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| B1 (Official Form 1)(12/11)  | DUI   | Junient  | ı a   | ge i oi                              | 23   |  |                          |                                  |
|--|---|--|---|--------------------------------------|--|--|--------------------------|----------------------------------|
|  | States Bankr<br>thern District (  |  |   |                                      |  |  | Voluntary                | Petition                         |
| Name of Debtor (if individual, enter Last, First, American Lubefast, LLC   | Middle):  |  | Name  | of Joint De                          | ebtor (Spouse  | ) (Last, First,  | , Middle):               |                                  |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):   | s years   |  |   |                                      | used by the J<br>maiden, and   |  | in the last 8 years ):   |                                  |
| Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all) 58-2482912  | yer I.D. (ITIN) No./O   | Complete EIN   | Last for  | our digits of<br>than one, state     | f Soc. Sec. or   | · Individual-7   | Taxpayer I.D. (ITIN) No  | o./Complete EIN                  |
| Street Address of Debtor (No. and Street, City, at 1550 N. Brown Road Suite 140  | nd State):  | ZIP Code   | Street  | Address of                           | Joint Debtor   | (No. and Str   | reet, City, and State):  | ZIP Code                         |
| Lawrenceville, GA  County of Residence or of the Principal Place of Gwinnett   |   | 30043  | Count   | y of Reside                          | nce or of the  | Principal Pla  | ace of Business:         | Zii Code                         |
| Mailing Address of Debtor (if different from stre  | et address):  |  | Mailin  | g Address                            | of Joint Debt  | or (if differe   | nt from street address): |                                  |
|  |   | ZIP Code   | 1   |                                      |  |  |                          | ZIP Code                         |
| Location of Principal Assets of Business Debtor (if different from street address above):  |   |  |   |                                      |  |  |                          |                                  |
| Type of Debtor  (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership  Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Chapter 15 Debtors  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending: | (Check  ☐ Health Care Bus ☐ Single Asset Re in 11 U.S.C. § 1 ☐ Railroad ☐ Stockbroker ☐ Commodity Bro ☐ Clearing Bank ☐ Other  ☐ Tax-Exer | al Estate as do 01 (51B)  oker  mpt Entity , if applicable) empt organizati the United State | on<br>s   | defined<br>"incurr                   | the I<br>er 7<br>er 9<br>er 11<br>er 12  | Petition is Fi   | busine                   | ecognition<br>ding<br>ecognition |
| Filing Fee (Check one box)  Full Filing Fee attached  Filing Fee to be paid in installments (applicable to attach signed application for the court's consideratic debtor is unable to pay fee except in installments. R Form 3A.  Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration)  | individuals only). Must<br>on certifying that the<br>Rule 1006(b). See Offici<br>7 individuals only). Mu                                  | Check on  Det  Check if:  Det  Check if:  Det  are  Check all  St  A p  A cc                 | e box:<br>otor is a snotor is not<br>otor's aggi<br>less than S<br>applicable<br>lan is beir<br>eptances of | regate noncores 2,343,300 (as boxes: | Chap debtor as defin ness debtor as c ntingent liquida amount subject this petition. | ter 11 Debte<br>ned in 11 U.S.6<br>defined in 11 U<br>ated debts (exc<br>to adjustment | ors                      | e years thereafter).             |
| Statistical/Administrative Information  ■ Debtor estimates that funds will be available  □ Debtor estimates that, after any exempt proper there will be no funds available for distribution  | erty is excluded and  | administrative   |   | es paid,                             |  | THIS   | SPACE IS FOR COURT       | USE ONLY                         |
| 1- 50- 100- 200- 1   | □ □ 1,000- 5,001- 10,000  |  | <b>]</b><br>5,001-<br>),000   | 50,001-<br>100,000                   | OVER<br>100,000  |  |                          |                                  |
| \$50,000 \$100,000 \$500,000 to \$1 to   | 51,000,001 \$10,000,001<br>o \$10 to \$50<br>nillion million  | to \$100 to  | 00,000,001<br>\$500<br>illion   | \$500,000,001<br>to \$1 billion      |  |  |                          |                                  |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$   | \$1,000,001 \$10,000,001 to \$50  |  | 00,000,001  | \$500,000,001<br>to \$1 billion      | More than \$1 billion  |  |                          |                                  |

