

United States Bankruptcy Court Northern District of Georgia					Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Red Rhino Market Group, LLC			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 27-4588641			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):		
Street Address of Debtor (No. & Street, City, State & Zip Code): 975 Cobb Place Blvd. Suite 310 Kennesaw, GA			Street Address of Joint Debtor (No. & Street, City, State & Zip Code):		
ZIPCODE 30114			ZIPCODE		
County of Residence or of the Principal Place of Business: Cobb			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address)			Mailing Address of Joint Debtor (if different from street address):		
ZIPCODE			ZIPCODE		
Location of Principal Assets of Business Debtor (if different from street address above): 975 Cobb Place Blvd., Suite 310, Kennesaw, GA					ZIPCODE 30144-4817
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtor Country of debtor's center of main interests: _____ Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1,000,000 <input type="checkbox"/> \$1,000,001 to \$10,000,000 <input type="checkbox"/> \$10,000,001 to \$50,000,000 <input type="checkbox"/> \$50,000,001 to \$100,000,000 <input type="checkbox"/> \$100,000,001 to \$500,000,000 <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1 million to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Red Rhino Market Group, LLC
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All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: None	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: None	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X _____ Signature of Attorney for Debtor(s) Date</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition (This page must be completed and filed in every case)</p>	<p>Name of Debtor(s): Red Rhino Market Group, LLC</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Edward Danowitz</u> Signature of Attorney for Debtor(s)</p> <p>Edward Danowitz 003180 Danowitz & Associates, PC 300 Galleria Pkwy Ste 960 Atlanta, GA 30339 (770) 933-0960 Fax: (770) 955-6654 edanowitz@danowitzlegal.com</p> <p>February 28, 2014 Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Petition Preparer</p> <p>I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Bernie Evans</u> Signature of Authorized Individual</p> <p>Bernie Evans Printed Name of Authorized Individual</p> <p>CEO Title of Authorized Individual</p> <p>February 28, 2014 Date</p>	<p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

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United States Bankruptcy Court
Northern District of Georgia

IN RE:

Case No. _____

Red Rhino Market Group, LLC

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Table with 5 columns: (1) Name of creditor and complete mailing address including zip code, (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted, (3) Nature of claim (trade debt, bank loan, government contract, etc.), (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff, (5) Amount of claim (if secured also state value of security). Rows include Dish Corporate, Sterling, Three Z Printing Company, Echo Media Corporation, MailSouth, Inc., Envision Printing, Clearlink, Saveology.Com, LLC, National Mail-It, Department Of Treasury, and Penny Saver USA.

Caotti 4042 Hwy 378 W McCormick, SC 29835		Unliquidated	49,860.74
Kelly Elarbee 1241 Brooks Greene, NE Atlanta, GA 30319		Contingent Unliquidated Disputed	39,524.00
Nichlas Jessen 5416 Sweetgail Ct Sugarhill, GA 30518		Contingent Unliquidated Disputed	36,478.00
United Parcel Service P.O. Box 7247-0244 Philadelphia, PA 19170-0001		Unliquidated	35,692.98
Channel Blend, LLC 451 Park Ave. Idaho Falls, ID 83402			33,292.03
Moorman Pieschel, LLC One Midtown Plaza 1360 Peachtree St., NE, Ste 1205 Atlanta, GA 00000		Unliquidated	30,907.94
Moorehead Communications D/B/A Dish Activations 2509 West 2nd Street Marion, IN 46952		Unliquidated	28,247.07
National Country Market 611 S. Congress Ave. Suite 504 Austin, TX 78704	Szabo Associates, Inc. 3355 Lenox Road NE Suite 945 Atlanta, GA 30326-1332		24,339.63
Target Response Group 3902 Oakcliff Ind. Court Atlanta, GA 30340		Unliquidated	15,829.34

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: February 28, 2014 Signature: /s/ Bernie Evans

Bernie Evans, CEO

(Print Name and Title)

IN RE:

Case No. _____

Red Rhino Market Group, LLC

Chapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 0.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 95,379.63	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		\$ 3,693,008.56	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		18	\$ 0.00	\$ 3,788,388.19	

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IN RE Red Rhino Market Group, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

TOTAL 0.00

(Report also on Summary of Schedules)

IN RE **Red Rhino Market Group, LLC**

Debtor(s)

Case No. _____

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$155,675. *

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

* Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE Red Rhino Market Group, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Table with 7 columns: CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER, CODEBTOR, DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN, CONTINGENT, UNLIQUIDATED, DISPUTED, AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL, UNSECURED PORTION, IF ANY. Includes rows for ACCOUNT NO. and Value \$.

