

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known)

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Flooring Solutions By Candace, Inc

2. All other names debtor used in the last 8 years DBA Candace Carpet One
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 58-2571101

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
1634 Hwy 42 South McDonough, GA 30252
Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code
Henry Location of principal assets, if different from principal place of business
County Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor
Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
Partnership
Other. Specify:

Debtor **Flooring Solutions By Candace, Inc**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Flooring Solutions By Candace, Inc Case number (if known) _____
Name

11. **Why is the case filed in this district?** *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
 No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? *(Check all that apply.)*
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____
Where is the property? _____
 Number, Street, City, State & ZIP Code
Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
 1-49
 50-99
 100-199
 200-999
 1,000-5,000
 5001-10,000
 10,001-25,000
 25,001-50,000
 50,001-100,000
 More than 100,000

15. **Estimated Assets**
 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million
 \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million
 \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. **Estimated liabilities**
 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million
 \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million
 \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
Name

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 4, 2016**
MM / DD / YYYY

X /s/ John D. Sealey
Signature of authorized representative of debtor
Title **CEO**

John D. Sealey
Printed name

18. Signature of attorney

X /s/ Joseph Chad Brannen
Signature of attorney for debtor

Date **March 4, 2016**
MM / DD / YYYY

Joseph Chad Brannen
Printed name

The Brannen Firm, LLC
Firm name

7147 Jonesboro Rd.
Suite G
Morrow, GA 30260
Number, Street, City, State & ZIP Code

Contact phone **770-474-0847** Email address _____

077120
Bar number and State

Fill in this information to identify the case:

Debtor name Flooring Solutions By Candace, Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
 Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
 Schedule H: Codebtors (Official Form 206H)
 Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
 Amended Schedule
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
 Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 4, 2016

X /s/ John D. Sealey

Signature of individual signing on behalf of debtor

John D. Sealey

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Flooring Solutions By Candace, Inc**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF GEORGIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A&M Supply Corp. POB 919393 Orlando, FL 32891		Purchase Invoice				\$8,102.49
Beaulieu Group POB 1248 Dalton, GA 30722		Purchase Invoice				\$11,962.20
Custom Wholesale Floors, Inc. 2655 Dawin Rd. N. Jacksonville, FL 32207		Purchase Invoice				\$59,005.35
Daltile POB 209058 Dallas, TX 75320		Purchase Invoice				\$16,050.37
FloridaTile POB 643970 Cincinnati, OH 45264		Purchase Invoice				\$6,434.20
Future Foam POB 1017 Omaha, NE 68101		Purchase Invoice				\$25,273.24
Gilford-Johnson Flooring, LLC POB 531827 Atlanta, GA 30353		Purchase Invoice				\$11,437.81
Henry County Tax Commissioner 140 Henry Pkwy McDonough, GA 30253		2015 Property Taxes				\$13,465.00
Interceramic, Inc. POB 4869 Dept. 436 Houston, TX 77210		Purchase Invoice				\$5,581.38
J.J. Haines & Company, Inc. POB 791360 Baltimore, MD 21279		Purchase Invoice				\$18,707.36

Debtor **Flooring Solutions By Candace, Inc**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
MoHawk Factoring, LLC POB 12069 Calhoun, GA 30703		Purchase Invoice				\$100,680.15
Pearl Beta Funding, LLC 100 William St 9th Floor New York, NY 10038		Accounts Receivable FMV \$75,000		\$158,000.00	\$75,000.00	\$83,000.00
PowerUp Lending Group, Ltd. 111 Great Neck Rd. Suite 216 Great Neck, NY 11021		Accounts Receivable FMV \$75,000		\$240,000.00	\$75,000.00	\$165,000.00
Shaw Industries, Inc. Financial Services Dept. POB 2128 Dalton, GA 30722		Purchase Invoice				\$88,049.37
Southwind Carpet Mills POB 3577 Dalton, GA 30719		Purchase Invoice				\$6,184.03
Stanley, Inc. POB 9283 East Ridge, TN 37412		Purchase Invoice				\$10,876.33
State Bank of Georgia P.O. Box 723847 Atlanta, GA 31139		Credit Card Purchases				\$36,200.63
The R.A. Siegel Company 1370 Discovery Industrial Ct. Mableton, GA 30126		Purchase Invoice				\$21,040.45
US Floors, Inc. POB 100258 Atlanta, GA 30384		Purchase Invoice				\$13,339.37
William M. Bird POB 20040 Charleston, SC 29413		Purchase Invoice				\$24,648.46

