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(Check aue box.)       Health Care Business       Chapter 7       Chapter 7       Chapter 7         Sing Exhibit D or page 2 of this form.       Corporation (includes LLC and LLP)       Single Asset Real Estate as defined in 11 U.S.C. 5 101(S1B)       Chapter 7       Recognition of a Forcig Main Proceeding.         Other (If debtor is not one of the above entities, check this box and state type of entity below.)       Stocktroker       Chapter 15       Chapter 16       Cha	Type of Debtor		Business	Chapter of Bankruptcy Code Under Which
Individual (includes Joint Debtors)       Image 2 of this form.       Chapter 15 Petition for Recognition of a Forciag.         Corporation (includes LLC and LLP)       Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)       Chapter 12         Other (If debtor is not one of the above entities, check this box and state type of entity below.)       Chapter 15 Petition for Recognition of a Forciag. Nonmain Proceeding.         Country of debtor's center of main interests:       Chapter 15 Petition for Recognition of a Forciag. Nonmain Proceeding.         Each country in which a foreign proceeding by, regarding, or gainst debtor is pending.       Tar-Escenpt Earlity (Check box, if applicable.)       Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).       Debtor is a tax-exempt organization individual primarily for a personal, family, or household purpose."         Filing Fee attached       Filing Fee attached.       Main Erroresci. Second family, or household purpose."       Chapter 10 bebtors         Filing Fee attached.       Filing Fee attached.       Main Installments. (applicable to individuals only). Must attach signed application for the court's consideration. See Official Form 38.       Check and box: signed application for the court's consideration. See Official Form 38.         Filing Fee attached.       Filing Fee attached.       Main Installments. Rappicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 38.       Check file applicable hores: in accordance with 11 U.S.C. § 101(51D).		(Check one box.)		the Petition is Filed (Check one box.)
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✓       Full Filing Fee attached.         □       Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.         □       Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.         □       Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.         □       Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.         □       Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).         □       Debtor aggregate noncontingent liquidated debts (excluding debts owe insiders or affiliates) are less than \$2,343,300 (amount subject to adjusting on 4/01/13 and every three years thereafter).         □       Debtor estimates that funds will be available for distribution to unsecured creditors.         □       Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.         □       □       □       □         1-49       50-99       100-9       □       □         1-49       5100,001 to \$10,000,01       \$10,000,001       \$10,000,001 <td>Filing Fee (Check one box.)</td> <td>L</td> <td>1</td> <td>· · ·</td>	Filing Fee (Check one box.)	L	1	· · ·
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# Case 12-77397-wlh Doc 1 Filed 11/02/12 Entered 11/02/12 14:17:44 Desc

B1 (Official Form		Page 2 of 43	Page 2
Voluntary Petit	ion be completed and filed in every case.)	Name of Debtor(s): OUR PLACE BAKERY/CAFE, I	тс
(1110 Page 1110)	All Prior Bankruptcy Cases Filed Within Last 8	Years (If more than two, attach additional sheet	st.)
Location Where Filed:		Case Number:	Date Filed:
Location		Case Number;	Date Filed:
Where Filed:	Pending Bankruptcy Case Filed by any Spouse, Partner, or Af	filiate of this Debtor (If more than one, attach	additional sheet.)
Name of Debtor:		Case Number:	Date Filed:
District:		Relationship:	Judge:
10Q) with the S of the Securities	<b>Exhibit A</b> ed if debtor is required to file periodic reports (e.g., forms 10K and ecurities and Exchange Commission pursuant to Section 13 or 15(d) Exchange Act of 1934 and is requesting relief under chapter 11.)	Exhibit (To be completed if debi whose debts are primarily I, the attorney for the petitioner named in the informed the petitioner that [he or she] may of title 11, United States Code, and have ex such chapter. I further certify that I have del by 11 U.S.C. §1342(b). X Muther Signature of Attorney for Debtor(s)	or is an individual y consumer debts.) foregoing petition, declare that I have proceed under chapter 7, 11, 12, or 13 plained the relief available under each
Exhibit C         Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?         Yes, and Exhibit C is attached and made a part of this petition.         No.			
Exhibit D,	Exhit d by every individual debtor. If a joint petition is filed, each spouse mu completed and signed by the debtor, is attached and made a part of this petition: , also completed and signed by the joint debtor, is attached and made a	st complete and attach a separate Exhibit D.) petition.	
	Information Regardin (Check any ap) Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 day. There is a bankruptcy case concerning debtor's affiliate, general part Debtor is a debtor in a foreign proceeding and has its principal place no principal place of business or assets in the United States but is District, or the interests of the parties will be served in regard to the	Dicable box.) of business, or principal assets in this District ys than in any other District. Iner, or partnership pending in this District. e of business or principal assets in the United S a defendant in an action or proceeding [in a fe	tates in this District, or has
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landiord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
		(Name of landlord that obtained judgment)	
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess	(Address of landlord) circumstances under which the debtor would b ion, after the judgment for possession was enter	e permitted to cure the red, and
	Debtor has included with this petition the deposit with the court o of the petition.		

