Case 13-51043-pwb Doc 1 Filed 01/18/13 Entered 01/18/13 13:59:57 Desc Main

| B1 (Official Form 1)(12 | /11) | | | Doc | cument | Pag | ge 1 of | 9 | | | | |
|--|---|---|--|---|-------------------------------------|---|--|--|-----------------------------------|--|--------------------------------------|-----------------------------|
| , | | United Nor | | s Bank District | | Cour | _ | | | Volu | ıntary | Petition |
| Name of Debtor (if indi Bella Cucina Artf | | | Middle): | : | | Nam | e of Joint D | ebtor (Spous | se) (Last, First, | Middle): | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | Joint Debtor in d trade names): | | years | | | |
| Last four digits of Soc. S (if more than one, state all) 58-2116440 | Sec. or Indi | ividual-Taxpa | yer I.D. (| (ITIN) No./ | Complete I | EIN Last | four digits (| of Soc. Sec. of all) | or Individual-Te | axpayer I.D | . (ITIN) N | o./Complete ETN |
| Street Address of Debtor c/o Alisa Barry 1870 Murphy Ave Atlanta, GA | | Street, City, a | and State) | | ZIP Code | | t Address o | f Joint Debto | or (No. and Stre | et, City, and | d State): | ZIP Code |
| County of Residence or Fulton | of the Prin | cipal Place of | f Busines | s: | 30310 | Cour | ity of Resid | ence or of the | e Principal Plac | e of Busine | ess: | |
| Mailing Address of Debt | tor (if diffe | rent from stre | eet addres | ss): | | Maili | ing Address | of Joint Deb | otor (if different | from street | t address): | |
| | | • | | Γ | ZIP Code | | | | | | ٠. | ZIP Cede |
| Location of Principal As (if different from street a | sets of Bus ddress abo | siness Debtor ve): | | • | | • | , | | | | | |
| Type of (Form of Organizatio | | | | | of Business | <u> </u> | | | r of Bankrupt Petition is File | | | e h |
| ☐ Individual (includes See Exhibit D on page 2 ☐ Corporation (includes ☐ Partnership ☐ Other (If debtor is not check this box and state ☐ Chapter 15 | of this form LLC and one of the al type of enti | LLP) | Sing in 1 Rail Stoo | kbroker imodity Braring Bank | eal Estate a 101 (51B) | s defined | ☐ Chap ☐ Chap ☐ Chap ☐ Chap ☐ Chap | ter 9 ter 11 ter 12 | of a □ Cha of a | apter 15 Pet Foreign M apter 15 Pet Foreign No | ain Procee ition for R | eding ecognition |
| Country of debtor's center of Each country in which a for by, regarding, or against del | of main inter reign procee | ding | unde | | the United S | le) zation tates | define | d in 11 U.S.C. red by an indiv | consumer debts, | | | are primarily ess debts. |
| Filing Fee attached Filing Fee to be paid in attach signed application debtor is unable to pay from 3A. Filing Fee waiver reques attach signed application | installments a for the cou see except in | ort's consideration installments. Find the chapter of the chapter | individuals on certifyin Rule 1006(7 individua | ng that the b). See Offic als only). Mu | Check Check Check B. | Debtor is no if: Debtor's aggare less than all applicab A plan is bei Acceptances | t a small busi gregate nonce \$2,343,300 (le boxes: ing filed with of the plan v | s debtor as definess debtor as ontingent liquid amount subjectivis petition. | prepetition from o | § 101(51D). S.C. § 101(51 ading debts of in 4/01/13 and | ID). wed to insid d every thre | e years thereafter) |
| Statistical/Administrative Debtor estimates that Debtor estimates that there will be no funds | funds will , after any | be available exempt prope | erty is exc | cluded and | administrat | | es paid, | | THISS | PACE IS FO | R COURT | USE ONLY |
| Estimated Number of Cre | editors 100- 199 | 200- |] 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | | |
| Estimated Assets So to \$50,001 to \$50,000 \$100,000 | \$100,001 to \$500,000 | \$500,001 3 to \$1 t |] \$1,000,001 o \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,00 to \$500 million | 1 \$500,000,001 to \$1 billion | More than \$1 billion | | | | |
| Estimated Liabilities | \$100,001 to \$500,000 | to \$1 t | \$1,000,001 o \$10 nillion | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,00 to \$500 million | 5500,000,001 to \$1 billion | More than \$1 billion | | | | |

