

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known)

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Sutton Lumber Co., Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 58-1351074

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 574 TENNGA RD Tennga, GA 30751 PO Box 391 Tennga, GA 30751 Murray County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership Other. Specify:

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 1, 2016
MM / DD / YYYY

X /s/ Harold Sutton
Signature of authorized representative of debtor

Title President

Harold Sutton
Printed name

18. Signature of attorney

X /s/ Leslie Pineyro
Signature of attorney for debtor

Date February 1, 2016
MM / DD / YYYY

Leslie Pineyro
Printed name

Jones & Walden, LLC
Firm name

**21 Eighth Street, NE
Atlanta, GA 30309**
Number, Street, City, State & ZIP Code

Contact phone 404-564-9300 Email address ljones@joneswalden.com

969800
Bar number and State

Fill in this information to identify the case:

Debtor name Sutton Lumber Co., Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Acheson Foundry Co P.O. Box 2196 Chattanooga, TN 30722-0625						\$4,002.00
Berkley Net Underwriters P.O. Box 535080 Atlanta, GA 30353			Unliquidated Disputed			\$18,863.00
Chris Hasty 921 N. Dickcreek Road La Fayette, GA 30728		Logs				\$22,183.60
Dalton Utilities P.O. Box 869 Dalton, GA 30720		Logs				\$33,037.07
First Bank of Dalton Larry Roye, President & CEO 118 N. Hamilton Street Dalton, GA 30721				\$3,389,018.70	Unknown	Unknown
Georgia Department of Labor Room 738 148 Andew Young Internat'l Blv Atlanta, GA 30303-1751			Unliquidated	\$50,000.00	\$0.00	\$50,000.00
Georgia Department of Revenue Compliance Division 1800 Century Blvd, Ste 16102 Atlanta, GA 30345-3205			Unliquidated	\$105,000.00	\$0.00	\$105,000.00

Debtor **Sutton Lumber Co., Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Georgia Department of Revenue Compliance Division 1800 Century Blvd, Ste 16102 Atlanta, GA 30345-3205			Unliquidated	\$80,000.00	\$0.00	\$80,000.00
Internal Revenue Service Central Insolvency Office 401 W. Peachtree St., NW			Unliquidated	\$160,000.00	\$0.00	\$160,000.00
Key Knife, Inc. 19100 SW 125th Court Tualatin, OR 97062		Sawmill Supplies				\$1,742.77
Marmac Oil Co. P.O. Box 2195 Calhoun, GA 30703		Oil				\$27,863.46
Misenhiemer Saw & Tool P.O. Box 1163 Morristown, TN 37816		Services				\$36,108.28
Murray County Tax Commissioner Charlotte Hooper-Keener 121 N 4th Ave #101 Chatsworth, GA 30705		2014 and 2015 Property Taxes	Contingent			\$50,000.00
Ownbey Enterprises, Inc. P.O. Box 1146 Dalton, GA 30722-1146		Gas & Oil				\$21,570.64
Quikrete Companies P.O. Box 930134 Atlanta, GA 31193-9222		Concrete				\$1,402.08
Steam & Control Systems P.O. Box 23828 Chattanooga, TN 37422		Services				\$26,895.83
Tri State Hydraulics P.O. Box 5067 Chattanooga, TN 37406		services				\$5,531.31

Debtor **Sutton Lumber Co., Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Triple Point, LLC P.O. Box 36423 Birmingham, AL 35236		services				\$9,202.00
Water Services, Inc. P.O. Box 22339 Knoxville, TN 37933		services				\$1,726.52

Acheson Foundry Co
P.O. Box 2196
Chattanooga, TN 30722-0625

Berkley Net Underwriters
P.O. Box 535080
Atlanta, GA 30353

Chris Hasty
921 N. Dickcreek Road
La Fayette, GA 30728

Dalton Utilities
P.O. Box 869
Dalton, GA 30720

First Bank of Dalton
Larry Roye, President & CEO
118 N. Hamilton Street
Dalton, GA 30721

Georgia Department of Labor
Room 738
148 Andrew Young Internat'l Blv
Atlanta, GA 30303-1751

Georgia Department of Revenue
Compliance Division
1800 Century Blvd, Ste 16102
Atlanta, GA 30345-3205

Internal Revenue Service
Central Insolvency Office
401 W. Peachtree St., NW

John A. Horn
600 Richard B. Russell Bldg
75 Spring Street, S.W.
Atlanta, GA 30303

Key Knife, Inc.
19100 SW 125th Court
Tualatin, OR 97062

Loretta Lynch, US Attny General
950 Pennsylvania Avenue, NW
Washington, DC 20530

Lynne Riley
State of Georgia Revenue Commi
1800 Century Blvd, N.E.
Atlanta, GA 30345

Marmac Oil Co.
P.O. Box 2195
Calhoun, GA 30703

Misenhiemer Saw & Tool
P.O. Box 1163
Morristown, TN 37816

Ownbey Enterprises, Inc.
P.O. Box 1146
Dalton, GA 30722-1146

Quikrete Companies
P.O. Box 930134
Atlanta, GA 31193-9222

Sam Olens
Attorney General of Georgia
40 Capitol Square, SW
Atlanta, GA 30334

Steam & Control Systems
P.O. Box 23828
Chattanooga, TN 37422

Tri State Hydraulics
P.O. Box 5067
Chattanooga, TN 37406

Triple Point, LLC
P.O. Box 36423
Birmingham, AL 35236

Water Services, Inc.
P.O. Box 22339
Knoxville, TN 37933

William J. Wilkins
Office Of the Chief Co. IRS
1111 Constitution Ave
Washington, DC 20224