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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	/02/12 Entered 11/02/12 14:17:44 Desc
	Page 3 of 43 Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case.)	OUR PLACE BAKERY/CAFE, LLC
	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative)
	(organize or i oreign representative)
X Signature of Joint Debtor Telephone Number (if not represented by attorney)	(Printed Name of Foreign Representative) Date
Date Signature of Attoriety*	
X Signature of Attorney for Debtor(s) MELVIN ROBINSON GA BAR # 610650 Printed Name of Attorney for Debtor(s) LAW OFFICE OF MELVIN ROBINSON Firm Name 230 PEACHTREE STREET, SUITE 900 ATLANTA, GEORGIA 30303 Address 404-391-0696 Telephone Number 1 12 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Signature of Non-Attoracy Bankruptcy Petition Preparer         I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.         Printed Name and title, if any, of Bankruptcy Petition Preparer         Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States	Address X
Code, specified in this petition.	
X Signature of Authorized Individual CHERVL D. MOORE Printed Name of Authorized Individual OWNER Title of Authorized Individual	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an
Date	<ul> <li>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</li> <li>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</li> </ul>

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B 1D (Official Form 1, Exhibit D) (12/09)

# **UNITED STATES BANKRUPTCY COURT**

Northern District of Georgia

In re OUR PLACE BAKERY/CAFE, Debtor Case No.\_\_\_\_

(if known)

# EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

21. Within the 180 days before the filing of my bankruptcy case, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.

□ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed.

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B 1D (Official Form 1, Exh. D) (12/09) - Cont.

 $\Box$  3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.]

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

□ 4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]

 $\Box$  Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

Active military duty in a military combat zone.

□ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

N. More Signature of Debtor: 🖌 Date: 11-2-12

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B 7 (Official Form 7) (04/10)

# UNITED STATES BANKRUPTCY COURT

Northern District of Georgia

In re: OUR PLACE BAKERY CAFE, LLC

Debtor

Case No.

(if known)

# STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

None

#### SOURCE

2012 \$75,000.00 PAYROLL 2010 \$80,000 PAYROLL 2011 \$85,000.00 PAYROLL

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#### 2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

#### 3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

None

7

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF	AMOUNT	AMOUNT
	PAYMENTS	PAID	STILL OWING
FIDELITY NATIONAL BANK	08/31/2012	2,735.00	13,075.00

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850°. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/	AMOUNT PAID OR	AMOUNT STILL
	TRANSFERS	VALUE OF TRANSFERS	OWING
CITY OF COLLEGE PARK	08/01/2012	1,000.00	7,500.00

2

<sup>\*</sup>Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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#### None ☑

None

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c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF	AMOUNT	AMOUNT
AND RELATIONSHIP TO DEBTOR	PAYMENT	PAID	STILL OWING

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT		COURT OR AGENCY	STATUS OR
AND CASE NUMBER	NATURE OF PROCEEDING	AND LOCATION	DISPOSITION

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one None year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> NAME AND ADDRESS OF PERSON FOR WHOSE DATE OF BENEFIT PROPERTY WAS SEIZED SEIZURE

# 5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu Ø of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION

OF PROPERTY

AND VALUE

3

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#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESSDATE OFOF ASSIGNEEASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

Non

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAME AND LOCATION		DESCRIPTION
NAME AND ADDRESS	OF COURT	DATE OF	AND VALUE
OF CUSTODIAN	CASE TITLE & NUMBER	ORDER	OFPROPERTY

#### 7. Gifts

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	RELATIONSHIP		DESCRIPTION
OF PERSON	TO DEBTOR,	DATE	AND VALUE
OR ORGANIZATION	IF ANY	OF GIFT	OF GIFT

#### 8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION	DESCRIPTION OF CIRCUMSTANCES AND, IF	
AND VALUE OF	LOSS WAS COVERED IN WHOLE OR IN PART	DATE
PROPERTY	BY INSURANCE, GIVE PARTICULARS	OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

	DATE OF PAYMENT,	AMOUNT OF MONEY OR
NAME AND ADDRESS	NAME OF PAYER IF	DESCRIPTION AND
OF PAYEE	OTHER THAN DEBTOR	VALUE OF PROPERTY

#### 10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

# None

None

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

DATE

NAME OF TRUST OR OTHER	DATE(S) OF	AMOUNT OF MONEY OR DESCRIPTION
DEVICE	TRANSFER(S)	AND VALUE OF PROPERTY OR DEBTOR'S
		INTEREST IN PROPERTY

#### 11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	TYPE OF ACCOUNT, LAST FOUR	AMOUNT AND
NAME AND ADDRESS	DIGITS OF ACCOUNT NUMBER,	DATE OF SALE
OF INSTITUTION	AND AMOUNT OF FINAL BALANCE	OR CLOSING

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#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	NAMES AND ADDRESSES	DESCRIPTION	DATE OF TRANSFER
OF BANK OR	OF THOSE WITH ACCESS	OF	OR SURRENDER,
OTHER DEPOSITORY	TO BOX OR DEPOSITORY	CONTENTS	IF ANY

#### 13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

SETOFF

ALANZE AND	ADDRESS OF CREDITOR	
NAME AND	ADDRESS OF CREDITOR	

#### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS	DESCRIPTION AND	
OF OWNER	VALUE OF PROPERTY	LOCATION OF PROPERTY

#### 15. Prior address of debtor

# None

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS.