0 continuation sheets attached

Summary table with columns for Subtotal (Total of this page) and Total (Use only on last page), and rows for Amount of Claim Without Deducting Value of Collateral and Unsecured Portion, if Any.

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

IN RE Red Rhino Market Group, LLC

Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations
Extensions of credit in an involuntary case
Wages, salaries, and commissions
Contributions to employee benefit plans
Certain farmers and fishermen
Deposits by individuals
Taxes and Certain Other Debts Owed to Governmental Units
Commitments to Maintain the Capital of an Insured Depository Institution
Claims for Death or Personal Injury While Debtor Was Intoxicated

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (04/13) - Cont.
IN RE Red Rhino Market Group, LLC

Debtor(s)

Case No. _____

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)**

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Department Of Treasury Internal Revenue Service Ogden, UT 84201-0039		4th Quarter 2013 and 1st Quarter 2014 withholding taxes	X			80,948.00	62,661.32	18,286.68
ACCOUNT NO. Internal Revenue Service Insolvency Unit 401 West Peachtree Street, Stop 335-D Atlanta, GA 30308		Assignee or other notification for: Department Of Treasury						
ACCOUNT NO. IRS: Attn. Katherine Ramsey 1899 Powers Ferry Road, Ste. 250 Stop 320-D Atlanta, GA 30339		Assignee or other notification for: Department Of Treasury						
ACCOUNT NO. Georgia Department Of Labor Taxpayer Services Division P.O. Box 105499 Atlanta, GA 30348-5499		Sales Tax-Oct 31, 2013				1,878.66	1,878.66	
ACCOUNT NO. Georgia Department Of Revenue P.O. Box 105499 Atlanta, GA 30348-5499		NOTICE ONLY	X			12,552.97	11,707.00	845.97
ACCOUNT NO.								

Sheet no. 1 of 1 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
 (Totals of this page) \$ **95,379.63** \$ **76,246.98** \$ **19,132.65**

Total
 (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) \$ **95,379.63**

Total
 (Use only on last page of the completed Schedule E. If applicable,
 report also on the Statistical Summary of Certain Liabilities and Related Data.) \$ **76,246.98** \$ **19,132.65**

IN RE **Red Rhino Market Group, LLC**

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCOUNT NO. 1st Class Mailing 195 Chastain Meadows Ct. Suite 109 Kennesaw, GA 30144			X		10,888.19
ACCOUNT NO. Accudata 5220 Summerlin Commons Blvd Suite 200 Fort Meyers, FL 33907-2150			X		3,030.13
ACCOUNT NO. Advertising Specialty Institute C/O CST Co. P.O. Box 33127 Louisville, KY 40232-3127			X		298.51
ACCOUNT NO. Allegra 1200 Barrett Parkway Suite 116 Kennesaw, GA 30144			X		3,656.40

7 continuation sheets attached

Subtotal
(Total of this page) \$ **17,873.23**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

IN RE **Red Rhino Market Group, LLC**

Debtor(s)

Case No. _____

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. American Wireless 1170 National Drive Suite 40 Sacramento, CA 95834			X	X		14,573.86
ACCOUNT NO. Bernie Evans 435 Eve Cliff Drive Dallas, GA 30132		Loan to company				230,224.68
ACCOUNT NO. Caotti 4042 Hwy 378 W McCormick, SC 29835				X		49,860.74
ACCOUNT NO. Channel Blend, LLC 451 Park Ave. Idaho Falls, ID 83402						33,292.03
ACCOUNT NO. Clearlink 5202 Dougla Corrigan Way Suite 300 Salt Lake City, UT 84116			X			96,984.00
ACCOUNT NO. Clipper Magazine 3708 Hempland Road P.O. Box 610 Mountville, PA 17554				X		6,221.85
ACCOUNT NO. Charles Balistreri Anes, Friedman, Leventhal & Balistreri 52 Duane St., 7th Floor New York, NY 10007		Assignee or other notification for: Clipper Magazine				

