



**IT IS ORDERED as set forth below:**

**Date: January 5, 2018**

**Barbara Ellis-Monro  
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

<b>IN RE:</b>	)	
	)	<b>CHAPTER 11</b>
<b>UNITED MOBILE SOLUTIONS, LLC,</b>	)	
	)	<b>CASE NO. 16-62537-BEM</b>
<u>Debtor.</u>	)	
	)	
<b>UNITED MOBILE SOLUTIONS, LLC,</b>	)	
	)	
<b>Movant,</b>	)	<b>CONTESTED MATTER</b>
	)	
<b>VS.</b>	)	
	)	
<b>T-MOBILE USA, INC., METROPCS</b>	)	
<b>GEORGIA, LLC, METROPCS TEXAS, LLC</b>	)	
<b>JP MORGAN CHASE BANK, NA,</b>	)	
<b>NOWACCOUNT NETWORK CORP.,</b>	)	
<b>CURVE COMMERCIAL SERVICES, LLC,</b>	)	
<b>PROCUREPAL, LLC, AND POWERUP</b>	)	
<b>LENDING GROUP, LLC,</b>	)	
	)	
<u>Respondents.</u>	)	

**EIGHTH ORDER EXTENDING CASH COLLATERAL PERIOD**

THIS MATTER came before the Court pursuant to the Motion Requesting Order Authorizing the Use of Cash Collateral and Request for Expediting Hearing (the “Cash Collateral Motion”)<sup>1</sup> (Doc. No. 6), and the Final Order Granting Debtor’s Motion Requesting Authorization to Use Cash Collateral (Doc. No. 48), Order Extending Cash Collateral Period (Doc. No. 99), Second Order Extending Cash Collateral Period (Doc. No. 118), Third Order Extending Cash Collateral Period (Doc. No. 137), Fourth Order Extending Cash Collateral Period (Doc. No. 156), Fifth Order Extending Cash Collateral Period (Doc. No. 176), Sixth Order Extending Cash Collateral Period (Doc. No. 218), and Seventh Order Extending Cash Collateral Period (Doc. No. 265) (collectively, the “Cash Collateral Order”). The Cash Collateral Order authorizes Debtor’s use of Cash Collateral in accordance with the terms contained in the Cash Collateral Order through and including December 31, 2017 (“Cash Collateral Period”). Debtor, T-Mobile USA, Inc., MetroPCS Georgia, LLC, and MetroPCS Texas, LLC have conferred regarding the Cash Collateral Motion and Cash Collateral Period and agreed to extend the Cash Collateral Period through and including January 31, 2018 in accordance with the budget attached hereto as Exhibit “A”.

NOW, THEREFORE, based upon the record in this case and all of the proceedings before this Court, and based upon the consent of the parties as evidenced by the signatures of counsel below, and after due deliberation and sufficient cause appearing therefor, it is hereby:

**ORDERED** that the Cash Collateral Period is extended through and including January 31, 2018 on the terms contained in the Cash Collateral Order or as extended by Order of the Court or consent of T-Mobile USA, Inc., MetroPCS Georgia, LLC, and MetroPCS Texas, LLC; provided that, all other terms and conditions of the Cash Collateral Order shall remain in full force and effect; and it is further

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<sup>1</sup> All capitalized terms not otherwise defined shall have the meanings set forth in the Cash Collateral Motion.

**ORDERED** that this Order shall be immediately effective; and it is further

**ORDERED** that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

**[End of Order]**

**Prepared and presented by:**

JONES & WALDEN, LLC

/s/ Cameron M. McCord

Cameron M. McCord

Georgia Bar No. 143065

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*Counsel for the Debtor*

**So Stipulated;**

**Agreed as to form and approved for entry:**

MILLER NASH GRAHAM & DUNN LLP

/s/ John R. Knapp, Jr, P.C.

John R. Knapp, Jr, P.C., WSB No. 29343

*Counsel for T-Mobile USA, Inc.*

*MetroPCS Georgia, LLC, and MetroPCS*

*Texas, LLC*

**Order Reviewed By:**

GUY G. GEBHARDT,

ACTING UNITED STATES TRUSTEE,

REGION 21

/s/ David Weidenbaum

David Weidenbaum (with permission by

Cameron M. McCord)

Georgia Bar Number 745892

United States Department of Justice

Office of the United States Trustee

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75 Ted Turner Drive, S.W.

Atlanta, Georgia 30303

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**EXHIBIT "A"**

	<b>January</b>
Income and Deposits	
T-MOBILE COMMISSIONS REVENUE	\$ 285,000.00
INSTALLMENT FROM METRO SALE	\$ 75,000.00
<b>Total</b>	<b>\$ 360,000.00</b>

<b>Inventory Purchases and Carrier COG</b>	
Tmobile Dealer COMMISSION PAYOUTS	\$ 150,000.00
<b>Total COG</b>	<b>\$ 150,000.00</b>
GROSS PROFIT	<b>\$ 210,000.00</b>
<b>Expenses</b>	
AUTO	\$ 1,200.00
BANK FEE	\$ 1,700.00
COMPUTER & INTERNET EXP	\$ 800.00
LICENSE FEES	\$ 250.00
MERCHANT FEES	\$ 500.00
OFFICE EXPENSE	\$ 6,500.00
Corp PAYROLL	\$ 20,000.00
RENT	\$ 2,900.00
REPAIRS	\$ 500.00
SOFTWARE	\$ 2,500.00
TELEPHONE & INTERNET	\$ 1,500.00
UTILITIES	\$ 2,000.00
INSURANCE	\$ 500.00
PROFESSIONAL FEES	\$ 15,000.00
INTEREST EXPENSE	
<b>Total Expenses</b>	<b>\$ 55,850.00</b>
<b>Net Income</b>	<b>\$ 154,150.00</b>

<b>OTHER LIABILITIES PAID</b>	
AGING AP	
SALES MAKER AGING AP	\$ 34,000.00
DIP LOAN	\$ 50,000.00
<b>OTHER LIABILITIES PAID</b>	<b>\$ 84,000.00</b>

Distribution List:

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