NAME USED

DATES OF OCCUPANCY

AMOUNT OF SETOFF

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#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight** years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME	NAME AND ADDRESS	DATE OF	ENVIRONMENTAL
AND ADDRESS	OF GOVERNMENTAL UNIT	NOTICE	LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME	NAME AND ADDRESS	DATE OF	ENVIRONMENTAL
AND ADDRESS	OF GOVERNMENTAL UNIT	NOTICE	LAW

None

None

Ø

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS	DOCKET NUMBER	STATUS OR
OF GOVERNMENTAL UNIT		DISPOSITION

#### 18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing

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executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY NAME OR OTHER INDIVIDUAL ADDRESS NATURE OF BUSINESS ENDING DATES TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None

None

V

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				9
None			nent of this case were in possession of the faccount and records are not available, explain	ι.
	NAME		ADDRESS	
None			ding mercantile and trade agencies, to whom a mediately preceding the commencement of thi	s case.
	NAME AND ADDRESS		DATE ISSUED	
	20. Inventories			
None	a. List the dates of the last two inventor taking of each inventory, and the dolla		y, the name of the person who supervised the inventory.	
	DATE OF INVENTORY	INVENTORY SUPER	DOLLAR AMOUNT OF INVENTORY VISOR (Specify cost, market or ot basis)	her
None	b. List the name and address of the pe in a., above.	rson having possession of	the records of each of the inventories reported	
	DATE OF INVENTORY		NAME AND ADDRESSE OF CUSTODIAN OF INVENTORY RECOR	
	21 . Current Partners, Officers, Dire	ectors and Shareholders		_
None	a. If the debtor is a partnership, li partnership.	st the nature and percentag	e of partnership interest of each member of the	•
	NAME AND ADDRESS	NATURE OF INTE	REST PERCENTAGE OF INTEREST	
	CHERYL D. MOORE	OWNER		
None			ors of the corporation, and each stockholder wi ore of the voting or equity securities of the	เง
	NAME AND ADDRESS	TITLÉ	NATURE AND PERCENTAGE OF STOCK OWNERSHIP	
	CHERYL D. MOORE	CEO	95%	

•.

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 22. Former partners, officers, directors and shareholders

 a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

 NAME
 ADDRESS
 DATE OF WITHDRAWAL

 b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

 NAME
 ADDRESS
 DATE OF WITHDRAWAL

 b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.
 NAME AND ADDRESS

 NAME AND ADDRESS
 TITLE
 DATE OF TERMINATION

 23. Withdrawals from a partnership or distributions by a corporation
 If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

during one year immediately preceding the commencement of this case.

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

#### 24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER-IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

None

None

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER-IDENTIFICATION NUMBER (EIN)

\* \* \* \* \* \*

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#### [If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	Signature of Debtor
Date	Signature of Joint Debtor (if any)
[If completed on behalf of a partnership or corporation I declare under penalty of perjury that I have read the thereto and that they are true and correct to the best of Date	answers contained in the foregoing statement of financial affairs and any attachments
	Print Name and Title
[An individual signing on behalf of a partne	ership or corporation must indicate position or relationship to debtor.] _continuation sheets attached
Penalty for making a false statement: Fine of up to b	\$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571
I declare under penalty of perjury that: (1) 1 am a bankrupter p	TTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) petition preparer as defined in 11 U.S.C. § 110; (2) 1 prepared this document for
342(b); and, (3) if rules or guidelines have been promulgated pur	locument and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and rsuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy n amount before preparing any document for filing for a debtor or accepting any fee from
Printed or Typed Name and Title, if any, of Bankruptcy Petition	n Preparer Social-Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, state the responsible person, or partner who signs this document.	name, title (if any), address, and social-security number of the officer, principal,
Address	
Signature of Bankruptcy Petition Preparer	Date
Names and Social-Security numbers of all other individuals who prot an individual:	prepared or assisted in preparing this document unless the bankruptcy petition preparer is
If more than one person prepared this document, attach additional	l signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

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B6A (Official Form 6A) (12/07)

In re OUR PLACE BAKERY CAFE, LLC

Debtor

Case No. \_\_\_

(If known)

Desc

# SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

# Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
COMMERICAL BUILDING 3387 MAIN ST. COLLEGE PARK GA 30337	OWNER		500,000.00	400,000
			500,000.00	
	Tot	al≻	500,000.00	

(Report also on Summary of Schedules.)

