

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Northern District of Georgia**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Unique Tool & Bending, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 58-1924435	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2312 Centennial Cir Gainesville, GA ZIP Code 30504	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Hall	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Unique Tool & Bending, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Unique Tool & Bending, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Charles N. Kelley, Jr.
Signature of Attorney for Debtor(s)

Charles N. Kelley, Jr. 412212
Printed Name of Attorney for Debtor(s)

Kelley & Clements LLP
Firm Name
PO Box 2758
Gainesville, GA 30503-2758

Address

(770) 531-0007 Fax: (678) 866-2360
Telephone Number

May 18, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Eston V. Martin
Signature of Authorized Individual

Eston V. Martin
Printed Name of Authorized Individual

President
Title of Authorized Individual

May 18, 2015
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Georgia**

In re Unique Tool & Bending, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Specialty Tool Steel 360-B Sharon Ind. Way Suwanee, GA 30024	Specialty Tool Steel 360-B Sharon Ind. Way Suwanee, GA 30024			70,655.12
Umpqua Bank 445 S.E. Main St Roseburg, OR 97470	Umpqua Bank 445 S.E. Main St Roseburg, OR 97470		Disputed	50,000.00
Wilkie, Lanny F 255 Logan Lane Ballground, GA 30107	Wilkie, Lanny F 255 Logan Lane Ballground, GA 30107	wages and benefits		25,920.00
American Express P.O. Box 650448 Dallas, TX 75265	American Express P.O. Box 650448 Dallas, TX 75265		Disputed	25,000.00
Southern Tool Steel, Inc. PO Box 699 Hixson, TN 37343-0699	Southern Tool Steel, Inc. PO Box 699 Hixson, TN 37343-0699			13,989.32
Mize, James R 1278 Joe Black road Sautee, GA 30571	Mize, James R 1278 Joe Black road Sautee, GA 30571	wages and benefits		12,402.50
Roberts, Freddie G PO Box 418 Jefferson, GA 30549	Roberts, Freddie G PO Box 418 Jefferson, GA 30549	wages and benefits		8,010.00
Bankcard Center P.O.BOX 105025 Atlanta, GA 30348-5025	Bankcard Center P.O.BOX 105025 Atlanta, GA 30348-5025			7,274.65
Parker Hannifin Corp./Cylinder Div. Cylinder Division 7899 Collection Center Drive Chicago, IL 60693	Parker Hannifin Corp./Cylinder Div. Cylinder Division 7899 Collection Center Drive Chicago, IL 60693			7,003.49
Precision Grinding, Inc. PO Box 19925 Birmingham, AL 35219	Precision Grinding, Inc. PO Box 19925 Birmingham, AL 35219			6,792.00
Sanders, William J 776 Bell Road Lula, GA 30554	Sanders, William J 776 Bell Road Lula, GA 30554	wages and benefits		6,600.00

B4 (Official Form 4) (12/07) - Cont.

In re **Unique Tool & Bending, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
West Michigan Gage, Inc. 4055 Remembrance Rd., N.W. Walker, MI 49534	West Michigan Gage, Inc. 4055 Remembrance Rd., N.W. Walker, MI 49534			6,000.00
Peak Machine Tools P.O. Box 1209 Winter Park, FL 32790	Peak Machine Tools P.O. Box 1209 Winter Park, FL 32790			5,102.73
Control Resources P.O. Box 3502 Salisbury, NC 28145	Control Resources P.O. Box 3502 Salisbury, NC 28145			4,566.17
Sodick, Inc. Accounts Receiveable 1605 N. Penny Lane Schaumburg, IL 60173	Sodick, Inc. Accounts Receiveable 1605 N. Penny Lane Schaumburg, IL 60173			4,026.76
FIA Card Services P.O. Box 11007 Birmingham, AL 35288-0001	FIA Card Services P.O. Box 11007 Birmingham, AL 35288-0001			3,837.96
Georgia Automation, Inc. 440 Gees Mill Business Ct. Conyers, GA 30013	Georgia Automation, Inc. 440 Gees Mill Business Ct. Conyers, GA 30013			3,486.55
Moeller Manufacturing Co. 7116 Crossroads BLVD> Brentwood, TN 37027	Moeller Manufacturing Co. 7116 Crossroads BLVD> Brentwood, TN 37027			3,348.63
Motion Industries, Inc. PO Box 404130 Atlanta, GA 30384-4130	Motion Industries, Inc. PO Box 404130 Atlanta, GA 30384-4130			3,128.83
McMaster-Carr PO Box 7690 Chicago, IL 60680-7690	McMaster-Carr PO Box 7690 Chicago, IL 60680-7690			3,088.11

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 18, 2015

Signature /s/ Eston V. Martin
Eston V. Martin
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

A-L Welding Supply, Inc.
P.O. Box 354
Brattleboro, VT 05302-1521

Abernathy, Andrew B
5638 Sallee Avenue
Oakwood, GA 30566

Abernathy, Travis L
2340 Ridgeway Drive
Gainesville, GA 30504

American Express
P.O. Box 650448
Dallas, TX 75265

AmeriPride Uniform Services
P.O. Box 308
Bemidji, MN 56619-0308

Arrow Exterminators
Commercial Division
PO Box 426
Tucker, GA 30085

AT&T Mobility
P.O. box 6463
Carol Stream, IL 60197-6463

Bankcard Center
P.O.BOX 105025
Atlanta, GA 30348-5025

Bennett, Cindy D.
5140 Noah Rd.
Cumming, GA 30041

Bob's Cutter Grinding Service
PO Box 763
Mauldin, SC 29662

Bodycote-Conyers Division
P.O. Box 935664
Atlanta, GA 31196-5664

C.C. Dickson Co.
PO Box 13501
Rock Hill, SC 29731-3501

Carbide Plus, LLC
1026 West Foothill Blvd.
Upland, CA 91786

Chastain Janitorial Supply Company
1025 MLK Jr. Blvd., Suite 300
Gainesville, GA 30501

