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B1 (Official)	Form 1)(04	/13)			Do	ocumer	nt Pa	age 1 of	f 8				
			United S Nort			ruptcy of Georរ្		· · · · · · · · · · · · · · · · · · ·			Voluntary	Petition	
	ebtor (if ind Blocks, Ll		er Last, First,	Middle):			Name	e of Joint De	ebtor (Spouse	e) (Last, First	, Middle):		
	ames used b rried, maide		or in the last 8 e names):	years			All O (inclu	ther Names ide married,	used by the J , maiden, and	Joint Debtor trade names	in the last 8 years ):		
Last four dig (if more than one 27-1143	ie, state all)	Sec. or Indi	vidual-Taxpa	yer I.D. (	ITIN)/Com	plete EIN	Last f	four digits of e than one, state	f Soc. Sec. or all)	r Individual-′	Taxpayer I.D. (ITIN) No	./Complete EIN	
Street Addre	ess of Debto niloh Road		Street, City, a	ind State):	:	ZIP Code		t Address of	Joint Debtor	(No. and St	reet, City, and State):	ZIP Code	
		of the Princ	cipal Place of	Business		30005		ty of Reside	ence or of the	Principal Pl	ace of Business:		
	dress of Deb	otor (if diffe	rent from stre	et address	s):		Maili	ng Address	of Joint Debt	tor (if differe	nt from street address):		
					Ţ	ZIP Code	:					ZIP Code	
Location of (if different	Principal As from street	ssets of Bus address abo	siness Debtor we):										
<ul> <li>Individu See Exhib</li> <li>Corporat</li> <li>Partnersh</li> <li>Other (Iff</li> </ul>	f debtor is not s box and stat	3 Joint Debto 2 of this form es LLC and t one of the at te type of enti	ors) n. LLP) bove entities, ity below.)	□ Sing in 11 □ Railn □ Stoc	Ith Care Bu le Asset Re 1 U.S.C. § road kbroker nmodity Bro ring Bank	eal Estate as 101 (51B)	defined	<ul> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> </ul>	ter 7 ter 9 ter 11 ter 12	Ct of Ct of	iled (Check one box) hapter 15 Petition for Re à Foreign Main Proceed hapter 15 Petition for Re à Foreign Nonmain Pro e of Debts	ding ecognition	
Each country	Chapter I lebtor's center y in which a fo g, or against d	oreign procee	rests: eding	under	(Check box or is a tax-ex r Title 26 of	empt Entity c, if applicable cempt organiz the United St al Revenue Co	e) zation tates	es "incurred by an individual primarily for					
<ul> <li>Filing Fee attach sig debtor is Form 3A.</li> <li>Filing Fee</li> </ul>	g Fee attached e to be paid in med application unable to pay e waiver reque	d n installments on for the cou y fee except in ested (applica	heck one box (applicable to irt's considerati i installments. I able to chapter irt's considerati	individuals ion certifyir Rule 1006(1 7 individua	ng that the b). See Offic als only). Mu	t Check c c c c c c c c c c c c c c c c c c	Debtor is no if: Debtor's agg are less than all applicabl A plan is bei Acceptances	t a small busin gregate nonco \$2,490,925 (a le boxes: ing filed with s of the plan w	s debtor as defin ness debtor as c ontingent liquid: <i>(amount subject</i> ) this petition.	defined in 11 U ated debts (exo t to adjustment repetition from		e years thereafter).	
<ul><li>Debtor e</li><li>Debtor e</li></ul>	estimates that	at funds will at, after any	ation be available exempt prop for distribution	erty is exc	cluded and	administrati		ses paid,		THIS	S SPACE IS FOR COURT U	JSE ONLY	
Estimated N 1- 49	Number of C 50- 99	Creditors	200-	□ 1,000- 5,000	5,001- 10,000	□ 10,001- 25,000	□ 25,001- 50,000	□ 50,001- 100,000	OVER 100,000				
Estimated A \$0 to \$50,000	Assets	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	550,000,001 to \$100 million	\$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion				
Estimated L \$0 to \$50,000	iabilities	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion					

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B1 (Official For	m 1)(04/13) Document	Page 2 of 8	Page 2
Voluntar		Name of Debtor(s): Ballistic Blocks, LLC.	
(This page mu	st be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, attach ad	ditional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or		n one, attach additional sheet)
Name of Debto - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K as pursuant to S and is reques	Exhibit A eleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition. Exh	(To be completed if debtor is an individual I, the attorney for the petitioner named have informed the petitioner that [he o 12, or 13 of title 11, United States Coo	hibit B whose debts are primarily consumer debts.) I in the foregoing petition, declare that I r she] may proceed under chapter 7, 11, le, and have explained the relief available ify that I delivered to the debtor the notice
	Exhibit C is attached and made a part of this petition.		harm to public health or safety?
☐ Exhibit If this is a joi	leted by every individual debtor. If a joint petition is filed, ear D completed and signed by the debtor is attached and made	a part of this petition.	. separate Exhibit D.)
	Information Regardin	-	
-	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	al place of business, or principal asset	
	There is a bankruptcy case concerning debtor's affiliate, ge		-
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	cipal place of business or principal ass s in the United States but is a defendar	sets in the United States in nt in an action or
	Certification by a Debtor Who Reside (Check all app		ty
	Landlord has a judgment against the debtor for possession		complete the following.)
	(Name of landlord that obtained judgment)		
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f		
	Debtor has included with this petition the deposit with the after the filing of the petition.		