Case 13-51043-pwb B1 (Official Form 1)(12/11) Doc 1 Filed 01/18/13 Entered 01/18/13 13:59:57 Desc Main Page 2 Page 2 of 9 Name of Debtor(s): Voluntary Petition Bella Cucina Artful Food, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or the] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) required by 11 U.S.C. §342() ☐ Exhibit A is attached and made a part of this petition. (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District, There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X

Signature of Attorney for Debtor(s)

George M. Geeslin 288725

Printed Name of Attorney for Debtor(s)

George M. Geeslin, Attorney

Firm Name

Eight Piedmont Center, Suite 550 3525 Piedmont Road, N.E. Atlanta, GA 30305-7036

Address

Email: geeslingm@aol.com

(404) 841-3464 Fax: (404) 816-1108

Telephone Number

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

v

Signature of Authorized Individual

Alisa Barry

Printed Name of Authorized Individual

CEO

Title of Authorized Individual

Date

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

 \mathbf{X}

Signature of Foreign Representative

Bella Cucina Artful Food, Inc.

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

. .

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Georgia

| In re | Bella Cucina Artful Food, Inc. | | | | |
|-------|--------------------------------|-----------|---------|----|--|
| | | Debtor(s) | Chapter | 11 | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|------------------------|----------------------|-------------------|
| | | | | (5) |
| Name of creditor and complete | Name, telephone number and complete | Nature of claim (trade | Indicate if claim is | Amount of claim |
| mailing address including zip | mailing address, including zip code, of | debt, bank loan, | contingent, | [if secured, also |
| code | employee, agent, or department of creditor | government contract, | unliquidated, | state value of |
| İ | familiar with claim who may be contacted | etc.) | disputed, or | security] |
| | | | subject to setoff | |
| First Citizens Bank & Trust | First Citizens Bank & Trust | 1870 Murphy | | 1,395,368.75 |
| Edward Willingham, | Edward Willingham, President | Avenue, SW | | |
| President | 239 Fayetteville Street | Atlanta, GA 30310 | | (0.00 secured) |
| 239 Fayetteville Street | Raleigh, NC 27601 | | | |
| Raleigh, NC 27601 | | | <u> </u> | , |
| John Hervey | John Hervey | | | 475,000.00 |
| Kenneth Barry | Kenneth Barry | | | 297,318.00 |
| Troille Barry | Remetil Daily | | | 297,310.00 |
| Nigel Hart | Nigel Hart | | | 250,000.00 |
| | | | | , |
| Robert & Elizabeth Meier | Robert & Elizabeth Meier | | | 250,000.00 |
| Mark Loehr | Mark Loehr | | | 160,000.00 |
| Alson & Bird | A | | | |
| | Alson & Bird | | | 151,830.26 |
| Convergent Commercial Inc. 925 West Chester Ave. | Convergent Commercial Inc. 925 West Chester Ave. | | | |
| West Harrison, NY 10604 | West Harrison, NY 10604 | | | |
| Stuart & Joyce Robbins | Stuart & Joyce Robbins | | | 450,000,00 |
| Stuart & Joyce Robbins | Stuart & Joyce Robbins | | | 150,000.00 |
| Vesta Holdings | Vesta Holdings | | | 91,002.08 |
| 1266 West Paces Ferry Road | 1266 West Paces Ferry Road | | | · |
| Box 517 | Box 517 | | | |
| Atlanta, GA 30327 | Atlanta, GA 30327 | | | |
| Georgia Department of | Georgia Department of Revenue | | | 86,460.32 |
| Revenue | 1800 Century Blvd NE Ste 18204 | | | |
| 1800 Century Blvd NE Ste | Atlanta, GA 30345-3205 | | | |
| 18204 | | | | |
| Atlanta, GA 30345-3205 | | | | <u></u> |
| Tassa Enterprises, LLC | Tassa Enterprises, LLC | | | 86,404.28 |
| 403 W. Ponce de Leon | 403 W. Ponce de Leon Avenue | 1 | | |
| Avenue | Suite 120-C | | | |
| Suite 120-C | Decatur, GA 30030 | | | |
| Decatur, GA 30030 | | | | |