Case 12-70554-crm Doc 1 **Document** Page 2 of 29 **B1** (Official Form 1)(12/11) Name of Debtor(s): Voluntary Petition American Lubefast, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: See Attachment District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

### Information Regarding the Debtor - Venue

(Check any applicable box)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

### Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

| Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) |
|--|
| (Name of landlord that obtained judgment)  |
|  |

(Address of landlord)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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Name of Debtor(s):

American Lubefast, LLC

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### Voluntary Petition

(This page must be completed and filed in every case)

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

### Signature of Attorney\*

### X /s/ Karen Fagin White

Signature of Attorney for Debtor(s)

Karen Fagin White 754450

Printed Name of Attorney for Debtor(s)

Cohen Pollock Merlin & Small, PC

Firm Name

3350 Riverwood Parkway

**Suite 1600** 

Atlanta, GA 30339

Address

Email: kfwhite@cpmas.com

770-858-1288 Fax: 770-858-1277

Telephone Number

August 16, 2012

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Tim Embry

Signature of Authorized Individual

Tim Embry

Printed Name of Authorized Individual

Pres of Am Lubefast Franchising Inc as sole member of Am

Title of Authorized Individual

August 16, 2012

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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| In re | American Lubefast, LLC | Case No. | Case No |  |
|-------|------------------------|----------|---------|--|
| -     |                        | Debtor   | Debtor  |  |

# FORM 1. VOLUNTARY PETITION **Pending Bankruptcy Cases Filed Attachment**

08/16/12

Name of Debtor / District Case No. / Relationship Date Filed / Judge

American Lubefast Franchising, Inc. Northern District of Geogia, Atlanta Division 08/16/12

Related business entity

Lubefast Remote, LLC Northern District of Georgia, Atlanta Division Related business entity

## **CERTIFIED COPY OF RESOLUTIONS** OF THE SOLE MEMBER OF AMERICAN LUBEFAST, LLC

I, Timothy J. Embry, the Manager of American Lubefast, LLC (the "Company"), do hereby certify that the following resolutions were duly adopted by the Company at a meeting duly called and held on August 15, 2012, and that such resolutions have not been amended or rescinded and are now in full force and effect:

"RESOLVED,

that the filing by the Company of a petition for relief under Chapter 11 of Title 11 of the Bankruptcy Code of Georgia, substantially in the form attached hereto, with such modification as shall be determined to be necessary and proper by the company manager executing same, the signature of such Manager to evidence such approval and the approval of the sole member; and further

RESOLVED.

that the law firm of Cohen Pollock Merlin & Small, PC is authorized and directed to file on behalf of the Company a petition for relief under Chapter 11 of Title 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Georgia; and further

RESOLVED.

that the Company, and any manager which it may designate, be and is authorized and directed to retain on behalf of the Company the law firm of Cohen Pollock Merlin & Small, PC to render legal services to, and to represent, the Company in connection with such proceedings and other related matters in connection therewith, on such terms as such manager shall approve; and further

RESOLVED.

that the Company, and any manager it may designate, be and hereby is, authorized and directed to take any and all such further action and to execute and deliver any and all such instruments and documents and to pay all fees and expenses as in his/her judgment shall be necessary or desirable, in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and further

RESOLVED,

that all acts heretofore lawfully done or actions lawfully taken by the Company in connection with the reorganization of the Company or any matter related thereto, including the previous engagement of the law firm of Cohen Pollock Merlin & Small, PC, or by virtue of these resolutions, are hereby in all respects ratified, confirmed and approved."

WITNESS my hand and seal this / day of August, 2012.

Title:

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**B4** (Official Form 4) (12/07)