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Case 15-64701 Doc 1 Filed 08/03/15 B1 (Official Form 1)(04/13) Document	Entered 08/03/15 17:32:12 Desc Main Page 3 of 8 Page 3
Voluntary Petition	Name of Debtor(s):
	Ballistic Blocks, LLC.
(This page must be completed and filed in every case)	
5	atures
Signature(s) of Debtor(s) (Individual/Joint)         I declare under penalty of perjury that the information provided in this petition is true and correct.         [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.         [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).         I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.         X         Signature of Debtor	Signature of a Foreign Representative         I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.         (Check only one box.)       □ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.         □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.         X
X	Printed Name of Foreign Representative
Signature of Joint Debior	Date
Telephone Number (If not represented by attorney)	
	Signature of Non-Attorney Bankruptcy Petition Preparer
Date Signature of Attorney*	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
X /s/ Martha A. Miller Signature of Attorney for Debtor(s) Martha A. Miller 507950 Printed Name of Attorney for Debtor(s) Schulten Ward & Turner, LLP Firm Name 260 Peachtree Street, N.W.	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Suite 2700 Atlanta, GA 30303 Address	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Email: mam@swtlaw.com	
(404) 688-6800 Telephone Number	
August 3, 2015	
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Signature of Authorized Individual	
Roy Tucker	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
Cheif Operating Officer	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual August 3, 2015 Date	fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

#### United States Bankruptcy Court Northern District of Georgia

In re Ballistic Blocks, LL	С.
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Debtor(s)

Case No. Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
BRI Funding, LLC c/o Wesley Robinson P. O. Box 1457 Gainesville, GA 30503	BRI Funding, LLC c/o Wesley Robinson P. O. Box 1457 Gainesville, GA 30503	Patents	Disputed	2,600,000.00 (Unknown secured)
Greg Fellows 3343 Peachtree Road NE Suite 510 Atlanta, GA 30326	Greg Fellows 3343 Peachtree Road NE Suite 510 Atlanta, GA 30326	Note		175,000.00
Jerome Mersberger 3055 River North Parkway NW Atlanta, GA 30329	Jerome Mersberger 3055 River North Parkway NW Atlanta, GA 30329	Promissory Note		900,000.00
MNdustries, Inc. 3625 Swiftwater Park Drive Suwanee, GA 30024	MNdustries, Inc. 3625 Swiftwater Park Drive Suwanee, GA 30024			45,000.00
Sandra R. Giller 3125 Park Chase Alpharetta, GA 30022	Sandra R. Giller 3125 Park Chase Alpharetta, GA 30022			200,000.00
Susan Sabsowitz 2744 Long Grove Drive Marietta, GA 30062	Susan Sabsowitz 2744 Long Grove Drive Marietta, GA 30062	Note		100,000.00

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Document

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B4 (Official Form 4) (12/07) - Cont. Ballistic Blocks, LLC. In re

Debtor(s)

Case No.

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

## **DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Cheif Operating Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 3, 2015

/s/ Roy Tucker Signature

> Roy Tucker Cheif Operating Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6D (Official Form 6D) (12/07)

In r
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Ballistic Blocks, LLC.

Case No.\_\_\_\_\_

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	Justand, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	Q	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Patents	Т	E D			
BRI Funding, LLC c/o Wesley Robinson P. O. Box 1457 Gainesville, GA 30503		-				x		
		╞	Value \$ Unknown	_			2,600,000.00	Unknown
Account No.	-		Value \$					
Account No.		┢						
			Value \$	_				
Account No.	_							
			Value \$					
0 continuation sheets attached			(Total of	Sub this			2,600,000.00	0.00
			(Report on Summary of		Fota Iule		2,600,000.00	0.00

Document

Case No.

B6F (Official Form 6F) (12/07)

In re

Ballistic Blocks, LLC.

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H U H U C				D I S P U T E D	AMOUNT OF CLAIM
Account No.			Note	T			
Greg Fellows 3343 Peachtree Road NE Suite 510 Atlanta, GA 30326		-					175,000.00
Account No.			Promissory Note	+	┢		
Jerome Mersberger 3055 River North Parkway NW Atlanta, GA 30329		-					900,000.00
Account No.				+	+	┢	
MNdustries, Inc. 3625 Swiftwater Park Drive Suwanee, GA 30024		-					
Account No.				_			45,000.00
Sandra R. Giller 3125 Park Chase Alpharetta, GA 30022		-					200,000.00
_1 continuation sheets attached			(Total c	Sut f this			1,320,000.00

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B6F (Official Form 6F) (12/07) - Cont.

In re

Ballistic Blocks, LLC.

Case No.\_\_\_\_\_

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor

	C	115	aband Wife Joint or Community				
CREDITOR'S NAME,	0 0		sband, Wife, Joint, or Community			DI	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H M J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NTINGE		I S P UT E D	AMOUNT OF CLAIM
Account No.			Note	T			
Susan Sabsowitz 2744 Long Grove Drive Marietta, GA 30062		-					100,000.00
Account No.					╈	┢	
Account No.							
Account No.							
Account No.					╈	┢	
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sul this			100,000.00
			(Report on Summary of S		Tot dul		1,420,000.00