

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Northern District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): The Pakat Group, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 20-5592633	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 5045 Wright Bridge Rd Cumming, GA ZIP Code 30028	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Forsyth	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): The Pakat Group, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
The Pakat Group, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Charles N. Kelley, Jr.
Signature of Attorney for Debtor(s)

Charles N. Kelley, Jr. 412212
Printed Name of Attorney for Debtor(s)

Cummings & Kelley PC
Firm Name
PO Box 2758
Gainesville, GA 30503-2758

Address

Email: ckelley@cummingskelley.com
(770) 531-0007 Fax: (678) 866-2360

Telephone Number

June 7, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Albert W. Rees
Signature of Authorized Individual

Albert W. Rees
Printed Name of Authorized Individual

Manager
Title of Authorized Individual

June 7, 2014
Date

Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Georgia**

In re The Pakat Group, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
2000 Canton Hwy LLC 44 Parks Place Dahlonega, GA 30533	2000 Canton Hwy LLC 44 Parks Place Dahlonega, GA 30533			7,738.50
4715 Hammond Industrial Drive LLC 44 Parks Place Dahlonega, GA 30533	4715 Hammond Industrial Drive LLC 44 Parks Place Dahlonega, GA 30533			10,653.00
Ace Hardware Corporation PO Box 905096 Charlotte, NC 28290-5096	Ace Hardware Corporation PO Box 905096 Charlotte, NC 28290-5096			1,000,000.00
Ambrose, Inc. 471 Windol Court Marietta, GA 30066-5253	Ambrose, Inc. 471 Windol Court Marietta, GA 30066-5253			1,230.00
Amerigas PO Box 660288 Dallas, TX 75266-0288	Amerigas PO Box 660288 Dallas, TX 75266-0288			2,382.47
Amerigas PO Box 660288 Dallas, TX 75266-0288	Amerigas PO Box 660288 Dallas, TX 75266-0288			4,924.46
Business Lenders LLC Dept 116005 PO Box 150421 Hartford, CT 06115-0421	Business Lenders LLC Dept 116005 PO Box 150421 Hartford, CT 06115-0421			398,298.44 (200,000.00 secured)
Florida Outdoor Equipment 2691 Dardanelle Dr Orlando, FL 32808-5143	Florida Outdoor Equipment 2691 Dardanelle Dr Orlando, FL 32808-5143			12,339.09
Georgia Sales Tax Division P.O. Box 105296 Atlanta, GA 30348-5296	Georgia Sales Tax Division P.O. Box 105296 Atlanta, GA 30348-5296			12,511.35
Georgia Sales Tax Division P.O. Box 105296 Atlanta, GA 30348-5296	Georgia Sales Tax Division P.O. Box 105296 Atlanta, GA 30348-5296			14,684.13
Hwy 9 LLC 44 Parks Place Dahlonega, GA 30533	Hwy 9 LLC 44 Parks Place Dahlonega, GA 30533			12,060.00

B4 (Official Form 4) (12/07) - Cont.
 In re The Pakat Group, LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
LeRoy, Cole & Stephens, LLC 101 Samaritan Drive Cumming, GA 30040	LeRoy, Cole & Stephens, LLC 101 Samaritan Drive Cumming, GA 30040			2,750.00
Lucien Kimball 3904 The Highlands Atlanta, GA 30327	Lucien Kimball 3904 The Highlands Atlanta, GA 30327			750,000.00 (200,000.00 secured) (390,000.00 senior lien)
McKoon, Williams & Haun 1300 Republic Centre 633 Chestnut Street Chattanooga, TN 37450	McKoon, Williams & Haun 1300 Republic Centre 633 Chestnut Street Chattanooga, TN 37450			13,759.01
Miles Patterson Hansford Tallant, LLC 202 Tribble Gap Road Suite 200 Cumming, GA 30040-2410	Miles Patterson Hansford Tallant, LLC 202 Tribble Gap Road Suite 200 Cumming, GA 30040-2410			7,029.84
MTA Distributors PO Box 409439 Atlanta, GA 30384-9439	MTA Distributors PO Box 409439 Atlanta, GA 30384-9439			2,105.73
Oldcastle Architectural P.O. Box 281479 Atlanta, GA 30384-1479	Oldcastle Architectural P.O. Box 281479 Atlanta, GA 30384-1479			2,099.75
OPG Customer Support 5595 Trillium Blvd Floor 2 Hossman Estates, IL 60192	OPG Customer Support 5595 Trillium Blvd Floor 2 Hossman Estates, IL 60192			4,226.10
Stihl Southeast 2304 W Taft Vineland Road Orlando, FL 32837	Stihl Southeast 2304 W Taft Vineland Road Orlando, FL 32837			6,792.98
Wells Fargo Payment Remittance Center PO Box 6426 Carol Stream, IL 60197-6426	Wells Fargo Payment Remittance Center PO Box 6426 Carol Stream, IL 60197-6426			2,107.31