Fill in this information to identify the case:

Debtor name Flooring Solutions By Candace, Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u> 989,800.00 </u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u> 390,500.00 </u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u> 1,380,300.00 </u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u> 1,317,725.87 </u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u> 17,295.79 </u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u> 488,993.99 </u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u> 1,824,015.65 </u>

Fill in this information to identify the case:

Debtor name Flooring Solutions By Candace, Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1..	Checking	Heritage	Checking		\$20,000.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$20,000.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11.	Accounts receivable				
	11a. 90 days old or less:	300,000.00	-	0.00	= \$300,000.00
		face amount		doubtful or uncollectible accounts	

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
 Name

12. **Total of Part 3.**
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$300,000.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale Inventory		\$0.00		\$50,000.00

22. Other inventory or supplies

23. **Total of Part 5.**
 Add lines 19 through 22. Copy the total to line 84.

\$50,000.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
 Name

39. **Office furniture**
Office Furniture \$0.00 \$4,000.00

2 Vinyl Racks \$0.00 \$4,000.00

Showroom Furniture \$0.00 \$1,000.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**
Office Equipment \$0.00 \$2,500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$11,500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
2 Forklifts \$0.00 \$6,000.00

2 containers \$0.00 \$3,000.00

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
 Name

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$9,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Commercial Bldg@1634 Hwy 42 S., McDonough, GA 30252	Fee simple	\$0.00	Tax records	\$833,400.00
55.2. 37 Acres and Farm House@349 Browns Chapel Rd., Eatonton, GA 31024	Fee simple	\$0.00	Tax records	\$152,000.00
55.3. 1/4 Acre Lot in Helen, GA.	Fee simple	\$0.00	Tax records	\$4,400.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$989,800.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
Name

Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$20,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$300,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$50,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$11,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$9,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$989,800.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$390,500.00</u>	+ 91b. <u>\$989,800.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,380,300.00</u>

Fill in this information to identify the case:

Debtor name Flooring Solutions By Candace, Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 Forward Financing LLC</p> <p>Creditor's Name 36 Bromfield Street 2nd Floor Boston, MA 02108</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Accounts Receivable FMV \$75,000</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$61,000.00</p>	<p>\$0.00</p>

<p>2.2 Innsbruck Prop Owners Assn, Inc</p> <p>Creditor's Name P.O. Box 1145 Helen, GA 30545</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 1/4 Acre Lot in Helen, GA.</p> <p>Describe the lien POA</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$3,453.92</p>	<p>\$4,400.00</p>
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Debtor **Flooring Solutions By Candace, Inc** Case number (if know) _____
 Name _____

- No
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
 Unliquidated
 Disputed

2.3 Pearl Beta Funding, LLC Creditor's Name 100 William St 9th Floor New York, NY 10038 _____ Creditor's mailing address _____ Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Accounts Receivable FMV \$75,000 _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$158,000.00 _____ \$0.00 _____
--	--	--

2.4 PowerUp Lending Group, Ltd. Creditor's Name 111 Great Neck Rd. Suite 216 Great Neck, NY 11021 _____ Creditor's mailing address _____ Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Accounts Receivable FMV \$75,000 _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$240,000.00 _____ \$0.00 _____
--	--	--

2.5 State Bank of Georgia Creditor's Name 131 Gingercake Rd. Fayetteville, GA 30214 _____ Creditor's mailing address	Describe debtor's property that is subject to a lien Commercial Bldg@1634 Hwy 42 S., McDonough, GA 37 Acres and Farm House@349 Browns Chapel Rd., Eatonton, GA 31024 Combined FMV \$985,400.00 _____ Describe the lien	\$633,271.95 _____ \$833,400.00 _____
---	--	--

Debtor **Flooring Solutions By Candace, Inc** Case number (if know) _____
 Name

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.6 State Bank of Georgia Describe debtor's property that is subject to a lien \$150,000.00 \$0.00
 Creditor's Name **CD owned by non debtor**

131 Gingercake Rd.
Fayetteville, GA 30214

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number
4100

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien
Collateral

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.7 Yellowstone Capital Describe debtor's property that is subject to a lien \$72,000.00 \$0.00
 Creditor's Name **Accounts Receivable**
FMV \$75,000