Sheet no. 1 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **431,157.16**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Red Rhino Market Group, LLC

Debtor(s)

Case No. _____

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Customer Motivators 1920 Corporate Drive Boynton Beach, FL 33426				X		11,250.00
ACCOUNT NO. Dish Corporate P.O. Box 6622 Inglewood, CO 80155			X	X		745,798.00
ACCOUNT NO. Echo Media Corporation C/O King & Yaklin, L.L.P. 192 Anderson Street Ste 125 Marietta, GA 30060		Consent Judgment				418,132.61
ACCOUNT NO. Echo Media Corporation 900 Circle 75 Parkway Suite 1600 Atlanta, GA 30339		Assignee or other notification for: Echo Media Corporation				
ACCOUNT NO. Envision Printing 1266 Kennestone Circle Suite 105 Marietta, GA 30066				X		116,831.97
ACCOUNT NO. Exclaim P.O. Box 3867 Pinehurst, NC 28034			X	X		4,940.06
ACCOUNT NO. Galaxy 1 Marketing 4038 Utica Ridge Rd. Bettendorf, IA 52722				X	X	11,592.46

Sheet no. 2 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **1,308,545.10**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Red Rhino Market Group, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBITOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Gateway Printing Company P.O. Box 536 Bremen, GA 30110				X		6,029.65
ACCOUNT NO. Global Network Communications D/B/A Wireless Giant 26500 Gratiot Roseville, MI 48066			X	X		576.00
ACCOUNT NO. Henry Holdings, LLC 4428 Oglethorpe Loop NW Acworth, GA 30101	X	Lease of principal place of business Current on lease payments Base lease payments of \$5,000 per month through June, 2014	X			0.00
ACCOUNT NO. JTS Direct 1180 Walut Ridge Drive Hartland, WI 53029						10,554.86
ACCOUNT NO. JVC America, Inc. P.O. Box 534428 Atlanta, GA 30353				X		7,520.50
ACCOUNT NO. Kelly Elarbee 1241 Brooks Greene, NE Atlanta, GA 30319		Litigation Pending	X	X	X	39,524.00
ACCOUNT NO. MailSouth, Inc. C/O Walter A. Dodgen P.O. Box 18668 Huntsville, AL 35804-8668						401,620.78

Sheet no. 3 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **465,825.79**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE **Red Rhino Market Group, LLC**

Debtor(s)

Case No. _____

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MailSouth, Inc. P.O. Box 532536 Atlanta, GA 30353		Assignee or other notification for: MailSouth, Inc.				
ACCOUNT NO. Money Clip Magazine 105 S. First Colonial Suite 115 Virginia Beach, VA 23454				X		3,261.84
ACCOUNT NO. Moorehead Communications D/B/A Dish Activations 2509 West 2nd Street Marion, IN 46952				X		28,247.07
ACCOUNT NO. Moorman Pieschel, LLC One Midtown Plaza 1360 Peachtree St., NE, Ste 1205 Atlanta, GA 00000				X		30,907.94
ACCOUNT NO. National Country Market 611 S. Congress Ave. Suite 504 Austin, TX 78704						24,339.63
ACCOUNT NO. Szabo Associates, Inc. 3355 Lenox Road NE Suite 945 Atlanta, GA 30326-1332		Assignee or other notification for: National Country Market				
ACCOUNT NO. National Mail-It 9151 Youree Dr. Shreveport, LA 71115-3303				X		86,303.68

