Case 14-63311-mhm Doc 1 Filed 07/10/14 Entered 07/10/14 09:16:40 Desc Main B1 (Official Form 1) (4/13) Document Page 1 of 36

NOR	y Cou		<u> </u>		Voluntary	Petition		
Name of Debtor (if individual, enter Last, First, Min  Dermatology and Skin Cance  a Corporation	· ·	on C,	N	Name of Joint De	ebtor (Spou	se)(Last, First, Middle	s):	
All Other Names used by the Debtor in the latinclude married, maiden, and trade names): <b>NONE</b>	st 8 years			All Other Names include married, ma			ne last 8 years	
Last four digits of Soc. Sec. or Indvidual-Taxpayer I. (if more than one, state all): 27-0737740	D. (ITIN) No./Compl	ete EIN		ast four digits of So		vidual-Taxpayer I.I	D. (ITIN) No./Comple	te EIN
Street Address of Debtor (No. & Street, City, 1215 Eagles Landing Parkway	and State):		S	Street Address of	Joint Debtor	(No. & Street	, City, and State):	
Suite 205 Stockbridge, GA		ZIPCODE 30281						ZIPCODE
County of Residence or of the Principal Place of Business: Henry				County of Reside				-
Principal Place of Business: <b>Henry</b> Mailing Address of Debtor (if different from st	treet address):			Mailing Address		or (if different	from street address):	
SAME	,			8			,	
		ZIPCODE						ZIPCODE
Location of Principal Assets of Business Debt (if different from street address above): SAME	tor	·						ZIPCODE
Type of Debtor (Form of organization)		of Business		Chapter o	-	•	Which the Petition	n is Filed
(Check one box.)  ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership ☐ Other (if debtor is not one of the above entities, check this box and state type of entity below	in 11 U.S.C. § 1  Railroad  Stockbroker  Commodity Bro  Clearing Bank  Other	iness al Estate as defined 01 (51B)	]	in 11 U.S.C.	Nature of imarily consus \$ 101(8) as rimarily for a d purpose"	Ch of  Debts (Checumer debts, defin "incurred by an personal, family	busir,	oceeding r Recognition
Chapter 15 Debtors Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check box Debtor is a tax-e under Title 26 o Code (the Interr	mpt Entity , if applicable.) exempt organization f the United States aal Revenue Code).			all business a		S.S.C. § 101(51D). ned in 11 U.S.C. § 1	101(51D).
Filing Fee (Check one box)  ☐ Full Filing Fee attached ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Offi cial Form 3B.				Debtor's aggreg owed to insiders on 4/01/16 and e	s or affiliates very three yea 	are less than \$2  are thereafter).  his petition  are solicited prepare	debts (excluding de ,490,925 (amount s	ubject to adjustment
Statistical/Administrative Information  Debtor estimates that funds will be available for Debtor estimates that, after any exempt property distribution to unsecured creditors.			paid, the	ere will be no funds	s available for		THIS SPACE IS FOR	COURT USE ONLY
Estimated Number of Creditors  ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	09 1,000- 5,000		] 0,001- 5,000	25,001- 50,000	50,001- 100,000	Over 100,000		
Estimated Assets  S0 to \$50,001 to \$100,001 to \$500,00 \$500,000 \$500,000 to \$1 million	to \$10	to \$50 to	50,000,001 \$100 hillion	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities  So to \$50,001 to \$100,001 to \$500,00 \$50,000 \$500,000 to \$1 million	to \$10	to \$50 to	] 50,000,001 \$100 nillion	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		

Case 14-63311-mhm Doc 1 Filed 07/10/14 Entered 07/10/14 09:16:40 Desc Main B1 (Official Form 1) (4/13) Document Page 2 of 36 FORM B1, Page 2

