| Case 14-67448 | Doc 1 | Filed 09/04/14 | Entered 09/04/14 12:08:48 | Desc Main |
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| B1 | (Official | Form | 1)(04/13) |) |
|-----------|-----------|------|-----------|---|

| United States Bankruptcy Court Northern District of Georgia | | | | | | Voluntary | Petition | |
|--|------------------------------|------------------------|---|--|--|---|--|----------------------------|
| Name of Debtor (if individual, enter Last, First, Middle): THE STOOGES GROUP LLC | | | | of Joint De | btor (Spouse) |) (Last, First, | Middle): | |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): | years | | | | used by the J maiden, and | | in the last 8 years): | |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 27-3135217 | yer I.D. (ITIN)/Comp | lete EIN | Last fo | our digits of than one, state | f Soc. Sec. or all) | Individual-7 | Faxpayer I.D. (ITIN) No | ./Complete EIN |
| Street Address of Debtor (No. and Street, City, a 857 COLLIER RD STE 17 Atlanta, GA | nd State): | ZIP Code | Street | Address of | Joint Debtor | (No. and Str | reet, City, and State): | ZIP Code |
| | | 0318 | Count | | | Duin ain al Dla | f Designed | |
| County of Residence or of the Principal Place of Fulton | Business: | | Count | y of Reside | nce or of the | Principal Pla | ace of Business: | |
| Mailing Address of Debtor (if different from stre | et address): | | Mailin | g Address | of Joint Debto | or (if differen | nt from street address): | |
| | Г | ZIP Code | - | | | | | ZIP Code |
| Location of Principal Assets of Business Debtor (if different from street address above): | | | • | | | | | |
| Type of Debtor (Form of Organization) (Check one box) | | f Business one box) | | | | | tcy Code Under Whic led (Check one box) | h |
| (Form of Organization) (Check one box) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) (Check one box) Health Care Business Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank | | Chapter 7 | | | | | | |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | | | defined "incurre | re primarily co l in 11 U.S.C. § ed by an individ | (Check nsumer debts, 101(8) as dual primarily | busine | are primarily ss debts. |
| | Code (the Internal | Revenue Code |). | a perso | nal, family, or l | - | • | |
| Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3P. | | | otor is a sn otor is not otor's aggr less than \$ applicable lan is bein | a small busir egate noncor 52,490,925 (<i>d</i> boxes: g filed with | debtor as defin ness debtor as d ntingent liquida <i>amount subject</i> this petition. | efined in 11 U tted debts (exc <i>to adjustment</i> | | e years thereafter). |
| Statistical/Administrative Information | | | | | C. § 1126(b). | | | |
| Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY | | | | | JSE ONE I | | | |
| 1- 50- 100- 200- 1 | ,000- 5,001- 5,000 10,000 | |] 5,001- 0,000 | □ 50,001- 100,000 | OVER 100,000 | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 to million r | | to \$100 to | | 5500,000,001 to \$1 billion | More than \$1 billion | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 t | | to \$100 to | | 5500,000,001 to \$1 billion | | | | |