Coker Equipment Co.
1242 Industrial Blvd. SW
Gainesville, GA 30501

Control Resources
P.O. Box 3502
Salisbury, NC 28145

Deco Tool Supply Company
P.O. Box 3097
Davenport, IA 52808

Duplicating Products, Inc.
PO Box 1548
Gainesville, GA 30503

Englewood
PO Box 530409
Atlanta, GA 30353-0409

Eston V. Martin
2312 Centennial Cir.
Gainesville, GA 30504

Fastenal Company
PO Box 1286
Winoma, MN 55987-1286

FIA Card Services
P.O. Box 11007
Birmingham, AL 35288-0001

Fortress Integrated Tech.
5805 State Bridge Rd.
Suite G332
Johns Creek, GA 30097

GE Capital
P.O. 740441
Atlanta, GA 30374-0441

Georgia Automation, Inc.
440 Gees Mill Business Ct.
Conyers, GA 30013

Great America Leasing Corp.
PO Box 660831
Dallas, TX 75266-0831

Great American Leasing Corp
PO Box 660831
Dallas, TX 75266-0831

Green Guard First Aid & Safety
4159 Shoreline Drive
St. Louis, MO 63045

Martin, Eston V
9430 Jot-em Down Road
Gainesville, GA 30506

Martin, Inc.
P.O. Box 1000, Dept. #481
Memphis, TN 38148-0481

Martin, Levenia A
9430 Jot-em Down Road
Gainesville, GA 30506

McClure, Lester D
126 McClure Road
Gillsville, GA 30543

McMaster-Carr
PO Box 7690
Chicago, IL 60680-7690

Mize, James R
1278 Joe Black road
Sautee, GA 30571

Moeller Manufacturing Co.
7116 Crossroads BLVD>
Brentwood, TN 37027

Motion Industries, Inc.
PO Box 404130
Atlanta, GA 30384-4130

MSC Industrial Supply Co.
Dept. CH0075
Palatine, IL 60055-0075

Mulkey, John E
474 Westmoreland Road
Lula, GA 30554

North Georgia Propane, Inc.
PO Box 1518
Gainesville, GA 30503

Northeast Georgia Rental
PO Box 787
Oakwood, GA 30566

Olympic Oil Company
PO Box 660
Gainesville, GA 30503-0660

Parker Hannifin Corp./Cylinder Div.
Cylinder Division
7899 Collection Center Drive
Chicago, IL 60693

Peak Machine Tools
P.O. Box 1209
Winter Park, FL 32790

Poore, Clifton J.
7786 County Line Rd.
Lula, GA 30554

Precision Grinding, Inc.
PO Box 19925
Birmingham, AL 35219

Regions Bank
PO Box 1129
Gainesville, GA 30503

Regions Bank
Commercial Loan Processing
P.O. Box 11007
Birmingham, AL 35288

Regions Bank
1900 Fifth Avenue North
Birmingham, AL 35203

Roberts, Freddie G
PO Box 418
Jefferson, GA 30549

Sams Club #6644
PO Box 530942
Atlanta, GA 30353-0942

Sanders, William J
776 Bell Road
Lula, GA 30554

Smith & Johnson, Attorneys
Six Hundred Three Bay St.
PO Box 705
Traverse City, MI 49685-0705

Sodick, Inc.
Accounts Receivable
1605 N. Penny Lane
Schaumburg, IL 60173

Soluble Solutions, Inc.
Elk Mountain Business Park
507 Elk Park Drive
Asheville, NC 28804

Southern Tool Steel, Inc.
PO Box 699
Hixson, TN 37343-0699

Specialty Tool Steel
360-B Sharon Ind. Way
Suwanee, GA 30024

Sullens, Carl J
5250 Mission Drive
Gainesville, GA 30506

Suntrust Bank
P.O. Box 79041
Baltimore, MD 21279

Suntrust Bank
Attn: Raymond D. Fortin
303 Peachtree St NE, Ste 3600
Atlanta, GA 30308

SunTrust Bankcard N.A.
PO Box 791250
Baltimore, MD 21279-1250

Terrell, David E
29 Long Road
Toccoa, GA 30577

Tool Crib
P.O. Box 52810
Knoxville, TN 37950

Umpqua Bank
445 S.E. Main St
Roseburg, OR 97470

Unique Real Estate Holdings, LLC
2312 Centennial Circle
Gainesville, GA 30504

USA Production Parts, Inc.
2314 Centennial Circle
Gainesville, GA 30504

Walden, Henry J
8721 Campground Road
Clermont, GA 30527

Waste Away Disposal
P.O. Box 98
Cornelia, GA 30531

Waycaster, Emory H.
312 Rockwell Church Rd. NW
Winder, GA 30680

West Michigan Gage, Inc.
4055 Remembrance Rd., N.W.
Walker, MI 49534

Wilkie, Lanny F
255 Logan Lane
Ballground, GA 30107

Ziegler Tools, Inc.
P.O. Box 1000 Dept. 481
Memphis, TN 38148-0481

**United States Bankruptcy Court
Northern District of Georgia**

In re Unique Tool & Bending, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Unique Tool & Bending, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 18, 2015

Date

/s/ Charles N. Kelley, Jr.

Charles N. Kelley, Jr. 412212

Signature of Attorney or Litigant

Counsel for Unique Tool & Bending, Inc.

Kelley & Clements LLP

PO Box 2758

Gainesville, GA 30503-2758

(770) 531-0007 Fax:(678) 866-2360