

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Northern District of Georgia - Atlanta Division		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): EI Maizal of the South, Incorporated		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 58-2612015		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 400 Country Place Pkwy Suite A Pearl, MS <div style="text-align: right;">ZIP Code 39208</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Rankin		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 1920 Shiloh Road NW Building 4 Kennesaw, GA <div style="text-align: right;">ZIP Code 30144</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): El Maizal of the South, Incorporated	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: Tortilleria El Maizal, Inc.		Case Number: 13-59899	Date Filed: 5/05/13
District: Northern District Georgia, Atlanta Division		Relationship: Affiliate	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

EI Maizal of the South, Incorporated

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ G. Frank Nason, IV
Signature of Attorney for Debtor(s)

G. Frank Nason, IV 535160
Printed Name of Attorney for Debtor(s)

Lamberth, Cifelli, Stokes, Ellis & Nason, P.A.
Firm Name

3343 Peachtree Road, N.E.
Ste. 550
Atlanta, GA 30326

Address

404-262-7373 Fax: 404-262-9911
Telephone Number

May 5, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jose Reyes
Signature of Authorized Individual

Jose Reyes
Printed Name of Authorized Individual

President
Title of Authorized Individual

May 5, 2013
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Georgia - Atlanta Division**

In re El Maizal of the South, Incorporated

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
JT Imports 3900 Green Industrial Way Chamblee, GA 30341	JT Imports 3900 Green Industrial Way Chamblee, GA 30341			52,827.00
Penske 3011 Barrett Lakes Blvd Kennesaw, GA 30144	Penske 3011 Barrett Lakes Blvd Kennesaw, GA 30144			29,894.90
Atlantic Paper 4035 Matthews Indian Trail Rd Matthews, NC 28104	Atlantic Paper 4035 Matthews Indian Trail Rd Matthews, NC 28104			9,270.00
Advance Food Service 1155 Allgood Rd, Ste 5 Marietta, GA 30062	Advance Food Service 1155 Allgood Rd, Ste 5 Marietta, GA 30062			3,200.00
Southern Pine Electric Power PO Box 60 Taylorsville, MS 39168-0060	Southern Pine Electric Power PO Box 60 Taylorsville, MS 39168-0060	Utilities (Pearl MS)		1,517.43
AT&T c/o Consumer Bankruptcy PO Box 769 Arlington, TX 76004	AT & T c/o Consumer Bankruptcy PO Box 769 Arlington, TX 76004 (888) 826-0132 (f)	Utilities		430.33
Alliance Distribution 16 Forest Pkwy Hamper House Unit 5-7 Forest Park, GA 30297	Alliance Distribution 16 Forest Pkwy Hamper House Unit 5-7 Forest Park, GA 30297			30.00

**United States Bankruptcy Court
Northern District of Georgia - Atlanta Division**

In re **EI Maizal of the South, Incorporated**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 5, 2013**

/s/ Jose Reyes

Jose Reyes/President

Signer/Title

**CERTIFIED COPY OF RESOLUTIONS ADOPTED
BY THE BOARD OF DIRECTORS OF
EL MAIZAL OF THE SOUTH, INCORPORATED**

I, Jose Reyes, the duly elected and qualified President ("President") of El Maizal of the South, Incorporated (the "Company"), do hereby certify that the following resolutions were adopted by the Board of Directors of the Company at a meeting duly called and held on May 5, 2013, and that such resolutions have not been amended or rescinded and are now in full force and effect:

RESOLVED, that the filing by the Company of a petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Georgia be, and it hereby is, approved and the President is authorized and directed to file on behalf of the Company a petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Georgia;

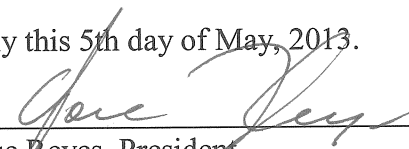
FURTHER RESOLVED, that the President and other officers of the Company be, and each of them hereby is, authorized and directed to retain on behalf of the Company the law firm of Lamberth, Cifelli, Stokes, Ellis & Nason, P.A., to render legal services to, and to represent, the Company in connection with such bankruptcy proceedings and other related matters in connection therewith, on such terms as such officer or officers shall approve;

FURTHER RESOLVED, that the President and other officers of the Company be, and each of them hereby is, authorized and directed to retain on behalf of the Company the firm of GGG Partner, LLC., to render financial and advisory services to the Company in connection with such bankruptcy proceedings and other related matters in connection therewith, on such terms as such officer or officers shall approve;

FURTHER RESOLVED, that the officers of the Company be, and each of them hereby is, authorized and directed to take any and all such further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses, in each case as in his or their judgment shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted hereby; and

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by any officer or officers of the Company in connection with the bankruptcy proceedings of the Company or any matter related thereto or by virtue of these resolutions is hereby in all respects ratified, confirmed and approved.