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|--|--|--|--|
| Voluntary | v Petition | Name of Debtor(s): THE STOOGES GROUP LLC | |
| (This page mu | st be completed and filed in every case) | | |
| (F-18 | All Prior Bankruptcy Cases Filed Within Last | t 8 Years (If more than two, attach ad | ditional sheet) |
| Location Where Filed: | - None - | Case Number: | Date Filed: |
| Location Where Filed: | | Case Number: | Date Filed: |
| Per | nding Bankruptcy Case Filed by any Spouse, Partner, or | • Affiliate of this Debtor (If more than | n one, attach additional sheet) |
| Name of Debto - None - | or: | Case Number: | Date Filed: |
| District: | | Relationship: | Judge: |
| | Exhibit A | | hibit B whose debts are primarily consumer debts.) |
| (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) (To be completed if debtor is an individual whose debts are primarily control of the better in the foregoing petition, have informed the petitioner that [he or she] may proceed under 12, or 13 of title 11, United States Code, and have explained the under each such chapter. I further certify that I delivered to the or required by 11 U.S.C. §342(b). | | | I in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, de, and have explained the relief available |
| Exhibit . | A is attached and made a part of this petition. | X Signature of Attorney for Debtor(s) |) (Date) |
| | | | |
| | EXA or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | hibit C pose a threat of imminent and identifiable | harm to public health or safety? |
| Exhibit I If this is a join | leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made | a part of this petition. | separate Exhibit D.) |
| | Information Regardin | 0 | |
| - | (Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for | al place of business, or principal asset | |
| | There is a bankruptcy case concerning debtor's affiliate, ge | | • |
| | Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District. | s in the United States but is a defendant | nt in an action or |
| | Certification by a Debtor Who Reside (Check all app | | ty |
| | Landlord has a judgment against the debtor for possession | | complete the following.) |
| | (Name of landlord that obtained judgment) | | |
| | (Address of landlord) | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment | | |
| | Debtor has included with this petition the deposit with the after the filing of the petition. | | - |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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|--|--|
| Voluntary Petition | Name of Debtor(s): |
| (This page must be completed and filed in every case) | THE STOOGES GROUP LLC |
| Sign | natures |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| | X |
| X | X |
| Signature of Debtor | |
| X | Printed Name of Foreign Representative |
| Signature of Joint Debtor | Date |
| Telephone Number (If not represented by attorney) | Signature of Non-Attorney Bankruptcy Petition Preparer |
| Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for |
| Signature of Attorney* | compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), |
| | 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated |
| X <u>/s/ LEONARD R MEDLEY III</u> | pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice |
| Signature of Attorney for Debtor(s) | of the maximum amount before preparing any document for filing for a |
| LEONARD R MEDLEY III 500685 | debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| Printed Name of Attorney for Debtor(s) | |
| _MEDLEY & ASSOCIATES, LLC Firm Name | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| Paces West 2 2727 PACES FERRY RD SUITE 1770 Atlanta, GA 30339 | Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition |
| Address | preparer.)(Required by 11 U.S.C. § 110.) |
| Email: LEONARD@MKALAW.COM 770 319 7592 Fax: 770 319 7594 | |
| Telephone Number | |
| September 4, 2014 | Address |
| Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | X |
| Signature of Debtor (Corporation/Partnership) | Date |
| I declare under penalty of perjury that the information provided in this | Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. |
| petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | Names and Social-Security numbers of all other individuals who prepared or |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |
| X /s/ JOHN SCARMINACH | |
| Signature of Authorized Individual | |
| JOHN SCARMINACH | If more than one person prepared this document, attach additional sheets |
| Printed Name of Authorized Individual | conforming to the appropriate official form for each person. |
| MEMBER | A bankruptcy petition preparer's failure to comply with the provisions of |
| Title of Authorized Individual | title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156. |
| September 4, 2014 | jines or imprisonment or boin. 11 U.S.C. §110; 18 U.S.C. §150. |
| Date | |
| | 1 |

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B7 (Official Form 7) (04/13)

United States Bankruptcy Court Northern District of Georgia

THE STOOGES GROUP LLC In re

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT \$320,000.00 | SOURCE 2014 YTD: STOOGES |
|-------------------------------|-----------------------------|
| \$480,000.00 | 2013: STOOGES |
| \$440,000.00 | 2012: STOOGES |

2. Income other than from employment or operation of business

SOURCE

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

| B7 (Official Form | 7) (04/13) |
|-------------------|------------|
|-------------------|------------|

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | DATES OF | | AMOUNT STILL |
|------------------|----------|-------------|--------------|
| OF CREDITOR | PAYMENTS | AMOUNT PAID | OWING |

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | DATES OF PAYMENTS/ | AMOUNI PAID OR VALUE OF | AMOUNT STILL |
|------------------------------|-----------------------|-------------------------------|--------------|
| NAME AND ADDRESS OF CREDITOR | TRANSFERS | TRANSFERS | OWING |
| REGENCY CENTERS LP | 8.1 | \$10,000.00 | \$450,000.00 |
| 1201 WEST PEACHTREE STREET | 7.1 | | |
| Atlanta, GA 30309 | | | |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | AMOUNTSTILL |
|----|------------------|
| | OWING |
| 41 | IENT AMOUNT PAID |

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT | NATURE OF | COURT OR AGENCY | STATUS OR |
|--------------------|------------|--------------------------|-------------|
| AND CASE NUMBER | PROCEEDING | AND LOCATION | DISPOSITION |
| REGENCY CENTERS LP | Civil | FULTON COUNTY MAGRISTATE | Pending |
| V | | COURT | |
| THE STOOGES GROUP | | | |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