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Doc 1

B 6B (Official Form 6B) (12/07)

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In re OUR PLACE BAKERY CAFE, LLC

Debtor

Case No.

Desc

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

# Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	ZOZE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	х			
2. Checking, savings or other finan- cial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives,		CHECKING ACCOUNT FIDELITY BANK		1,000.00
<ol> <li>Security deposits with public util- ities, telephone companies, land- lords, and others.</li> </ol>	x			
<ol> <li>Household goods and furnishings, including audio, video, and computer equipment.</li> </ol>	x			
<ol> <li>Books: pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	x			
6. Wearing apparel.	x		İ	
7. Furs and jewelry.	x			
8. Firearms and sports, photo- graphic, and other hobby equipment.	x			
<ol> <li>Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.</li> </ol>	x			
10. Annuities. Itemize and name each issuer.	x			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			

B 6B (Official Form 6B) (12/07) -- Cont.

# In re\_OUR PLACE BAKERY CAFE, LLC

Debtor

Case No.

(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	MUSBANIO, WIFE, YOBNT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<ol> <li>Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.</li> </ol>	x			
<ol> <li>Stock and interests in incorporated and unincorporated businesses. Itemize.</li> </ol>	x			
<ol> <li>Interests in partnerships or joint ventures. Itemize.</li> </ol>	x			
<ol> <li>Government and corporate bonds and other negotiable and non- negotiable instruments.</li> </ol>	x			
16. Accounts receivable.	x			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
<ol> <li>Other liquidated debts owed to debtor including tax refunds. Give particulars.</li> </ol>	x			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule $A - Real$ Property.	x			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	×			

B 6B (Official Form 6B) (12/07) -- Cont.

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In re\_OUR PLACE BAKERY CAFE, LLC

Debtor

Case No. \_\_\_\_

(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

\_

(Continuation Sheet)

				CURRENT VALUE OF
TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSSAND, WIJE, JOINT, OR COMMUNITY	DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	x			
23. Licenses, franchises, and other general intangibles. Give particulars.	x			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26. Boats, motors, and accessories.	x			
27. Aircraft and accessories.	x			
28. Office equipment, furnishings, and supplies.	x			
29. Machinery, fixtures, equipment, and supplies used in business.	x			
30. Inventory.	x			
31. Animals.	x			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.				
34. Farm supplies, chemicals, and feed.	x			
35. Other personal property of any kind not already listed. Itemize.	x			
	i		Γotal≻	\$ 1,000.00

(Include amounts from any continuation sheets attached. Report total also on

Summary of Schedules.)

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B 6C (Official Form 6C) (04/10)

□ 11 U.S.C. § 522(b)(3)

In re\_OUR PLACE BAKERY/CAFE\_LLC

Debtor

Case No. \_

(If known)

# SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box) 11 U.S.C. § 522(b)(2) □ Check if debtor claims a homestead exemption that exceeds \$146,450.\*

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
COMMERICAL	44-13-100(a)(11)(E)	7,500.00	

\* Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

## Pet

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B 6D (Official Form 6D) (12/07)

In re OUR PLACE BAKERY CAFE, LLC

Debtor

Case No.

(If known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN , AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.764827001 FIDELITY BANK 1122 PACE ST COVINGTON, GA 30014			05/2008 COMMERICAL BLDG VALUE \$ 428,000.00				500,000.00	
ACCOUNT NO.30320050000								
SBA\FIDELITY BANK 1122 PACE ST COVINGTON, GA 30014			05/2008 BUILDING CONTENTS					
			VALUE \$					
ACCOUNT NO.			03/2008			}		
CATHERINE WITT 1890 SPRING AVE ATLANTA, GA 30344							450.00	
·			VALUE \$	ļ				
continuation sheets attached			Subtotal ► (Total of this page)				\$ 545,000.00	\$
			Totai ► (Use only on last page)				\$ 545,000.00	\$
			(ou only on her page)				(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related

Data.)

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B 6E (Official Form 6E) (04/10)

#### In re OUR PLACE BAKERY CAFE, LLC

Debtor

Case No.\_\_

(if known)

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

#### Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

## Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B 6E (Official Form 6E) (04/10) - Cont.

# In re\_OUR PLACE BAKERY CAFE, LLC

Debtor

Case No.\_

(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

## Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

# Z Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

## Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

# Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

\_\_\_\_ continuation sheets attached

B 6E (Official Form 6E) (04/10) - Cont.

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In re\_OUR PLACE BAKERY CAFE, LLC

Debtor

Case No. \_

(if known)

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

.

