

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known)

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name TrueVine Fellowship Holiness Church Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-2799098

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 202 East Broad Street Griffin, GA 30223 420 Moose Lodge Rd Griffin, GA 30224 Spalding County Location of principal assets, if different from principal place of business 202 East Broad St Griffin, GA 30223

5. Debtor's website (URL) Truevine-Griffinga.Org.

6. Type of debtor Corporation Partnership Other. Specify:

Debtor TrueVine Fellowship Holiness Church Inc. Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business** A. *Check one:*

Health Care Business (as defined in 11 U.S.C. § 101(27A))

Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

Railroad (as defined in 11 U.S.C. § 101(44))

Stockbroker (as defined in 11 U.S.C. § 101(53AB))

Commodity Broker (as defined in 11 U.S.C. § 101(6))

Clearing Bank (as defined in 11 U.S.C. § 781(3))

None of the above

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B. *Check all that apply*

Tax-exempt entity (as described in 26 U.S.C. §501)

Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)

Investment advisor (as defined in 15 U.S.C. §80a-3)

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C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the Debtor filing?** *Check one:*

Chapter 7

Chapter 9

Chapter 11. *Check all that apply:*

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**  No.  Yes.

If more than 2 cases, attach a separate list.

District	<u>NDGA- Newnan Division</u>	When	<u>2/02/15</u>	Case number	<u>15-10218-whd</u>
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**  No.  Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Debtor TrueVine Fellowship Holiness Church Inc. Case number (if known) \_\_\_\_\_  
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor TrueVine Fellowship Holiness Church Inc. Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signature**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 29, 2016  
MM / DD / YYYY

/s/ Tony Gillespie Weaver, Sr.  
Signature of authorized representative of debtor  
Title President/CEO

Tony Gillespie Weaver, Sr.  
Printed name

**18. Signature of attorney**

/s/ KENNETH MITCHELL  
Signature of attorney for debtor

Date January 29, 2016  
MM / DD / YYYY

KENNETH MITCHELL  
Printed name

GIDDENS, MITCHELL & ASSOCIATES P.C.  
Firm name

3951 SNAPPINGER PARKWAY  
SUITE 555B  
DECATUR, GA 30035  
Number, Street, City, State & ZIP Code

Contact phone 770-987-7007 Email address GMAPCLAW1@GMAIL.COM

513230  
Bar number and State

**Fill in this information to identify the case:**

Debtor name TrueVine Fellowship Holiness Church Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CRE/ADC VENTURE 2013-1, LLC c/o Colony Capital, LLC 2450 Broadway, 6th Floor Santa Monica, CA 90404		202 East Broad Street, Griffin, GA. 30223 ( Church including Building and Grounds)		\$200,000.00	\$0.00	\$200,000.00
First Data Merchant Sevices 400 Coral Ridge Dr. C-230 Pompano Beach, FL 33065		Credit Card Processing	Disputed			\$1,944.00
Joseph Chad Brannen Brannen Law Group, P.C. 7147 Jonesboro Rd., Ste G Morrow, GA 30260		Attorney Fees				\$2,500.00
SunTrust Bank P.O. Box 85526 Richmond, VA 23285		Bank Charges	Disputed			\$1,000.00
Walton Drywall 107 Russells Road Hampton, GA		Repair and Maintenance				\$2,724.67

ComCast Communications Inc.  
PO. Box 105257  
Atlanta, GA 30348

CRE/ADC VENTURE 2013-1, LLC  
c/o Colony Capital, LLC  
2450 Broadway, 6th Floor  
Santa Monica, CA 90404

CRE/ADC VENTURE 2013-1, LLC  
Morris, Manning & Martin, LLP  
3343 Peachtree Road, N.E.  
Atlanta, GA 30326

First Data Merchant Sevices  
400 Coral Ridge Dr.  
C-230  
Pompano Beach, FL 33065

Joseph Chad Brannen  
Brannen Law Group, P.C.  
7147 Jonesboro Rd., Ste G  
Morrow, GA 30260

SunTrust Bank  
P.O. Box 85526  
Richmond, VA 23285

Walton Drywall  
107 Russells Road  
Hampton, GA

**United States Bankruptcy Court  
Northern District of Georgia**

In re TrueVine Fellowship Holiness Church Inc.

Debtor(s)

Case No.

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for TrueVine Fellowship Holiness Church Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 29, 2016

Date

/s/ KENNETH MITCHELL

**KENNETH MITCHELL 513230**

Signature of Attorney or Litigant

Counsel for TrueVine Fellowship Holiness Church Inc.

**GIDDENS, MITCHELL & ASSOCIATES P.C.**

**3951 SNAPFINGER PARKWAY**

**SUITE 555B**

**DECATUR, GA 30035**

**770-987-7007**

**GMAPCLAW1@GMAIL.COM**