AMOUNT

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| B7 (Officia 3 | l Form 7) (04/13) | | | | | |
|------------------|--|--|---|---|--|--|
| | 5. Repossessions, foreclosures an | d returns | | | | |
| None | List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) | | | | | |
| | AND ADDRESS OF TOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AN PROPER | | | |
| | 6. Assignments and receiverships | 3 | | | | |
| None | this case. (Married debtors filing un | erty for the benefit of creditors made with nder chapter 12 or chapter 13 must include buses are separated and a joint petition is a | e any assignment by ei | | | |
| NAME A | AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIG | NMENT OR SETTLEMENT | | |
| None | preceding the commencement of th | in the hands of a custodian, receiver, or c is case. (Married debtors filing under cha whether or not a joint petition is filed, under | pter 12 or chapter 13 n | nust include information concerning | | |
| | ND ADDRESS USTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF I ORDER | DESCRIPTION AND VALUE OF PROPERTY | | |
| | 7. Gifts | | | | | |
| None | and usual gifts to family members a aggregating less than \$100 per recip | ions made within one year immediately p aggregating less than \$200 in value per in pient. (Married debtors filing under chapt ot a joint petition is filed, unless the spou | dividual family membe er 12 or chapter 13 mu | er and charitable contributions ist include gifts or contributions by | | |
| | E AND ADDRESS OF I OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT | | |
| | 8. Losses | | | | | |
| None | since the commencement of this c | casualty or gambling within one year im ase. (Married debtors filing under chapter ion is filed, unless the spouses are separat | 12 or chapter 13 must | t include losses by either or both | | |
| | PTION AND VALUE PROPERTY | DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE | | PART | | |
| | 9. Payments related to debt coun | seling or bankruptcy | | | | |
| None | List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation | | | | | |
| OF I | AND ADDRESS PAYEE Y & ASSOCIATES, LLC Vest 2 2727 PACES FERRY RD | DATE OF PAYMENT NAME OF PAYER IF OT THAN DEBTOR 9.3 | - | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$ 1,717.00 | | |
| | GA 30339 | | | | | |

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| | al Form 7) (04/13) | | | | | | |
|------------------|---|--|---|--|---|--|--|
| 4 | 10. Other transfers | | | | | | |
| None | a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) | | | | | | |
| | AND ADDRESS OF TRANSFER ELATIONSHIP TO DEBTOR | REE, DATE | | BE PROPERTY TR AND VALUE REC | | | |
| None | b. List all property transferred trust or similar device of which | by the debtor within ten years in the debtor is a beneficiary. | mmediately preceding the | commencement of | this case to a self-settled | | |
| NAME (DEVICE | OF TRUST OR OTHER | DATE(S) OF TRANSFER(S | VALUE C | OF PROPERTY OF | DESCRIPTION AND R DEBTOR'S INTEREST | | |
| | 11. Closed financial accounts | 3 | | | | | |
| None | otherwise transferred within on financial accounts, certificates cooperatives, associations, bro include information concerning | instruments held in the name of ne year immediately preceding the of deposit, or other instruments; kerage houses and other financia g accounts or instruments held by d and a joint petition is not filed | ne commencement of this shares and share accounts il institutions. (Married de y or for either or both spo | case. Include check s held in banks, cre ebtors filing under c | ting, savings, or other dit unions, pension funds, hapter 12 or chapter 13 must | | |
| NAME A | AND ADDRESS OF INSTITUTI | DIGITS O | ACCOUNT, LAST FOUH F ACCOUNT NUMBER JNT OF FINAL BALAN(| , AMOU | JNT AND DATE OF SALE OR CLOSING | | |
| | 12. Safe deposit boxes | | | | | | |
| None | immediately preceding the con | box or depository in which the d immencement of this case. (Marrie pouses whether or not a joint pet | ed debtors filing under cha | apter 12 or chapter | 13 must include boxes or | | |
| | AND ADDRESS OF BANK THER DEPOSITORY | NAMES AND ADDRESSE OF THOSE WITH ACCES TO BOX OR DEPOSITOR | 5 DESCRI | | DATE OF TRANSFER OR SURRENDER, IF ANY | | |
| | 13. Setoffs | | | | | | |
| None | Enst an setons made by any creation, merading a bank, against a debt of deposit of the debtor whilm >0 adjs preceding the | | | | | | |
| NAME A | AND ADDRESS OF CREDITOR | DATE OF SI | ETOFF | AMOU | JNT OF SETOFF | | |
| | 14. Property held for anothe | r person | | | | | |
| None | List all property owned by ano | ther person that the debtor holds | or controls. | | | | |
| NAME A | AND ADDRESS OF OWNER | DESCRIPTION AND VAL | UE OF PROPERTY | LOCATION OF PI | ROPERTY | | |