160 Pearl St.
New York, NY 10005

Creditor's mailing address _____

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

Debtor **Flooring Solutions By Candace, Inc** Case number (if know) _____
Name

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$1,317,725.87

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

-NONE-

Line

Fill in this information to identify the case:

Debtor name Flooring Solutions By Candace, Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim **Priority amount**

2.1

Priority creditor's name and mailing address

**GA Department of Revenue
 Bankruptcy Section
 1800 Century
 Blvd, NE, Ste. 17200
 Atlanta, GA 30345**

As of the petition filing date, the claim is:

- Check all that apply.*
 Contingent
 Unliquidated
 Disputed

\$0.00 \$ 0.00

Date or dates debt was incurred

Basis for the claim:
Notice Only

Last 4 digits of account number

Is the claim subject to offset?

- No
 Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

2.2

Priority creditor's name and mailing address

**Henry County Tax
 Commissioner
 140 Henry Pkwy
 McDonough, GA 30253**

As of the petition filing date, the claim is:

- Check all that apply.*
 Contingent
 Unliquidated
 Disputed

\$13,465.00 \$ 13,465.00

Date or dates debt was incurred

Basis for the claim:
2015 Property Taxes

Last 4 digits of account number

Is the claim subject to offset?

- No
 Yes

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
Name

Specify Code subsection of PRIORITY unsecured claim:
11 U.S.C. § 507(a) (8)

2.3

Priority creditor's name and mailing address

**Henry County Tax Commissioner
140 Henry Pkwy
McDonough, GA 30253**

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$2,449.57 \$ 2,449.57

Date or dates debt was incurred

Basis for the claim:
2015 Ad Valorem Tax

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim:
11 U.S.C. § 507(a) (8)

2.4

Priority creditor's name and mailing address

**IRS
PO Box 931200
Louisville, KY 40293-1200**

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$0.00 \$ 0.00

Date or dates debt was incurred

Basis for the claim:
Notice Only

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim:
11 U.S.C. § 507(a) (8)

2.5

Priority creditor's name and mailing address

**Putnam County Tax Commissioner
100 S. Jefferson Ave
Suite 207
Eatonton, GA 31024**

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$1,322.65 \$ 1,322.65

Date or dates debt was incurred

Basis for the claim:
2015 Property Taxes

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
Name

Specify Code subsection of PRIORITY unsecured claim:
 11 U.S.C. § 507(a) (8)

2.6

Priority creditor's name and mailing address

**White County Tax Commissioner
 113 N Brooks St.
 Cleveland, GA 30528**

As of the petition filing date, the claim is:

- Check all that apply.*
 Contingent
 Unliquidated
 Disputed

\$58.57 \$ **58.57**

Date or dates debt was incurred _____

Basis for the claim:
2015 Property Tax

Last 4 digits of account number _____

Is the claim subject to offset?

- No
 Yes

Specify Code subsection of PRIORITY unsecured claim:
 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1

Nonpriority creditor's name and mailing address

**A&M Supply Corp.
 POB 919393
 Orlando, FL 32891**

As of the petition filing date, the claim is:

- Check all that apply.*
 Contingent
 Unliquidated
 Disputed

\$8,102.49

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

3.2

Nonpriority creditor's name and mailing address

**Armstrong World Ind., Inc.
 POB 3001
 Lancaster, PA 17603**

As of the petition filing date, the claim is:

- Check all that apply.*
 Contingent
 Unliquidated
 Disputed

\$3,576.01

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

- No
 Yes

Last 4 digits of account number _____

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
Name

3.3 Nonpriority creditor's name and mailing address **Beaulieu Group**
POB 1248
Dalton, GA 30722 As of the petition filing date, the claim is: **\$11,962.20**
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____ Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

3.4 Nonpriority creditor's name and mailing address **Biddle Express, Inc.**
POB 801213
Acworth, GA 30101 As of the petition filing date, the claim is: **\$377.59**
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____ Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

3.5 Nonpriority creditor's name and mailing address **Custom Wholesale Floors, Inc.**
2655 Dawin Rd. N.
Jacksonville, FL 32207 As of the petition filing date, the claim is: **\$59,005.35**
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____ Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

3.6 Nonpriority creditor's name and mailing address **Daltile**
POB 209058
Dallas, TX 75320 As of the petition filing date, the claim is: **\$16,050.37**
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____ Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
Name

