

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Georgia**

In re Trilogy Enterprises, Inc. Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Allied Purchasing PO Box 1249 Mason City, IA 50402	Allied Purchasing PO Box 1249 Mason City, IA 50402			8,152.65
American Express 204 W. Main Street Blue Ridge, GA 30513	American Express 204 W. Main Street Blue Ridge, GA 30513		Contingent Unliquidated Disputed Subject to Setoff	10,645.35
American Express Costco Acct PO Box 650448 Dallas, TX 75265	American Express Costco Acct PO Box 650448 Dallas, TX 75265		Contingent Unliquidated Disputed Subject to Setoff	2,647.45
American Express - Blue Busine PO Box 650448 Dallas, TX 75265	American Express - Blue Busine PO Box 650448 Dallas, TX 75265		Contingent Unliquidated Disputed Subject to Setoff	10,680.35
American Express - True Econ PO Box 650448	American Express - True Econ PO Box 650448		Contingent Unliquidated Disputed Subject to Setoff	1,977.07
American Express Simply Cash PO Box 650448 Dallas, TX 75265	American Express Simply Cash PO Box 650448 Dallas, TX 75265		Contingent Unliquidated Disputed Subject to Setoff	10,247.49
Bank of America PO Box 982238 El Paso, TX 79998	Bank of America PO Box 982238 El Paso, TX 79998		Contingent Unliquidated Disputed Subject to Setoff	23,400.88
Ferrell Gas 1901 Appalachian Highway Suite 107 Blue Ridge, GA 30513	Ferrell Gas 1901 Appalachian Highway Suite 107 Blue Ridge, GA 30513			623.26

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LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Gooch Trucking Company 4838 Blue Ridge Highway Blairsville, GA 30512	Gooch Trucking Company 4838 Blue Ridge Highway Blairsville, GA 30512			47,551.83
K&S Tank Lines 148 Stafford Town Road PO Drawer R Copperhill, TN 37317	K&S Tank Lines 148 Stafford Town Road PO Drawer R Copperhill, TN 37317			3,278.53
King Printing & Solutions 531 Straight Creek Road New Tazewell, TN 37825	King Printing & Solutions 531 Straight Creek Road New Tazewell, TN 37825			3,069.52
Lance Trucking Co Inc. 4246 East First Street Blue Ridge, GA 30513	Lance Trucking Co Inc. 4246 East First Street Blue Ridge, GA 30513			3,889.42
Logo Label Printing 4416 Bennett Memorial Road Durham, NC 27705	Logo Label Printing 4416 Bennett Memorial Road Durham, NC 27705			2,093.60
Mason Tractor 1050 Appalachian Highway Blue Ridge, GA 30513	Mason Tractor 1050 Appalachian Highway Blue Ridge, GA 30513			2,416.68
Piedmont Springs 6553 Warren Drive, NW Norcross, GA 30093	Piedmont Springs 6553 Warren Drive, NW Norcross, GA 30093			3,996.18
Southeastern Freight Lines 420 Davega Road Lexington, SC 29073	Southeastern Freight Lines 420 Davega Road Lexington, SC 29073			4,598.85
The Hartford Insurance Co. 1 Hartford Plaza Hartford, CT 06104	The Hartford Insurance Co. 1 Hartford Plaza Hartford, CT 06104			749.00
The Water House, LLC 94 Willow Creek Drive Blue Ridge, GA 30513	The Water House, LLC 94 Willow Creek Drive Blue Ridge, GA 30513			720.00
Tri State EMC PO Box 530812 Atlanta, GA 30353	Tri State EMC PO Box 530812 Atlanta, GA 30353			1,903.50
Windy Ridge Conoco 4900 Appalachian Highway Blue Ridge, GA 30513	Windy Ridge Conoco 4900 Appalachian Highway Blue Ridge, GA 30513			13,363.11

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(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President and Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 6, 2013

Signature /s/ Robert Brian Patterson
Robert Brian Patterson
President and Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.