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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

5

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| | NAME AND ADDRESS OF | DATE OF | ENVIRONMENTAL |
|-----------------------|---------------------|---------|---------------|
| SITE NAME AND ADDRESS | GOVERNMENTAL UNIT | NOTICE | LAW |

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| | NAME AND ADDRESS OF | DATE OF | ENVIRONMENTAL |
|-----------------------|---------------------|---------|---------------|
| SITE NAME AND ADDRESS | GOVERNMENTAL UNIT | NOTICE | LAW |

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

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6

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

| NAME THE STOOGES GROUP LLC | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS 5217 | NATURE OF BUSINESS RESTURANT | BEGINNING AND ENDING DATES 2012-PRESENT |
|----------------------------------|---|---------------------------------|---|
|----------------------------------|---|---------------------------------|---|

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

ADDRESS NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS LOY MCCANDLESS

NAME

NAME

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

DATES SERVICES RENDERED AUGUST 2014-PRESENT

DATES SERVICES RENDERED

ADDRESS

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| 37 (Officia 7 | l Form 7) (04/13) | | | | |
|-------------------------------------|---|---|--|--|--|
| NAME A | AND ADDRESS | | DATE ISSUED | | |
| | 20. Inventories | | | | |
| None | a. List the dates of the last and the dollar amount and | | of the person who supervised the taking of each inventory, | | |
| DATE O | F INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) | | |
| None | b. List the name and addr | ress of the person having possession of the records | of each of the inventories reported in a., above. | | |
| DATE O | FINVENTORY | NAME AND AD RECORDS | DRESSES OF CUSTODIAN OF INVENTORY | | |
| | 21 . Current Partners, (| Officers, Directors and Shareholders | | | |
| None | a. If the debtor is a partne | ership, list the nature and percentage of partnership | interest of each member of the partnership. | | |
| NAME A | AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST | | |
| None | ······································ | | | | |
| NAME AND ADDRESS JOHN SCARMINACH | | TITLE MEMBER | NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100% | | |
| | 22 . Former partners, of | ficers, directors and shareholders | | | |
| None | a. If the debtor is a partner commencement of this ca | ership, list each member who withdrew from the pa lse. | rtnership within one year immediately preceding the | | |
| NAME | | ADDRESS | DATE OF WITHDRAWAL | | |
| None | | ration, list all officers, or directors whose relations e commencement of this case. | hip with the corporation terminated within one year | | |
| NAME A | AND ADDRESS | TITLE | DATE OF TERMINATION | | |
| | 23 . Withdrawals from a | a partnership or distributions by a corporation | | | |
| None | If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case. | | | | |
| OF RECI | 2 ADDRESS IPIENT, ONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY | | |
| | 24. Tax Consolidation G | Group. | | | |
| None | If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case. | | | | |
| NAME C | OF PARENT CORPORATION | ON | TAXPAYER IDENTIFICATION NUMBER (EIN) | | |

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B7 (Official Form 7) (04/13)

8

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 4, 2014

Signature /s/ JOHN SCARMINACH JOHN SCARMINACH MEMBER

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Georgia

In re **THE STOOGES GROUP LLC**

| Debtor(s) |
|-----------|
|-----------|

| Case No. | |
|----------|----|
| Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| AFS 505 NORTH EUCLID STE STE 620 Anaheim, CA 92801 | AFS 505 NORTH EUCLID STE STE 620 Anaheim, CA 92801 | CREDIT CARD LOAN | | 42,000.00 |
| GEORGIA DEPARTMENT OF REVENUE PO BOX 105499 Atlanta, GA 30348 | GEORGIA DEPARTMENT OF REVENUE PO BOX 105499 Atlanta, GA 30348 | TAXES | | 70,000.00 |
| IRS PO BOX 105416 Atlanta, GA 30348 | IRS PO BOX 105416 Atlanta, GA 30348 | TAXES | | 20,000.00 |
| SYSCO FOOD SERVICES PO BOX 490379 Atlanta, GA 30349 | SYSCO FOOD SERVICES PO BOX 490379 Atlanta, GA 30349 | FOOD PURCHASES | | 3,000.00 |
| | | | | |
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B4 (Official Form 4) (12/07) - Cont. THE STOOGES GROUP LLC In re

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the MEMBER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 4, 2014

/s/ JOHN SCARMINACH Signature JOHN SCARMINACH MEMBER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Document

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B6A (Official Form 6A) (12/07)

In re

THE STOOGES GROUP LLC

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|--|---|--|----------------------------|
|--------------------------------------|--|---|--|----------------------------|

None

| Sub-Total > | 0.00 | (Total of this page) |
|-------------|------|----------------------|
|-------------|------|----------------------|

0.00

Total >

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B6B (Official Form 6B) (12/07)

In re

.