3.7 Nonpriority creditor's name and mailing address **DDCC Floor Inc.** As of the petition filing date, the claim is: **\$1,038.24**
2865 N. Berkeley Lake Rd. NW *Check all that apply.*
Suite 8 Contingent
Duluth, GA 30096 Unliquidated
 Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____ Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

3.8 Nonpriority creditor's name and mailing address **Design Materials, Inc.** As of the petition filing date, the claim is: **\$1,821.83**
241 S. 55th St. *Check all that apply.*
Kansas City, KS 66106 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____ Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

3.9 Nonpriority creditor's name and mailing address **Engineered Floors, Inc.** As of the petition filing date, the claim is: **\$1,511.81**
POB 2207 *Check all that apply.*
Dalton, GA 30722 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____ Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

3.10 Nonpriority creditor's name and mailing address **FloridaTile** As of the petition filing date, the claim is: **\$6,434.20**
POB 643970 *Check all that apply.*
Cincinnati, OH 45264 Contingent
 Unliquidated
 Disputed

Basis for the claim: **Purchase Invoice**

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
Name

Date or dates debt was incurred _____

Is the claim subject to offset?

No

Last 4 digits of account number _____

Yes

3.11

Nonpriority creditor's name and mailing address

**Future Foam
POB 1017
Omaha, NE 68101**

As of the petition filing date, the claim is:

\$25,273.24

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

No

Last 4 digits of account number _____

Yes

3.12

Nonpriority creditor's name and mailing address

**Gilford-Johnson Flooring, LLC
POB 531827
Atlanta, GA 30353**

As of the petition filing date, the claim is:

\$11,437.81

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

No

Last 4 digits of account number _____

Yes

3.13

Nonpriority creditor's name and mailing address

**Interceramic, Inc.
POB 4869
Dept. 436
Houston, TX 77210**

As of the petition filing date, the claim is:

\$5,581.38

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

No

Last 4 digits of account number _____

Yes

3.14

Nonpriority creditor's name and mailing address

**J.J. Haines & Company, Inc.
POB 791360
Baltimore, MD 21279**

As of the petition filing date, the claim is:

\$18,707.36

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
Name

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

No

Last 4 digits of account number _____

Yes

3.15

Nonpriority creditor's name and mailing address
Karndean Design Flooring
Bushy Run Corporate Park
1100 Pontiac Court
Export, PA 15632

As of the petition filing date, the claim is:

\$4,357.72

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

No

Last 4 digits of account number _____

Yes

3.16

Nonpriority creditor's name and mailing address
M S International, Inc.
7950 Troon Circle
Austell, GA 30168

As of the petition filing date, the claim is:

\$4,877.70

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

No

Last 4 digits of account number _____

Yes

3.17

Nonpriority creditor's name and mailing address
MoHawk Factoring, LLC
POB 12069
Calhoun, GA 30703

As of the petition filing date, the claim is:

\$100,680.15

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

No

Last 4 digits of account number _____

Yes

3.18

Nonpriority creditor's name and mailing address
Muchsee Wood
POB 2262
1370 Old Federal Rd. S.
Chatsworth, GA 30705

As of the petition filing date, the claim is:

\$4,768.08

Check all that apply.

Contingent

Unliquidated

Disputed

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
Name

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number _____

3.19

Nonpriority creditor's name and mailing address
Pitney Bowes
c/o Purchase Power
POB 371874
Pittsburgh, PA 15250

As of the petition filing date, the claim is:

\$396.89

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number _____

3.20

Nonpriority creditor's name and mailing address
Shaw Industries, Inc.
Financial Services Dept.
POB 2128
Dalton, GA 30722

As of the petition filing date, the claim is:

\$88,049.37

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number _____

3.21

Nonpriority creditor's name and mailing address
Southwind Carpet Mills
POB 3577
Dalton, GA 30719

As of the petition filing date, the claim is:

\$6,184.03

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: **Purchase Invoice**

Date or dates debt was incurred _____

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number _____

3.22

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$10,876.33

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
Name

Stanley, Inc.
POB 9283
East Ridge, TN 37412

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Purchase Invoice

Date or dates debt was incurred _____

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number _____

3.23 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** **\$36,200.63**

State Bank of Georgia
P.O. Box 723847
Atlanta, GA 31139

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Credit Card Purchases

Date or dates debt was incurred _____

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number _____

3.24 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** **\$21,040.45**

The R.A. Siegel Company
1370 Discovery Industrial Ct.
Mableton, GA 30126

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Purchase Invoice

Date or dates debt was incurred _____

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number _____

3.25 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** **\$2,294.93**

Two Men And A Truck
7225 Daniel Drive
Stockbridge, GA 30281

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Moving Expenses

Date or dates debt was incurred _____

Is the claim subject to offset?