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| B4 (OIII | cial Form 4) (12/07) - Cont. | | | - | |
|----------|--------------------------------|-----------|----------|---|--|
| In re | Bella Cucina Artful Food, Inc. | | Case No. | • | |
| | | Debtor(s) | | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Smith Hanes 177 10th Street NE Atlanta, GA 30309 | Smith Hanes 177 10th Street NE Atlanta, GA 30309 | | | 54,593.94 |
| International Gourmet Foods, Inc. 5550-B Fulton Industrial Blvd. West Park Industrial Park Atlanta, GA 30336 | International Gourmet Foods, Inc. 5550-B Fulton Industrial Blvd. West Park Industrial Park Atlanta, GA 30336 | | | 39,930.72 |
| American Express c/o NCO PO Box 585 500 North Franklin Turnpike Ramsey, NJ 07446 | American Express c/o NCO PO Box 585 Ramsey, NJ 07446 | | | 25,000.00 |
| Atlanta Dev. Authority 86 Pryor Street SW Suite 300 Atlanta, GA 30303 | Atlanta Dev. Authority 86 Pryor Street SW Suite 300 Atlanta, GA 30303 | | | 22,878.54 |
| Fed-Ex Corporate 5935 Rivers Avenue Charleston, SC 29406 | Fed-Ex Corporate 5935 Rivers Avenue Charleston, SC 29406 | | | 15,172.23 |
| Azienda Agricola Prunotto Mariangel Via Osteria 14-Fraz. Mussotto 12051 Alba CN-Italia Italy | Azienda Agricola Prunotto Mariangel Via Osteria 14-Fraz. Mussotto 12051 Alba CN-Italia Italy | | | 14,299.29 |
| Atlanta Specialty Inc. PO Box 16008 Atlanta, GA 30321 | Atlanta Specialty Inc. PO Box 16008 Atlanta, GA 30321 | | | 14,211.35 |
| Armour Packaging PO Box 491960 Lawrenceville, GA 30049 | Armour Packaging PO Box 491960 Lawrenceville, GA 30049 | | | 12,870.82 |
| Lawrence Shiff Silk Mills PO Box 379 Quakertown, PA 18951 | Lawrence Shiff Silk Mills PO Box 379 Quakertown, PA 18951 | | | 11,698.72 |

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Georgia

| In re | Bella Cucina Artful Food, Inc. | | Case No. | |
|-------|---------------------------------------|-----------|----------|----|
| | · · · · · · · · · · · · · · · · · · · | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date _ | · <u>-</u> | · | Signature | _(llund | mon | |
|--------|------------|-------|-----------|-------------|-----|--|
| | | | | Alisa Barry | // | |
| | | | | CEO | V | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Northern District of Georgia

| in re Bella Cucina Artful Food, Inc. | | Case No. | |
|--|---|--------------------|----------------------------------|
| | Debtor(s) | Chapter | 11 |
| VERIFI | CATION OF CREDITOR I | MATRIX | · |
| I, the CEO of the corporation named as the del | otor in this case, hereby verify that the att | ached list of cred | itors is true and correct to the |
| best of my knowledge. | | | |
| Date: | almombs | n a/ | |
| Date. | Alisa Barry/CEO Signer/Title | 7 | |

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United States Bankruptcy Court Northern District of Georgia

| in re Bella Cuci | na Artful Food, inc. | | Case No. | |
|---|---|--|--|--|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | CODDODATE OX | DATESTS CITTURE COTE A OTRON ACCUSATOR | DIT E 5005 4\ | |
| | CORPORATE OW | NERSHIP STATEMENT (| RULE 7007.1) | |
| or recusal, the und following is a (are | al Rule of Bankruptcy Procedur ersigned counsel for Bella Cu) corporation(s), other than the of the corporation's(s') equity in | cina Artful Food, Inc. in the debtor or a governmental uni | above captioned it, that directly o | action, certifies that the or indirectly own(s) 10% or |
| ■ None [Check if | applicable] | | | |
| | | | | |
| | | | · | |
| | | | | |
| | | | | |
| Date | | eorge M. Geeslin 288725 | . | |
| | \ - | ignature of Attorney or Litiga | nt | |
| | | ounsel for Bella Cucina Artfi | | |
| | | eorge M. Geeslin, Attorney | · | |
| • | Ei | ght Piedmont Center, Suite 55 | 0 | |
| | 35 | 525 Piedmont Road, N.E. | | |
| | | tlanta, GA 30305-7036 | . | |
| | • | 04) 841-3464 Fax:(404) 816-11(eeslingm@aol.com | J& | |
| | 90 | | | |

CORPORATE RESOLUTION

I, Alisa Barry, Owner of Bella Cucina Artful Food, Inc., named as Debtor in this case, do hereby declare under penalty of perjury that I have read the foregoing Petition and List of Creditors and that they are true and correct to the best of my knowledge, information and belief and that the Debtor has been authorized by its Board of Directors to commence this Chapter 11 Petition and that George M. Geeslin is authorized to serve as its bankruptcy counsel.

| coi · | 1 C | 2012 |
|-------|--------|---------|
| This | day of | , 2013. |

Alisa Barry, CEO

Bella Cucina Artful Food, Inc.