THE STOOGES GROUP LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 1. | Cash on hand | Х | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | CHASE CHECKING | | 1,200.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | | SECUITY DEPOSIT | - | 0.00 |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | Х | | | |
| 6. | Wearing apparel. | Х | | | |
| 7. | Furs and jewelry. | Х | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | Х | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issuer. | Х | | | |

1,200.00

3 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re

THE STOOGES GROUP LLC

Case No.

SCHEDULE B - PERSONAL PROPERTY

Debtor

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | x | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | x | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | x | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | х | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | x | | | |
| 16. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | x | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | x | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | x | | | |

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

0.00

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B6B (Official Form 6B) (12/07) - Cont.

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THE STOOGES GROUP LLC In re Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Husband, Wife, Current Value of Debtor's Interest in Property, N O N E Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 22. Patents, copyrights, and other Х intellectual property. Give particulars. 23. Licenses, franchises, and other Х general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. $\$ 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. Х 25. Automobiles, trucks, trailers, and other vehicles and accessories. Х 26. Boats, motors, and accessories. 27. Aircraft and accessories. Х 28. Office equipment, furnishings, and Х supplies. 29. Machinery, fixtures, equipment, and Х supplies used in business.

0.00

Case 14-67448

Document

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B6B (Official Form 6B) (12/07) - Cont.

| In | re THE STOOGES GROUP L | LC | Case No |
|-----|--|--|--|
| | | Debtor | |
| | | SCHEDULE B - PERSONAL PRO (Continuation Sheet) | PERTY |
| | Type of Property | N O Description and Location of Prop E | perty Husband, Current Value of Wife, Debtor's Interest in Property, Joint, or without Deducting any Community Secured Claim or Exemption |
| 30. | Inventory. | Liquor 215 \$4,622.50 Wine 43 \$365.5 Beer bottles 1104. \$1,250 Beer kegs 11 \$1375 Soda 16 boxes. \$640 7 booths \$1,200 16 tables. \$800 88 chairs/ bar stools 2,200 Patio tables/ chairs. 4. \$500 25 tv's. \$5,000 4 projectors. \$1,200 1 flat top. \$800 3 fryers. \$2,400 Oven range. 2,000 Hot line. \$1,800 Cold line. 1,600 Double door fridge. \$1,600 Single door fridge. \$1,600 Single freezer. \$250 Single freezer. \$250 Single freezer. \$800 Ice maker. \$3200 2 beer coolers. \$1800 Mini cooler. \$600 Kitchen shelves. \$500 Food inventory. \$1,575 | - 33,477.00 |
| 31. | Animals. | X | |
| 32. | Crops - growing or harvested. Give particulars. | x | |
| 33. | Farming equipment and implements. | x | |
| 34. | Farm supplies, chemicals, and feed. | x | |
| 35. | Other personal property of any kind not already listed. Itemize. | X | |

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

33,477.00

34,677.00

(Report also on Summary of Schedules)

Document

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B6D (Official Form 6D) (12/07)

In re

THE STOOGES GROUP LLC

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Doc 1

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H V J C | ISBAND, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | С О Z H – Z G Ш Z | UNLIQUIDA | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|------------------------|---|-------------------|-------------|----------|--|---------------------------------|
| Account No. | | | | Т | T E D | | | |
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| 0 continuation sheets attached | | | | ubt | | | | |
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(Report on Summary of Schedules)

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In re

THE STOOGES GROUP LLC

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/13) - Cont.