No
 Yes

Last 4 digits of account number _____

Debtor **Flooring Solutions By Candace, Inc** Case number (if known) _____
 Name _____

3.26	Nonpriority creditor's name and mailing address US Floors, Inc. POB 100258 Atlanta, GA 30384	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$13,339.37
		Basis for the claim: Purchase Invoice	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.27	Nonpriority creditor's name and mailing address William M. Bird POB 20040 Charleston, SC 29413	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$24,648.46
		Basis for the claim: Purchase Invoice	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.28	Nonpriority creditor's name and mailing address WKKP-1410 AM Radio POB 405 Jackson, GA 30233	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$400.00
		Basis for the claim: Advertisement Expense	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	5a.	\$	17,295.79

Debtor **Flooring Solutions By Candace, Inc**
Name

Case number (if known) _____

5b. Total claims from Part 2

5b. + \$ **488,993.99**

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ **506,289.78**

Fill in this information to identify the case:

Debtor name Flooring Solutions By Candace, Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Equipment Lease - Lease is Rejected.**

State the term remaining

List the contract number of any government contract _____

**LCA Bank Corp.
3150 Livermois Rd., Suite 300
Troy, MI 48083**

Fill in this information to identify the case:

Debtor name Flooring Solutions By Candace, Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 John D. Sealey	1634 Hwy 42 South McDonough, GA 30252	Forward Financing LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 John D. Sealey	1634 Hwy 42 South McDonough, GA 30252	Pearl Beta Funding, LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 John D. Sealey	1634 Hwy 42 South McDonough, GA 30252	PowerUp Lending Group, Ltd.	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 John D. Sealey	1634 Hwy 42 South McDonough, GA 30252	State Bank of Georgia	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5 John D. Sealey	1634 Hwy 42 South McDonough, GA 30252	Yellowstone Capital	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Flooring Solutions By Candace, Inc
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to **Filing Date**

Operating a business
 Other _____

\$-23,468.00

For prior year:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$333,391.00

For year before that:
From 1/01/2014 to 12/31/2014

Operating a business
 Other _____

\$-42,575.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Flooring Solutions By Candace, Inc**

Case number (if known) _____

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None.

Debtor **Flooring Solutions By Candace, Inc**

Case number (if known) _____

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. The Brannen Firm, LLC 7147 Jonesboro Rd. Suite G Morrow, GA 30260	\$15,000.00 - Attorney Fees \$1,717.00 - Filing Fee		\$16,717.00
Email or website address _____			
Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

Debtor **Flooring Solutions By Candace, Inc**

Case number (if known) _____

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Heritage Bank	XXXX-	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	\$0.00 Closed by bank March 2016	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Flooring Solutions By Candace, Inc**

Case number (if known) _____

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

Debtor **Flooring Solutions By Candace, Inc**

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Chapel and Ward Inc P.O. Box 347 Covington, GA 30015	Current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. State Bank of Georgia P.O. Box 723847 Atlanta, GA 31139
26d.2. Forward Financing LLC 36 Bromfield Street 2nd Floor Boston, MA 02108
26d.3. Pearl Beta Funding, LLC 100 William St 9th Floor New York, NY 10038
26d.4. Yellowstone Capital 160 Pearl St. New York, NY 10005
26d.5. PowerUp Lending Group, Ltd. 111 Great Neck Rd. Suite 216 Great Neck, NY 11021

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **Flooring Solutions By Candace, Inc**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
John D Sealey	1634 Hwy 42 South McDonough, GA 30252	CEO and President	100% shareholder

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 4, 2016

/s/ John D. Sealey
Signature of individual signing on behalf of the debtor

John D. Sealey
Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Fill in this information to identify your case:

Debtor 1 **John D. Sealey**
 First Name Middle Name Last Name

Debtor 2
 (Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number _____
 (if known)

Check if this is an amended filing

Official Form 106Sum
Summary of Your Assets and Liabilities and Certain Statistical Information 12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new *Summary* and check the box at the top of this page.