(Continuation Sheet)

#### Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			OCT 2012						
VESTA HOLDINGS BOX 577 1266 W. PACE FERRY ATLANTA, GEORGIA							2,621.14		
Account No.									
Account No.									
Account No.									
Sheet no of continuation sheets attac of Creditors Holding Priority Claims	hed to	Schedule	(T	S otals of	Subtota f this pa	ls≻ age)	\$2,621 <sup>.#</sup>	\$	
			(Use only on last page of t Schedule E. Report also o of Schedules.)	the com on the S	Tota pleted ummar		s 2,621 <sup>,14</sup>		на на на на 1993 - Сондания Иврания Пореда 1994 - Сондания Сондоно Сондания Сондания Сондоно Сондоно Сондоно Сондоно Сондоно Сон
	Totals> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)					\$	\$		

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B 6F (Official Form 6F) (12/07)

continuation sheets attached

In re OUR PLACE BAKERY CAFE, LLC Debtor

Case No.

(if known)

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

D Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
AMERICAN EXPRESS					x		2,157.34
ACCOUNT NO. 500715964			10/2011				
ASCAP PO BOX 331608-7515 NASHVILLE, TN 37203					x		466.97
ACCOUNT NO.			09/2002				
GA. NATURAL GAS PO BOX 105445 ATLANTA, GEORGIA 30348					x		240.00
ACCOUNT NO. 7715090445929			02/2008				
SAM'S CLUB PO BOX 530981 ATLANTA, GEORGIA 30353					x		2,075.00
	•	•			Sub	total≻	\$ 2,867.06
							-

Total► \$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical

Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

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# In re\_OUR PLACE BAKERY CAFE, LLC

Debtor

Case No. \_\_\_\_

(if known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

\_\_\_\_,

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			· ·		1		
JINHUN & ASSOCIATES 5949 BUFORD HWY NORCROSS, GA 30071							3,670.00
ACCOUNT NO. 10388-98183							
GA. POWER 805- B RDA BLVD ATLANTA, GA 30310							
ACCOUNT NO.							
HARTSFORD INS							
ACCOUNT NO. 202312005							
CITY OF COLLEGE PARK 3667 MAIN ST ATLANTA, GA 30331							7,500.00
ACCOUNT NO.							
GA NATURAL GAS PO BOX 105445 ATLANTA, GA 30348							250.00
Sheet no of continuation sheets attached Subtotal> to Schedule of Creditors Holding Unsecured Nonpriority Claims							\$ 11,172.00
Total➤ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							\$

B 6F (Official Form 6F) (12/07) - Cont.

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# In re OUR PLACE BAKERY CAFE, LLC

Debtor

Case No. \_\_\_\_

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

.

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			08/2012			x	737.00
ACCOUNT NO.			08/2012				200.00
ACCOUNT NO. TRAVELERS INS MANRY & HESTON PO BOX 49607							800.00
ACCOUNT NO.							
ACCOUNT NO.							
Sheet noofcontinuation sheets attached     Subtotal>       to Schedule of Creditors Holding Unsecured     \$       Nemericity Chains     1,							
Nonpriority Claims Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							\$ 15,776.06

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Case No.\_\_\_\_

B 6G (Official Form 6G) (12/07)

# In re\_OUR PLACE BAKERY CAFE, LLC

Debtor

(if known)

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
FIDELITY 1122 PACE ST 1ST FLR COVINGTON, GEORGIA 30014	LEASE

B 6H (Official Form 6H) (12/07)

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In re\_OUR PLACE BAKERY CAFE LLC

Debtor

Case No. \_

(if known)

# SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
	·
	1

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B6I (Official Form 6I) (12/07)

In re OUR PLACE BAKERY/CAFE, LLC Debtor

Case No.

(if known)

# SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital	DEPENDI	ENTS O	F DEBTOR AND	SPOUSE		
Status: SINGLE	RELATIONSHIP(S):			A	AGE(S):	
Employment:	DEBTOR			SPOUSE		
Occupation CEC	DOWNER					
Name of Employe	OUR PLACE BAKERY/CAFE, LLC					
How long employe	<sup>50</sup> 4 5YRS		- ··· ·			
Address of Employ	yer					
3387 MAIN ST	REET RK. GEORGIA 30337					
	of average or projected monthly income at time	DEBI	OR	SPOUSE		
case	filed)	s	10,000.00	\$		
1. Monthly gross wa	ages, salary, and commissions		10,000.00	۰	_	
(Prorate if not p	aid monthly)	s	0.00	\$	<u>.                                    </u>	
2. Estimate monthly	overtime					
3. SUBTOTAL						
		\$	10,000.00	<u>\$</u>	_	
4. LESS PAYROLL		¢	0.00	¢		
<ul> <li>a. Payroll taxes a b. Insurance</li> </ul>	nd social security	<u>}</u>	0.00	\$ \$	-	
c. Union dues		\$	0.00	\$	_	
d. Other (Specify	):	\$ <u> </u>	0.00	\$	_	
5. SUBTOTAL OF	PAYROLL DEDUCTIONS	<u>s</u>	0.00	\$		
6. TOTAL NET MC	NTHLY TAKE HOME PAY	<u>s</u>	10,000.00	\$	_	
7. Regular income fi	rom operation of business or profession or farm	\$	0.00	s		
(Attach detailed	statement)	°	0.00	s		
<ol> <li>Income from real</li> <li>Interest and divid</li> </ol>	property	·				
	ends enance or support payments payable to the debtor for		0.00	\$		
the debtor's u	se or that of dependents listed above	\$	0.00	\$	_	
	r government assistance					
(Specify): 12. Pension or retire	mentincome	\$ <u> </u>	0.00	\$	_	
13. Other monthly in	ncome	\$	0.00	\$	_	
(Specify):		\$	0.00	\$	_	
	LINES 7 THROUGH 13	<u>s</u>	0.00	s		
15. AVERAGE MO	NTHLY INCOME (Add amounts on lines 6 and 14)	·\$	10,000.00	s		
	VERAGE MONTHLY INCOME: (Combine column		<b>s</b> 1	0,000.00		
totals from line 15)				v of Schedules and.	if applicable.	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

