

UNITED STATES BANKRUPTCY COURT Northern District of Georgia		VOLUNTARY PETITION
Name of Debtor (if individual, enter Last, First, Middle): ShermacPlus, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): BoneHead's		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 45-4895857		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 205 Town Blvd, Ste. 250A, Brookhaven, Georgia		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 30319		ZIP CODE
County of Residence or of the Principal Place of Business: DeKalb		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 2320 N. Peachtree Way Dunwoody, GA		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 30338		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter) <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-19 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s):
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)


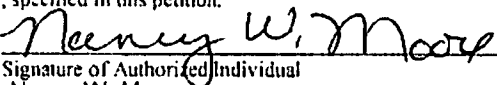
(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition (This page must be completed and filed in every case.)</p>	<p>Name of Debtor(s):</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p>X  _____ Signature of Attorney*</p> <p>_____ Signature of Attorney for Debtor(s)</p> <p>_____ Printed Name of Attorney for Debtor(s) Thompson Rice LLP</p> <p>_____ Firm Name 3560 Lenox Rd, Suite 1600 Atlanta, GA 30326</p> <p>_____ Address 404-541-2900</p> <p>_____ Telephone Number 8/21/14</p> <p>_____ Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X  _____ Signature of Authorized Individual Nancy W. Moore</p> <p>_____ Printed Name of Authorized Individual President</p> <p>_____ Title of Authorized Individual 08/20/2014</p> <p>_____ Date</p>	

**WRITTEN CONSENT
OF
BOARD OF DIRECTORS
OF
SHERMACPLUS, INC.**

The undersigned, being the Directors of ShermacPlus Inc., a Georgia corporation (the "Company"), by affixing their signature(s) below on this 21st day of August 2014, hereby consent to and adopt the resolutions set forth below and waive any required notice in connection therewith:

RECITALS

WHEREAS, the Company has determined that it is in the best interests of the Company to file a petition for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Northern District of Georgia;

WHEREAS, the Company desires to ratify and approve all actions taken by the Company and the President of the Company in connection with such bankruptcy filing.

NOW, THEREFORE, BE IT RESOLVED, that the undersigned do hereby consent and agree as follows:

1. The Company is hereby authorized to retain Thompson Hine LLP of Atlanta, Georgia, to represent it in connection with the foregoing bankruptcy proceeding.
2. Ronald Moore and Nancy Moore, officers and directors of the Company, and any other officer as the Company may designate, are hereby authorized and directed, in the name of and on behalf of the Company, to execute the voluntary bankruptcy petition, to take any other action, and to deliver such other instruments and documents in connection therewith, which the Company may be a party to or which may be necessary, appropriate, or desirable to effectuate the transactions contemplated thereby, with such changes as these individuals or other designee may approve in their sole discretion, and the execution by these individuals or other designee and delivery thereof shall constitute approval of the terms thereof.
3. All acts heretofore lawfully done or actions lawfully taken by the Company in connection with the reorganization of the Company or any matter related thereto, including the previous engagement of the firm Thompson Hine LLP, or such other firm, are hereby in all respects ratified, confirmed and approved.
4. A facsimile copy of this Written Consent shall be deemed an original.

[Signature on following page]

IN WITNESS WHEREOF, the undersigned Directors of the Company have executed this Written Consent as of the day and year written above.



Ronald Moore, Director



Nancy Moore, Director

UNITED STATES BANKRUPTCY COURT

In re: ShermacPlus, Inc.

Case No.: _____

Debtor.

Chapter: 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

<i>(1) Name of Creditor and complete mailing address, including zip code</i>	<i>(2) Name, telephone number and complete mailing address including zip code of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>(3) Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>(5) Amount of claim (if secured also state value of security)</i>
Aquarium Outfitters 175 Old Epps Bridge Road Athens GA 30606	Aquarium Outfitters 175 Old Epps Bridge Road Athens GA 30606 Justin McGuiness, Owner Store: 706-546-1337 Cell: 706-340-7941	Trade		\$24,072.00
cBeyond 320 Interstate North Parkway, SE Atlanta, GA 30339	cBeyond 320 Interstate North Parkway, SE Atlanta, GA 30339 Phone: 1-866-424-5100	Trade		\$6056.00

B 4 (Official Form 4) (12/07)

Sembler Bell Brookhaven LLC 5590 Roswell Road Suite 200 Atlanta Georgia 30342	Sembler Bell Brookhaven LLC Charles F. Heard, Jr. 5590 Roswell Road Suite 200 Atlanta Georgia 30342	Trade		\$73,425.44
AmeriPride 1081 Experement Sta. Rd. Watkinsville, GA 30677	AmeriPride 1081 Experement Sta. Rd. Watkinsville, GA 30677	Trade		\$302.04
Midway Service Utilities 4685 118th Ave Clearwater, FL 33762	Midway Service Utilities 4685 118th Ave Clearwater, FL 33762	Trade		\$1209.18
Bestech Mechanical Services 207 Commerce Drive Suite 401 Dallas, GA 30132	Bestech Mechanical Services 207 Commerce Drive Suite 401 Dallas, GA 30132	Trade		\$46.00
NuCO2 PO Box 9011 Stuart, FL 34995	NuCO2 PO Box 9011 Stuart, FL 34995	Trade		\$148.00
Walton EMC PO Box 1347 Monroe, GA 30655	Walton EMC PO Box 1347 Monroe, GA 30655 Phone: 770-267-2505	Trade		Unknown
Nancy/Ron Moore 2320 N. Peachtree Way Dunwoody, GA 30338	Nancy/Ron Moore 2320 N. Peachtree Way Dunwoody, GA 30338	Trade		\$32,188
First Landmark Bank 307 N. Marietta Parkway Marietta, GA 30060	First Landmark Bank 307 N. Marietta Parkway Marietta, GA 30060 Phone: (770)792-8870	Loan		\$60,000

Date: August 22, 2014

Signature: /s/ Nancy Moore,
President Shermac Plus Inc.
Debtor

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, as President of the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: August 22, 2014

Signature: /s/ Nancy Moore
Nancy Moore
President, Shermac Plus, Inc.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Aquarium Outfitters
175 Old Epps Bridge Road
Athens GA 30606

cBeyond
320 Interstate North Parkway, SE
Atlanta, GA 30339

Sembler Bell Brookhaven LLC
5590 Roswell Road Suite 200
Atlanta, Georgia 30342

AmeriPride
1081 Experement Sta. Rd.
Watkinsville, GA 30677

Midway Service Utilities
4685 118th Ave
Clearwater, FL 33762

Bestech Mechanical Services
207 Commerce Drive
Suite 401
Dallas, GA 30132

NuCO2
PO Box 9011
Stuart, FL 34995

Walton EMC
PO Box 1347
Monroe, GA 30655

Nancy/Ron Moore
2320 N. Peachtree Way
Dunwoody, GA 30338

First Landmark Bank
307 N. Marietta Parkway
Marietta, GA 30060