## **United States Bankruptcy Court** Northern District of Georgia

| In re | American Lubefast, LLC |           | Case No. |    |
|-------|------------------------|-----------|----------|----|
|       |                        | Debtor(s) | Chapter  | 11 |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)   | (3)   | (4)   | (5)   |
|--|---|---|---|---|
| Name of creditor and complete<br>mailing address including zip<br>code   | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.)               | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim<br>[if secured, also<br>state value of<br>security] |
| BP Lubricants USA, Inc.<br>c/oMatthew Lerner & Greg<br>Taube<br>201 17th St, NW, Ste 1700<br>Atlanta, GA 30363   | BP Lubricants USA Inc.<br>Matthew B. Lerner, Greg Taube<br>201 17th St, NW, Ste 1700<br>Atlanta, GA 30363   |   |   | 3,173,056.00  |
| The Piedmont Bank<br>5100 Peachtree Pkwy<br>Norcross, GA 30092   | The Piedmont Bank<br>5100 Peachtree Pkwy<br>Norcross, GA 30092  | Store #302 - owned<br>by Lubefast Remote,<br>LLC - acts as<br>collateral for this<br>loan |   | 345,847.00  |
| Spirit Finance Corporation<br>14631 N. Scottsdale Rd<br>Ste 200<br>Scottsdale, AZ 85254-2711                     | Spirit Finance Corporation<br>14631 N. Scottsdale Rd<br>Ste 200<br>Scottsdale, AZ 85254-2711  | Commercial Debt   |   | 271,874.25  |
| American Express<br>P.O. Box 53611<br>Phoenix, AZ 85072-3611   | American Express<br>P.O. Box 53611<br>Phoenix, AZ 85072-3611  | Commercial Debt   |   | 117,767.07  |
| CIGNA-Great West Life<br>& Annuity, Two Securities Ctr<br>Ste 200 3500 Piedmont Road,<br>NE<br>Atlanta, GA 30305 | CIGNA-Great West Life<br>& Annuity, Two Securities Ctr<br>Ste 200 3500 Piedmont Road, NE<br>Atlanta, GA 30305   | Commercial Debt   |   | 64,800.00   |
| Florida Department of<br>Revenue<br>P.O. Box 7443<br>Tallahassee, FL 32314-7443                                  | Florida Department of Revenue<br>P.O. Box 7443<br>Tallahassee, FL 32314-7443  | Commercial Taxes  |   | 38,675.93   |
| Georgia Dept. of Revenue<br>Bankruptcy Unit<br>P.O. Box 161108<br>Atlanta, GA 30321                              | Georgia Dept. of Revenue<br>Bankruptcy Unit<br>P.O. Box 161108<br>Atlanta, GA 30321   | Commercial Taxes  |   | 35,493.25   |
| SDG Navarre LLC<br>1996 Continental Drive<br>Atlanta, GA 30345   | SDG Navarre LLC<br>1996 Continental Drive<br>Atlanta, GA 30345  | Commercial Debt   |   | 34,378.56   |
| Advance Auto Parts<br>P.O. Box 5219<br>Carol Stream, IL 60197-5219   | Advance Auto Parts<br>P.O. Box 5219<br>Carol Stream, IL 60197-5219  | Commercial Debt   |   | 30,038.46   |

| B4 (Offic | cial Form 4) (12/07) - Cont. |          |          |  |
|-----------|------------------------------|----------|----------|--|
| In re     | American Lubefast, LLC       |          | Case No. |  |
|           | Debtor(s)                    | <u> </u> | _        |  |