Sheet no. 4 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **173,060.16**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Red Rhino Market Group, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Nichlas Jessen 5416 Sweetgail Ct Sugarhill, GA 30518		Litigation pending	X	X	X	36,478.00
ACCOUNT NO. Penny Saver USA P.O. Box 8900 Brea, CA 92822-8900				X		52,965.09
ACCOUNT NO. Sally Armendarez-Avila, Esq. Galen & Davis, LLP 16255 Ventura Blvd, Ste 440 Encino, CA 91436		Assignee or other notification for: Penny Saver USA				
ACCOUNT NO. Publicitas Charney/Palacios & Co. 330 Seventh Avenue 5th Floor New York, NY 10001			X	X		11,881.30
ACCOUNT NO. Simpson, Uchitel & Wilson, LLP One Securities Centre, Ste. 300 3490 Piedmont Road NE Atlanta, GA 30305		Assignee or other notification for: Publicitas Charney/Palacios & Co.				
ACCOUNT NO. Szabo Associates, Inc. 3355 Lenox Road NE Suite 945 Atlanta, GA 30326-1332		Assignee or other notification for: Publicitas Charney/Palacios & Co.				
ACCOUNT NO. Reynolds Publishing 5305-B Fulton Industrial Blvd. Atlanta, GA 30336						2,856.80

Sheet no. 5 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **104,181.19**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE Red Rhino Market Group, LLC

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Satellite County 1710 Fortview Road Austin, TX 78704			X	X		6,460.00
ACCOUNT NO. Saveology.Com, LLC C/O Joshua L. Spoot 250 Australian Avenue South Ste 1504 West Palm Beach, FL 33410						91,283.55
ACCOUNT NO. Richman Greer, Esq. One Clearlake Centre Suite 1504, 250 Australian Ave. SW Palm Beach, FL 33401		Assignee or other notification for: Saveology.Com, LLC				
ACCOUNT NO. Saveology.Com, LLC Attn: Rachel Tabari 3303 W. Commercial Blvd Ft. Lauderdale, FL 33309		Assignee or other notification for: Saveology.Com, LLC				
ACCOUNT NO. Schematix LLC Attn: Todd Sharp 9210 Cold Hollow Lan Missouri City, TX 77459			X			8,500.00
ACCOUNT NO. Skywise Communications 1805 Geneva Ave Oakdale, MN 55128			X	X		308.00
ACCOUNT NO. Sterling N 56 W 13365 Silver Springs Dr Menomonee Falls, WI 53051	X		X	X		613,020.00

Sheet no. 6 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **719,571.55**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Red Rhino Market Group, LLC

Debtor(s)

Case No. _____

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Target Marketing Dominion Prcessing 3815 325 John Nox Rdl, Bldg L-200 Tallahassee, FL 32303						2,312.80
ACCOUNT NO. Target Response Group 3902 Oakcliff Ind. Court Atlanta, GA 30340				X		15,829.34
ACCOUNT NO. Three Z Printing Company P.O. Box 840007 Kansas City, MO 64184-0007						418,275.26
ACCOUNT NO. Unique Wireless 810 S. Baldwin Ave Marion, IN 46953			X	X		684.00
ACCOUNT NO. United Parcel Service P.O. Box 7247-0244 Philadelphia, PA 19170-0001				X		35,692.98
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 7 of 7 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **472,794.38**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$ **3,693,008.56**

IN RE **Red Rhino Market Group, LLC**

Debtor(s)

Case No. _____

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Henry Holdings Skywise Communications 1805 Geneva Ave Oakdale, MN 55128</p> <p>American Wireless 1170 National Drive Suite 40 Sacramento, CA 95834</p> <p>Dish Corporate P.O. Box 6622 Inglewood, CO 80155</p> <p>Galaxy 1 Marketing 4038 Utica Ridge Rd. Bettendorf, IA 52722</p> <p>Global Network Communications D/B/A Wireless Giant 26500 Gratiot Roseville, MI 48066</p> <p>Satellite County 1710 Fortview Road Austin, TX 78704</p> <p>Unique Wireless 810 S. Baldwin Ave Marion, IN 46953</p> <p>Dish Installations 2650 Falkeburg Rd. SO Riveriview, FL 33569</p>	<p>Lessor of principal place of business</p> <p>Partial payment for work to be performed</p> <p>Partical Payment for work to be performed</p> <p>Partical Payment for work to be performed</p> <p>Partical Payment for work to be performed</p> <p>Partical Payment for work to be performed</p> <p>Partical Payment for work to be performed</p> <p>Partical Payment for work to be performed</p> <p>Partical Payment for work to be performed</p> <p>Partical Payment for work to be performed</p>

