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B1 (Official Fo	orm 1)(12	/11)				ournorn		90 1 01					
			United Nor			ruptcy of Georg					Vo	luntary	Petition
Name of Debt American				, Middle):			Name	of Joint De	ebtor (Spouse)) (Last, First	, Middle):		
All Other Nam				8 years					used by the J maiden, and			8 years	
DBA AVS							(inclus	ac marrica,	marden, and	trade names)·		
Last four digits (if more than one, s	tate all)	Sec. or Indi	vidual-Taxpa	ayer I.D. (ITIN) No./	Complete E	IN Last for (if more	our digits o than one, state	f Soc. Sec. or	Individual-	Taxpayer I	.D. (ITIN) No	o./Complete EIN
Street Address 175 Town			Street, City,	and State)	:		Street	Address of	Joint Debtor	(No. and St	reet, City,	and State):	
Suite 400 Kennesav						ZIP Code							ZIP Code
County of Res		of the Princ	cinal Place o	f Rucines		30144	Count	v of Reside	ence or of the	Principal Pl	ace of Rus	iness:	
Cobb	sidelice of	of the 1 fine	cipai i iace o	i Dusines			Count	y of reside	once of of the	i imeipai i i	acc of Bus	mess.	
Mailing Addre	ess of Deb	tor (if diffe	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debto	or (if differe	nt from str	eet address):	
					г	ZIP Code	4						ZIP Code
Location of Pr (if different fro	rincipal Asom street a	ssets of Bus address abo	siness Debtor ve):	•			I						
		Debtor				of Business			-	-	. •	Under Whic	h
(Form of Individual	•	on) (Check of Joint Debto		☐ Hea	Check) Ith Care Bu	one box)		☐ Chapt		Petition is Fi	iled (Checl	k one box)	
	D on page	2 of this form	ı. ´	Sing		eal Estate as	defined	☐ Chapt	er 9			Petition for Re	
☐ Partnership		s LLC and	LLI)	☐ Rail	road	101 (31 b)		☐ Chapter 11 of a Foreign Main Proceeding ☐ Chapter 12 ☐ Chapter 15 Petition for Recognition					
Other (If de		one of the al e type of enti		☐ Stockbroker ☐ Commodity Broker				☐ Chapter 13 of a Foreign Nonmain Proceeding			_		
	~ · ·			Clea	ring Bank er					Natur	e of Debts		
Country of debt	•	5 Debtors of main inter	rests:			mpt Entity		П Б.144.		(Check	k one box)	_	are primarily
Each country in	which a fo	oreign procee	ding		or is a tax-ex	x, if applicabl cempt organiz	zation	on defined in 11 U.S.C. § 101(8) as business debts.					
by, regarding, o						the United St 1 Revenue Co		I	red by an indivi- onal, family, or l				
	Fil	ing Fee (C	heck one box	κ)		Check	one box:		Chap	ter 11 Debt	ors		
Full Filing F									debtor as defin ness debtor as d				
	d application	on for the cou	ırt's considerat	ion certifyi	ng that the	Check		regate nonco	ntingent liquida	ited debts (exc	cluding debt	s owed to insid	ers or affiliates)
debtor is una Form 3A.	able to pay	fee except ir	installments.	Rule 1006(b). See Offic	riai	are less than	\$2,343,300 (e years thereafter).
Filing Fee w attach signed			able to chapter art's considerat			ıst 🔲 🗸		ng filed with	this petition.	epetition from	one or moi	re classes of cre	editors,
Statistical/Ad		: T6	-4:			i	n accordance	e with 11 U.S	S.C. § 1126(b).	True	CDACE IG	POD COURT	UGE ONLY
Debtor esti				for distri	bution to u	nsecured cre	editors.			THIS	SPACE IS	FOR COURT I	JSE ONL Y
Debtor esti			exempt prop				ive expense	es paid,					
Estimated Nun	_	_											
1-	□ 50- 99	□ 100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000				
Estimated Asso		_											
\$0 to	\$50,001 to	\$100,001 to	\$500,001	\$1,000,001	\$10,000,001	\$50,000,001	\$100,000,001	\$500,000,001					
	\$100,000	\$500,000		to \$10 million	to \$50 million	to \$100 million	to \$500 million	to \$1 billion	\$1 billion				
	\$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					

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Document Page 2 of 12 **B1** (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition American Viatical Services, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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B1 (Official Form 1)(12/11) Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}_{-}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ J. Robert Williamson

Signature of Attorney for Debtor(s)

J. Robert Williamson 765214

Printed Name of Attorney for Debtor(s)