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)   | (2)   | (3)   | (4)   | (5)   |
|---|---|---|---|---|
| Name of creditor and complete<br>mailing address including zip<br>code  | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or<br>subject to setoff | Amount of claim<br>[if secured, also<br>state value of<br>security] |
| Hillcrest Dauphin Island, LLC<br>Attn: Don Pistotnik<br>P.O. Box 8725<br>Calabasas, CA 91372                    | Hillcrest Dauphin Island, LLC<br>Attn: Don Pistotnik<br>P.O. Box 8725<br>Calabasas, CA 91372  | Commercial Debt   |   | 28,044.00   |
| George H.Ivey, Jr.<br>14505 Batesville Road<br>Alpharetta, GA 30004   | George H.Ivey, Jr.<br>14505 Batesville Road<br>Alpharetta, GA 30004   | Commercial Debt   |   | 27,530.00   |
| SDG Gulf Coast, LLC<br>1996 Continental Drive<br>Atlanta, GA 30345  | SDG Gulf Coast, LLC<br>1996 Continental Drive<br>Atlanta, GA 30345  | Commercial Debt   |   | 22,865.00   |
| Stockbridge Lakes<br>35 Johnson Ferry Road<br>Marietta, GA 30068  | Stockbridge Lakes<br>35 Johnson Ferry Road<br>Marietta, GA 30068  | Commercial Debt   |   | 21,553.14   |
| Mississippi Office of Revenue<br>1577 Springride Road<br>Raymond, MS 39154-8602                                 | Mississippi Office of Revenue<br>1577 Springride Road<br>Raymond, MS 39154-8602   | Commercial Taxes  |   | 18,892.00   |
| David W. Bath<br>2008 Lakebreeze Way<br>Reston, VA 20191  | David W. Bath<br>2008 Lakebreeze Way<br>Reston, VA 20191  | Commercial Debt   |   | 18,505.10   |
| Market Place Ministries<br>2001 W. Plano Pkwy<br>Plano, TX 75075  | Market Place Ministries<br>2001 W. Plano Pkwy<br>Plano, TX 75075  | Commercial Debt   |   | 17,624.00   |
| Global Commerce Bank c/o<br>Andrew Daniel, Prescient<br>Asset<br>Mgmt 6175 Main St. Ste 355<br>Frisco, TX 75034 | Global Commerce Bank c/o<br>Andrew Daniel, Prescient Asset<br>Mgmt 6175 Main St. Ste 355<br>Frisco, TX 75034  | Commercial Debt   |   | 17,364.54   |
| Zaidi Family Trust<br>1730 1st Street<br>Manhattan Beach, CA 90266  | Zaidi Family Trust<br>1730 1st Street<br>Manhattan Beach, CA 90266  | Commercial Debt   |   | 15,693.00   |
| Ralph Lynn<br>114 Canfield Place Suite B-7<br>Henderson, TN 37077   | Ralph Lynn<br>114 Canfield Place Suite B-7<br>Henderson, TN 37077   | Commercial Debt   |   | 15,186.00   |
| Alabama Revenue-Sales Tax<br>P.O. Box 327790<br>Montgomery, AL 36132  | Alabama Revenue-Sales Tax<br>P.O. Box 327790<br>Montgomery, AL 36132  | Commercial Taxes  |   | 14,919.56   |

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| B4 (Offic | cial Form 4) (12/07) - Cont. |           |          |  |
|-----------|------------------------------|-----------|----------|--|
| In re     | American Lubefast, LLC       |           | Case No. |  |
|           |                              | Debtor(s) | _        |  |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Pres of Am Lubefast Franchising Inc as sole member of Am of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | August 16, 2012 | Signature | /s/ Tim Embry   |
|------|-----------------|-----------|---|
|      |                 |           | Tim Embry   |
|      |                 |           | Pres of Am Lubefast Franchising Inc as sole member of |
|      |                 |           | Am  |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

# **United States Bankruptcy Court** Northern District of Georgia

| In re     | American Lubefast, LLC                            |                                   | Case No.            |                               |
|-----------|---|-----------------------------------|---------------------|-------------------------------|
|           |   | Debtor(s)                         | Chapter             | 11                            |
|           |   |                                   |                     |                               |
|           |   |                                   |                     |                               |
|           | VERIFICAT   | TION OF CREDITOR                  | MATRIX              |                               |
|           |   |                                   |                     |                               |
|           |   |                                   |                     |                               |
| I the Pr  | es of Am Lubefast Franchising Inc as sole me      | ember of Am of the cornoration na | amed as the debto   | r in this case, hereby verify |
| 1, the 11 | es of Am Eucerast Franchising the as sole inc     | ember of Am of the corporation in | anica as the debto  | i in this case, hereby verify |
| that the  | attached list of creditors is true and correct to | the best of my knowledge.         |                     |                               |
|           |   |                                   |                     |                               |
|           |   |                                   |                     |                               |
|           |   |                                   |                     |                               |
|           |   |                                   |                     |                               |
| Date:     | August 16, 2012                                   | /s/ Tim Embry                     |                     |                               |
| Date.     | 7.tagdot 10, 2012                                 | Tim Embry/Pres of Am Lubefasi     | t Franchising Inc a | as sole member of             |
|           |   | Am                                |                     |                               |
|           |   | Signer/Title                      |                     |                               |