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 7, 2014

Signature /s/ Albert W. Rees
Albert W. Rees
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

2000 Canton Hwy LLC
44 Parks Place
Dahlonega, GA 30533

4715 Hammond Industrial Drive LLC
44 Parks Place
Dahlonega, GA 30533

Abrams, Melissa
1960 Country Pl
Cumming, GA 30040

Ace Hardware Corporation
PO Box 905096
Charlotte, NC 28290-5096

Ambrose, Inc.
471 Windol Court
Marietta, GA 30066-5253

AME Exterminating LLC
1998 Doctor Bramblett Rd
Cumming, GA 30028

American Honda Finance Corp
Attn: Wholesale Posting
PO Box 165205
Irving, TX 75016-5205

American Honda Motor Co., Inc.
1919 Torrance Blvd
Mail Stop 100-2W-5H
Torrance, CA 90501-2746

Amerigas
PO Box 660288
Dallas, TX 75266-0288

Andrews, Jeremy
8905 Pinetree Circle
Gainesville, GA 30506

Baldwin, James
2996 Testanee Gap Rd
Cleveland, GA 30528

Bennett, James
8145 Bennett Lane
Gainsville, GA 30506

Bennett, Terry
4550 HWY 9 N
Alpharetta, GA 30004

Briggs & Stratton Power Products Group L
27397 Network Place
Chicago, IL 60673-1273

Business Lenders LLC
Dept 116005
PO Box 150421
Hartford, CT 06115-0421

Chadwick, Stephen
4940 Hyde Court
Cumming, GA 30040

Cintas Corporation
P.O. Box 630910
Cincinnati, OH 45263-0910

Cintas Corporation #258
PO Box 630910
Cincinnati, OH 45263-0910

Cintas Corporation Loc. 258
PO Box 630910
Cincinnati, OH 45263-0910

Cintas Document Management
PO Box 633842
Cincinnati, OH 45263

Cintas FAS Lockbox 636525
PO Box 636525
Cincinnati, OH 452636525

Coca-Cola Enterprises
P.O. Box 403390
Atlanta, GA 30384-3390

Coca-Cola Enterprises
North Metro Sales Center
P. O. Box 403390
Atlanta, GA 30384-3390

Dean, Samuel
344 Settlement Lane
Alpharetta, GA 30004

Florida Outdoor Equipment
2691 Dardanelle Dr
Orlando, FL 32808-5143

Georgia Department of Agriculture
PO Box 742612
Atlanta, GA 30334-4201

Georgia Dept. of Revenue
1800 Century Blvd., NE
Ste. 17300
Atlanta, GA 30345

Georgia Sales Tax Division
P.O. Box 105296
Atlanta, GA 30348-5296

Great America Leasing Corporation
P. O. Box 660831
Dallas, TX 75266-0831

Great America Leasing Corporation
PO Box 660831
Dallas, TX 75266-0831

Griffin, James
2748 Bethelview Road
Cumming, GA 30040

Hansard, Vivian
6050 Valley Stream Dr
Cumming, GA 30040

Hollmer, John
8684 Creekstone Drive
Gainesville, GA 30506

Hulbert, Matthew
975 Stefan Walk
Cumming, GA 30040

Husqvarna Financial Service
75 Remittance Drive
Suite 6869
Chicago, IL 60675-6869