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B6J (Official Form 6J) (12/07)PetitionPage 32 of 43	
In re_OUR PLACE BAKERY/CAFE, LLC	Case No.
Debtor	Case No (if known)
	, <i>,</i> ,
SCHEDULE J - CURRENT EXPENDITURES OF	INDIVIDUAL DEBTOR(S)
Complete this schedule by estimating the average or projected monthly expenses of the debtor and the de weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated allowed on Form22A or 22C.	ebtor's family at time case filed. Prorate any payments made bi- d on this form may differ from the deductions from income
Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Comp	lete a separate schedule of expenditures labeled "Spouse."
1. Rent or home mortgage payment (include lot rented for mobile home)	s1,400.00
a. Are real estate taxes included? Yes No	
b. Is property insurance included? Yes No	
2. Utilities: a. Electricity and heating fuel	<u>s</u> 250.00_
b. Water and sewer	s 160.00
c. Telephone	s 100.00
d. Other	s0.00
3. Home maintenance (repairs and upkeep)	\$ 200.00
4. Food	s 0.00
5. Clothing	s0.00
6. Laundry and dry cleaning	s 0.00
7. Medical and dental expenses	\$ 0.00
8. Transportation (not including car payments)	\$ 0.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$ 0.00
10. Charitable contributions	s 0.00
11. Insurance (not deducted from wages or included in home mortgage payments)	
a. Homeowner's or renter's	s 0.00
b. Life	\$ 0.00
c. Health	s 0.00
d. Auto	s 100.00
e. Other	\$ 0.00
12. Taxes (not deducted from wages or included in home mortgage payments) (Specify)	s 0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)	4
a. Auto	s 00.0
b. Other	s 00.0
c. Other	\$ 0.00
14. Alimony, maintenance, and support paid to others	\$ 0.00
15. Payments for support of additional dependents not living at your home	\$ 0.00
16. Regular expenses from operation of business; profession, or farm (attach detailed statement)	s 12,000.00
17. Other	s 0.00
<ol> <li>AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</li> </ol>	<u>\$14,300.00</u>

19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

# 20. STATEMENT OF MONTHLY NET INCOME \$ 10,000.00 a. Average monthly income from Line 15 of Schedule 1 \$ 10,000.00 b. Average monthly expenses from Line 18 above \$ 14,300.00 c. Monthly net income (a. minus b.) \$ -4,300.00

Case 12-77397-wlh

B6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court

Northern District of Georgia

In re OUR PLACE BAKERY/CAFE LLC

Debtor

Case No.	

Chapter 11

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Y	1	\$ 500,000.00		
B - Personal Property	Y	1	<sup>\$</sup> 1,000.00		
C - Property Claimed as Exempt	Y	3			
D - Creditors Holding Secured Claims	Y	1		\$ 500,450.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Y	1		\$ 2,621.14	
F - Creditors Holding Unsecured Nonpriority Claims	Y	3		<sup>\$</sup> 15,776.00	
G - Executory Contracts and Unexpired Leases	Y	1			
H - Codebtors	Y	1			
I - Current Income of Individual Debtor(s)	Y	1			\$ 10,000.00
J - Current Expenditures of Individual Debtors(s)	Y	1			\$ 12,000.00
Т	OTAL		<sup>\$</sup> 501,000.00	<sup>\$</sup> 518,847.14	

Case 12-77397-wlh

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B 6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court

Northern District of Georgia

In re OUR PLACE BAKERY/CAFE LLC

Case No.

Debtor

Chapter 11

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

#### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Am	óunt
Domestic Support Obligations (from Schedule E)	\$	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	2,621.14
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0.00
Student Loan Obligations (from Schedule F)	\$	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	0.00
TOTAL	5	2,621.14

#### State the following:

Average Income (from Schedule I, Line 16)	\$ 10,000.00
Average Expenses (from Schedule J, Line 18)	\$ 12,000.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$ 10,000.00

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 500,450.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 2,621.14	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 15,776.06
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 516,226.06

Case 12-77397-wlh	Doc 1
B6 Declaration (Official Form 6 - Declaration) (12/07)	

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Case No.