Di (Ginemi 10 im 1) (4/13)	nent rage 2 or 30	FORM D1,1 age 2	
Voluntary Petition (This page must be completed and filed in every case)		d Skin Cancer Prevention C,	
All Prior Bankruptcy Cases Filed Within Last 8 Y	a Corporatio	tach additional sheet)	
Location Where Filed:	Case Number:	Date Filed:	
NONE	Cuse I turnosi.	Dute Theu.	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of	of this Debtor (If mor	e than one, attach additional sheet)	
Name of Debtor:	Case Number:	Date Filed:	
NONE	D 1 2 - 12	7.1	
District:	Relationship:	Judge:	
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)  I, the attorney for the petitioner named in the foregoing petition, declare that have informed the petitioner that [he or she] may proceed under chapter 7, 11 or 13 of title 11, United States Code, and have explained the relief available each such chapter. I further certify that I have delivered to the debtor the noti			
	required by 11 U.S.C. §342(b)		
Exhibit A is attached and made a part of this peduon	Signature of Attorney for Debto	7/10/2014 r(s) Date	
	Exhibit C	Date.	
Yes, and exhibit C is attached and made a part of this petition. No  (To be completed by every individual debtor. If a joint petition is filed, each	Exhibit D  th spouse must complete and attach a	separate Exhibit D.)	
Exhibit D, completed and signed by the debtor, is attached and mad If this is a joint petition:	de part of this petition.		
Exhibit D also completed and signed by the joint debtor is attached	and made a part of this petition.		
	n Regarding the Debtor - Venue eck any applicable box)		
<ul> <li>☑ Debtor has been domiciled or has had a residence, principal place of bu preceding the date of this petition or for a longer part of such 180 days</li> <li>☑ There is a bankruptcy case concerning debtor's affiliate, general partne</li> </ul>	than in any other District.		
Debtor is a debtor in a foreign proceeding and has its principal place of			
principal place of business or assets in the United States but is a defend the interests of the parties will be served in regard to the relief sought in	lant in an action proceeding [in a fed		
•	no Resides as a Tenant of Residen	tial Property	
Landlord has a judgment against the debtor for possession of deb	l applicable boxes.) otor's residence. (If box checked, com	plete the following.)	
	(Name of landlord that	obtained judgment)	
	(Address of landlord)		
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess		•	
Debtor has included with this petition the deposit with the court of period after the filing of the petition.	of any rent that would become due d	aring the 30-day	
☐ Debtor certifies that he/she has served the Landlord with this cert	tification. (11 U.S.C. § 362(l)).		

Case 14-63311-mhm Doc 1 Filed 07/10/14 Entered 07/10/14 09:16:40 Desc Main B1 (Official Form 1) (4/13) Document Page 3 of 36 FORM B1, Page 3 Name of Debtor(s): **Voluntary Petition** Dermatology and Skin Cancer Prevention C, (This page must be completed and filed in every case) a Corporation **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts petition is true and correct, that I am the foreign representative of a debtor and has chosen to file under chapter 7] I am aware that I may proceed in a foreign proceeding, and that I am authorized to file this petition. under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to (Check only one box.) proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States [If no attorney represents me and no bankruptcy petition preparer Code. Certified copies of the documents required by 11 U.S.C. § 1515 signs the petition] I have obtained and read the notice required by are attached. 11 U.S.C. §342(b) Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States chapter of title 11 specified in this petition. A certified copy of the Code, specified in this petition. order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed name of Foreign Representative) Telephone Number (if not represented by attorney) (Date) Signature of Attorney\* Signature of Non-Attorney Bankruptcy Petition Preparer X /s/ Stanley W. Schoolcraft, III I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document Stanley W. Schoolcraft, III 629798 and the notices and information required under 11 U.S.C. \$\$ 110(b), 110 (h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. \$ 110(h) setting a maximum fee for services Printed Name of Attorney for Debtor(s) Stanley W. Schoolcraft, III, Esq. bankruptcy petition preparers, I have given the debtor notice of the Firm Name maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. 289 Jonesboro Road Suite 245 30253 McDonough, GA Printed Name and title, if any, of Bankruptcy Petition Preparer 678-289-9969 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, 7/10/2014 responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Address Signature of Debtor (Corporation/Partnership) authorized to file this petition on behalf of the debtor. Signature of bankruptcy petition preparer or officer, principal, The debtor requests the relief in accordance with the chapter of responsible person, or partner whose Social-Security number is provided

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been

title 11, United States Code, specified in this petition.

#### X /s/ Stanley David Bryant

Signature of Authorized Individua

#### Stanley David Bryant

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### 7/10/2014

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title II and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

In re Dermatology and Skin Cancer Prevention C, Case No.

a Corporation Chapter 11

			/ Debtor		
	Exhibit "A"	to Voluntar	y Petition		
	eriodic reports (e.g., forms 10K a hange Act of 1934 and is reque ition.)				
If any of debtor's securities     the SEC file number is	es are registered under section 12 of	the Securities and Exc	hange Act of 1934,		
The following financial da	ta is the latest available information a	nd refers to the debtor'	s condition on		
<ul><li>a. Total assets</li><li>b. Total debts (including</li></ul>	debts listed in 2.c., below)	\$ \$	485,146.41 968,682.17		
c. Debt securities held b	y more than 500 holders.				
Debt Issue	Type	Total \$ Am Outstandir		Approximate Number of Holders	
		\$ \$			
		\$ \$			
		\$			
d. Number of shares of p					
Comments, if any:					
3. Brief description of debto	r's business:				
List the name of any pers     the debtor:	on who directly or indirectly owns, co	ntrols, or holds, with po	ower to vote, 5% or mor	re of the voting securities of	
u.o 00010					

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### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA Atlanta DIVISION

In re	Dermatology and Skin Cancer Preventio	2 C Case No.	
	a Corporation	Chapter 1	1
		j	
	Debtor(s)	·	