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IN RE **Red Rhino Market Group, LLC**

Debtor(s)

Case No. _____

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Bernie Evans 435 Eve Cliff Drive Dallas, GA 30132</p> <p>Jeff Neiswanger 220 25th St. Idaho Falls, ID 83404</p>	<p>Sterling N 56 W 13365 Silver Springs Dr Menomonee Falls, WI 53051</p> <p>Henry Holdings, LLC 4428 Oglethorpe Loop NW Acworth, GA 30101</p> <p>Henry Holdings, LLC 4428 Oglethorpe Loop NW Acworth, GA 30101</p>

Document Page 22 of 32
United States Bankruptcy Court
Northern District of Georgia

IN RE:

Case No. _____

Red Rhino Market Group, LLC

Chapter **11**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Bernie Evans 435 Eve Cliff Dr. Dallas, GA 30132-0000	100	

IN RE Red Rhino Market Group, LLC Debtor(s) Case No. _____ (If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____ Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address _____

Signature of Bankruptcy Petition Preparer _____ Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Red Rhino Market Group, LLC** _____ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **19** sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **February 28, 2014** Signature: **/s/ Bernie Evans**

Bernie Evans _____ (Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Document Page 24 of 32
United States Bankruptcy Court
Northern District of Georgia

IN RE:

Case No. _____

Red Rhino Market Group, LLC

Chapter **11**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **February 28, 2014**

Signature: **/s/ Bernie Evans**
Bernie Evans, CEO Debtor

Date: _____

Signature: _____
Joint Debtor, if any

1st Class Mailing
195 Chastain Meadows Ct.
Suite 109
Kennesaw, GA 30144

Accudata
5220 Summerlin Commons Blvd
Suite 200
Fort Meyers, FL 33907-2150

Advertising Specialty Institute
C/O CST Co.
P.O. Box 33127
Louisville, KY 40232-3127

Allegra
1200 Barrett Parkway
Suite 116
Kennesaw, GA 30144

American Wireless
1170 National Drive
Suite 40
Sacramento, CA 95834

Bernie Evans
435 Eve Cliff Drive
Dallas, GA 30132

Caotti
4042 Hwy 378 W
McCormick, SC 29835

Channel Blend, LLC
451 Park Ave.
Idaho Falls, ID 83402

Charles Balistreri
Anes, Friedman, Leventhal & Balistreri
52 Duane St., 7th Floor
New York, NY 10007

Clearlink
5202 Dougla Corrigan Way
Suite 300
Salt Lake City, UT 84116

Clipper Magazine
3708 Hempland Road
P.O. Box 610
Mountville, PA 17554

Customer Motivators
1920 Corporate Drive
Boynton Beach, FL 33426

Department Of Treasury
Internal Revenue Service
Ogden, UT 84201-0039

Dish Corporate
P.O. Box 6622
Inglewood, CO 80155

Dish Installations
2650 Falkeburg Rd. SO
Riveriview, FL 33569

Echo Media Corporation
C/O King & Yaklin, L.L.P.
192 Anderson Street Ste 125
Marietta, GA 30060

Echo Media Corporation
900 Circle 75 Parkway
Suite 1600
Atlanta, GA 30339

Envision Printing
1266 Kennestone Circle
Suite 105
Marietta, GA 30066

Exclaim
P.O. Box 3867
Pinehurst, NC 28034

Galaxy 1 Marketing
4038 Utica Ridge Rd.
Bettendorf, IA 52722

Gateway Printing Company
P.O. Box 536
Bremen, GA 30110

Georgia Department Of Labor
Taxpayer Services Division
P.O. Box 105499
Atlanta, GA 30348-5499