Hwy 9 LLC
44 Parks Place
Dahlonega, GA 30533

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101

Jameson, Timothy
6315 North Glen Drive
Cumming, GA 30028

Knowles, Douglas
7180 Highbrook Circle
Cumming, GA 30041

Koon, Brittany
3625 Moor Pointe Drive
Cumming, GA 30040

LeRoy, Cole & Stephens, LLC
101 Samaritan Drive
Cumming, GA 30040

Lucien Kimball
3904 The Highlands
Atlanta, GA 30327

Mahoney, Hannah
4305 Cadmium Dr.
Cumming, GA 30040

Maron, Thomas
80 Laurel Pointe W
Dawsonville, GA 30534

Mason, Donald
200 Oak Hollow Ct
White, GA 30184-3514

McAllister, Robin
5015 Karr Road
Cumming, GA 30040

McKoon, Williams & Haun
1300 Republic Centre
633 Chestnut Street
Chattanooga, TN 37450

Miles Patterson Hansford Tallant, LLC
202 Tribble Gap Road
Suite 200
Cumming, GA 30040-2410

Misanko, Mary
4230 Jonathan Lane
Cumming, GA 30040

MTA Distributors
PO Box 409439
Atlanta, GA 30384-9439

Oldcastle Architectural
P.O. Box 281479
Atlanta, GA 30384-1479

OPG Customer Support
5595 Trillium Blvd Floor 2
Hossman Estates, IL 60192

Parker, James
P.O. Box 3325
Cumming, GA 30028

Plage, Matthew
8070 Blacks Mill Road
Dawsonville, GA 30534

Poppe, Jeremy
1355 Windhaven Drive
Alpharetta, GA 30005

RBI Corporation
P. O. Box 9318
Richmond, VA 23227

Red Iron Acceptance
36333 Treasurey Centr
Chicago, IL 60694-6300

Rees, Tammy
6135 Redstone Way
Cumming, GA 30040

Rich, Joseph
1700 Whispering Cir
Cumming, GA 30040

Robertson, Ernie
2050 Ridge Rd
Cumming, GA 30041

Rotary Corporation
PO Box 930216
Atlanta, GA 31193

Ruggiero, Robert
8275 Rivermill Court
Cumming, GA 30040

Sedco
225 Henry D Robinson Blvd
Pendergrass, GA 30567

Servantage Dixie Sales
PO Box 600012
Raleigh, NC 27675-6012

Shaw, Michael
5680 Charleston Park
Cumming, GA 30041

Smith Garden Products
13600 Broadway Ave
Cleveland, OH 44125

Smith, James
10 Waterfront Dr
Dawsonville, GA 30534

Stihl Southeast
2304 W Taft Vineland Road
Orlando, FL 32837

Strickland, Dennis
3535 Lakeside Ln
Cumming, GA 30040

TeleCheck Services, Inc.
P. O. Box 60028
City of Industry, CA 91716-0028

Thompson, Anthony
6258 John Orr Dr
Cumming, GA 30040

Tilton Equipment
P. O. Box 68
189 Lafayee Rd
Rye, NH 03870-0068

Voltex Batteries, Inc.
4895-A Buford Highway
Norcross, GA 30071

W. Wright Banks, Jr.
Attorney General's Office
40 Capitol Square
Atlanta, GA 30334

Waste Management
Atlanta Hauling
PO Box 105453
Atlanta, GA 30348-5453

Wells Fargo
Payment Remittance Center
PO Box 6426
Carol Stream, IL 60197-6426

Wyche, Alex
2250 Williams Lane
Cumming, GA 30028

**United States Bankruptcy Court
Northern District of Georgia**

In re **The Pakat Group, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Pakat Group, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 7, 2014

Date

/s/ Charles N. Kelley, Jr.

Charles N. Kelley, Jr. 412212

Signature of Attorney or Litigant
Counsel for **The Pakat Group, LLC**
Cummings & Kelley PC

**PO Box 2758
Gainesville, GA 30503-2758
(770) 531-0007 Fax:(678) 866-2360
ckelley@cummingskelley.com**