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United States Bankruptcy Court Northern District of Georgia, Gainesville Division				Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Vaccines On The Go, Inc.	Middle):		Name	of Joint De	ebtor (Spouse)) (Last, First	, Middle):
All Other Names used by the Debtor in the last (include married, maiden, and trade names):	8 years				used by the J maiden, and		in the last 8 years):
Last four digits of Soc. Sec. or Individual-Taxpe (if more than one, state all) 20-8198978	ayer I.D. (ITIN)/Com	plete EIN	Last fo	our digits o	f Soc. Sec. or	Individual-7	Taxpayer I.D. (ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 4255 Johns Creek Parkway Suite B	and State):		Street	Address of	Joint Debtor	(No. and Str	reet, City, and State):
Suwanee, GA	Г	ZIP Code 30024	-				ZIP Code
County of Residence or of the Principal Place o Forsyth		30024	Count	y of Reside	ence or of the	Principal Pla	ace of Business:
Mailing Address of Debtor (if different from str	eet address):		Mailir	ng Address	of Joint Debte	or (if differe	nt from street address):
	Г	ZIP Code	4				ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):			•				,
Type of Debtor (Form of Organization) (Check one box)		of Business			-	-	otcy Code Under Which
 ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Health Care Bu Single Asset Re in 11 U.S.C. § Railroad Stockbroker Commodity Br Clearing Bank Other	isiness eal Estate as o 101 (51B)	defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Cl of ☐ Cl of	hapter 15 Petition for Recognition a Foreign Main Proceeding hapter 15 Petition for Recognition a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		the United Star	tion tes	defined "incurr	are primarily co l in 11 U.S.C. § ed by an indivi- onal, family, or l	(Check nsumer debts, 101(8) as dual primarily	k one box) Debts are primarily business debts.
Filing Fee (Check one box Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's considerat debtor is unable to pay fee except in installments. Form 3A. Filing Fee waiver requested (applicable to chapter	individuals only). Mus ion certifying that the Rule 1006(b). See Offic 7 individuals only). Mu	t Check if De are Check al	ebtor is a srebtor is not ebtor's aggree less than applicable	a small busing regate nonco \$2,490,925 (see boxes:	debtor as defin ness debtor as d	lefined in 11 U	
attach signed application for the court's considerat	ion. See Official Form				vere solicited pr S.C. § 1126(b).		n one or more classes of creditors,
Statistical/Administrative Information ☐ Debtor estimates that funds will be available ☐ Debtor estimates that, after any exempt propthere will be no funds available for distribut	erty is excluded and	administrativ		es paid,		THIS	S SPACE IS FOR COURT USE ONLY
1- 50- 100- 200-	1,000- 5,001- 5,000 10,000	10,001-	□ 25,001- 50,000	50,001- 100,000	OVER 100,000		
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion			
	\$1,000,001 \$10,000,001 to \$10 to \$50	\$50,000,001	\$100,000,001 to \$500	\$500,000,001 to \$1 billion			

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B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): **Voluntary Petition** Vaccines On The Go, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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B1 (Official Form 1)(04/13) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Paul Reece Marr GA Bar

Signature of Attorney for Debtor(s)

Paul Reece Marr GA Bar # 471230

Printed Name of Attorney for Debtor(s)

Paul Reece Marr, P.C.

Firm Name

Suite 960 300 Galleria Parkway, N.W. Atlanta, GA 30339

Address

Email: paul@paulmarr.com

(770) 984-2255

Telephone Number

November 21, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ Jody Lynn Stewart

Signature of Authorized Individual

Jody Lynn Stewart

Printed Name of Authorized Individual

C.E.O.

Title of Authorized Individual

November 21, 2013

Date

Name of Debtor(s):

Vaccines On The Go, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

•	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Georgia, Gainesville Division

In re	Vaccines On The Go, Inc.		Case No.		
		Debtor(s)	Chapter	11	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
VaxServe, Inc. 111 N. Washington Avenue Scranton, PA 18503	VaxServe, Inc. 111 N. Washington Avenue Scranton, PA 18503	account payable		152,852.63
Merck Sharp & Dohme Corp. One Merck Dr. Whitehouse Station, NJ 08889-3400	Merck Sharp & Dohme Corp. One Merck Dr. Whitehouse Station, NJ 08889-3400	account payable		67,972.64
Novartis Vaccines and Diagnostics Inc. c/o Sharie Campbell Campbell Hightower & Adams 4645 S. Lakeshore Drive; Suite #11 Tempe, AZ 85282	Novartis Vaccines and Diagnostics Inc. c/o Sharie Campbell Campbell Hightower & Adams Tempe, AZ 85282	account payable		54,332.50
OnDeck Capital, Inc. 1400 Broadway 25th Floor New York, NY 10018	OnDeck Capital, Inc. 1400 Broadway 25th Floor New York, NY 10018	accounts, inventory, equipment, etc.		56,964.73 (31,821.89 secured)
GlaxoSmithKline Financial Revenue Cycle 5 Crescent Drive NY0200 Philadelphia, PA 19112	GlaxoSmithKline Financial Revenue Cycle 5 Crescent Drive Philadelphia, PA 19112	account payable		23,361.52
Globe Medical Supplies - Atlanta 6040 Unity Drive; Suite M Norcross, GA 30071	Globe Medical Supplies - Atlanta 6040 Unity Drive; Suite M Norcross, GA 30071	accounts payable		12,297.70
Intellithought 125 Broad Street Kingsport, TN 37660	Intellithought 125 Broad Street Kingsport, TN 37660	account payable		10,987.50
Sanofi Pasteur, Inc. Discovery Drive Swiftwater, PA 18370	Sanofi Pasteur, Inc. Discovery Drive Swiftwater, PA 18370	account payable		9,490.54