1-800-Radiator So MS 6516 Wool Market Road Biloxi, MS 39532-7841

AAMAS Garage Door Service Dennis Sharpe Mobile, AL 36605

Aaron L. Hudson dba Thermo Control Heating & A/C 1820 Gill Road Mobile, AL 36605

Aaron Oil Company, Inc. P.O. Box 2304 Mobile, AL 36652

Action Fire & Safety Equipment 605 E. 6th Street Panama City, FL 32401

Advance Auto Parts P.O. Box 5219 Carol Stream, IL 60197-5219

Advanced Car Wash Systems 3201 Seventh Street SE Moultrie, GA 31788

Air Design Systems, Inc. P.O. Box 18830 Pensacola, FL 32523-8830

Airgas South P.O. Box 532609 Atlanta, GA 30353-2609 Alabama Revenue-Sales Tax P.O. Box 327790 Montgomery, AL 36132

Alldata 9650 West Taron Elk Grove, CA 95757

Allgood Svcs - Jesup P.O. Box 891 Dublin, GA 31040

American Express P.O. Box 53611 Phoenix, AZ 85072-3611

American Lock & Safe P.O. Box 11626 Pensacola, FL 32524-1626

American Lubefast Management 1550 North Brown Road Ste 140 Lawrenceville, GA 30043

Angel Pest Control-Prattville 704A Dozier Avenue Prattville, AL 36067

Anton H Nerad, II & Laura K Nerad Family Trust FPO, AP 96379-2634

Aramark-Birmingham & Mobile P.O. Box 10722 Birmingham, AL 35202

Ariza Investments, LLC 1730 1st Street Manhattan Beach, CA 90266

Arrow Exterminators 1512 8B Gillionville Road Albany, GA 31706

Art Sign Company, Inc. 2241 Toledo Drive Albany, GA 31703

AskPatty.com P.O. Box 6601 Westlake Village, CA 91359

Autauga County Judge of Probate 176 West Fifth Street Prattville, AL 36067

Auto Help Line of America P.O. Box 280-128 Brooklyn, NY 11228

Auto Zone Commercial Credit 123 S Front St . Memphis, TN 38103

Baldwin County Tax Revenue Commissioner P.O. Box 1389

Bay Minette, AL 36507

David W. Bath 2008 Lakebreeze Way Reston, VA 20191 Bay County Tax Collector P.O. Box 2285 Panama City, FL 32402

Bay Pest Control Co., Inc P.O. Box 1612 Ocean Springs, MS 39566

BCG Systems, Inc. 1735 Merriman Road Akron, OH 44313-9007

BP Lubricants USA, Inc. c/oMatthew Lerner & Greg Taube 201 17th St, NW, Ste 1700 Atlanta, GA 30363

BP Lubricants USA, Inc. 1500 Valley Road Wayne, NJ 07470

Burr & Forman, LLP P.O. Box 830719 Birmingham, AL 35283-0719

Car Quest-Prattville 948 South Memorial Drive Prattville, AL 36067

CIGNA-Great West Life & Annuity, Two Securities Ctr Ste 200 3500 Piedmont Road, NE Atlanta, GA 30305

CIGNA-Starbridge P.O. Box 188014 Chattanooga, TN 37422 Cintas P.O. Box 630910 Cincinnati, OH 45263-0910

City of Jesup-Property Tax 162 East Cherry Street Jesup, GA 31546

City of Millbrook P.O. Box 630 Millbrook, AL 36054

City of Moss Point 4412 Denny Street Moss Point, MS 39563

City of Perry P.O. Box 2030 Perry, GA 31069

City of Thomasville Tax Department Thomasville, GA 31799

City of Tifton-Property Tax P.O. Box 229 Tifton, GA 31793-0229

City of Warner Robins Prop Tax Occupational Tax Division 700 Watson Boulevard Warner Robins, GA 31093

Colquitt County Tax Commissioner P.O. Box 99 Moultrie, GA 31776 Cornerstone Equity Investments, LLC 544 Nashville Pike #332 Gallatin, TN 37066

Crisp Hill Wilkinson dba Wilkinson Lawn Service 3089 Stallings Road Valdosta, GA 31605

Cummings & Associates One Houston Street Mobile, AL 36616-0227

Dahl's Automotive Parts, Inc. 2904A Bienville Blvd Ocean Springs, MS 39564

Decatur County Tax Commission P.O. Box 246 Bainbridge, GA 39818

Dell Marketing, L.P. c/o Dell USA L.P. P.O. Box 534118 Atlanta, GA 30353

Donald Anthony dba Cut Creations Lawn Service P.O. Box 740243 Riverdale, GA 30274

