

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known)

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Mt. Yonah Lumber Co.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 58-0812213

4. Debtor's address Principal place of business

1605 Highway 75
Cleveland, GA 30528

Number, Street, City, State & ZIP Code

White

County

Mailing address, if different from principal place of business

PO Box 395
Cleveland, GA 30528

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify:

Debtor Mt. Yonah Lumber Co.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

2421

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

Debtor Mt. Yonah Lumber Co. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Mt. Yonah Lumber Co. Case number (if known) _____
Name

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 2, 2016
MM / DD / YYYY

X /s/ William Loudermilk
Signature of authorized representative of debtor

Title President

William Loudermilk
Printed name

18. Signature of attorney

X /s/ Charles N. Kelley, Jr.
Signature of attorney for debtor

Date March 2, 2016
MM / DD / YYYY

Charles N. Kelley, Jr.
Printed name

Cummings & Kelley PC
Firm name

PO Box 2758
Gainesville, GA 30503-2758
Number, Street, City, State & ZIP Code

Contact phone (770) 531-0007 Email address ckelley@cummingskelley.com

412212
Bar number and State

Fill in this information to identify the case:

Debtor name Mt. Yonah Lumber Co.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 2, 2016

X /s/ William Loudermilk
Signature of individual signing on behalf of debtor

William Loudermilk
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Mt. Yonah Lumber Co.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Blossman Gas P.O. Box 534556 Atlanta, GA 30353			Disputed			\$500.00
Canal Wood PO Box 260010 Conway, SC 29528			Disputed			\$9,000.00
Cleveland Wood Preserve Inc PO Box 446 Cleveland, GA 30528			Disputed Subject to Setoff			\$9,000.00
G & K Services 1625 Heraeus Blvd Buford, GA 30518			Disputed			\$300.00
Georgia Power Company P.O. Box 105537 Atlanta, GA 30348			Disputed			\$13,000.00
Graham Logging 5236 Allen Cir Oakwood, GA 30566			Disputed			\$8,000.00
Great American Financial P.O. Box 660831 Dallas, TX 75266			Disputed			\$380.00
Great Lakes Petroleum 4182 Winters Chapel Rd Atlanta, GA 30360			Disputed			\$5,000.00
Mountain Wood Products 5138 Highway 254 Cleveland, GA 30528			Disputed			\$3,000.00

Debtor Mt. Yonah Lumber Co.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Nix Plumbing 5504 Saddle Club Rd Gainesville, GA 30506			Disputed			\$275.00
Piedmont National 1561 Southlake Cir NW Atlanta, GA 30338						\$335.45
QuarterSpot Funding Attn: Josh Emmanuel 333 Seventh Ave, Ste 1402 New York, NY 10001			Disputed			\$7,000.00
Rogers Ace Hardware PO Box 990 Cleveland, GA 30528			Disputed			\$600.00
Slack Auto Parts P.O. Box 778 Gainesville, GA 30503			Disputed			\$500.00
Southern Appalachian 651 Old Mill White Rd Ext Jasper, GA 30143			Disputed			\$8,000.00
Tim Thomas CPA PO Box 2959 Cleveland, GA 30528			Disputed			\$990.00
White County Tax Commissioner 113 North Brooks Street Cleveland, GA 30528		2015 Real Property Taxes				\$307.05
White County Tax Commissioner 113 North Brooks Street Cleveland, GA 30528		2015 Real Property Taxes				\$2,648.11
Wilbanks Lumber 669 W. Louise St Clarkesville, GA 30523		Goods supplied	Disputed			\$4,500.00
Windstream P.O. Box 9001908 Louisville, KY 40290			Disputed			\$1,000.00

Debtor **Mt. Yonah Lumber Co.**
Name _____

Case number (if known) _____

United States Bankruptcy Court
Northern District of Georgia

In re Mt. Yonah Lumber Co.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Tara Loudermilk PO Box 395 Cleveland, GA 30528	Common	50%	
William Loudermilk PO Box 395 Cleveland, GA 30528	Common	50%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 2, 2016

Signature /s/ William Loudermilk
William Loudermilk

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Abbot S. Hayes, Jr.
Hulsey, Oliver & Mahar, LLP
PO Box 1457
Gainesville, GA 30503

Berkley Net Underwriter
12701 Marblestone Dr, Ste 250
Woodbridge, VA 22192

Blossman Gas
P.O. Box 534556
Atlanta, GA 30353

Canal Wood
PO Box 260010
Conway, SC 29528

Cleveland Wood Preserve Inc
PO Box 446
Cleveland, GA 30528

G & K Services
1625 Heraeus Blvd
Buford, GA 30518

Georgia Department of Revenue
PO Box 105596
Atlanta, GA 30348-5596

Georgia Power Company
P.O. Box 105537
Atlanta, GA 30348

Georgia Power Company
BIN #10102
241 Ralph McGill Blvd.
Atlanta, GA 30308

Graham Logging
5236 Allen Cir
Oakwood, GA 30566

Great American Financial
P.O. Box 660831
Dallas, TX 75266

Great American Financial Servi
625 First St SE, Ste 800
Cedar Rapids, IA 52401

Great Lakes Petroleum
4182 Winters Chapel Rd
Atlanta, GA 30360

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101

Mountain Wood Products
5138 Highway 254
Cleveland, GA 30528

Net Tech Services
PO Box 892
Cornelia, GA 30531

Nix Plumbing
5504 Saddle Club Rd
Gainesville, GA 30506

Owens Welding
2425 Helen Hwy
Cleveland, GA 30528

Piedmont National
1561 Southlake Cir NW
Atlanta, GA 30338

QuarterSpot Funding
Attn: Josh Emmanuel
333 Seventh Ave, Ste 1402
New York, NY 10001

Rogers Ace Hardware
PO Box 990
Cleveland, GA 30528

Slack Auto Parts
P.O. Box 778
Gainesville, GA 30503

South State Bank
520 Gervais St
Columbia, SC 29201

South State Bank f/k/a CBT
PO Box 3000
Cornelia, GA 30531

Southern Appalachian
651 Old Mill White Rd Ext
Jasper, GA 30143

Sparks Lumber
PO Box 505
East Ellijay, GA 30540

State Farm Insurance Company
PO Box 235
Cleveland, GA 30528

Tim Thomas CPA
PO Box 2959
Cleveland, GA 30528

Web Bank
c/o CAN Capital Asset Svcing
155 North 400 West, Suite 315
Salt Lake City, UT 84103

White County Tax Commissioner
113 North Brooks Street
Cleveland, GA 30528

Wilbanks Lumber
669 W. Louise St
Clarkesville, GA 30523

William Loudermilk
PO Box 395
Cleveland, GA 30528

Windstream
P.O. Box 9001908
Louisville, KY 40290

**United States Bankruptcy Court
Northern District of Georgia**

In re **Mt. Yonah Lumber Co.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Mt. Yonah Lumber Co.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 2, 2016

Date

/s/ Charles N. Kelley, Jr.

Charles N. Kelley, Jr. 412212

Signature of Attorney or Litigant
Counsel for **Mt. Yonah Lumber Co.**

Cummings & Kelley PC

PO Box 2758

Gainesville, GA 30503-2758

(770) 531-0007 Fax:(678) 866-2360

ckelley@cummingskelley.com