

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Northern District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): DPS Converting, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 42-1737910	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4601 Welcome All Road Building #6 Atlanta, GA	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 30349	ZIP Code
County of Residence or of the Principal Place of Business: Fulton	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): DPS Converting, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
DPS Converting, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ W. Kevin Snyder GA
Signature of Attorney for Debtor(s)

W. Kevin Snyder GA 666272
Printed Name of Attorney for Debtor(s)

Lacy & Snyder LLP
Firm Name

P.O. Box 3709
Peachtree City, GA 30269

Address

Email: kevin@lacysnyder.com

770-486-8445 Fax: 770-486-8889
Telephone Number

June 26, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Don E. Phillips II
Signature of Authorized Individual

Don E. Phillips II
Printed Name of Authorized Individual

President
Title of Authorized Individual

June 26, 2013
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Georgia**

In re DPS Converting, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
A&R Packing 75 Remittance Drive Suite 83077 Chicago, IL 60675-3077	A&R Packing 75 Remittance Drive Suite 83077 Chicago, IL 60675-3077	Business Account		436,196.79
American Forklift Service, Inc 6289 Bankhead Highway, Bldg 2 PO Box 621 Austell, GA 30168-4709	American Forklift Service, Inc 6289 Bankhead Highway, Bldg 2 PO Box 621 Austell, GA 30168-4709	Business Account		350.06
BB&T 295 Bullsboro Drive Newnan, GA 30263	BB&T 295 Bullsboro Drive Newnan, GA 30263	UPDATE		755,500.00 (0.00 secured)
BB&T 295 Bullsboro Drive Jonesboro, GA 30236	BB&T 295 Bullsboro Drive Jonesboro, GA 30236	Business Account		755,500.00
BB&T of GA Business Loan Ctr PO Box 580003 Charlotte, NC 28258-0003	BB&T of GA Business Loan Ctr PO Box 580003 Charlotte, NC 28258-0003	Business Account		13,943.00
Cole Electric 3980 ML King Jr. Drive SW Atlanta, GA 30336	Cole Electric 3980 ML King Jr. Drive SW Atlanta, GA 30336	Business Account		3,400.00
Coventry Health Care of GA Inc PO Box 6502 Carol Stream, IL 60197-6502	Coventry Health Care of GA Inc PO Box 6502 Carol Stream, IL 60197-6502	Business Account		7,999.57
Dalton Paper PO Box 1144 Dalton, GA 30722-1144	Dalton Paper PO Box 1144 Dalton, GA 30722-1144	Business Account		4,557.93
Employers Preferred Insurance PO Box 53089 Phoenix, AZ 85072-3089	Employers Preferred Insurance PO Box 53089 Phoenix, AZ 85072-3089	Business Account		287.77

B4 (Official Form 4) (12/07) - Cont.

In re DPS Converting, Inc.

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Gulf Atlantic Packing Corp 5570 Tulane Drive Suite M Atlanta, GA 30336	Gulf Atlantic Packing Corp 5570 Tulane Drive Suite M Atlanta, GA 30336	Business Account		12,441.15
Heritage Propane 134 Jonesboro Road Fairburn, GA 30213	Heritage Propane 134 Jonesboro Road Fairburn, GA 30213	Business Account		1,087.45
IMF Efactor PO Box 8538-307 Philadelphia, PA 19171-0307	IMF Efactor PO Box 8538-307 Philadelphia, PA 19171-0307	Business Account		271.97
Kopier Net PO Box 800219 Roswell, GA 30075	Kopier Net PO Box 800219 Roswell, GA 30075	Business Account		246.44
Lashley, Cohen & Associates 1800 Cedars Road Suite 102 Lawrenceville, GA 30045	Lashley, Cohen & Associates 1800 Cedars Road Suite 102 Lawrenceville, GA 30045	Business Account		1,115.20
McNaughton-McKay PO Box 890976 Charlotte, NC 28289	McNaughton-McKay PO Box 890976 Charlotte, NC 28289	Business Account		2,138.46
Timber Products 1641 Sigman Road PO Box 919 Conyers, GA 30012	Timber Products 1641 Sigman Road PO Box 919 Conyers, GA 30012	Business Account		640.00
United Health Care 450 Columbus Blvd 3NB PO Box 150450 Hartford, CT 06115-0450	United Health Care 450 Columbus Blvd 3NB PO Box 150450 Hartford, CT 06115-0450	Business Account		460.42
Universal Forest Products 5631 S. NC 62 Burlington, NC 27215	Universal Forest Products 5631 S. NC 62 Burlington, NC 27215	Business Account		16,434.39
US Small Business Admin 409 3rd Street, SW Washington, DC 20416	US Small Business Admin 409 3rd Street, SW Washington, DC 20416	Business Account		624,000.00
US Small Business Admin 409 3rd St, SW Washington, DC 20416	US Small Business Admin 409 3rd St, SW Washington, DC 20416	UPDATE		624,000.00 (0.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re **DPS Converting, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 26, 2013**