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code  1 Michael Bothwell, Esq.	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted Phone: Michael Bothwell, Esq.	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)  Legal Settlem	(Trade Debt, is Contingent, Bank Loan, Unliquidated, Government Disputed, or		Amount of Claim (If Secured Also State Value of Security)  \$ 333,297.36
304 Macy Drive	Bothwell Bracker, P.C. 304 Macy Drive				
Roswell GA 30076	Roswell GA 30076				
2 Judson Pickard 7900 Calderwood Lane Cincinnati OH 45243	Phone: Judson Pickard 7900 Calderwood Lane Cincinnati OH 45243	Business Debt	Business Debt		\$ 134,000.00
3  VWR International LLC  Suite 100  Alpharetta GA 30022	Phone:  Howe Law Firm  4385 Kimball Bridge Road  Suite 100  Alpharetta GA 30022	Construction	Contract	D	\$ 112,000.00
4 Can Capital 3rd Floor New York NY 10014	Phone: Can Capital 414 W 14th Street 3rd Floor New York NY 10014	Business Loan		Ū	\$ 97,736.87
5 Everest Business Funding	Phone: Everest Business Funding	Business Loan		σ	\$ 85,819.96

Debtor(s)

#### **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted Phone:	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Clai is Contingent Unliquidated Disputed, or Subject to Setoff	t, I,	Amount of Claim (If Secured Also State Value of Security)  \$ 43,840.64
CIT Small Business Lending P.O. Box 1529 Livingston NJ 07039	CIT Small Business Lending P.O. Box 1529 Livingston NJ 07039		Business Loan		*
7 Houston Rozelle 1235 Hwy 23 NW Suwanee GA 30024	Phone: Houston Rozelle 1235 Hwy 23 NW Suwanee GA 30024	Rent in Arrears		D	\$ 38,000.00
8 Bankers Healthcare Group Suite 100 Fort Lauderdale FL 33330	Phone: Bankers Healthcare Group 4875 Volunteer Road Suite 100 Fort Lauderdale FL 33330	Business Debt		U	\$ 30,000.00
9 BMW Financial Services P.O Box 28103 Phoenix AZ 85062	Phone: BMW Financial Services P.O Box 28103 Phoenix AZ 85062			U D	\$ 23,953.61
10 Bank of America P.O. Box 15796 Wilmington DE 19886	Phone: Bank of America P.O. Box 15796 Wilmington DE 19886	Credit Card Purchases		U	\$ 21,749.20
11 RJR Management 301 Central Avel, Ste 326 Hilton Head Island SC 29926	Phone:  RJR Management  301 Central Avel, Ste 326  Hilton Head Island SC 29926	Rent in Arrears		Ū	\$ 19,200.00
12 Ilyas Humza, M.D. 312 Pink Azalea Terrace SE Leesburg VA 20175	Phone: The Baig Firm 125 Lawrenceville Street Suite 120 Norcross GA 30071	Consultant Fed	e <i>s</i>	U	\$ 18,000.00

Debtor(s)

