Dr., Ste 310  
Acworth, GA 30101

Parks Davis, Inc.  
4847 Industrial Access Road  
Suite 112  
Douglasville, GA 30134

Pathway 2 College  
3400 Chapel Hill Rd  
Suite 100  
Douglasville, GA 30135

Prudential Georgia Realty  
3400 Chapel Hill Rd  
Suite 217  
Douglasville, GA 30135

R&H Funding, LLC  
4525 Parkway Drive  
Florence, AL 35630

Repro Products, Inc.  
4485 Atlanta Road  
Smyrna, GA 30080

Ronnie Johnson  
230 Early Court  
Fayetteville, GA 30215

Saedi Law Group  
3400 Chapel Hill Rd  
Suite 100  
Douglasville, GA 30135

Science Application Int'l Corp  
3400 Chapel Hill Rd  
Suite 312  
Douglasville, GA 30135

Solid Rock Contracting, Inc.  
3133 Big Oak Drive  
Winston, GA 30187

Southern Prop & Cas  
3400 Chapel Hill Rd  
Suite 100  
Douglasville, GA 30135

Susan Brake, Attorney  
3400 Chapel Hill Rd  
Suite 306  
Douglasville, GA 30135

Talia J. Nurse, Attorney  
3400 Chapel Hill Rd  
Suite 307  
Douglasville, GA 30135

Terri Duda, Attorney  
3400 Chapel Hill Rd  
Suite 320  
Douglasville, GA 30135

Tile Contractors Supply Co.  
3065 Trotter Parkway  
Alpharetta, GA 30004

TRG Financial & Atlanta Choice  
3400 Chapel Hill Rd  
Suite 216  
Douglasville, GA 30135

Tri Med Reimbursement  
3400 Chapel Hill Rd  
Suite 208  
Douglasville, GA 30135

Trinity Finance  
P.O. Box 7167  
Pasadena, CA 91109-7167

Visiting Angels  
3400 Chapel Hill Rd  
Suite 100  
Douglasville, GA 30135

Wayne Davis Concrete Co.  
P.O. Box 247  
Tallapoosa, GA 30176

West Georgia Church  
3400 Chapel Hill Rd  
Douglasville, GA 30135

Windstream Communications  
P.O. Box 580451  
Charlotte, NC 28258-0451

WSA - Water  
P.O. Box 23062  
Columbus, GA 31902-3062

**United States Bankruptcy Court  
Northern District of Georgia**

In re Meritage Holdings, LLC

Debtor(s)

Case No.

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Meritage Holdings, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**August 3, 2012**

Date

**/s/ J. Nevin Smith**

**J. Nevin Smith 661110**

Signature of Attorney or Litigant  
Counsel for **Meritage Holdings, LLC**

**SMITH CONERLY LLP**

**402 Newnan Street**

**Carrollton, GA 30117**

**770-834-1160 Fax:770-834-1190**

**cstembridge@smithconerly.com**



United States Bankruptcy Court  
Northern District of Georgia

In re Meritage Holdings, LLC

Debtor(s)

Case No.  
Chapter

11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, JoANN DURYEYEA-TONEY, declare under penalty of perjury that I am the Manager of MERITAGE HOLDINGS, LLC, a Georgia limited liability company (hereinafter referred to as "Meritage"), and that the following is a true and correct copy of the resolutions adopted by the Members of Meritage at a special meeting duly called and held on the 3rd day of August, 2012.

"Whereas, it is in the best interest of Meritage to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

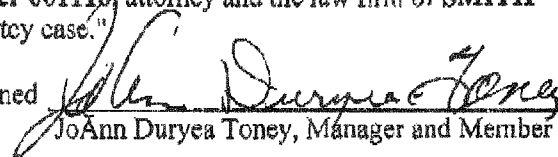
Be It Therefore Resolved, that JoANN DURYEYEA TONEY, Manager of Meritage, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of Meritage; and

Be It Further Resolved, that JoANN DURYEYEA TONEY, Manager of Meritage is authorized and directed to appear in all bankruptcy proceedings on behalf of Meritage, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Meritage in connection with such bankruptcy case, and

Be It Further Resolved, that JoANN DURYEYEA TONEY, Manager of Meritage is authorized and directed to employ J. Nevin Smith Georgia Bar Number 661110, attorney and the law firm of SMITH CONERLY LLP to represent Meritage in such bankruptcy case."

Date August 3, 2012

Signed

  
JoAnn Duryea Toney, Manager and Member

Resolution of Board of Directors  
of  
Meritage Holdings, LLC

Whereas, it is in the best interest of Meritage Holdings, LLC, a Georgia limited liability company (hereinafter referred to as "Meritage") to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that JoAnn Duryea Toney, Manager of Meritage, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of Meritage; and

Be It Further Resolved, that JoAnn Duryea Toney, Manger of Meritage is authorized and directed to appear in all bankruptcy proceedings on behalf of Meritage, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of Meritage in connection with such bankruptcy case, and

Be It Further Resolved, that JoAnn Duryea Toney, Manager of Meritage, is authorized and directed to employ J. Nevin Smith Georgia Bar Number 661110, attorney and the law firm of SMITH CONERLY LLP to represent the corporation in such bankruptcy case.

Date 8/3/12  
August 3, 2012

Signed JoAnn Duryea Toney  
JoAnn Duryea-Toney Member

Date August 3, 2012

Signed Lawrence E. Toney  
Lawrence E. Toney, Member

Date August 3, 2012

Signed Michael Atsalis  
Michael Atsalis, Member