Georgia Department Of Revenue
P.O. Box 105499
Atlanta, GA 30348-5499

Global Network Communications
D/B/A Wireless Giant
26500 Gratiot
Roseville, MI 48066

Henry Holdings, LLC
4428 Oglethorpe Loop NW
Acworth, GA 30101

Internal Revenue Service
Insolvency Unit
401 West Peachtree Street, Stop 335-D
Atlanta, GA 30308

IRS: Attn. Katherine Ramsey
1899 Powers Ferry Road, Ste. 250
Stop 320-D
Atlanta, GA 30339

JTS Direct
1180 Walnut Ridge Drive
Hartland, WI 53029

JVC America, Inc.
P.O. Box 534428
Atlanta, GA 30353

Kelly Elarbee
1241 Brooks Greene, NE
Atlanta, GA 30319

MailSouth, Inc.
C/O Walter A. Dodgen
P.O. Box 18668
Huntsville, AL 35804-8668

MailSouth, Inc.
P.O. Box 532536
Atlanta, GA 30353

Money Clip Magazine
105 S. First Colonial
Suite 115
Virginia Beach, VA 23454

Moorehead Communications
D/B/A Dish Activations
2509 West 2nd Street
Marion, IN 46952

Moorman Pieschel, LLC
One Midtown Plaza
1360 Peachtree St., NE, Ste 1205
Atlanta, GA 00000

National Country Market
611 S. Congress Ave.
Suite 504
Austin, TX 78704

National Mail-It
9151 Youree Dr.
Shreveport, LA 71115-3303

Nichlas Jessen
5416 Sweetgail Ct
Sugarhill, GA 30518

Penny Saver USA
P.O. Box 8900
Brea, CA 92822-8900

Publicitas Charney/Palacios & Co.
330 Seventh Avenue
5th Floor
New York, NY 10001

Reynolds Publishing
5305-B Fulton Industrial Blvd.
Atlanta, GA 30336

Richman Greer, Esq.
One Clearlake Centre
Suite 1504, 250 Australian Ave. SW
Palm Beach, FL 33401

Sally Armendarez-Avila, Esq.
Galen & Davis, LLP
16255 Ventura Blvd, Ste 440
Encino, CA 91436

Satellite County
1710 Fortview Road
Austin, TX 78704

Saveology.Com, LLC
Attn: Rachel Tabari
3303 W. Commercial Blvd
Ft. Lauderdale, FL 33309

Saveology.Com, LLC
C/O Joshua L. Spont
250 Australian Avenue South Ste 1504
West Palm Beach, FL 33410

Schematix LLC
Attn: Todd Sharp
9210 Cold Hollow Lan
Missouri City, TX 77459

Simpson, Uchitel & Wilson, LLP
One Securities Centre, Ste. 300
3490 Piedmont Road NE
Atlanta, GA 30305

Skywise Communications
1805 Geneva Ave
Oakdale, MN 55128

Sterling
N 56 W 13365 Silver Springs Dr
Menomonee Falls, WI 53051

Szabo Associates, Inc.
3355 Lenox Road NE
Suite 945
Atlanta, GA 30326-1332

Target Marketing
Dominion Processing 3815
325 John Nox Rdl, Bldg L-200
Tallahassee, FL 32303

Target Response Group
3902 Oakcliff Ind. Court
Atlanta, GA 30340

Three Z Printing Company
P.O. Box 840007
Kansas City, MO 64184-0007

Unique Wireless
810 S. Baldwin Ave
Marion, IN 46953

United Parcel Service
P.O. Box 7247-0244
Philadelphia, PA 19170-0001

Document Page 32 of 32
United States Bankruptcy Court
Northern District of Georgia

IN RE:

Case No. _____

Red Rhino Market Group, LLC

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 300.00/hr

Prior to the filing of this statement I have received \$ 24,000.00

Balance Due \$ _____

2. The source of the compensation paid to me was: [X] Debtor [] Other (specify):

3. The source of compensation to be paid to me is: [X] Debtor [] Other (specify):

4. [] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[X] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 28, 2014

Date

/s/ Edward Danowitz

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