#### **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
Phone: Transworld Systems 507 Prudential Road Horsham PA 19044	Accounting Se	rvices D	\$ 4,627.00
Phone: Cardinal Health P.O. Box 905867 Charlotte NC 28290	Business Debt	U	\$ 1,668.60
Phone: Emory Healthcare Corporate Health P.O. Box 1162810 Atlanta GA 30368	Medical Consu	ltant U	\$ 1,320.00
Phone: Aramark 4300 Highlands Parkway, Ste D Smyrna GA 30082	Office Suppli	es U	\$ 1,295.21
Phone: Ever Bank P.O. Box 911608 Denver CO 80291			\$ 899.29
Phone: Artsprinting 470 Satellite Blvd NE Suite G Suwanee GA 30024	Office Supplie	es U	\$ 807.31
Phone: Hibu P.O. Box 11815 Newark NJ 07101-8115	Advertising		\$ 381.56
Phone: Medical Arts Press P.O. Box 37647 Philadelphia PA 19101-0647	Office Suppli	es U	\$ 85.56
	Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted  Phone: Transworld Systems 507 Prudential Road Horsham PA 19044  Phone: Cardinal Health P.O. Box 905867 Charlotte NC 28290  Phone: Emory Healthcare Corporate Health P.O. Box 1162810 Atlanta GA 30368  Phone: Aramark 4300 Highlands Parkway, Ste D Smyrna GA 30082  Phone: Ever Bank P.O. Box 911608 Denver CO 80291  Phone: Artsprinting 470 Satellite Blvd NE Suite G Suwanee GA 30024  Phone: Hibu P.O. Box 11815 Newark NJ 07101-8115  Phone: Medical Arts Press P.O. Box 37647	Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted  Phone: Transworld Systems 507 Prudential Road Horsham PA 19044  Phone: Cardinal Health P.O. Box 905867 Charlotte NC 28290  Phone: Emory Healthcare Corporate Health P.O. Box 1162810 Atlanta GA 30368  Phone: Aramark 4300 Highlands Parkway, Ste D Smyrna GA 30082  Phone: Ever Bank P.O. Eox 911608 Denver CO 80291  Phone: Artsprinting 470 Satellite Blvd NE Suite G Suwanee GA 30024  Phone: Hibu P.O. Box 11815 Newark NJ 07101-8115  Phone: Medical Arts Press P.O. Box 37647  (Crrade Debt, Bank Loan, Government Contract, etc.)  Maccounting Settler Contract, etc.)  Accounting Settler Contract, etc.)	Complete Mailing Address, including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted  Phone:  Transworld Systems 507 Prudential Road Horsham PA 19044  Phone: Cardinal Health P.O. Box 905867 Charlotte NC 28290  Phone: Emory Healthcare Corporate Health P.O. Box 1162810 Atlanta GA 30368  Phone: Aramark 4300 Highlands Parkway, Ste D Smyrna GA 30082  Phone: Ever Bank P.O. Box 911608 Denver CO 80291  Phone: Artsprinting 470 Satellite Blvd NE Suite G Suwanee GA 30024  Phone: Hibu P.O. Box 11815 Newark NJ 07101-8115  Is Contingent, Unliquidated, Bank Loan, Government Contract, Ean, Disputed, or Subject to Setoff  Subject to Setoff  Accounting Services  D Subject to Setoff  Accounting Services  D Medical Consultant  Unliquidated, Disputed, or Subject to Setoff  Accounting Services  D Medical Consultant  Unliquidated, Disputed, or Subject to Setoff  Accounting Services  D Medical Consultant  Unliquidated, Disputed, or Subject to Setoff  Accounting Services  D Medical Consultant  Unliquidated, Disputed, or Subject to Setoff  Accounting Services  D Medical Consultant  Unliquidated, Disputed, or Subject to Setoff  Accounting Services  D Medical Consultant  Unliquidated, Disputed, or Subject to Setoff  Accounting Services  D Medical Consultant  Unliquidated, Disputed, or Subject to Setoff  Accounting Services  D Medical Consultant  Unliquidated, Disputed, or Subject to Setoff  Accounting Services  D Medical Consultant  Unliquidated, Disputed, or Subject to Setoff  Subject to Setoff  Accounting Services  D Subject to Setoff  Conting Services  D Subject to Setoff  Subject Tores  Subject Tores  Subject Tores

Debtor(s)

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Stanley David Bi	ryant	, President	of the	Corporation	named
as debtor in this case, decla	are under penalty of perjury	that I have read the foregoing List of Creditors Holdin	g Twenty Largest	Unsecured Claims and that	_
they are true and correct to	the best of my knowledge,	nformation and belief.			
Date:	Signature	/s/ Stanley David Bryant			
	Name:	Stanley David Bryant			
	Title:	President			

n re		rmatology a Corporatio		Cancer	Preventio	on C,		Case No. Chapter	
							/ Debtor		
	Atto	orney for Debtor:	Stanley	W. Sch	oolcraft,	III			

#### LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
	Debtor has no Equity Security Holders	7. 2.	

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Stanley David Bryant , President of the corporation

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.				
Date: 7/10/2014	Signature: <u>/s/ Stanley David Bryant</u> Name: Stanley David Bryant			

Jame: **Stanley David Bryant** Title: **President**  B7 (Official Forms) (4/4) 63311-mhm Doc 1 Filed 07/10/14 Entered 07/10/14 09:16:40 Desc Main Document Page 10 of 36

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

n re:De	ermatology and Skin Cancer Prevention C,	Case No.	
а	Corporation	,	(if known)
	Debtor		

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not diclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor my also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101(2), (31).

#### 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

Year to date:\$
Last Year:\$
Year before:\$

None

 $\boxtimes$ 

#### 2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3	Pav	ments	tο	creditors
J.	r a	Alliciira	w	CIEUILUIS

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

**AMOUNT PAID** 

\$27,882.00

AMOUNT STILL OWING

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Creditor: Michael Bothwell, Esq. Address: Bothwell Bracker, P.C.

304 Macy Drive Roswell, GA 30076

Creditor: CIT Small Business \$15,000.00

Lending

Address: P.O. Box 1529 Livingston, NJ 07039

Creditor: VWR International LLC \$10,000.00

Address: 4385 Kimball Bridge Road, Suite 100, Alpharetta, GA

30022

None

X

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filingunder chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case.

(Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF COURT OR AGENCY
AND CASE NUMBER PROCEEDING AND LOCATION

VWR vs. Dermatology Complaint on Henry County State Pending & Skin Cancer Account Court

Prevention Center, State of Georgia

Inc.

Statement of Affairs - Page 2

STATUS OR DISPOSITION

<sup>\*</sup> Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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CAPTION OF SUIT AND CASE NUMBER NATURE OF PROCEEDING

Page 12 of 36 COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

Case No.:14-SV-589EDB

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR

WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

Name: Michael Bothwell, Esq.