WITNESS my hand and the seal of the Company this 5th day of May, 2013.



Jose Reyes, President
El Maizal of the South, Incorporated

Advance Food Service
1155 Allgood Rd, Ste 5
Marietta, GA 30062

Advance Pest Control
587 Oakridge Way
Pearl, MS 39208

Alabama Dept of Revenue
50 North Ripley St
Montgomery, AL 36132

All Seasons Produce
4630 Lake Mirror Place
Forest Park, GA 30297

Alliance Distribution
16 Forest Pkwy Hamper House
Unit 5-7
Forest Park, GA 30297

Allied Waste
1035 Old Brandon Rd
Jackson, MS 39232-3128

Antonio Bautista
16 Forrest Park #213
Forrest Park, GA 30297

AT&T
c/o Consumer Bankruptcy
PO Box 769
Arlington, TX 76004

AT&T
PO Box 105262
Atlanta, GA 30348-5262

AT&T Corporation
c/o C T Corporation System
1201 Peachtree St NE
Atlanta, GA 30361

Atlantic Paper
4035 Matthews Indian Trail Rd
Matthews, NC 28104

Attorney General of Georgia
132 State Judicial Bldg
Atlanta, GA 30334

Bravo Foods
25 Ellis Rd
Jacksonville, FL 32254

City of Baton Rouge, LA
PO Box 2590
Baton Rouge, LA 70821-2590

CMC Foods
101 Industrial Park Dr
Hot Springs, AR 71901

Cobb County Tax Commissioner
100 Cherokee St Ste. 250
Marietta, GA 30090

DEK International
4283 Shoreline Dr
Earth City, MO 63045-0519

Diaz Foods
5501 Fulton Industrial Blvd SW
Atlanta, GA 30336

El Jarocho
16 Forest Pkwy
Bld D, Units 25-29
Forest Park, GA 30297

Empacadora del Golfo
AV Framboyanes 1393
CD Industrial Bruno Paglian
Veracruz, MX 91596

Florida Dept of Revenue
5050 W. Tennessee St
Tallahassee, FL 32399-0100

Georgia Dept of Revenue
Bankruptcy Section
PO Box 161108
Atlanta, GA 30321

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
401 W. Peachtree St.
Stop-334D
Atlanta, GA 30308

International Gourmet
6030 Bethelview Rd, Ste 203
Cumming, GA 30039

JT Imports
3900 Green Industrial Way
Chamblee, GA 30341

La Cosecha
1306 Cobb Industrial Dr
Marietta, GA 30066

La Fortuna
4666 Lake Mirror Pl
Forest Park, GA 30297

La Tortilleria
617 Waughtown St
Winston Salem, NC 27107

Lord's
PO Box 1000
Dexter, GA 31019

Louisiana Dept of Revenue
PO Box 201
Baton Rouge, LA 70821-0201

Maysons
1200 Alpha Dr
Alpharetta, GA 30004

Metro Bags
1150 Cobb Intl Pl, Ste A
Kennesaw, GA 30152

Mississippi Dept of Revenue
PO Box 22808
Jackson, MS 39225-2808

Penske
3011 Barrett Lakes Blvd
Kennesaw, GA 30144

PFG Miltons
3501 Old Oakwood Rd
Oakwood, GA 30566

Printek
2053 Fairway Crossing Dr
Woodstock, GA 30188

Rankin County Tax Commissioner
211 East Government St
Brandon, MS 39042

Regions Bank
6636 Church Street
Douglasville, GA 30134

Regions Equipment Finance Corp
1900 5th Ave. N, PO Box 2545
Mailcode ALBH12401B
Birmingham, AL 35202

Restaurant Depot
1455 Ellsworth Industrial Blvd
Atlanta, GA 30318-4156

Southern Pine Electric
2134 S. Blvd
Brewton, AL 36426

Southern Pine Electric Power
PO Box 60
Taylorsville, MS 39168-0060

Souto Foods
3000 Old Alabama Rd
Ste 119-154
Alpharetta, GA 30021

Stanislaus
1202 D Street
Modesto, CA 95354

Sunrise Produce
4229 Michael Avalon Dr
Jackson, MS 39209

SunTrust Bank
c/o David W. Cranshaw
3343 Peachtree Rd. NE #1600
Atlanta, GA 30326

U.S. Attorney General
Main Justice Building
10th and Constitution Ave., NW
Washington, DC 20530

U.S. Atty/Civil Process Clerk
600 Richard Russell Bldg
75 Spring St., SW
Atlanta, GA 30303

Vilore Foods
2421 Vilore Way
Imperial, CA 92251

Warehousing Central
PO Box 850
Brandon, MS 39043