In re\_OUR PLACE BAKERY CAFE

Debtor

(if knowa)

Desc

# **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature: \_\_\_\_\_

Signature:

Date \_\_\_\_\_

(Joint Debtor, if any)

Debtor

[If joint case, both spouses must sign.]

#### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the hankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

х

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person-

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the <u>OWNER/CEO</u> [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the <u>OUR PLACE BAKERY CAFE</u> [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_\_ sheets (*Total shown on summary page plus I*), and that they are true and correct to the best of my knowledge, information, and belief.

Date

Signature

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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в 203 (12/94)

# United States Bankruptcy Court

NORTHERN District Of GEORGIA

In re

OUR PLACE BAKERY/CAFE, LLC

Case	No.	

Debtor

Chapter <u>11</u>

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the abovenamed debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$2,956	
Prior to the filing of this statement I have received	
Balance Due	

2. The source of the compensation paid to me was:

er (specify)
•

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. 🕅 I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

L I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached. Now E

- 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; *ipes*
  - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required; イッ
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; Lfes

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## **DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)**

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters; NO
- e. [Other provisions as needed] NAVA

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services: NONE

CERTIFICATION I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings. Sgnetulie of Attorney Ro. b. M. SON, Attorney at Law Date

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B 22B (Official Form 22B) (Chapter 11) (12/10)

# In re\_OUR PLACE BAKERY/CAFE

Debtor(s)

Case Number: \_

(If known)

# CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

					2007-1- 2007-1- 2007-1-			
<ul> <li>Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed.</li> <li>a.</li></ul>								
All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.					1	Column A Debtor's Income		Column B Spouse's Income
Gross	wages, salary, tips, bonuses, overtime	e, commiss	sions.			\$	10,000.00	\$
Line a busine	come from the operation of a busines and enter the difference in the appropri ss, profession or farm, enter aggregate r t enter a number less than zero.	ate columr	ı(s) of Lin	e 3. If more than one				
a.	Gross receipts		\$	10,000.00				
b.	Ordinary and necessary business expe	nses	\$	12,000.00				
¢.	Business income		Subtract	Line b from Line a.		\$	-2,000.00	\$
Net rental and other real property income. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. Do not enter a number less than zero.			_					
a.	Gross receipts		\$					
Ъ.	Ordinary and necessary operating exp	enses	\$					
c.	Rent and other real property income		Subtract	Line b from Line a.		\$	0.00	\$
Intere	st, dividends, and royalties.					\$	0.00	\$
Pensia	on and retirement income.					\$	0.00	\$
expense purpos debtor	mounts paid by another person or en ses of the debtor or the debtor's depen- se. Do not include alimony or separate r 's spouse if Column B is completed. Ea lumn; if a payment is listed in Column.	ndents, in maintenand ch regular	cluding ch ce paymen payment s	ald support paid for the ts or amounts paid by the hould be reported in only hould be reported be hould be reported by hould be hould	e y	\$	0.00	\$
Howev was a l	ployment compensation. Enter the anever, if you contend that unemployment of benefit under the Social Security Act, don A or B, but instead state the amount i	compensati o not list th	ion receivente amount	d by you or your spouse				
	ployment compensation claimed to penefit under the Social Security Act I	Debtor \$	0.00	Spouse \$		\$	0.00	\$

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B 22B (Of	ficial Form 2	2B) (Chapter 11) (12/10)				2		
	Income fr sources on maintenau other pay under the humanity,							
· · · · · · · · · · · · · · · · · · ·	a.		\$					
	b.		\$	\$	0.00	\$		
		of current monthly income. Add Lines 2 thru 9 in Column A , add Lines 2 through 9 in Column B. Enter the total(s).	\$	-2,000.00	\$			
	Line 10, C	rent monthly income. If Column B has been completed, add folumn B, and enter the total. If Column B has not been comporn Line 10, Column A.	, \$		-2,000.00			
		A CARLES AND A CARLE						
1	I declare under penalty of perjury that the information provided in this statement is true and correct. (If this a joint case, both debtors must sign.)							
	Date: <u>11-2-12</u> Signature: <u>ALA Marc</u> .							
		Date: Sign	ature:					