Address: Bothwell Bracker, P.C.

304 Macy Drive Roswell, GA 30076

07/09/2014 Description: Bank of America Bank

Account

Value: (est) \$333,279.00

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

REPOSSESSION FORECLOSURE SALE,

OF CREDITOR OR SELLER TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

Name: Ally Financial Address: P.O. Box 722929,

Houston, TX 722929

NAME AND ADDRESS

4/15/2014 Description: Auto

Value: \$19,342.60

Name: BMW Financial Address: P.O. Box 78103,

Address:P.O. Box 78103,

Phoenix, AZ 85062

3/4/2014 Description: 2012 BMW M6

Convertible

Value:\$ 23,953.61

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Cancer Prevention Center

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT, AMOUNT OF MONEY OR
NAME OF PAYER IF OTHER THAN DEBTOR DESCRIPTION AND VALUE OF PROPERTY

Payee: Stanley W. Schoolcraft, III Address: 289 Jonesboro Road Suite 245 McDonough, GA 30253

Date of Payment: 7/1/2014 \$6,000.00 Payor: Dermatology and Skin

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a benificiary.

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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	_			
14.	Property	held for	another	person

None

List all property owned by another person that the debtor holds or controls.

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#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

None

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulation, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor.

including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar termunder an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencment of this case.

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If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencment of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Dermatology and Skin Cancer Prevention Center, Inc. a Corporation	TaxPayer ID: 27- 0737740	1215 Eagles Landing Parkway Suite 205 Stockbridge GA, 30281	Dermatology Practice	2009 to present
Dermatology and Skin Cancer Prevention C a Corporation	TaxPayer ID: 27- 0737740	1215 Eagles Landing Parkway Suite 205 Stockbridge GA, 30281		

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. None

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

Name: O'Daniel Outlaw

Dates: 2009 -Address: 1500 Klondike Road, Suite A-102, present

Conyers, GA 3004

None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.  $\bowtie$ 

	Boodmone 1 ago 10 or 00
None	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.
None	d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.
None	20. Inventories  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.
None	b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.
None	21. Current Partners, Officers, Directors and Shareholders a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.
None	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.
None	22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.
None	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.
None	23. Withdrawals from a partnership or distribution by a corporation  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

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24.	ıax	Con	SOII	aatior	Group.

Nor	1
X	

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25	Pen	sion	Fun	ah
<b>2</b> J.		ISIUII	ı un	us.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date <u>7/10/2014</u>

Signature /s/ Stanley David Bryant

Stanley David Bryant

President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

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#### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 34(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

President	
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social-Security No.(Required by 11 U.S.C. § 110.)
f the bankruptcy petition preparer is not an individual, state the name, title (if any), person, or partner who signs this document.	address, and social-security number of the officer, principal,, responsible
uddress	
x	
Signature of Bankruptcy Petition Preparer	Date
Names and Social-Security numbers of all other individuals who prepared or assist	ed in preparing this document unless the bankruptcy petition preparer is
not an individual:	

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

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In re Dermatology and Skin Cancer Prevention C	. Case No.	
Debtor(s)		f known)

#### SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property  Husband Wife Joint Community	.J Secured Claim or	Amount of Secured Claim
None	Community	-	None

(Report also on Summary of Schedules.)

No continuation sheets attached

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In re Dermatology and Skin Cancer Prevention C	·	ase No.
Debtor(s)	,	(if known

#### SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N o n e	Description and Location of Property	Husband Wife Joint- Community	W J	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X				
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America checking Location: In debtor's possession			\$35,105.99
		Bank of America merchant account			<i>\$5,533.56</i>
		Location: In debtor's possession			
		Wells Fargo checking			<i>\$7,175.29</i>
		Location: In debtor's possession			
<ol> <li>Security deposits with public utilities, telephone companies, landlords, and others.</li> </ol>	X				
Household goods and furnishings, including audio, video, and computer equipment.	X				
Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X				
6. Wearing apparel.	X				
7. Furs and jewelry.	x				
Firearms and sports, photographic, and other hobby equipment.	x				
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X				
10. Annuities. Itemize and name each issuer.	X				
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in	X				

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In re Dermatology and Skin Cancer Prevention C	Case No.
Debtor(s)	(if knowr

#### **SCHEDULE B-PERSONAL PROPERTY**

Type of Property	N	Description and Location of Property			Current Value
	o		Husband		of Debtor's Interest, in Property Without Deducting any
	n e	c	Wife Joint- ommunity	J	Secured Claim or Exemption
26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)		L.			
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X				
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X				
14. Interests in partnerships or joint ventures. Itemize.	X				
Government and corporate bonds and other negotiable and non-negotiable instruments.	X				
16. Accounts Receivable.		Accounts Receivable Location: In debtor's possession			\$411,331.57
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X				
Other liquidated debts owed to debtor including tax refunds. Give particulars.	X				
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X				
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X				
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X				
22. Patents, copyrights, and other intellectual property. Give particulars.	X				
23. Licenses, franchises, and other general intangibles. Give particulars.	X				
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X				
25. Automobiles, trucks, trailers and other vehicles and accessories.	X				
26. Boats, motors, and accessories.	X				
27. Aircraft and accessories.	X				