Signature **/s/ Don E. Phillips II**

Don E. Phillips II
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

A&R Packing
75 Remittance Drive
Suite 83077
Chicago, IL 60675-3077

American Forklift Service, Inc
6289 Bankhead Highway, Bldg 2
PO Box 621
Austell, GA 30168-4709

BB&T
295 Bullsboro Drive
Jonesboro, GA 30236

BB&T
295 Bullsboro Drive
Newnan, GA 30263

BB&T
295 Bullsboro Drive
Newnan, GA 30263-1019

BB&T of GA Business Loan Ctr
PO Box 580003
Charlotte, NC 28258-0003

BB&T Reese Insurance
PO Box 143630
Fayetteville, GA 30214

BB&T VISA
PO Box 200
Charlotte, NC 28258-0340

Chuck Johnson, CPA
37 H Calument Parkway
Suite 201
Newnan, GA 30263

Cole Electric
3980 ML King Jr. Drive SW
Atlanta, GA 30336

Coventry Health Care of GA Inc
PO Box 6502
Carol Stream, IL 60197-6502

Dalton Paper
PO Box 1144
Dalton, GA 30722-1144

Employers Preferred Insurance
PO Box 53089
Phoenix, AZ 85072-3089

Georgia Department of Revenue
Bankruptcy Section
PO Box 161108
Atlanta, GA 30324

Georgia Department of Revenue
1800 Century Center Blvd.
Atlanta, GA 30345-3205

Gulf Atlantic Packing Corp
5570 Tulane Drive
Suite M
Atlanta, GA 30336

Heritage Propane
134 Jonesboro Road
Fairburn, GA 30213

IMF Efactor
PO Box 8538-307
Philadelphia, PA 19171-0307

IMF Efeetor
782 Springdale Drive
Exton, PA 19341

Kopier Net
PO Box 800219
Roswell, GA 30075

Lashley, Cohen & Associates
1800 Cedars Road
Suite 102
Lawrenceville, GA 30045

McNaughton-McKay
PO Box 890976
Charlotte, NC 28289

South Fulton Machine Works
5515 Hunter Road
College Park, GA 30349

Southern Refreshment
2527 Commerce Place
Tucker, GA 30084

Sprint
PO Box 4181
Carol Stream, IL 60197-4181

Timber Products
1641 Sigman Road
PO Box 919
Conyers, GA 30012

United Health Care
450 Columbus Blvd 3NB
PO Box 150450
Hartford, CT 06115-0450

Universal Forest Products
5631 S. NC 62
Burlington, NC 27215

US Small Business Admin
409 3rd St, SW
Washington, DC 20416

US Small Business Admin
409 3rd Street, SW
Washington, DC 20416

Waste Managment of Atlanta S
1850 Parkway Place
Suite 600
Marietta, GA 30067

**United States Bankruptcy Court
Northern District of Georgia**

In re DPS Converting, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for DPS Converting, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 26, 2013

Date

/s/ W. Kevin Snyder GA

W. Kevin Snyder GA 666272

Signature of Attorney or Litigant
Counsel for DPS Converting, Inc.

Lacy & Snyder LLP

P.O. Box 3709

Peachtree City, GA 30269

770-486-8445 Fax:770-486-8889

kevin@lacysnyder.com