# MASTER CREDITORS LIST

OUR PLACE BAKERY/CAFÉ, LLC 3387 MAIN STREET COLLEGE PARK, GEORGIA 30337

MELVIN ROBINSON 230 PEACHTREE SUITE 900 ATLANTA, GEORGIA 30303 ATTORNEY

## **CREDITORS**

FIDELITY BANK 1122 PACE ST COVINGTON, GEORGIA 30014

SBA/FIDELITY BANK 1122 PACE ST COVINGTON, GEORGIA 30014

CATHERINE WITT 1890 SPRING ST ATLANTA, GEORGIA 30344

VESTA HOLDINGS BOX 577 1266 W. PACE FERRY RD ATLANTA, GEORGIA

AMERICAN EXPRESS PO BOX 360001 FORT LAUDERDALE, FL 33336

ASCAP PO BOX 331608-7515 NASHVILLE, TN 37203

GEORGIA NATURAL GAS PO BOX 105445 ATLANTA, GEORGIA 30348

SAM'S CLUB PO BOX 530981 ATLANTA, GEORGIA 30353 JINUN & ASSOCIATES 5949 BUFORD HWY NORCROSS, GEORGIA 30071

GEORGIA POWER 805-B RALPH DAVID ABERNATHY BLVD ATLANTA, GEORGIA 30310

HARTFORD INSURANCE ONE HARTFORD PLAZA HARTFORD, CT 06155

CITY OF COLLEGE PARK 3667 MAIN STREET ATLANTA, GEORGIA 30331

TRAVELERS INSURANCE ATTN: CONSUMER AFFAIRS HARTFORD, CT 06183

EAST POINT UTILITIES 2791 E. POINT ST EAST POINT, GA 30344 65 09-19678 Case 12-77397-wlh Doc 1 Filed 11/02/12 Entered 11/02/12 14:17:44 Desc Petition Page 42 of 43

U. S. BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

# 01181965 - AS
November 2, 2012

Code Case No Qty Amount By

11N 12-77397 1 \$1,046.00 CA
Judge - Not Yet Assigned
Debtor - OUR PLACE BAKERY/CAF

TOTAL: \$1,046.00

Amount	Tendered:	\$1,050.00
Change	Returned:	\$4.00

FROM: Melvin Robinson Law Office of Melvin Robinson Suite 900 230 Peachtree St. Please submit the following original documents to the Court for filing so that the case will proceed timely. If you would like to have a filed-stamped copy of the documents, please submit an extra copy along with a self-addressed stamped envelope.

MISSING DOCUMENTS DUE:	<b>Petition Deficiencies:</b>			
Matrix (list of creditors' names & full addresses)	Name			
😐 Pro Se Affidavit (due with in 7 days, signature must be nota	Last 4 digits of SSN			
or witnessed by a Court Intake Clerk, accompanied by a pictur	□ Address □County			
D Signed Statement of Social Security Number - Form B21(due				
Voluntary Petition on Official Form One (12/11)	Chapter			
Exhibit D (Individuals only) (12/09)	Nature of Debts			
Statement of Financial Affairs (4/10)	😐 Statistical Estimates			
Schedules: A B C D E F G H I J (C&E 4/10)	Signatures			
□ Declaration Page for Summary & Schedules (10/07)	Attorney Bar Number			
□ Summary of Schedules (12/07)		]		
Statistical Summary (12/07)		Case filed via:		
Attorney Disclosure Statement (12/94)		☑ Intake Counter by:		
D Statement of Intent - Ch.7 (due within 30 days, individual on	□ Attorney			
Petition Preparer Disclosure Statement Form280 (10/05)	Debtor - verified ID			
Declaration & Notice: Non-Atty Pet. Preparer B19 (12/07)	Other - copy of ID of:			
□ Certification of Notice 342- Form 201B (Ind only) (12/09)	Otto Graham			
□ Statement of Monthly Income/Means Test (Ind only) (12/10)	□ Mailed by:			
Certificate of Credit Counseling (Individuals only)	□Attorney			
□ Chapter 13 Plan, complete with signatures (4/08) (under local forms)		Debtor		
Pay Advices (Individuals only)		□ Other:		
		History of Case Association		
<u>Ch.11 Business</u>	Duis a second da			
☑ 20 Largest Unsecured Creditors   Prior cases with		hin 2 years:		
⊠ List of Equity Security Holders				
Small Business - Balance Sheet       Related case w         Related case w       Related case w		ithin 2 years:		
D Sinan Business - Statement of Operations				
Small Business - Cash Flow Statement				
Small Business - Federal Tax Returns				

Official and Local Bankruptcy Forms are available on the Court's website at: <u>www.ganb.uscourts.gov</u>. If filing bankruptcy without an attorney, please read the information regarding *Filing Bankruptcy Without An Attorney* at: <u>www.uscourts.gov/bankruptcycourts/prose.html</u>

FILING FEE INFORMATION - if the required filing fees are not paid in full at the time of case filing, an Order will be forthcoming:

💆 Paid \$1046	🛄 2g-Order Granting 🛛 🗖	3g-Order Granting 10 days
□ FILING FEE OF <u>\$</u>	DUE WITHIN TEN DAY	<u>8</u> . 😐 2d-Order Denying
	• •	

 $\Box$  IFP filed (Ch.7 Individuals Only)

□ No Application to Pay Fees in Installments filed

You may mail documents and filing fee payments (no personal checks accepted - cashier's check or money orders only) to the address below. All fee payments and documents filed with the Court must show the debtor's name and bankruptcy case number.

UNITED STATES BANKRUPTCY COURT Richard B. Russell Building 75 Spring Street, S. W., Room 1340 Atlanta, Georgia 30303 404-215-1000

Intake Clerk: A. Spence Date: 11/2/12 Case Opener: Date:	