In re Dermatology and Skin Cancer Prevention C	Case No.
Debtor(s)	(if knowr

#### **SCHEDULE B-PERSONAL PROPERTY**

		(Continuation Sheet)			
Type of Property	N o n	Description and Location of Property	Husband Wife Joint	W :J	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
	е		Community-	C	
28. Office equipment, furnishings, and supplies.	X				
29. Machinery, fixtures, equipment and supplies used in business.		Office Equipment Location: In debtor's possession			\$25,000.00
30. Inventory.		Medical Supplies Location: In debtor's possession			\$1,000.00
31. Animals.	X				
32. Crops - growing or harvested. Give particulars.	X				
33. Farming equipment and implements.	X				
34. Farm supplies, chemicals, and feed.	X				
35. Other personal property of any kind not already listed. Itemize.	X				

B6D (Official Form 6D) (12/07)

In reDermatology and Skin Cancer Prevention C	Case No.	
Debtor(s)		(if known)

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

🛛 Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	of Va HH WV	Lien, and D	s Incurred, Nature escription and Market erty Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:									
Account No:			Value:						
No continuation sheets attached			Value:	(T. (Use or	Subtential of the	is pa	age) II \$	\$ 0.00 \$ 0.00	

Schedules.)

Statistical Summary of Certain Liabilities and Related Data) B6E (Official Form 6E) (047/3)-63311-mhm Doc 1 \_ Filed 07/10/14 Entered 07/10/14 09:16:40 Desc Main Document Page 24 of 36

In re Dermatology and Skin Cancer Prevention C	, Case No.
Debtor(s)	(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

unt the debter has with the

	I he complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the or chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as ., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).
or th	If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them are marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)
in the	Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E e box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
	Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts ed to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily umer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
	Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all unts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with arily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
$\boxtimes$	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYP	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obligations  Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions  Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals  Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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In re Dermatology and Skin Cancer Prevention C	_, Case No.	
Debtor(s)		(if known)

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	W JJ	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.  Justin Husband Wife Joint Community		in seminos	Disputed	Amount of Claim
Account No: 9286			2013		12	ĸ	\$ 1,295.21
Creditor # : 1 Aramark 4300 Highlands Parkway, Ste D Smyrna GA 30082			Office Supplies				
Account No: 0702			2014		-	r	\$ 807.31
Creditor # : 2 Artsprinting 470 Satellite Blvd NE Suite G Suwanee GA 30024			Office Supplies				
Account No: 3451			2013		1	r	\$ 21,749.20
Creditor # : 3 Bank of America P.O. Box 15796 Wilmington DE 19886			Credit Card Purchases				
4 continuation sheets attached		1		9	btot	-I ¢	\$ 23,851.72

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

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B6F (Official Form 6F) (12/07) - Cont.

nre_Dermatology and Skin Cancer Prevention C	, Case No.	
Debtor(s)	_	(if known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	W J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.  Husband Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:  Creditor # : 4  Bankers Healthcare Group  4875 Volunteer Road  Suite 100  Fort Lauderdale FL 33330			2010 Business Debt		X		\$ 30,000.00
Account No: 2331  Creditor # : 5  BMW Financial Services  P.O Box 28103  Phoenix AZ 85062	X		2014 Reposessed Vehicle		X	X	\$ 23,953.61
Account No: 0541  Creditor # : 6 Can Capital 414 W 14th Street 3rd Floor New York NY 10014	X		2013 Business Loan		X		\$ 97,736.87
Account No: 9542  Creditor # : 7  Cardinal Health  P.O. Box 905867  Charlotte NC 28290			2013 Business Debt		X		\$ 1,668.60
Account No: 9101  Creditor # : 8  CIT Small Business Lending  P.O. Box 1529  Livingston NJ 07039	Х		2013 Business Loan		X		\$ 43,840.64
Sheet No. 1 of 4 continuation sheets attached to Schedule of Subtotal \$  Creditors Holding Unsecured Nonpriority Claims  (Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related							\$ 197,199.72

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B6F (Official Form 6F) (12/07) - Cont.