Scroggins & Williamson

Firm Name

127 Peachtree St. NE 1500 Candler Bldg. Atlanta, GA 30303

Address

Email: centralstation@swlawfirm.com 404-893-3880 Fax: 404-893-3886

Telephone Number

February 12, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Philip R. Loy

Signature of Authorized Individual

Philip R. Loy

Printed Name of Authorized Individual

President

Title of Authorized Individual

February 12, 2013

Date

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

American Viatical Services, LLC

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_	_		-	
٦	٠	v	•	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

UNANIMOUS WRITTEN CONSENT OF THE MEMBERS OF AMERICAN VIATICAL SERVICES, LLC FEBRUARY 8, 2013

The undersigned, being all of the members (the "Members") of American Viatical Services LLC, a Georgia limited liability company (the "Company"), do hereby consent to and adopt the following resolutions, and directs that this written consent be filed with the minutes of the proceedings of the Company:

RESOLVED, that in the judgment of the Members, it is desirable and in the best interests of the Company, its creditors, members, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11, United States Code (the "Code");

RESOLVED, that Philip R. Loy (the "Manager") and any other person designated as an officer of the Company by the Manager (each, an "Authorized Officer" and together, the "Authorized Officers"), are, and each of them is, hereby authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under chapter 11 of the Code and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Georgia, at such time as such Authorized Officer executing the same shall determine and in such form as such Authorized Officer may approve (such approval to be conclusively evidenced by the execution of the petition);

RESOLVED, that the firm of Scroggins & Williamson, P.C., with an office currently located in Atlanta, Georgia, be, and it hereby is, employed under a general retainer as attorneys for the Companyin connection with the prosecution of the Company's case under chapter 11 of the Code;

RESOLVED, that each of the Authorized Officers, or their designate, be, and each of them hereby is, authorized to execute and file any and all petitions, schedules, motions, lists, applications, pleadings, and other papers, to take any and all such other and further actions which the Authorized Officers or the Company's legal counsel may deem necessary or appropriate to file the voluntary petition for relief under chapter 11 of the Code, and perform any and all further acts and deeds which they deem necessary, proper and desirable in connection with the chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED, that the Company be, and hereby is, authorized to pay all fees and expenses incurred by it or for its account in connection with the transactions approved in any or all of the foregoing Resolutions, and all transactions related thereto, and each Authorized Officer, or their designate, be, and each of them hereby is, authorized, empowered and directed to make said payments as such Authorized Officer or designate may deem necessary, appropriate, advisable or desirable, such payment by any such officer to constitute conclusive evidence of such officer's determination and approval of the necessity, appropriateness, advisability or desirability thereof; and



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RESOLVED, that to the extent that any of the actions authorized by any of the foregoing Resolutions have been taken by the Authorized Officers of the Company on its behalf, such actions are hereby ratified and confirmed in their entirety.

IN WITNESS WHEREOF, the undersigned have executed this consent as of the date first written above.

> AMERICAN VIATICA SERVICES, LLC

Member

Member

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Georgia

In re	American Viatical Services, LLC			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Goshawk c/o Sutherland Asbill/J Flemin 999 Peachtree Atlanta, GA 30309-3996	Goshawk c/o Sutherland Asbill/J Flemin 999 Peachtree Atlanta, GA 30309-3996	Lawsuit	Unliquidated Disputed	148,000,000.00
Elarbee Thompson Sapp & Wilson 800 International Tower 229 Peachtree Street, NE Atlanta, GA 30303	Elarbee Thompson Sapp & Wilson 800 International Tower 229 Peachtree Street, NE Atlanta, GA 30303	Legal Services for Goshawk Suit		1,014,982.82
Womble Carlyle Sandridge Rice Atlantic Station, Suite 2400 271 17th Street, NW Atlanta, GA 30363-1017	Womble Carlyle Sandridge Rice Atlantic Station, Suite 2400 271 17th Street, NW Atlanta, GA 30363-1017	Legal Services for Longevity Suit		225,000.00
ADP Payroll 1020 Sunset Drive Miami, FL 33173	ADP Payroll 1020 Sunset Drive Miami, FL 33173	Client Services Agreement	Unliquidated	12,500.00
Matt Simpson 151a Station Road Thatcham, Berkshire RG19 4QH UK	Matt Simpson 151a Station Road Thatcham, Berkshire RG19 4QH UK	Contract IT Manager		10,000.00
Logica P-834/5 Narendra Nagar Grnd Fl P.O. Belghoria, Kolkata 700 056	Logica P-834/5 Narendra Nagar Grnd FI P.O. Belghoria, Kolkata 700 056	India Software Development		9,500.00
Don Behan 13020 Bucksport Court Roswell, GA 30075	Don Behan 13020 Bucksport Court Roswell, GA 30075	Contract Actuary		6,000.00
Axar House 256/2 Panchshell Park Opp.Anadban Club, Aundh, Pune 411007	Axar House 256/2 Panchshell Park Opp.Anadban Club, Aundh, Pune 411007	India File Processing		3,500.00