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Vaccines On The Go, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
JCPT Attn: Marc Stewart 4255 Johns Creek Parkway Suwanee, GA 30024	JCPT Attn: Marc Stewart 4255 Johns Creek Parkway Suwanee, GA 30024	unsecured loan		9,016.00
Bankers Healthcare Group, Inc. Financial Headquarters 201 Solar Street Syracuse, NY 13204	Bankers Healthcare Group, Inc. Financial Headquarters 201 Solar Street Syracuse, NY 13204			206,900.00 (Unknown secured)
Blaise Dietz 30555 Southfield Road Suite 500 Southfield, MI 48076	Blaise Dietz 30555 Southfield Road Suite 500 Southfield, MI 48076	business dispute	Contingent Unliquidated Disputed	Unknown
LCD Advisors Attn: Blaise Dietz 30555 southfield Road Suite 500 Southfield, MI 48076	LCD Advisors Attn: Blaise Dietz 30555 southfield Road Southfield, MI 48076	business dispute	Contingent Unliquidated Disputed	Unknown

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Vaccines On The Go, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the C.E.O. of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	November 21, 2013	Signature	/s/ Jody Lynn Stewart	
			Jody Lynn Stewart	
			C.F.O.	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Bankers Healthcare Group, Inc. Financial Headquarters 201 Solar Street Syracuse, NY 13204

Blaise Dietz 30555 Southfield Road Suite 500 Southfield, MI 48076

GlaxoSmithKline Financial Revenue Cycle 5 Crescent Drive NY0200 Philadelphia, PA 19112

Globe Medical Supplies - Atlanta 6040 Unity Drive; Suite M Norcross, GA 30071

Intellithought 125 Broad Street Kingsport, TN 37660

JCPT Attn: Marc Stewart 4255 Johns Creek Parkway Suwanee, GA 30024

Jody Lynn Stewart 4255 Johns Creek Parkway Suite B Suwanee, GA 30024

LCD Advisors Attn: Blaise Dietz 30555 southfield Road Suite 500 Southfield, MI 48076

Merck Sharp & Dohme Corp.
One Merck Dr.
Whitehouse Station, NJ 08889-3400

Novartis Vaccines and Diagnostics Inc. c/o Sharie Campbell Campbell Hightower & Adams 4645 S. Lakeshore Drive; Suite #11 Tempe, AZ 85282

OnDeck Capital, Inc. 1400 Broadway 25th Floor New York, NY 10018 Ronald E. Dobelstein, Esq. 3780 Mansell Road, Suite 450 Alpharetta, GA 30022

Sanofi Pasteur, Inc. Discovery Drive Swiftwater, PA 18370

United Community Bank Attn: Jay Roper, Sr. V.P. 6600 McGinnis Ferry Road Duluth, GA 30097

VaxServe, Inc. 111 N. Washington Avenue Scranton, PA 18503

United States Bankruptcy Court Northern District of Georgia, Gainesville Division

In re	Vaccines On The Go, Inc.		Case No.	
		Debtor(s)	Chapter	11
	CORPOR	RATE OWNERSHIP STATEMENT ((RULE 7007.1)	
or recu follow	usal, the undersigned counsel for ring is a (are) corporation(s), oth	ey Procedure 7007.1 and to enable the June Vaccines On The Go, Inc. in the about that the debtor or a governmental units') equity interests, or states that there a	ve captioned aci	tion, certifies that the or indirectly own(s) 10% or
■ Nor	ne [Check if applicable]			
Nover	mber 21, 2013	/s/ Paul Reece Marr GA Bar #		
Date		Paul Reece Marr GA Bar # 4712	30	
		Signature of Attorney or Litiga		
		Counsel for Vaccines On The	e Go, Inc.	
		Paul Reece Marr, P.C. Suite 960		
		300 Galleria Parkway, N.W.		
		Atlanta, GA 30339		
		(770) 984-2255 paul@paulmarr.com		
		, <u>-</u> ,		