Doogan's Maintenance Service, Inc. 2463 Hamilton Mill Pkwy Dacula, GA 30019 Dougherty County Tax Dept. P.O. Box 1827 Albany, GA 31707

Dr. Greenthumb Attn: Russell Nix 1200 India Road Opelika, AL 36801

Eagle Enterprises, LLC 6819 Washington Ave Ocean Springs, MS 39564

Ellenwood Properties 930 Ridge Heights Drive Fallbrook, CA 92028

Elmore County Tax Commissioner P.O. Box 1147 Wetumpka, AL 36093-1147

Emission Supplies, Inc. 2121 B Hewatt Road Snellville, GA 30039

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Florida Department of Revenue P.O. Box 7443 Tallahassee, FL 32314-7443

Forever Green Lawn Care 755 Holcombe Avenue Mobile, AL 36606

Fulwood Family Partnership Dr. Bobby Hill 505 Lakewood Dr. Tifton, GA 31794

GE Franchise Finance 8377 East Hartford Drive Scottsdale, AZ 85255

Georgia Department of Revenue Bankruptcy Unit P.O. Box 161108 Atlanta, GA 30321

Georgia Dept. of Revenue Bankruptcy Unit P.O. Box 161108 Atlanta, GA 30321

Global Commerce Bank c/o Andrew Daniel, Prescient Asset Mgmt 6175 Main St. Ste 355 Frisco, TX 75034 Graf Dairy, LLC P.O. Box 6424 Mobile, AL 36660-0424

Guardian Insurance P.O. Box 95101 Chicago, IL 60694

Harrison County Tax Collector Attn: David Larosa P.O. Box 1270 Gulfport, MS 39502

Henry County Tax Commissioner David Curry 140 Henry Parkway McDonough, GA 30253

Higgins Electric P.O. Box 447 Dothan, AL 36302

Hillcrest Dauphin Island, LLC Attn: Don Pistotnik P.O. Box 8725 Calabasas, CA 91372

Hiller Systems, Inc. P.O. Box 91508 Mobile, AL 36691-1508

Houston County Revenue Commissioner 5th Floor, 462 North Oates St. Dothan, AL 36303

Houston County Tax Commissione 200 Carl Vinson Parkway Warner Robins, GA 31088 Robert E. Hunter 10163 Badger Creek Lane Wilton, CA 95693

Insight
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Dallas, TX 75373-1069

Internal Revenue Service Centralized Insolvency Operati P.O. Box 21126 Philadelphia, PA 19114-0326

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James J. Wood 120 Carriage Way Macon, GA 31210

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Josh Harbuck 3130 Meadow Street Lynn Haven, FL 32444

Kim Hastie, License Commissioner Mobile County Courthouse PO Drawer 161009 Mobile, AL 36616

Knapp & Meaher
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Langford de Kock & Co. 1100 SouthTower Atlanta, GA 30303

Lee County Revenue Commissioner 215 South 9th Street Opelika, AL 36801

Liberty County Tax Commissioner 112 North Main Steet, Ste 106 Hinesville, GA 31313

Liberty Lawn & Landscape, LLC 181 Fletcher Road Hinesville, GA 31313

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Ralph Lynn 114 Canfield Place Suite B-7 Henderson, TN 37077

Macon-Bibb Co Tax Comm P.O. Box 4724 Macon, GA 31208-4724

Market Place Ministries 2001 W. Plano Pkwy Plano, TX 75075

Market Street Management, Inc. 6561 Ox Bow Lane Tallahassee, FL 32312

Metro City Bank 5441 Buford Hwy, NE Suite 109 Atlanta, GA 30340

Mini Girls Holdings, Inc. c/o Rick DiVita 3571 Foxwood Drive Titusville, FL 32780

Mississippi Office of Revenue 1577 Springride Road Raymond, MS 39154-8602

Mobile County Revenue Comm. 151 Government Street Mobile, AL 36602

Mobile Mechanical Service 5787 I-10 Industrial Pkwy Theodore, AL 36590

Mohamed & Ghalia Falaki 63 Skyland Drive Roswell, GA 30075

Montgomery County Revenue Commissioner 101 South Lawrence Street Montgomery, AL 36104