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	American Viatical Services, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Tathya Swatik Nazural Islam Ave 4th F Kolkata-59, West Bengal India	Tathya Swatik Nazural Islam Ave 4th F Kolkata-59, West Bengal India	India File Processing		3,500.00
AFCO P.O. Box 4795 Carol Stream, IL 60197-4795	AFCO P.O. Box 4795 Carol Stream, IL 60197-4795	E&O Insurance Premium Finance		3,416.93
HP Financial Services P.O. Box 6 New Providence, NJ 07974	HP Financial Services P.O. Box 6 New Providence, NJ 07974	Computer Lease		3,096.71
Zayo Bandwidth 400 Centennial Pkwy Suite 200 Louisville, CO 80027	Zayo Bandwidth 400 Centennial Pkwy Suite 200 Louisville, CO 80027	Fiber Optic Line		1,215.24
AFLAC Worldwide Headquarters Columbus, GA 31999	AFLAC Worldwide Headquarters Columbus, GA 31999	Insurance		1,200.00
Applied Discovery 13427 NE 16th Street Bellevue, WA 98005	Applied Discovery 13427 NE 16th Street Bellevue, WA 98005	Database Charge/Goshawk		1,130.72
AT&T Mobility P.O. Box 1809 Paramus, NJ 07653-1809	AT&T Mobility P.O. Box 1809 Paramus, NJ 07653-1809	Cell Phones		600.00
CBeyond P.O. Box 406815 Atlanta, GA 30384-6815	CBeyond P.O. Box 406815 Atlanta, GA 30384-6815	Phone		600.00
WBD 175 Town Park Drive Suite 400 Kennesaw, GA 30144	WBD 175 Town Park Drive Suite 400 Kennesaw, GA 30144	Warehouse Lease		600.00
Georgia Power 1037 Marietta Hwy Canton, GA 30114	Georgia Power 1037 Marietta Hwy Canton, GA 30114	Warehouse Utilities		23.00

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	American Viatical Services, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 12, 2013	Signature	/s/ Philip R. Loy
			Philip R. Loy
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Northern District of Georgia

In re	American Viatical Services, LL	c	Case No.	
11110	7.1110110011 71011001 00171000,	Debtor(s)	Chapter 11	
	VER	IFICATION OF CREDITOR	MATRIX	
I, the P	President of the corporation named	as the debtor in this case, hereby verify that the	e attached list of creditors is true	e and correct to
the bes	t of my knowledge.			
Date:	February 12, 2013	/s/ Philip R. Loy		
		Philip R. Loy/President		
		Signer/Title		

ADP Benefits 1020 Sunset Drive Miami, FL 33173

ADP Payroll 1020 Sunset Drive Miami, FL 33173

AFCO P.O. Box 4795 Carol Stream, IL 60197-4795

AFLAC Worldwide Headquarters Columbus, GA 31999

Applied Discovery 13427 NE 16th Street Bellevue, WA 98005

AT&T Mobility P.O. Box 1809 Paramus, NJ 07653-1809

AVS Servicing, LLC 175 Town Park Drive Suite 400 Kennesaw, GA 30144

Axar House 256/2 Panchshell Park Opp.Anadban Club, Aundh, Pune 411007

CBeyond P.O. Box 406815 Atlanta, GA 30384-6815 Don Behan 13020 Bucksport Court Roswell, GA 30075

Elarbee Thompson Sapp & Wilson 800 International Tower 229 Peachtree Street, NE Atlanta, GA 30303

Frank G. Goldman The Republic Building 1776 Briarcliff Road, NE Atlanta, GA 30306

Georgia Power 1037 Marietta Hwy Canton, GA 30114

Goshawk c/o Sutherland Asbill/J Flemin 999 Peachtree Atlanta, GA 30309-3996

HP Financial Services P.O. Box 6 New Providence, NJ 07974

Logica P-834/5 Narendra Nagar Grnd Fl P.O. Belghoria, Kolkata 700 056

Longevity Partners LLC Attn: John Marcum & Roy Smith 100 Beckett Lane, Suite 202 Fayetteville, GA 30214 Matt Simpson 151a Station Road Thatcham, Berkshire RG19 4QH UK

Metropolitan Life Insurance Co 125 Town Park Drive Suite 270 Kennesaw, GA 30144

Philip Loy 175 Town Park Drive Suite 400 Kennesaw, GA 30144

Tathya Swatik Nazural Islam Ave 4th F Kolkata-59, West Bengal India

WBD 175 Town Park Drive Suite 400 Kennesaw, GA 30144

Womble Carlyle Sandridge Rice Atlantic Station, Suite 2400 271 17th Street, NW Atlanta, GA 30363-1017

Zayo Bandwidth 400 Centennial Pkwy Suite 200 Louisville, CO 80027