nre Dermatology and Skin Cancer Prevention C	,	Case No.	
Debtor(s)		_	(if known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	W JJ	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.  Husband Wife Joint	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 2409  Creditor # : 9  Ever Bank  P.O. Box 911608  Denver CO 80291		C(	2010   Personal Property Taxes on Equipm		Х		\$ 899.29
Account No: 92D8  Creditor # : 10  Everest Business Funding	X		2014 Business Loan		X		\$ 85,819.96
Account No: EE7Y  Creditor # : 11  Hibu  P.O. Box 11815  Newark NJ 07101-8115			2012 Advertising				\$ 381.56
Account No:  Creditor # : 12  Houston Rozelle 1235 Hwy 23 NW  Suwanee GA 30024			2014 Rent in Arrears			X	\$ 38,000.00
Account No:  Creditor # : 13  Ilyas Humza, M.D.  312 Pink Azalea Terrace SE  Leesburg VA 20175			2013 Consultant Fees		X		\$ 18,000.00
Sheet No. 2 of 4 continuation sheets attached Creditors Holding Unsecured Nonpriority Claims	ached t	o So	chedule of  (Use only on last page of the completed Schedule F. Report also or Schedules and, if applicable, on the Statistical Summary of Certain Liabilities	n Sum	<b>ota</b>	<b>I \$</b> y of	\$ 143,100.81

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nre Dermatology and Skin Cancer Prevention C	, Case No.	
Debtor(s)	_	(if known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)  Account No: Representing: Ilyas Humza, M.D.	Co-Debtor	W JJ	int ommunity  The Baig Firm  125 Lawrenceville Suite 120 Norcross GA 3007	or Claim. o Setoff, so State. e Street	Contingent	Unliquidated		Amount of Claim
Account No:  Creditor # : 14  Judson Pickard 7900 Calderwood Lane Cincinnati OH 45243	_		2013 Business Debt				X	\$ 134,000.00
Account No: 1120 Creditor # : 15 Medical Arts Press P.O. Box 37647 Philadelphia PA 19101-0647			2014 Office Supplies			X		\$ 85.56
Account No: 0184  Creditor # : 16 Michael Bothwell, Esq. Bothwell Bracker, P.C. 304 Macy Drive Roswell GA 30076	X		2013 Legal Settlement			X		\$ 333,297.36
Account No:  Creditor # : 17  RJR Management  301 Central Avel, Ste 326  Hilton Head Island SC 29926			2014 Rent in Arrears			X		\$ 19,200.00
Sheet No. 3 of 4 continuation sheets attached to Schedule of Subtotal \$  Creditors Holding Unsecured Nonpriority Claims  (Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related							\$ 486,582.92	

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Case	No.	

Debtor(s)

(if known)

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

S	JJ	and Consideration for Claim. If Claim is Subject to Setoff, so State.  Husband Wife oint Community	Contingent	Unliquidated	Disputed	
		2014		X		\$ 1,320.00
		Medical Consultant				
x		2012			x	\$ 112,000.00
^A		Construction Contract				¥ 112/000.00
		Howe Law Firm 4385 Kimball Bridge Road Suite 100 Alpharetta GA 30022				
		2014			X	\$ 4,627.00
		Accounting Services				
		Transworld Systems 507 Prudential Road Horsham PA 19044				
	1		+		1	
ched t	to Sc			Tot	al\$	\$ 117,947.00 \$ 968,682.17
		x ched to Sc	Medical Consultant  X 2013 Construction Contract  Howe Law Firm 4385 Kimball Bridge Road Suite 100 Alpharetta GA 30022  2014 Accounting Services  Transworld Systems 507 Prudential Road Horsham PA 19044  Ched to Schedule of  (Use only on last page of the completed Schedule F.	Medical Consultant  X 2013 Construction Contract  Howe Law Firm 4385 Kimball Bridge Road Suite 100 Alpharetta GA 30022  2014 Accounting Services  Transworld Systems 507 Prudential Road Horsham PA 19044  ched to Schedule of Sub	Medical Consultant  X 2013 Construction Contract  Howe Law Firm 4385 Kimball Bridge Road Suite 100 Alpharetta GA 30022  2014 Accounting Services  Transworld Systems 507 Prudential Road Horsham PA 19044  Ched to Schedule of  Subtota Tot (Use only on last page of the completed Schedule F. Report also on Summe	Medical Consultant  X 2013 Construction Contract  Howe Law Firm 4385 Kimball Bridge Road Suite 100 Alpharetta GA 30022  2014 Accounting Services  Transworld Systems 507 Prudential Road Horsham PA 19044

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nre Dermatology and Skin Cancer Prevention C	/ Debtor	Case No.	
		_	(if known)

#### SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.

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nre Dermatology and Skin Cancer Prevention C	/ Debtor	Case No.	
	·	_	(if known)

#### SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preeceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
Stanley David Bryant	BMW Financial Services
6540 Riada Court	P.O Box 28103
McDonough GA 30253	Phoenix AZ 85062
	Can Capital
	414 W 14th Street
	3rd Floor
	New York NY 10014
	CIT Small Business Lending
	P.O. Box 1529
	Livingston NJ 07039
	Everest Business Funding
	Michael Bothwell, Esq.
	Bothwell Bracker, P.C.
	304 Macy Drive
	Roswell GA 30076
	VWR International LLC
	4385 Kimball Bridge Road Suite 100
	Alpharetta GA 30022
	Alphaletta GA 30022