NAPA ATI 4011 Navy Blvd Warrington, FL 32507 NAPA-Valdosta P.O. Box 698 Valdosta, GA 31603

NelmarSecurity Packing Systems 3100 desBatisseurs St. Terrebonne Que J6Y 0A2 CANADA

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Okaloosa County Tax Collector Business License 506 Hwy 85 North Niceville, FL 32578

Okaloosa Signs 590 N. Ferdon Blvd. Crestview, FL 32536

Onguard Alarms 10220 Hwy 43 Creola, AL 36525

Overhead Door & Fireplace 3741 Grandview Road Millbrook, AL 36054

Pensacola Rubber & Gasket Co. P.O. Box 6397 Pensacola, FL 32503

PNC Bank 75 5th St. NW Ste 900 Atlanta, GA 30308 POS Paper.com 6740 Broadway Avenue Jacksonville, FL 32254

Professional Auto Collision Center 12716 Hwy 57 Vancleave, MS 39565

Brian R. Puziss P.O. Box 6328 Portland, OR 97228

Kelly Puziss P.O. Box 80434 Phoenix, AZ 85060

Reach Technologies 2481 Hilton Drive, Suite 7 Gainesville, GA 30501

Reed's Landscaping & Lawn Care P.O. Box 1217 31099

Regent Insurance Company Attn: HO Financial Sun Prairie, WI 53590

Research Solutions & Chemicals, Inc. P.O. Box 1667 Pelham, AL 35124

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SDG Navarre LLC 1996 Continental Drive Atlanta, GA 30345

Shawn P. Grow dba Shawn's Lawn & Tractor Svc 820 Tina Avenue Pensacola, FL 32505

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Staples Business Advantage 5480 Fulton Industrial Blvd SW Atlanta, GA 30336

Stockbridge Lakes 35 Johnson Ferry Road Marietta, GA 30068

Surapaneni Albany Properties, LLC 3239 Oakmont Terrace Longwood, FL 32779

Tax Trust Account Sales Tax Division P.O. Box 327790 Montgomery, AL 36132

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Terminix-Valdosta P.O. Box 742592 Cincinnati, OH 45274-2592

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Wayne County Tax Commissioner P.O. Box 287 Jesup, GA 31598

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Wells Fargo Equipment Finance 733 Marquette Avenue Minneapolis, MN 55402

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Zenith Insurance Company P.O. Box 9055 Van Nuys, CA 91499-9055

Zidell Family Limited Partnership 9824 NW Durrett Street Portland, OR 97229 Case 12-70554-crm Doc 1 Filed 08/16/12 Entered 08/16/12 13:28:20 Desc Main Document Page 29 of 29

# **United States Bankruptcy Court** Northern District of Georgia

| In re A               | merican Lubefast, LLC   |   | Case No.                               |   |
|-----------------------|---|---|--|---|
|                       |   | Debtor(s)   | Chapter                                | 11  |
|                       |   |   |  |   |
|                       |   |   |  |   |
|                       | CORPOR  | ATE OWNERSHIP STATEMENT   | (RULE 7007.1)                          |   |
| or recusal, following | , the undersigned counsel for is a (are) corporation(s), othe | Procedure 7007.1 and to enable the J American Lubefast, LLC in the above ret than the debtor or a governmental un ') equity interests, or states that there a | e captioned actionit, that directly of | n, certifies that the or indirectly own(s) 10% or |
| ■ None [6             | Check if applicable]  |   |  |   |
|                       |   |   |  |   |
|                       |   |   |  |   |
|                       |   |   |  |   |
| August 16             | , 2012  | /s/ Karen Fagin White   |  |   |
| Date                  |   | Karen Fagin White 754450  |  |   |
|                       |   | Signature of Attorney or Litig  | gant                                   |   |
|                       |   | Counsel for American Lubera   |  |   |
|                       |   | Cohen Pollock Merlin & Small, P   | С                                      |   |
|                       |   | 3350 Riverwood Parkway  |  |   |
|                       |   | Suite 1600<br>Atlanta, GA 30339   |  |   |
|                       |   | 770-858-1288 Fax:770-858-1277   | 7                                      |   |

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