Part 1: Summarize Your Assets

		Your assets Value of what you own
1.	Schedule A/B: Property (Official Form 106A/B)	
1a.	Copy line 55, Total real estate, from Schedule A/B.....	\$ <u>989,800.00</u>
1b.	Copy line 62, Total personal property, from Schedule A/B.....	\$ <u>390,500.00</u>
1c.	Copy line 63, Total of all property on Schedule A/B.....	\$ <u>1,380,300.00</u>

Part 2: Summarize Your Liabilities

		Your liabilities Amount you owe
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 106D)	
2a.	Copy the total you listed in Column A, <i>Amount of claim</i> , at the bottom of the last page of Part 1 of <i>Schedule D</i> ...	\$ <u>1,317,725.87</u>
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 106E/F)	
3a.	Copy the total claims from Part 1 (priority unsecured claims) from line 6e of <i>Schedule E/F</i>	\$ <u>17,295.79</u>
3b.	Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of <i>Schedule E/F</i>	\$ <u>488,993.99</u>
Your total liabilities		\$ <u>1,824,015.65</u>

Part 3: Summarize Your Income and Expenses

4.	Schedule I: Your Income (Official Form 106I) Copy your combined monthly income from line 12 of <i>Schedule I</i>	\$ <u>N/A</u>
5.	Schedule J: Your Expenses (Official Form 106J) Copy your monthly expenses from line 22c of <i>Schedule J</i>	\$ <u>N/A</u>

Part 4: Answer These Questions for Administrative and Statistical Records

6. **Are you filing for bankruptcy under Chapters 7, 11, or 13?**
 No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
 Yes
7. **What kind of debt do you have?**
 Your debts are primarily consumer debts. *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
 Your debts are not primarily consumer debts. You have nothing to report on this part of the form. *Check this box* and submit this form to the court with your other schedules.

Debtor 1 **Flooring Solutions By Candace, Inc**

Case number (if known) _____

8. **From the Statement of Your Current Monthly Income:** Copy your total current monthly income from Official Form 122A-1 Line 11; OR, Form 122B Line 11; OR, Form 122C-1 Line 14.

\$ _____

9. **Copy the following special categories of claims from Part 4, line 6 of Schedule E/F:**

From Part 4 on Schedule E/F, copy the following:	Total claim
9a. Domestic support obligations (Copy line 6a.)	\$ <u>0.00</u>
9b. Taxes and certain other debts you owe the government. (Copy line 6b.)	\$ <u>17,295.79</u>
9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.)	\$ <u>0.00</u>
9d. Student loans. (Copy line 6f.)	\$ <u>0.00</u>
9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.)	\$ <u>0.00</u>
9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.)	+\$ <u>0.00</u>
9g. Total. Add lines 9a through 9f.	\$ <u>17,295.79</u>

Fill in this information to identify your case:

Debtor 1	John D. Sealey		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	_____		
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF GEORGIA		
Case number (if known)	_____		

Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

No

Yes. Name of person _____ . Attach *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X /s/ John D. Sealey
John D. Sealey
Signature of Debtor 1

X _____
Signature of Debtor 2

Date March 4, 2016

Date _____

B2030 (Form 2030) (12/15)

United States Bankruptcy Court Northern District of Georgia

In re Flooring Solutions By Candace, Inc

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar sign and amount 0.00.

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 4, 2016

Date

/s/ Joseph Chad Brannen

Joseph Chad Brannen 077120

Signature of Attorney

The Brannen Firm, LLC

7147 Jonesboro Rd.

Suite G

Morrow, GA 30260

770-474-0847 Fax: 770-474-6078

Name of law firm

**United States Bankruptcy Court
Northern District of Georgia**

In re **Flooring Solutions By Candace, Inc**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 4, 2016**

Signature **/s/ John D. Sealey**
John D. Sealey

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Georgia**

In re **Flooring Solutions By Candace, Inc**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 4, 2016**