In re

THE STOOGES GROUP LLC

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

| | | | | | | | TYPE OF PRIORITY | 7 |
|---|-----------------|-------------------|--|-------------|-----------------------|-----------------|--------------------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu H J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | G E N | | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | 2012- | Т | D A T E D | | | |
| GEORGIA DEPARTMENT OF REVENUE PO BOX 105499 Atlanta, GA 30348 | | - | TAXES | | | | 70,000.00 | 30,000.00 |
| Account No. | | | 2012 | | | | | |
| IRS PO BOX 105416 Atlanta, GA 30348 | | - | TAXES | | | | | 0.00 |
| | | | | | | | 20,000.00 | 20,000.00 |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |
| Sheet <u>1</u> of <u>1</u> continuation sheets at | | | | Subt | | | | 30,000.00 |
| Schedule of Creditors Holding Unsecured Pr | riority | , Cl | aims (Total of t | | | | 90,000.00 | 60,000.00 30,000.00 |
| | | | (Report on Summary of So | | ota ule | | 90,000.00 | 60,000.00 |

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B6F (Official Form 6F) (12/07)

In re

THE STOOGES GROUP LLC

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, | C | , H. | usband, Wife, Joint, or Community | | | |) |
|---|-----------------|--------|-----------------------------------|-------------|------|-------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C C D E B T C R | J C | CONSIDERATION FOR CLAIM. IF CLAIM | CONTINGEN | | U T E | AMOUNT OF CLAIM |
| Account No. | | | CREDIT CARD LOAN | Ť | | | |
| AFS 505 NORTH EUCLID STE STE 620 Anaheim, CA 92801 | | - | | | D | | 42,000.00 |
| Account No. | | | 2012 | | | | |
| SYSCO FOOD SERVICES PO BOX 490379 Atlanta, GA 30349 | | - | FOOD PURCHASES | | | | |
| | | | | | | | 3,000.00 |
| Account No. | | | | | | | |
| Account No. | | | | | | | |
| continuation sheets attached | | | (Total of | Sub this | | | 45,000.00 |
| | | | Dependent og Summer og S | | Tota | | 45.000.00 |

(Report on Summary of Schedules)

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B6G (Official Form 6G) (12/07)

In re

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THE STOOGES GROUP LLC

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

REGENCY CENTERS 1201 PEACHTREE ST STE 2300 Atlanta, GA 30309

FIVE YEAR LEASE STARTED IN 2013

BEER LEASE -OPEN LEASE-300 PER MONTH

UNITED DRAFT SERVICES **49 PACES LANDING WAY** Newnan, GA 30263

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Document

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B6H (Official Form 6H) (12/07)

In re

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THE STOOGES GROUP LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

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United States Bankruptcy Court Northern District of Georgia

| THE STOOGES GROUP LLC | Case No. | |
|--|---|---|
| Debtor(s) | Chapter | 11 |
| DISCLOSURE OF COMPENSATION OF ATTO | RNEY FOR DE | BTOR(S) |
| suant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the at neuron paid to me within one year before the filing of the petition in bankruptcy rendered on behalf of the debtor(s) in contemplation of or in connection with the background statement of the debtor | y, or agreed to be paid | to me, for services rendered or to |
| For legal services, I have agreed to accept | | 0.00 |
| Prior to the filing of this statement I have received | \$ | 0.00 |
| Balance Due | \$ | 0.00 |
| 1,717.00 of the filing fee has been paid. | | |
| e source of the compensation paid to me was: | | |
| Debtor D Other (specify): | | |
| e source of compensation to be paid to me is: | | |
| ■ Debtor □ Other (specify): | | |
| I have not agreed to share the above-disclosed compensation with any other perso | n unless they are memb | pers and associates of my law firm. |
| | | |
| return for the above-disclosed fee, I have agreed to render legal service for all aspe | cts of the bankruptcy ca | ase, including: |
| Preparation and filing of any petition, schedules, statement of affairs and plan whice Representation of the debtor at the meeting of creditors and confirmation hearing, [Other provisions as needed] Negotiations with secured creditors to reduce to market value; ex- | ch may be required; and any adjourned hear xemption planning; | rings thereof; preparation and filing of |
| reaffirmation agreements and applications as needed; preparation 522(f)(2)(A) for avoidance of liens on household goods. | on and filing of moti | ons pursuant to 11 USC |
| agreement with the debtor(s), the above-disclosed fee does not include the following | ng service: | |
| CERTIFICATION | | |
| | Prior to the filing of this statement I have received Balance Due 1,717.00 of the filing fee has been paid. e source of the compensation paid to me was: Debtor Dother (specify): e source of compensation to be paid to me is: Debtor Dother (specify): I have not agreed to share the above-disclosed compensation with any other person I have agreed to share the above-disclosed compensation with a person or persons copy of the agreement, together with a list of the names of the people sharing in the return for the above-disclosed fee, I have agreed to render legal service for all aspect Analysis of the debtor's financial situation, and rendering advice to the debtor in de Preparation and filing of any petition, schedules, statement of affairs and plan whice Representation of the debtor at the meeting of creditors and confirmation hearing, [Other provisions as needed] Negotiations with secured creditors to reduce to market value; effirmation agreements and applications as needed; preparation for avoidance of liens on household goods. agreement with the debtor(s), the above-disclosed fee does not include the following | Prior to the filing of this statement I have received \$ Balance Due \$ 1,717.00 of the filing fee has been paid. e source of the compensation paid to me was: • Debtor Other (specify): e source of compensation to be paid to me is: • Debtor Other (specify): It have not agreed to share the above-disclosed compensation with any other person unless they are members copy of the agreement, together with a list of the names of the people sharing in the compensation is attact return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy cat Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to for Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hear [Other provisions as needed] Negotiations with secured creditors to reduce to market value; exemption planning; reaffirmation agreements and applications as needed; preparation and filing of moti s22(f)(2)(A) for avoidance of liens on household goods. |