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA

In re: Dermatology and Skin Cancer Case No.
Prevention C Chapter 11

#### **BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:			
Gross Income For 12 Months Prior to Filing:		\$	0.00
J		*	
PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:			
2. Gross Monthly Income:		\$	190,000.00
,			•
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:			
3. Net Employee Payroll (Other Than Debtor)	\$ 27,000.00		
4. Payroll Taxes	8,000.00		
5. Unemployment Taxes	0.00		
6. Worker's Compensation	0.00		
7. Other Taxes	0.00		
8. Inventory Purchases (Including raw materials)	0.00		
9. Purchase of Feed/Fertilizer/Seed/Spray	0.00		
10. Rent (Other than debtor's principal residence)	10,200.00		
11. Utilities	2,738.00		
12. Office Expenses and Supplies	15,000.00		
13. Repairs and Maintenance	2,500.00		
14. Vehicle Expenses	0.00		
15. Travel and Entertainment	0.00		
16. Equipment Rental and Leases	1,500.00		
17. Legal/Accounting/Other Professional Fees	100.00		
18. Insurance	0.00		
19. Employee Benefits (e.g., pension, medical, etc.)	6,500.00		
20. Payments to Be Made Directly By Debtor to Secured Creditors For			
Pre-Petition Business Debts (Specify):			
	\$ 0.00		
	0.00		
	0.00		
21. Other (Specify)			
	\$ 0.00		
	0.00		
	0.00		
22. Total Monthly Expenses		\$	73,538.00
PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:			
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)		\$	116,462.00

n re	Dermatology Corporation	and Skin	Cancer	Prevention	C,	a		Case No. Chapter	
							/ Debtor		
	Attorney for Debtor:	Stanley	W. Scho	oolcraft, II	ΙΙ		_		

#### **STATEMENT PURSUANT TO RULE 2016(B)**

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

- 1. The undersigned is the attorney for the debtor(s) in this case.
- 2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
- 3. \$ 1,717.00 of the filing fee in this case has been paid.
- 4. The Services rendered or to be rendered include the following:
  - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
  - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
  - c) Representation of the debtor(s) at the meeting of creditors.
- 5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and

None other

6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and

None other

7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:

None

8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:

None

Dated: 7/10/2014 Respectfully submitted,

X/s/ Stanley W. Schoolcraft, III

Attorney for Petitioner: Stanley W. Schoolcraft, III

Stanley W. Schoolcraft, III, Esq.
289 Jonesboro Road
Suite 245

McDonough GA 30253
678-289-9969
swschoolcraft@bellsouth.net

In re Dermatology and Sk.	in Cancer Prevention C,	Case No.	
a Corporation		Chapter 11	
		tor	

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data"if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 0.00		
B-Personal Property	Yes	3	\$ 485,146.41		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	5		\$ 968,682.17	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	o			\$ 0.00
тот	AL	13	\$ 485,146.41	\$ 968,682.17	

In re	De.	rmatology and :	Skin Cancer	Prevention C,		Case No.
	а	Corporation				Chapter 11
					/ Debtor	

#### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

#### State the following:

Average Income (from Schedule I, Line 12)	•
Average Expenses (from Schedule J, Line 22)	s
Current Monthly Income (from Form 22A Line 12: OR. Form 22B Line 11: OR. Form 22C Line 20)	\$

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

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In re Dermatology and Skin Cancer Prevention C,		
a Corporation	Case No.	
Debtor		f known

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### **DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION**

, Stanley David Bryant	, President	of the <i>Corporation</i>	
named as debtor in this case, declare under pena	alty of perjury that I have read the fore	egoing summary and schedules, consisting of	sheets,
and that they are true and correct to the best of m	ny knowledge, information, and belief.		
Date:		/ Stanley David Bryant Inley David Bryant	
	Title: <b>President</b>		
[An individual signing on	behalf of a partnership or corporation	must indicate position or relationship to debtor.]	
Penalty for making a false statement or concealing	g property: Fine of up to \$500,000 or	imprisonment for up to 5 years or both. 18 U.S.C	C. §§ 152 and 3571.
CERTIFICATION AND SIGNATURE OF	F NON-ATTORNEY BANKE	RUPTCY PETITION PREPARER (See	e 11.U.S.C. § 110)
I certify that I am a bankruptcy preparer as defined in 1 with a copy of this document.	11 U.S.C. § 110, that I prepared this	document for compensation, and that I have provi	ded the debtor
Preparer:	Social security No. :		
Names and Social Security numbers of all other individ	duals who prepared or assisted in pre	eparing this document:	
If more than one person prepared this document, attac	ch additional signed sheets conformin	ng to the appropriate Official Form for each persor	١.
	-		
x		Date:	<u> </u>

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.