/s/ John D. Sealey

John D. Sealey/CEO

Signer/Title

A&M Supply Corp.
POB 919393
Orlando, FL 32891

Armstrong World Ind., Inc.
POB 3001
Lancaster, PA 17603

Beaulieu Group
POB 1248
Dalton, GA 30722

Biddle Express, Inc.
POB 801213
Acworth, GA 30101

Custom Wholesale Floors, Inc.
2655 Dawin Rd. N.
Jacksonville, FL 32207

Daltile
POB 209058
Dallas, TX 75320

DDCC Floor Inc.
2865 N. Berkeley Lake Rd. NW
Suite 8
Duluth, GA 30096

Design Materials, Inc.
241 S. 55th St.
Kansas City, KS 66106

Engineered Floors, Inc.
POB 2207
Dalton, GA 30722

FloridaTile
POB 643970
Cincinnati, OH 45264

Forward Financing LLC
36 Bromfield Street
2nd Floor
Boston, MA 02108

Future Foam
POB 1017
Omaha, NE 68101

GA Department of Revenue
Bankruptcy Section
1800 Century Blvd, NE, Ste. 17200
Atlanta, GA 30345

Gilford-Johnson Flooring, LLC
POB 531827
Atlanta, GA 30353

Henry County Tax Commissioner
140 Henry Pkwy
McDonough, GA 30253

Henry County Tax Commissioner
140 Henry Pkwy
McDonough, GA 30253

Innsbruck Prop Owners Assn, Inc
P.O. Box 1145
Helen, GA 30545

Interceramic, Inc.
POB 4869
Dept. 436
Houston, TX 77210

IRS
PO Box 931200
Louisville, KY 40293-1200

J.J. Haines & Company, Inc.
POB 791360
Baltimore, MD 21279

John D. Sealey
1634 Hwy 42 South
McDonough, GA 30252

John D. Sealey
1634 Hwy 42 South
McDonough, GA 30252

John D. Sealey
1634 Hwy 42 South
McDonough, GA 30252

John D. Sealey
1634 Hwy 42 South
McDonough, GA 30252

John D. Sealey
1634 Hwy 42 South
McDonough, GA 30252

Karndean Design Flooring
Bushy Run Corporate Park
1100 Pontiac Court
Export, PA 15632

LCA Bank Corp.
3150 Livermois Rd., Suite 300
Troy, MI 48083

M S International, Inc.
7950 Troon Circle
Austell, GA 30168

MoHawk Factoring, LLC
POB 12069
Calhoun, GA 30703

Muchsee Wood
POB 2262
1370 Old Federal Rd. S.
Chatsworth, GA 30705

Pearl Beta Funding, LLC
100 William St
9th Floor
New York, NY 10038

Pitney Bowes
c/o Purchase Power
POB 371874
Pittsburgh, PA 15250

PowerUp Lending Group, Ltd.
111 Great Neck Rd.
Suite 216
Great Neck, NY 11021

Putnam County Tax Commissioner
100 S. Jerfferson Ave
Suite 207
Eatonton, GA 31024

Shaw Industries, Inc.
Financial Services Dept.
POB 2128
Dalton, GA 30722

Southwind Carpet Mills
POB 3577
Dalton, GA 30719

Stanley, Inc.
POB 9283
East Ridge, TN 37412

State Bank of Georgia
131 Gingercake Rd.
Fayetteville, GA 30214

State Bank of Georgia
131 Gingercake Rd.
Fayetteville, GA 30214

State Bank of Georgia
P.O. Box 723847
Atlanta, GA 31139

The R.A. Siegel Company
1370 Discovery Industrial Ct.
Mableton, GA 30126

Two Men And A Truck
7225 Daniel Drive
Stockbridge, GA 30281

US Floors, Inc.
POB 100258
Atlanta, GA 30384

White County Tax Commissioner
113 N Brooks St.
Cleveland, GA 30528

William M. Bird
POB 20040
Charleston, SC 29413

WKKP-1410 AM Radio
POB 405
Jackson, GA 30233

Yellowstone Capital
160 Pearl St.
New York, NY 10005

**United States Bankruptcy Court
Northern District of Georgia**

In re **Flooring Solutions By Candace, Inc**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Flooring Solutions By Candace, Inc** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 4, 2016

Date

/s/ Joseph Chad Brannen

Joseph Chad Brannen 077120

Signature of Attorney or Litigant

Counsel for **Flooring Solutions By Candace, Inc**

The Brannen Firm, LLC

7147 Jonesboro Rd.

Suite G

Morrow, GA 30260

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