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 4, 2014

/s/ LEONARD R MEDLEY III

LEONARD R MEDLEY III 500685 MEDLEY & ASSOCIATES, LLC Paces West 2 2727 PACES FERRY RD SUITE 1770 Atlanta, GA 30339 770 319 7592 Fax: 770 319 7594 LEONARD@MKALAW.COM

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B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Northern District of Georgia

In re

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THE STOOGES GROUP LLC

Debtor

Chapter_____11____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|-------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 4 | 34,677.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 0.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 90,000.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | 45,000.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 11 | | | |
| | Te | otal Assets | 34,677.00 | | |
| | | | Total Liabilities | 135,000.00 | |

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B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Northern District of Georgia

In re

.

THE STOOGES GROUP LLC

Debtor

Case No.

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| Average Income (from Schedule I, Line 12) | |
|---|--|
| Average Expenses (from Schedule J, Line 22) | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | |
|---|--|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | |
| Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | |
| 4. Total from Schedule F | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | |

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United States Bankruptcy Court

Northern District of Georgia

THE STOOGES GROUP LLC In re

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the MEMBER of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **13** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 4, 2014

Signature /s/ JOHN SCARMINACH JOHN SCARMINACH MEMBER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Northern District of Georgia

THE STOOGES GROUP LLC In re

Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address | Security | Number | Kind of |
|--------------------------------|----------|---------------|----------|
| or place of business of holder | Class | of Securities | Interest |

None

0

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the MEMBER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

September 4, 2014 Date

Signature /s/ JOHN SCARMINACH JOHN SCARMINACH MEMBER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Date: September 4, 2014

/s/ JOHN SCARMINACH JOHN SCARMINACH/MEMBER Signer/Title

VERIFICATION OF CREDITOR MATRIX

I, the MEMBER of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct

to the best of my knowledge.

In re THE STOOGES GROUP LLC

United States Bankruptcy Court Northern District of Georgia

Case No.

Chapter

11

Debtor(s)

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AFS 505 NORTH EUCLID STE STE 620 Anaheim, CA 92801

GEORGIA DEPARTMENT OF REVENUE PO BOX 105499 Atlanta, GA 30348

IRS PO BOX 105416 Atlanta, GA 30348

REGENCY CENTERS 1201 PEACHTREE ST STE 2300 Atlanta, GA 30309

SYSCO FOOD SERVICES PO BOX 490379 Atlanta, GA 30349

UNITED DRAFT SERVICES 49 PACES LANDING WAY Newnan, GA 30263 Case 14-67448 Doc 1 Filed 09/04/14 Entered 09/04/14 12:08:48 Desc Main Document Page 32 of 32

United States Bankruptcy Court Northern District of Georgia

In re **THE STOOGES GROUP LLC**

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>THE STOOGES GROUP LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

September 4, 2014

Date

/s/ LEONARD R MEDLEY III LEONARD R MEDLEY III 500685 Signature of Attorney or Litigant Counsel for THE STOOGES GROUP LLC MEDLEY & ASSOCIATES, LLC Paces West 2 2727 PACES FERRY RD SUITE 1770 Atlanta, GA 30339 770 319 7592 Fax:770 319 7594 LEONARD@MKALAW.COM